4Q25 Earnings Release

February 03, 2026

Share price at 02/02/2026
ROMI3 - R$ 8.38 per share

Market value
R$ 780.77 million
USD$ 148.49 million

Number of shares
Common: 93,170,747

Free float = 50.8%

Earnings Conference Call
Simultaneous translation (Portuguese - English)

February 4, 2026 - 11:00 a.m. (São Paulo) | 2:00 p.m. (London) | 11:00 a.m. (New York)

Click here to access the conference call

Zoom ID 827 2784 3918
+55 11 4680 6788

Summary

Message from Management

We concluded the fourth quarter of 2025 with consistent results and progress in key operational indicators, reinforcing the resilience of our business model even in the face of a challenging economic environment.

The consolidated order backlog posted growth compared to the same quarter of the previous year, mainly driven by the B+W Machines business unit. According to Company data, the order backlog reached R$750.4 million at the end of 4Q25, representing a 15.1% increase compared to the same period of 2024 – an expansion that reflects strong demand for high-complexity, customized solutions.

The diversification strategy – with a focus on the machine rental business and the fintech PRODZ – has proven to be sound and increasingly relevant in the composition of our results. In 4Q25, 37 new machines were rented, consolidating this front as an important pillar of value generation for our customers.

The gross margin in 4Q25 increased by 1.9 percentage points compared to the same period last year, reflecting operational efficiency and the diversification of solutions mentioned above.

In Germany (B+W), the projects scheduled for 4Q25 were delivered on time, while new order intake during the quarter reached R$36.3 million, with an order backlog of R$494.6 million to be executed in 2026 and 2027, confirming the effectiveness of our approach focused on customized and high-complexity technological solutions.

The Castings and Machining unit continues to face challenges related to demand in the wind and automotive sectors. We remain focused on the gradual recovery of productivity, supported by process review initiatives and the development of higher value-added solutions.

We are confident that our competitive advantages and constant pursuit of excellence will allow us to maintain a sustainable business pace. We will continue investing in innovation, digital technologies, and the training of our team, aware that the success of ROMI is directly linked to the success of our customers, employees, and partners.

Luiz Cassiano Rando Rosolen - Chief Executive Officer

Santa Bárbara d'Oeste – São Paulo, February 03, 2026

ROMI S.A. ("ROMI" or "Company") (B3: ROMI3), domestic market leader in the Machine Tools and Plastic Processing Machines markets, as well as an important producer of Rough and Machined Cast Iron Parts, announces its results for the fourth quarter of 2025 ("4Q25"). Except where otherwise stated, ROMI's operating and financial information is presented on a consolidated basis, in accordance with the International Financial Reporting Standards (IFRS).

Statements contained in this release related to ROMI's business outlook, projections of operating and financial results and references to the Company's growth potential are mere forecasts and have been based on Management's expectations regarding its future performance. These expectations are highly dependent upon market behavior, the economic situation in Brazil, the industry and international markets. Therefore, they are subject to changes.

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Highlights

Consolidated order backlog reached R$750.4 million at the end of 4Q25, representing a 15.1% increase compared to 4Q24.

Adjusted EBITDA
R$66.2 million
margin of 17.0%

Order Intake
R$182.8 million

- The consolidated **gross margin** in 4Q25 increased by 1.9 percentage points compared to 4Q24, with emphasis on the B+W Machines business unit.
- In the **B+W Machines Unit**, net operating revenue reached R$113.7 million in the fourth quarter of 2025, with a gross margin of 31.9% and EBIT margin of 14.5%, representing increases of 7.8 p.p. and 3.0 p.p., respectively, compared to the same period last year.
- In the **B+W Machines Unit**, the order backlog in 4Q25 increased by 39.0% compared to the same period of 2024, totaling R$494.6 million.

Other Highlights

- On December 23, 2025, the Company's Board of Directors approved the payment of interest on capital in the gross amount of R$16.8 million (equivalent to R$0.18 per share), to be paid by December 31, 2026 .
- The Company obtained a score of 7.9 in Instituto Ethos' Integrity, Prevention and Anti-Corruption Guide, evidencing the strengthening of anti-corruption management practices and the monitoring of commitments assumed under the Business Pact for Integrity and Against Corruption.

R$'000	4Q24	3Q25	4Q25	Chg. 4Q25/3Q25	Chg. 4Q25/4Q24	Acumulated 2024	Acumulated 2025	Acumulated Chg. 2025/2024
Revenue								
ROMI Machines (units)	336	225	280	24.4%	-16.7%	1,068	942	-11.8%
Burkhardt+Weber (units)	13	4	5	25.0%	-61.5%	15	17	13.3%
Rough and Machined Cast Iron Parts (tons)	2,192	2,728	1,570	-42.4%	-28.4%	9,117	9,228	1.2%
Net Operating Revenue	**458,569**	**349,283**	**388,239**	**11.2%**	**-15.3%**	**1,227,087**	**1,326,712**	**8.1%**
Gross margin (%)	*30.1%*	*26.5%*	*32.1%*			*29.5%*	*27.9%*	
Operating Income (EBIT)	**55,698**	**20,288**	**60,506**	**198.2%**	**8.6%**	**112,620**	**93,423**	**-17.0%**
Operating margin (%)	*12.1%*	*5.8%*	*15.6%*			*9.2%*	*7.0%*	
Operating Income (EBIT) - adjusted (*)	**62,774**	**20,365**	**47,868**	**135.1%**	**-23.7%**	**93,637**	**79,814**	**-14.8%**
Operating margin (%) - adjusted (*)	*13.7%*	*5.8%*	*12.3%*			*7.6%*	*6.0%*	
Net Income	**42,241**	**27,356**	**32,352**	**18.3%**	**-23.4%**	**114,964**	**86,170**	**-25.0%**
Net margin (%)	*9.2%*	*7.8%*	*8.3%*			*9.4%*	*6.5%*	
Net Income - adjusted (*)	**49,317**	**27,434**	**40,389**	**47.2%**	**-18.1%**	**96,840**	**93,259**	**-3.7%**
Net margin (%) - adjusted (*)	*10.8%*	*7.9%*	*10.4%*			*7.9%*	*7.0%*	
EBITDA	**72,052**	**37,934**	**78,818**	**107.8%**	**9.4%**	**173,233**	**163,509**	**-5.6%**
EBITDA margin (%)	*15.7%*	*10.9%*	*20.3%*			*14.1%*	*12.3%*	
EBITDA - adjusted (*)	**79,128**	**38,011**	**66,180**	**74.1%**	**-16.4%**	**154,250**	**149,900**	**-2.8%**
EBITDA margin (%) - adjusted (*)	*17.3%*	*10.9%*	*17.0%*			*12.6%*	*11.3%*	
Investments (**)	**37,018**	**58,257**	**37,357**	**-35.9%**	**0.9%**	**153,416**	**181,545**	**18.3%**

(*) 4Q24, 3Q25 and 4Q25: EBIT and EBITDA were adjusted by the amounts of (R$7,076), (R$77) and R$12,638, respectively; and net income by the amounts of (R$7,076), (R$74) and (R$8,037), respectively, related to the recognition of present value adjustment (PVA), the impacts of the Vila Romi Residence and Adara projects, and the derecognition of gains from the SELIC proceeding.
(*) 2024 and 2025: EBIT and EBITDA were adjusted by the amounts of R$18,983 and R$13,609, respectively; and net income by the amounts of R$18,124 and (R$7,089), respectively, related to the recognition of the impacts of the Vila ROMI Residence and Adara projects and the derecognition of gains from the SELIC proceeding.
(**) Of the investments made in 4Q24, 3Q25 and 4Q25, the amounts of R$26.4 million, R$34.1 million and R$25.8 million, respectively, refer to machines manufactured by the Company and allocated to the machine rental business. Through December 2024 and 2025, total investments amounted to R$122.7 million and R$126.4 million, respectively.

Corporate Profile

Founded in 1930, ROMI is a leader in the Brazilian market for industrial machines and equipment, and a key manufacturer of cast and machined parts.

Notably, ROMI is publicly listed on the B3 exchange's prestigious "New Market" segment, which is dedicated to companies with a strong commitment to corporate governance. Specializing in an extensive range of machine tools, ROMI manufactures Conventional Lathes, Computerized Numerical Control (CNC) Lathes, Lathing Centers, Machining Centers, Vertical and Horizontal Heavy and Extra-Heavy Lathes, and Drilling Mills. Additionally, ROMI manufactures Plastic Injection and Blow Molding Machines, as well as ductile or CDI gray cast iron parts, both raw and machined. A distinguishing feature of ROMI's products and services lies in its incorporation of Industry 4.0 technologies across its products and services. These advanced capabilities facilitate the intelligent utilization of data generated by ROMI equipment. The data can be processed internally through built-in artificial intelligence or transmitted via networks (connectivity) to a central analysis site. These high-quality equipment and solutions are globally distributed and widely adopted across various industrial sectors. Industries such as agricultural machinery, capital goods, consumer goods, packaging, tooling, hydraulic equipment, sanitation, automotive, and wind energy rely on ROMI's machinery for their operations.

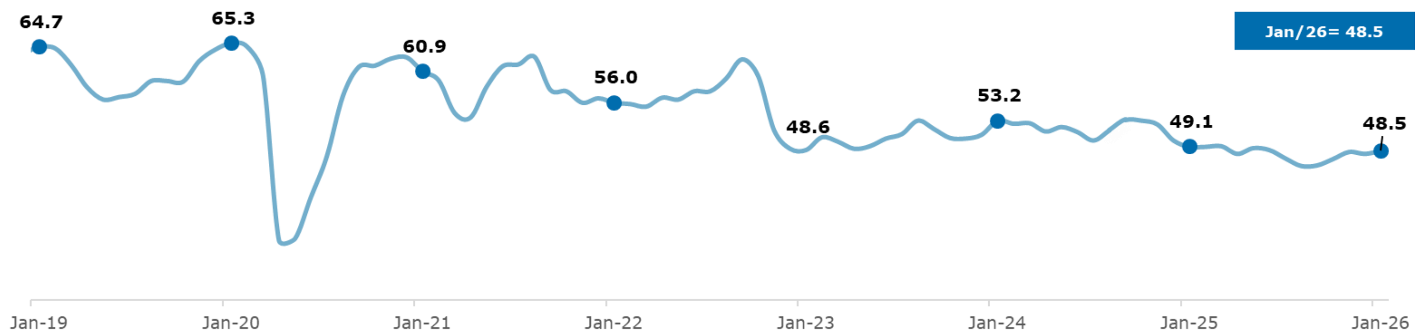
ROMI operates a network of thirteen manufacturing units. These units encompass four facilities dedicated to the final assembly of industrial machinery, two foundries, four units for machining mechanical components, two units for manufacturing steel sheet components, and one unit for the assembly of electronic panels. While eleven units are based in Brazil, two are located in Germany. The Company's production capacity amounts to approximately 2,900 industrial machines and 50,000 metric tons of castings per year.

Current Economic Scenario

Throughout 2025, the Industrial Entrepreneur Confidence Index (ICEI) showed a slowdown and remained below the 50-point threshold for most months, reinforcing a cautious stance among industrial entrepreneurs, influenced by uncertainties in the economic environment and expectations that the benchmark interest rate will remain at elevated levels in the short term. Historically, readings below 50 indicate a more cautious perception among industrialists, signaling that uncertainties regarding the consolidation of the economic recovery still persist.

The external environment remains a point of attention due to growth challenges in major global economies, adjustments in monetary policies, recent uncertainties regarding increases in import tariffs, and persistent geopolitical tensions. Despite the need for caution, especially in investment decisions, we have strengthened our commercial and after-sales service structures at our overseas subsidiaries in order to continue expanding our presence in the markets where we operate and, above all, to consistently enhance customer experience. During the first months of the year, we achieved our initial objectives and remain focused on ROMI's growth in foreign markets.

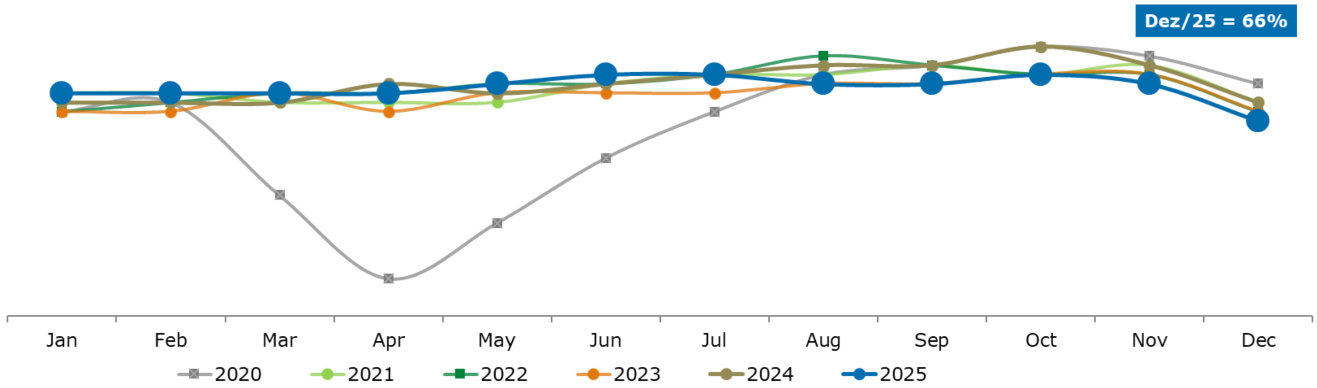
Industrial Entrepreneur Confidence Index – ICEI



Source: CNI - ICEI, January 2026.

Average Installed Capacity Utilization (UCI)

According to data from the National Confederation of Industry (CNI), the Installed Capacity Utilization Index (UCI) for Brazilian industry reached 66% in December 2025, a decline of 4 percentage points compared to November, when it stood at 70%. Although such a contraction is common for the period, the December result represents the lowest level for the month since 2017 (64%), signaling a slight cooling in industrial activity.



Source: CNI - UCI, december 2025.

The capital goods industry is dynamic, requiring careful production management by companies to keep up with demand fluctuations. With this in mind, we reorganized our operations to make them more agile and responsive to market changes. In recent years, we have implemented several initiatives focused on optimizing indirect resources, as well as automating and digitalizing internal processes. These actions enable us to respond quickly and efficiently to transformations, strengthening our adaptability in an ever-evolving environment.

The Company has strategically prioritized the development of new product generations aligned with the technological advancements of Industry 4.0. This strategic focus has yielded significant advancements in technological content, resulting in a successful market reception of our recent product launches, both domestically and internationally. Looking ahead, ROMI remains committed to launching new machine generations and integrating cutting-edge technologies into our product portfolio, ensuring our continued relevance and competitiveness in the industry. In mid-2020, we also launched a solution for our customers, the rental of ROMI machines. This solution has proven to be highly competitive and has provided our customers with more business opportunities. With the aim of financially supporting our customers, in 2022 we created PRODZ, a company which offers credit lines for the purchase of machines, directly from ROMI, in an easy, agile, digital and uncomplicated way. Since 2022, PRODZ has supported 496 businesses, totaling R$188 million in credits granted to our customers. These new solutions have supported a large number of customers on their journeys of growth and success, demonstrating ROMI's strategic purpose of taking care of the success of its customers.

In the foreign market, we have continuously worked to improve our customer service structures, aiming to provide an increasingly satisfactory experience. We are convinced that this ongoing commitment is essential to consolidate our presence and promote sustainable and consistent international growth.

Market

The Company's main competitive advantages in the market – continuous investments in product development and cutting-edge solutions, a direct domestic distribution network, in-house and ongoing technical assistance, machine rental services, attractive local-currency financing for customers, and short product delivery times – are widely recognized, reinforcing the ROMI brand's traditional and prestigious reputation.

Order Intake

Order Entry (R$ 000) **Gross Values, sales taxes included**	**4Q24**	**3Q25**	**4Q25**	**Chg. 4Q25/3Q25**	**Chg. 4Q25/4Q24**	**2024**	**2025**	**Chg. 25/24**
ROMI Machines	180,385	172,850	114,470	-33.8%	-36.5%	856,983	747,420	-12.8%
Burkhardt+Weber Machines	120,426	153,835	36,256	-76.4%	-69.9%	241,483	371,369	53.8%
Rough and Machined Cast Iron Parts	45,840	61,837	32,097	-48.1%	-30.0%	200,731	206,004	2.6%
Total *	**346,651**	**388,522**	**182,823**	**-52.9%**	**-47.3%**	**1,299,197**	**1,324,793**	**2.0%**

** The informed amounts related to order intake and order backlog do not include parts and services.*

In 4Q25, the ROMI Machines Unit recorded a 36.5% decline in order intake compared to the same period of 2024, reflecting a higher level of uncertainty in the domestic market. In this context, the Company maintained its focus on initiatives aimed at prospecting new business, expanding its presence across different markets and continuing to invest in technology and innovation, reinforcing its commitment to competitiveness, value creation and the success of its customers.

As previously mentioned, the new generations of products – featuring significant technological advances in mechatronics, thermal compensation and connectivity – have also enabled the Company to pursue competitive alternatives to support new business for customers, such as machine rental. In 4Q25, 37 new machines were rented or 45 new contracts were signed (43 machines in 4Q24 or 53 new contracts), totaling approximately R$12.4 million (R$19.8 million in 4Q24).

In 2025, the German subsidiary B+W continued to demonstrate its expertise in developing competitive technological solutions with a high degree of complexity and customization. As a result, order intake increased by 53.8% compared to 2024.

The Castings and Machining Unit recorded a 30.0% decline in order intake in 4Q25 compared to the same period of 2024, reflecting the slowdown in the commercial automotive and agricultural segments.

Order Backlog

Order Backlog (R$ 000) Gross Values, sales taxes included	4Q24	3Q25	4Q25	Chg. 4Q25/3Q25	Chg. 4Q25/4Q24
ROMI Machines	234,540	328,655	200,245	-39.1%	-14.6%
Burkhardt+Weber Machines	355,775	512,629	494,640	-3.5%	39.0%
Rough and Machined Cast Iron Parts	61,364	53,970	55,483	2.8%	-9.6%
Total *	**651,679**	**895,254**	**750,368**	**-16.2%**	**15.1%**

** The informed amounts related to order intake and order backlog do not include parts and services.*

In 4Q25, the consolidated order backlog increased by 15.1% compared to the same period of 2024, with emphasis on the German subsidiary B+W.

During the same period, the subsidiary continued to demonstrate its solid capability in developing advanced technological solutions characterized by a high level of complexity and customization, which contributed to the expansion of its order backlog to R$494.6 million, representing growth of 39.0% compared to the same period last year. It is worth noting that the order backlog recorded at the end of 2025 includes contracts related to projects scheduled for delivery in 2026 and the first half of 2027.

Net Operating Revenue by Business Unit

The Company's net operating revenue in 4Q25 totaled R$388.2 million, representing a decrease of 15.3% compared to 4Q24. This performance mainly reflects lower revenue from cast and machined parts, as well as the greater concentration of B+W machine deliveries in the fourth quarter of 2024, compared to 2025, when this revenue was more evenly distributed throughout the year.

	Quarter					Accumulated		
Net Operating Revenue (R$ 000)	**4Q24**	**3Q25**	**4Q25**	**Chg. 4Q25/3Q25**	**Chg. 4Q25/4Q24**	**2024**	**2025**	**Chg. 25/24**
ROMI Machines	260,234	197,815	242,374	22.5%	-6.9%	814,599	804,454	-1.2%
Burkhardt+Weber Machines	152,760	99,549	113,663	14.2%	-25.6%	234,959	345,111	46.9%
Rough and Machined Cast Iron Parts	45,575	51,919	32,202	-38.0%	-29.3%	177,529	177,147	-0.2%
Total	**458,569**	**349,283**	**388,239**	**11.2%**	**-15.3%**	**1,227,087**	**1,326,712**	**8.1%**

ROMI MACHINES

The net operating revenue of this Business Unit reached R$242.4 million in 4Q25, showing a slight decrease of 6.9% compared to the same period in 2024.

It is important to highlight that revenue from the machine rental business has become increasingly relevant to this Unit's total revenue and is recognized monthly in accordance with rental values. Therefore, the growth in this Unit's revenue derived from rentals will be reflected gradually over time.

BURKHARDT+WEBER MACHINES

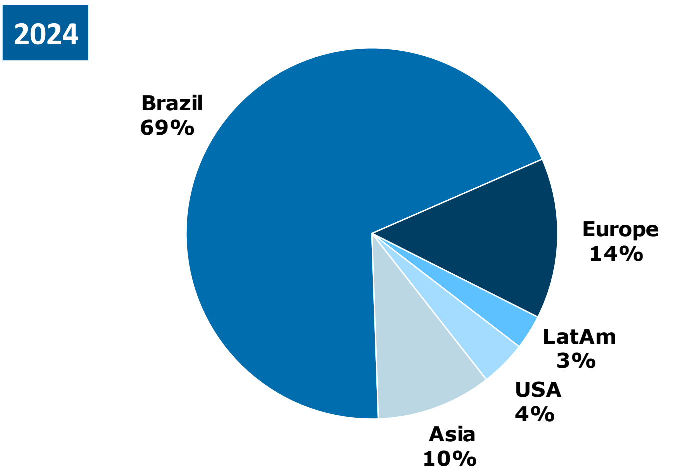
The German subsidiary B+W recorded net operating revenue of R$113.7 million in the fourth quarter of 2025, representing a decrease of 25.6% compared to the same period of the previous year. Historically, this Business Unit’s revenue had been more concentrated in the last quarter of the year; however, in 2025, due to a more balanced distribution of orders throughout the year, this seasonality was mitigated. As a result, this business unit’s net operating revenue in 2025 increased by 46.9% compared to 2024.

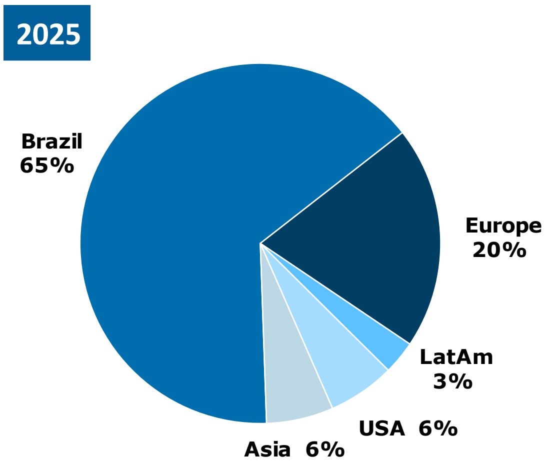
ROUGH AND MACHINED CAST IRON PARTS

The net operating revenue of this Business Unit totaled R$32.2 million in 4Q25, representing a volume 29.3% lower than in 4Q24, mainly due to the reduction in business volume.

Net Operating Revenue per Geographical Region

The domestic market accounted for 65% of ROMI's consolidated revenue in 2025 (69% in 2024). When considering the revenue generated from foreign markets, which includes sales by ROMI subsidiaries abroad (Germany, China, Spain, United States, France, Italy, Mexico and United Kingdom) as well as direct sales to other markets, the distribution of ROMI's consolidated revenue by geographical region was as follows:





The following shows the foreign market revenue, in Reais (R$) and in US dollars (US$):

Foreign Sales	QUARTER					Accumulated		
	4Q24	3Q25	4Q25	Chg. 4Q25/3Q25	Chg. 4Q25/4Q24	2024	2025	Chg. 25/24
Net Sales (R$ million)	194.8	129.7	155.4	19.8%	-20.2%	390.8	479.4	22.7%
Net Sales (US$ million)	33.3	23.8	28.8	21.0%	-13.5%	73.8	86.4	17.1%

Gross and Operating Margins

The gross margin obtained in 4Q25 was 32.1%, representing an increase of 1.9 percentage points compared to 4Q24. Operating margin adjusted (EBIT adjusted) in the same period reached 12.3%. For the year, gross margin declined by 1.6 percentage points, while adjusted operating margin (adjusted EBIT) posted a slight decrease of 1.6 percentage points.

	Quarter					Accumulated		
Gross Margin	**4Q24**	**3Q25**	**4Q25**	**Chg. 4Q25/3Q25**	**Chg. 4Q25/4Q24**	**2024**	**2025**	**Chg. pp 2025/2024**
ROMI Machines	41.1%	36.1%	38.2%	2.1	(2.9)	40.1%	40.2%	0.1
Burkhardt+Weber Machines	24.1%	23.4%	31.9%	8.5	7.8	18.7%	21.1%	2.4
Rough and Machined Cast Iron Parts	-12.5%	-4.1%	-13.5%	(9.4)	(1.0)	-4.7%	-14.6%	(9.9)
Total	**30.1%**	**26.5%**	**32.1%**	**5.6**	**2.0**	**29.5%**	**27.9%**	**(1.6)**

	Quarter					Accumulated		
EBIT Margin - Adjusted (*)	**4Q24**	**3Q25**	**4Q25**	**Chg. 4Q25/3Q25**	**Chg. 4Q25/4Q24**	**2024**	**2025**	**Chg. pp 2025/2024**
ROMI Machines	23.2%	13.5%	18.4%	4.9	(4.8)	17.4%	16.9%	(0.5)
Burkhardt+Weber Machines	11.5%	4.8%	14.5%	9.7	3.0	-2.5%	1.6%	4.1
Rough and Machined Cast Iron Parts	-33.0%	-21.4%	-40.7%	(19.2)	(7.7)	-23.9%	-34.7%	(10.8)
Total	**13.7%**	**5.8%**	**12.3%**	**6.5**	**(1.4)**	**7.6%**	**6.0%**	**(1.6)**

(*) 4Q24, 3Q25 and 4Q25: EBIT and EBITDA were adjusted by the amounts of (R$7,076), (R$77) and R$12,638, respectively; and net income by the amounts of (R$7,076), (R$74) and (R$8,037), respectively, related to the recognition of present value adjustment (PVA), the impacts of the Vila Romi Residence and Adara projects, and the derecognition of gains from the SELIC proceeding.
(*) 2024 and 2025: EBIT and EBITDA were adjusted by the amounts of R$18,983 and R$13,609, respectively; and net income by the amounts of R$18,124 and (R$7,089), respectively, related to the recognition of the impacts of the Vila ROMI Residence and Adara projects and the derecognition of gains from the SELIC proceeding.

ROMI MACHINES

The gross margin of this Business Unit was 38.2% in 4Q25, representing a decrease of 2.9 percentage points compared to the same quarter of 2024. Despite this slight reduction, this business unit’s operating margins remain at solid levels, even in a more challenging macroeconomic environment. This can be observed on a full-year basis, in which gross margin increased by 0.1 percentage points and the EBIT dropped 0.5 percentage points, driven by the agile adjustment of the production structure to new demand levels.

BURKHARDT+WEBER MACHINES

The gross and operating margins of this Business Unit in 4Q25 increased by 7.8 percentage points and 3.0 percentage points, respectively, compared to the same period of 2024, mainly driven by improved capacity utilization and better margins negotiated on projects. On a full-year basis, gross margin and EBIT rose by 2.4 percentage points and 4.1 percentage points, respectively, demonstrating the consistent improvement in this business unit’s operating margins.

ROUGH AND MACHINED CAST IRON PARTS

The gross margin of this Business Unit posted a slight decrease of 1.0 percentage points compared to 4Q24, as did operating margin (EBIT), which declined by 7.7 percentage points in the same period. The variation reflects lower production volumes resulting from a slowdown in business activity, combined with the high level of fixed costs in this unit. On a full-year basis, gross margin and EBIT fell by 9.9 percentage points and 10.8 percentage points, respectively.

EBITDA and EBITDA Margin

In 4Q25, the operating cash generation as measured by adjusted EBITDA amounted to R$66.2 million, representing an adjusted EBITDA margin of 17.0% in the quarter, as shown in the table below:

Reconciliation of Net Income to EBITDA	Quarter					Accumulated		
(R$ 000)	4Q24	3Q25	4Q25	Chg. 4Q25/3Q25	Chg. 4Q25/4Q24	2024	2025	Chg. 2025/2024
Net Income	**42,241**	**27,356**	**32,352**	18.3%	-23.4%	**114,964**	**86,170**	-25.0%
Income tax and social contributions	11,108	4,955	21,502	333.9%	93.6%	6,356	21,498	238.2%
Net Financial Income	2,349	(12,023)	6,652	-155.3%	183.2%	(8,700)	(14,245)	63.7%
Depreciation and amortization	16,354	17,646	18,312	3.8%	12.0%	60,613	70,086	15.6%
EBITDA	**72,052**	**37,934**	**78,818**	107.8%	9.4%	**173,233**	**163,509**	-5.6%
EBITDA Margin	15.7%	10.9%	20.3%			14.1%	12.3%	(1.8)
EBITDA - Adjusted (*)	**79,128**	**38,011**	**66,180**	74.1%	-16.4%	**154,250**	**149,900**	-2.8%
EBITDA Margin - Adjusted (*)	17.3%	10.9%	17.0%			12.6%	11.3%	(1.3)
Total Net Operating Revenue	**458,569**	**349,283**	**388,239**	**11.2%**	**-15.3%**	**1,227,087**	**1,326,712**	**8.1%**

(*) (*) 4Q24, 3Q25 and 4Q25: EBIT and EBITDA were adjusted by the amounts of (R$7,076), (R$77) and R$12,638, respectively; and net income by the amounts of (R$7,076), (R$74) and (R$8,037), respectively, related to the recognition of present value adjustment (PVA), the impacts of the Vila Romi Residence and Adara projects, and the derecognition of gains from the SELIC proceeding.
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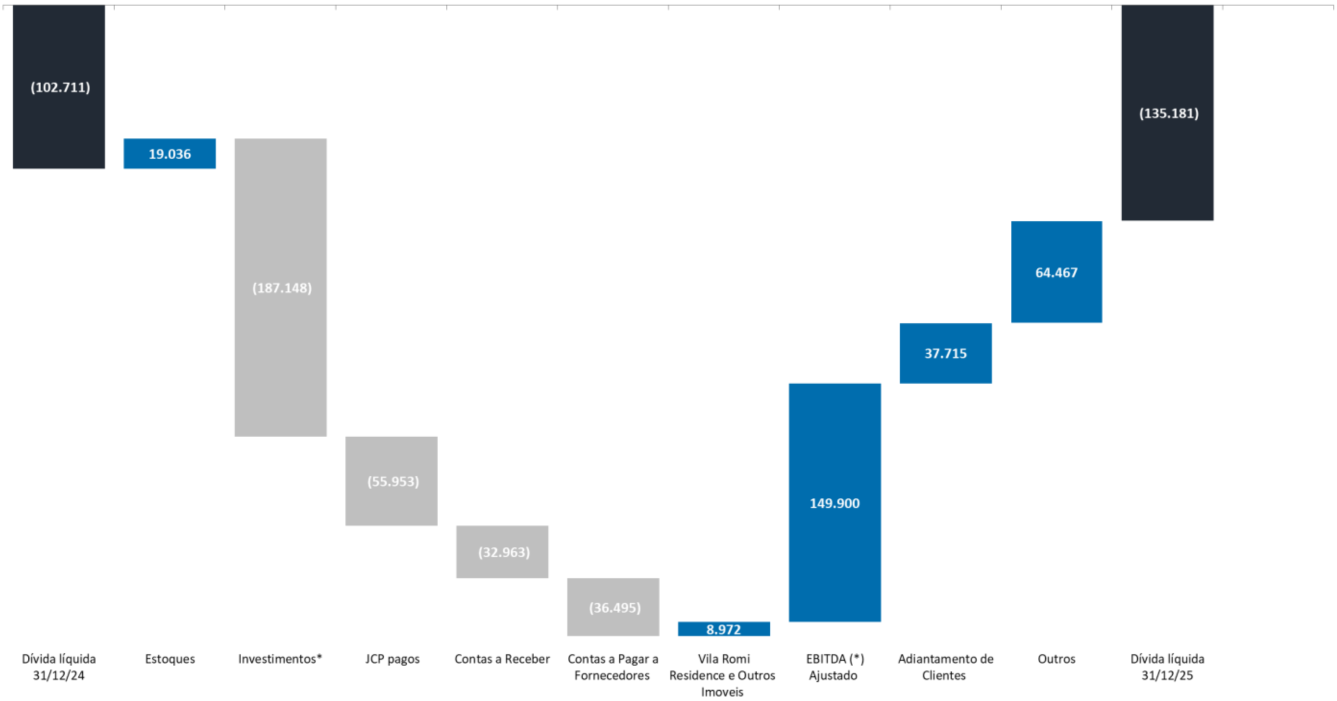
Adjusted Profit for the Period

Adjusted net income in 4Q25 was R$40.4 million.

Evolution of Net Cash (Debt) Position

The main changes in net cash position during the twelve months of 2025, in thousands of reais, are described below, in R$ million.:



*The balances recognized under "Investments" are net of the impacts recognized in accordance with CPC 06 (R2) - Leases, equivalent to international standard IFRS 16 - Leases.

The evolution of the net cash position in 2025 presented the following changes:

a) a) Investments aimed at maintenance, productivity, flexibility and competitiveness of the industrial facilities and, mainly, related to the new machine rental business (R$126.4 million in 2025);

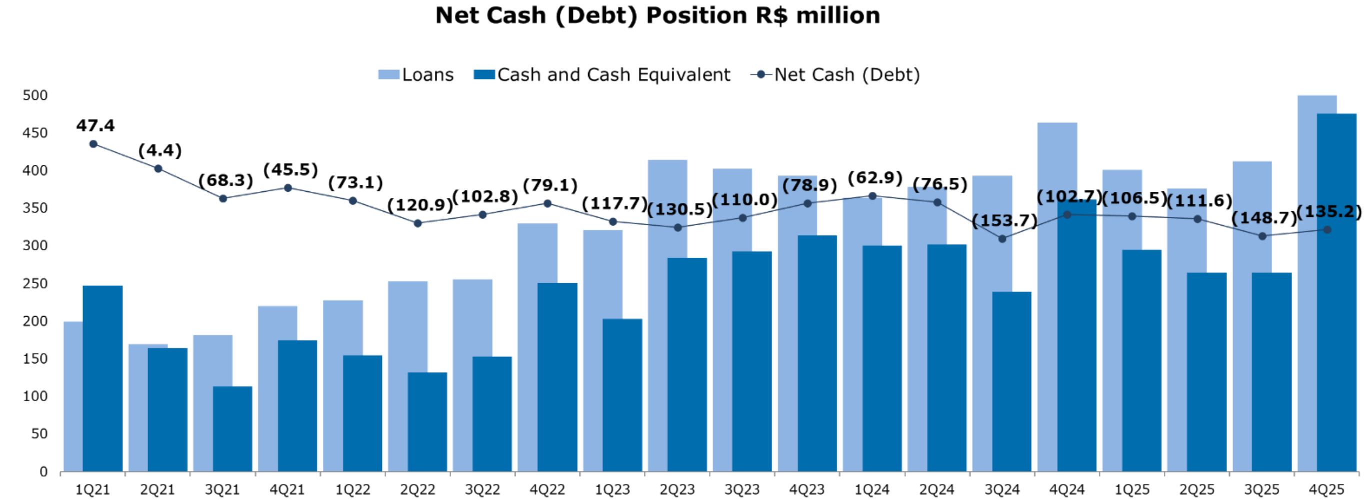
b) Payment of interest on capital and interim dividends, declared in December 2024 and in March and June 2025 and paid during the year, totaling R$56.0 million;

c) The increase in advances from customers reflects the higher volume of order intake at the B+W subsidiary in 2025.

Financial Position

The Company's borrowings are used mainly for investments in the modernization of its manufacturing facilities, research and development of new products, and financing of exports and imports. As at December 31, 2025, the amount of financing in local currency was R$377.9 million, and in foreign currency R$233.4 million, totaling R$611.3 million, of which R$129.8 million maturing in up to 12 months.

Short-term investments are made with prime institutions with low credit risk and their yield is mainly linked to the Interbank Certificate of Deposit (CDI). The consolidated net cash position as at December 31, 2025 was negative by R$135.2 million.



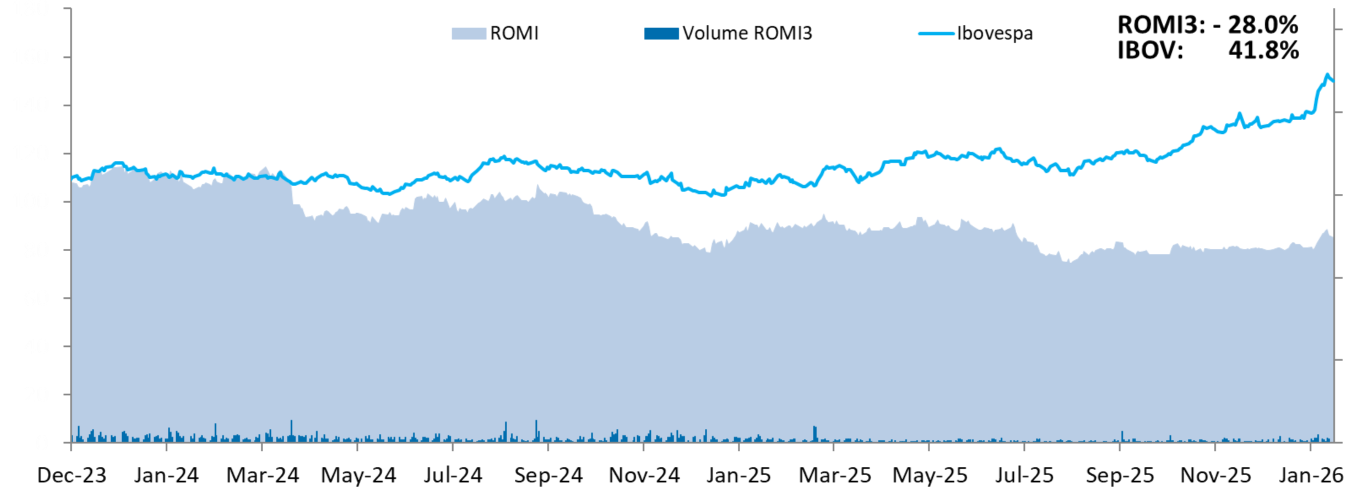
As at December 31, 2025, the Company recorded R$476.1 million as cash and cash equivalents and short-term investments.

The balances recorded under "Finame Manufacturer Financing" are not used in the calculation of the Company's net debt. As at December 31, 2025, the Company did not have any derivative transactions.

Capital Markets

Share Performance ROMI3 x Ibovespa

Period: December 31, 2023 to February 02, 2026



Note: *The performance of ROMI3 shares shown in the graph considers the retroactive calculation of the impact of bonuses that occurred in March 2023 and March 2024 to reflect the new number of shares outstanding after these events.*

On February 2, 2026, the Company's common shares (ROMI3), which were quoted at R$8.38, had posted a depreciation of 28.0% since December 1, 2023, and an appreciation of 6.9% since September 30, 2025. Over the same periods, the Ibovespa recorded gains of 41.8% and 24.3%, respectively.

The Company's market capitalization on February 02, 2026 was R$780.77 million. The average daily trading volume during 4Q25 was R$ 1.3 million.

Consolidated Balance Sheet

Consolidated Balance Sheet
IFRS (R$ 000)

ASSETS	12/31/24	12/31/25
CURRENT	**1.576.066**	**1.715.048**
Cash and Cash equivalents	262.220	376.534
Financial investments	99.476	99.567
Trade accounts receivable	209.783	210.389
Trade accounts receivable - PRODZ financing	51.476	67.129
Onlending of Finame manufacturer financing	177.517	174.778
Inventories	715.544	696.508
Invetories of rental machines intended for sale	22.987	42.942
Recoverable taxes	18.609	21.821
Other receivables	18.454	25.380
NON CURRENT	**409.768**	**437.753**
Trade accounts receivable	21.846	31.674
Trade accounts receivable - PRODZ financing	29.508	36.383
Onlending of Finame manufacturer financing	248.657	259.277
Recoverable taxes	65.599	50.467
Deferred income and social contribution taxes	23.288	25.852
Judicial Deposits	12.131	19.549
Other receivables	8.739	14.551
INVESTMENTS		
Property, Plant and Equipment	497.420	546.493
Investment Properties	14.283	13.854
Intangible assets	49.086	45.913
	970.557	**1.044.013**
TOTAL ASSETS	**2.546.623**	**2.759.061**

LIABILITIES AND SHAREHOLDER'S EQUITY	12/31/24	12/31/25
CURRENT	**761.139**	**730.114**
Loans and financing	147.148	129.809
Finame manufacturer financing	196.847	156.283
Trade accounts payable	110.420	73.925
Payroll and related taxes	38.096	39.349
Taxes payables	10.820	16.098
Advances from customers	187.257	224.972
Related parties	4.797	4.610
Dividends	17.817	28.930
Provision for contingent liabilities	5.921	9.657
Other payables	42.016	46.481
NON CURRENT	**556.471**	**780.068**
Loans and financing	317.259	481.473
Finame manufacturer financing	194.230	253.901
Deferred income and social contribution taxes	38.660	38.731
Reserve for contingencies	451	498
Other payables	5.871	5.465
TOTAL LIABILITIES	**1.317.610**	**1.510.182**
SHAREHOLDER'S EQUITY	**1.226.745**	**1.246.630**
Capital	988.470	988.470
Retained earnings	150.565	168.589
Cumulative translation adjustments	87.710	89.571
NON CONTROLLING INTERESTS	**2.268**	**2.249**
TOTAL SHAREHOLDER'S EQUITY	**1.229.013**	**1.248.879**
TOTAL LIABILITIES AND SHAREHOLDER'S EQUITY	**2.546.623**	**2.759.061**

Consolidated Income Statement

Consolidated Income Statement IFRS (R$ 000)	4Q24	3Q25	4Q25	Chg. 4Q25/3Q25	Chg. 4Q25/4Q24	2024	2025	Chg. 2025/2024
Net Operating Revenue	**458,569**	**349,283**	**388,239**	**11.2%**	**-15.3%**	**1,227,087**	**1,326,712**	**8.1%**
Cost of Goods Sold	(320,435)	(256,633)	(263,784)	2.8%	-17.7%	(864,795)	(956,305)	10.6%
Gross Profit	**138,134**	**92,650**	**124,455**	**34.3%**	**-9.9%**	**362,292**	**370,407**	**2.2%**
Gross Margin %	***30.1%***	***26.5%***	***32.1%***			***29.5%***	***27.9%***	
Operating Expenses	**(75,360)**	**(72,362)**	**(63,949)**	**-11.6%**	**-15.1%**	**(242,596)**	**(276,984)**	**14.2%**
Selling expenses	(33,515)	(36,183)	(36,039)	-0.4%	7.5%	(118,890)	(135,088)	13.6%
Research and development expenses	(7,407)	(8,017)	(8,974)	11.9%	21.2%	(31,074)	(33,514)	7.9%
General and administrative expenses	(31,149)	(26,004)	(27,063)	4.1%	-13.1%	(106,303)	(109,143)	2.7%
Management profit sharing and compensation	(4,929)	(4,455)	(4,973)	11.6%	0.9%	(14,500)	(16,801)	15.9%
Other operating income, net	1,640	2,297	13,100	470.3%	698.8%	28,171	17,562	-37.7%
Operating Income (loss) before Financial Results	**55,698**	**20,288**	**60,506**	**0.0%**	**8.6%**	**112,620**	**93,423**	**-17.0%**
Operating Margin %	***12.1%***	***5.8%***	***15.6%***			***9.2%***	***7.0%***	
Operating Income (loss) before Financial Results - Adjusted (*)	**62,774**	**20,365**	**47,868**	**135.1%**	**-23.7%**	**93,637**	**79,815**	**-14.8%**
Operating Margin % - Adjusted (*)	***13.7%***	***5.8%***	***12.3%***			***7.6%***	***6.0%***	
Financial Results, Net	**(2,349)**	**12,023**	**(6,652)**	**-155.3%**	**183.2%**	**8,700**	**14,245**	**63.7%**
Financial income	6,602	17,825	5,005	-71.9%	-24.2%	30,113	41,851	39.0%
Financial expenses	(8,191)	(6,328)	(8,809)	39.2%	7.5%	(25,599)	(28,124)	9.9%
Exchance gain (loss), net	(760)	526	(2,848)	-641.4%	274.7%	4,186	518	-87.6%
Operations Operating Income	**53,349**	**32,311**	**53,854**	**66.7%**	**0.9%**	**121,320**	**107,668**	**-11.3%**
Income tax and social contribution	(11,108)	(4,955)	(21,502)	333.9%	93.6%	(6,356)	(21,498)	238.2%
Net Income	**42,241**	**27,356**	**32,352**	**18.3%**	**-23.4%**	**114,964**	**86,170**	**-25.0%**
Net Margin %	***9.2%***	***7.8%***	***8.3%***			***9.4%***	***6.5%***	
Net income - Adjusted (*)	**49,317**	**27,434**	**40,389**	**47.2%**	**-18.1%**	**96,840**	**93,259**	**-3.7%**
Net Margin % - Adjusted (*)	***10.8%***	***7.9%***	***10.4%***			***7.9%***	***7.0%***	
Net profit concerning:								
Controlling interests	42,136	27,311	31,497	15.3%	-25.2%	113,883	85,113	-25.3%
Non controlling interests	105	45	855	1800.0%	714.3%	1,081	1,057	-2.2%
EBITDA	**72,052**	**37,934**	**78,818**	**107.8%**	**9.4%**	**173,233**	**163,509**	**-5.6%**
Profit for the period	42,241	27,356	32,352	18.3%	-23.4%	114,964	86,170	-25.0%
Income tax and social contribution	11,108	4,955	21,502	333.9%	93.6%	6,356	21,498	238.2%
Financial result, net	2,349	(12,023)	6,652	-155.3%	183.2%	(8,700)	(14,245)	63.7%
Depreciation and amortization	16,354	17,646	18,312	3.8%	12.0%	60,613	70,086	15.6%
EBITDA Margin %	***15.7%***	***10.9%***	***20.3%***			***14.1%***	***12.3%***	
EBITDA - Adjusted (*)	**79,128**	**38,011**	**66,180**	**74.1%**	**-16.4%**	**154,250**	**149,901**	**-2.8%**
EBITDA Margin % - Adjusted (*)	***17.3%***	***10.9%***	***17.0%***			***12.6%***	***11.3%***	
Nº of shares in capital stock (th)	93,171	93,171	93,171			93,171	93,171	
Profit per share - R$	0.25	0.29	0.34			1.23	0.91	

(*) 4Q24, 3Q25 and 4Q25: EBIT and EBITDA were adjusted by the amounts of (R$7,076), (R$77) and R$12,638, respectively; and net income by the amounts of (R$7,076), (R$74) and (R$8,037), respectively, related to the recognition of present value adjustment (PVA), the impacts of the Vila Romi Residence and Adara projects, and the derecognition of gains from the SELIC proceeding.

(*) 2024 and 2025: EBIT and EBITDA were adjusted by the amounts of R$18,983 and R$13,609, respectively; and net income by the amounts of R$18,124 and (R$7,089), respectively, related to the recognition of the impacts of the Vila ROMI Residence and Adara projects and the derecognition of gains from the SELIC proceeding.

Consolidated Cash Flow Statement

Consolidated Cash Flow Statement

IFRS (R$ 000)

	4Q24	3Q25	4Q25	2024	2025
Cash from operating activities					
Net Income before taxation	**53,349**	**32,311**	**53,854**	**121,320**	**107,668**
Financial expenses and exchange gain	31,734	(10,149)	17,598	36,071	(47,385)
Depreciation and amortization	16,352	17,287	18,671	60,613	70,086
Allowance for doubtful accounts and other receivables	3,089	10,830	8,079	6,719	5,868
Proceeds from sale of fixed assets and intangibles	(9,374)	15,041	11,725	(36,759)	51,286
Provision for inventory realization	(2,370)	114	(6,508)	(742)	(3,577)
Reserve for contingencies	(282)	2,355	(845)	911	1,772
Trade accounts receivable	28,198	(36,412)	(47,054)	41,522	(53,245)
Related Parties	-	-	-	-	-
Onlending of Finame manufacturer financing	(99,207)	(4,095)	(6,019)	(27,369)	(5,612)
Inventories	68,856	(8,257)	30,120	(106,999)	(4,496)
Recoverable taxes, net	21,722	1,226	54,730	(13,260)	30,854
Judicial deposits	-	-	-	19	-
Other receivables	7,948	7,200	5,673	14,010	(5,967)
Trade accounts payable	(31,999)	12,039	(38,020)	22,652	(26,415)
Payroll and related taxes	(14,367)	5,916	(11,069)	(970)	1,253
Taxes payable	(3,990)	(8,909)	(8,278)	(297)	(11,934)
Advances from customers	13,390	(14,277)	(2,757)	77,447	37,715
Other payables	15,770	4,605	4,889	14,317	9,184
Cash provided by (used in) operating activities	**98,819**	**26,825**	**84,789**	**209,205**	**157,055**
Income tax and social contribution paid	(1,405)	(1,467)	(1,591)	(5,217)	(4,215)
Net Cash provided by (used in) operating activities	**97,414**	**25,358**	**83,198**	**203,988**	**152,840**
Financial Investments	(41,127)	(8,560)	(39,774)	(67,410)	(91)
Purchase of fixed assets	**(36,707)**	**(49,048)**	**(43,520)**	**(154,750)**	**(185,982)**
Sales of fixed assets	25,538	3,629	1,333	90,471	6,130
Purchase of intangible assets	**(15)**	**-**	**(23)**	(26)	(23)
Net cash Used in Investing Activities	**(52,311)**	**(53,979)**	**(81,984)**	**(131,715)**	**(179,966)**
Interest on capital paid	(30,154)	(2,440)	(17,037)	(58,029)	(57,029)
New loans and financing	106,915	54,738	200,000	188,382	292,575
Payments of loans and financing	(109,578)	(4,609)	(17,337)	(215,396)	(86,834)
Interests paid (including Finame manufacturer financing)	(9,230)	(30,145)	(9,045)	(44,781)	(51,602)
New loans in Finame manufacturer	99,400	59,817	59,591	195,986	217,818
Payment of Finame manufacturer financing	(40,466)	(44,034)	(42,988)	(168,991)	(174,014)
Net Cash provided by (used in) Financing Activities	**16,887**	**33,327**	**173,184**	**(102,828)**	**140,914**
Increase (decrease) in cash and cash equivalents	**61,990**	**4,706**	**174,399**	**(30,555)**	**113,789**
Exchange variation changes on cash and cash equivalents abroad	19,004	4,474	(2,284)	10,357	526
Cash and cash equivalents - beginning of period	**181,226**	**195,241**	**204,420**	**282,418**	**262,220**
Cash and cash equivalents - end of period	**262,220**	**204,420**	**376,535**	**262,220**	**376,535**

Attachment I – Income Statement by Business Unit

Income Statement by Business Units - 4Q25

R$ 000	ROMI Machines	Burkhardt + Weber Machines	Rough and Machined Cast Iron Parts	Total
Net Operating Revenue	**242,374**	**113,663**	**32,202**	**388,239**
Cost of Sales and Services	(135,032)	(77,435)	(51,316)	(263,784)
Business Units Transfers	1,216	-	15,996	17,212
Business Units Transfers	(15,996)	-	(1,216)	(17,212)
Gross Profit	**92,562**	**36,228**	**(4,334)**	**124,455**
Gross Margin %	***38.2%***	***31.9%***	***-13.5%***	***32.1%***
Operating Expenses	**(48,066)**	**(19,761)**	**(8,760)**	**(76,587)**
Selling	(22,714)	(12,324)	(1,001)	(36,039)
General and Administrative	(15,192)	(7,437)	(4,434)	(27,063)
Research and Development	(7,436)	-	(1,538)	(8,974)
Management profit sharing	(3,186)	-	(1,787)	(4,973)
Other operating revenue	462	-	-	462
Operating loss before Financial Results - Adjusted (*)	**44,495**	**16,467**	**(13,094)**	**47,869**
Operating Margin % - Adjusted (*)	***18.4%***	***14.5%***	***-40.7%***	***12.3%***
Depreciation and amortization	12,400	1,773	4,139	18,312
EBITDA - Adjusted (*)	**56,896**	**18,240**	**(8,955)**	**66,181**
EBITDA Margin % - Adjusted (*)	***23.5%***	***16.0%***	***-27.8%***	***17.0%***

Income Statement by Business Units - 4Q24

R$ 000	ROMI Machines	Burkhardt + Weber Machines	Rough and Machined Cast Iron Parts	Total
Net Operating Revenue	**260,234**	**152,760**	**45,575**	**458,569**
Cost of Sales and Services	(141,067)	(115,941)	(63,427)	(320,435)
Business Units Transfers	840	-	12,977	13,817
Business Units Transfers	(12,977)	-	(840)	(13,817)
Gross Profit	**107,031**	**36,818**	**(5,715)**	**138,134**
Gross Margin %	***41.1%***	***24.1%***	***-12.5%***	***30.1%***
Operating Expenses	**(46,761)**	**(19,282)**	**(9,317)**	**(75,360)**
Selling	(22,478)	(9,416)	(1,621)	(33,515)
General and Administrative	(16,362)	(9,866)	(4,921)	(31,149)
Research and Development	(5,958)	-	(1,449)	(7,407)
Management profit sharing	(3,603)	-	(1,326)	(4,929)
Other operating revenue	1,640	-	-	1,640
Operating loss before Financial Results - Adjusted (*)	**60,269**	**17,536**	**(15,032)**	**62,774**
Operating Margin % - Ajusted (*)	***23.2%***	***11.5%***	***-33.0%***	***13.7%***
Depreciation and amortization	10,458	2,017	3,881	16,356
EBITDA - Adjusted (*)	**70,728**	**19,554**	**(11,152)**	**79,128**
EBITDA Margin % - Adjusted (*)	***27.2%***	***12.8%***	***-24.5%***	***17.3%***

(*) 4Q24, 3Q25 and 4Q25: EBIT and EBITDA were adjusted by the amounts of (R$7,076), (R$77) and R$12,638, respectively; and net income by the amounts of (R$7,076), (R$74) and (R$8,037), respectively, related to the recognition of present value adjustment (PVA), the impacts of the Vila Romi Residence and Adara projects, and the derecognition of gains from the SELIC proceeding.

Income Statement by Business Units - 2025

R$ 000	ROMI Machines	Burkhardt + Weber	Raw and Machined Cast Iron Parts	Total
Net Operating Revenue	**804,454**	**345,111**	**177,147**	**1,326,712**
Cost of Sales and Services	(414,507)	(272,219)	(269,579)	(956,305)
Business Units Transfers	3,487	-	70,068	73,555
Business Units Transfers	(70,068)	-	(3,487)	(73,555)
Gross Profit	**323,366**	**72,892**	**(25,851)**	**370,407**
Gross Margin %	***40.2%***	***21.1%***	***-14.6%***	***27.9%***
Operating Expenses	**(187,450)**	**(67,442)**	**(35,700)**	**(290,592)**
Selling	(94,033)	(34,931)	(6,124)	(135,088)
General and Administrative	(58,782)	(32,512)	(17,849)	(109,143)
Research and Development	(27,407)	-	(6,107)	(33,514)
Management profit sharing	(11,182)	-	(5,619)	(16,801)
Other operating revenue	3,954	-	-	3,954
Operating loss before Financial Results - Adjusted (*)	**135,916**	**5,450**	**(61,550)**	**79,815**
Operating Margin % - Ajusted (*)	***16.9%***	***1.6%***	***-34.7%***	***6.0%***
Depreciation and amortization	46,437	7,052	16,596	70,086
EBITDA - Adjusted (*)	**182,354**	**12,502**	**(44,954)**	**149,901**
EBITDA Margin % - Adjusted (*)	***22.7%***	***3.6%***	***-25.4%***	***11.3%***

Income Statement by Business Units - 2024

R$ 000	ROMI Machines	Burkhardt + Weber	Raw and Machined Cast Iron Parts	Total
Net Operating Revenue	**814,599**	**234,959**	**177,529**	**1,227,087**
Cost of Sales and Services	(419,262)	(191,105)	(254,428)	(864,795)
Business Units Transfers	2,532	-	71,033	73,566
Business Units Transfers	(71,033)	-	(2,532)	(73,566)
Gross Profit	**326,836**	**43,854**	**(8,399)**	**362,292**
Gross Margin %	***40.1%***	***18.7%***	***-4.7%***	***29.5%***
Operating Expenses	**(184,874)**	**(49,680)**	**(34,100)**	**(268,655)**
Selling	(92,608)	(19,233)	(6,652)	(118,493)
General and Administrative	(59,325)	(30,447)	(16,928)	(106,700)
Research and Development	(24,804)	-	(6,270)	(31,074)
Management profit sharing	(10,249)	-	(4,251)	(14,500)
Other operating revenue	2,112	-	-	1,586
Operating loss before Financial Results - Adjusted (*)	**141,961**	**(5,826)**	**(42,499)**	**93,637**
Operating Margin % - Ajusted (*)	***17.4%***	***-2.5%***	***-23.9%***	***7.5%***
Depreciation and amortization	38,545	7,455	14,614	60,617
EBITDA - Adjusted (*)	**180,506**	**1,629**	**(27,884)**	**154,251**
EBITDA Margin % - Adjusted (*)	***22.2%***	***0.7%***	***-15.7%***	***12.6%***

(*) 2024 and 2025: EBIT and EBITDA were adjusted by the amounts of R$18,983 and R$13,609, respectively; and net income by the amounts of R$18,124 and (R$7,089), respectively, related to the recognition of the impacts of the Vila ROMI Residence and Adara projects and the derecognition of gains from the SELIC proceeding

Attachment II - Financial Statements of B+W

Burkhardt + Weber Balance Sheet

(€ Mil)

ASSETS	12/31/24	12/31/25
CURRENT	**47,909**	**46,064**
Cash and Cash equivalents	7,846	5,330
Trade accounts receivable	10,741	11,080
Inventories	26,369	24,537
Recoverable taxes	268	321
Deferred income and social contribution taxes	1,647	1,734
Related Parties	178	1,962
Other receivables	861	1,100
Investments		
Property, plant and equipment	11,448	11,205
Intangible assets	7,576	7,077
TOTAL ASSETS	**66,933**	**64,346**

LIABILITIES AND SHAREHOLDER'S EQUITY	12/31/24	12/31/25
CURRENT	**41,135**	**42,702**
Loans and financing	7,354	3,777
Trade accounts payable	2,196	1,651
Payroll and related taxes	829	916
Taxes payable	323	379
Advances from customers	21,852	28,852
Other payables	3,548	3,910
Related Parties	5,033	3,217
NON CURRENT	**7,264**	**3,336**
Loans and financing	3,915	138
Deferred income and social contribution taxes	3,349	3,198
SHAREHOLDER'S EQUITY	**18,534**	**18,308**
Capital	7,025	7,025
Profit (losses) accumulated	11,509	11,283
TOTAL LIABILITIES AND SHAREHOLDER'S EQUITY	**66,933**	**64,346**

Burkhardt + Weber Income Statement

(€ 000)

	4Q24	3Q25	4Q25	2024	2025
Net Operating Revenue	**40,313**	**16,124**	**18,100**	**40,313**	**54,760**
Cost of Goods Sold	(19,125)	(12,392)	(12,329)	(32,174)	(43,193)
Gross Profit	**21,189**	**3,732**	**5,770**	**8,139**	**11,567**
Gross Margin %	***52.6%***	***23.1%***	***31.9%***	***20.2%***	***21.1%***
Operating Expenses	**(2,715)**	**(3,016)**	**(3,148)**	**(8,524)**	**(10,692)**
Selling expenses	(1,480)	(1,543)	(1,963)	(3,300)	(5,539)
General and administrative expenses	(1,235)	(1,472)	(1,185)	(5,224)	(5,153)
Operating Income before Financial Results	**18,473**	**716**	**2,623**	**(385)**	**874**
Operating Margin %	***45.8%***	***4.4%***	***14.5%***	***-1.0%***	***1.6%***
Financial Results, Net	(204)	(16)	(155)	(611)	(627)
Net Income before tax and social contributio	**18,270**	**701**	**2,468**	**(996)**	**248**
Income tax and social contribution	(459)	(118)	(505)	484	238
Net income	**17,511**	**583**	**1,963**	**(512)**	**485**
Net Margin %	***43.4%***	***3.6%***	***10.8%***	***-1.3%***	***0.9%***
EBITDA	**18,641**	**990**	**2,896**	**109**	**1,985**
Net income / loss for the period	17,511	583	1,963	(512)	485
Income tax and social contribution	759	118	505	(484)	(238)
Financial income, net	204	16	155	611	627
Depreciation and amortization	168	274	274	493	1,111
EBITDA Margin %	***46.2%***	***6.1%***	***16.0%***	***0.3%***	***3.6%***