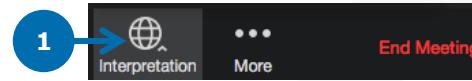


Simultaneous translation

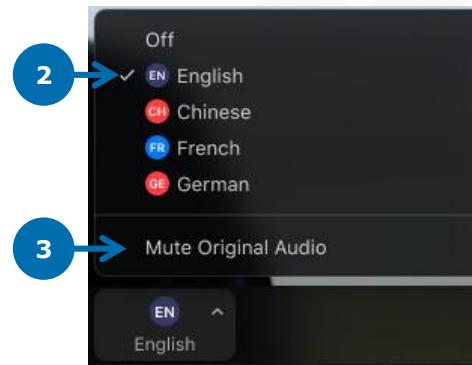
- 1 Nos controles da reunião, clique em **Interpretação**.

*In meeting controls, select **Interpretation**.*



- 2 Clique no idioma: **Inglês**

*Select the language: **English***



- 3 Para ouvir apenas a tradução, clique em **Silenciar áudio original**.

*To hear the interpreted language only, click **Mute Original Audio**.*

*O recurso de tradução simultânea só está disponível para usuários com o plug-in/app Zoom instalado no desktop ou celular.
*The simultaneous translation feature is only available to users that have the Zoom plug-in/app installed on desktop or mobile.



WWW.ROMI.COM



4Q25 Earnings Release

February 04th, 2026

ROMI3
B3 LISTED NM

ITAG B3 IGC-NM B3 IGC B3



Important Note

This release contains forward looking statements subject to risks and uncertainties such forward looking statements are based on the management's beliefs and assumptions on information currently available to the Company.

The reservations as to forward looking statements also apply to information on possible or presumed operating results, as well as any statements preceded, followed or including words such as "believes", "may", "will", "expects", "intends", "plans", or similar expressions.

Forward looking statements are not performance guarantees, they involve risks, uncertainties and assumptions because they refer to future events and, therefore, depend on circumstances which may or may not occur. Future results may differ materially from those expressed or suggested by forward looking statements. Many of the factors which will determine these results and figures are beyond ROMI'S control or prediction capacity.

4Q25 Highlights

Adjusted EBTIDA in 4Q25

R\$ 66.2 million

margin de 17.0%



Order Backlog

R\$ 750.4 million

+ 15.1% compared to 4Q24



Consolidated

Net Operating Revenue

R\$ 388.2 milhões

Gross Margin: 32.1%
(+1,9 p.p em relação ao
4Q24)

Distribution of Interest on Equity (JCP)

R\$16.8 million in 4Q25

ROMI Machines

Order Backlog

R\$ 200.2 million



BW Machines

Order Backlog

R\$ 494.6 milhões

+39.0% compared to 4Q24



GOVERNANCE

Other Highlights

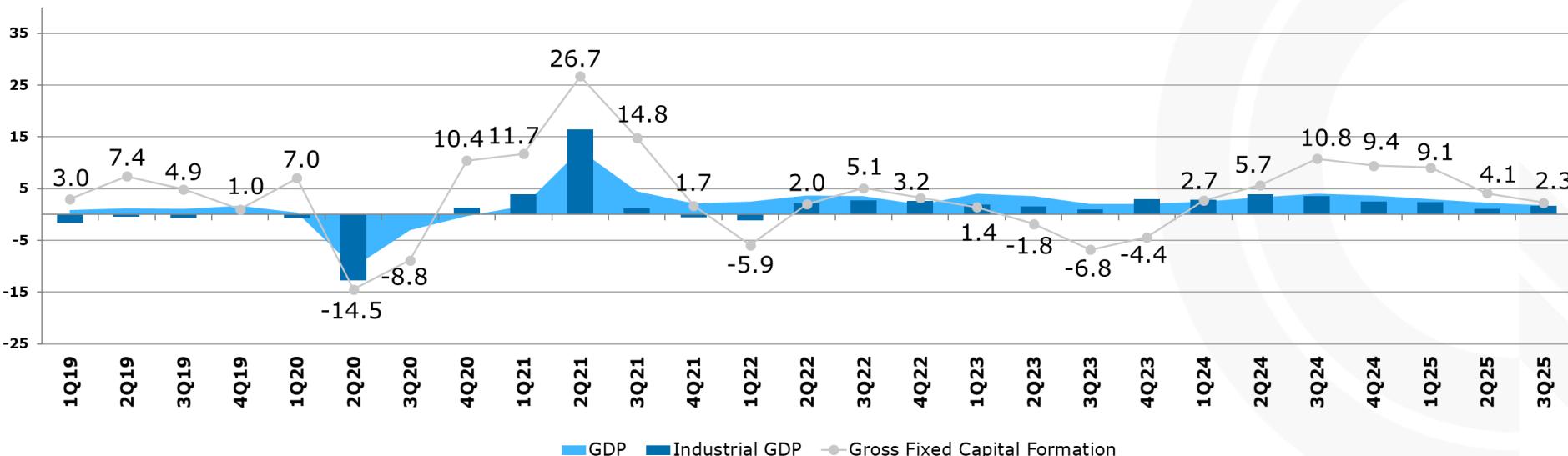
The Company received a score of 7.9 in the Integrity, Prevention and Anti-Corruption Guide of Instituto Ethos.

During the week of November 20, ROMI held an Anti-Racism Week in reference to Black Awareness Day, with the purpose of encouraging reflection and increasing awareness on the topic.

ESG

Conjunctural Indicators

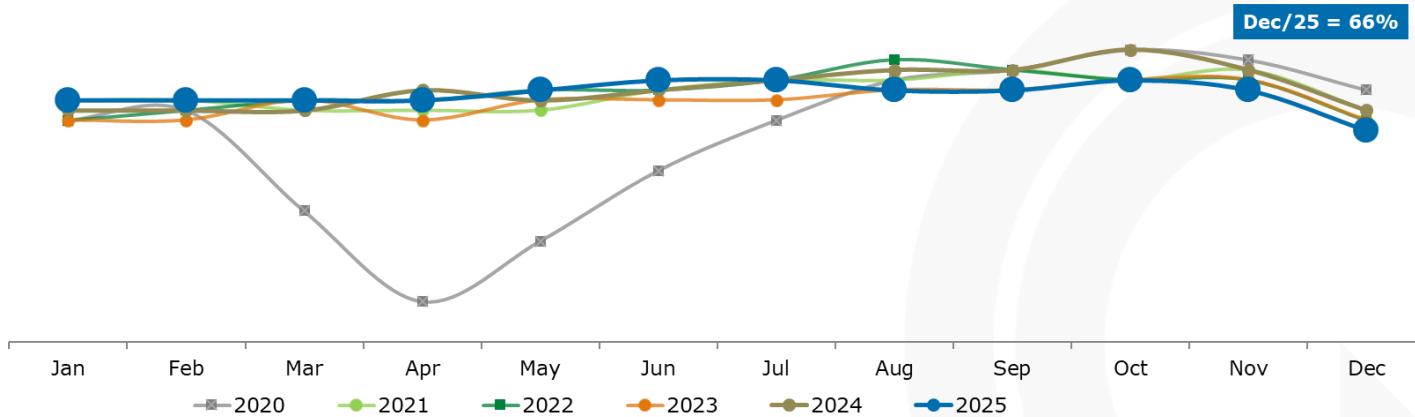
GDP (Gross Domestic Product) and FBKF (Gross Fixed Capital Formation)



Economic Indicators

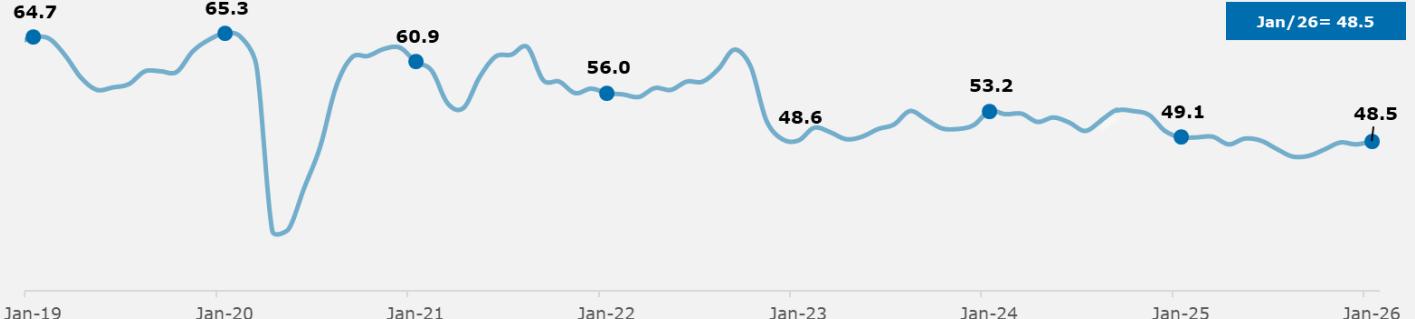
Average Installed Capacity Utilization (UCI)

Source: CNI - UCI (Capacity Utilization). December, 2025.



Industrial Entrepreneur Confidence Index (ICEI)

Source: CNI - ICEI (Industrial Entrepreneur Confidence Index). January, 2026.



Business Units



ROMI Machines

	2025	2024
Machines and Equipments	25%	28%
Job shops	19%	22%
Automotive	10%	11%
Tooling	8%	7%
Packaging	7%	7%
Agricultural Machinery	5%	6%
Mining and Steel Industry	3%	1%
Oil	3%	2%
Others	20%	16%



BW Machines

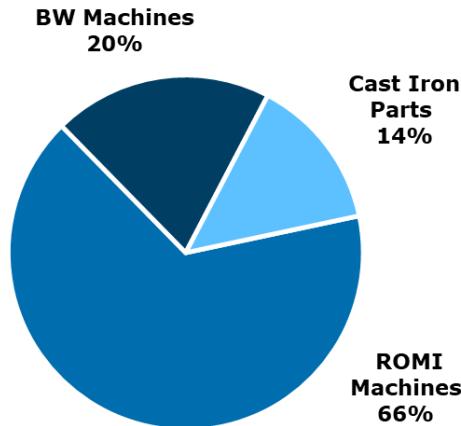
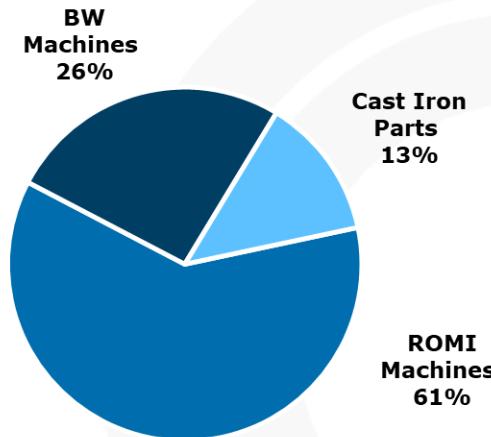
	2025	2024
Engines and Systems	55%	31%
Construction & Mining	22%	7%
Machines and Equipments	18%	55%
Aerospace	5%	-
Energy	-	7%



Rough and Machined Cast Iron Parts

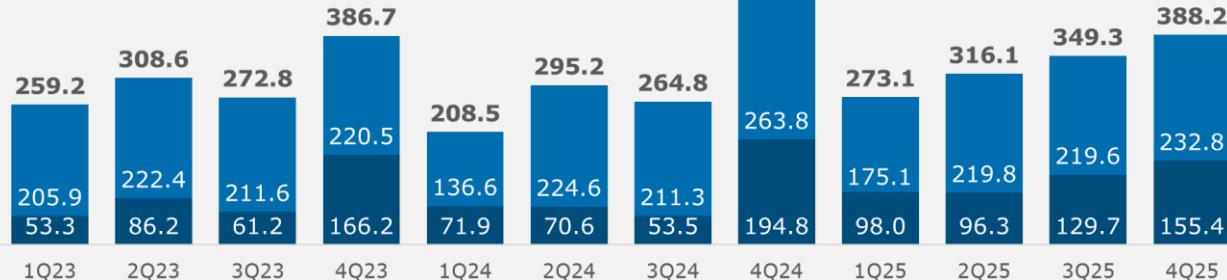
	2025	2024
Automotive	33%	36%
Construction	32%	32%
Agricultural Machinery	32%	25%
Wind Power	1%	3%
Others	2%	4%

Net Sales per Business Unit

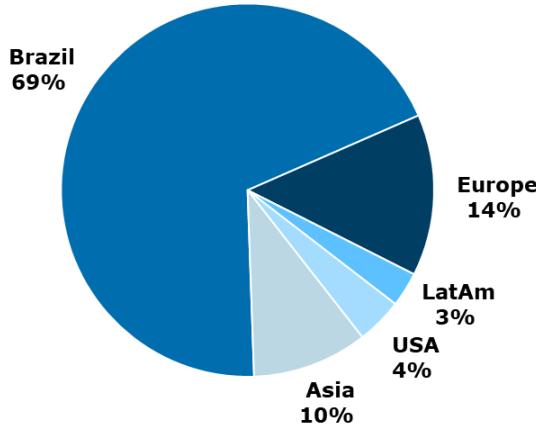
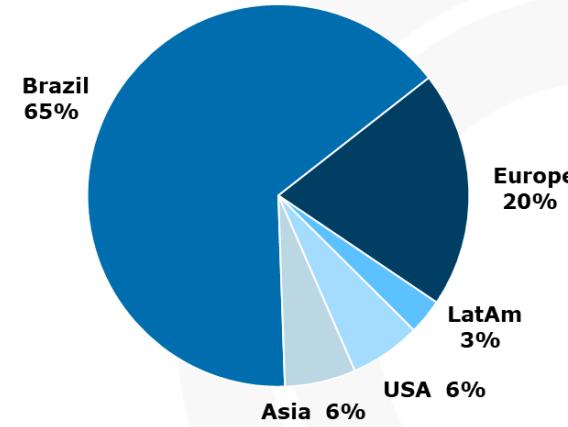
2024

2025


■ Foreign Sales ■ Domestic Sales

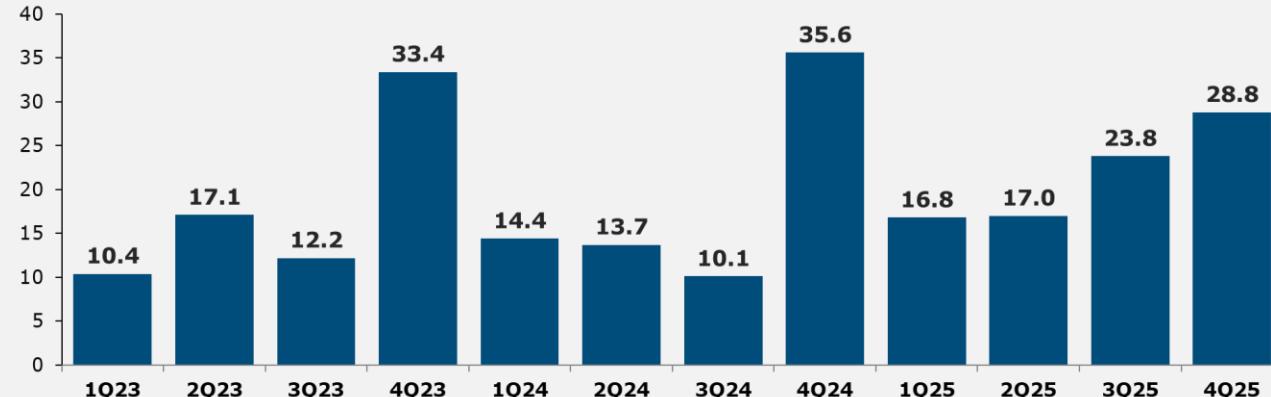
Net Operating Sales (R\$ million)



Sales Distribution

2024**2025**

Foreing Sales (US\$ million)



Order Entry and Backlog

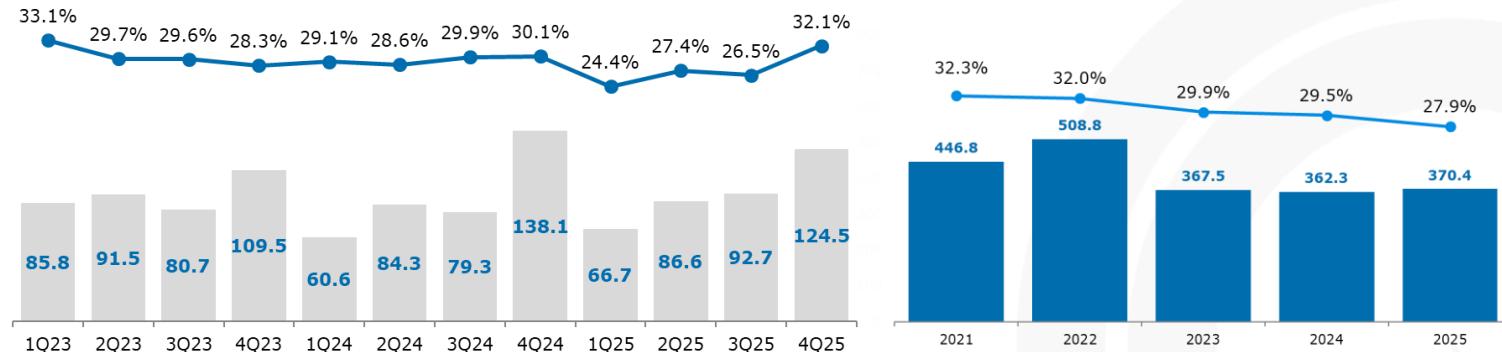
Order Entry (R\$ 000) Gross Values, sales taxes included	4Q24	3Q25	4Q25	Chg. 4Q25/3Q25	Chg. 4Q25/4Q2 4	2024	2025	Chg. 25/24
ROMI Machines	180,385	172,850	114,470	-33.8%	-36.5%	856,983	747,420	-12.8%
Burkhardt+Weber Machines	120,426	153,835	36,256	-76.4%	-69.9%	241,483	371,369	53.8%
Rough and Machined Cast Iron Parts	45,840	61,837	32,097	-48.1%	-30.0%	200,731	206,004	2.6%
Total *	346,651	388,522	182,823	-52.9%	-47.3%	1,299,197	1,324,793	2.0%

Order Backlog (R\$ 000) Gross Values, sales taxes included	4Q24	3Q25	4Q25	Chg. 4Q25/3Q25	Chg. 4Q25/4Q24
ROMI Machines	234,540	328,655	200,245	-39.1%	-14.6%
Burkhardt+Weber Machines	355,775	512,629	494,640	-3.5%	39.0%
Rough and Machined Cast Iron Parts	61,364	53,970	55,483	2.8%	-9.6%
Total *	651,679	895,254	750,368	-16.2%	15.1%

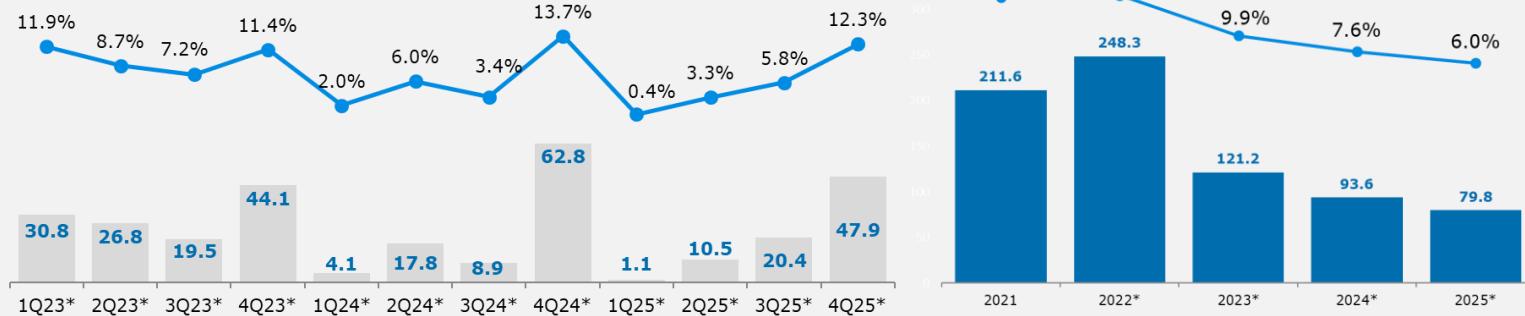
(*) The informed amounts related to incoming orders and order backlog do not include parts and services

Profitability

Gross profit (R\$ million) and Gross Margin



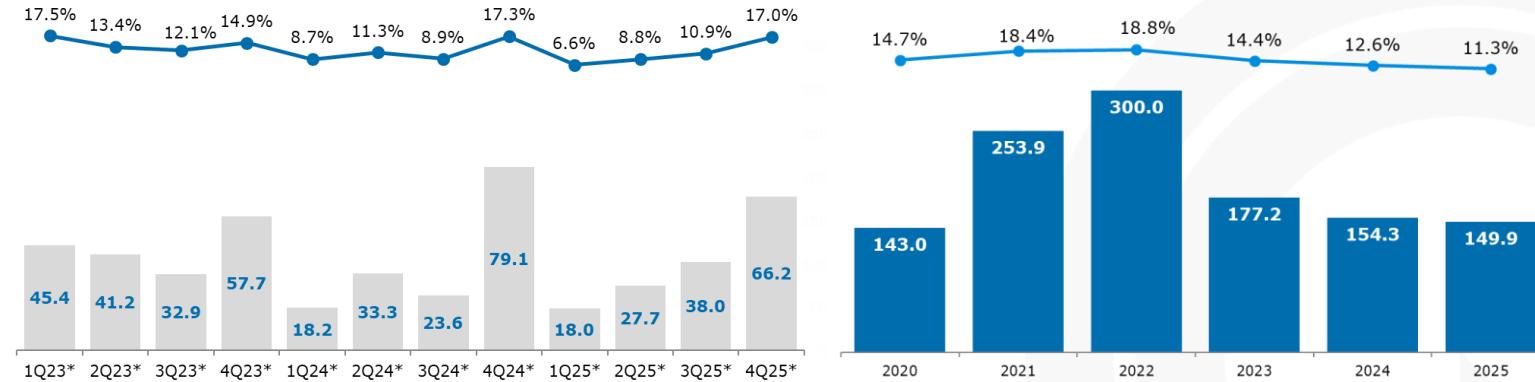
Operating Profit (R\$ million) and Operating Margin*



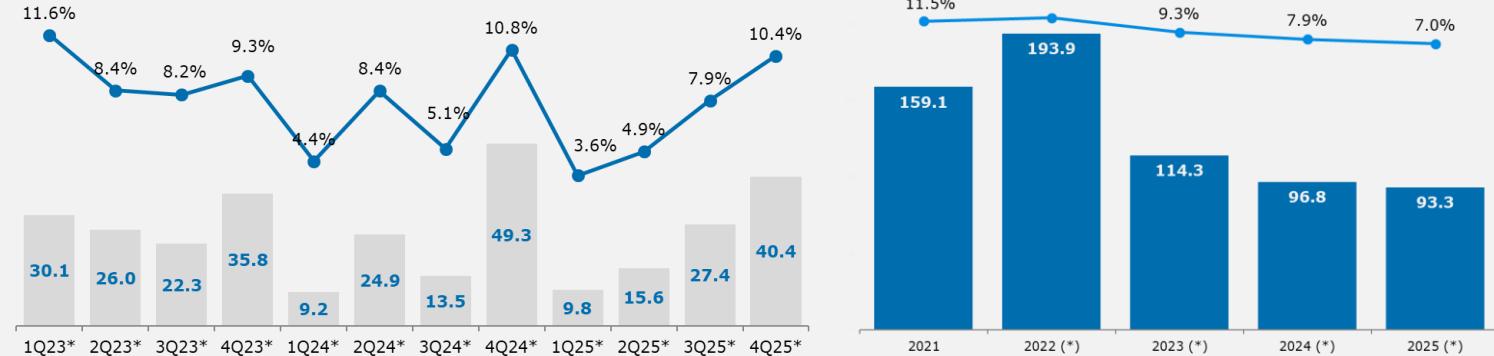
Note: According to the information contained in the Results Releases for the respective years/periods, Operating Profit has been adjusted as follows: (i) 2020: reduced by R\$0.7 million; (ii) 1Q23, 2Q23, 3Q23, 4Q23, 1Q24, 2Q24, 3Q24, 4Q24, 1Q25, 2Q25, 3Q25 and 4Q25: EBIT and EBITDA were adjusted in the amounts of R\$6,278, R\$6,806, R\$22,874, R\$16,008, R\$9,106, R\$6,346, R\$10,607 and R\$(7,076), R\$276, R\$772, (R\$77) and R\$12,638, respectively; and net income in the amounts of R\$6,078, R\$6,589, R\$22,143, R\$15,496, R\$8,821, R\$6,149, R\$10,229 and R\$(7,076), R\$269, R\$754, (R\$74) and (R\$8,037), respectively, arising from the recognition of the present value adjustment (AVP – Present Value Adjustment), recognition of the impact of the Vila Romi Residence and Adara real estate developments, and derecognition of the gain from the SELIC process.

Profitability

EBITDA (R\$ million) and EBITDA Margin*



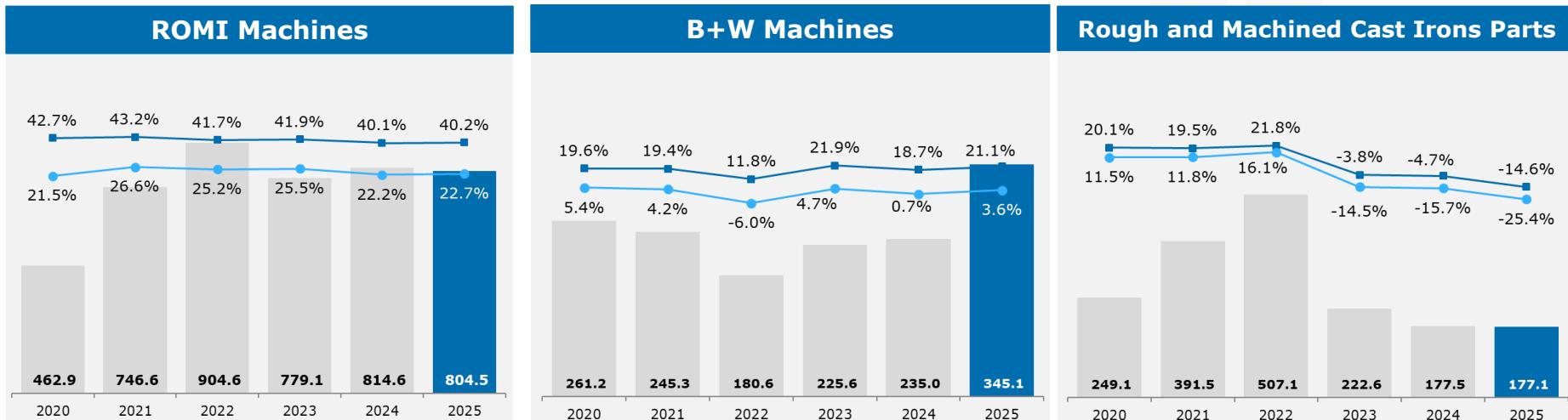
Net income (R\$ million) and Net Margin*



Note: According to the information contained in the Results Releases for the respective years/periods, Operating Profit has been adjusted as follows: (i) 2020: reduced by R\$0.7 million; (ii) 1Q23, 2Q23, 3Q23, 4Q23, 1Q24, 2Q24, 3Q24, 4Q24, 1Q25, 2Q25, 3Q25 and 4Q25: EBIT and EBITDA were adjusted in the amounts of R\$6,278, R\$6,806, R\$22,874, R\$16,008, R\$9,106, R\$6,346, R\$10,607 and R\$(7,076), R\$276, R\$772, (R\$77) and R\$12,638, respectively; and net income in the amounts of R\$6,078, R\$6,589, R\$22,143, R\$15,496, R\$8,821, R\$6,149, R\$10,229 and R\$(7,076), R\$269, R\$754, (R\$74) and (R\$8,037), respectively, arising from the recognition of the present value adjustment (AVP – Present Value Adjustment), recognition of the impact of the Vila Romi Residence and Adara real estate developments, and derecognition of the gain from the SELIC process.

Business Unit's Results

	Quarter												Accumulated	
	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	2024	2025
Sales														
ROMI Machines (qty)	203	291	281	305	168	298	266	336	180	257	225	280	1,068	942
Burkhardt+Weber (qty)	-	2	1	8	1	1	-	13	4	4	4	5	15	17
Rough and Machined Cast Iron Parts (ton)	4,232	3,542	2,725	1,786	2,148	2,473	2,304	2,192	2,351	2,579	2,728	1,570	9,117	9,228



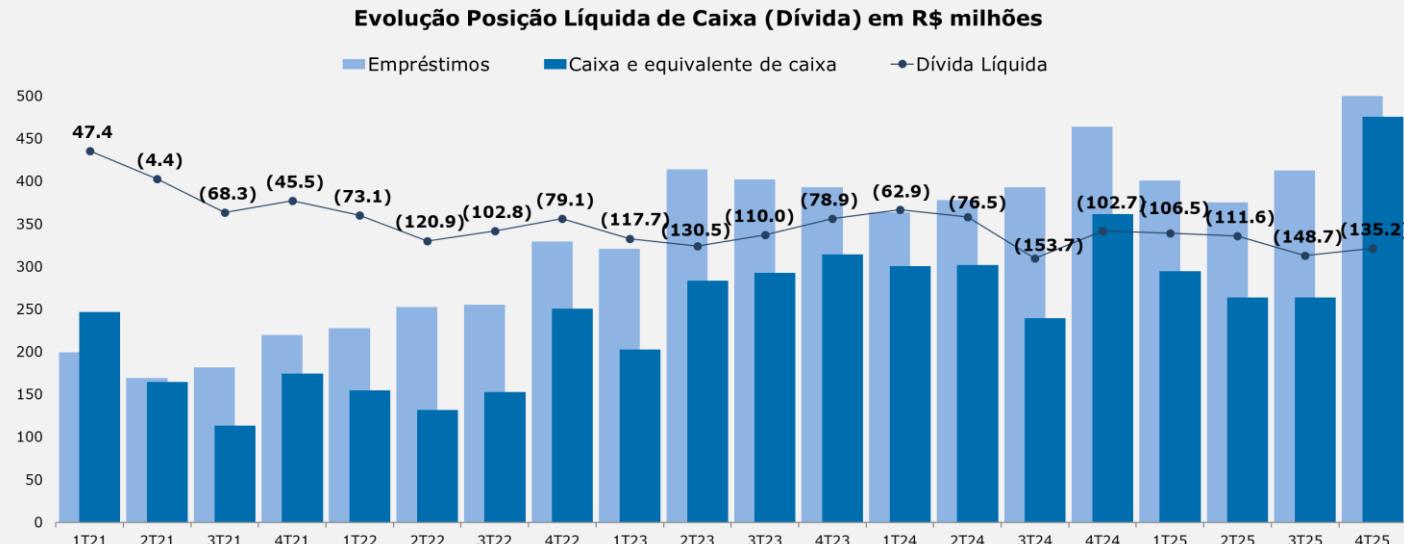
■ Revenue ■ Gross Margin ■ Adjusted EBITDA Margin

Financial Position

Cash and Cash Equivalent (R\$ MM) - 12/31/2025	
	Amount
Bank Deposit Certificate ("CDB")	302.7
Banks / Time Deposit	103.2
Total	476.1
Net Cash =	(135.2)

Loans (R\$ MM) - 12/31/2025	
	Amount
2025 (6 months)	129.8
2026	233.1
2027	94.7
2028 and after	153.6
Total =	611.3

Net Cash (Debt) Position R\$ million



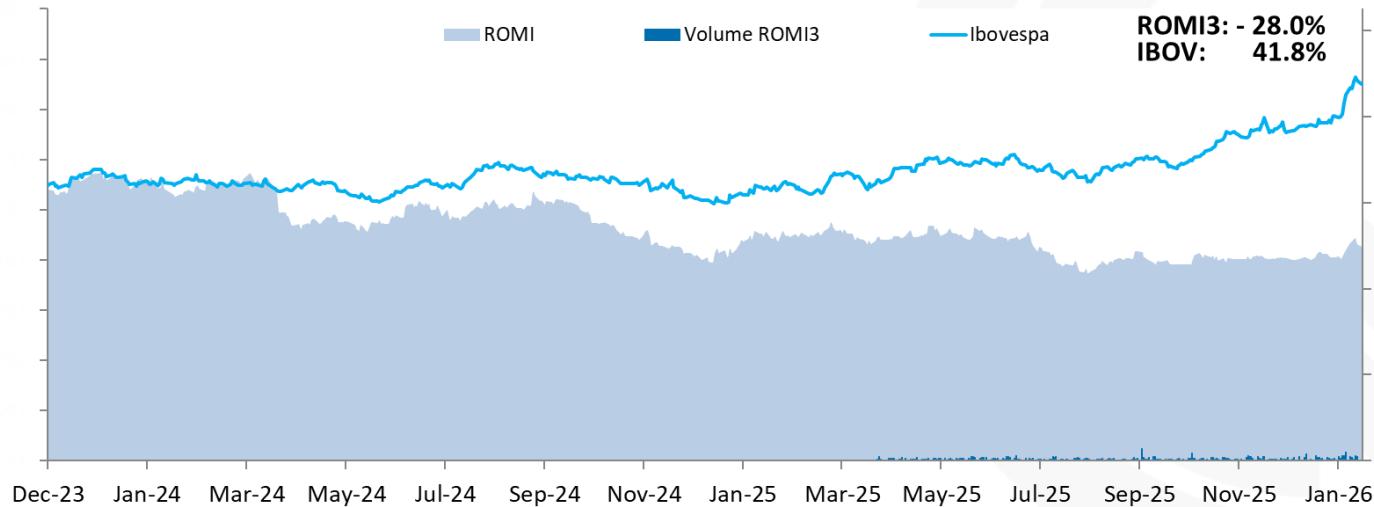
Capital Market

Share performance ROMI3 vs. Ibovespa

From: 12/01/2023 to 02/02/2026

Source: B3

Note: The performance of ROMI 3 shares shown in the chart reflects the retroactive calculation of the impact of the bonuses that took place in October 2022 , March 2023 and March 2024 to reflect the new quantity of shares in circulation after the events .





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