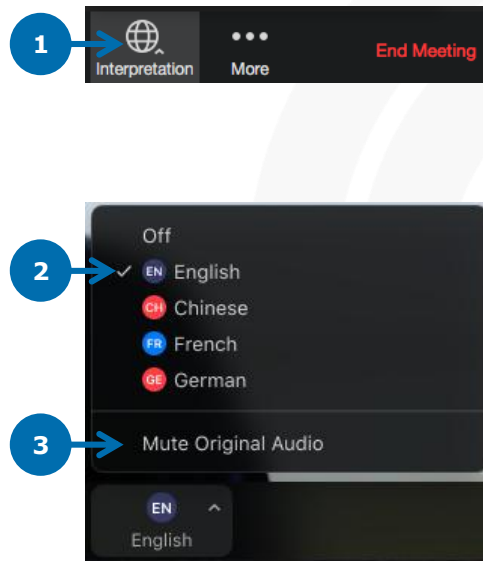


Simultaneous translation

- 1 Nos controles da reunião, clique em **Interpretação**.
*In meeting controls, select **Interpretation**.*
- 2 Clique no idioma: **Inglês**
*Select the language: **English***
- 3 Para ouvir apenas a tradução, clique em **Silenciar áudio original**.
*To hear the interpreted language only, click **Mute Original Audio**.*



*O recurso de tradução simultânea só está disponível para usuários com o plug-in/app Zoom instalado no desktop ou celular.

*The simultaneous translation feature is only available to users that have the Zoom plug-in/app installed on desktop or mobile.



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ROMI

3Q25 Earnings Release

October 22nd, 2025

ROMI3

B3 LISTED NM

ITAG B3 IGC-NM B3 IGC B3



Important Note

This release contains forward looking statements subject to risks and uncertainties such forward looking statements are based on the management's beliefs and assumptions on information currently available to the Company.

The reservations as to forward looking statements also apply to information on possible or presumed operating results, as well as any statements preceded, followed or including words such as "believes", "may", "will", "expects", "intends", "plans", or similar expressions.

Forward looking statements are not performance guarantees, they involve risks, uncertainties and assumptions because they refer to future events and, therefore, depend on circumstances which may or may not occur. Future results may differ materially from those expressed or suggested by forward looking statements. Many of the factors which will determine these results and figures are beyond ROMI'S control or prediction capacity.

3Q25 Highlights

Net Operating Revenue

R\$ 349.3 million

+ 32% compared to 3Q24

Adjusted EBITDA - 3Q25

R\$ 38.0 million

+ 60.8% compared to 3Q24



Order Entry

R\$ 388.5 million

+ 16.7% compared to 3Q24



Order Backlog

R\$ 895.3 million

+18.0% compared to 3Q24

Adjusted operating margin

+ 2.4 p.p em relação ao 3T24

ROMI Machines



Order Backlog

R\$ 328.6 million

+5.3%

compared to 3Q24

Adjusted EBITDA

13.5% +0.1 p.p compared to 3Q24

BW Machines

BW

Order Entry

R\$153.8 million

+ 272.4% compared to 3Q24

Order Backlog

R\$ 512.6 million

+35.2% compared to 3Q24

Net Operating Revenue

R\$ 99.6 million

+506.2% compared to 3Q24

EBITDA Margin

7.3% + 81.3 p.p compared to 3Q24

Other Highlights

ESG

Creation of the ROMI Sustainability Committee – aligning ESG actions with legislation, the market and stakeholder expectations.

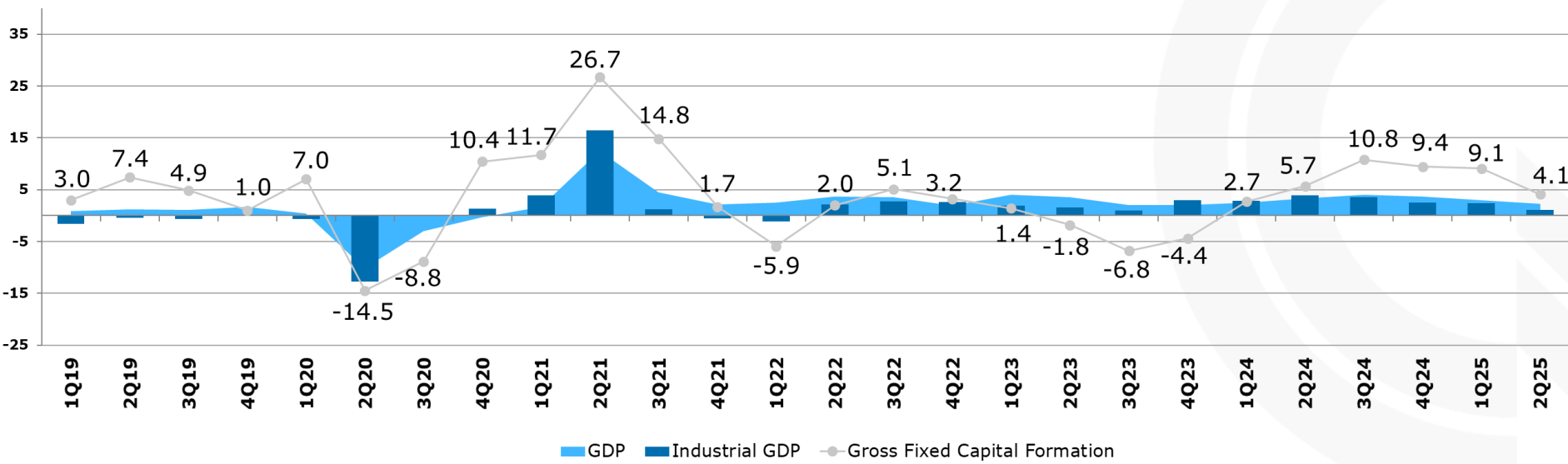
MARKET

During the week of September 22, **Romi** and **B+W** were present at EMO Hannover in Germany, highlighting the companies' alignment with global technological trends.

R\$ 16.8 million payment of interest on capital.

Conjunctural Indicators

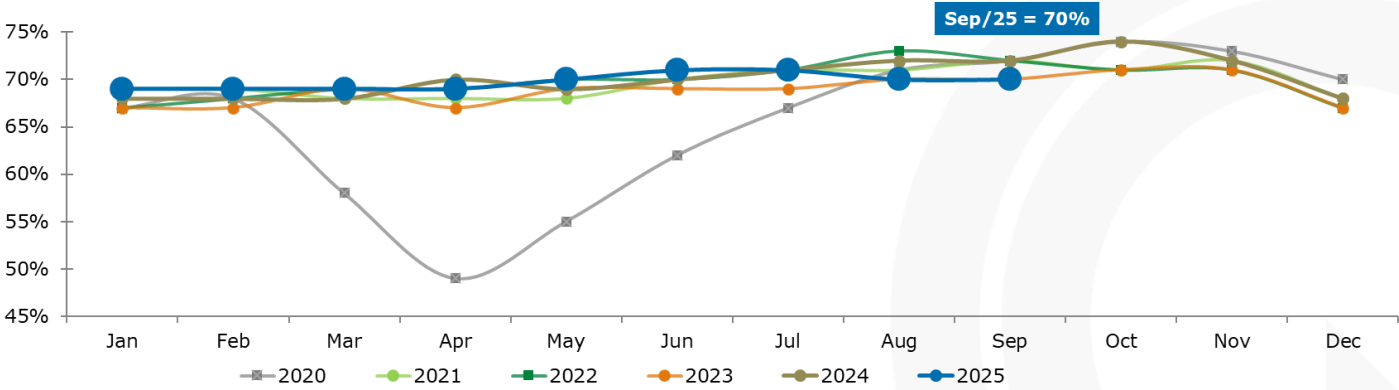
GDP (Gross Domestic Product) and FBKF (Gross Fixed Capital Formation)



Source: IBGE (current quarter vs the same quarter last year)

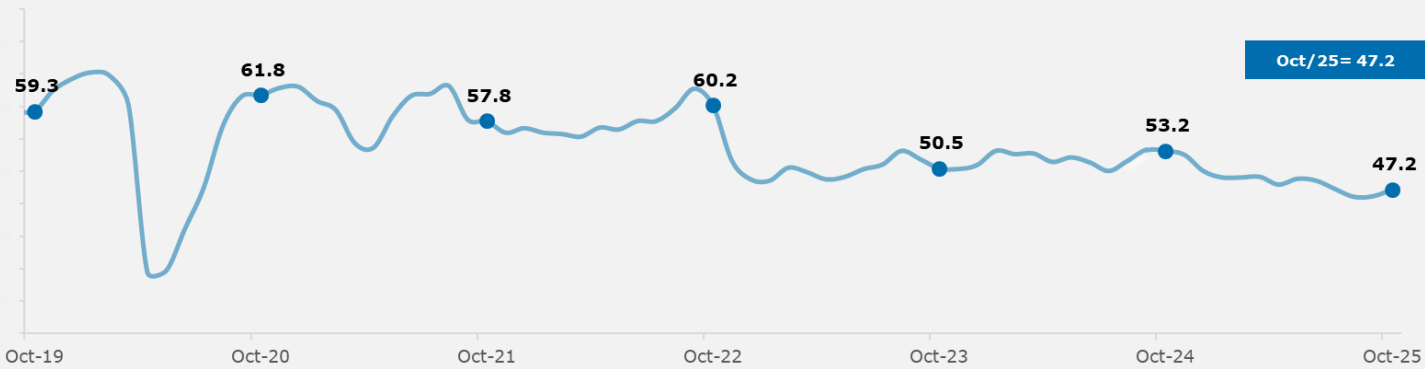
Average Installed Capacity Utilization (UCI)

Source: CNI – UCI. September, 2025.



Industrial Entrepreneur Confidence Index (ICEI)

Source: CNI – ICEI. October, 2025.



ROMI Machines



	9M25	2024
Machines and Equipments	30%	28%
Job shops	20%	22%
Automotive	10%	11%
Tooling	8%	7%
Agricultural Machinery	7%	6%
Packaging	6%	7%
Mining and Steel Industry	3%	1%
Others	16%	18%

BW Machines



	9M25	2024
Engines and Systems	48%	31%
Construction & Mining	21%	7%
Machines and Equipments	10%	55%
Technology	14%	-
Aerospace	7%	-
Energy	-	7%

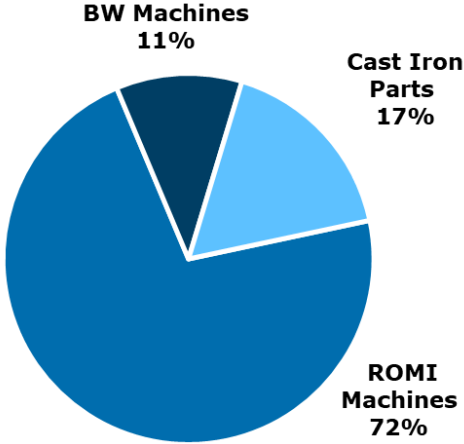
Rough and Machined Cast Iron Parts



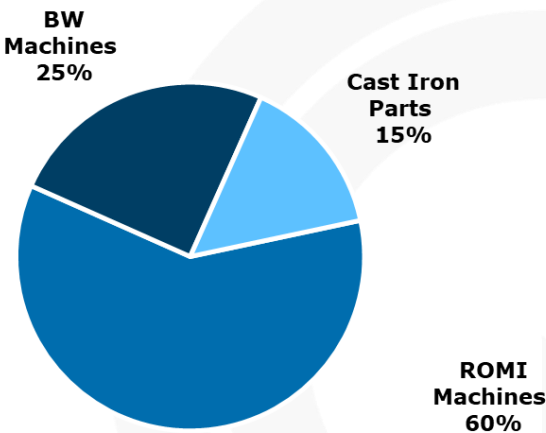
	9M25	2024
Automotive	33%	36%
Construction	32%	32%
Agricultural Machinery	32%	25%
Wind Power	1%	3%
Others	2%	4%

Net Sales per Business Unit

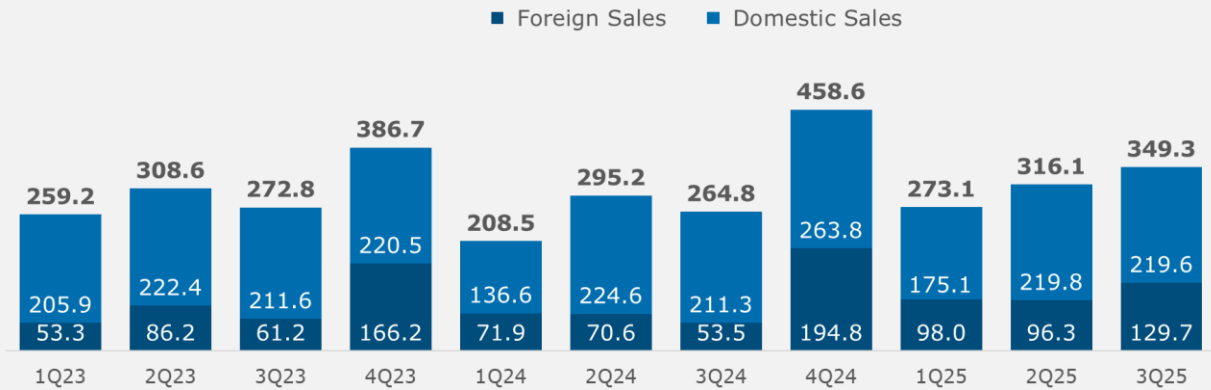
9M24



9M25

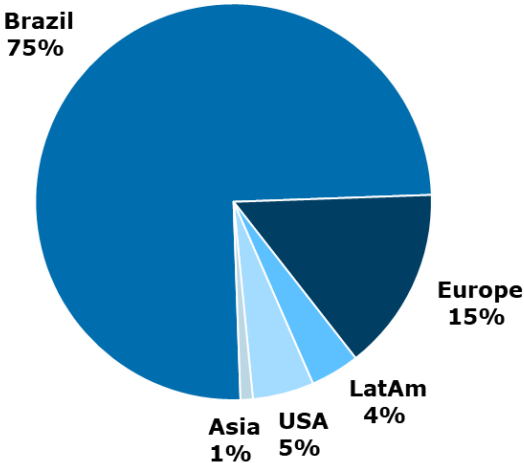


Net Operating Sales (R\$ million)

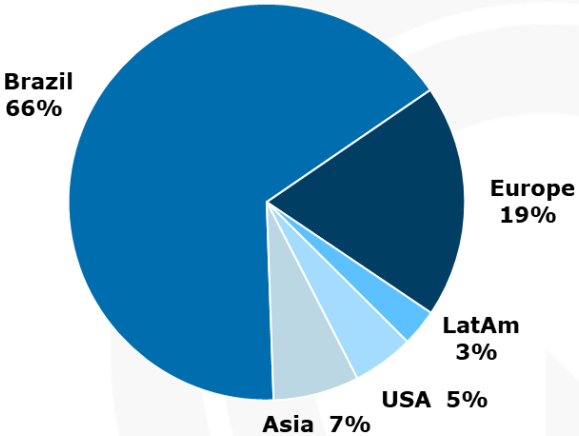


Sales Distribution

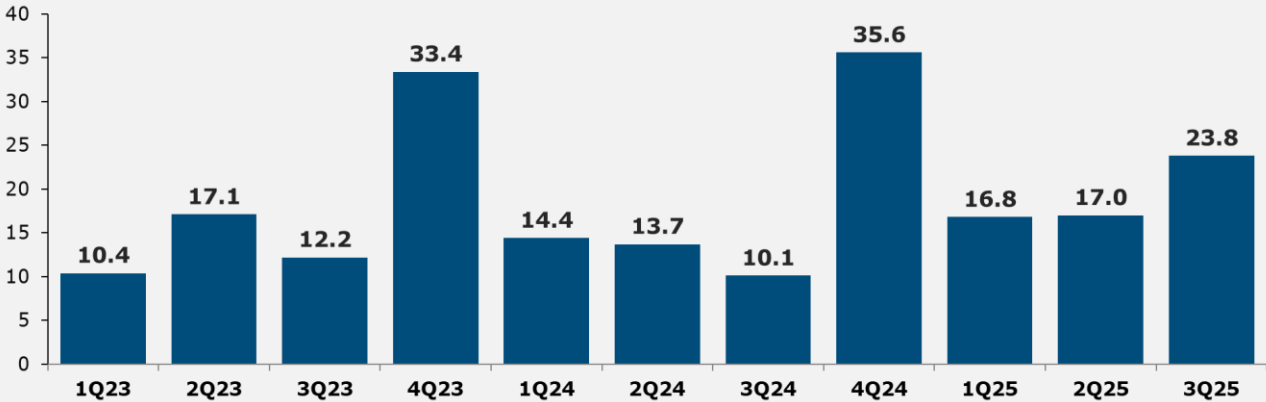
9M24



9M25



Foreing Sales (US\$ million)



Order Entry and Backlog

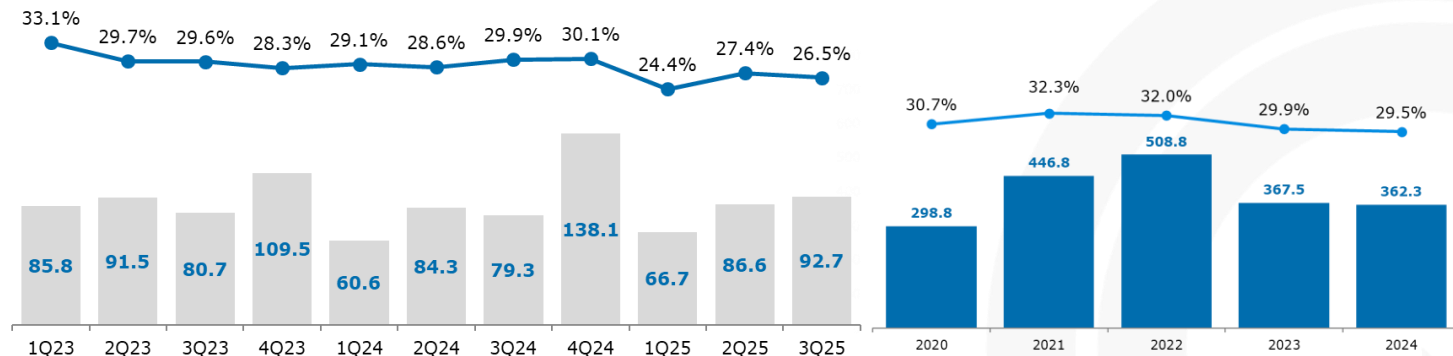
Order Entry (R\$ 000) Gross Values, sales taxes included	3Q24	2Q25	3Q25	Chg. 3Q25/2Q25	Chg. 3Q25/3Q24	9M24	9M25	Chg. 25/24
ROMI Machines	245,918	226,618	172,850	-23.7%	-29.7%	676,598	632,950	-6.5%
Burkhardt+Weber Machines	41,305	48,616	153,835	216.4%	272.4%	121,057	335,113	176.8%
Rough and Machined Cast Iron Parts	45,601	57,994	61,837	6.6%	35.6%	154,892	173,908	12.3%
Total *	332,824	333,228	388,522	16.6%	16.7%	952,547	1,141,971	19.9%

Order Backlog (R\$ 000) Gross Values, sales taxes included	3Q24	2Q25	3Q25	Chg. 3Q25/2Q25	Chg. 3Q25/3Q24
ROMI Machines	312,149	346,792	328,655	-5.2%	5.3%
Burkhardt+Weber Machines	379,201	455,892	512,629	12.4%	35.2%
Rough and Machined Cast Iron Parts	67,201	64,164	53,970	-15.9%	-19.7%
Total *	758,551	866,848	895,254	3.3%	18.0%

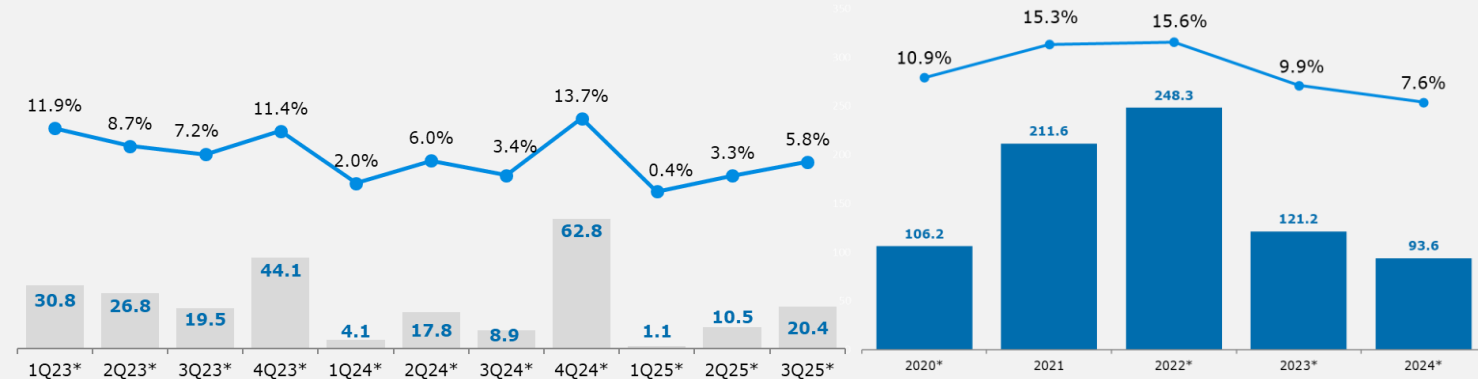
(*) The informed amounts related to incoming orders and order backlog do not include parts and services

Profitability

Gross profit (R\$ million) and Gross Margin



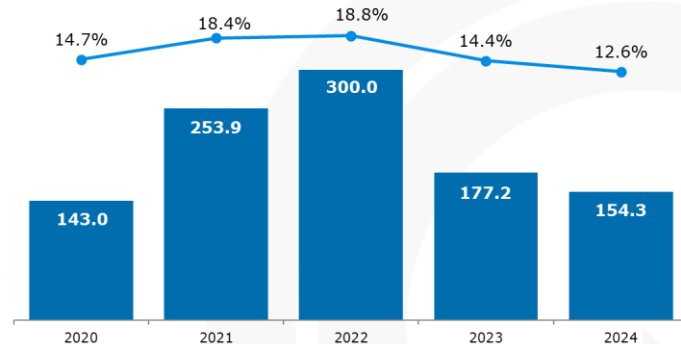
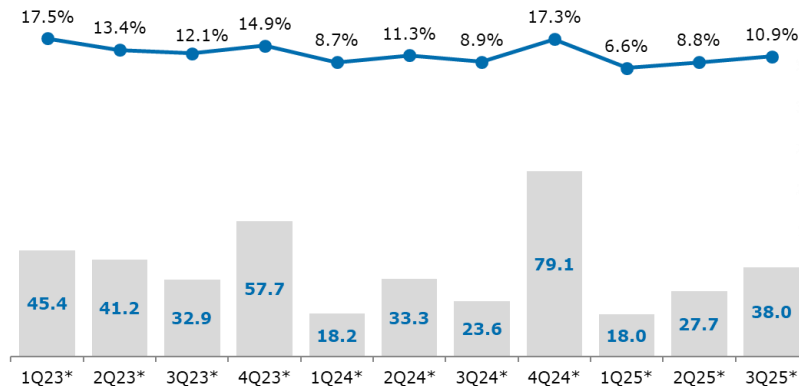
Operating Profit (R\$ million) and Operating Margin*



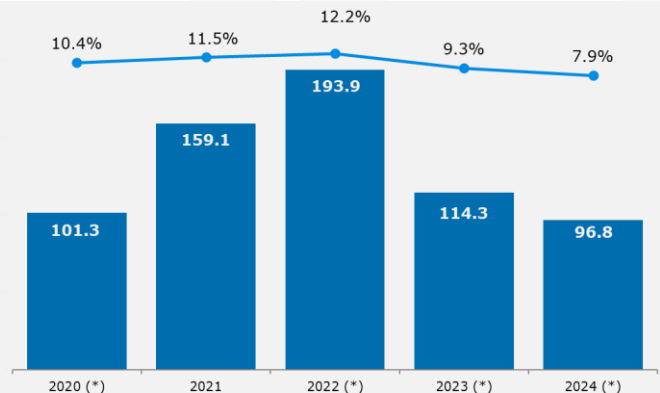
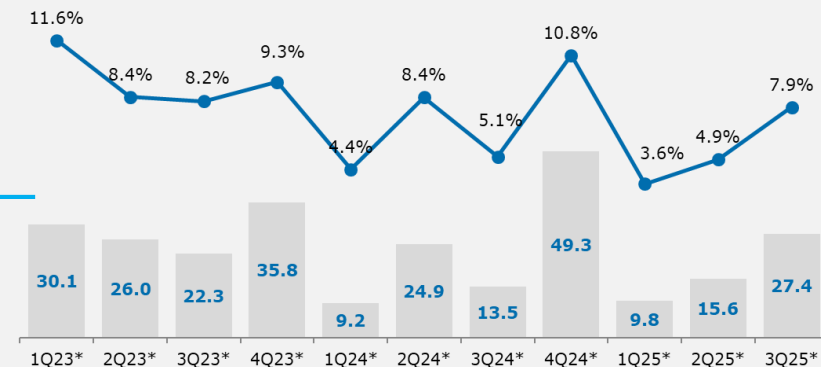
Note: According to the information in the Earnings Release for the respective years/periods, Operating Profit is adjusted as follows: (i) 2020: reduced by R\$0.7 million; (iii) 1Q23, 2Q23, 3Q23, 4Q23, 2Q24, 2Q24, 3Q24, 4Q24, 1Q25, 2Q25 and 3Q25: EBIT and EBITDA are adjusted in the amounts of R\$6,278, R\$6,806, R\$22,874, R\$16,008, R\$9,106, R\$6,346, R\$ 10,607, R\$(7,076), R\$276, R\$ 772 and (R\$77) respectively; and net income in the amounts of R\$6,078, R\$6,589, R\$22,143, R\$15,496, R\$8,821, R\$6,149, R\$10,229, (R\$7,076), R\$269, R\$ 754 and (R\$74), respectively, referring to the recognition of the impacts of the Vila ROMI Residence project, sale of land at Avenida JK and recognition of fair APV (Adjustment to Present Value).

Profitability

EBITDA (R\$ million) and EBITDA Margin*



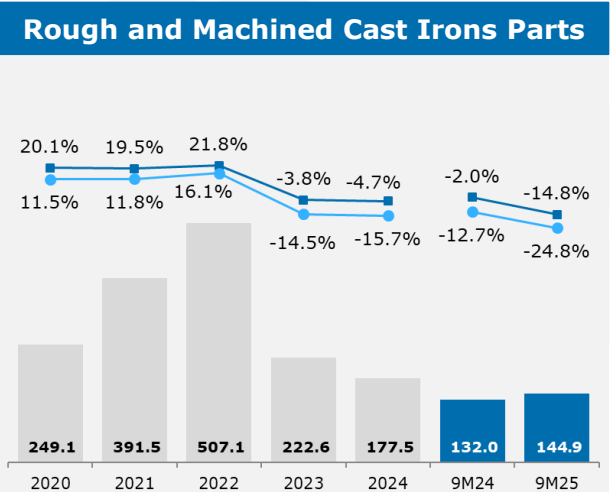
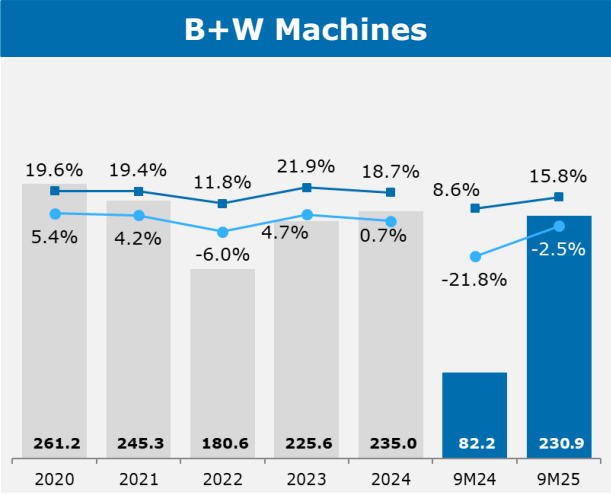
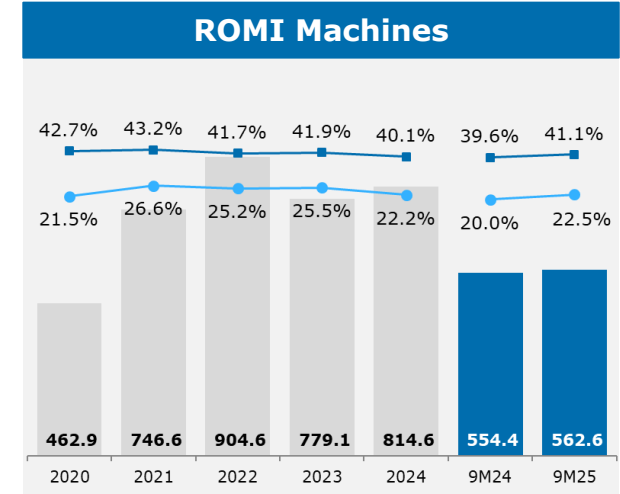
Net income (R\$ million) and Net Margin*



Note: According to the information in the Earnings Release for the respective years/periods, Operating Profit is adjusted as follows: (i) 2020: reduced by R\$0.7 million; (iii) 1Q23, 2Q23, 3Q23, 4Q23, 2Q24, 2Q24, 3Q24, 4Q24, 1Q25, 2Q25 and 3Q25: EBIT and EBITDA are adjusted in the amounts of R\$6,278, R\$6,806, R\$22,874, R\$16,008, R\$9,106, R\$6,346, R\$ 10,607, R\$(7,076), R\$276, R\$ 772 and (R\$77) respectively; and net income in the amounts of R\$6,078, R\$6,589, R\$22,143, R\$15,496, R\$8,821, R\$6,149, R\$10.229, (R\$7.076), R\$269, R\$ 754 and (R\$74), respectively, referring to the recognition of the impacts of the Vila ROMI Residence project, sale of land at Avenida JK and recognition of fair APV (Adjustment to Present Value).

Business Unit's Results

	Quarter								Accumulated				
Sales	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	9M24	9M25
ROMI Machines (qty)	203	291	281	305	168	298	266	336	180	257	225	732	662
Burkhardt+Weber (qty)	-	2	1	8	1	1	-	13	4	4	4	2	12
Rough and Machined Cast Iron Parts (ton)	4,232	3,542	2,725	1,786	2,148	2,473	2,304	2,192	2,351	2,579	2,728	6,925	7,658

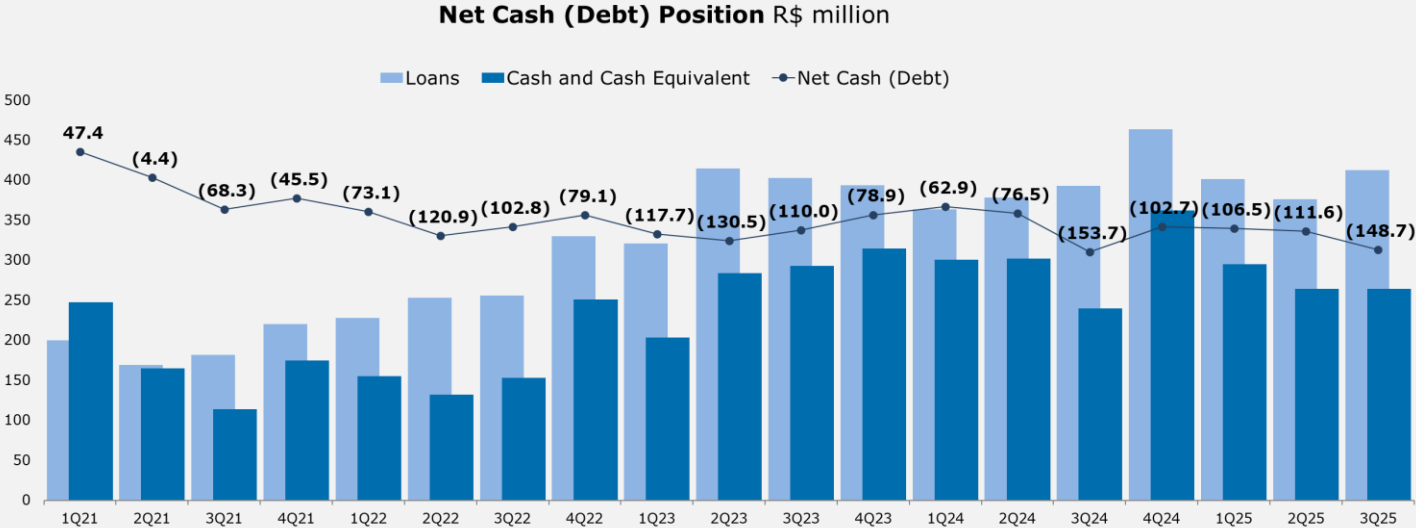


Financial Position

Cash and Cash Equivalent (R\$ MM) - 09/30/2025	
	Amount
Bank Deposit Certificate ("CDB")	194.6
Banks / Time Deposit	69.6
Total	264.2
Net Cash =	(148.7)

Loans (R\$ MM) - 09/30/2025	
	Amount
2025 (6 months)	9.8
2026	153.1
2027	156.3
2028 and after	93.7
Total =	412.9

Net Cash (Debt) Position R\$ million

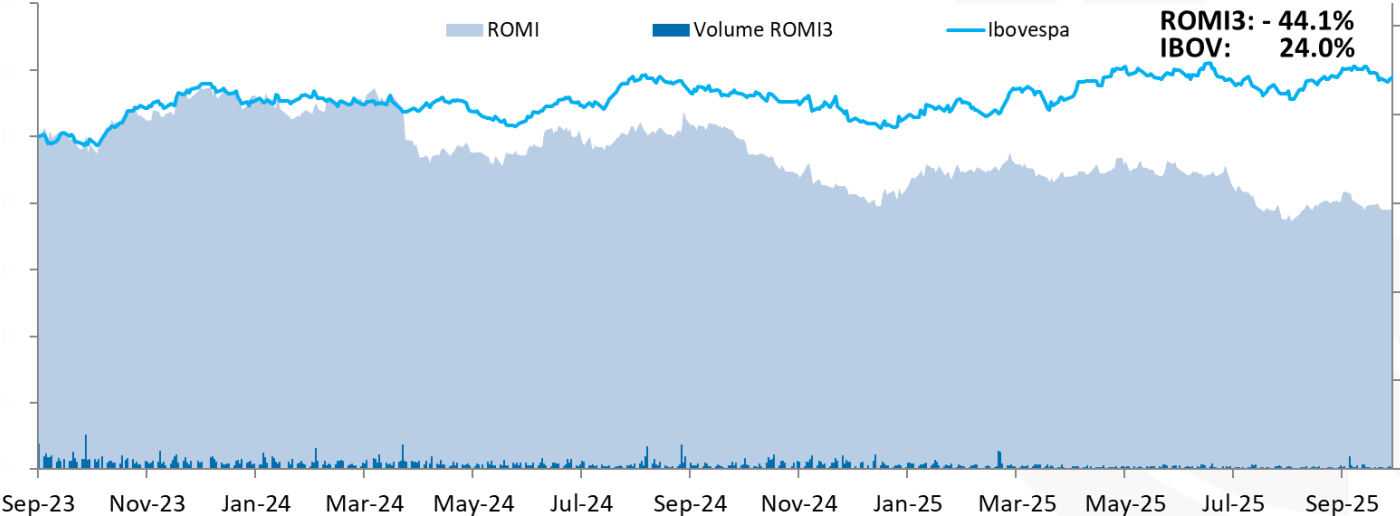


Share performance
ROMI3 vs. Ibovespa

From: 09/29/2024 to 10/20/2025

Source: B3

Note: The performance of ROMI 3 shares shown in the chart reflects the retroactive calculation of the impact of the bonuses that took place in October 2022 , March 2023 and March 2024 to reflect the new quantity of shares in circulation after the events .



ROMI3
B3 LISTED NM

ITAG B3 IGC-NM B3 IGC B3



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