Simultaneous translation

1 Nos controles da reunião, clique em **Interpretação**.

*In meeting controls, select **Interpretation**.*

2 Clique no idioma: **Inglês**

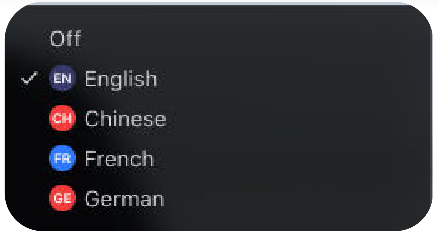
*Select the language: **English***

3 Para ouvir apenas a tradução, clique em **Silenciar áudio original**.

*To hear the interpreted language only, select **Mute Original Audio**.*

1

2



3

*O recurso de tradução simultânea só está disponível para usuários com o plug-in/app Zoom instalado no desktop ou celular.

**The simultaneous translation feature is only available to users that have the Zoom plug-in/app installed on desktop or mobile.*

2Q26 Earnings Release

July 15, 2026

Important Note

This release contains forward looking statements subject to risks and uncertainties such forward looking statements are based on the management's beliefs and assumptions on information currently available to the Company.

The reservations as to forward looking statements also apply to information on possible or presumed operating results, as well as any statements preceded, followed or including words such as "believes", "may", "will", "expects", "intends", "plans", or similar expressions.

Forward looking statements are not performance guarantees, they involve risks, uncertainties and assumptions because they refer to future events and, therefore, depend on circumstances which may or may not occur. Future results may differ materially from those expressed or suggested by forward looking statements. Many of the factors which will determine these results and figures are beyond ROMI's control or prediction capacity.

2Q26 Highlights

Order Backlog

R$ 802 million

Adjusted EBITDA in 2Q26

R$ 26.8 million

margin of 8%

Order Entry

R$ 309.4 million

+6% compared to 1Q26

Net Operating Revenue

R$ 334.8 million

+5.9% compared to 2Q25

BW Machines

Net Operating Revenue

R$88.7 million

Gross Margin of 16.2%
EBIT Margin of 1.3%

Order Backlog

R$ 486.9 million

+6.8% compared to 2Q25

Others Highlights

MARKET

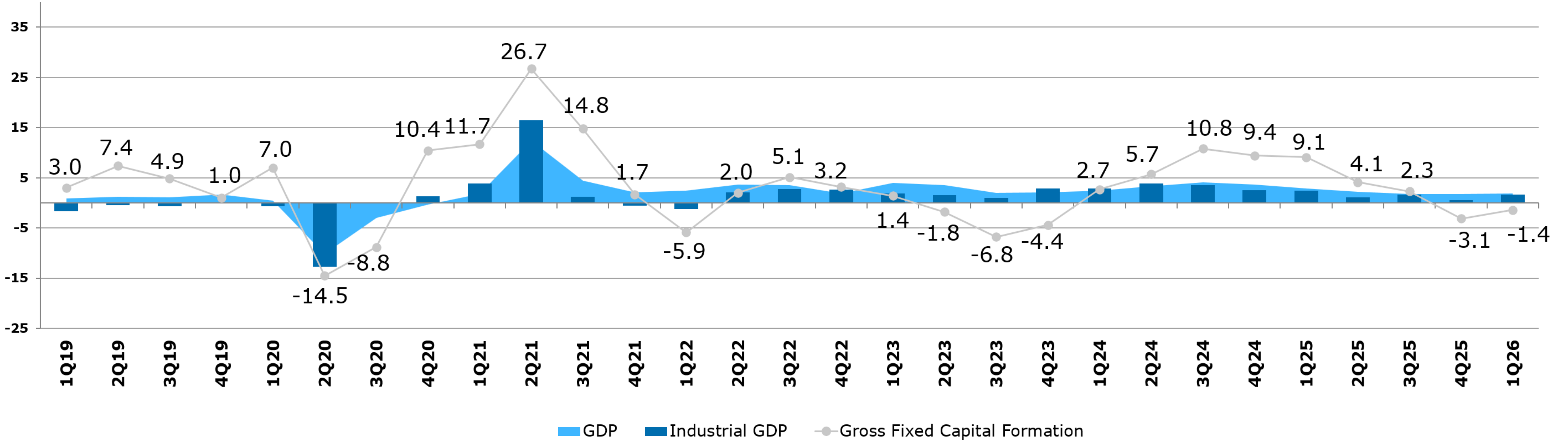
In May 2026, ROMI participated in **FEIMEC**, showcasing **artificial intelligence solutions, ROMI Pulse**, and the **new generation of the VTL 850.**
During the period, the Company also celebrated the **70th anniversary of the Romi-Isetta**, the first car manufactured in Brazil.
These milestones reinforce ROMI's history of innovation and its contribution to the development of Brazilian industry.

R$ 5.6 million

distributed as interest on equity

Conjunctural Indicators

GDP (Gross Domestic Product) and **GFCF** (Gross Fixed Capital Formation)

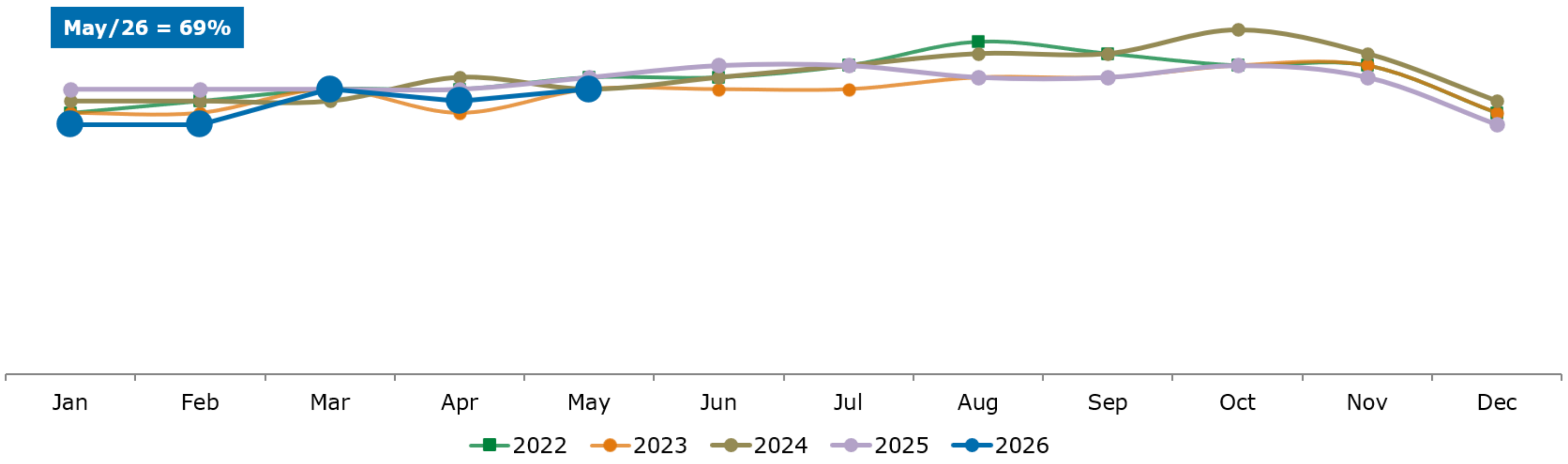


Source: IBGE (current quarter vs the same quarter last year)

Economic Indicators

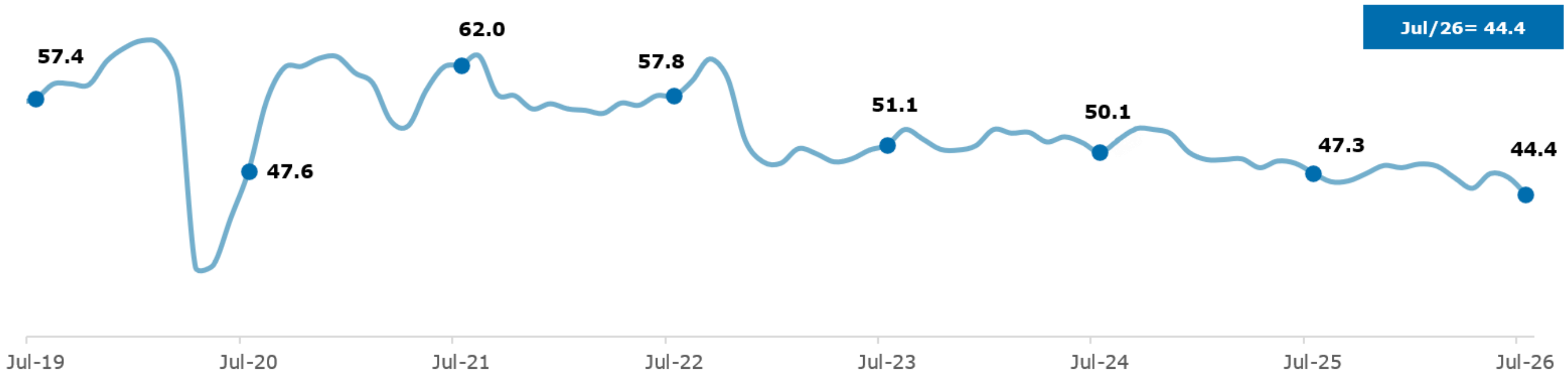
Average Installed Capacity Utilization (UCI)

Source: *CNI – UCI (Capacity Utilization). May 2026.*



Industrial Entrepreneur Confidence Index (ICEI)

Source: *CNI – ICEI (Industrial Entrepreneur Confidence Index). July 2026.*



Business Units

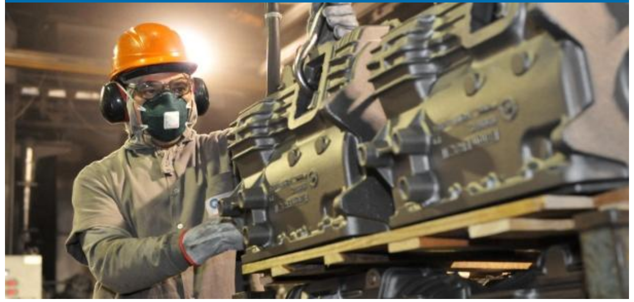
Romi Machines

	1H26	2025
Machinery and Equipment	37%	25%
Job shops	20%	19%
Packaging	10%	7%
Automotive	8%	10%
Agricultural Machinery	5%	5%
Tooling	4%	8%
Mining and Steel Industry	3%	3%
Oil	1%	3%
Others	12%	20%

BW Machines

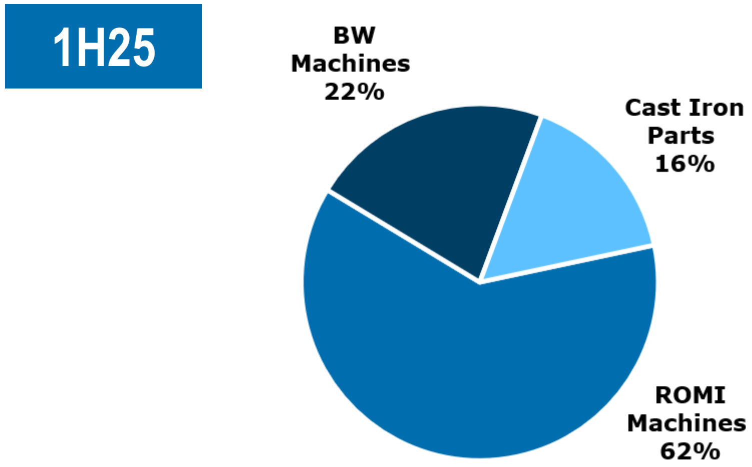
	1H26	2025
Engines and Systems	56%	55%
Machinery and Equipment	33%	18%
Construction & Mining	11%	22%
Aerospace	0%	5%

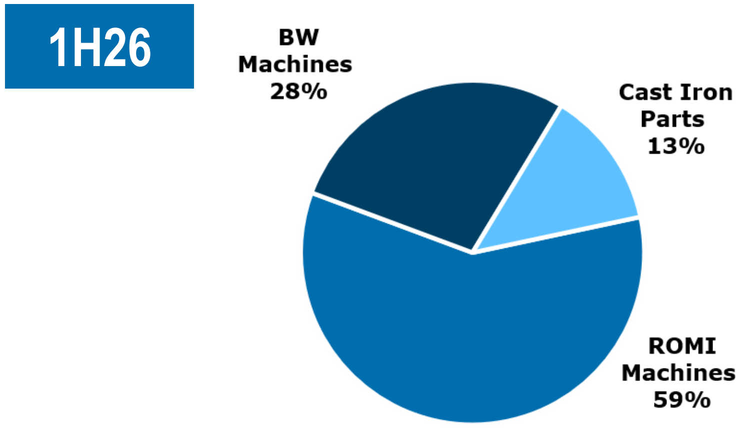
Rough and Machined Cast Iron Parts



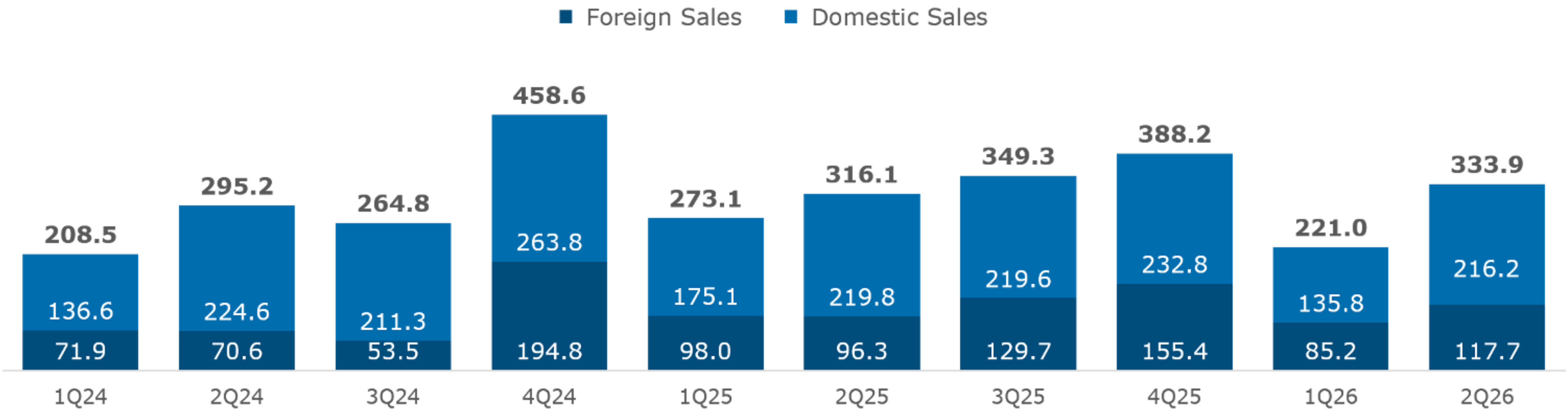
	1H26	2025
Automotive	32%	33%
Construction	28%	32%
Agricultural Machinery	25%	32%
Wind Power	11%	1%
Others	4%	2%

Net Sales per Business Unit



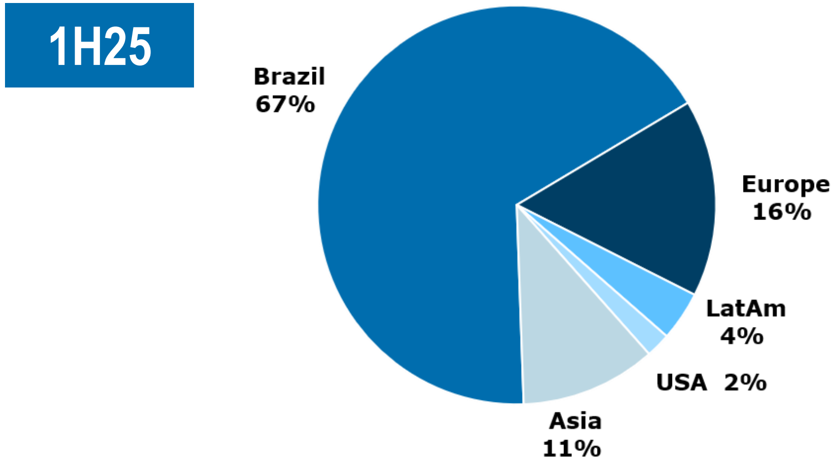


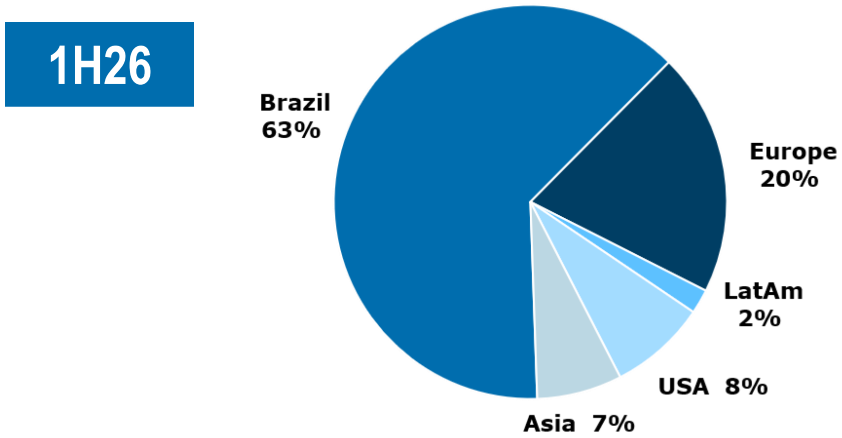
Net Operating Revenue (R$ million)



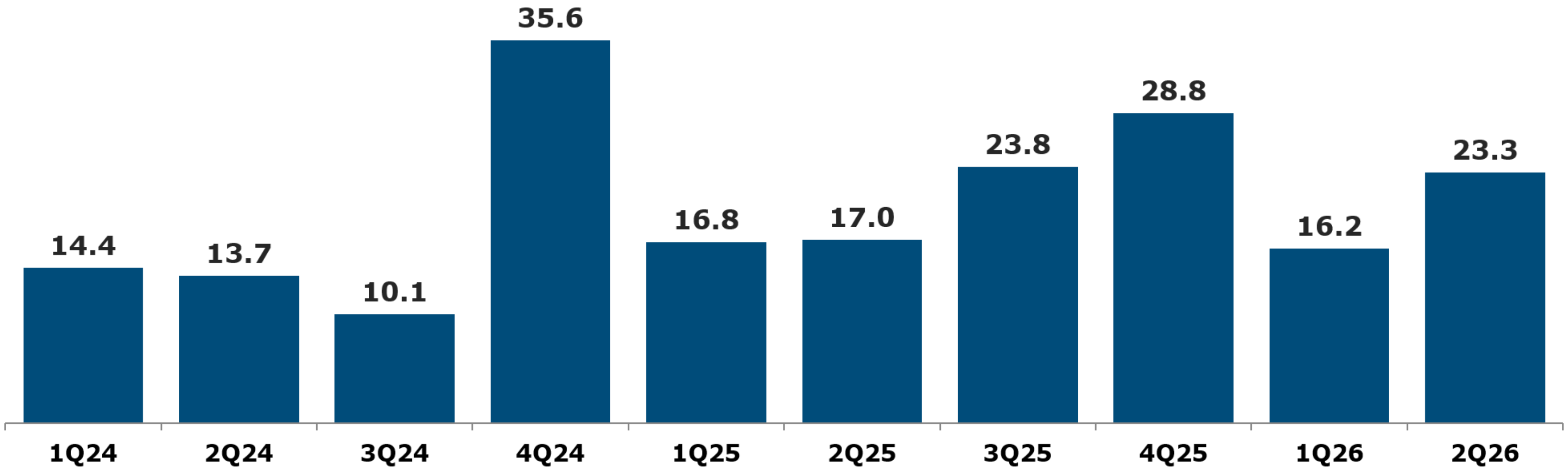
Revenue by Geographic Region

2nd quarter of 2026





Foreign Sales
(US$ million)



Order Entry and Backlog

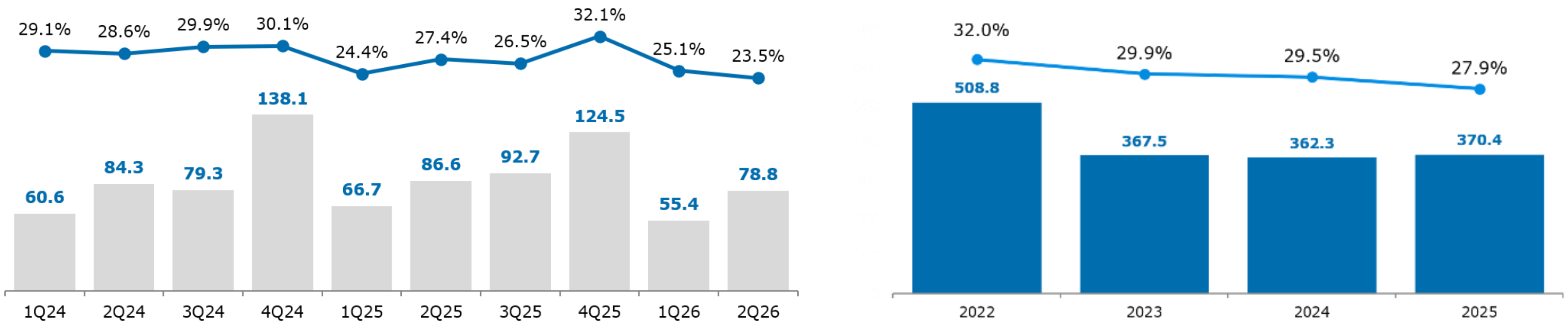
Order Entry (R$ 000) Gross Values, sales taxes included	2Q25	1Q26	2Q26	Chg. 2Q26/1Q26	Chg. 2Q26/2Q25	1H25	1H26	Chg. 26/25
ROMI Machines	226,618	176,187	211,500	20.0%	-6.7%	460,700	387,687	-15.8%
Burkhardt+Weber Machines	48,616	80,251	61,019	-24.0%	25.5%	182,868	141,270	-22.7%
Rough and Machined Cast Iron Parts	57,994	35,475	36,913	4.1%	-36.3%	112,070	72,389	-35.4%
Total *	**333,228**	**291,913**	**309,432**	**6.0%**	**-7.1%**	**755,638**	**601,346**	**-20.4%**

Order Backlog (R$ 000) Gross Values, sales taxes included	2Q25	1Q26	2Q26	Chg. 2Q26/1Q26	Chg. 2Q26/2Q25
ROMI Machines	346,792	263,144	268,530	2.0%	-22.6%
Burkhardt+Weber Machines	455,892	499,086	486,869	-2.4%	6.8%
Rough and Machined Cast Iron Parts	64,164	52,006	46,581	-10.4%	-27.4%
Total *	**866,848**	**814,236**	**801,980**	**-1.5%**	**-7.5%**

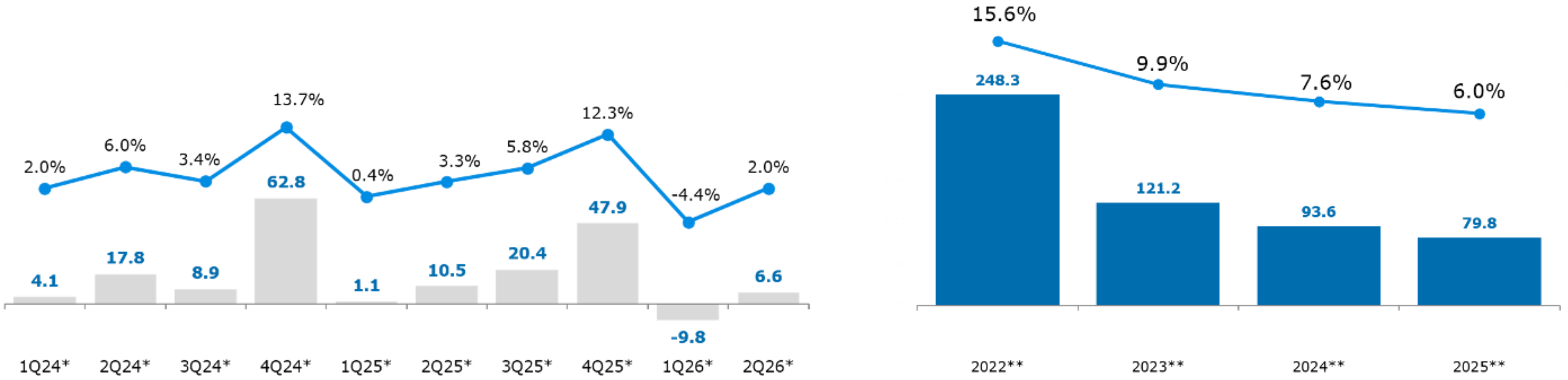
(*) The reported order entry and order backlog amounts do not include parts and services.

Profitability

Gross profit
(R$ million) **and**
Gross Margin



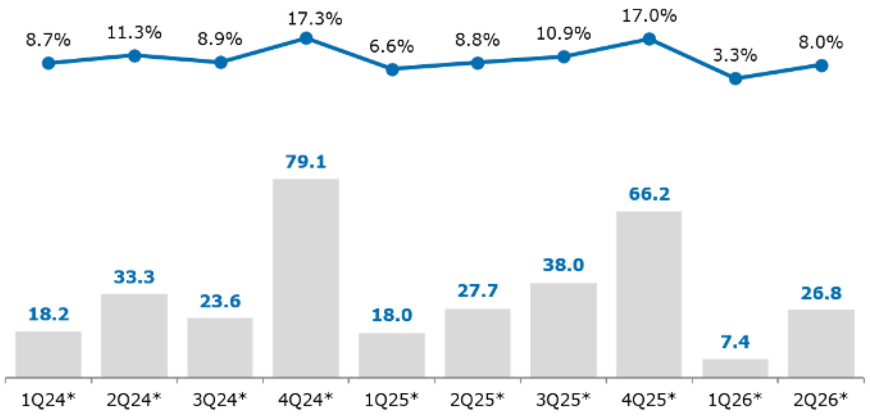
Operating Profit
(R$ million) **and**
Operating Margin*

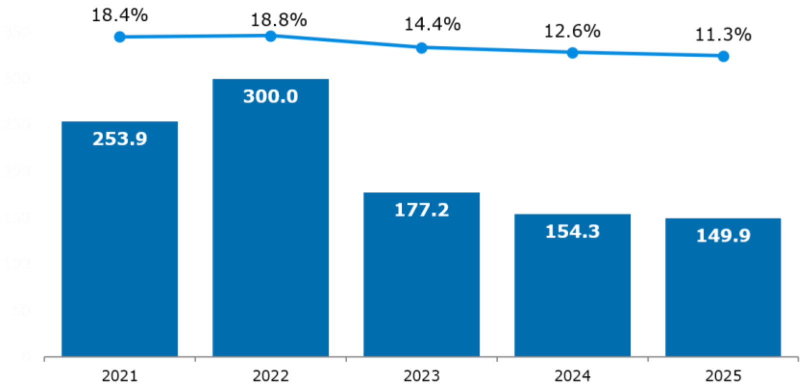


* According to the information disclosed in the Results Releases for the respective years/periods, EBIT, EBITDA and net income were adjusted as follows: (i) 1Q24, 2Q24, 3Q24, 4Q24, 1Q25, 2Q25, 3Q25, 4Q25, 1Q26 and 2Q26: EBIT and EBITDA were adjusted by the amounts of R$ 9.106, R$ 6.346, R$ 10.607, R$ (7.076), R$ 276, R$ 772, R$ (77), R$ 12.638, R$ (15) and R$ 15, respectively; and net income was adjusted by the amounts of R$ 8.821, R$ 6.149, R$ 10.229, R$ (7.076), R$ 269, R$ 754, R$ (74), R$ (8.037), R$ (14) and R$ 14, respectively. These adjustments arose from the recognition of present value adjustments and the impacts of the Vila Romi Residence and Adara real estate developments.
** 2022, 2023, 2024 and 2025: EBIT and EBITDA were adjusted by the amounts of R$ 22.879, R$ 51.966, R$ 18.983 and R$ 13.609, respectively, and net income was adjusted by the amounts of R$ 22.197, R$ 50.305, R$ 18.124 and R$ (7.089), respectively, related to the recognition of present value adjustments and the impacts of the Vila Romi Residence and Adara real estate developments.

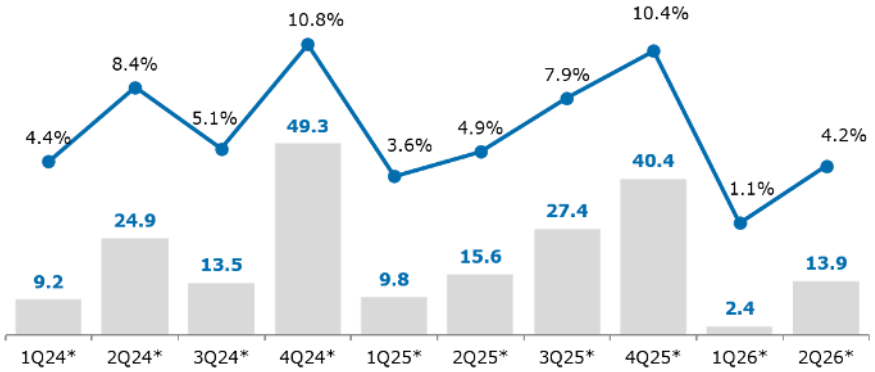
Profitability

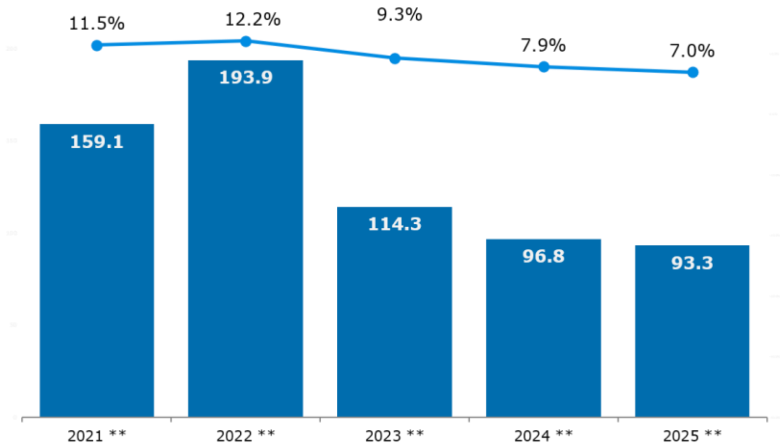
EBITDA (R$ million) **and EBITDA Margin***





Net income (R$ million) **and Net Margin***





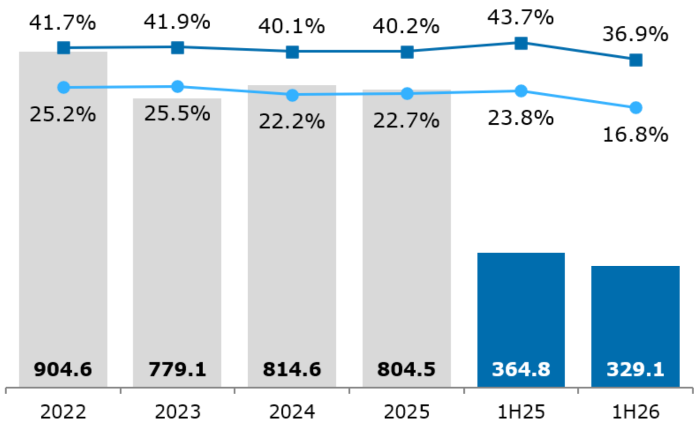
* According to the information disclosed in the Results Releases for the respective years/periods, EBIT, EBITDA and net income were adjusted as follows: (i) 1Q24, 2Q24, 3Q24, 4Q24, 1Q25, 2Q25, 3Q25, 4Q25, 1Q26 and 2Q26: EBIT and EBITDA were adjusted by the amounts of R$ 9.106, R$ 6.346, R$ 10.607, R$ (7.076), R$ 276, R$ 772, R$ (77), R$ 12.638, R$ (15) and R$ 15, respectively; and net income was adjusted by the amounts of R$ 8.821, R$ 6.149, R$ 10.229, R$ (7.076), R$ 269, R$ 754, R$ (74), R$ (8.037), R$ (14) and R$ 14, respectively. These adjustments arose from the recognition of present value adjustments and the impacts of the Vila Romi Residence and Adara real estate developments.

** 2022, 2023, 2024 and 2025: EBIT and EBITDA were adjusted by the amounts of R$ 22.879, R$ 51.966, R$ 18.983 and R$ 13.609, respectively, and net income was adjusted by the amounts of R$ 22.197, R$ 50.305, R$ 18.124 and R$ (7.089), respectively, related to the recognition of present value adjustments and the impacts of the Vila Romi Residence and Adara real estate developments.

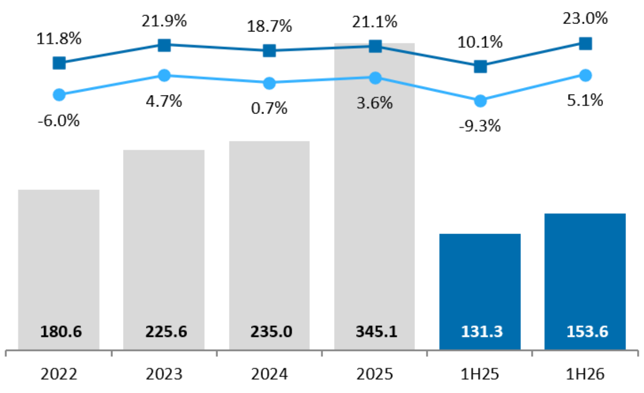
Business Units Results

	Quarter										Acumulated	
Sales Volumes	**1Q24**	**2Q24**	**3Q24**	**4Q24**	**1Q25**	**2Q25**	**3Q25**	**4Q25**	**1Q26**	**2Q26**	**1H25**	**1H26**
ROMI Machines (qty)	168	298	266	336	180	257	225	280	123	245	437	368
Burkhardt+Weber Machines (qty)	1	1	-	13	4	4	4	5	2	4	8	6
Rough and Machined Cast Iron Part (tons)	2.148	2.473	2.304	2.192	2.351	2.579	2.728	1.570	1.854	2.095	4.930	3.949

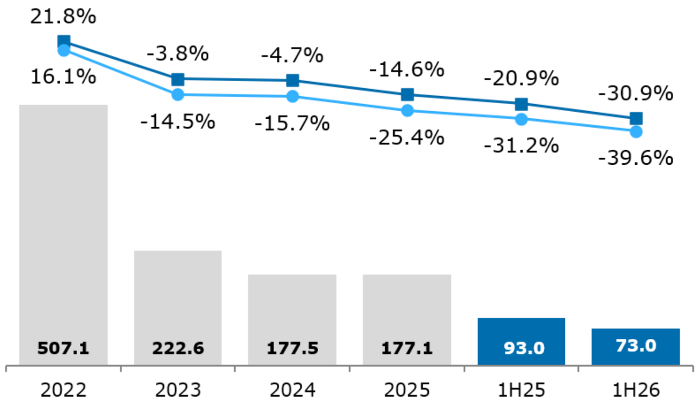
ROMI Machines



BW Machines



Rough and Machined Cast Iron Partss



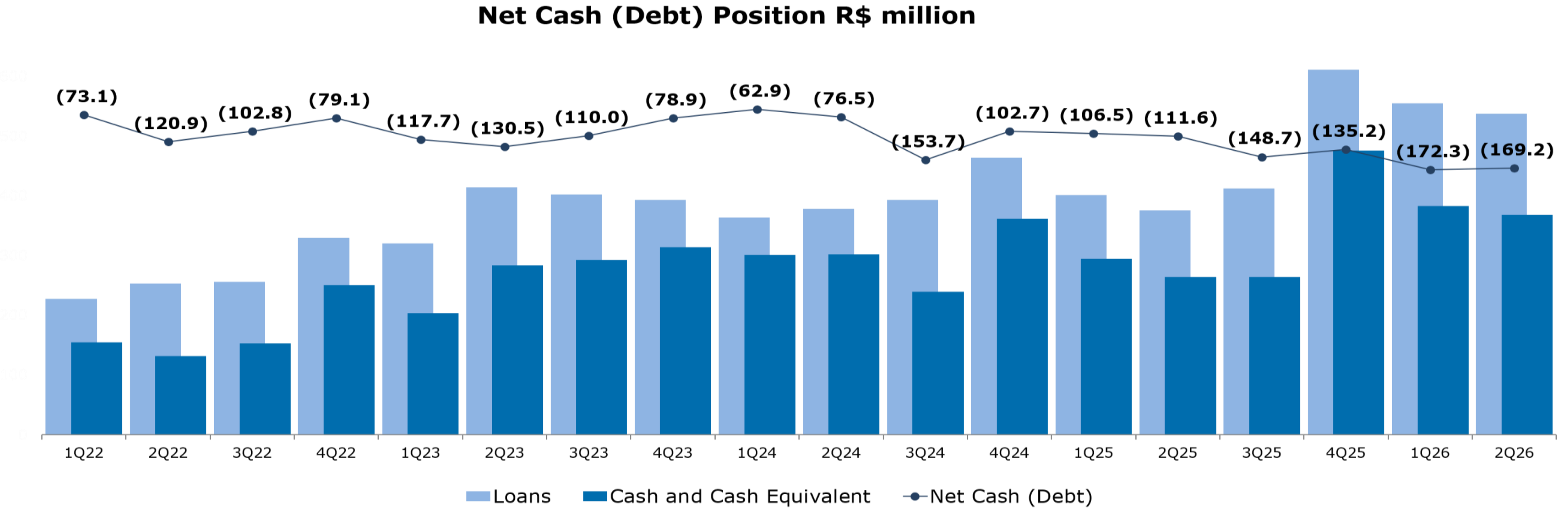
Revenue | Gross Margin | Adjusted EBITDA Margin

Financial Position

Cash and Cash Equivalent (R$ MM) - 06/30/2026	
	Amount
Bank Deposit Certificate ("CDB")	**310,0**
Banks / Time Deposit	**58,3**
Total	**368,3**
Net Cash =	**(169,2)**

Loans (R$ MM) - 06/30/2026	
	Amount
2026 (6 months)	**92.1**
2027	**202.8**
2028	**89.0**
2029 and after	**153.6**
Total =	**537.5**

Net Cash (Debt) Position (R$ million)



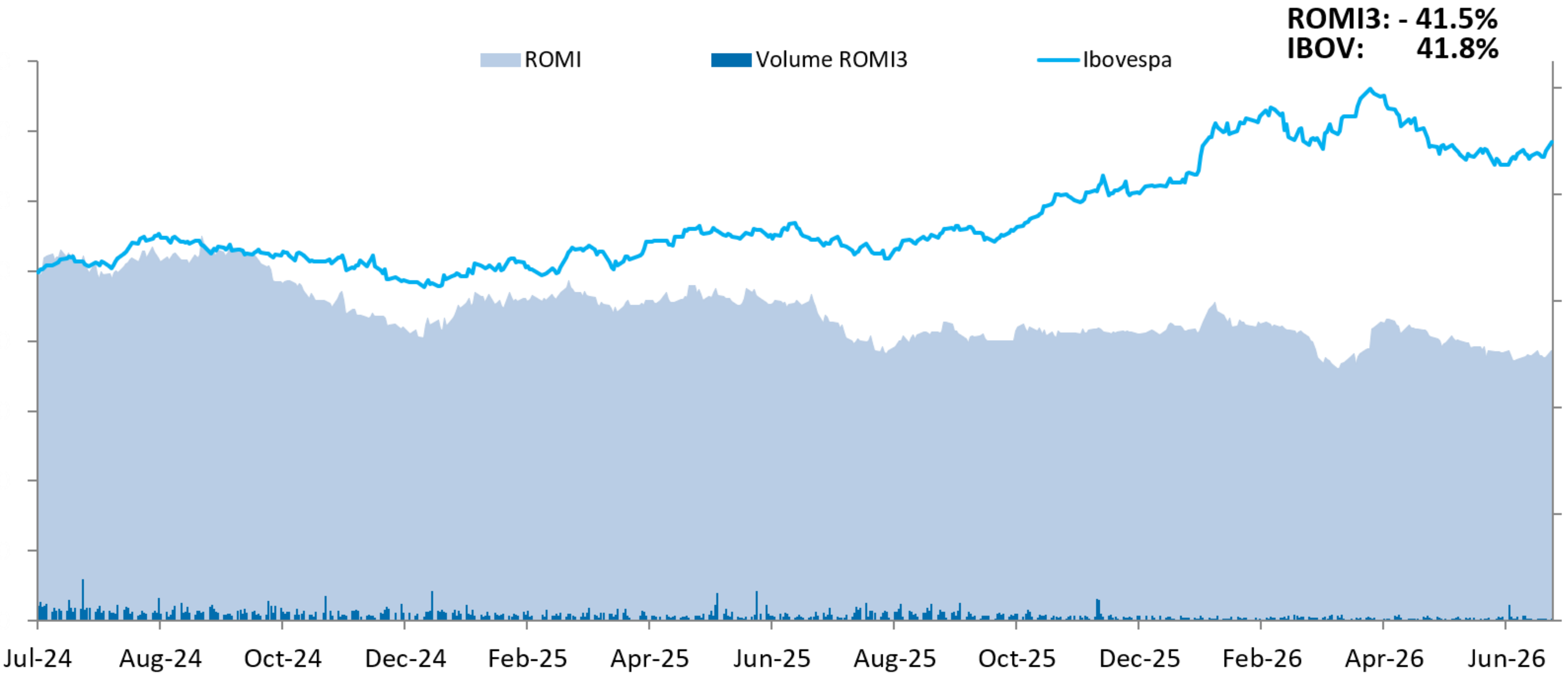
Capital Market

Share performance ROMI3 vs. Ibovespa

From: 06/30/2024 to 07/13/2026

Source: B3

Note: The performance of ROMI3 shares shown in the chart reflects the retroactive calculation of the impact of the share bonuses that occurred in March 2024 to reflect the new quantity of shares in circulation after the events.



Luiz Cassiano R. Rosolen
Chief Executive Officer - CEO

lrosolen@romi.com

+55 (19) 3455 9004

Fábio B. Taiar
CFO and Investor Relations Officer

ftaiar@romi.com

+55 (19) 3455 9418