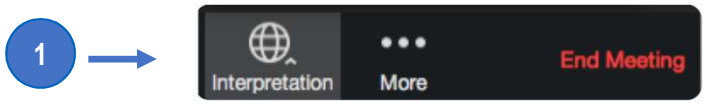
Simultaneous translation

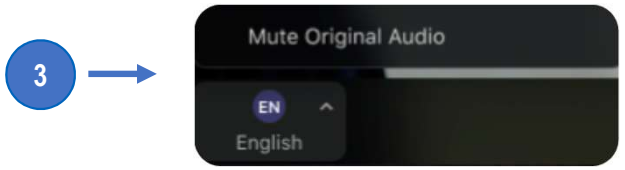
1. Nos controles da reunião, clique em **Interpretação**.
   *In meeting controls, select **Interpretation**.*



2. Clique no idioma: **Inglês**
   *Select the language: **English***



3. Para ouvir apenas a tradução, clique em **Silenciar áudio original**.
   *To hear the interpreted language only, select **Mute Original Audio**.*



*O recurso de tradução simultânea só está disponível para usuários com o plug-in/app Zoom instalado no desktop ou celular.
**The simultaneous translation feature is only available to users that have the Zoom plug-in/app installed on desktop or mobile.*

3Q26 Earnings Release

October 21, 2026

ROMI

Important Note

This release contains forward looking statements subject to risks and uncertainties. Such forward looking statements are based on the management's beliefs and assumptions on information currently available to the Company.

The reservations as to forward looking statements also apply to information on possible or presumed operating results, as well as any statements preceded, followed or including words such as "believes", "may", "will", "expects", "intends", "plans", or similar expressions.

Forward looking statements are not performance guarantees, they involve risks, uncertainties and assumptions because they refer to future events and, therefore, depend on circumstances which may or may not occur. Future results may differ materially from those expressed or suggested by forward looking statements. Many of the factors which will determine these results and figures are beyond ROMI's control or prediction capacity.



3Q26 Highlights

Order Backlog

R$ 992.7 million

+10.9% compared to 3Q25

Adjusted EBITDA in 3Q26

R$ 10.2 million

margin of 4.0%

Order Entry

R$ 421.5 million

+8.5% compared to 3Q25

Net Operating Revenue

R$ 257.1 million

Gross Margin of 26.1%

Evolution of the consolidated net cash position

R$ 67.7 milhões

+R$ 250M in B+W contracts

Recognition of Tax Credits

R$ 46.8 million

+R$ 35.7M in the quarter's net profit

BW Machines

Order Entry

R$252.1 million

+63.8% compared to 3Q25

Order Backlog

R$ 725.4 million

+41.5% compared to 3Q25

Other Highlights

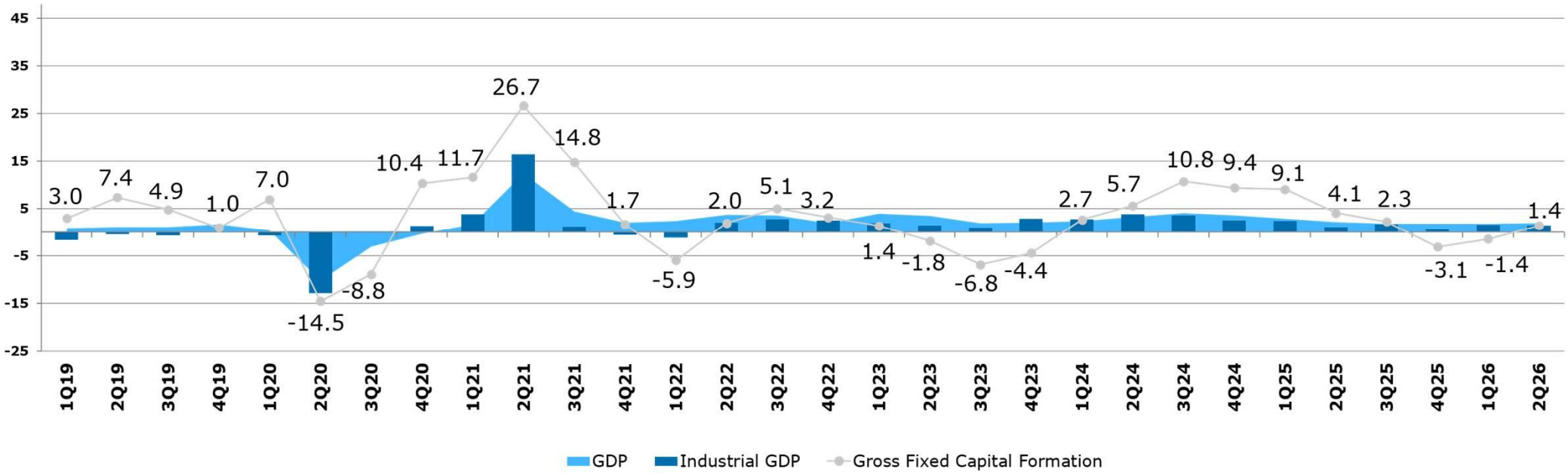
In 3Q26, ROMI participated in international trade shows **IMTS** in the United States and **AMB in** Germany, reinforcing its **global presence.** During the period, the Company also celebrated the **70th anniversary of the Romi-Isetta**, the first car manufactured in Brazil, at an event **that brought together 42 vehicles** and **more than 2,000 participants.**
These milestones reinforce ROMI's history of innovation and its contribution to the development of the industry.

R$ 26.1 million

In interest on capital (JCP)

Conjunctural Indicators

GDP (Gross Domestic Product) and **GFCF** (Gross Fixed Capital Formation)

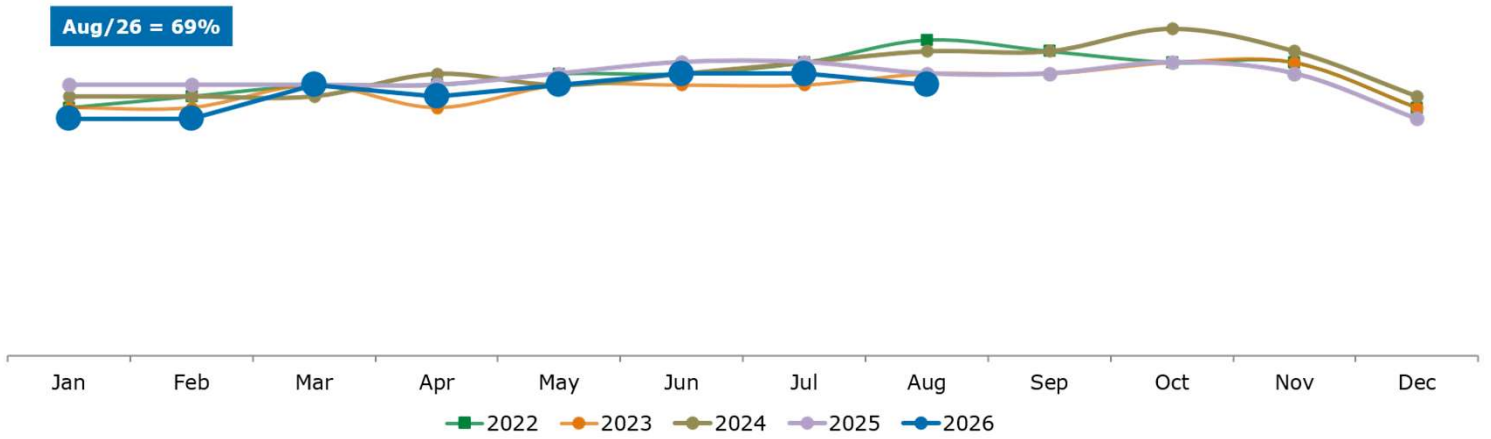


Source: IBGE (current quarter vs the same quarter last year)

Economic Indicators

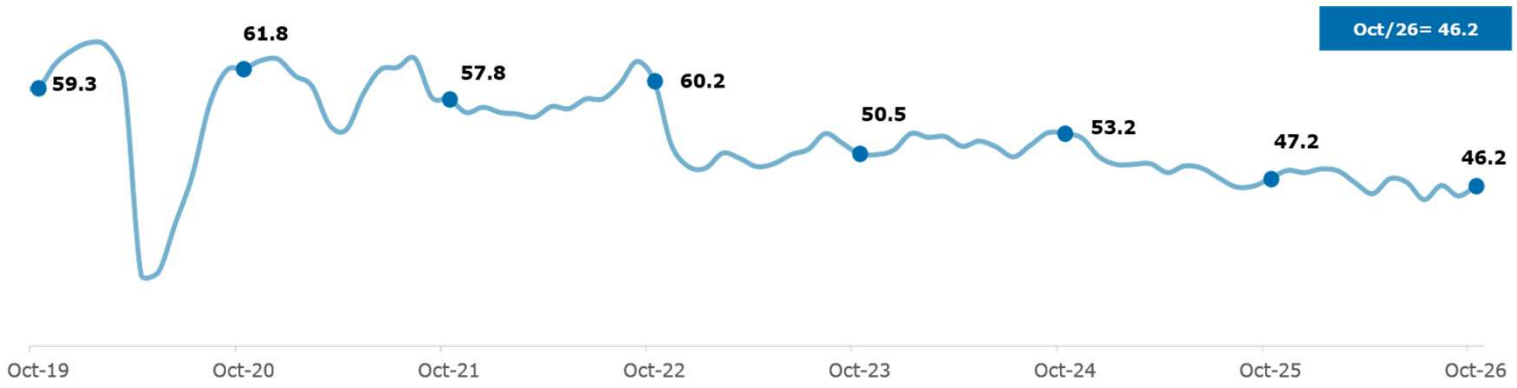
Average Installed Capacity Utilization (UCI)

Source: *CNI – UCI (Capacity Utilization). August 2026.*



Industrial Entrepreneur Confidence Index (ICEI)

Source: *CNI – ICEI (Industrial Entrepreneur Confidence Index). October 2026.*



Business Units

Romi Machines



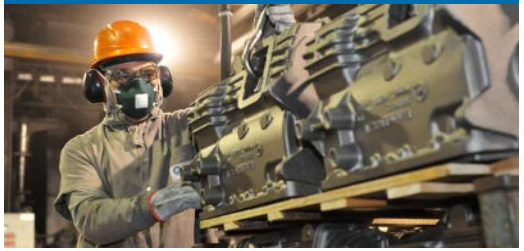
	9M26	2025
Machinery and Equipment	30%	25%
Job shops	23%	19%
Automotive	10%	10%
Packaging	9%	7%
Tooling	6%	8%
Agricultural Machinery	4%	5%
Mining and Steel Industry	2%	3%
Oil	2%	3%
Others	14%	20%

BW Machines



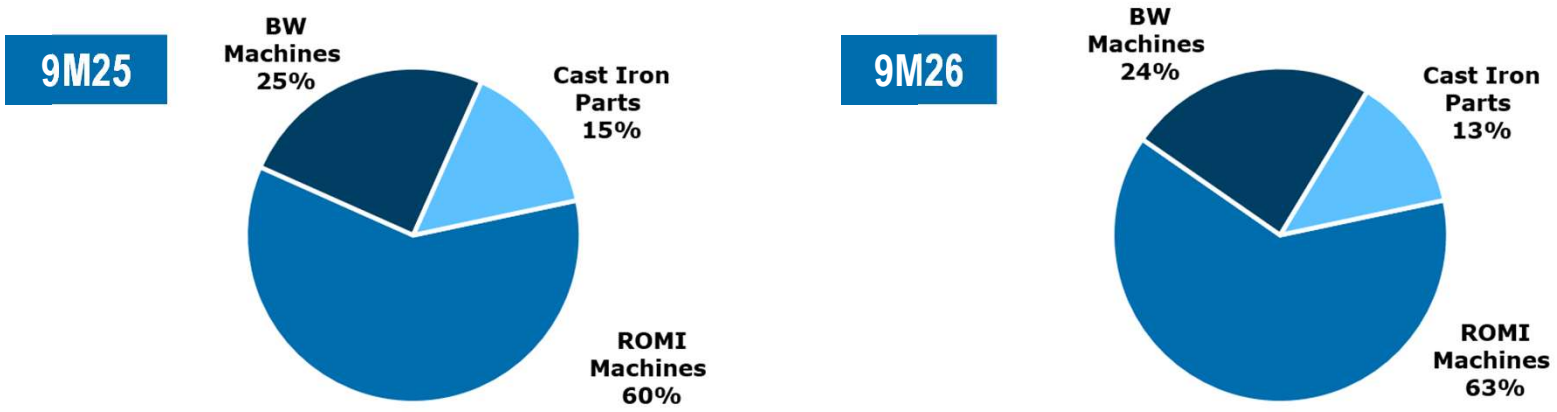
	9M26	2025
Engines and Systems	56%	55%
Machinery and Equipment	33%	18%
Construction & Mining	11%	22%
Aerospace	0%	5%

Rough and Machined Cast Iron Parts

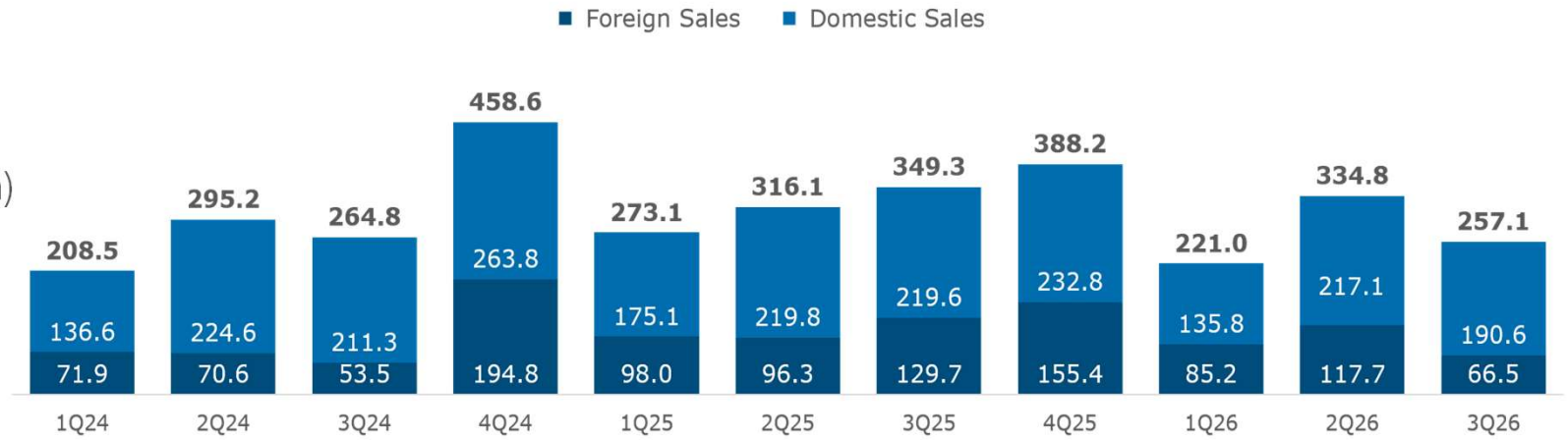


	9M26	2025
Commercial Automotive	34%	33%
Construction	26%	32%
Agricultural Machinery	23%	32%
Energy	14%	1%
Others	3%	2%

Net Sales per Business Unit

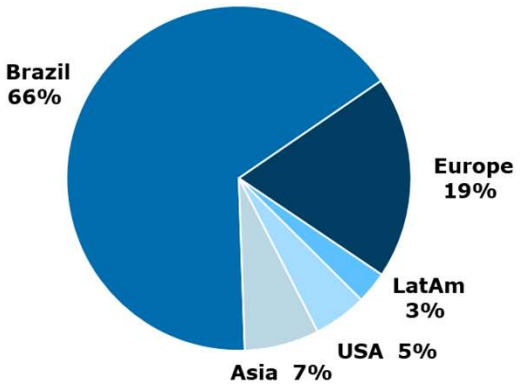


Net Operating Revenue (R$ million)

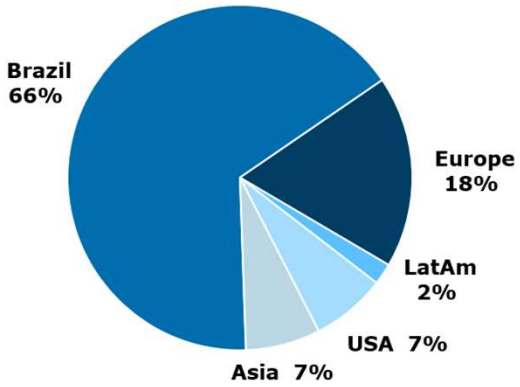


Revenue by Geographic Region

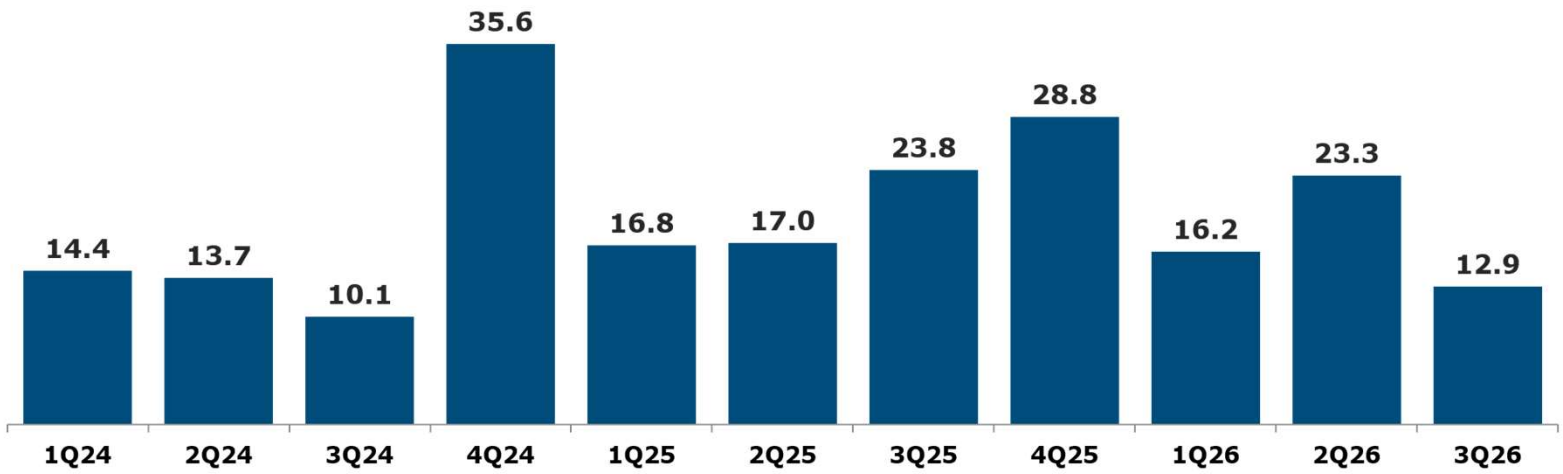
9M25



9M26



Foreign Sales
(US$ million)



Order Entry and Backlog

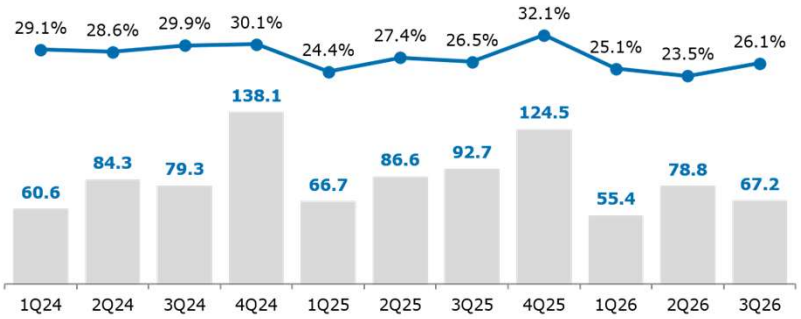
Order Entry (R$ 000) Gross Values, sales taxes included	3Q25	2Q26	3Q26	Chg. 3Q26/2Q26	Chg. 3Q26/3Q25	9M25	9M26	Chg. 26/25
ROMI Machines	172,850	211,500	146,892	-30.5%	-15.0%	633,550	534,579	-15.6%
Burkhardt+Weber Machines	153,835	61,019	252,050	313.1%	63.8%	336,703	393,320	16.8%
Rough and Machined Cast Iron Parts	61,837	36,913	22,503	-39.0%	-63.6%	173,908	94,892	-45.4%
Total *	**388,522**	**309,432**	**421,445**	**36.2%**	**8.5%**	**1,144,161**	**1,022,791**	**-10.6%**

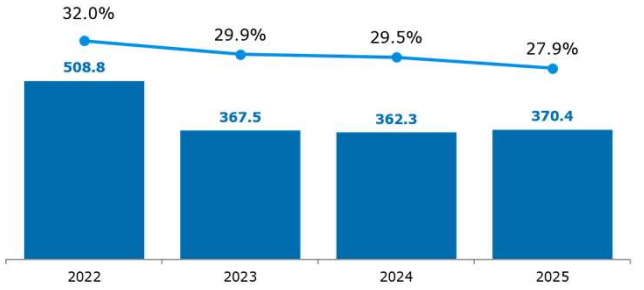
Order Backlog (R$ 000) Gross Values, sales taxes included	3Q25	2Q26	3Q26	Chg. 3Q26/2Q26	Chg. 3Q26/3Q25
ROMI Machines	328,655	268,530	237,014	-11.7%	-27.9%
Burkhardt+Weber Machines	512,629	486,869	725,352	49.0%	41.5%
Rough and Machined Cast Iron Parts	53,970	46,581	30,330	-34.9%	-43.8%
Total *	**895,254**	**801,980**	**992,696**	**23.8%**	**10.9%**

(*) The reported order entry and order backlog amounts do not include parts and services.

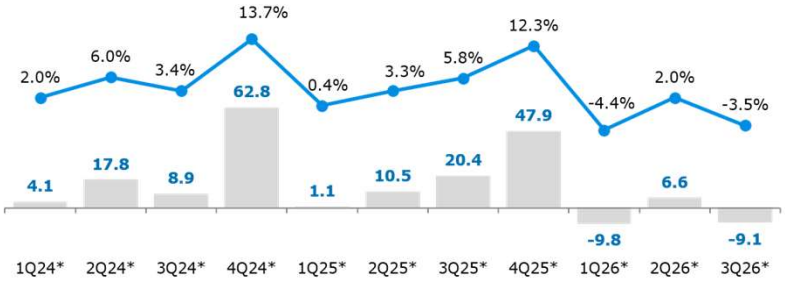
Profitability

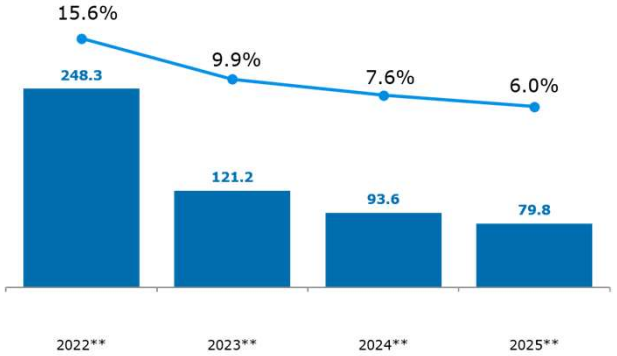
Gross profit (R$ million) **and Gross Margin**





Operating Profit (R$ million) **and Operating Margin***

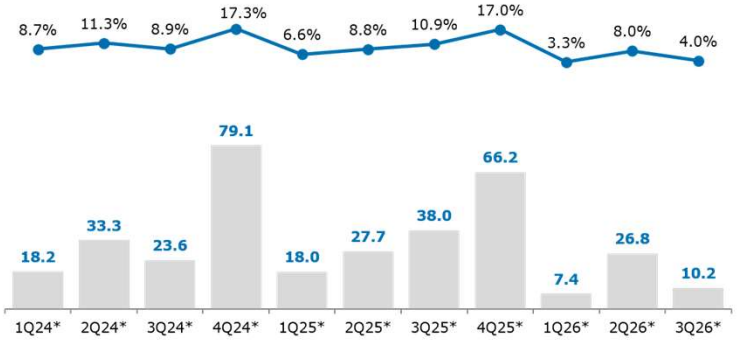


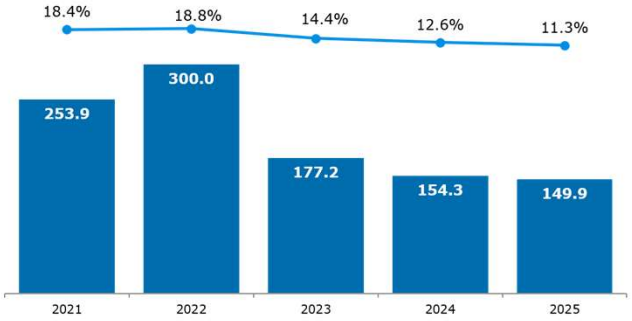


* As disclosed in the Earnings Releases for the respective years/periods: 1Q24, 2Q24, 3Q24, 4Q24, 1Q25, 2Q25, 3Q25, 4Q25, 1Q26, 2Q26 and 3Q26: EBIT and EBITDA were adjusted by the amounts of R$(9,106), R$(6,346), R$(10,607), R$7,076, R$(276), R$(772), R$77, R$(12,638), R$15, R$(15) and R$(18,617), respectively, and net income by the amounts of R$(8,821), R$(6,149), R$(10,229), R$7,076, R$(269), R$(754), R$74, R$8,037, R$15, R$(15) and R$(35,743), respectively, related to the recognition of present value adjustments (PVA), the impacts of the Vila Romi Residence and Adara real estate developments, and the social security proceeding.** 2022, 2023, 2024 and 2025: EBIT and EBITDA were adjusted by the amounts of R$(22,879), R$(51,966), R$(18,983) and R$(13,609), respectively, and net income by the amounts of R$(22,197), R$(50,305), R$(18,124) and R$7,089, respectively, related to the recognition of present value adjustments (PVA) and the impacts of the Vila Romi Residence and Adara real estate developments.

Profitability

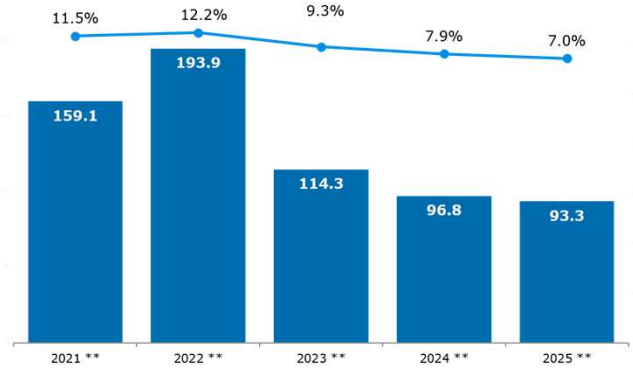
EBITDA (R$ million) **and EBITDA Margin***





Net income (R$ million) **and Net Margin***



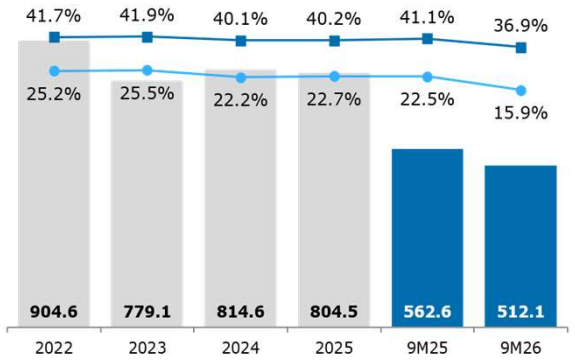


* As disclosed in the Earnings Releases for the respective years/periods: 1Q24, 2Q24, 3Q24, 4Q24, 1Q25, 2Q25, 3Q25, 4Q25, 1Q26, 2Q26 and 3Q26: EBIT and EBITDA were adjusted by the amounts of R$(9,106), R$(6,346), R$(10,607), R$7,076, R$(276), R$(772), R$77, R$(12,638), R$15, R$(15) and R$(18,617), respectively, and net income by the amounts of R$(8,821), R$(6,149), R$(10,229), R$7,076, R$(269), R$(754), R$74, R$8,037, R$15, R$(15) and R$(35,743), respectively, related to the recognition of present value adjustments (PVA), the impacts of the Vila Romi Residence and Adara real estate developments, and the social security proceeding.** 2022, 2023, 2024 and 2025: EBIT and EBITDA were adjusted by the amounts of R$(22,879), R$(51,966), R$(18,983) and R$(13,609), respectively, and net income by the amounts of R$(22,197), R$(50,305), R$(18,124) and R$7,089, respectively, related to the recognition of present value adjustments (PVA) and the impacts of the Vila Romi Residence and Adara real estate developments.

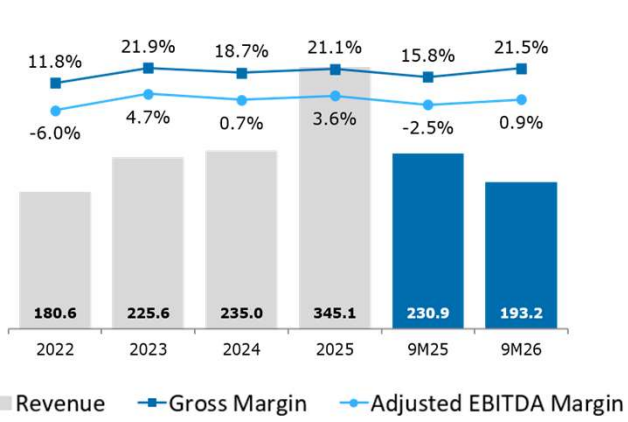
Business Units Results

	Quarter											Accumulated	
Sales Volumes	**1Q24**	**2Q24**	**3Q24**	**4Q24**	**1Q25**	**2Q25**	**3Q25**	**4Q25**	**1Q26**	**2Q26**	**3Q26**	**9M25**	**9M26**
ROMI Machines (qty)	168	298	266	336	180	257	225	280	123	245	268	662	636
Burkhardt+Weber Machines (qty)	1	1	-	13	4	4	4	5	2	4	1	12	7
Rough and Machined Cast Iron Parts (tons)	2,148	2,473	2,304	2,192	2,351	2,579	2,728	1,570	1,854	2,095	1,851	7,658	5,800

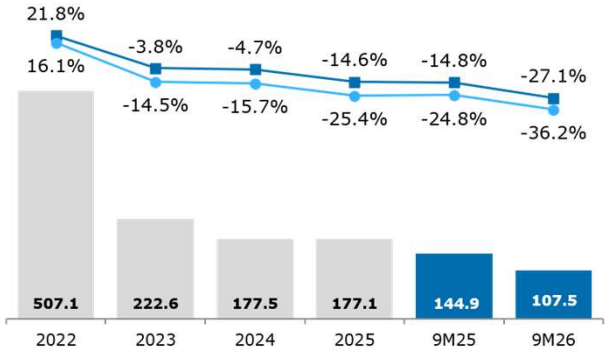
ROMI Machines



BW Machines



Rough and Machined Cast Iron Parts

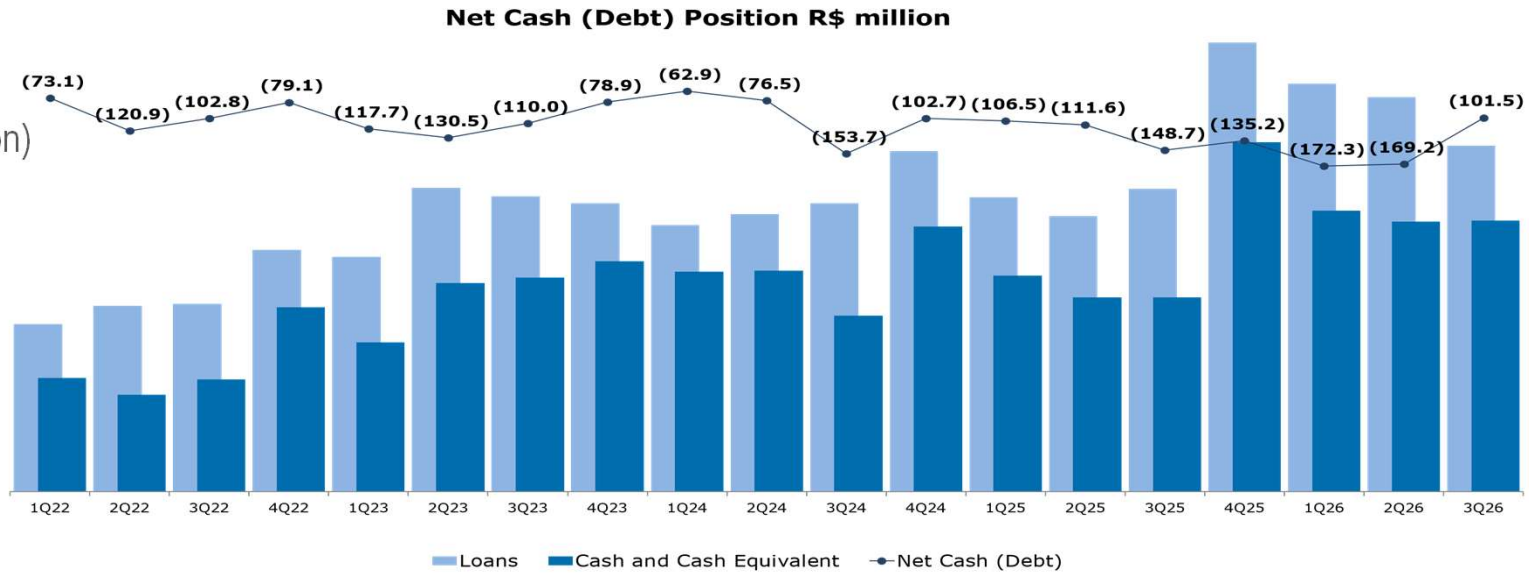


Financial Position

Cash and Cash Equivalents (R$ MM) - 09/30/2026	
	Amount
Bank Deposit Certificate ("CDB")	267,7
Banks / Time Deposit	102,0
Total	369,7
Net Cash =	(101,5)

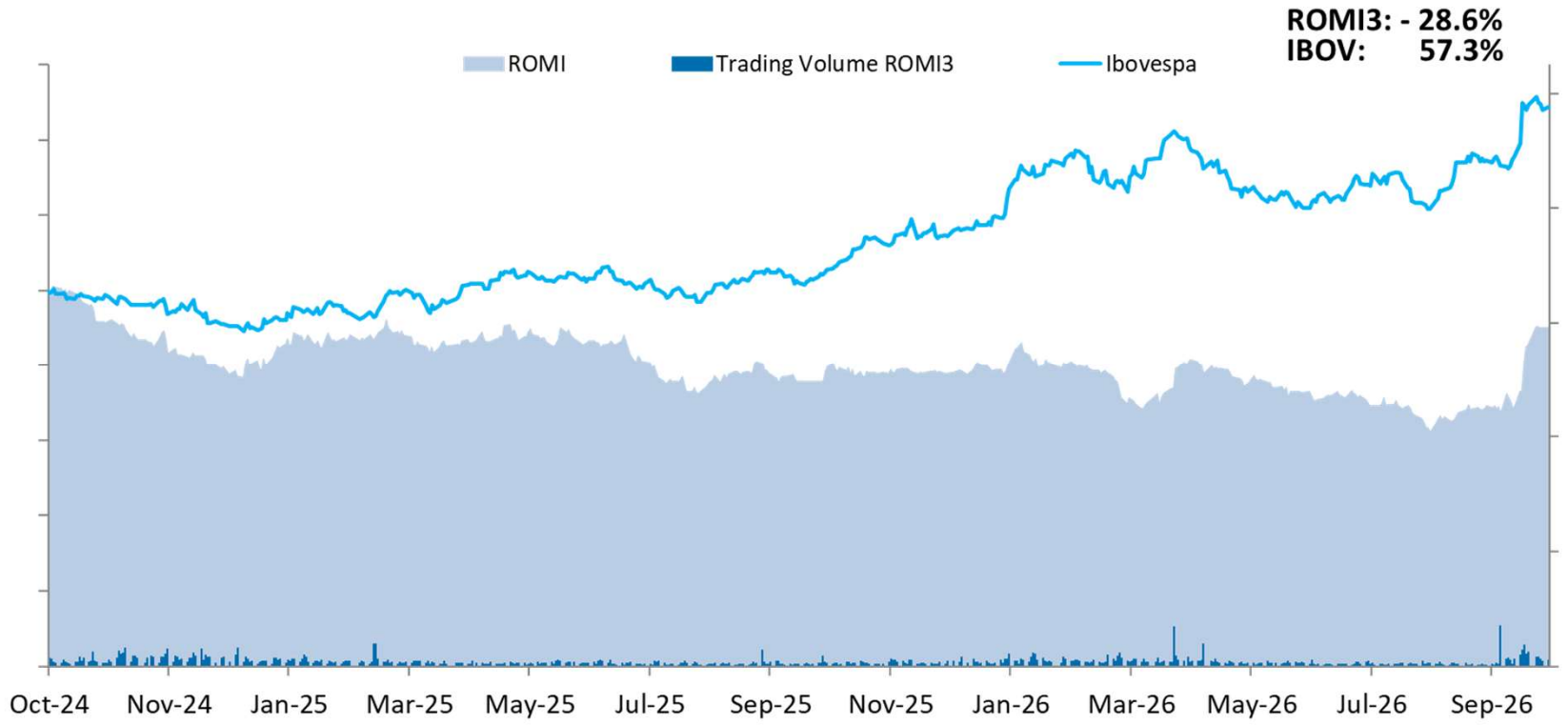
Loans (R$ MM) - 09/30/2026	
	Amount
2026 (3 months)	24,2
2027	204,4
2028	89,0
2029 onwards	153,6
Total =	471,2

Net Cash (Debt) Position (R$ million)



Capital Market

Share performance ROMI3 vs. Ibovespa



From: 10/21/2024 to 10/19/2026

Source: B3

Note: The performance of ROMI3 shares shown in the chart reflects the retroactive calculation of the impact of the share bonuses that occurred in March 2024 to reflect the new quantity of shares in circulation after the events.

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