



ROMI



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ROMI

2Q25 Earnings Release

July 15, 2025



Share price at 7/14/2025

ROMI3 - R\$ 9.16 per share

Market value

R\$ 853.4 million

USD\$ 153.51 million

Number of shares

Common: 93,170,747

Free float = 50.8%



Earnings Conference Call

Simultaneous translation (Portuguese - English)

July 16, 2025 - 11:00 a.m. (São Paulo)
| 3:00 p.m. (London) | 10:00 a.m. (New York)

Click here to access the conference call

Zoom ID 865 8674 1730
+55 11 4680 6788

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Message from Management

We concluded the second half of 2025 with consistent results and progress in our main operational indicators, reinforcing the resilience of our business model even in the face of a challenging economic environment. Consolidated order intake showed growth, driven mainly by the performance of the B+W Machine Tools business units, whose order backlog reached R\$ 455.9 million at the end of 2Q25, representing a significant increase of 37.9% compared to the same period in 2024.

Our strategy of diversifying solutions, with an emphasis on the machine rental business and the fintech PRODZ, has proven to be effective and increasingly relevant in shaping our results. In 2Q25, 107 new machines were rented, representing a 9.2% increase over 2Q24, consolidating this front as an important pillar of value creation for our customers.

The solid order backlog, combined with operational efficiency initiatives and our diversified solution offering, has resulted in strong margins for the Romi Machine Tools business unit, which reached an adjusted operating margin of 17.9%, an increase of 2.6 percentage points compared to the same period last year.

In Germany, our B+W operation successfully delivered the scheduled projects in 2Q25. In the first half of 2025, the total volume of new orders reached R\$ 182.9 million, leading to an order backlog of R\$ 455.9 million, to be delivered in 2025, 2026, and 2027. This performance reinforces the effectiveness of our approach focused on high-complexity, customized technological solutions, strengthening our position in the international market.

The Cast and Machined Parts Unit continues to face challenges related to demand in the wind power and automotive sectors. Nevertheless, we remain focused on the gradual recovery of productivity, supported by process review initiatives and the development of higher value-added solutions. We believe in a gradual demand recovery in the second half of the year, particularly in the agricultural segment.

Our robust order backlog, which reached R\$ 866.9 million at the end of 2Q25 (a 30.8% increase compared to 2Q24), is a direct reflection of our customers' trust and the consistency of our deliveries. We remain committed to contributing robust, technological solutions to the industry's challenges, with a focus on innovation, agility, and operational excellence.

We are confident that our competitive advantages and our ongoing pursuit of excellence will enable us to maintain a sustainable business pace. We continue to invest in innovation, digital technologies, and in the development of our team, fully aware that ROMI's success is directly linked to the success of our customers, employees, and partners.

Luiz Cassiano Rando Rosolen - Chief Executive Officer

Santa Bárbara d'Oeste – São Paulo, July 15, 2025

ROMI S.A. ("ROMI" or "Company") (B3: ROMI3), domestic market leader in the Machine Tools and Plastic Processing Machines markets, as well as an important producer of Rough and Machined Cast Iron Parts, announces its results for the second quarter of 2025 ("2Q25"). Except where otherwise stated, ROMI's operating and financial information is presented on a consolidated basis, in accordance with the International Financial Reporting Standards (IFRS).

Statements contained in this release related to ROMI's business outlook, projections of operating and financial results and references to the Company's growth potential are mere forecasts and have been based on Management's expectations regarding its future performance. These expectations are highly dependent upon market behavior, the economic situation in Brazil, the industry and international markets. Therefore, they are subject to changes.

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Highlights

Consolidated order backlog reached R\$866.9 million at the end of 2Q25, growth of 30.8% and 6.0% when compared to 2Q24 and 1Q25, respectively

Adjusted EBITDA
R\$ 27.7 million
 margin of 8.8%

Order Backlog
R\$866.9 million
 + 30.8% compared to 2Q24

Order Intake
R\$333.2 million
 + 3.8% compared to 2Q24

- **Order intake** in 2Q25 reached R\$333.2 million, an increase of 3.8% over 2Q24, with emphasis on the B+W Machines business unit.
- At **B+W Machines Unit**, order intake in the first half of 2025 increased by 368.1% compared to the same period in 2024. The order backlog reached R\$455.9 million, an increase of 37.9% compared to the same period in 2024.
- In 2Q25, **107 new machines were rented** (98 machines in 2Q24), growth of 9.2%, when compared to the same period in 2024, demonstrating the consolidation of this new business;
- **Consolidated net operating revenue** in 2Q25 reached R\$316.1 million, 7.1% higher than in 2Q24.
- The **ROMI Machines** Unit posted a 2.6 p.p. increase in **operating margin adjusted** compared to 2Q24.

Other Highlights

- On June 10, 2025, the Company's Board of Directors approved the payment of interest on capital in the gross amount of R\$ 16.8 million (equivalent to R\$ 0.18 per share), to be made on October 23, 2025.
- During the week of May 6, the **EXPOMAFE Brazil** took place, where ROMI participated, showcasing new technologies to the market.
- The Company released its ESG Report, to share socio-environmental and corporate governance practices, highlighting ROMI's lasting commitment to sustainability and corporate responsibility.



						Acumulated		
R\$'000	2Q24	1Q25	2Q25	Chg. 2Q25/1Q25	Chg. 2Q25/2Q24	1H24	1H25	Chg. 1H25/1H24
Revenue								
ROMI Machines (units)	298	180	257	42.8%	-13.8%	466	437	-6.2%
Burkhardt+Weber (units)	1	4	4	0.0%	300.0%	2	8	300.0%
Rough and Machined Cast Iron Parts (tons)	2,473	2,351	2,579	9.7%	4.3%	4,621	4,930	6.7%
Net Operating Revenue	295,199	273,095	316,095	15.7%	7.1%	503,713	589,190	17.0%
Gross margin (%)	28.6%	24.4%	27.4%			28.8%	26.0%	
Operating Income (EBIT)	24,189	1,406	11,223	698.2%	-53.6%	37,393	12,629	-66.2%
Operating margin (%)	8.2%	0.5%	3.6%			7.4%	2.1%	
Operating Income (EBIT) - adjusted (*)	17,843	1,130	10,451	824.5%	-41.4%	21,941	11,581	-47.2%
Operating margin (%) - adjusted (*)	6.0%	0.4%	3.3%			4.4%	2.0%	
Net Income	31,018	10,088	16,374	62.3%	-47.2%	48,999	26,462	-46.0%
Net margin (%)	10.5%	3.7%	5.2%			9.7%	4.5%	
Net Income - adjusted (*)	24,869	9,819	15,620	59.1%	-37.2%	34,029	25,439	-25.2%
Net margin (%) - adjusted (*)	8.4%	3.6%	4.9%			6.8%	4.3%	
	39,614	18,247	28,510	56.2%	-28.0%	66,931	46,757	-30.1%
EBITDA margin (%)	13.4%	6.7%	9.0%			13.3%	7.9%	
EBITDA - adjusted (*)	33,268	17,971	27,738	54.3%	-16.6%	51,479	45,709	-11.2%
EBITDA margin (%) - adjusted (*)	11.3%	6.6%	8.8%			10.2%	7.8%	
Investments (**)	40,551	38,570	47,361	22.8%	16.8%	69,866	85,932	23.0%

(*) 2Q24, 1Q25 and 2Q25: EBIT and EBITDA are adjusted by the amounts of R\$6,346, R\$276 and R\$772, respectively; and profit by the amounts of R\$6,149, R\$269 and R\$754, respectively, related to the recognition of the impacts of the Vila Romi Residence project, the sale of the land on Avenida JK, and the recognition of present value adjustments.

1H24: EBIT and EBITDA are adjusted by the amount of R\$15,452; and profit by the amount of R\$14,970, related to the recognition of the impacts of the Vila ROMI Residence project.

1H25: EBIT and EBITDA are adjusted by the amount of R\$1,048; and profit by the amount of R\$1,023, related to the recognition of the impacts of the Vila ROMI Residence project.

()** Of the investments made in 2Q24, 1Q25 and 2Q25, the amounts of R\$34.6 million, R\$31.3 million and R\$35.3 million, respectively, refer to the machines manufactured by the Company that were allocated to the machine rental business. In the accumulated of the first half of 2024 and 2025, R\$58.8 million and R\$66.5 million were invested, respectively.

Corporate Profile



Founded in 1930, ROMI is a leader in the Brazilian market for industrial machines and equipment, and a key manufacturer of cast and machined parts.

Notably, ROMI is publicly listed on the B3 exchange's prestigious "New Market" segment, which is dedicated to companies with a strong commitment to corporate governance. Specializing in an extensive range of machine tools, ROMI manufactures Conventional Lathes, Computerized Numerical Control (CNC) Lathes, Lathing Centers, Machining Centers, Vertical and Horizontal Heavy and Extra-Heavy Lathes, and Drilling Mills. Additionally, ROMI manufactures Plastic Injection and Blow Molding Machines, as well as ductile or CDI gray cast iron parts, both raw and machined. A distinguishing feature of ROMI's products and services lies in its incorporation of Industry 4.0 technologies across its products and services. These advanced capabilities facilitate the intelligent utilization of data generated by ROMI equipment. The data can be processed internally through built-in artificial intelligence or transmitted via networks (connectivity) to a central analysis site. These high-quality equipment and solutions are globally distributed and widely adopted across various industrial sectors. Industries such as agricultural machinery, capital goods, consumer goods, packaging, tooling, hydraulic equipment, sanitation, automotive, and wind energy rely on ROMI's machinery for their operations.

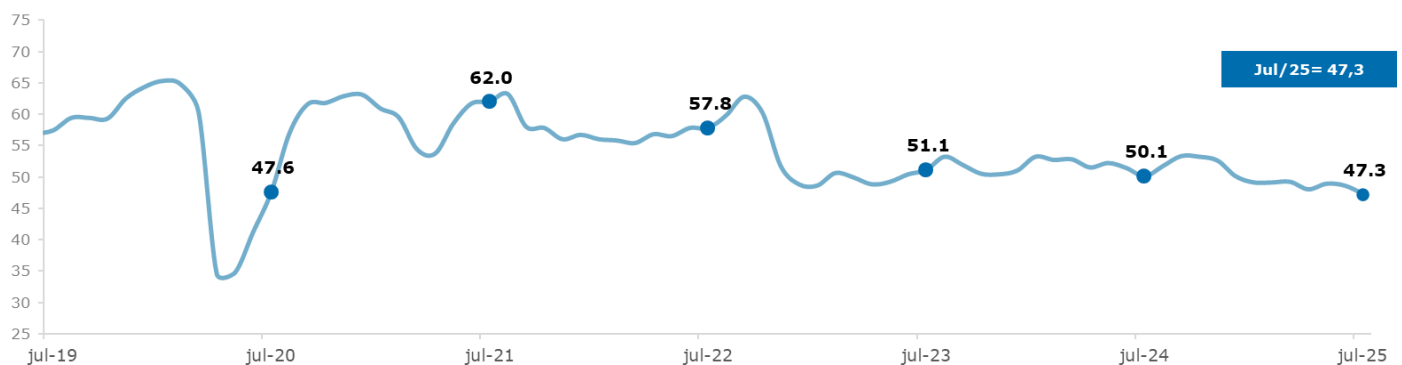
ROMI operates a network of thirteen manufacturing units. These units encompass four facilities dedicated to the final assembly of industrial machinery, two foundries, four units for machining mechanical components, two units for manufacturing steel sheet components, and one unit for the assembly of electronic panels. While eleven units are based in Brazil, two are located in Germany. The Company's production capacity amounts to approximately 2,900 industrial machines and 50,000 metric tons of castings per year.

Current Economic Scenario

In July 2025, the Entrepreneur Confidence Index (ICEI) in the industrial sector remained below the 50-point threshold for six consecutive months, reaching 47.3 points. This result reflects the uncertainties in the economic scenario and the prospect of maintenance of high interest rates in Brazil, indicating a neutral confidence level among entrepreneurs from the industrial sector. On the other hand, the industrial activity continues at high levels, as can be seen in the CNI – UCI chart below, demonstrating that Brazil remains competitive.

The external context remains a point of concern due to growth difficulties in major global economies, adjustments in monetary policies, the recent uncertainties in relation to the increase in import tariffs, and persistent geopolitical tensions. Despite the moment requiring caution, especially in investment decisions, we are strengthening our commercial and after-sales service structures in our overseas subsidiaries, aiming to continue expanding our presence in the markets where we operate and, mainly, consistently improving our customers' experience. In this first half of the year, we managed to achieve our initial objectives, and we remain focused on ROMI's growth in the foreign market.

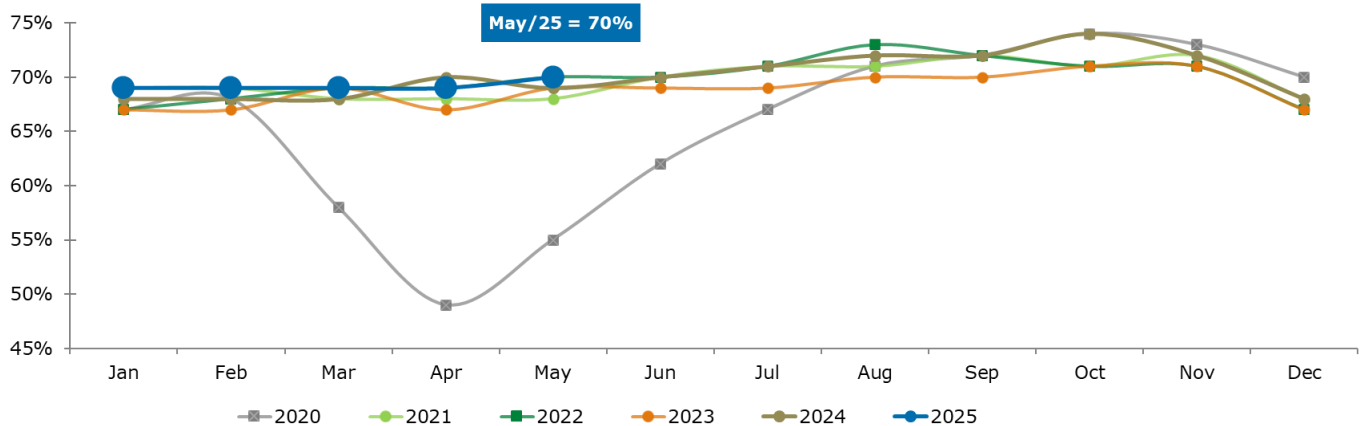
Industrial Entrepreneur Confidence Index – ICEI



Source: CNI-ICEI, July 2025

According to data from the National Confederation of Industry (CNI), the Installed Capacity Utilization Index (UCI) of the national industry recorded 70% in May 2025. This high and stable level indicates that installed capacity utilization rate remains consistent, suggesting a more resilient industrial activity in 2025.

Average Installed Capacity Utilization (UCI)



Source: CNI - UCI, June 2025.

The capital goods market is characterized by a volatile business environment, requiring companies to efficiently manage production to face demand challenges. Recognizing this volatility, we have adopted an even more agile and flexible structure, capable of quickly adapting to market fluctuations. Several initiatives have been implemented in recent years, focusing on optimizing indirect structures and automating and digitizing internal processes. These actions allow us to respond more efficiently and quickly to changes, reinforcing our adaptability in a dynamic environment.

The Company has strategically prioritized the development of new product generations aligned with the technological advancements of Industry 4.0. This strategic focus has yielded significant advancements in technological content, resulting in a successful market reception of our recent product launches, both domestically and internationally. Looking ahead, ROMI remains committed to launching new machine generations and integrating cutting-edge technologies into our product portfolio, ensuring our continued relevance and competitiveness in the industry. In mid-2020, we also launched a solution for our customers, the rental of ROMI machines. This solution has proven to be highly competitive and has provided our customers with more business opportunities. With the aim of financially supporting our customers, in 2022 we created PRODZ, a company which offers credit lines for the purchase of machines, directly from ROMI, in an easy, agile, digital and uncomplicated way. Since 2022, PRODZ has supported 368 businesses, totaling R\$145 million in credits granted to our customers. These new solutions have supported a large number of customers on their journeys of growth and success, demonstrating ROMI's strategic purpose of taking care of the success of its customers.

In the foreign market, we continue to strengthen our customer service structures to enhance the overall experience. We believe this approach is key to achieving sustainable international growth and market consolidation.

Market

The Company's main competitive advantages in the market - continuous investments in product development and cutting-edge solutions, a direct distribution network in the country, in-house and ongoing technical assistance, machine rental services, attractive local currency financing for customers, and short product delivery times – are widely recognized, reinforcing the ROMI brand's traditional and prestigious reputation.

Order Intake

Order Entry (R\$ 000) Gross Values, sales taxes included	2Q24	1Q25	2Q25	Chg. 2Q25/1Q25	Chg. 2Q25/2Q24	1H24	1H25	Chg. 25/24
ROMI Machines	252,330	233,482	226,618	-2.9%	-10.2%	430,680	460,100	6.8%
Burkhardt+Weber Machines	10,385	134,252	48,616	-63.8%	368.1%	79,752	182,868	129.3%
Rough and Machined Cast Iron Parts	58,237	54,077	57,994	7.2%	-0.4%	109,291	112,070	2.5%
Total *	320,952	421,811	333,228	-21.0%	3.8%	619,723	755,038	21.8%

* The informed amounts related to order intake and order backlog do not include parts and services.

In 2Q25, the ROMI Machines Unit posted a drop of 10.2% in order intake compared to the same period in 2024, reflecting the preference of our customers for the rental business model, due to an environment with a higher level of uncertainties. In this same comparison period, there was significant growth in businesses generated in the foreign market, as a result of actions to further strengthen ROMI's commitment to the experience and success of its customers.

As previously mentioned, the new generations of products, with important technical evolutions in the mechatronic part, in thermal compensation and in connectivity, also allowed the Company to seek competitive alternatives to enable new business to customers, such as, for example, the rental of machines. In 2Q25, 107 new machines have been rented or 112 new contracts (98 machines in 2Q24 or 103 new contracts), which represent approximately R\$48.7 million (R\$30.1 million in 1Q24).

The German subsidiary B+W continued to demonstrate its ability to develop competitive highly complex and customized technological solutions in 2Q25. As a result, order intake grew by 368.1% compared to 2Q24.

The Rough and Machined Cast Iron Parts Unit recorded slight decline of 0.4% in order intake in 2Q25 compared to the same period in 2024.

Order Backlog

Order Backlog (R\$ 000) Gross Values, sales taxes included	2Q24	1Q25	2Q25	Chg. 2Q25/1Q25	Chg. 2Q25/2Q24
ROMI Machines	271,235	325,179	346,792	6.6%	27.9%
Burkhardt+Weber Machines	330,482	429,962	455,892	6.0%	37.9%
Rough and Machined Cast Iron Parts	61,170	62,704	64,164	2.3%	4.9%
Total *	662,887	817,845	866,848	6.0%	30.8%

* The informed amounts related to order intake and order backlog do not include parts and services.

In 2Q25, the order backlog increased by 30.8% compared to the same period in 2024. The increase was the result of the significant rise in order intake for the Burkhardt+Weber Machines Unit, as previously mentioned.

Net Operating Revenue by Business Unit

The Company's net operating revenue in 2Q25 reached R\$316.1 million, an increase of 7.1% compared to 2Q24, with growth across all business units. The expansion of new business generation in 2025, when compared to 2024, reflects the Company's ability to consistently develop competitive solutions and technologies aimed at enabling customers to achieve sustainable success in their activities.

	Quarter					Accumulated		
Net Operating Revenue (R\$ 000)	2Q24	1Q25	2Q25	Chg. 2Q25/1Q25	Chg. 2Q25/2Q24	1H24	1H25	Chg. 25/24
ROMI Machines	220,104	155,870	208,948	34.1%	-5.1%	352,109	364,818	3.6%
Burkhardt+Weber Machines	28,038	73,277	58,069	-20.8%	107.1%	65,776	131,346	99.7%
Rough and Machined Cast Iron Parts	47,057	43,948	49,078	11.7%	4.3%	85,828	93,026	8.4%
Total	295,199	273,095	316,095	15.7%	7.1%	503,713	589,190	17.0%

ROMI MACHINES

The net operating revenue of this Business Unit reached R\$209.0 million in 2Q25, showing a slight decrease of 5.1% when compared to the same period in 2024.

It is important to highlight that revenue from the Machine Rental business has become increasingly relevant to the total revenue of this Unit, being recognized monthly according to rental values. Thus, the revenue growth of this Unit, derived from rentals, will be reflected gradually over time.

BURKHARDT+WEBER MACHINES

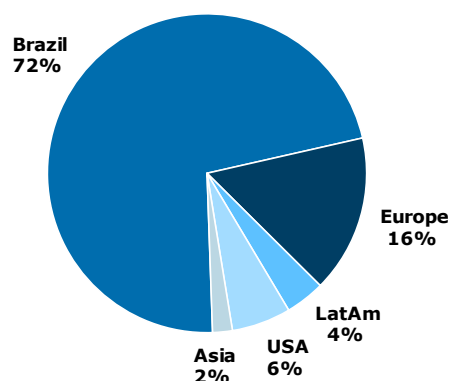
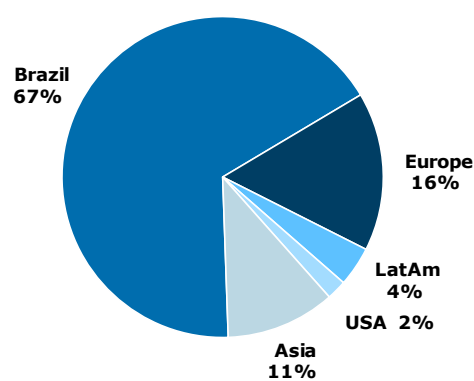
The revenue of German subsidiary B+W reached a total of R\$58.1 million in the second quarter of 2025, an increase of 107.1% compared to 2Q24. This result reflects the orders intake obtained in recent years, which has led to a change in the Unit's historical pattern, with turnover concentrated in the last quarter of the year. In 2025, there is a more balanced distribution of revenues over the quarters.

ROUGH AND MACHINED CAST IRON PARTS

The Net Operating Revenue of this Business Unit reached R\$49.1 million in 2Q25, an increase of 4.3% compared to 2Q24.

Net Operating Revenue per Geographical Region

The domestic market accounted for 67% of ROMI's consolidated revenue in 1H25 (72% in 1H24). When considering the revenue generated from foreign markets, which includes sales by ROMI subsidiaries abroad (Germany, China, Spain, United States, France, Italy, Mexico and United Kingdom) as well as direct sales to other markets, the distribution of ROMI's consolidated revenue by geographical region was as follows:

1H24

1H25


The following shows the foreign market revenue, in Reais (R\$) and in US dollars (US\$):

Foreign Sales	QUARTER						Accumulated		
	2Q24	1Q25	2Q25	Chg. 2Q25/1Q25	Chg. 2Q25/2Q24		1H24	1H25	Chg. 25/24
Net Sales (R\$ million)	70.6	98.0	96.3	-2%	36%		142.5	194.3	36.4%
Net Sales (US\$ million)	13.7	16.8	17.0	1%	24%		28.1	33.8	20.3%

Gross and Operating Margins

The gross margin obtained in 2Q25 was 27.4%, a decrease of 1.2 p.p. compared to 2Q24. This reduction is mainly due to the low production and revenue volume in^o the Rough and Machined Cast Iron Parts Unit.

Gross Margin	Quarter					Accumulated		
	2Q24	1Q25	2Q25	Chg. 2Q25/1Q25	Chg. 2Q25/2Q24	1H24	1H25	Chg. pp 2025/2024
ROMI Machines	37.1%	45.1%	42.7%	(2.4)	5.6	39.4%	43.7%	4.3
Burkhardt+Weber Machines	1.7%	13.5%	5.7%	(7.8)	4.0	15.9%	10.1%	(5.8)
Rough and Machined Cast Iron Parts	4.7%	-30.7%	-12.1%	18.6	(16.8)	-4.9%	-20.9%	(16.0)
Total	28.6%	24.4%	27.4%	3.0	(1.2)	28.8%	26.0%	(2.8)

EBIT Margin - Adjusted (*)	Quarter					Accumulated		
	2Q24	1Q25	2Q25	Chg. 2Q25/1Q25	Chg. 2Q25/2Q24	1H24	1H25	Chg. pp 2025/2024
ROMI Machines	15.3%	17.5%	17.9%	0.4	2.6	14.7%	17.7%	3.0
Burkhardt+Weber Machines	-36.2%	5.5%	-20.2%	(25.7)	16.0	-15.7%	-12.0%	3.7
Rough and Machined Cast Iron Parts	-12.3%	-50.4%	-30.9%	19.5	(18.6)	-22.9%	-40.1%	(17.2)
Total	6.0%	0.4%	3.3%	2.9	(2.7)	4.4%	2.0%	(2.4)

(*) **2Q24, 1Q25 and 2Q25:** EBIT and EBITDA are adjusted by the amounts of R\$6,346, R\$276 and R\$772, respectively; and profit by the amounts of R\$6,149, R\$269 and R\$754, respectively, related to the recognition of the impacts of the Vila Romi Residence project, the sale of the land on Avenida JK, and the recognition of present value adjustments.

1H24: EBIT and EBITDA are adjusted by the amount of R\$15,452; and profit by the amount of R\$14,970, related to the recognition of the impacts of the Vila ROMI Residence project.

1H25: EBIT and EBITDA are adjusted by the amount of R\$1,048; and profit by the amount of R\$1,023, related to the recognition of the impacts of the Vila ROMI Residence project.

ROMI MACHINES

The gross margin of this Business Unit in 2Q25 reached 42.7%, 5.6 p.p. higher than that achieved in 2Q24. This result is due to the increase in revenue volume, the larger share of the machine rental business within this business unit, and the exchange rate variation that positively impacted export margins. Despite the slight decrease in revenue, cost and expense control allowed for an adjusted EBIT operating margin of 17.9% in 2Q25, 2.6 p.p. higher than the margin achieved in 2Q24.

BURKHARDT+WEBER MACHINES

In 2Q25, the company's gross and operating margins increased by 4.0 p.p. and 16.0 p.p., respectively, compared to the same period in 2024, impacted by the increase in revenue volume in the periods presented.

ROUGH AND MACHINED CAST IRON PARTS

In 2Q25 the gross margin of this Business Unit decreased by 16.8 p.p., compared to 2Q24, and the operating margin (EBIT) also decreased, in the same comparison period, by 18.6 p.p. The low production volume, a reflection of the slowdown in the wind power and commercial automotive segments, combined with the high fixed costs of this Business Unit, has impacted operating margins.

EBITDA and EBITDA Margin

In 2Q25, the operating cash generation as measured by adjusted EBITDA amounted to R\$27.7 million, representing an adjusted EBITDA margin of 8.8% the quarter, as shown in the table below:

Reconciliation of Net Income to EBITDA (R\$ 000)	Quarter					Accumulated		
	2Q24	1Q25	2Q25	Chg. 2Q25/1Q25	Chg. 2Q25/2Q24	1H24	1H25	Chg. 2025/2024
Net Income	31,018	10,088	16,374	62.3%	-47.2%	48,999	26,462	-46.0%
Income tax and social contributions	199	(3,167)	(1,792)	-43.4%	-1000.5%	(1,569)	(4,959)	216.1%
Net Financial Income	(7,028)	(5,515)	(3,359)	-39.1%	-52.2%	(10,037)	(8,874)	-11.6%
Depreciation and amortization	15,425	16,841	17,287	2.6%	12.1%	29,538	34,128	15.5%
EBITDA	39,614	18,247	28,510	56.2%	-28.0%	66,931	46,757	-30.1%
EBITDA Margin	13.4%	6.7%	9.0%			13.3%	7.9%	(5.4)
EBITDA - Adjusted (*)	33,268	17,971	27,738	54.3%	-16.6%	51,479	45,709	-11.2%
EBITDA Margin - Adjusted (*)	11.3%	6.6%	8.8%			10.2%	7.8%	(2.4)
Total Net Operating Revenue	295,199	273,095	316,095	15.7%	7.1%	503,713	589,190	17.0%

(*) 2Q24, 1Q25 and 2Q25: EBIT and EBITDA are adjusted by the amounts of R\$6,346, R\$276 and R\$772, respectively; and profit by the amounts of R\$6,149, R\$269 and R\$754, respectively, related to the recognition of the impacts of the Vila Romi Residence project, the sale of the land on Avenida JK, and the recognition of present value adjustments.

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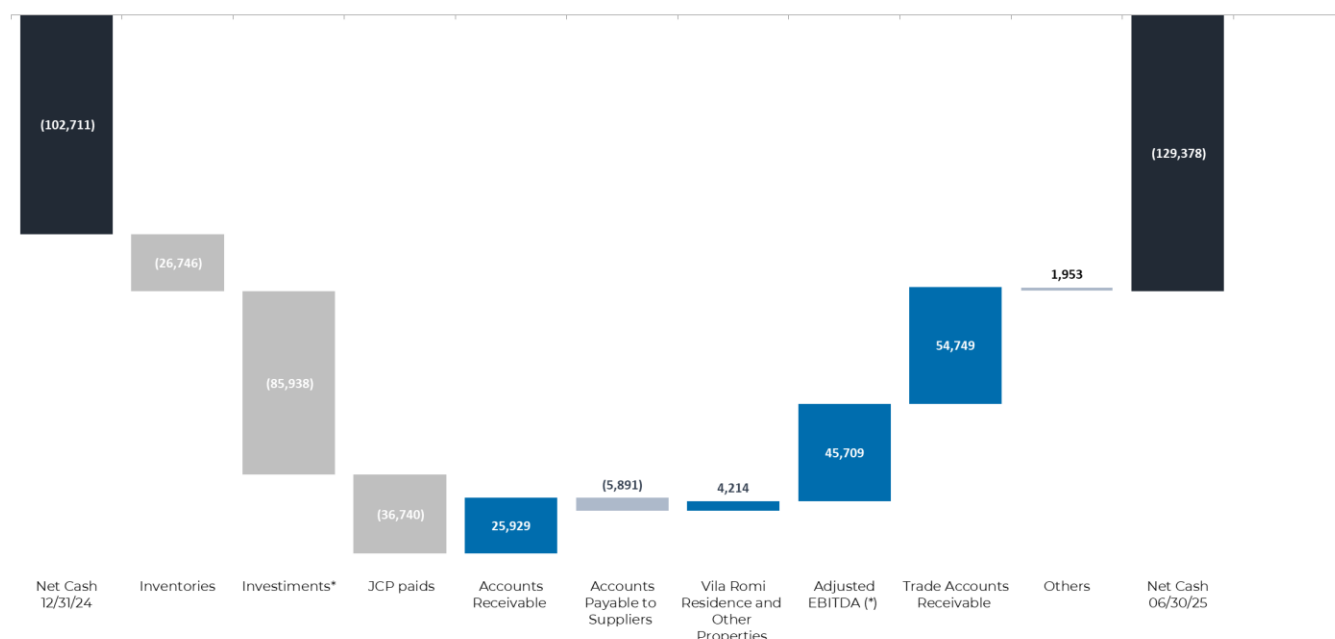
1H25: EBIT and EBITDA are adjusted by the amount of R\$1,048; and profit by the amount of R\$1,023, related to the recognition of the impacts of the Vila ROMI Residence project.

Adjusted Profit for the Period

The adjusted profit for 2Q25 was R\$15.6 million, a decrease of 37.2% compared to 2Q24.

Evolution of Net Cash (Debt) Position

The main changes in net cash position during the first half of 2025, in thousands of reais, are described below:



*The balances recognized under "Investments" are net of the impacts recognized in accordance with CPC 06 (R2) - Leases, equivalent to international standard IFRS 16 - Leases.

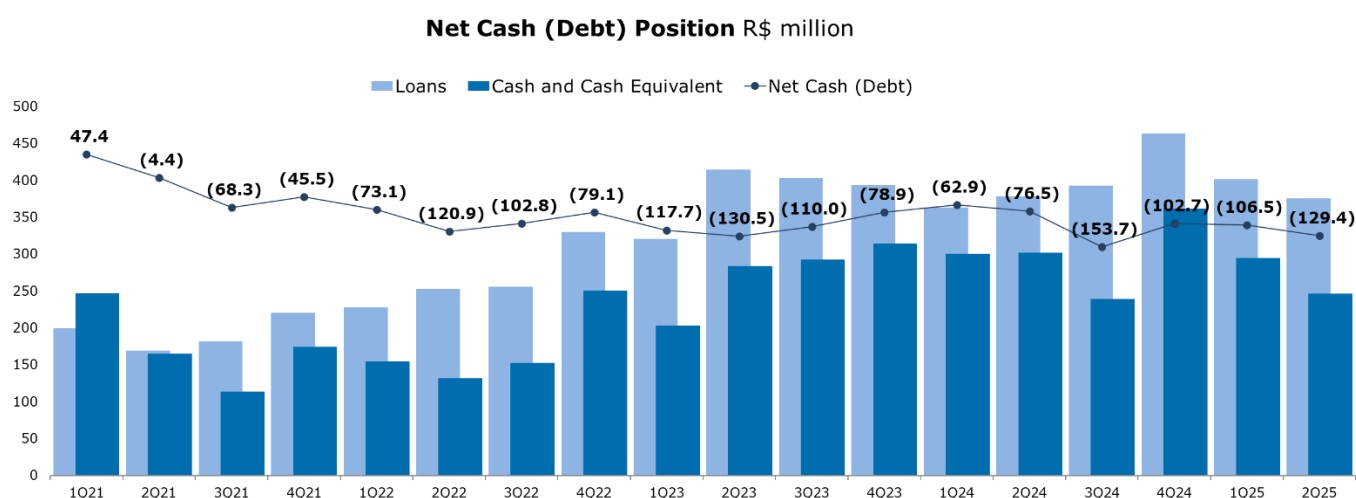
In the first half of 2025, the net cash position had the following variations:

- Investments aimed at maintenance, productivity, flexibility, and competitiveness of the units in the industrial park and, mainly, related to the new machine rental business (R\$66.5 million in 1H25);
- Payment of interest on capital and interim dividends, declared in December and March 2025 and paid during the half year period, in the amount of R\$36,740;
- Reduction in Accounts Receivable, primarily due to renegotiations and the receipt of amounts related to revenue from the B+W Unit in the first half of 2025;
- The increase in the inventory line item is related to the order backlog, which in the first half of 2025 posted a growth of 30.8%.

Financial Position

The Company's borrowings are used mainly for investments in the modernization of its manufacturing facilities, research and development of new products, and financing of exports and imports. As at June 30, 2025, the amount of financing in local currency was R\$195.2 million, and in foreign currency R\$180.6 million, totaling R\$375.9 million, of which R\$63.0 million maturing in up to 12 months.

Short-term investments are made with prime institutions with low credit risk and their yield is mainly linked to the Interbank Certificate of Deposit (CDI). The consolidated net cash position as at June 30, 2025 was negative by R\$129.4 million.



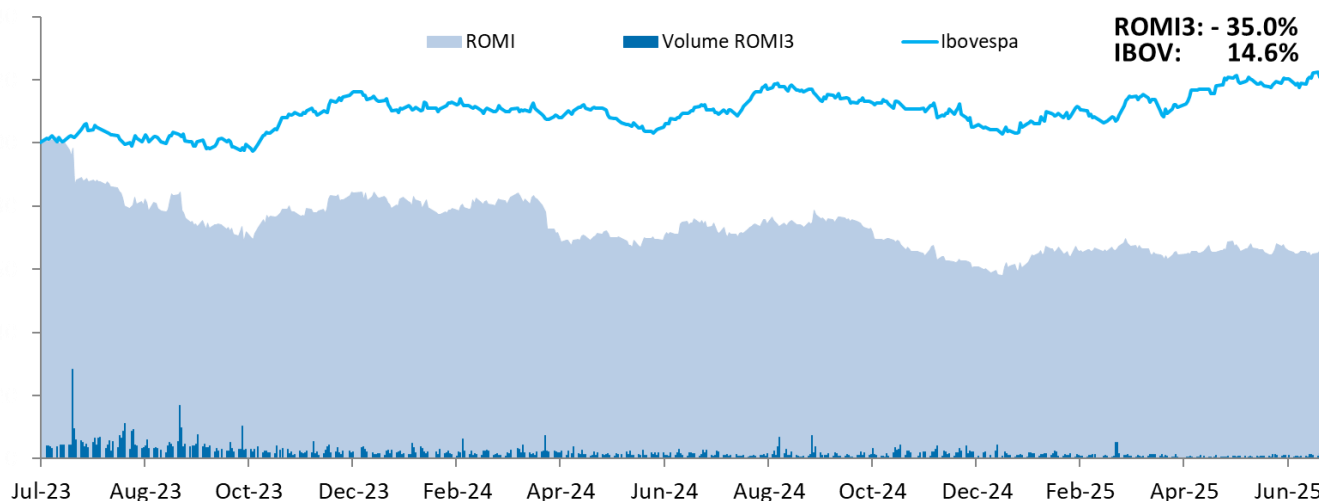
As at June 30, 2025, the Company recorded R\$246.5 million as cash and cash equivalents and short-term investments.

The balances recorded under "Finame Manufacturer Financing" are not used in the calculation of the Company's net debt. As at June 30, 2025, the Company did not have any derivative transactions.

Capital Markets

Share Performance ROMI3 x Ibovespa

Period: June 30, 2023 to July 14, 2025



Note: The performance of ROMI3 shares shown in the graph considers the retroactive calculation of the impact of bonuses that occurred in March 2023 and March 2024 to reflect the new number of shares outstanding after these events.

On July 14, 2025 the Company's common shares (ROMI3), which were quoted at R\$9.16, posted devaluation of 35.0% since June 30, 2023, and appreciation of 8.5% since December 31, 2024. The Ibovespa posted increase of 14.6% and 12.5%, respectively, in the same periods.

The Company's market capitalization on July 14, 2025 was R\$853.4 million. The average daily trading volume during 2Q25 was R\$1.1 million.

Consolidated Balance Sheet

Consolidated Balance Sheet IFRS (R\$ 000)

ASSETS	06/30/24	03/31/25	06/30/25	LIABILITIES AND SHAREHOLDER'S EQUITY	06/30/24	03/31/25	06/30/25
CURRENT	1,451,674	1,512,376	1,498,555	CURRENT	706,317	714,267	689,363
Cash and Cash equivalents	285,288	242,363	195,239	Loans and financing	160,802	75,077	62,969
Financial investments	16,734	52,591	51,233	Finame manufacturer financing	156,219	214,852	159,316
Trade accounts receivable	203,412	169,271	190,653	Trade accounts payable	103,818	113,319	104,529
Trade accounts receivable - PRODZ financing	43,038	52,158	55,308	Payroll and related taxes	44,683	35,954	44,502
Onlending of Finame manufacturer financing	169,367	182,856	171,411	Taxes payables	16,540	7,818	10,524
Inventories	688,371	733,467	742,290	Advances from customers	163,690	202,262	242,006
Inventories of rental machines intended for sale	-	24,287	26,766	Related parties	1,549	494	1,323
Recoverable taxes	22,910	29,842	31,495	Dividends	18,637	14,625	14,618
Other receivables	22,554	25,542	34,160	Provision for contingent liabilities	5,254	6,475	4,875
				Other payables	35,125	43,391	44,701
NON CURRENT	364,844	401,514	416,716	NON CURRENT	465,604	546,625	596,958
Trade accounts receivable	6,194	17,716	17,813	Loans and financing	217,679	326,336	312,881
Trade accounts receivable - PRODZ financing	39,099	26,472	22,909	Finame manufacturer financing	205,191	178,304	239,546
Onlending of Finame manufacturer financing	207,542	241,861	249,952	Deferred income and social contribution taxes	36,304	36,997	38,093
Recoverable taxes	62,770	66,568	68,046	Reserve for contingencies	401	199	2,213
Deferred income and social contribution taxes	25,174	27,500	33,057	Other payables	6,029	4,789	4,225
Judicial Deposits	12,131	12,131	12,131				
Other receivables	11,934	9,266	12,808	TOTAL LIABILITIES	1,171,921	1,260,892	1,286,321
INVESTMENTS				SHAREHOLDER'S EQUITY	1,196,713	1,218,038	1,221,272
Property, Plant and Equipment	491,231	505,917	532,432	Capital	988,470	988,470	988,470
Investment Properties	15,183	14,283	14,283	Retained earnings	128,329	143,767	143,324
Intangible assets	47,368	46,408	47,220	Cumulative translation adjustments	79,914	85,801	89,478
				NON CONTROLLING INTERESTS	1,666	1,569	1,613
	918,626	968,122	1,010,651	TOTAL SHAREHOLDER'S EQUITY	1,198,379	1,219,607	1,222,885
TOTAL ASSETS	2,370,300	2,480,498	2,509,206	TOTAL LIABILITIES AND SHAREHOLDER'S EQUITY	2,370,300	2,480,498	2,509,206

Consolidated Income Statement

Consolidated Income Statement								
IFRS (R\$ 000)								
	2Q24	1Q25	2Q25	Chg. 2Q25/1Q25	Chg. 2Q25/2Q24	1H24	1H25	Chg. 2025/2024
Net Operating Revenue	295,199	273,095	316,095	15.7%	7.1%	503,713	589,190	17.0%
Cost of Goods Sold	(210,917)	(206,421)	(229,467)	11.2%	8.8%	(358,806)	(435,888)	21.5%
Gross Profit	84,282	66,674	86,628	29.9%	2.8%	144,907	153,302	5.8%
Gross Margin %	28.6%	24.4%	27.4%			28.8%	26.0%	
Operating Expenses	(60,093)	(65,268)	(75,405)	15.5%	25.5%	(107,514)	(140,673)	30.8%
Selling expenses	(30,200)	(28,682)	(34,184)	19.2%	13.2%	(53,599)	(62,866)	17.3%
Research and development expenses	(8,423)	(7,718)	(8,805)	14.1%	4.5%	(15,483)	(16,523)	6.7%
General and administrative expenses	(23,902)	(26,387)	(29,689)	12.5%	24.2%	(47,762)	(56,076)	17.4%
Management profit sharing and compensation	(3,717)	(3,910)	(3,463)	-11.4%	-6.8%	(6,420)	(7,373)	14.8%
Other operating income, net	6,149	1,429	736	-48.5%	-88.0%	15,750	2,165	-86.3%
Operating Income (loss) before Financial Results	24,189	1,406	11,223	698.2%	-53.6%	37,393	12,629	-66.2%
Operating Margin %	8.2%	0.5%	3.6%			7.4%	2.1%	
Operating Income (loss) before Financial Results - Adjusted (*)	17,843	1,130	10,451	824.5%	-41.4%	21,941	11,581	-47.2%
Operating Margin % - Adjusted (*)	6.0%	0.4%	3.3%			4.4%	2.0%	
Financial Results, Net	7,028	5,515	3,359	-39.1%	-52.2%	10,037	8,874	-11.6%
Financial income	9,284	10,007	9,014	-9.9%	-2.9%	16,850	19,021	12.9%
Financial expenses	(5,587)	(6,833)	(6,154)	-9.9%	10.1%	(11,395)	(12,987)	14.0%
Exchance gain (loss), net	3,331	2,341	499	-78.7%	-85.0%	4,582	2,840	-38.0%
Operations Operating Income	31,217	6,921	14,582	-53.3%	-53.3%	47,430	21,503	-54.7%
Income tax and social contribution	(199)	3,167	1,792	-43.4%	-1000.5%	1,569	4,959	216.1%
Net Income	31,018	10,088	16,374	62.3%	-47.2%	48,999	26,462	-46.0%
Net Margin %	10.5%	3.7%	5.2%			9.7%	4.5%	
Net income - Adjusted (*)	24,869	9,819	15,620	59.1%	-37.2%	34,029	25,439	-25.2%
Net Margin % - Adjusted (*)	8.4%	3.6%	4.9%			6.8%	4.3%	
Net profit concerning:								
Controlling interests	30,915	9,976	16,329	63.7%	-47.2%	48,789	26,305	-46.1%
Non controlling interests	103	112	45	-59.8%	-56.3%	210	157	-25.2%
	0.0%	0.0%						
EBITDA	39,614	18,247	28,510	56.2%	-28.0%	66,931	46,757	-30.1%
Profit for the period	31,018	10,088	16,374	62.3%	-47.2%	48,999	26,462	-46.0%
Income tax and social contribution	199	(3,167)	(1,792)	-43.4%	-1000.5%	(1,569)	(4,959)	216.1%
Financial result, net	(7,028)	(5,515)	(3,359)	-39.1%	-52.2%	(10,037)	(8,874)	-11.6%
Depreciation and amortization	15,425	16,841	17,287	2.6%	12.1%	29,538	34,128	15.5%
EBITDA Margin %	13.4%	6.7%	9.0%			13.3%	7.9%	
EBITDA - Adjusted (*)	33,268	17,971	27,738	54.3%	-16.6%	51,479	45,709	-11.2%
EBITDA Margin % - Adjusted (*)	11.3%	6.6%	8.8%			10.2%	7.8%	
Nº of shares in capital stock (th)	93,171	93,171	93,171			93,171	93,171	
Profit per share - R\$	0.33	0.11	0.18			0.52	0.28	

(*) 2Q24, 1Q25 and 2Q25: EBIT and EBITDA are adjusted by the amounts of R\$6,346, R\$276 and R\$772, respectively; and profit by the amounts of R\$6,149, R\$269 and R\$754, respectively, related to the recognition of the impacts of the Vila Romi Residence project, the sale of the land on Avenida JK, and the recognition of present value adjustments.

1H24: EBIT and EBITDA are adjusted by the amount of R\$15,452; and profit by the amount of R\$14,970, related to the recognition of the impacts of the Vila ROMI Residence project.

1H25: EBIT and EBITDA are adjusted by the amount of R\$1,048; and profit by the amount of R\$1,023, related to the recognition of the impacts of the Vila ROMI Residence project.

Consolidated Cash Flow Statement

Consolidated Cash Flow Statement

IFRS (R\$ 000)

	2Q24	1Q25	2Q25
Cash from operating activities			
Net Income before taxation	31,217	6,921	14,582
Financial expenses and exchange gain	(995)	(5,984)	(48,850)
Depreciation and amortization	15,425	16,841	17,287
Allowance for doubtful accounts and other receivables	696	3,124	(16,165)
Proceeds from sale of fixed assets and intangibles	(10,172)	11,652	12,868
Provision for inventory realization	130	1,900	917
Reserve for contingencies	(584)	107	155
Trade accounts receivable	(19,653)	39,110	(8,889)
Onlending of Finame manufacturer financing	1,627	1,225	3,277
Inventories	(42,405)	(14,140)	(12,219)
Recoverable taxes, net	(12,425)	(16,414)	(8,688)
Judicial deposits	12	-	-
Other receivables	(1,175)	(6,316)	(12,524)
Trade accounts payable	20,100	5,812	(6,246)
Payroll and related taxes	12,050	(2,142)	8,548
Taxes payable	13,092	(896)	6,149
Advances from customers	26,863	15,005	39,744
Other payables	3,399	(2,975)	2,665
Cash provided by (used in) operating activities	37,202	52,830	(7,389)
Income tax and social contribution paid	(387)	(602)	(555)
Net Cash provided by (used in) operating activities	36,815	52,228	(7,944)
Financial Investments	44,366	46,885	1,358
Purchase of fixed assets	(44,878)	(40,771)	(52,643)
Sales of fixed assets	23,985	1,021	147
Purchase of intangible assets	3	-	-
Net cash Used in Investing Activities	23,476	7,135	(51,138)
Interest on capital paid	(9,123)	(20,777)	(16,775)
New loans and financing	7,748	28,844	8,993
Payments of loans and financing	(1,077)	(80,761)	15,873
Interests paid (including Finame manufacturer financing)	(11,913)	(5,754)	(6,658)
New loans in Finame manufacturer	44,508	44,774	53,636
Payment of Finame manufacturer financing	(43,850)	(42,092)	(44,900)
Net Cash provided by (used in) Financing Activities	(13,707)	(75,766)	10,169
	-	-	-
Increase (decrease) in cash and cash equivalents	46,584	(16,403)	(48,913)
Exchange variation changes on cash and cash equivalents abroad	(1,064)	(3,454)	1,791
Cash and cash equivalents - beginning of period	239,768	262,220	242,363
Cash and cash equivalents - end of period	285,288	242,363	195,241

Attachment I – Income Statement by Business Unit

Income Statement by Business Units - 2Q25

R\$ 000	ROMI Machines	Burkhardt + Weber Machines	Rough and Machined Cast Iron Parts	Total
Net Operating Revenue	208,948	58,069	49,078	316,095
Cost of Sales and Services	(104,258)	(54,777)	(70,432)	(229,467)
Business Units Transfers	665	-	16,101	16,767
Business Units Transfers	(16,101)	-	(665)	(16,767)
Gross Profit	89,254	3,292	(5,918)	86,628
<i>Gross Margin %</i>	<i>42.7%</i>	<i>5.7%</i>	<i>-12.1%</i>	<i>27.4%</i>
Operating Expenses	(51,935)	(14,997)	(9,245)	(76,177)
Selling	(25,824)	(6,632)	(1,728)	(34,184)
General and Administrative	(16,645)	(8,365)	(4,679)	(29,689)
Research and Development	(6,988)	-	(1,817)	(8,805)
Management profit sharing	(2,442)	-	(1,021)	(3,463)
Other operating revenue	(36)	-	-	(36)
Operating loss before Financial Results - Adjusted (*)	37,318	(11,705)	(15,163)	10,451
<i>Operating Margin % - Adjusted (*)</i>	<i>17.9%</i>	<i>-20.2%</i>	<i>-30.9%</i>	<i>3.3%</i>
Depreciation and amortization	11,341	1,808	4,138	17,287
EBITDA - Adjusted (*)	48,660	(9,897)	(11,024)	27,738
<i>EBITDA Margin % - Adjusted (*)</i>	<i>23.3%</i>	<i>-17.0%</i>	<i>-22.5%</i>	<i>8.8%</i>

Income Statement by Business Units - 2Q24

R\$ 000	ROMI Machines	Burkhardt + Weber Machines	Rough and Machined Cast Iron Parts	Total
Net Operating Revenue	220,104	28,038	47,057	295,199
Cost of Sales and Services	(118,803)	(27,562)	(64,552)	(210,917)
Business Units Transfers	794	-	20,515	21,308
Business Units Transfers	(20,515)	-	(794)	(21,308)
Gross Profit	81,580	476	2,226	84,282
<i>Gross Margin %</i>	<i>37.1%</i>	<i>1.7%</i>	<i>4.7%</i>	<i>28.6%</i>
Operating Expenses	(47,811)	(10,620)	(8,008)	(66,439)
Selling	(24,474)	(3,932)	(1,794)	(30,200)
General and Administrative	(13,729)	(6,688)	(3,485)	(23,902)
Research and Development	(6,766)	-	(1,657)	(8,423)
Management profit sharing	(2,645)	-	(1,072)	(3,717)
Other operating revenue	(197)	-	-	(197)
Operating loss before Financial Results - Adjusted (*)	33,769	(10,144)	(5,782)	17,843
<i>Operating Margin % - Adjusted (*)</i>	<i>15.3%</i>	<i>-36.2%</i>	<i>-12.3%</i>	<i>6.0%</i>
Depreciation and amortization	10,091	1,791	3,543	15,425
EBITDA - Adjusted (*)	43,860	(8,353)	(2,240)	33,268
<i>EBITDA Margin % - Adjusted (*)</i>	<i>19.9%</i>	<i>-29.8%</i>	<i>-4.8%</i>	<i>11.3%</i>

(*) 2Q24, 1Q25 and 2Q25: EBIT and EBITDA are adjusted by the amounts of R\$6,346, R\$276 and R\$772, respectively; and profit by the amounts of R\$6,149, R\$269 and R\$754, respectively, related to the recognition of the impacts of the Vila Romi Residence project, the sale of the land on Avenida JK, and the recognition of present value adjustments.

Income Statement by Business Units - 1H25

R\$ 000	ROMI Machines	Burkhardt + Weber	Raw and Machined Cast Iron Parts	Total
Net Operating Revenue	364,818	131,346	93,026	589,190
Cost of Sales and Services	(172,997)	(118,142)	(144,749)	(435,888)
Business Units Transfers	1,326	-	33,643	34,969
Business Units Transfers	(33,643)	-	(1,326)	(34,969)
Gross Profit	159,503	13,204	(19,405)	153,302
Gross Margin %	43.7%	10.1%	-20.9%	26.0%
Operating Expenses	(94,835)	(28,968)	(17,917)	(141,721)
Selling	(46,578)	(13,003)	(3,285)	(62,866)
General and Administrative	(31,044)	(15,965)	(9,067)	(56,076)
Research and Development	(13,312)	-	(3,211)	(16,523)
Management profit sharing	(5,018)	-	(2,355)	(7,373)
Other operating revenue	1,117	-	-	1,117
Operating loss before Financial Results - Adjusted (*)	64,668	(15,764)	(37,322)	11,582
Operating Margin % - Adjusted (*)	17.7%	-12.0%	-40.1%	2.0%
Depreciation and amortization	22,287	3,548	8,293	34,128
EBITDA - Adjusted (*)	86,955	(12,216)	(29,029)	45,710
EBITDA Margin % - Adjusted (*)	23.8%	-9.3%	-31.2%	7.8%

Income Statement by Business Units - 1H24

R\$ 000	ROMI Machines	Burkhardt + Weber	Raw and Machined Cast Iron Parts	Total
Net Operating Revenue	352,109	65,776	85,828	503,713
Cost of Sales and Services	(181,740)	(55,320)	(121,746)	(358,806)
Business Units Transfers	1,053	-	32,789	33,842
Business Units Transfers	(32,789)	-	(1,053)	(33,842)
Gross Profit	138,633	10,456	(4,182)	144,907
Gross Margin %	39.4%	15.9%	-4.9%	28.8%
Operating Expenses	(86,747)	(20,766)	(15,453)	(122,966)
Selling	(43,042)	(7,270)	(3,287)	(53,599)
General and Administrative	(27,061)	(13,495)	(7,206)	(47,762)
Research and Development	(12,389)	-	(3,094)	(15,483)
Management profit sharing	(4,553)	-	(1,867)	(6,420)
Other operating revenue	298	-	-	298
Operating loss before Financial Results - Adjusted (*)	51,886	(10,310)	(19,635)	21,941
Operating Margin % - Adjusted (*)	14.7%	-15.7%	-22.9%	4.4%
EBITDA	70,841	(6,829)	(12,533)	51,479
EBITDA Margin %	20.1%	-10.4%	-14.6%	10.2%

(*) 1H24: EBIT and EBITDA are adjusted by the amount of R\$15,452; and profit by in the amount of R\$14,970, related to the recognition of the impacts of the Vila ROMI Residence project. 1H25: EBIT and EBITDA are adjusted by the amount of R\$1,048; and profit by the amount of R\$1,023, related to the recognition of the impacts of the Vila ROMI Residence project.

Attachment II - Financial Statements of B+W

Burkhardt + Weber Balance Sheet

(€ Mil)

ASSETS	06/30/24	03/31/25	06/30/25
CURRENT	39,307	47,648	45,613
Cash and Cash equivalents	477	7,597	4,110
Trade accounts receivable	5,415	9,775	9,043
Inventories	29,252	25,887	27,043
Recoverable taxes	1,121	689	733
Deferred income and social contribution taxes	1,803	1,999	2,432
Related Parties	145	327	405
Other receivables	1,094	1,375	1,847
Investments			
Property, plant and equipment	11,786	11,244	11,253
Intangible assets	7,874	7,445	7,321
			-
TOTAL ASSETS	58,967	66,337	64,187
LIABILITIES AND SHAREHOLDER'S EQUITY	06/30/24	03/31/25	06/30/25
CURRENT	33,064	41,268	40,468
Loans and financing	2,199	4,285	354
Trade accounts payable	2,655	2,208	1,591
Payroll and related taxes	1,641	1,126	1,386
Taxes payable	319	137	427
Advances from customers	19,823	24,933	28,974
Other payables	2,603	4,145	3,713
Related Parties	3,822	4,434	4,023
NON CURRENT	7,649	7,225	7,049
Loans and financing	4,210	3,915	3,777
Deferred income and social contribution taxes	3,439	3,310	3,272
SHAREHOLDER'S EQUITY	18,255	17,844	16,669
Capital	7,025	7,025	7,025
Profit (losses) accumulated	11,230	10,819	9,644
TOTAL LIABILITIES AND SHAREHOLDER'S EQUITY	58,967	66,337	64,186

Burkhardt + Weber Income Statement
(€ 000)

	2Q24	1Q25	2Q25	1H24	1H25
Net Operating Revenue	5,021	11,898	8,638	12,027	20,536
Cost of Goods Sold	(4,942)	(10,684)	(7,787)	(10,095)	(18,472)
Gross Profit	79	1,214	851	1,932	2,065
<i>Gross Margin %</i>	<i>1.6%</i>	<i>10.2%</i>	<i>9.9%</i>	<i>16.1%</i>	<i>10.1%</i>
Operating Expenses	(1,888)	(2,272)	(2,257)	(3,772)	(4,529)
Selling expenses	(694)	(1,039)	(995)	(1,314)	(2,033)
General and administrative expenses	(1,194)	(1,234)	(1,263)	(2,458)	(2,496)
Operating Income before Financial Results	(1,809)	(1,058)	(1,406)	(1,840)	(2,465)
<i>Operating Margin %</i>	<i>-36.0%</i>	<i>-8.9%</i>	<i>-16.3%</i>	<i>-15.3%</i>	<i>-12.0%</i>
Financial Results, Net	(99)	(314)	(142)	(226)	(456)
Net Income before tax and social contributio	(1,908)	(1,372)	(1,549)	(2,066)	(2,921)
Income tax and social contribution	580	428	433	730	861
Net income	(1,328)	(944)	(1,115)	(1,337)	(2,060)
<i>Net Margin %</i>	<i>-26.5%</i>	<i>-7.9%</i>	<i>-12.9%</i>	<i>-11.1%</i>	<i>-10.0%</i>
EBITDA	(1,490)	(776)	(1,125)	(1,207)	(1,901)
Net income / loss for the period	(1,328)	(944)	(1,115)	(1,337)	(2,060)
Income tax and social contribution	(580)	(428)	(433)	(730)	(861)
Financial income, net	99	314	142	226	456
Depreciation and amortization	319	282	281	633	564
<i>EBITDA Margin %</i>	<i>-29.7%</i>	<i>-6.5%</i>	<i>-13.0%</i>	<i>-10.0%</i>	<i>-9.3%</i>