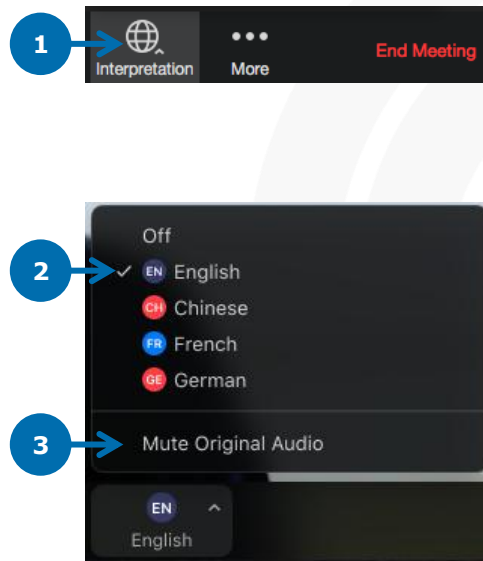


Simultaneous translation

- 1 Nos controles da reunião, clique em **Interpretação**.
*In meeting controls, select **Interpretation**.*
- 2 Clique no idioma: **Inglês**
*Select the language: **English***
- 3 Para ouvir apenas a tradução, clique em **Silenciar áudio original**.
*To hear the interpreted language only, click **Mute Original Audio**.*



*O recurso de tradução simultânea só está disponível para usuários com o plug-in/app Zoom instalado no desktop ou celular.

*The simultaneous translation feature is only available to users that have the Zoom plug-in/app installed on desktop or mobile.



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ROMI

2Q25 Earnings Release

July 16th, 2025

ROMI3

B3 LISTED NM

ITAG B3 IGC-NM B3 IGC B3



Important Note

This release contains forward looking statements subject to risks and uncertainties such forward looking statements are based on the management's beliefs and assumptions on information currently available to the Company.

The reservations as to forward looking statements also apply to information on possible or presumed operating results, as well as any statements preceded, followed or including words such as "believes", "may", "will", "expects", "intends", "plans", or similar expressions.

Forward looking statements are not performance guarantees, they involve risks, uncertainties and assumptions because they refer to future events and, therefore, depend on circumstances which may or may not occur. Future results may differ materially from those expressed or suggested by forward looking statements. Many of the factors which will determine these results and figures are beyond ROMI'S control or prediction capacity.

2Q25 Highlights

Net Operating Revenue

R\$ 316.1 million

+ 7.1% compared to 2Q24

Adjusted EBITDA - 2Q25

R\$ 27.7 million

margin of 8.8%



Order Entry

R\$ 333.2 million

+ 3.8% compared to 2Q24



Order Backlog

R\$ 866.9 million

+30.8% compared to 2Q24

ROMI Machines



Order Backlog

+ 27.9%

compared to 2Q24

Operating margins

17.9%

+ 2.6 p.p in relation to 2Q24

Rented Machines

+9.2% in relation to 2T24

107 rented machines in the quarter

BW Machines

BW

Order Entry

R\$48.6 million

+ 368.1% compared to 2Q24

Order Backlog

R\$ 455.9 million

+37.9% compared to 2Q24

Other Highlights

ESG

Release of the **2024 ESG Report** highlighting our commitment to ESG practices.

MARKET

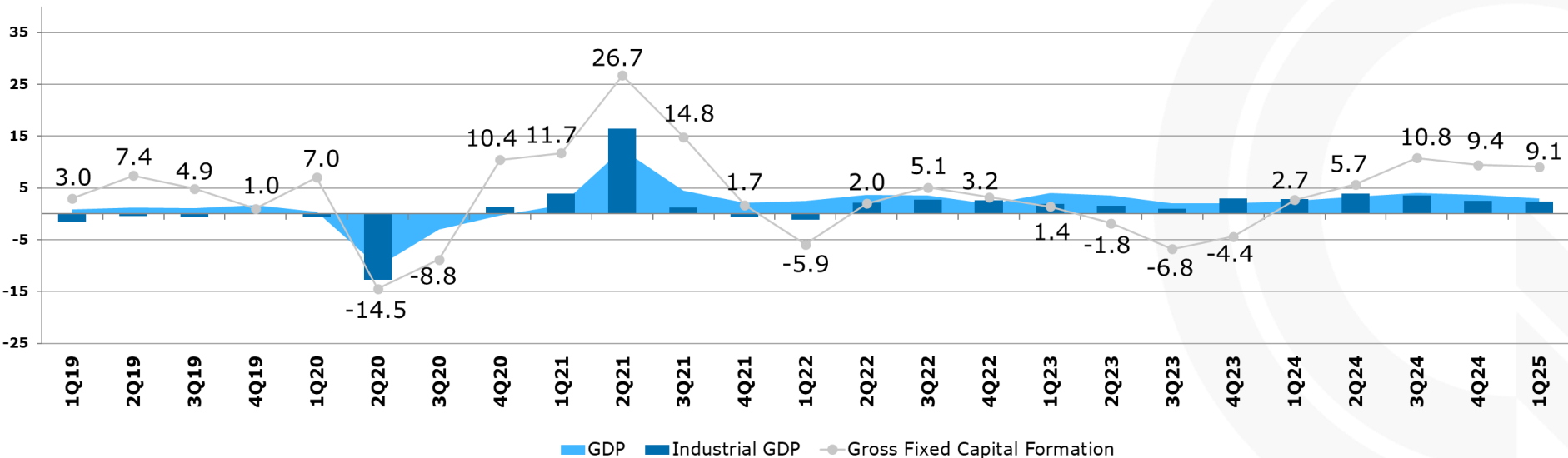
In the week of May 6th, the **EXPOMAFE Brazil** took place, where ROMI participated by presenting its latest technological innovations to the market.

R\$ 16.8 million

payment of interest on capital.

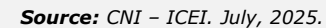
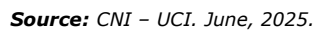
Conjunctural Indicators

GDP (Gross Domestic Product) and FBKF (Gross Fixed Capital Formation)



Source: IBGE (current quarter vs the same quarter last year)

2nd quarter of 2025



ROMI Machines



	1H25	2024
Machines and Equipments	32%	28%
Job shops	21%	22%
Automotive	12%	11%
Toolling	10%	7%
Packaging	6%	7%
Agricultural Machinery	5%	6%
Mining and Steel Industry	2%	1%
Others	12%	18%

BW Machines



	1H25	2024
Engines and Systems	61%	31%
Construction & Mining	39%	7%
Machines and Equipments	0%	55%
Energy	0%	7%

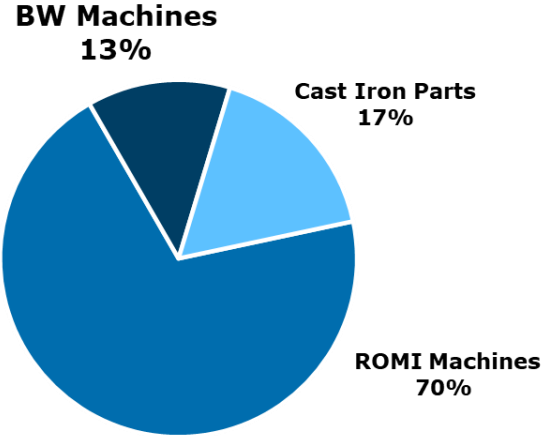
Rough and Machined Cast Iron Parts



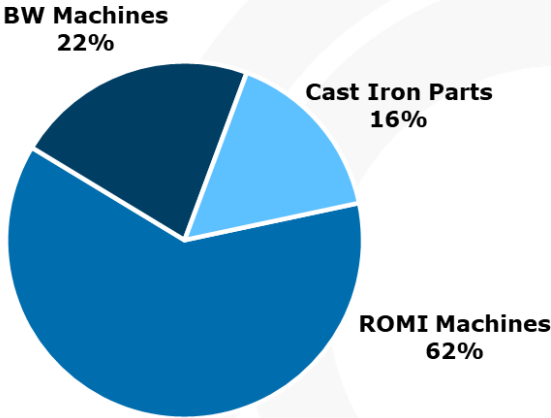
	1H25	2024
Automotive	34%	36%
Construction	31%	32%
Agricultural Machinery	31%	25%
Wind Power	1%	3%
Others	3%	4%

Net Sales per Business Unit

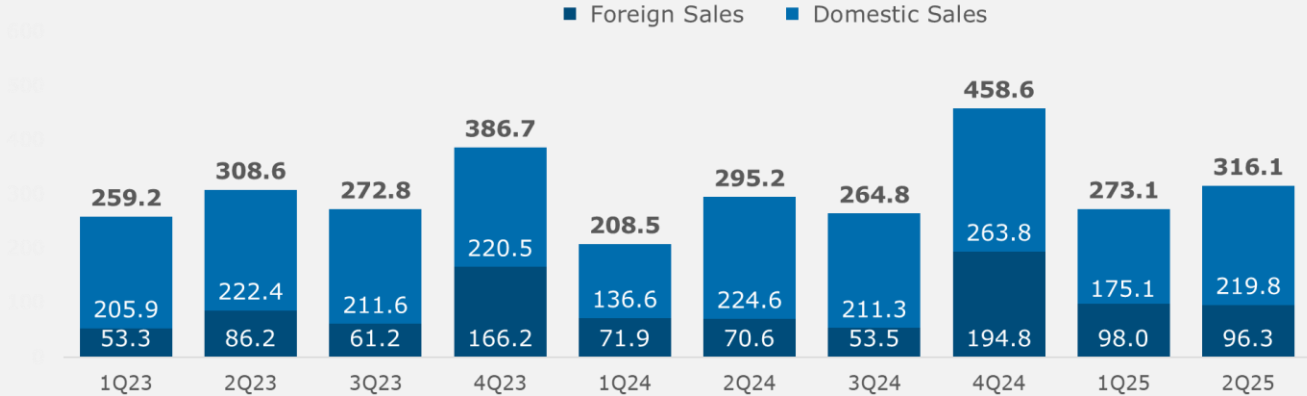
1H24



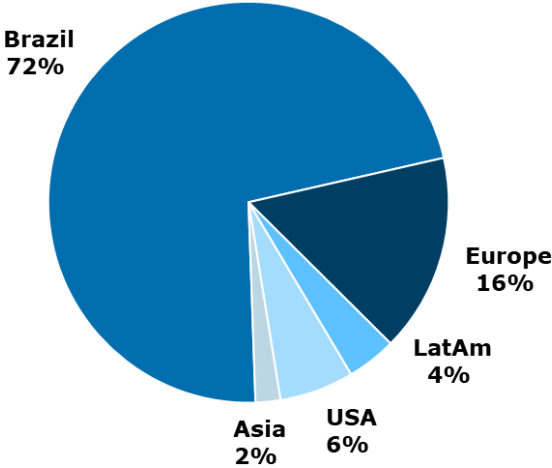
1H25



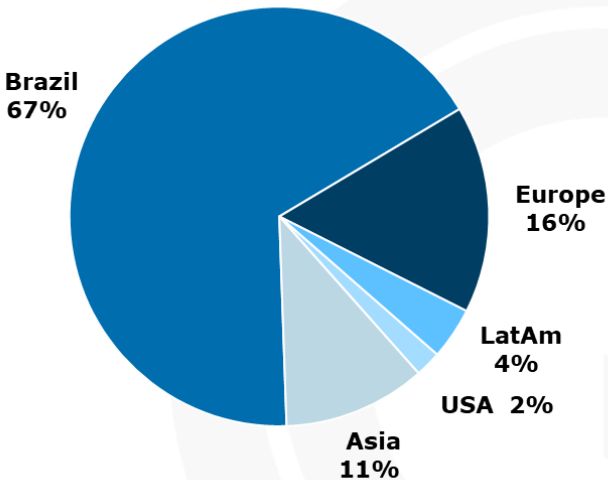
Net Operating Sales (R\$ million)



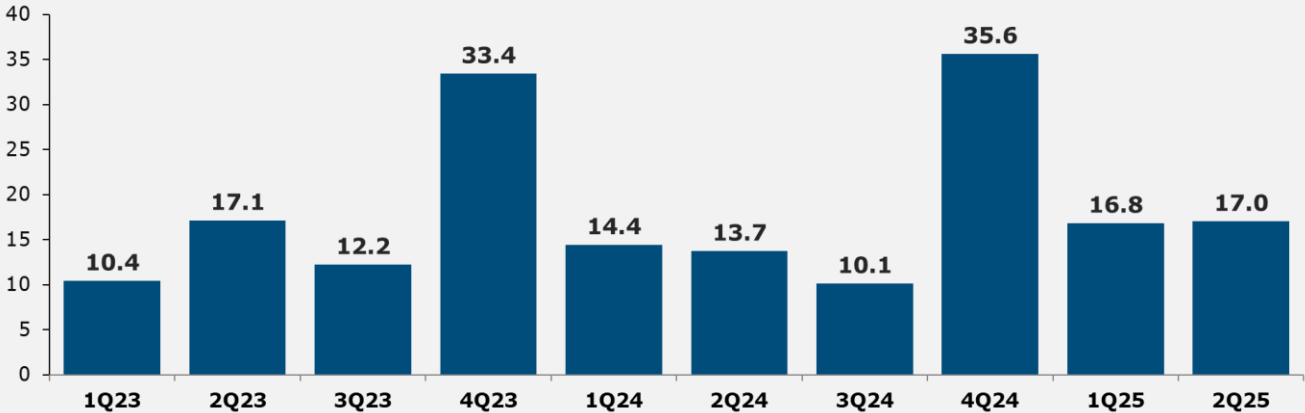
1H24



1H25



**Foreing Sales
(US\$ million)**



Order Entry and Backlog

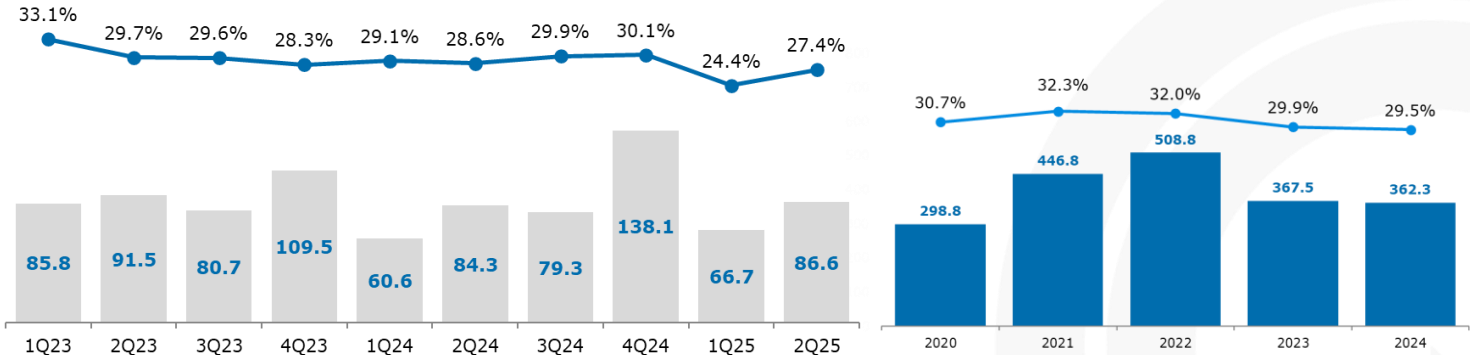
Order Entry (R\$ 000) Gross Values, sales taxes included	2Q24	1Q25	2Q25	Chg. 2Q25/1Q25	Chg. 2Q25/2Q24	1H24	1H25	Chg. 25/24
ROMI Machines	252,330	233,482	226,618	-2.9%	-10.2%	430,680	460,100	6.8%
Burkhardt+Weber Machines	10,385	134,252	48,616	-63.8%	368.1%	79,752	182,868	129.3%
Rough and Machined Cast Iron Parts	58,237	54,077	57,994	7.2%	-0.4%	109,291	112,070	2.5%
Total *	320,952	421,811	333,228	-21.0%	3.8%	619,723	755,038	21.8%

Order Backlog (R\$ 000) Gross Values, sales taxes included	2Q24	1Q25	2Q25	Chg. 2Q25/1Q25	Chg. 2Q25/2Q24
ROMI Machines	271,235	325,179	346,792	6.6%	27.9%
Burkhardt+Weber Machines	330,482	429,962	455,892	6.0%	37.9%
Rough and Machined Cast Iron Parts	61,170	62,704	64,164	2.3%	4.9%
Total *	662,887	817,845	866,848	6.0%	30.8%

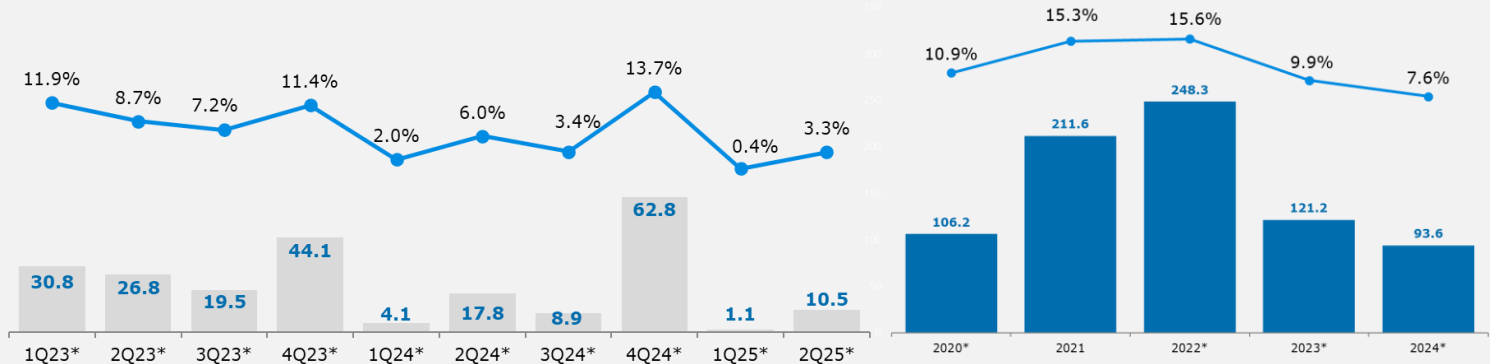
(*) The informed amounts related to incoming orders and order backlog do not include parts and services

Profitability

Gross profit (R\$ million) and Gross Margin



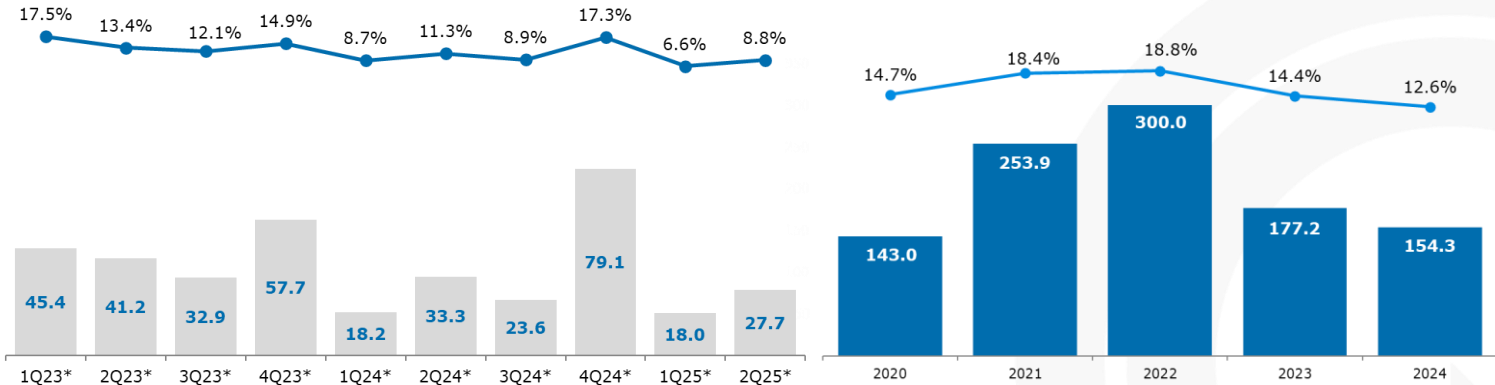
Operating Profit (R\$ million) and Operating Margin*



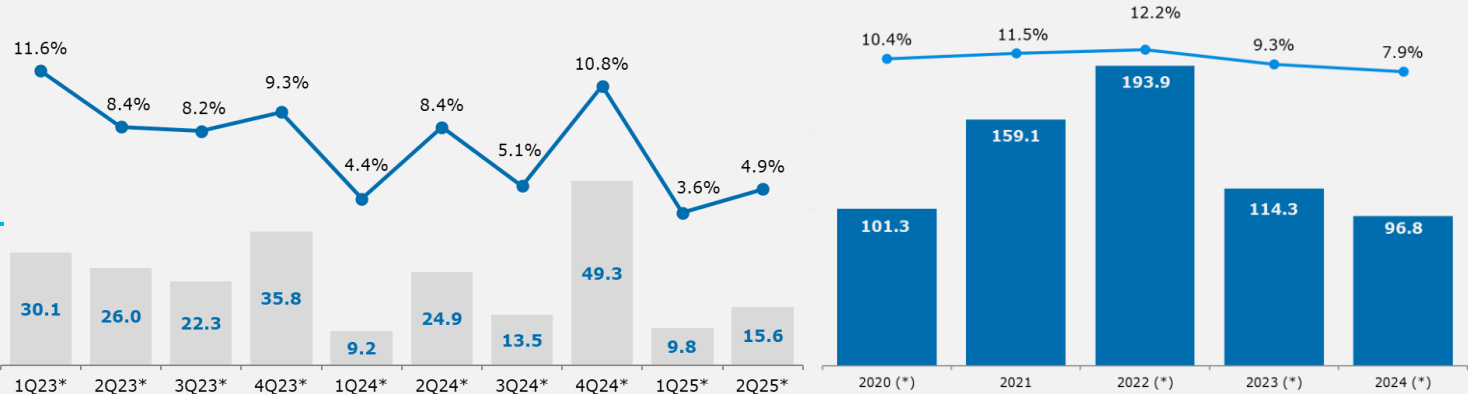
Note: According to the information in the Earnings Release for the respective years/periods, Operating Profit is adjusted as follows: (i) 2020: reduced by R\$0.7 million; (iii) 1Q23, 2Q23, 3Q23, 4Q23, 2Q24, 3Q24, 4Q24, 1Q25 e 2Q25: EBIT and EBITDA are adjusted in the amounts of R\$6,278, R\$6,806, R\$22,874, R\$16,008, R\$9,106, R\$6,346, R\$ 10,607, R\$(7,076), R\$276 e R\$ 772 respectively; and net income in the amounts of R\$6,078, R\$6,589, R\$22,143, R\$15,496, R\$8,821, R\$6,149, R\$10.229, (R\$7.076), R\$269 e R\$ 754, respectively, referring to the recognition of the impacts of the Vila ROMI Residence project, sale of land at Avenida JK and recognition of fair APV (Adjustment to Present Value).

Profitability

EBITDA (R\$ million) and EBITDA Margin*



Net income (R\$ million) and Net Margin*

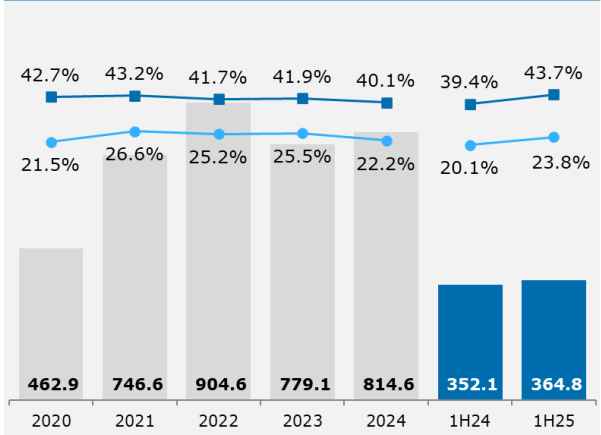


Note: According to the information in the Earnings Release for the respective years/periods, Operating Profit is adjusted as follows: (i) 2020: reduced by R\$0.7 million; (iii) 1Q23, 2Q23, 3Q23, 4Q23, 2Q24, 3Q24, 4Q24, 1Q25 e 2Q25: EBIT and EBITDA are adjusted in the amounts of R\$6,278, R\$6,806, R\$22,874, R\$16,008, R\$9,106, R\$6,346, R\$ 10,607, R\$(7,076), R\$276 e R\$ 772 respectively; and net income in the amounts of R\$6,078, R\$6,589, R\$22,143, R\$15,496, R\$8,821, R\$6,149, R\$10.229, (R\$7.076), R\$269 e R\$ 754, respectively, referring to the recognition of the impacts of the Vila ROMI Residence project, sale of land at Avenida JK and recognition of fair APV (Adjustment to Present Value).

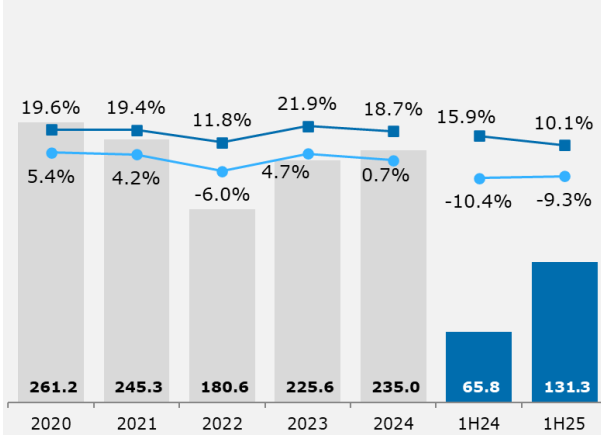
Business Unit's Results

	Quarter										Accumulated	
Sales	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	1H24	1H25
ROMI Machines (qty)	203	291	281	305	168	298	266	336	180	257	466	437
Burkhardt+Weber (qty)	-	2	1	8	1	1	-	13	4	4	2	8
Rough and Machined Cast Iron Parts (ton)	4,232	3,542	2,725	1,786	2,148	2,473	2,304	2,192	2,351	2,579	4,621	4,930

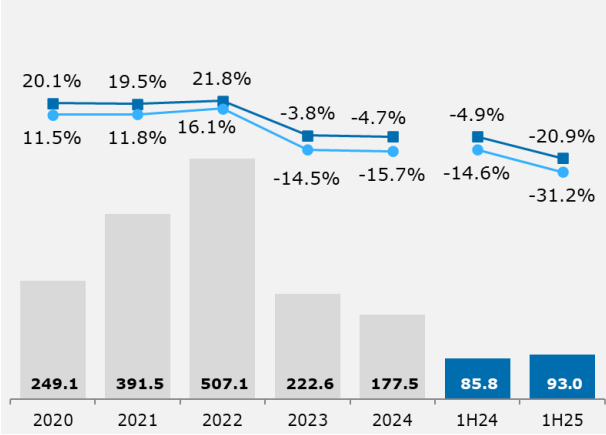
ROMI Machines



B+W Machines



Rough and Machined Cast Irons Parts

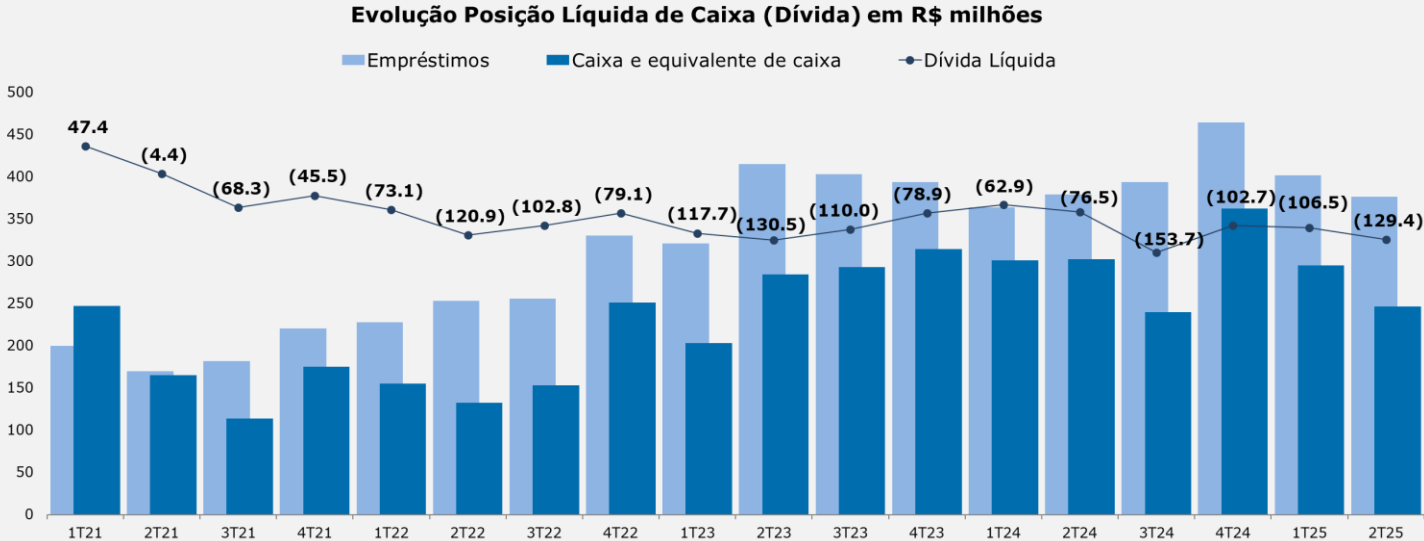


Financial Position

Cash and Cash Equivalent (R\$ MM) - 06/30/2025	
	Amount
Bank Deposit Certificate ("CDB")	166.9
Banks / Time Deposit	79.7
Total	246.5
Net Cash =	(129.4)

Loans (R\$ MM) - 06/30/2025	
	Amount
2025 (6 months)	37.2
2026	126.9
2027	118.0
2028 and after	93.8
Total =	375.9

Net Cash (Debt) Position R\$ million

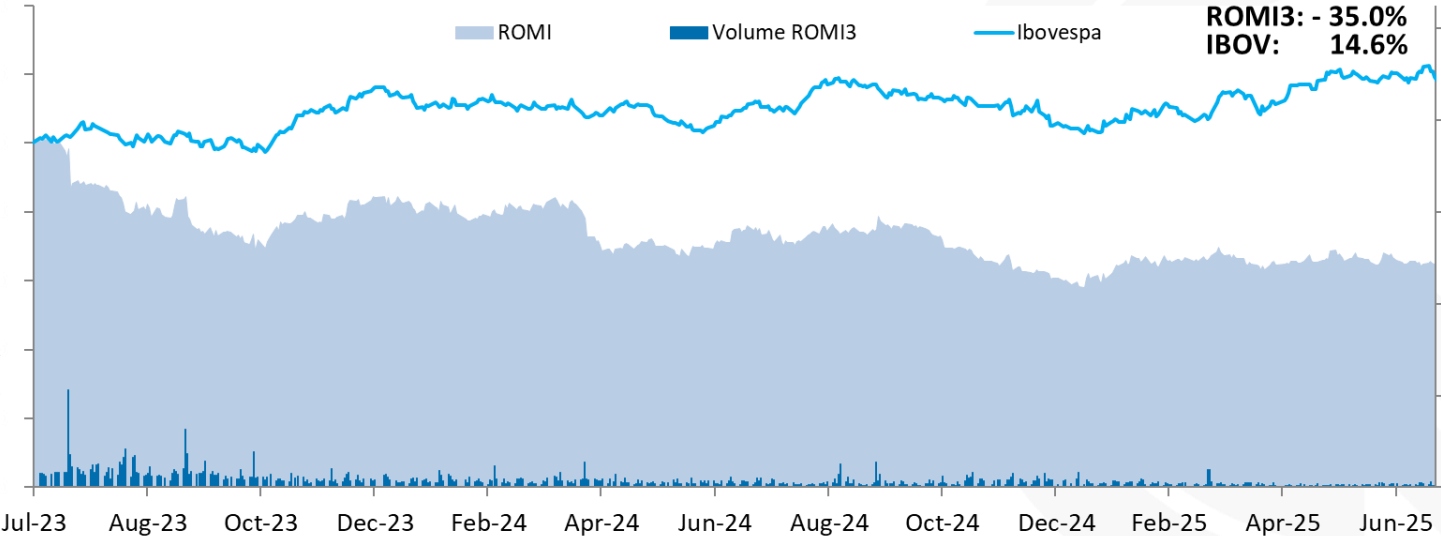


Share performance
ROMI3 vs. Ibovespa

From: 06/30/2023 to 07/14/2025

Source: B3

Note: The performance of ROMI3 shares shown in the chart reflects the retroactive calculation of the impact of the bonuses that took place in October 2022, March 2023 and March 2024 to reflect the new quantity of shares in circulation after the events.



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