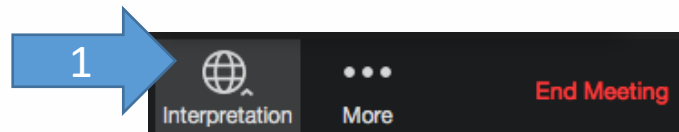


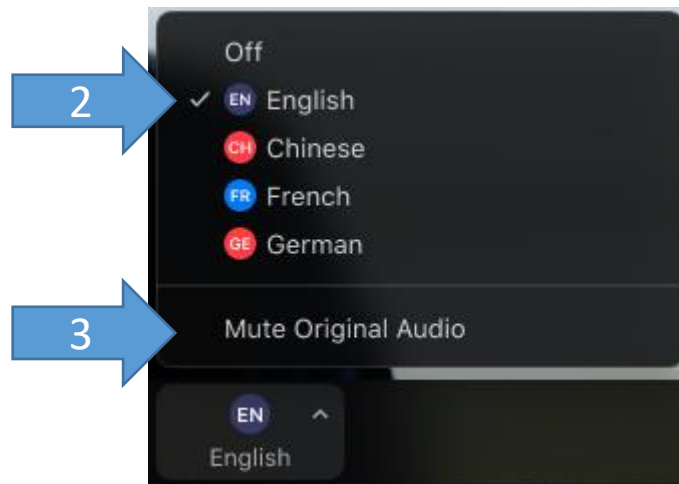
Tradução Simultânea / Simultaneous translation



1. Nos controles da reunião, clique em **Interpretação**.
*In meeting controls, click **Interpretation**.*



2. Clique no idioma: **Inglês** / *Click the language: **English***



3. Para ouvir apenas a tradução, clique em **Silenciar áudio original**.
*To hear the interpreted language only, click **Mute Original Audio**.*

*O recurso de tradução simultânea só está disponível para usuários com o plug-in/app Zoom instalado no desktop ou celular.

**The simultaneous translation feature is only available to users that have the Zoom plug-in/app installed on desktop or mobile.*



2Q23 Earnings Release

July 19th, 2023

ROMI3
B3 LISTED NM

IBRA B3 - IDIV B3 - IGCT B3 - ITAG B3
SMLL B3 - IGC-NM B3 - IGC B3

Important Note



This release contains forward looking statements subject to risks and uncertainties. Such forward looking statements are based on the management's beliefs and assumptions on information currently available to the Company. The reservations as to forward looking statements also apply to information on possible or presumed operating results, as well as any statements preceded, followed or including words such as "believes", "may", "will", "expects", "intends", "plans", or similar expressions. Forward looking statements are not performance guarantees, they involve risks, uncertainties and assumptions because they refer to future events and, therefore, depend on circumstances which may or may not occur. Future results may differ materially from those expressed or suggested by forward looking statements. Many of the factors which will determine these results and figures are beyond ROMI'S control or prediction capacity.





ROMI

Second quarter of 2023

EBITDA Adjusted

R\$ 41.2 million

Margin of 13.4% 2Q22

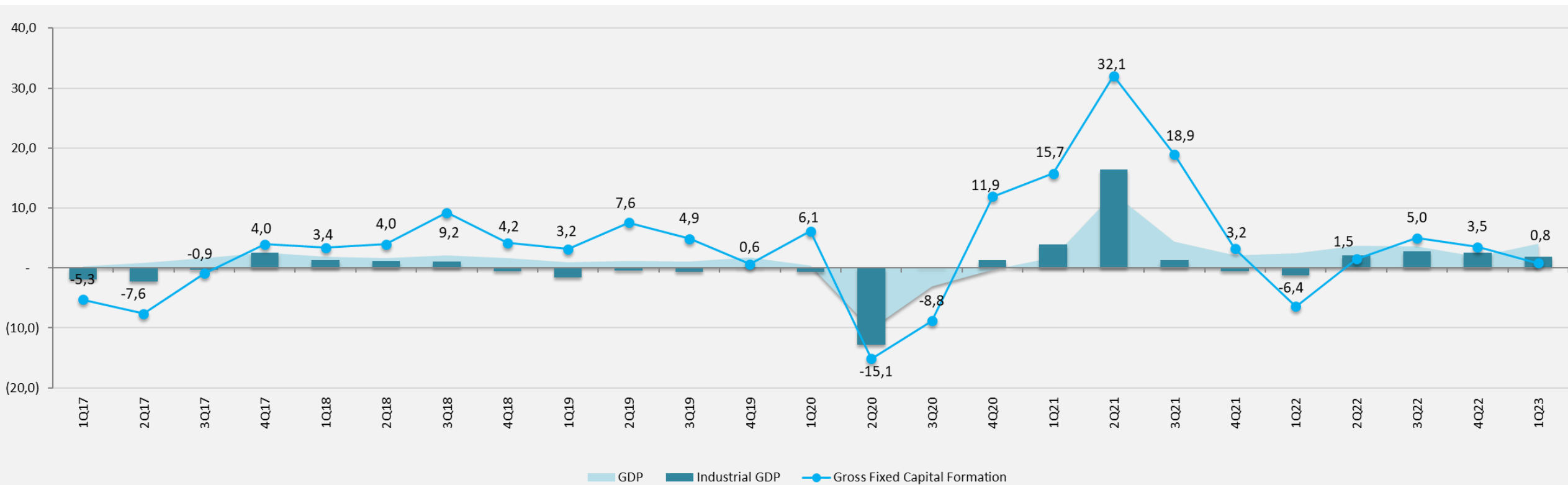
- The gross margin in 2Q23 increased by 1.5 p.p. compared to the same period of 2022, driven by the performance of the ROMI Machines and B+W Machines Business Units.
- The gross and adjusted operating margin of the Romi Machines Unit in 2Q23 grew by 1.0 p.p. and 0.8 p.p. compared to the same period of 2022, with the growth of the machine rental business;
- The B+W Machines Unit in 2Q23 posted a significant increase in operating margins, reflecting gains in operational efficiency and the increase in revenues from services provided, spare parts, and sale of machines.

Conjunctural Indicators



GDP and FBKF (Gross Fixed Capital Formation)

Source: IBGE (current quarter vs the same quarter last year)

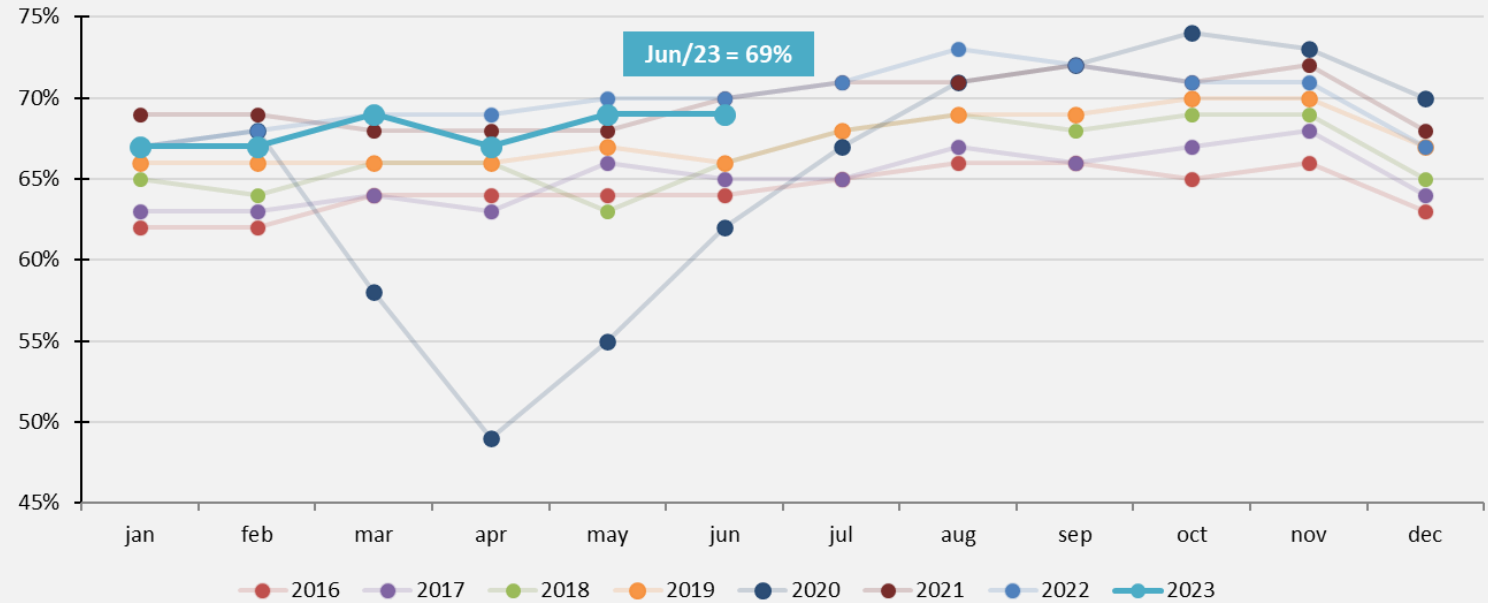


Economic Indexes - Conjunctural



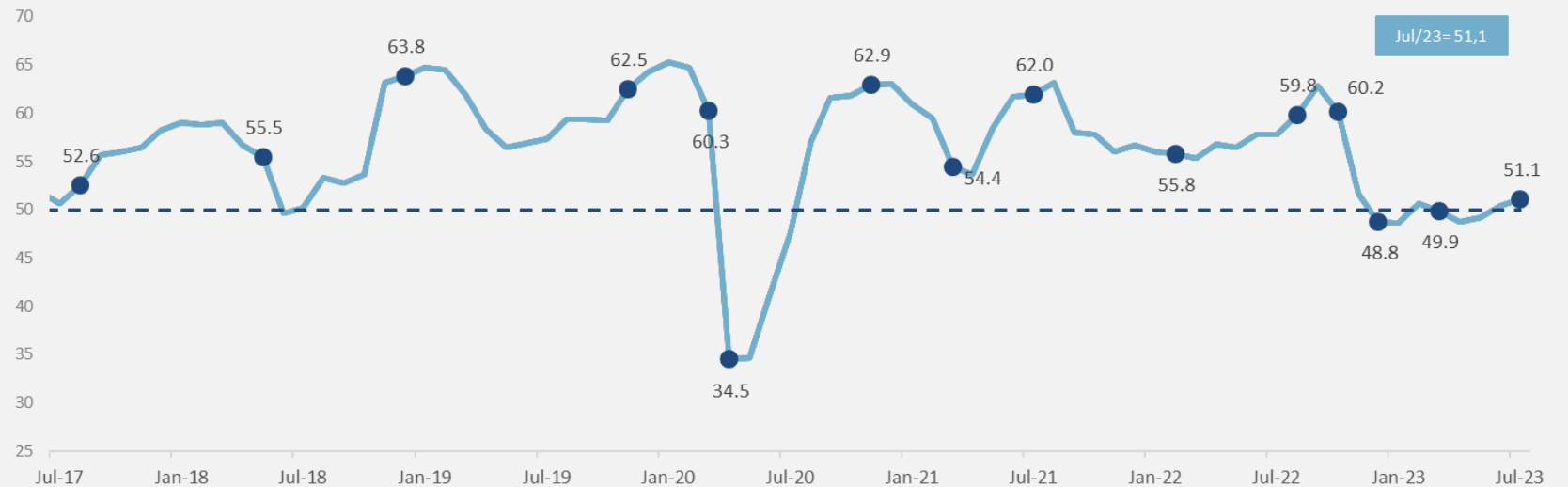
Average Installed Capacity Utilization (UCI)

Source: CNI – UCI, July, 2023.



Industrial Entrepreneur Confidence Index - ICEI

Source: CNI – ICEI July, 2023.



Business units

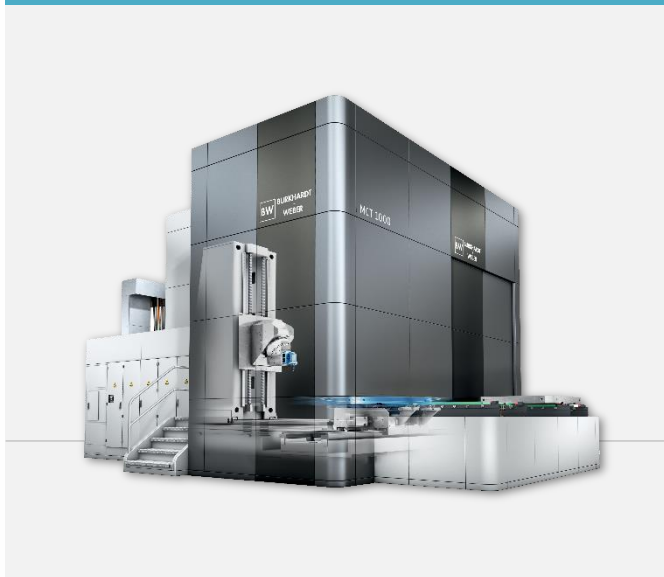


Romi Machines



	1H23	2022
Job shops	31%	24%
Machines and Equipments	19%	15%
Automotive	15%	15%
Agricultural	2%	6%
Toolling	5%	4%
Packing	2%	4%
Mining and steel	6%	2%
Others	20%	30%

BW Machines



	1H23	2022
Machines and Equipments	0%	60%
Engines	61%	0%
Automotive	0%	40%
Energy	39%	0%

Rough and Machined Cast Iron Parts

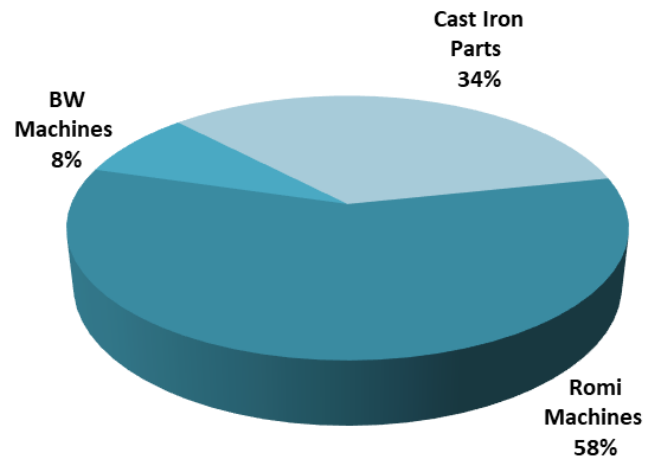


	1H23	2022
Wind Power	16%	46%
Automotive	25%	24%
Construction	17%	10%
Agriculture	42%	20%

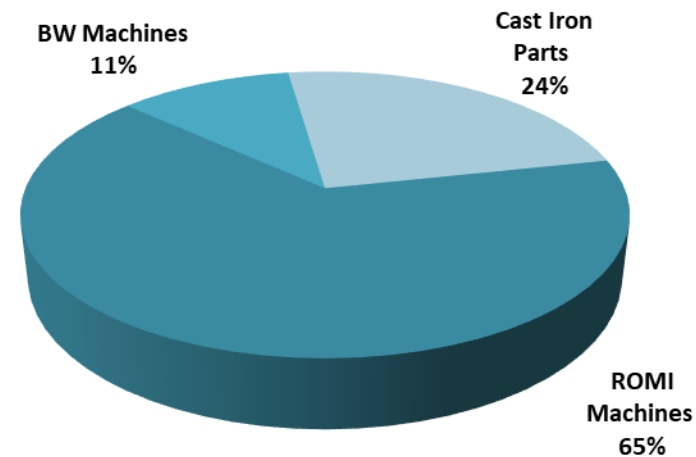
Net Sales per Business Unit



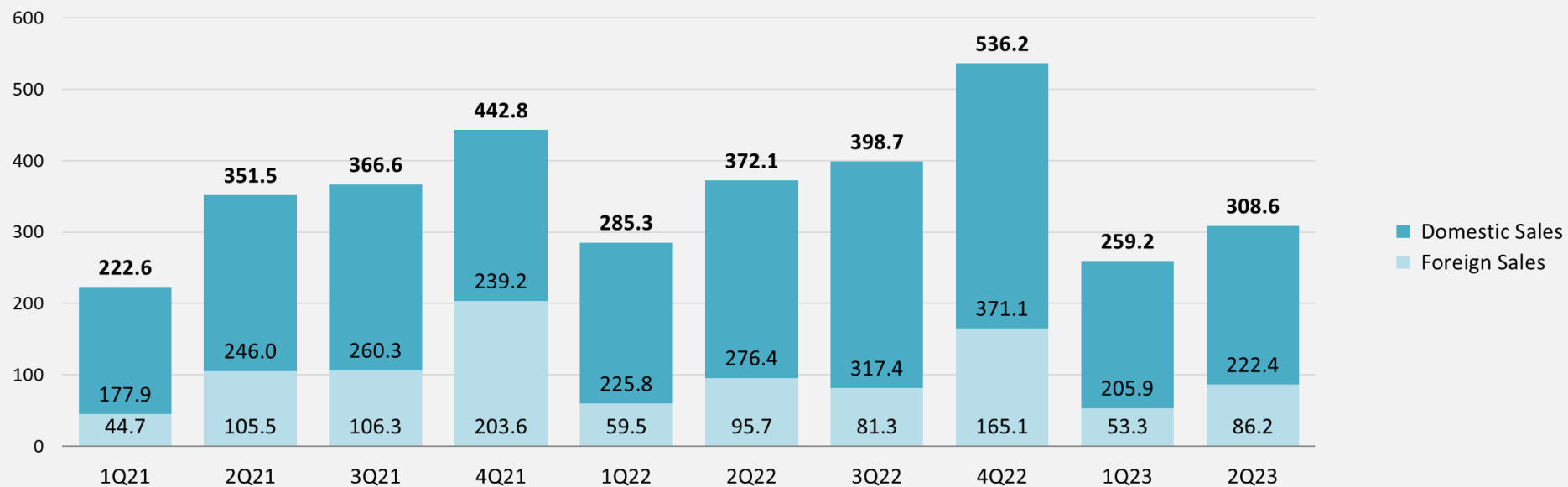
1H22



1H23



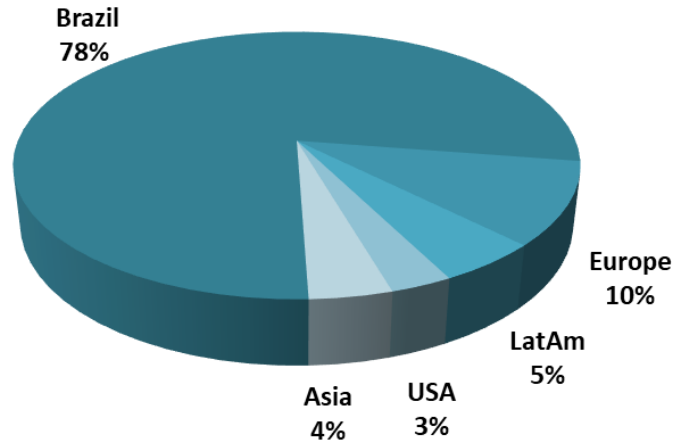
Net Operating Sales (R\$ million)



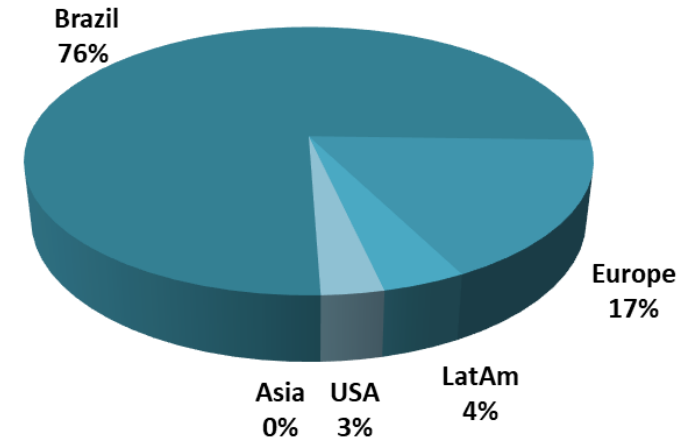
Sales Distribution



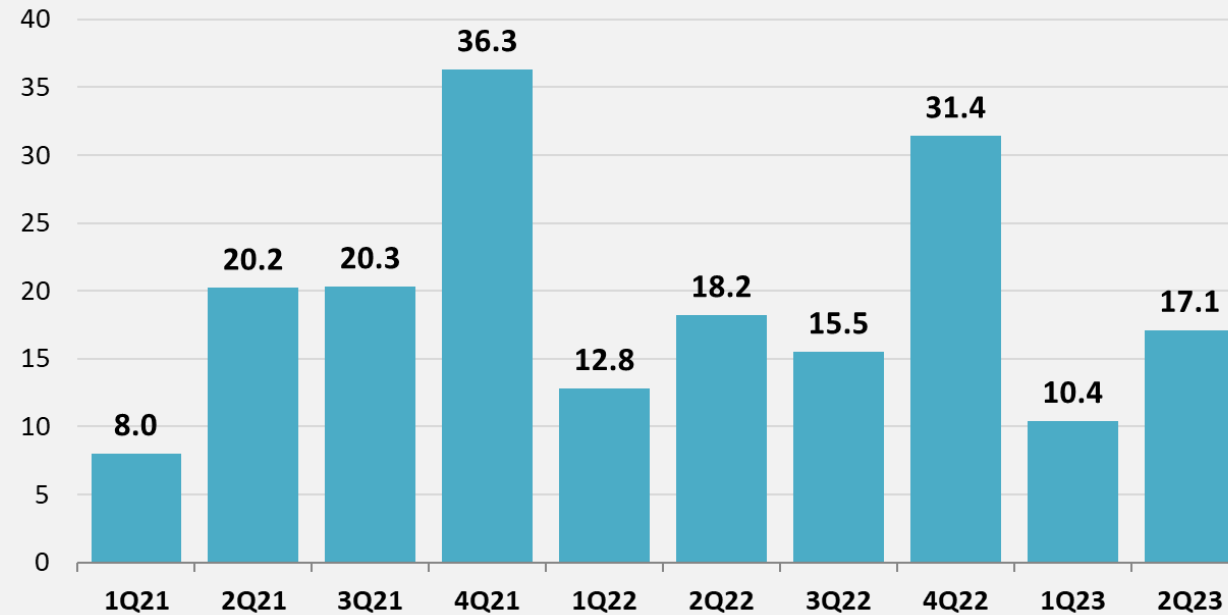
1H22



1H23



Foreing Sales (US\$ million)



Order Entry and Backlog



Order Entry (R\$ 000) Gross Values, sales taxes included	2Q22	1Q23	2Q23	Chg. 2Q23/1Q23	Chg. 2Q23/2Q22	1H22	1H23	Chg. 23/22
ROMI Machines	283,333	199,713	212,684	6.5%	-24.9%	476,058	412,397	-13.4%
Burkhardt+Weber Machines	53,725	-	47,635	0.0%	-11.3%	95,140	47,635	-49.9%
Rough and Machined Cast Iron Parts	143,276	60,676	21,379	-64.8%	-85.1%	237,209	82,055	-65.4%
Total *	480,333	260,389	281,698	8.2%	-41.4%	808,406	542,087	-32.9%

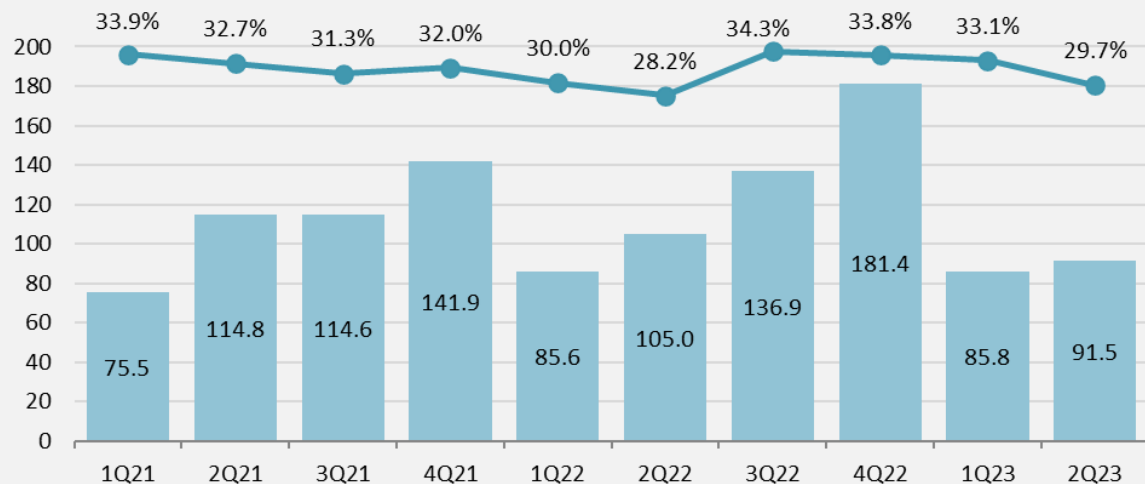
Order Backlog (R\$ 000) Gross Values, sales taxes included	2Q22	1Q23	2Q23	Chg. 2Q23/1Q23	Chg. 2Q23/2Q22
ROMI Machines	409,224	263,208	271,745	3.2%	-33.6%
Burkhardt+Weber Machines	167,937	188,043	199,688	6.2%	18.9%
Rough and Machined Cast Iron Parts	327,143	118,609	62,966	-46.9%	-80.8%
Total *	904,304	569,861	534,400	-6.2%	-40.9%

(*) The informed amounts related to incoming orders and order backlog do not include parts and services

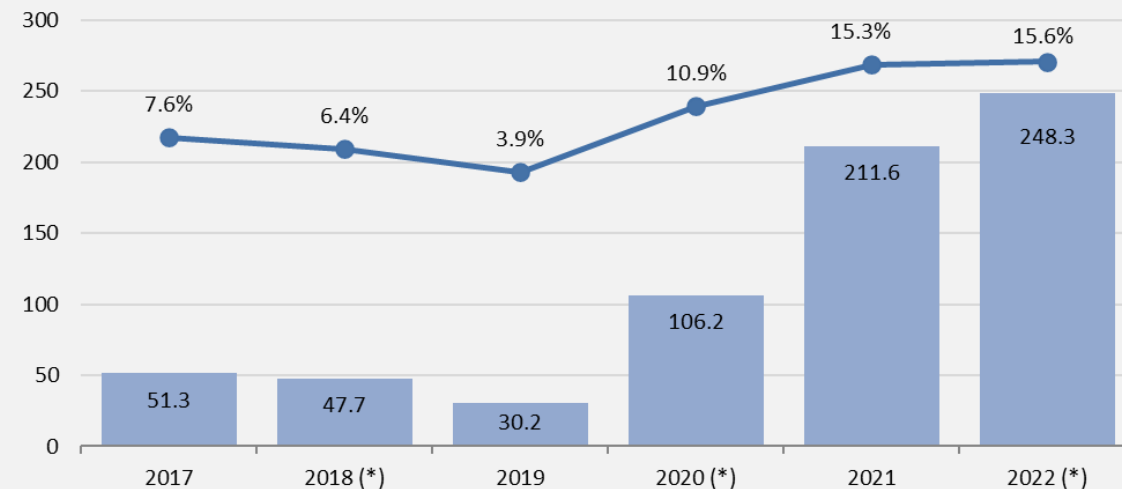
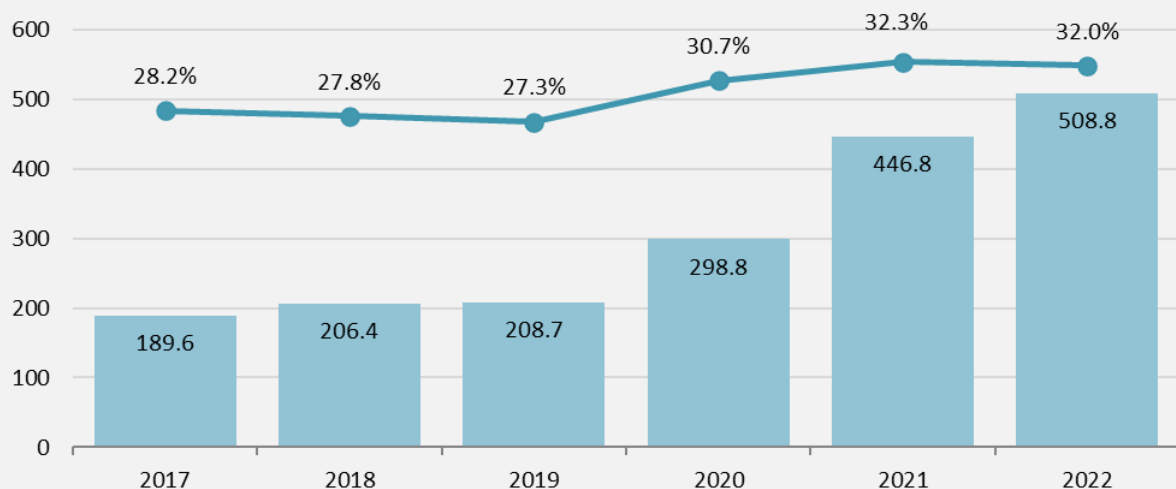
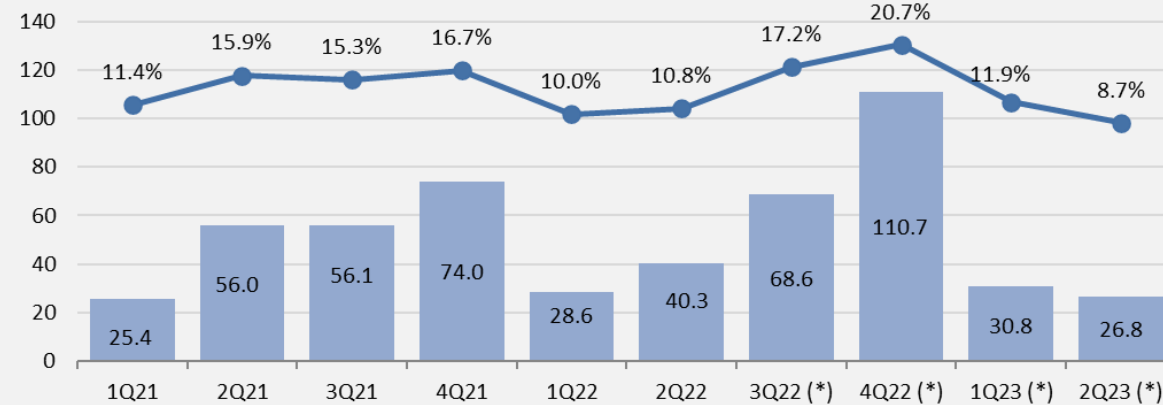
Profitability



Gross profit (R\$ million) and Gross Margin



Operating Profit (loss) (R\$ million) and Operating Margin

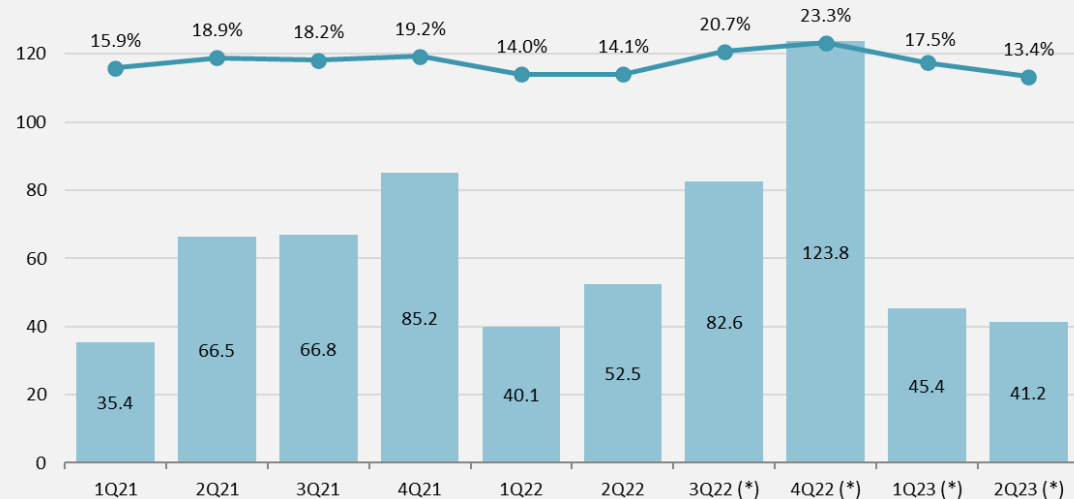


Note: According to the information contained in the Earnings Release for the respective years/periods, Operating Income is adjusted as follows: (i) 2018: increased by R\$1.6 million; (ii) 2020: reduced by R\$0.7 million; (iii) 3Q22, 4Q22 and 2022: reduced, respectively, by R\$9.4 million, R\$13.4 million and R\$22.9 million; (iv) 1Q23 and 2Q23: reduced, respectively, by R\$6.3 million and R\$6.8 million due to the recognition of revenue from the "Vila ROMI Residence" project.

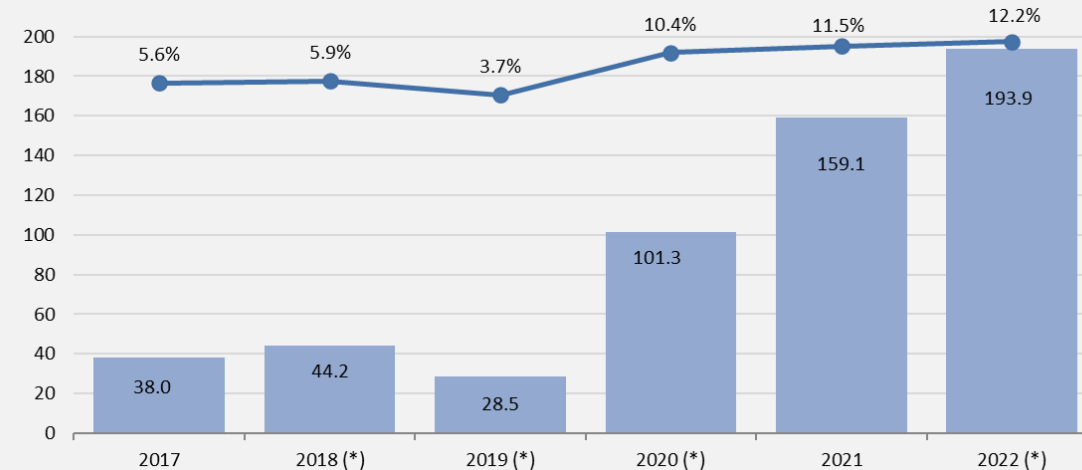
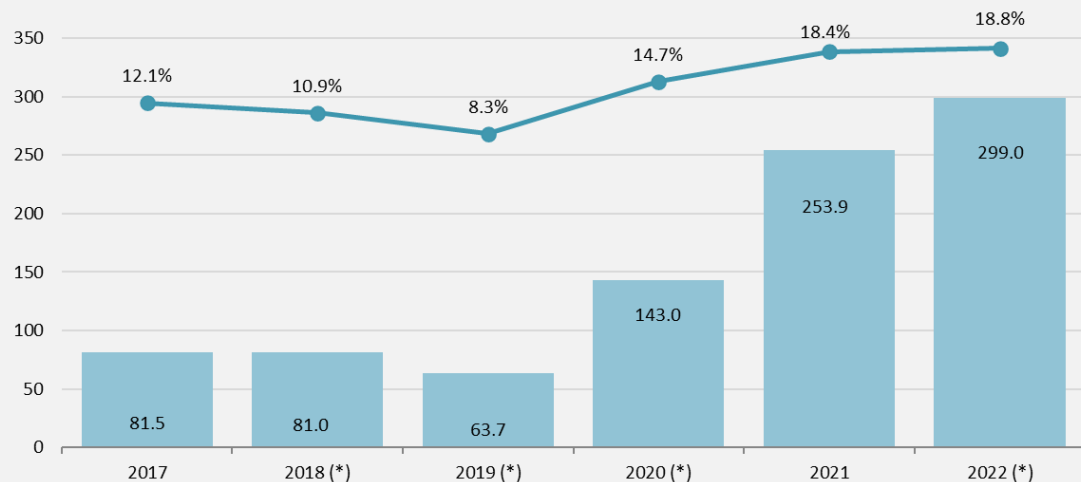
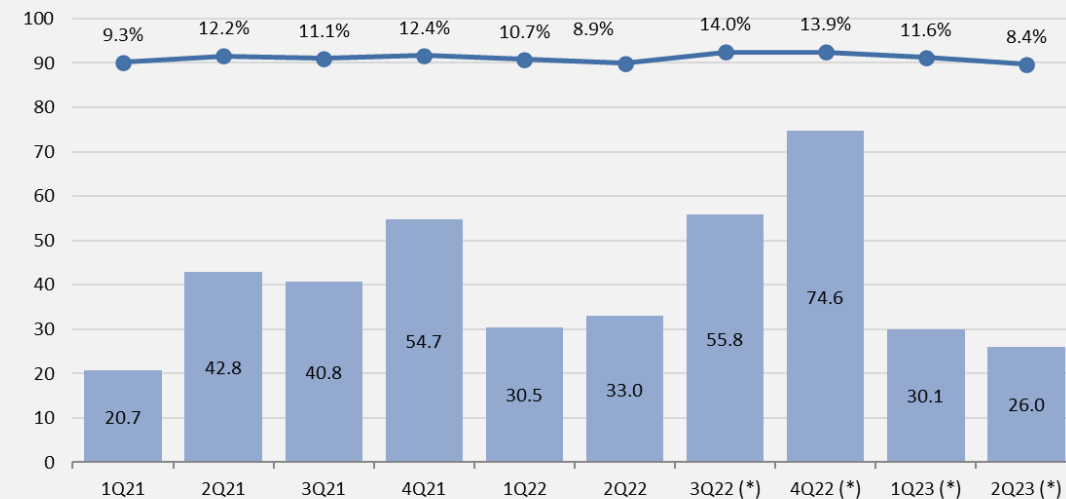
Profitability



EBITDA (R\$ million) and EBITDA Margin



Net income (loss) (R\$ million) and Net Margin



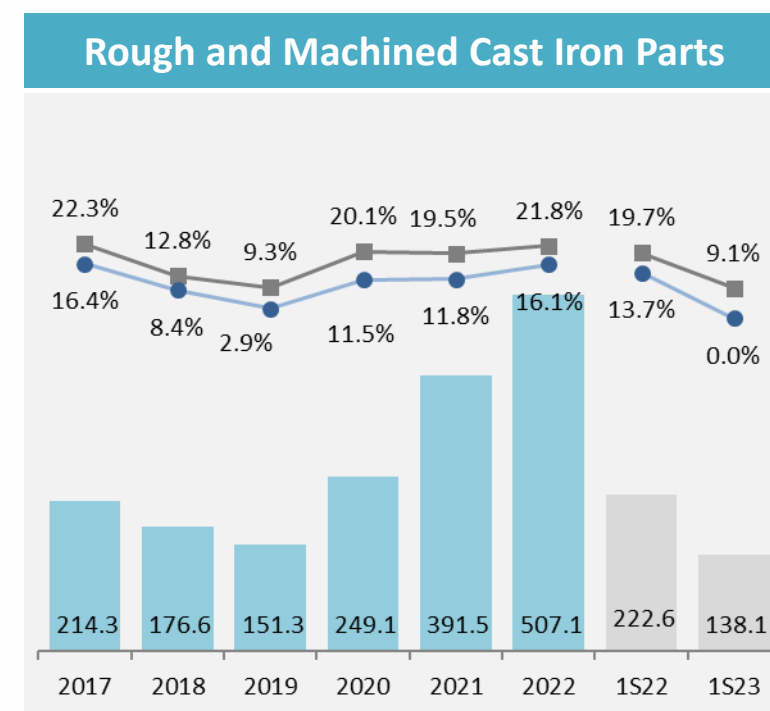
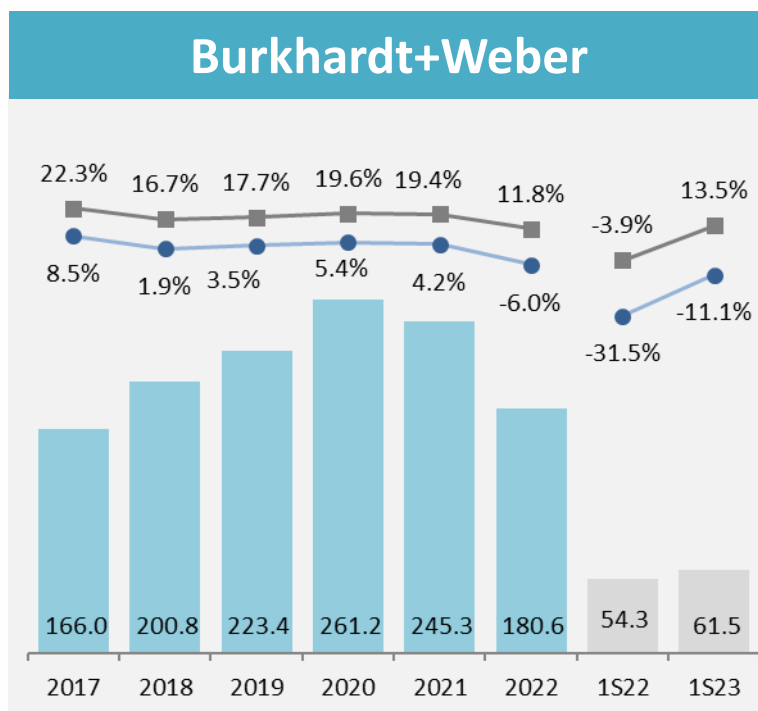
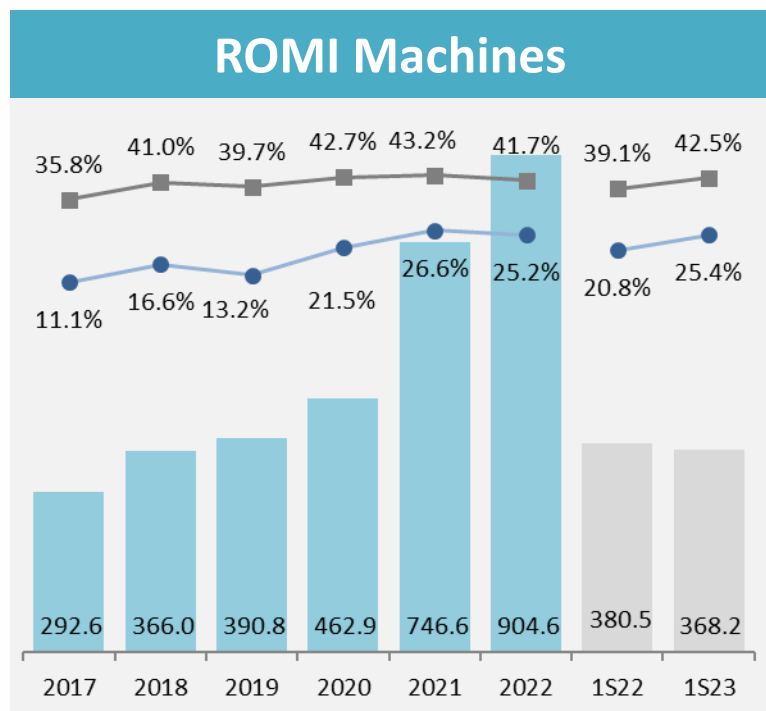
Note: (*) According to information contained in the Earnings Release for the respective years/periods, EBITDA is adjusted as follows: (i) 2018: increased by R\$1.7 million; (ii) 2019: reduced by R\$74.3 million; (iii) 2020: EBITDA reduced by R\$0.7 million and Net Income by R\$73.4 million (iv) 3Q22, 4Q22 and 2022 reduced: EBITDA, respectively, by R\$9.4 million, R\$13.4 million and R\$22.9 million and Net Income, respectively, by R\$9.1 million, R\$13.0 million and R\$22.1 million ; (v) 1Q23 and 2Q23: reduced, respectively, by R\$6.3 million and R\$6.8 million due to the recognition of revenue from the "Vila ROMI Residence" project.

Business Units' Results



Sales	Quarterly										Accumulated	
	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	1H22	1H23
ROMI Machines (qty)	219	332	312	338	256	294	355	382	203	272	550	475
Burkhardt+Weber (qty)	-	5	6	7	-	3	2	8	-	2	3	2
Rough and Machined Cast Iron Part	5,808	7,329	7,819	6,089	5,561	6,519	7,294	6,844	4,232	3,542	12,080	7,774

Revenue Gross Margin EBITDA



Revenue Gross Margin Adjusted EBITDA Margin

Financial Position



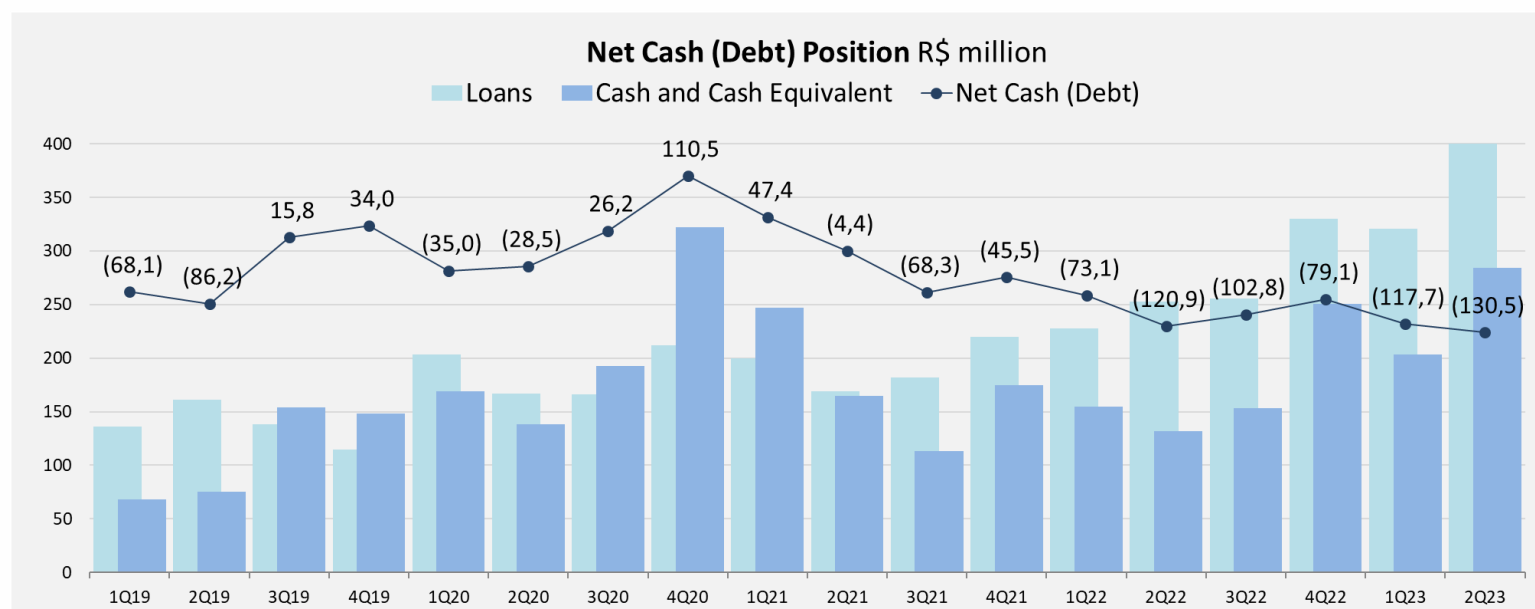
Cash and Cash Equivalent (R\$ MM) - 06/30/2023

	Amount
Bank Deposit Certificate ("CDB")	161.2
Financial investments covered by debentures	36.8
Banks / Time Deposit	86.0
Total	284.0
Net Cash =	(130.5)

Loans (R\$ MM) - 06/30/2023

	Amount
2023 (6 meses)	59.4
2024	151.5
2025	49.7
2026	66.4
2027 and after	87.5
Total	414.5

Net Cash (Debt) Position R\$ million



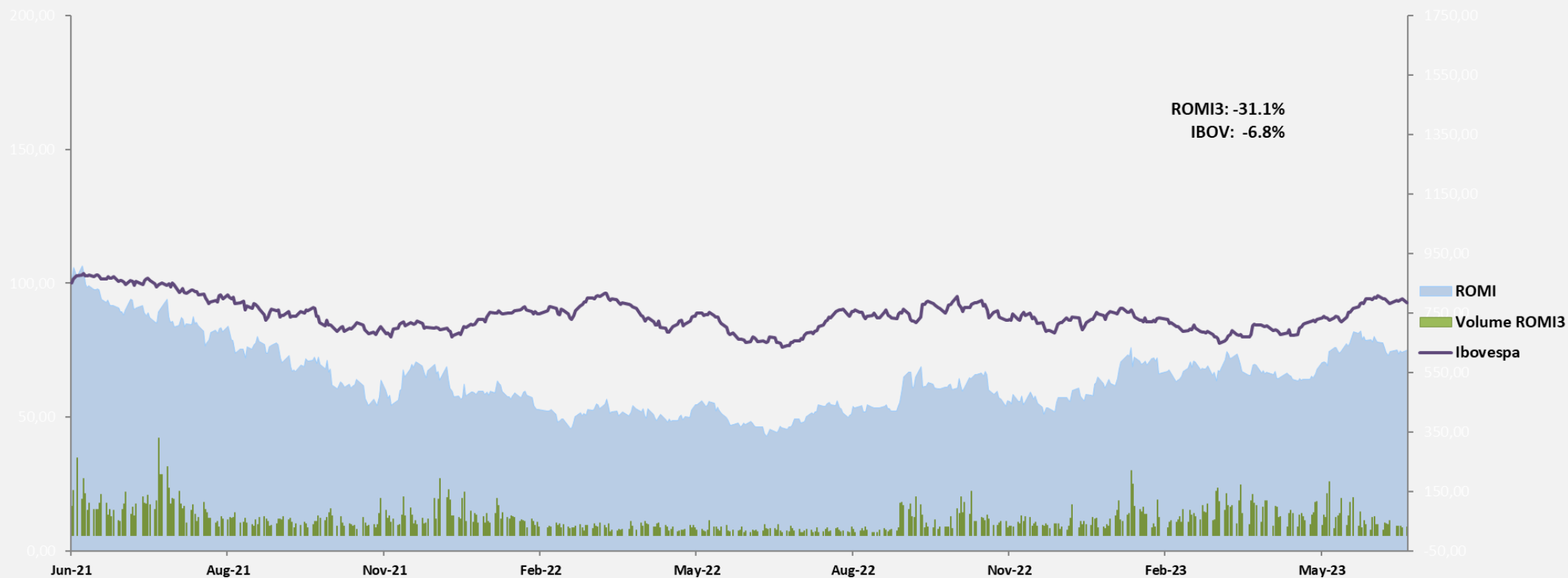


Share performance ROMI3 vs. Ibovespa

From: 06/30/2021 to 07/17/2023

Source: B3

Note: The performance of ROMI3 shares shown in the chart below does not consider the distribution of profits made in the period presented, as well as the stock bonus in shares that occurred in October 2022 and March 2023.



ROMI3
B3 LISTED NM

IBRA B3 - IDIV B3 - IGCT B3 - ITAG B3
SMLL B3 - IGC-NM B3 - IGC B3



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ROMI3
B3 LISTED NM

IBRA B3 - IDIV B3 - IGCT B3 - ITAG B3
SMLL B3 - IGC-NM B3 - IGC B3