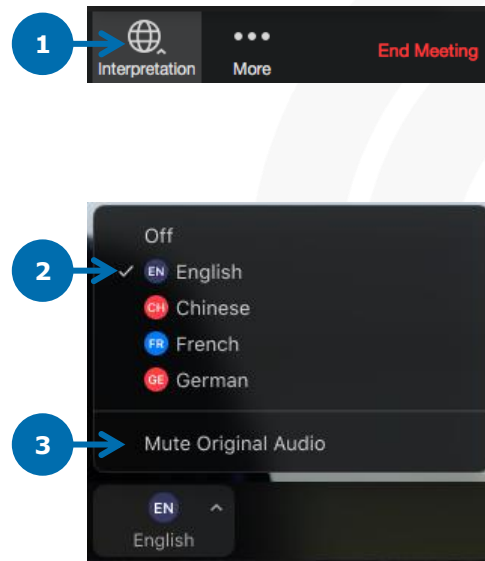


## Simultaneous translation

- 1 Nos controles da reunião, clique em **Interpretação**.  
*In meeting controls, select **Interpretation**.*
- 2 Clique no idioma: **Inglês**  
*Select the language: **English***
- 3 Para ouvir apenas a tradução, clique em **Silenciar áudio original**.  
*To hear the interpreted language only, click **Mute Original Audio**.*



\*O recurso de tradução simultânea só está disponível para usuários com o plug-in/app Zoom instalado no desktop ou celular.

\*The simultaneous translation feature is only available to users that have the Zoom plug-in/app installed on desktop or mobile.



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**ROMI**

# **1Q25 Earnings Release**

*April 16th, 2025*

**ROMI3**

**B3 LISTED NM**

**ITAG B3 IGC-NM B3 IGC B3**



# Important Note

*This release contains forward looking statements subject to risks and uncertainties. Such forward looking statements are based on the management's beliefs and assumptions on information currently available to the Company.*

*The reservations as to forward looking statements also apply to information on possible or presumed operating results, as well as any statements preceded, followed or including words such as "believes", "may", "will", "expects", "intends", "plans", or similar expressions.*

*Forward looking statements are not performance guarantees, they involve risks, uncertainties and assumptions because they refer to future events and, therefore, depend on circumstances which may or may not occur. Future results may differ materially from those expressed or suggested by forward looking statements. Many of the factors which will determine these results and figures are beyond ROMI'S control or prediction capacity.*

# 1Q25 Highlights

## Order Entry

**R\$ 422.4 million**

+ 41.4% compared to 1Q24



## Net Operating Revenue

**R\$ 273.1 million**

+ 31.0% compared to 1Q24

## Adjusted EBITDA - 1Q25

**R\$ 18.0 million**

margin of 6.7%



## Order Backlog

**R\$ 817.8 million**

+37.4% compared to 1Q24

## ROMI Machines



### Order Entry

**+ 31.2%**

compared to 1Q24

### Net Operating Revenue

**R\$155.9 million**

+ 18.1% compared to 1Q24

### Operating Margin

**17.5%**

+ 3.8 p.p. compared to 1Q24

## Máquinas BW

**BW**

### Order Entry

**R\$134.3 million**

+ 93.5% compared to 1Q24

### Order Backlog

**R\$ 430.0 million**

+42.3% compared to 1Q24

## Governance

**R\$ 16.8 million**

Distribution of Interest on Shareholders' Equity (JCP) in 1Q25

## Other Highlights

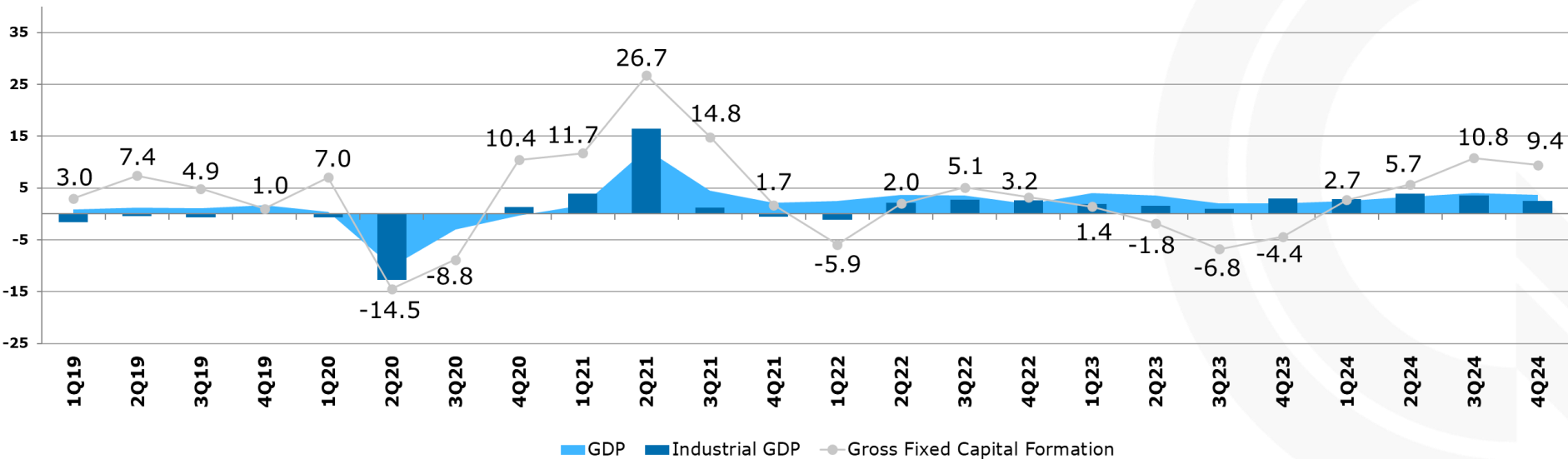
### MARKET

In the week of March 24, the **Plástico Brasil Fair** took place, where ROMI participated by presenting its latest technological innovations to the market, including the launch of the SC 550S Blow Molding Machine – New Generation, Plastic Blowing ROMI MX 20L and new Generation of traditional Injection Moulding ROMI EN.



# Conjunctural Indicators

GDP (Gross Domestic Product) and FBKF (Gross Fixed Capital Formation)

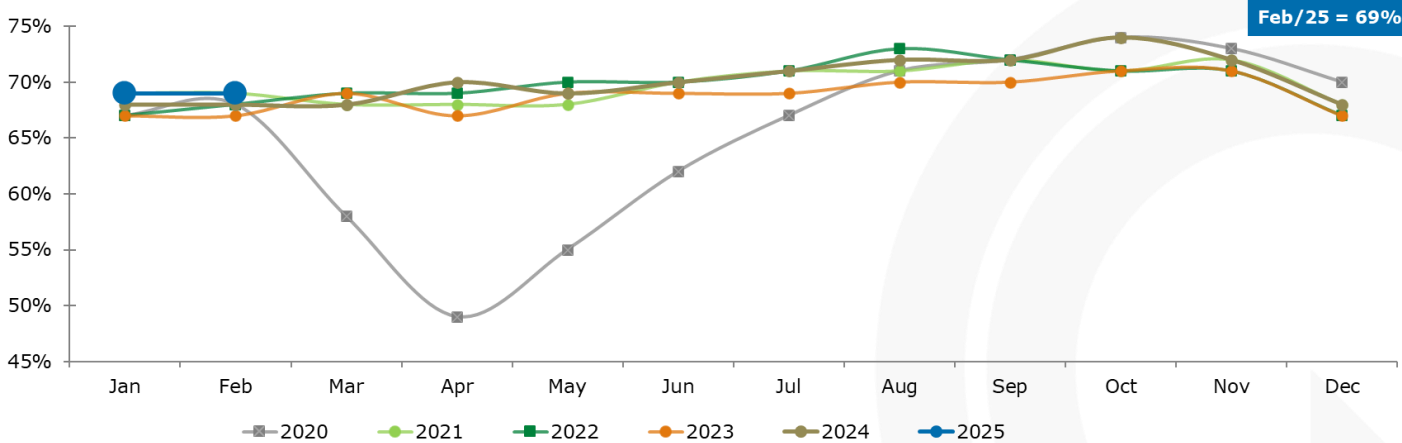


Source: IBGE (current quarter vs the same quarter last year)

# Economic Indicators

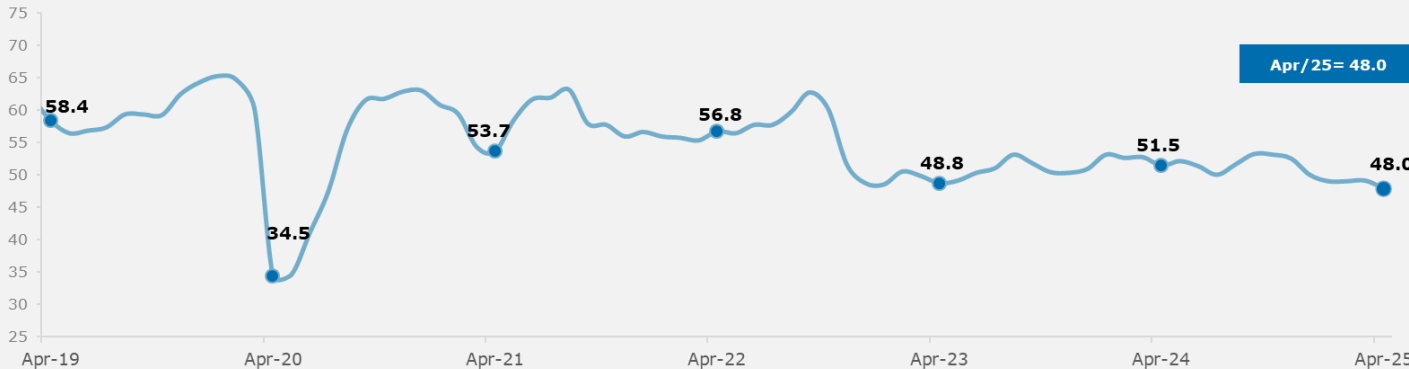
## Average Installed Capacity Utilization (UCI)

Source: CNI – UCI. February, 2025.



## Industrial Entrepreneur Confidence Index (ICEI)

Source: CNI – ICEI. April, 2025.



## ROMI Machines



	1Q25	2024
Machines and Equipments	32%	28%
Job shops	15%	22%
Packaging	10%	7%
Toolling	10%	7%
Agricultural	10%	6%
Automotive	8%	11%
Mining and Steel Industry	3%	1%
Aeronautics	2%	2%
Others	10%	16%

## BW Machines



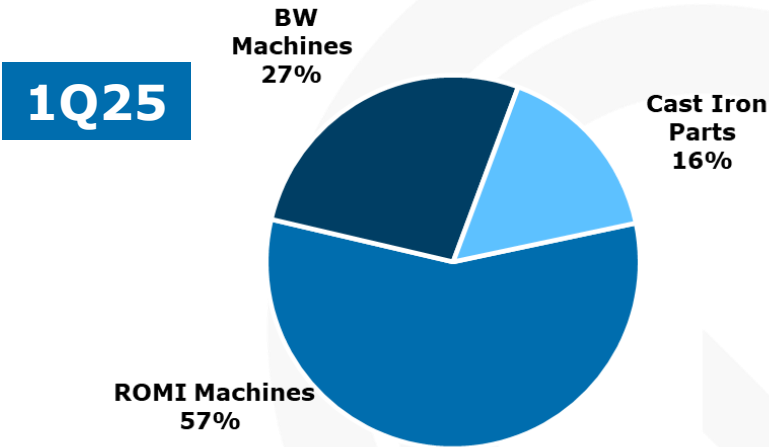
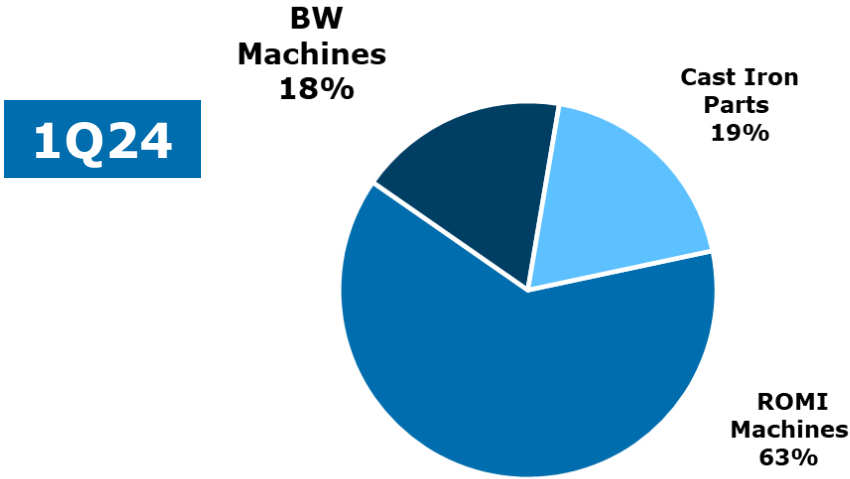
	1Q25	2024
Engines and Systems	66%	31%
Construction & Mining	32%	7%
Machines and Equipments	2%	55%
Energy	0%	7%

## Rough and Machined Cast Iron Parts

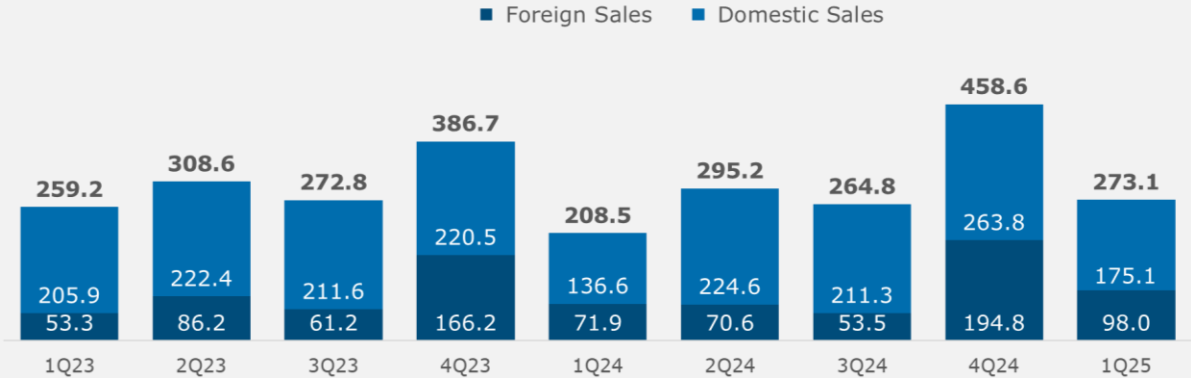


	1Q25	2024
Automotive	34%	36%
Construction	32%	32%
Agricultural Machinery	31%	25%
Wind Power	2%	3%
Others	1%	4%

# Net Sales per Business Unit



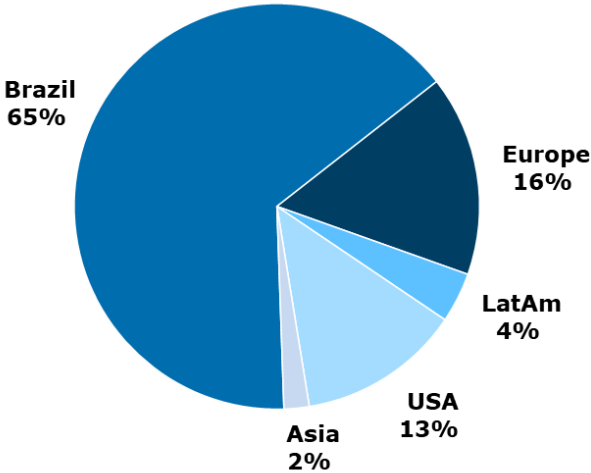
## Net Operating Sales (R\$ million)



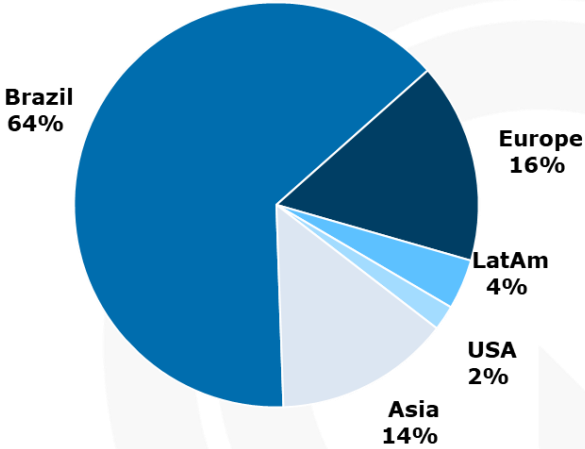


# Sales Distribution

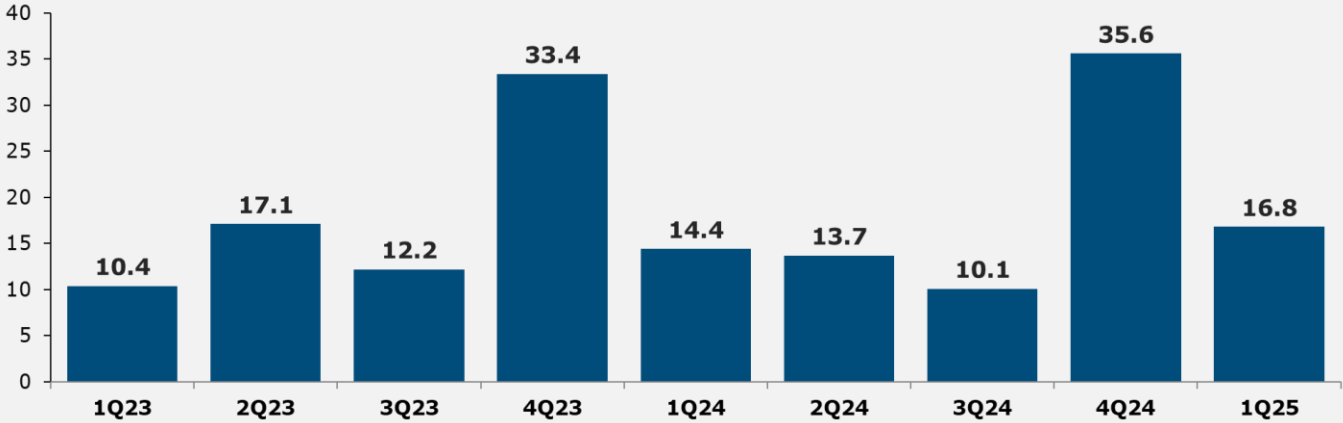
1Q24



1Q25



## Foreing Sales (US\$ million)



# Order Entry and Backlog

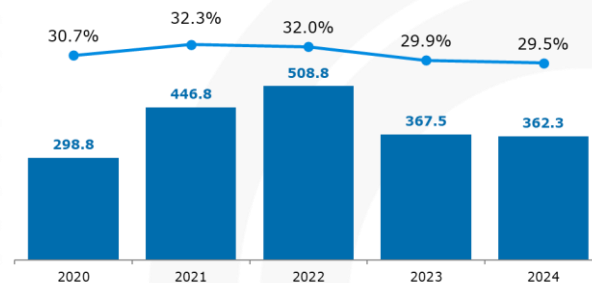
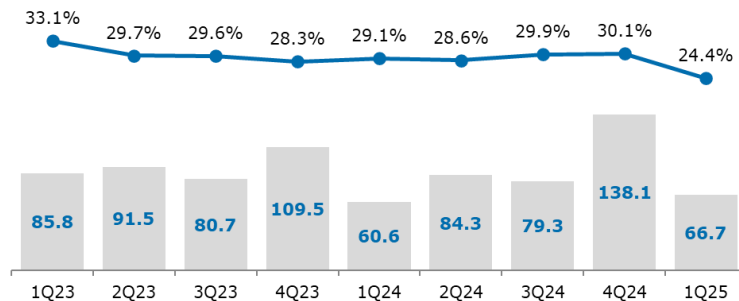
<b>Order Entry (R\$ 000)</b> Gross Values, sales taxes included	<b>1Q24</b>	<b>4Q24</b>	<b>1Q25</b>	<b>Chg.</b> <b>1Q25/4Q24</b>	<b>Chg.</b> <b>1Q25/1Q24</b>
<b>ROMI Machines</b>	178,350	180,385	234,082	29.8%	31.2%
<b>Burkhardt+Weber Machines</b>	69,367	120,426	134,252	11.5%	93.5%
<b>Rough and Machined Cast Iron Parts</b>	51,055	45,840	54,077	18.0%	5.9%
<b>Total *</b>	<b>298,772</b>	<b>346,651</b>	<b>422,411</b>	<b>21.9%</b>	<b>41.4%</b>

<b>Order Backlog (R\$ 000)</b> Gross Values, sales taxes included	<b>1Q24</b>	<b>4Q24</b>	<b>1Q25</b>	<b>Chg.</b> <b>1Q25/4Q24</b>	<b>Chg.</b> <b>1Q25/1Q24</b>
<b>ROMI Machines</b>	236,842	234,540	325,179	38.6%	37.3%
<b>Burkhardt+Weber Machines</b>	302,113	355,775	429,962	20.9%	42.3%
<b>Rough and Machined Cast Iron Parts</b>	56,340	61,364	62,704	2.2%	11.3%
<b>Total *</b>	<b>595,295</b>	<b>651,679</b>	<b>817,845</b>	<b>25.5%</b>	<b>37.4%</b>

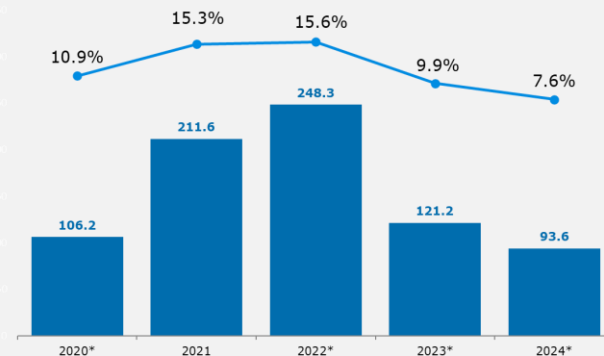
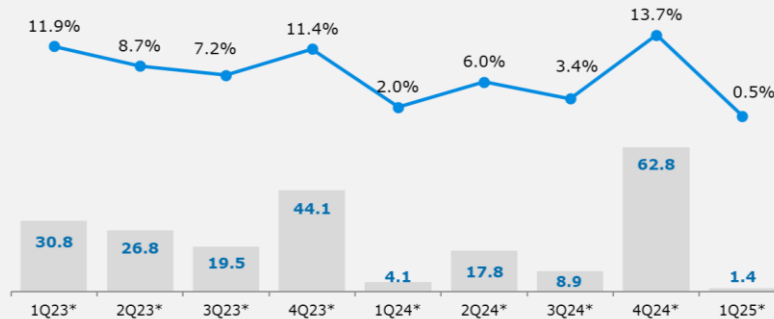
(\*) The informed amounts related to incoming orders and order backlog do not include parts and services

# Profitability

## Gross profit (R\$ million) and Gross Margin



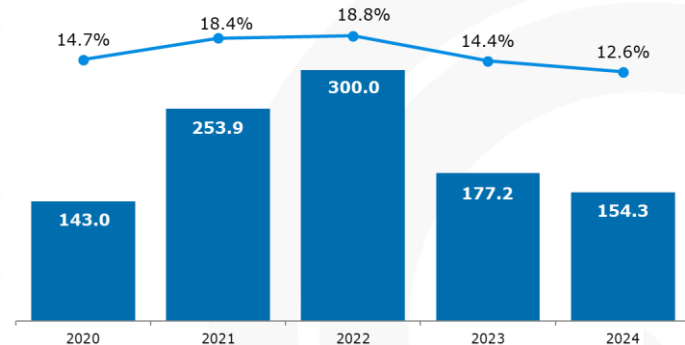
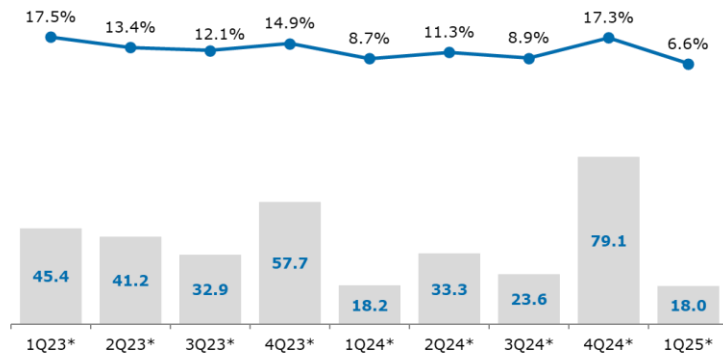
## Operating Profit (R\$ million) and Operating Margin\*



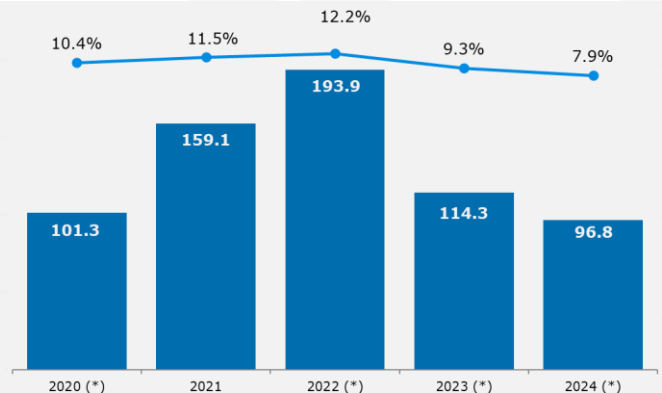
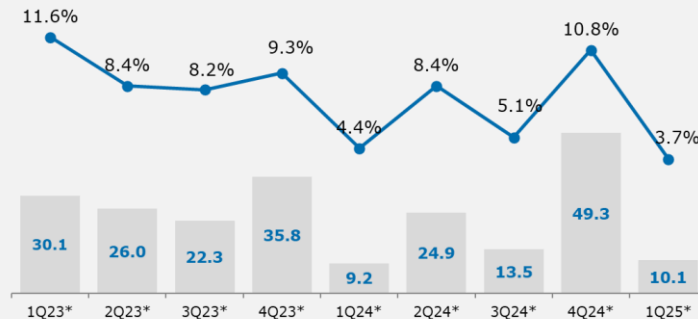
**Note:** According to the information in the Earnings Release for the respective years/periods, Operating Profit is adjusted as follows: (i) 2020: reduced by R\$0.7 million; (iii) 1Q23, 2Q23, 3Q23, 4Q23, 1Q24, 2Q24, 3Q24, 4Q24 and 1Q25: EBIT and EBITDA are adjusted in the amounts of R\$6,278, R\$6,806, R\$22,874, R\$16,008, R\$9,106, R\$6,346, R\$ 10,607, R\$(7,076), R\$276 respectively; and net income in the amounts of R\$6,078, R\$6,589, R\$22,143, R\$15,496, R\$8,821, R\$6,149, R\$10.229, (R\$7.076) and R\$269, respectively, referring to the recognition of the impacts of the Vila ROMI Residence project, sale of land at Avenida JK and recognition of fair APV (Adjustment to Present Value).

# Profitability

## EBITDA (R\$ million) and EBITDA Margin\*



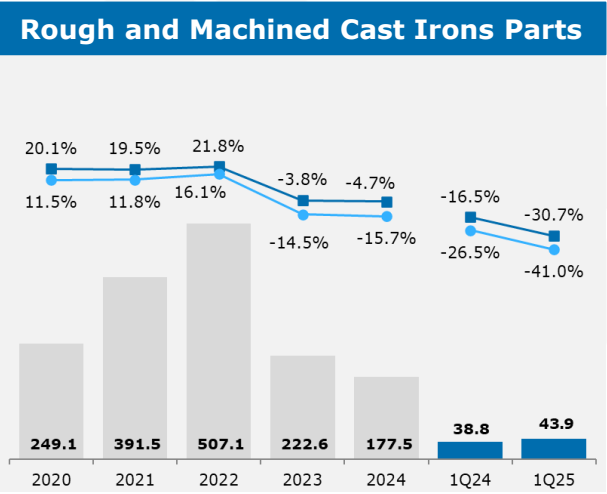
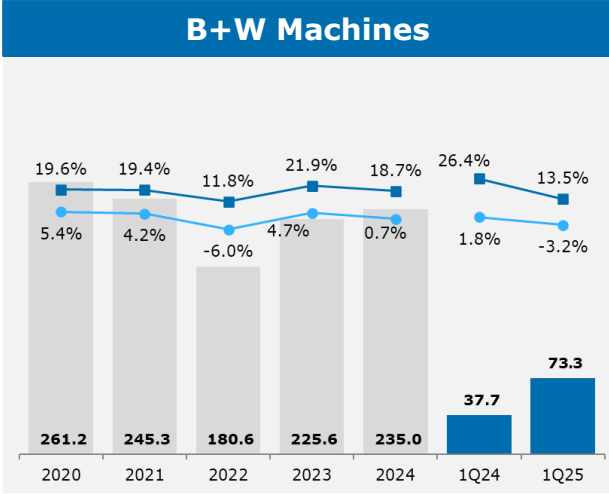
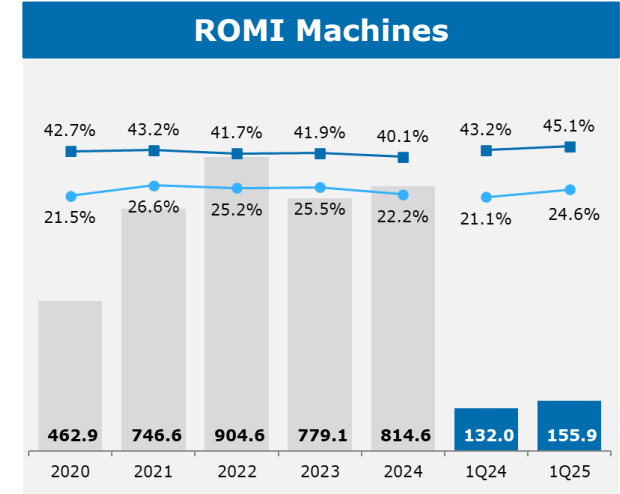
## Net income (R\$ million) and Net Margin\*



**Note:** According to the information in the Earnings Release for the respective years/periods, Operating Profit is adjusted as follows: (i) 2020: reduced by R\$0.7 million; (iii) 1Q23, 2Q23, 3Q23, 4Q23, 1Q24, 2Q24, 3Q24, 4Q24 and 1Q25: EBIT and EBITDA are adjusted in the amounts of R\$6,278, R\$6,806, R\$22,874, R\$16,008, R\$9,106, R\$6,346, R\$ 10,607, R\$(7,076), R\$276 respectively; and net income in the amounts of R\$6,078, R\$6,589, R\$22,143, R\$15,496, R\$8,821, R\$6,149, R\$10.229, (R\$7.076) and R\$269, respectively, referring to the recognition of the impacts of the Vila ROMI Residence project, sale of land at Avenida JK and recognition of fair APV (Adjustment to Present Value).

# Business Unit's Results

	Quarter								
Sales	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25
ROMI Machines (qty)	203	291	281	305	168	298	266	336	180
Burkhardt+Weber (qty)	-	2	1	8	1	1	-	13	4
Rough and Machined Cast Iron Parts (ton)	4,232	3,542	2,725	1,786	2,148	2,473	2,304	2,192	2,351

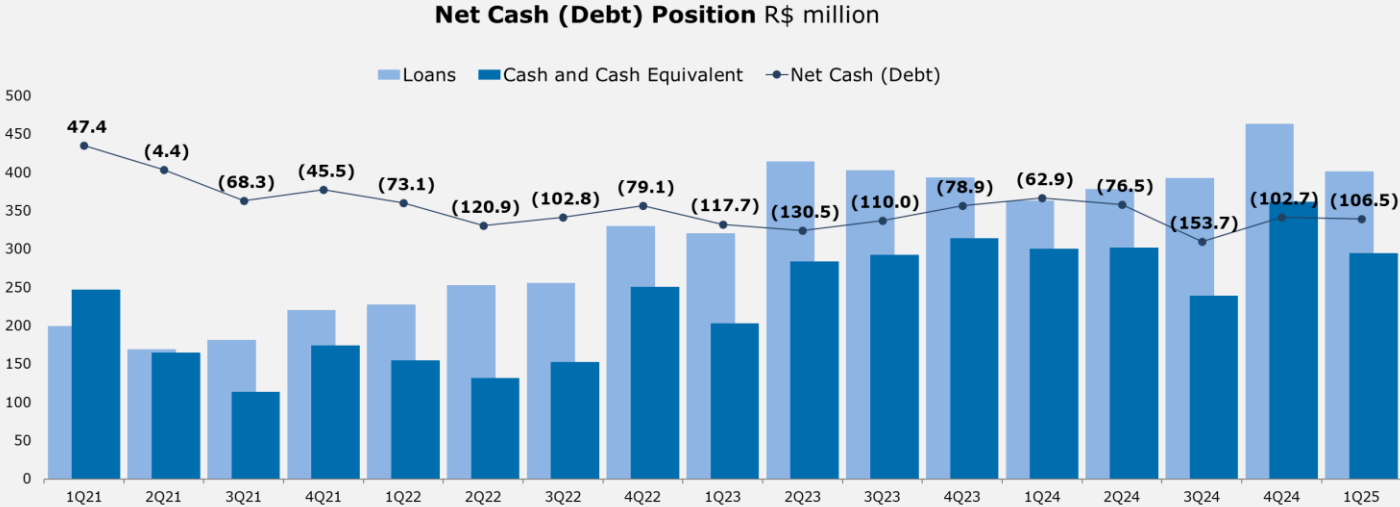


# Financial Position

Cash and Cash Equivalent (R\$ MM) - 03/31/2025	
	Amount
Bank Deposit Certificate ("CDB")	204.6
Banks / Time Deposit	90.5
Total	295.0
Net Cash =	(106.4)

Loans (R\$ MM) - 03/31/2025	
	Amount
2025 (9 month)	71.2
2026	123.2
2027	113.0
2028 and after	94.0
Total =	401.5

## Net Cash (Debt) Position R\$ million



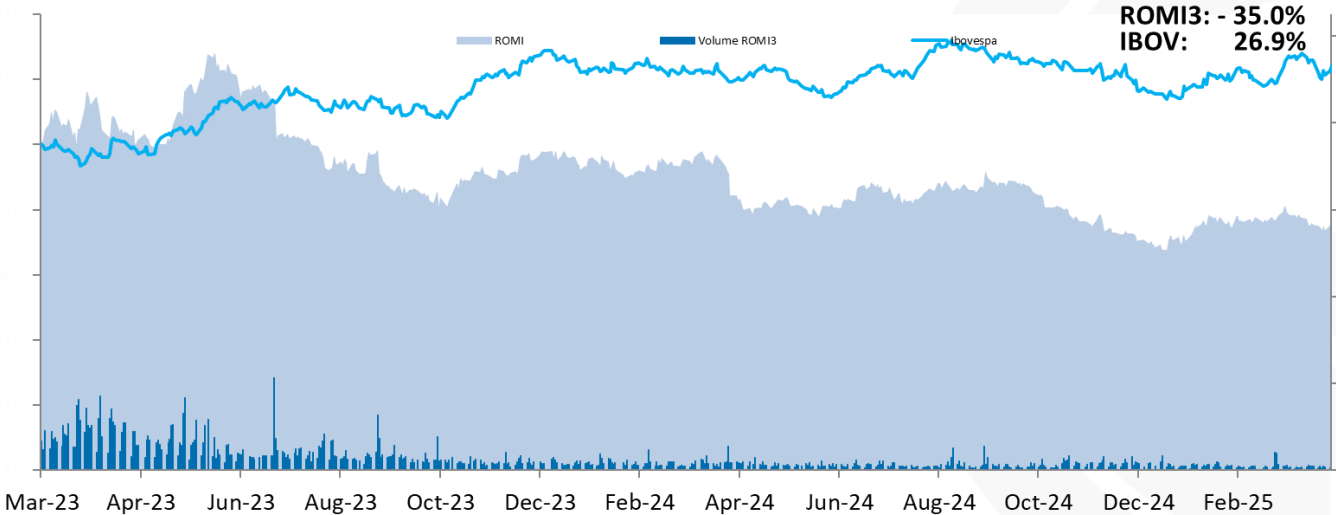


Share performance  
ROMI3 vs. Ibovespa

From: 03/31/2023 to 04/15/2025

Source: B3

**Note:** The performance of ROMI3 shares shown in the chart reflects the retroactive calculation of the impact of the bonuses that took place in October 2022, March 2023 and March 2024 to reflect the new quantity of shares in circulation after the events.



ROMI3  
B3 LISTED NM

ITAG B3 IGC-NM B3 IGC B3




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