



1Q25 Earnings Release

April 15, 2025

**Share price at 4/14/2025**

ROMI3 - **R\$ 9.10** per share

Market value

R\$ 847.8 million

USD\$ 145.44 million

Number of shares

Common: 93,170,747

Free float = 50.8%

**Earnings Conference Call**

Simultaneous translation (Portuguese - English)

April 16, 2025 - 11:00 a.m. (São Paulo)

| 3:00 p.m. (London) | 10:00 a.m. (New York)

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Message from Management

We concluded the first quarter of 2025 with a significant improvement in the volume of new orders, particularly in the Romi Machines and B+W Machines business units. Although the business environment remains challenging both in the domestic and international markets, we have been successful in developing competitive solutions to meet our customers' needs with excellence. As a result, we have been able to seize opportunities and continue advancing.

Our offerings, such as the machine rental program and PRODZ, a company specialized in equipment financing, continue to evolve solidly and stand as successful examples for our clients, showing resilience even in volatile environments. These solutions have helped mitigate slowdowns in specific markets, allowing us to maintain solid and profitable operations. It is especially gratifying to see that a significant portion of our rental customers are engaging in repeat business with ROMI, reinforcing our commitment to their long-term success.

In Germany, our B+W operation successfully delivered all projects scheduled for the first quarter of 2025, resulting in a notable increase in revenue. During this period, total new orders reached R\$134.3 million, culminating in a backlog of R\$430.0 million to be delivered throughout 2025 and 2026. This performance reflects the soundness of our strategy, which combines tailor-made solutions for complex applications with a close, customer-centric approach focused on delivering value.

The Cast and Machined Parts Unit continued to face challenges in the first quarter of 2025, primarily due to weak demand, high fixed costs associated with an extended maintenance shutdown, and delays in productivity normalization. Nevertheless, we remain focused on the gradual recovery of productivity through internal process reviews and the development of higher value-added solutions. We are optimistic about a recovery in the agricultural segment in the coming quarters.

We started 2025 on a strong note, fully aware that the pursuit of excellence requires ongoing improvement in every detail, so that we may contribute sustainably to the success of our customers. We are well-prepared across all of ROMI's core pillars and remain confident that our competitive advantages will continue to drive our growth and create long-term value for all stakeholders.

We are maintaining robust investments in innovation, encompassing technologies such as connectivity, big data, artificial intelligence, new generations of machines, process improvements, and, above all, the continuous development and care of our talented team.

Luiz Cassiano Rando Rosolen - Chief Executive Officer

Santa Bárbara d'Oeste – São Paulo, April 15, 2025

ROMI S.A. ("ROMI" or "Company") (B3: ROMI3), domestic market leader in the Machine Tools and Plastic Processing Machines markets, as well as an important producer of Rough and Machined Cast Iron Parts, announces its results for the first quarter of 2025 ("1Q25"). Except where otherwise stated, ROMI's operating and financial information is presented on a consolidated basis, in accordance with the International Financial Reporting Standards (IFRS).

Statements contained in this release related to ROMI's business outlook, projections of operating and financial results and references to the Company's growth potential are mere forecasts and have been based on Management's expectations regarding its future performance. These expectations are highly dependent upon market behavior, the economic situation in Brazil, the industry and international markets. Therefore, they are subject to changes.

Investor Relations Contact
Fábio B. Taiar – Investor Relations Officer
+55 (19) 3455-9418 | dri@romi.com

Highlights

Consolidated order intake reached R\$ 422.4 million in 1Q25, growth of 41.4% compared to 1Q24

Adjusted EBITDA
R\$18.0 million
margin of 6.7%

Order Backlog
R\$817.8 million
+37.4% compared to 1Q24

Order Intake
R\$422.4 million
+ 41.4% compared to 1Q24

- Order intake for the Romi Machines Unit in 1Q25 increased by 31.2% compared to 1Q24, with increases observed both in the domestic market and in international sales.
- At **B+W Machines Unit**, order intake in 1Q25 increased by 93.5% compared to the first quarter of 2024, and the order backlog reached R\$430.0 million, an increase of 42.3% compared to the same period in 2024.
- **Consolidated net operating revenue** in 1Q25 reached R\$ 273.1 million, 31.0% higher than in 1Q24.
- The **Romi Machines Unit** posted an 18.1% increase in net operating revenue 1Q25 compared to 1Q24. During the same comparison period, the operating margin improved by 3.8 p.p.
- The **consolidated order backlog** at the end of 1Q25 reached R\$817.8 million, representing a 37.4% increase compared to 1Q24.

Other Highlights

- On March 11, 2025, the Company's Board of Directors approved the payment of interest on capital in the gross amount of R\$16.8 million (equivalent to R\$0.18 per share), to be made on June 12, 2025.
- During the week of March 24, the **Plástico Brasil Exhibition** took place, where ROMI participated, showcasing new technologies to the market, including the SC 550S Blower – New Generation, ROMI MX 20L Blower, and the new generation of the traditional ROMI EN Injection Molding Machine.



R\$'000	1Q24	4Q24	1Q25	Chg. 1Q25/4Q24	Chg. 1Q25/1Q24
Revenue					
ROMI Machines (units)	168	336	180	-46.4%	7.1%
Burkhardt+Weber (units)	1	13	4	-69.2%	300.0%
Rough and Machined Cast Iron Parts (tons)	2,148	2,192	2,351	7.3%	9.5%
Net Operating Revenue	208,514	458,569	273,095	-40.4%	31.0%
<i>Gross margin (%)</i>	<i>29.1%</i>	<i>30.1%</i>	<i>24.4%</i>		
Operating Income (EBIT)	13,204	55,698	1,406	-97.5%	-89.4%
<i>Operating margin (%)</i>	<i>6.3%</i>	<i>12.1%</i>	<i>0.5%</i>		
Operating Income (EBIT) - adjusted (*)	4,098	62,774	1,130	-98.2%	-72.4%
<i>Operating margin (%) - adjusted (*)</i>	<i>2.0%</i>	<i>13.7%</i>	<i>0.4%</i>		
Net Income	17,981	42,241	10,088	-76.1%	-43.9%
<i>Net margin (%)</i>	<i>8.6%</i>	<i>9.2%</i>	<i>3.7%</i>		
Net Income - adjusted (*)	9,160	49,317	9,819	-80.1%	7.2%
<i>Net margin (%) - adjusted (*)</i>	<i>4.4%</i>	<i>10.8%</i>	<i>3.6%</i>		
EBITDA	27,317	72,052	18,247	-74.7%	-33.2%
<i>EBITDA margin (%)</i>	<i>13.1%</i>	<i>15.7%</i>	<i>6.7%</i>		
EBITDA - adjusted (*)	18,211	79,128	17,971	-77.3%	-1.3%
<i>EBITDA margin (%) - adjusted (*)</i>	<i>8.7%</i>	<i>17.3%</i>	<i>6.6%</i>		
Investments (**)	29,315	37,018	38,570	4.2%	31.6%

(*) 1Q24, 4Q24, 1Q25: EBIT and EBITDA are adjusted by the amounts of R\$9,106, (R\$7,076), and R\$276, respectively; and profit by the amounts of R\$8,821, (R\$7,076), and R\$269, respectively, related to the recognition of the impacts of the Vila Romi Residence project, the sale of the land on Avenida JK, and the recognition of present value adjustment.

(**) Of the investments made in 1Q24, 4Q24, and 1Q25, the amounts of R\$24.1 million, R\$26.4 million, and R\$31.3 million, respectively, refer to the machines manufactured by the Company that were allocated to the machine rental business.

Corporate Profile



Founded in 1930, ROMI is a leader in the Brazilian market for industrial machines and equipment, and a key manufacturer of cast and machined parts.

Notably, ROMI is publicly listed on the B3 exchange's prestigious "New Market" segment, which is dedicated to companies with a strong commitment to corporate governance. Specializing in an extensive range of machine tools, ROMI manufactures Conventional Lathes, Computerized Numerical Control (CNC) Lathes, Lathing Centers, Machining Centers, Vertical and Horizontal Heavy and Extra-Heavy Lathes, and Drilling Mills. Additionally, ROMI manufactures Plastic Injection and Blow Molding Machines, as well as ductile or CDI gray cast iron parts, both raw and machined. A distinguishing feature of ROMI's products and services lies in its incorporation of Industry 4.0 technologies across its products and services. These advanced capabilities facilitate the intelligent utilization of data generated by ROMI equipment. The data can be processed internally through built-in artificial intelligence or transmitted via networks (connectivity) to a central analysis site. These high-quality equipment and solutions are globally distributed and widely adopted across various industrial sectors. Industries such as agricultural machinery, capital goods, consumer goods, packaging, tooling, hydraulic equipment, sanitation, automotive, and wind energy rely on ROMI's machinery for their operations.

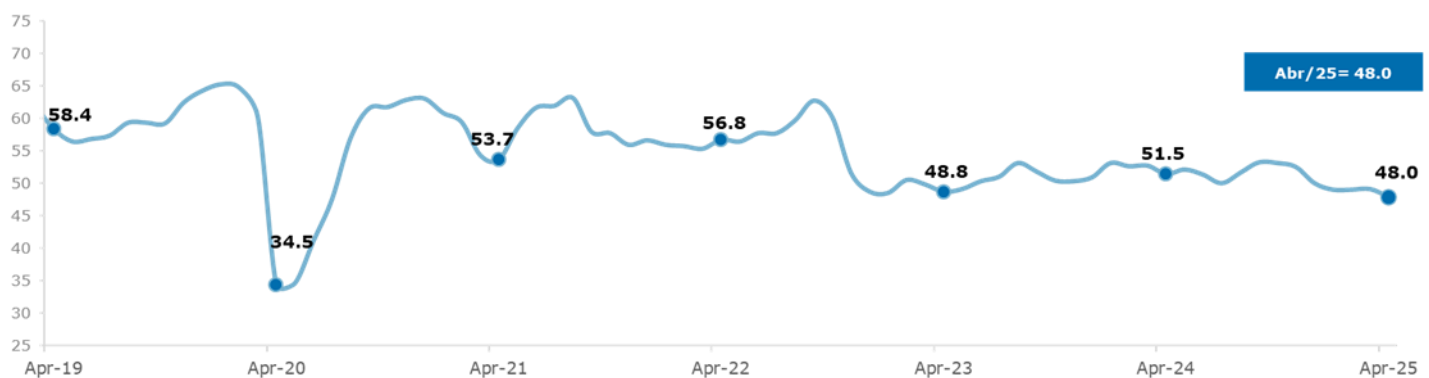
ROMI operates a network of thirteen manufacturing units. These units encompass four facilities dedicated to the final assembly of industrial machinery, two foundries, four units for machining mechanical components, two units for manufacturing steel sheet components, and one unit for the assembly of electronic panels. While eleven units are based in Brazil, two are located in Germany. The Company's production capacity amounts to approximately 2,900 industrial machines and 50,000 metric tons of castings per year.

Current Economic Scenario

On April of 2025, the Entrepreneur Confidence Index in the industrial sector remained below the 50-point threshold for three consecutive months, reaching 48.0 points. This result reflects the uncertainties in the economic scenario and the prospect of rising interest rates in Brazil, indicating a neutral confidence level among entrepreneurs from the industrial sector. On the other hand, the industrial activity continues at high levels, as can be seen in the CNI – UCI chart below, demonstrating that Brazil remains competitive.

The external context remains a point of concern due to growth difficulties in major global economies, adjustments in monetary policies, and persistent geopolitical tensions. Despite the moment requiring caution, especially in investment decisions, we are strengthening our commercial and after-sales service structures in our overseas subsidiaries, aiming to continue expanding our presence in the markets where we operate and, mainly, consistently improving our customers' experience. In this first quarter of the year, we managed to achieve our initial objectives, and we remain focused on ROMI's growth in the foreign market.

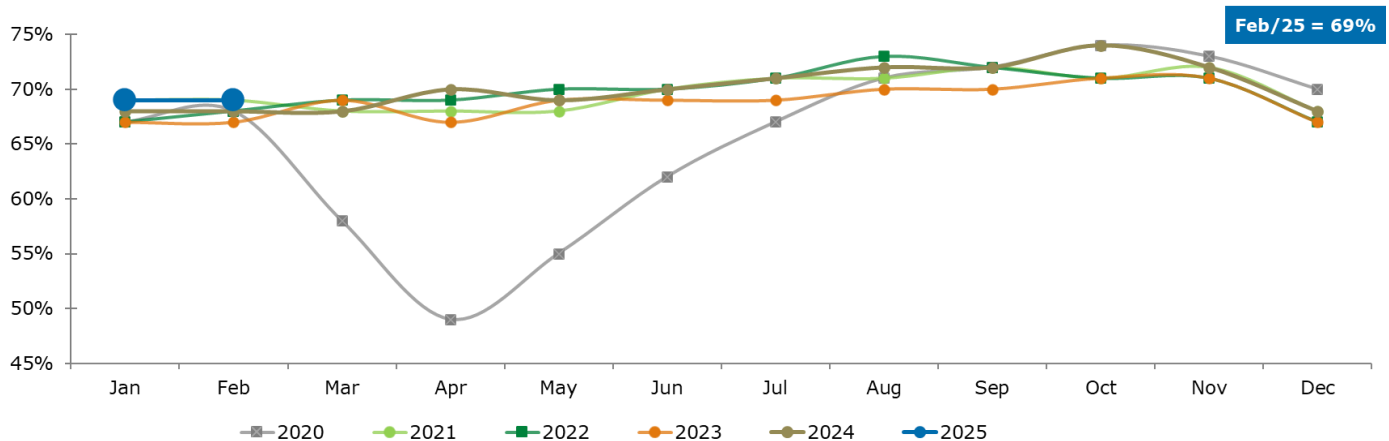
Industrial Entrepreneur Confidence Index – ICEI



Source: CNI-ICEI, April 2025

According to data from the National Confederation of Industry (CNI), the Installed Capacity Utilization Index (UCI) of the national industry recorded 69% in February 2025, surpassing the historical average for the same month by 1 p.p. This high and stable level indicates that installed capacity utilization rate remains consistent, suggesting a more active industrial activity in the first months of 2025 compared to the same period in 2024.

Average Installed Capacity Utilization (UCI)



Source: CNI - UCI, February 2025.

The capital goods market is characterized by a volatile business environment, requiring companies to efficiently manage production to face demand challenges. Recognizing this volatility, we have adopted an even more agile and flexible structure, capable of quickly adapting to market fluctuations. Several initiatives have been implemented in recent years, focusing on optimizing indirect structures and automating and digitizing internal processes. These actions allow us to respond more efficiently and quickly to changes, reinforcing our adaptability in a dynamic environment.

The Company has strategically prioritized the development of new product generations aligned with the technological advancements of Industry 4.0. This strategic focus has yielded significant advancements in technological content, resulting in a successful market reception of our recent product launches, both domestically and internationally. Looking ahead, ROMI remains committed to launching new machine generations and integrating cutting-edge technologies into our product portfolio, ensuring our continued relevance and competitiveness in the industry. In mid-2020, we also launched a solution for our customers, the rental of ROMI machines. This solution has proven to be highly competitive and has provided our customers with more business opportunities. With the aim of financially supporting our customers, in 2022 we created PRODZ, a company which offers credit lines for the purchase of machines, directly from ROMI, in an easy, agile, digital and uncomplicated way. Since 2022, PRODZ has supported 344 businesses, totaling R\$139.9 million in credits granted to our customers. These new solutions have supported a large number of customers on their journeys of growth and success, demonstrating ROMI's strategic purpose of taking care of the success of its customers.

In the foreign market, we continue to strengthen our customer service structures to enhance the overall experience. We believe this approach is key to achieving sustainable international growth and market consolidation.

Market

The Company's main competitive advantages in the market continuous investments in product development and cutting-edge solutions, a direct distribution network in the country, in-house and ongoing technical assistance, machine rental services, attractive local currency financing for customers, and short product delivery times – are widely recognized, reinforcing the ROMI brand's traditional and prestigious reputation.

Order Intake

Order Entry (R\$ 000) Gross Values, sales taxes included	1Q24	4Q24	1Q25	Chg. 1Q25/4Q24	Chg. 1Q25/1Q24
ROMI Machines	178,350	180,385	234,082	29.8%	31.2%
Burkhardt+Weber Machines	69,367	120,426	134,252	11.5%	93.5%
Rough and Machined Cast Iron Parts	51,055	45,840	54,077	18.0%	5.9%
Total *	298,772	346,651	422,411	21.9%	41.4%

* The informed amounts related to order intake and order backlog do not include parts and services.

In 1Q25, ROMI Machines Unit posted an increase of 31.2% in order intake compared to the same period in 2024. This positive performance was driven by the Plástico Brasil Exhibition, held in March this year. In the international market, there was also an increase in order volume, reflecting the initial results of our strengthened sales and after-sales structures, aimed at bringing us closer to our customers and delivering a superior experience.

As previously mentioned, the new generations of products, with important technical evolutions in the mechatronic part, in thermal compensation and in connectivity, also allowed the Company to seek competitive alternatives to enable new business to its customers, such as, for example, the rental of machines. In the first quarter of 2025, 67 new machines have been rented or 76 new contracts (96 machines in 1Q24 or 100 new contracts), which represent approximately R\$26.4 million (R\$27.7 million in the first quarter of 2024).

The German subsidiary B+W continued to demonstrate its ability to develop competitive highly complex and customized technological solutions in 1Q25. As a result, order intake grew by 93.5% compared to 1Q24.

The Rough and Machined Cast Iron Parts Unit recorded a slight increase of 5.9% in order intake in 1Q25 compared to the same period in 2024, reflecting the gradual resumption the agricultural sector.

Order Backlog

Order Backlog (R\$ 000) Gross Values, sales taxes included	1Q24	4Q24	1Q25	Chg. 1Q25/4Q24	Chg. 1Q25/1Q24
ROMI Machines	236,842	234,540	325,179	38.6%	37.3%
Burkhardt+Weber Machines	302,113	355,775	429,962	20.9%	42.3%
Rough and Machined Cast Iron Parts	56,340	61,364	62,704	2.2%	11.3%
Total *	595,295	651,679	817,845	25.5%	37.4%

* The informed amounts related to order intake and order backlog do not include parts and services.

In the first quarter of 2025, the order backlog increased by 37.4% compared to the same period in 2024, mainly influenced by the increase at Romi Machines Unit and B+W Machines Unit – a result of the strong order intake performance during 1Q25.

Net Operating Revenue by Business Unit

The Company's net operating revenue in 1Q25 reached R\$273.1 million, an increase of 31.0% compared to 1Q24, with growth across all business units. The expansion of new business generation in 2025, when compared to 2024, reflects the Company's ability to consistently develop competitive solutions and technologies aimed at enabling customers to achieve sustainable success in their activities.

	Quarter				
Net Operating Revenue (R\$ 000)	1Q24	4Q24	1Q25	Chg. 1Q25/4Q24	Chg. 1Q25/1Q24
ROMI Machines	132,005	260,234	155,870	-40.1%	18.1%
Burkhardt+Weber Machines	37,738	152,760	73,277	-52.0%	94.2%
Rough and Machined Cast Iron Parts	38,771	45,575	43,948	-3.6%	13.4%
Total	208,514	458,569	273,095	-40.4%	31.0%

ROMI MACHINES

The net operating revenue of this Business Unit achieved solid growth, reaching R\$155.9 million in 1Q25, representing a 18.1% increase compared to 1Q24. This increase reflects the Company's continuous efforts to offer technological and advantageous solutions for the customer.

It is important to highlight that revenue from the Machine Rental business has become increasingly relevant to the total revenue of this Unit, being recognized monthly according to rental values. Thus, the revenue growth of this Unit, derived from rentals, will be reflected gradually over time. In 1Q25, the machine rental business accounted for 27.9% increase in net operating revenue compared to the same quarter of the previous year, accounting for approximately 25% of the revenue for this business unit.

BURKHARDT+WEBER MACHINES

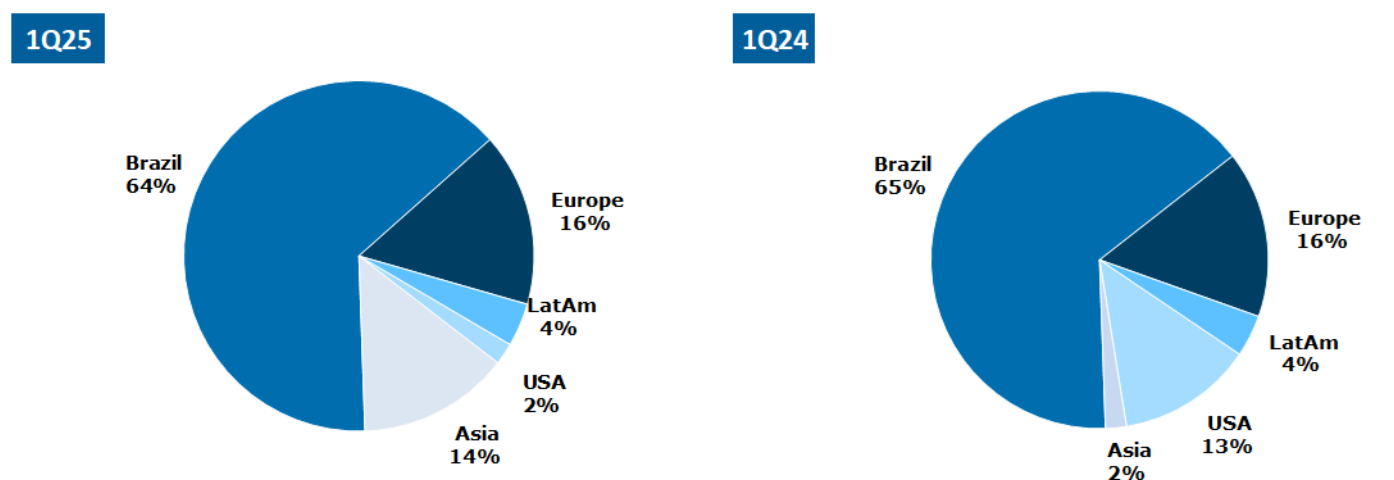
The revenue of German subsidiary B+W reached a total of R\$73.3 million in 1Q25, an increase of 94.2% compared to 1Q24. This result reflects the order intake achieved in recent years, which has allowed a change in the historical pattern of the Unit, whose revenue was typically concentrated in the last quarter of the year. In 2025, a more balanced distribution of revenues across the quarters is observed.

ROUGH AND MACHINED CAST IRON PARTS

The net operating revenue of this Business Unit reached R\$43.9 million in 1Q25, an increase of 13.4% compared to 1Q24.

Net Operating Revenue per Geographical Region

The domestic market accounted for 64% of ROMI's consolidated revenue in 1Q25 (65% in 1Q24). When considering the revenue generated from foreign markets, which includes sales by ROMI subsidiaries abroad (Germany, China, Spain, United States, France, Italy, Mexico and United Kingdom) as well as direct sales to other markets, the distribution of ROMI's consolidated revenue by geographical region was as follows:



The following shows the foreign market revenue, in Reais (R\$) and in US dollars (US\$):

Foreign Sales

QUARTER

	1Q24	4Q24	1Q25	Chg. 1Q25/4Q24	Chg. 1Q25/1Q24
Net Sales (R\$ million)	71.9	194.8	98.0	-49.7%	36.3%
Net Sales (US\$ million)	14.4	35.6	16.8	-52.8%	16.7%

Gross and Operating Margins

The gross margin obtained in 1Q25 was 24.4%, a decrease of 5.7 p.p. compared to 1Q24. This reduction is due to two main factors: (i) the B+W Machines Unit, in 1Q24, delivered a technological package primarily composed of software, which has a higher margin; and (ii) low production and revenue volume in the Rough and Machined Cast Iron Parts Unit.

	Quarter				
Gross Margin	1Q24	4Q24	1Q25	Chg. 1Q25/4Q24	Chg. 1Q25/1Q24
ROMI Machines	43.2%	41.1%	45.1%	3.9	1.9
Burkhardt+Weber Machines	26.4%	24.1%	13.5%	(10.6)	(12.9)
Rough and Machined Cast Iron Parts	-16.5%	-12.5%	-30.7%	(18.1)	(14.2)
Total	29.1%	30.1%	24.4%	(5.7)	(4.7)

	Quarter				
EBIT Margin - Adjusted (*)	1Q24	4Q24	1Q25	Chg. 1Q25/4Q24	Chg. 1Q25/1Q24
ROMI Machines	13.7%	23.2%	17.5%	(5.6)	3.8
Burkhardt+Weber Machines	-0.4%	11.5%	-5.5%	(17.0)	(5.1)
Rough and Machined Cast Iron Parts	-35.7%	-33.0%	-50.4%	(17.4)	(14.7)
Total	2.0%	13.7%	0.4%	(13.3)	(1.6)

(*) 1Q24, 4Q24, 1Q25: EBIT and EBITDA are adjusted by the amounts of R\$9,106, (R\$7,076), and R\$276, respectively; and profit by the amounts of R\$8,821, (R\$7,076), and R\$269, respectively, related to the recognition of the impacts of the Vila Romi Residence project, the sale of the land on Avenida JK, and the recognition of present value adjustments.

ROMI MACHINES

The gross margin of this Business Unit in 1Q25 reached 45.1%, a level higher than that achieved in 1Q24. The increase in revenue volume, the larger share of the machine rental business within this business unit, and the improvement in export margins due to the exchange rate were the main factors driving the gross margin in this quarter. The growth in net operating revenue and gross margin allowed for an adjusted EBIT operating margin of 17.5% in 1Q25, reflecting an increase of 3.8 p.p. compared to 1Q24.

BURKHARDT+WEBER MACHINES

In the first quarter of 2025, the company's gross and operating margins decreased by 12.9 p.p. and 5.1 p.p., respectively, compared to the same period in 2024, they were heavily impacted by the revenue mix in the periods presented, where in 1Q24, there was the delivery package mainly represented by software solutions, which have a higher margin than machinery.

ROUGH AND MACHINED CAST IRON PARTS

In 1Q25 the gross margin of this Business Unit decreased by 14.2 p.p., compared to 1Q24, and the operating margin (EBIT) also decreased, in the same comparison period, by 14.7 p.p. The low production volume, a reflection of the slowdown in the wind power and agricultural segments, combined with the high fixed costs of this Business Unit, has impacted operating margins.

EBITDA and EBITDA Margin

In 1Q25, the operating cash generation as measured by adjusted EBITDA amounted to R\$18.0 million, representing an adjusted EBITDA margin of 6.7% in the quarter, as shown in the table below:

Reconciliation of Net Income to EBITDA	Quarter				
	1Q24	4Q24	1Q25	Chg. 1Q25/4Q24	Chg. 1Q25/1Q24
(R\$ 000)					
Net Income	17,981	42,241	10,088	-76.1%	-43.9%
Income tax and social contributions	(1,768)	11,108	(3,167)	-128.5%	79.1%
Net Financial Income	(3,009)	2,349	(5,515)	-334.8%	83.3%
Depreciation and amortization	14,113	16,354	16,841	3.0%	19.3%
EBITDA	27,317	72,052	18,247	-74.7%	-33.2%
EBITDA Margin	13.1%	15.7%	6.7%		
EBITDA - Adjusted (*)	18,211	79,128	17,971	-77.3%	-1.3%
EBITDA Margin - Adjusted (*)	8.7%	17.3%	6.6%		
Total Net Operating Revenue	208,514	458,569	273,095	-40.4%	31.0%

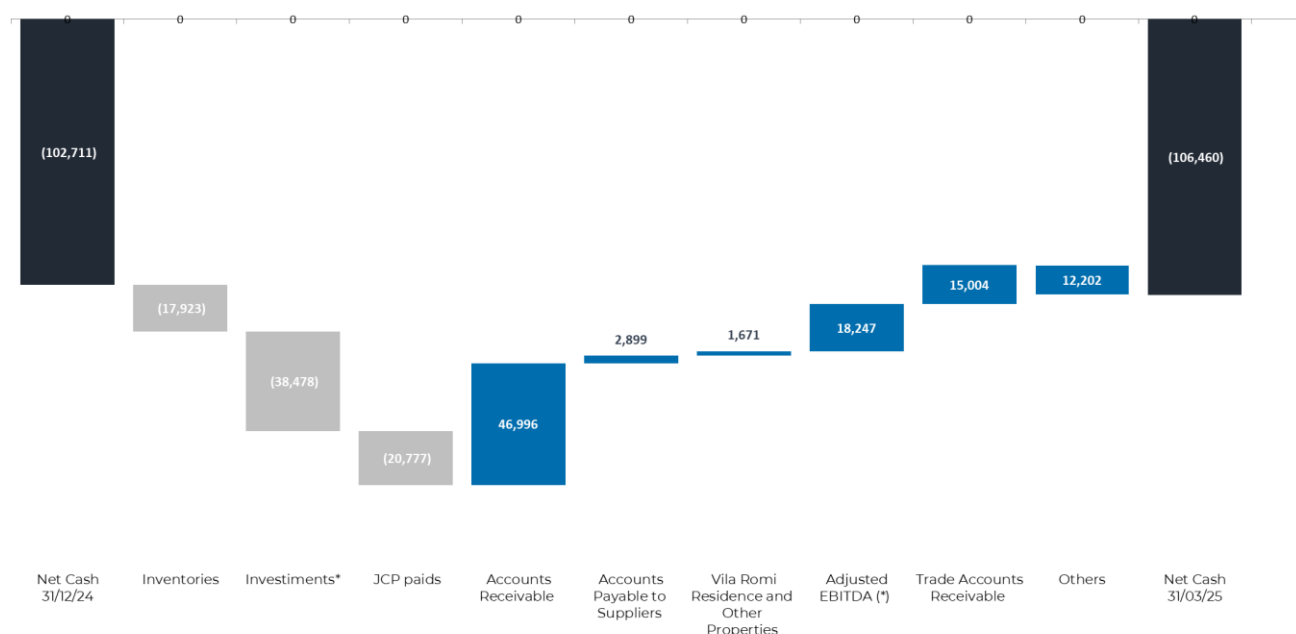
(*) 1Q24, 4Q24, 1Q25: EBIT and EBITDA are adjusted by the amounts of R\$9,106, (R\$7,076), and R\$276, respectively; and profit by the amounts of R\$8,821, (R\$7,076), and R\$269, respectively, related to the recognition of the impacts of the Vila Romi Residence project, the sale of the land on Avenida JK, and the recognition of present value adjustments.

Adjusted Profit for the Period

The adjusted profit for 1Q25 was R\$9.2 million, an increase of 7.2% compared to 1Q24.

Evolution of Net Cash (Debt) Position

The main changes in net cash position during the first quarter of 2025, in thousands of reais, are described below:



*The balances recognized under "Investments" are net of the impacts recognized in accordance with CPC 06 (R2) - Leases, equivalent to international standard IFRS 16 - Leases.

In the first quarter of 2025, the net cash position had the following variations:

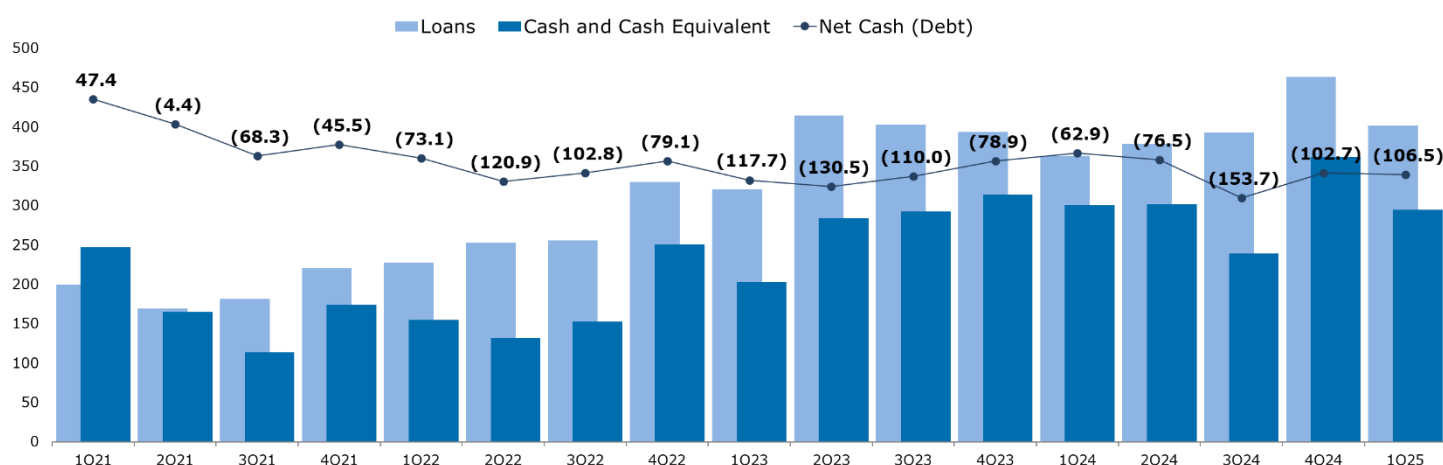
- Investments aimed at maintenance, productivity, flexibility, and competitiveness of the units in the industrial park and, mainly, related to the new machine rental business (R\$31,254 in 1Q25);
- Payment of interest on capital and interim dividends, declared in December and paid during the quarter in the amount of R\$20,777;
- Reduction in Accounts Receivable, primarily due to revenue from the B+W Unit on 1Q25.
- The increase in the inventory line item is related to the order backlog of the B+W Unit, which in 1Q25 posted a growth of 25.5%.

Financial Position

The Company's borrowings are used mainly for investments in the modernization of its manufacturing facilities, research and development of new products, and financing of exports and imports. As at March 31, 2025, the amount of financing in local currency was R\$199.1 million, and in foreign currency R\$202.3 million, totaling R\$401.4 million, of which R\$75.1 million maturing in up to 12 months.

Short-term investments are made with prime institutions with low credit risk and their yield is mainly linked to the Interbank Certificate of Deposit (CDI). The consolidated net cash position as at March 31, 2025 was negative by R\$106.4 million.

Net Cash (Debt) Position R\$ million



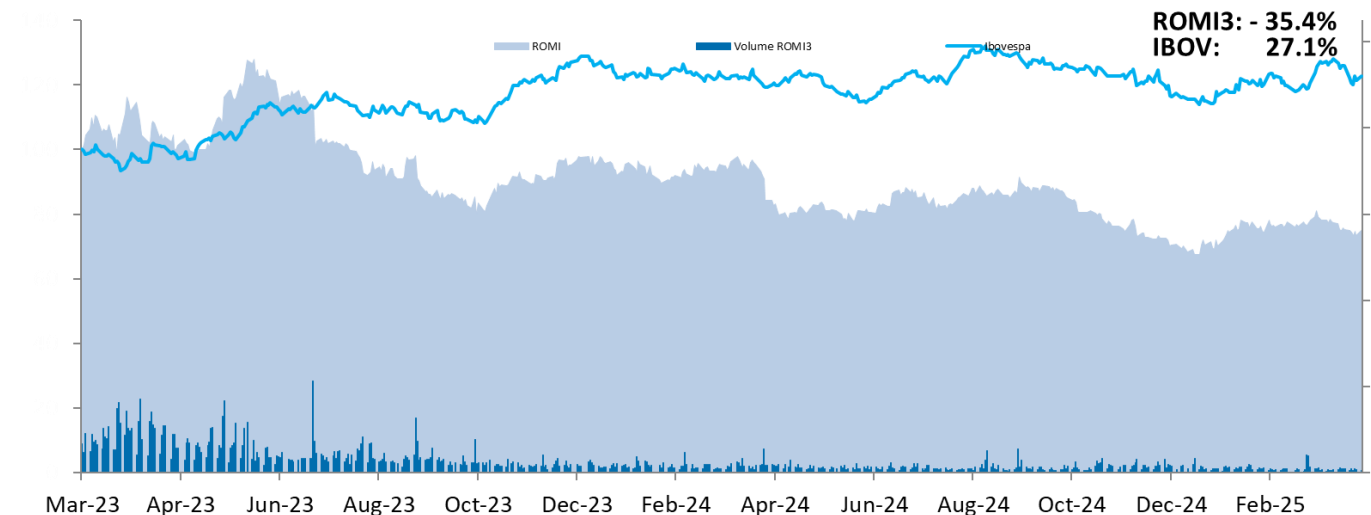
As at March 31, 2025, the Company recorded R\$295.0 million as cash and cash equivalents and short-term investments.

The balances recorded under "Finame Manufacturer Financing" are not used in the calculation of the Company's net debt. As at March 31, 2025, the Company did not have any derivative transactions.

Capital Markets

Share Performance ROMI3 x Ibovespa

Period: March 1, 2023 to April 14, 2025



Note: The performance of ROMI3 shares shown in the graph considers the retroactive calculation of the impact of bonuses that occurred in March 2023 and March 2024 to reflect the new number of shares outstanding after these events.

On April 14, 2025 the Company's common shares (ROMI3), which were quoted at R\$9.10, posted devaluation of 35.4% since March 31, 2023 and appreciation of 7.8% since December 31, 2024. The Ibovespa posted increase of 27.1% and 7.6%, respectively, in the same periods.

The Company's market capitalization on April 14, 2025 was R\$847.85 million. The average daily trading volume during 1Q25 was R\$ 1.9 million.

Consolidated Balance Sheet

Consolidated Balance Sheet

IFRS (R\$ 000)

ASSETS		03/31/24	12/31/24	03/31/25	LIABILITIES AND SHAREHOLDER'S EQUITY		03/31/24	12/31/24	03/31/25
CURRENT		1,386,561	1,576,066	1,512,376	CURRENT		615,048	761,139	714,267
Cash and cash equivalents		239,768	262,220	242,363	Loans and financing		146,301	147,148	75,077
Financial investments		61,100	99,476	52,591	Finame manufacturer financing		159,163	196,847	214,852
Trade accounts receivable		191,480	209,783	169,271	Trade accounts payable		81,987	110,420	113,319
Trade accounts receivable - PRODZ financing		36,899	51,476	52,158	Payroll and related taxes		32,633	38,096	35,954
Onlending of Finame manufacturer financing		169,513	177,517	182,856	Taxes payables		8,313	10,820	7,818
Inventories		646,105	715,544	733,467	Advances from customers		136,827	187,257	202,262
Inventories of rental machines intended for sale		-	22,987	24,287	Related parties		263	4,797	494
Recoverable taxes		21,374	18,609	29,842	Dividends		9,417	17,817	14,625
Other receivables		20,322	18,454	25,542	Provision for contingent liabilities		5,580	5,921	6,475
					Other payables		34,564	42,016	43,391
NON CURRENT		345,773	409,768	401,514	NON CURRENT		465,577	556,471	546,625
Trade accounts receivable		2,838	21,846	17,716	Loans and financing		217,474	317,259	326,336
Trade accounts receivable - PRODZ financing		29,085	29,508	26,472	Finame manufacturer financing		208,902	194,230	178,304
Onlending of Finame manufacturer financing		209,815	248,657	241,861	Deferred income and social contribution taxes		33,141	38,660	36,997
Recoverable taxes		61,632	65,599	66,568	Reserve for contingencies		403	451	199
Deferred income and social contribution taxes		20,012	23,288	27,500	Other payables		5,657	5,871	4,789
Judicial Deposits		12,143	12,131	12,131	TOTAL LIABILITIES		1,080,625	1,317,610	1,260,892
Other receivables		10,248	8,739	9,266	SHAREHOLDER'S EQUITY		1,177,374	1,226,745	1,218,038
INVESTMENTS					Capital		988,470	988,470	988,470
Property, Plant and Equipment		468,183	497,420	505,917	Retained earnings		118,843	150,565	143,767
Investment Properties		15,183	14,283	14,283	Cumulative translation adjustments		70,061	87,710	85,801
Intangible assets		43,862	49,086	46,408	NON CONTROLLING INTERESTS		1,563	2,268	1,569
TOTAL ASSETS		873,001	970,557	968,122	TOTAL SHAREHOLDER'S EQUITY		1,178,937	1,229,013	1,219,607
TOTAL LIABILITIES AND SHAREHOLDER'S EQUITY		2,259,562	2,546,623	2,480,498	TOTAL LIABILITIES AND SHAREHOLDER'S EQUITY		2,259,562	2,546,623	2,480,498

Consolidated Income Statement

Consolidated Income Statement IFRS (R\$ 000)	1Q24	4Q24	1Q25	Chg. 1Q25/4Q24	Chg. 1Q25/1Q24
Net Operating Revenue	208,514	458,569	273,095	-40.4%	31.0%
Cost of Goods Sold	(147,889)	(320,435)	(206,421)	-35.6%	39.6%
Gross Profit	60,625	138,134	66,674	-51.7%	10.0%
Gross Margin %	29.1%	30.1%	24.4%		
Operating Expenses	(47,421)	(75,360)	(65,268)	-13.4%	37.6%
Selling expenses	(23,399)	(33,515)	(28,682)	-14.4%	22.6%
Research and development expenses	(7,060)	(7,407)	(7,718)	4.2%	9.3%
General and administrative expenses	(23,860)	(31,149)	(26,387)	-15.3%	10.6%
Management profit sharing and compensation	(2,703)	(4,929)	(3,910)	-20.7%	44.7%
Other operating income, net	9,601	1,640	1,429	-12.9%	-85.1%
Operating Income (loss) before Financial Results	13,204	55,698	1,406	-97.5%	-89.4%
Operating Margin %	6.3%	12.1%	0.5%		
Operating Income (loss) before Financial Results - Adjusted (*)	4,098	62,774	1,130	-98.2%	-72.4%
Operating Margin % - Adjusted (*)	2.0%	13.7%	0.4%		
Financial Results, Net	3,009	(2,349)	5,515	-334.8%	83.3%
Financial income	7,566	6,602	10,007	51.6%	32.3%
Financial expenses	(5,808)	(8,191)	(6,833)	-16.6%	17.6%
Exchange gain (loss), net	1,251	(760)	2,341	-408.0%	87.1%
Operations Operating Income	16,213	53,349	6,921	-87.0%	-57.3%
Income tax and social contribution	1,768	(11,108)	3,167	-128.5%	79.1%
Net Income	17,981	42,241	10,088	-76.1%	-43.9%
Net Margin %	8.6%	9.2%	3.7%		
Net income - Adjusted (*)	9,160	49,317	9,819	-80.1%	7.2%
Net Margin % - Adjusted (*)	4.4%	10.8%	3.6%		
Net profit concerning:					
Controlling interests	17,874	42,136	9,976	-76.3%	-44.2%
Non controlling interests	107	105	112	6.7%	4.7%
EBITDA	27,317	72,052	18,247	-74.7%	-33.2%
Profit for the period	17,981	42,241	10,088	-76.1%	-43.9%
Income tax and social contribution	(1,768)	11,108	(3,167)	-128.5%	79.1%
Financial result, net	(3,009)	2,349	(5,515)	-334.8%	83.3%
Depreciation and amortization	14,113	16,354	16,841	3.0%	19.3%
EBITDA Margin %	13.1%	15.7%	6.7%		
EBITDA - Adjusted (*)	18,211	79,128	17,971	-77.3%	-1.3%
EBITDA Margin % - Adjusted (*)	8.7%	17.3%	6.6%		
Nº of shares in capital stock (th)	93,171	93,171	93,171		
Profit per share - R\$	0.19	0.45	0.11		

(*) 1Q24, 4Q24, 1Q25: EBIT and EBITDA are adjusted by the amounts of R\$9,106, (R\$7,076), and R\$276, respectively; and profit by the amounts of R\$8,821, (R\$7,076), and R\$269, respectively, related to the recognition of the impacts of the Vila Romi Residence project, the sale of the land on Avenida JK, and the recognition of present value adjustments.

Consolidated Cash Flow Statement

Consolidated Cash Flow Statement

IFRS (R\$ 000)

	1Q24	4Q24	1Q25
Cash from operating activities			
Net Income before taxation	16,213	53,349	6,921
Financial expenses and exchange gain	3,607	31,734	(5,984)
Depreciation and amortization	14,113	16,352	16,841
Allowance for doubtful accounts and other receivables	779	3,089	3,124
Proceeds from sale of fixed assets and intangibles	(7,085)	(9,374)	11,652
Provision for inventory realization	(178)	(2,370)	1,900
Reserve for contingencies	1,556	(282)	107
Trade accounts receivable	21,422	28,198	39,110
Onlending of Finame manufacturer financing	52,784	(99,207)	1,225
Inventories	(39,007)	68,856	(14,140)
Recoverable taxes, net	(8,782)	21,722	(16,414)
Judicial deposits	7	-	-
Other receivables	(2,652)	7,948	(6,316)
Trade accounts payable	1,527	(31,999)	5,812
Payroll and related taxes	(6,432)	(14,367)	(2,142)
Taxes payable	(6,686)	(3,990)	(896)
Advances from customers	27,017	13,390	15,005
Other payables	(1,650)	15,770	(2,975)
Cash provided by (used in) operating activities	66,553	98,819	52,830
Income tax and social contribution paid	(243)	(1,405)	(602)
Net Cash provided by (used in) operating activities	66,310	97,414	52,228
Financial Investments	(29,034)	(41,127)	46,885
Purchase of fixed assets	(33,538)	(36,707)	(40,771)
Sales of fixed assets	15,815	25,538	1,021
Purchase of intangible assets	(14)	(15)	-
Net cash Used in Investing Activities	(46,771)	(52,311)	7,135
Interest on capital paid	(376)	(30,154)	(20,777)
New loans and financing	60,302	106,915	28,844
Payments of loans and financing	(90,893)	(109,578)	(80,761)
Interests paid (including Finame manufacturer financing)	(12,204)	(9,230)	(5,754)
New loans in Finame manufacturer	24,347	99,400	44,774
Payment of Finame manufacturer financing	(41,708)	(40,466)	(42,092)
Net Cash provided by (used in) Financing Activities	(60,532)	16,887	(75,766)
Increase (decrease) in cash and cash equivalents	(40,993)	61,990	(16,403)
Exchange variation changes on cash and cash equivalents abroad	(1,657)	19,004	(3,454)
Cash and cash equivalents - beginning of period	282,418	181,226	262,220
Cash and cash equivalents - end of period	239,768	262,220	242,363

Attachment I – Income Statement by Business Unit

R\$ 000	ROMI Machines	Burkhardt + Weber Machines	Rough and Machined Cast Iron Parts	Total
Net Operating Revenue	155,870	73,277	43,948	273,095
Cost of Sales and Services	(68,739)	(63,365)	(74,317)	(206,421)
Business Units Transfers	661	-	17,542	18,203
Business Units Transfers	(17,542)	-	(661)	(18,203)
Gross Profit	70,249	9,912	(13,487)	66,674
Gross Margin %	45.1%	13.5%	-30.7%	24.4%
Operating Expenses	(42,900)	(13,971)	(8,672)	(65,544)
Selling	(20,754)	(6,371)	(1,556)	(28,682)
General and Administrative	(14,399)	(7,600)	(4,388)	(26,387)
Research and Development	(6,324)	-	(1,394)	(7,718)
Management profit sharing	(2,576)	-	(1,334)	(3,910)
Other operating revenue	1,153	-	-	1,153
Operating loss before Financial Results - Adjusted (*)	27,350	(4,059)	(22,160)	1,131
Operating Margin % - Adjusted (*)	17.5%	-5.5%	-50.4%	0.4%
Depreciation and amortization	10,946	1,740	4,155	16,841
EBITDA - Adjusted (*)	38,296	(2,319)	(18,005)	17,972
EBITDA Margin % - Adjusted (*)	24.6%	-3.2%	-41.0%	6.6%

Income Statement by Business Units - 1Q24

R\$ 000	ROMI Machines	Burkhardt + Weber Machines	Rough and Machined Cast Iron Parts	Total
Net Operating Revenue	132,005	37,738	38,771	208,514
Cost of Sales and Services	(62,938)	(27,758)	(57,193)	(147,889)
Business Units Transfers	260	-	12,274	12,534
Business Units Transfers	(12,274)	-	(260)	(12,534)
Gross Profit	57,053	9,980	(6,408)	60,625
Gross Margin %	43.2%	26.4%	-16.5%	29.1%
Operating Expenses	(38,936)	(10,146)	(7,445)	(56,527)
Selling	(18,568)	(3,338)	(1,493)	(23,399)
General and Administrative	(13,331)	(6,808)	(3,721)	(23,860)
Research and Development	(5,623)	-	(1,437)	(7,060)
Management profit sharing	(1,909)	-	(794)	(2,703)
Other operating revenue	495	-	-	495
Operating loss before Financial Results - Adjusted (*)	18,117	(166)	(13,853)	4,098
Operating Margin % - Adjusted (*)	13.7%	-0.4%	-35.7%	2.0%
Depreciation and amortization	9,690	862	3,560	14,113
EBITDA - Adjusted (*)	27,807	697	(10,293)	18,211
EBITDA Margin % - Adjusted (*)	21.1%	1.8%	-26.5%	8.7%

(*) 1Q24, 4Q24, 1Q25: EBIT and EBITDA are adjusted by the amounts of R\$9,106, (R\$7,076), and R\$276, respectively; and profit by the amounts of R\$8,821, (R\$7,076), and R\$269, respectively, related to the recognition of the impacts of the Vila Romi Residence project, the sale of the land on Avenida JK, and the recognition of present value adjustments.

Attachment II - Financial Statements of B+W

Burkhardt + Weber Balance Sheet

(€ 000)

ASSETS	03/31/24	12/31/24	03/31/25
CURRENT	34,192	47,909	47,648
Cash and Cash equivalents	432	7,846	7,597
Trade accounts receivable	7,816	10,741	9,775
Inventories	22,501	26,369	25,887
Recoverable taxes	758	268	689
Deferred income and social contribution taxes	1,267	1,647	1,999
Related Parties	459	178	327
Other receivables	959	861	1,375
Investments			
Property, plant and equipment	11,747	11,448	11,244
Intangible assets	8,025	7,576	7,445
TOTAL ASSETS	53,964	66,933	66,337
LIABILITIES AND SHAREHOLDER'S EQUITY	03/31/24	12/31/24	03/31/25
CURRENT	26,650	41,135	41,268
Loans and financing	527	7,354	4,285
Trade accounts payable	2,183	2,196	2,208
Payroll and related taxes	1,343	829	1,126
Taxes payable	188	323	137
Advances from customers	16,449	21,852	24,933
Other payables	2,943	3,548	4,145
Related Parties	3,017	5,033	4,434
NON CURRENT	7,694	7,264	7,225
Loans and financing	4,210	3,915	3,915
Deferred income and social contribution taxes	3,483	3,349	3,310
SHAREHOLDER'S EQUITY	19,621	18,534	17,844
Capital	7,025	7,025	7,025
Profit (losses) accumulated	12,596	11,509	10,819
TOTAL LIABILITIES AND SHAREHOLDER'S EQUITY	53,964	66,933	66,337

Burkhardt + Weber Income Statement

	1Q24	4Q24	1Q25
Net Operating Revenue	7,006	40,313	11,900
Cost of Goods Sold	(5,153)	(19,125)	(10,425)
Gross Profit	1,853	21,189	1,475
Gross Margin %	26.4%	52.6%	12.4%
Operating Expenses	(1,884)	(2,715)	(2,269)
Selling expenses	(620)	(1,480)	(1,035)
General and administrative expenses	(1,264)	(1,235)	(1,234)
Operating Income before Financial Results	(31)	18,473	(794)
Operating Margin %	-0.4%	45.8%	-6.7%
Financial Results, Net	(128)	(204)	(314)
Net Income before tax and social contribution	(158)	18,270	(1,108)
Income tax and social contribution	149	(759)	352
Net income	(9)	17,511	(756)
Net Margin %	-0.1%	43.4%	-6.4%
EBITDA	283	18,795	(512)
Net income / loss for the period	(9)	17,511	(756)
Income tax and social contribution	(149)	759	(352)
Financial income, net	128	204	314
Depreciation and amortization	314	321	282
EBITDA Margin %	4.0%	46.6%	-4.3%