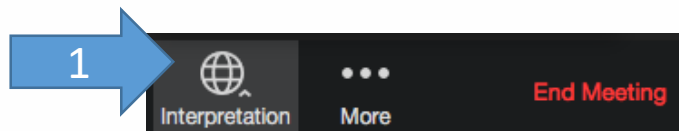


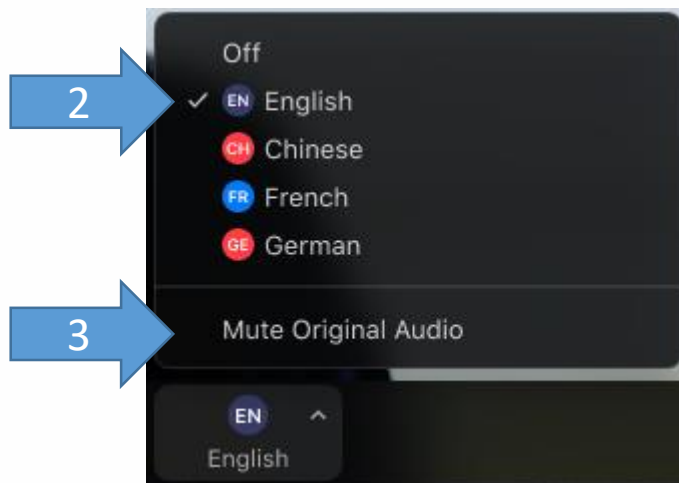
Tradução Simultânea / Simultaneous translation



1. Nos controles da reunião, clique em **Interpretação**.
*In meeting controls, click **Interpretation**.*



2. Clique no idioma: **Inglês** / *Click the language: **English***



3. Para ouvir apenas a tradução, clique em **Silenciar áudio original**.
*To hear the interpreted language only, click **Mute Original Audio**.*

*O recurso de tradução simultânea só está disponível para usuários com o plug-in/app Zoom instalado no desktop ou celular.

**The simultaneous translation feature is only available to users that have the Zoom plug-in/app installed on desktop or mobile.*



1Q21 Earnings Release

April 28th, 2021

ROMI3
B3 LISTED NM

IBRA B3 IDIV B3 IGCT B3 ITAG B3 SMLL B3 IGC-NM B3 IGC B3

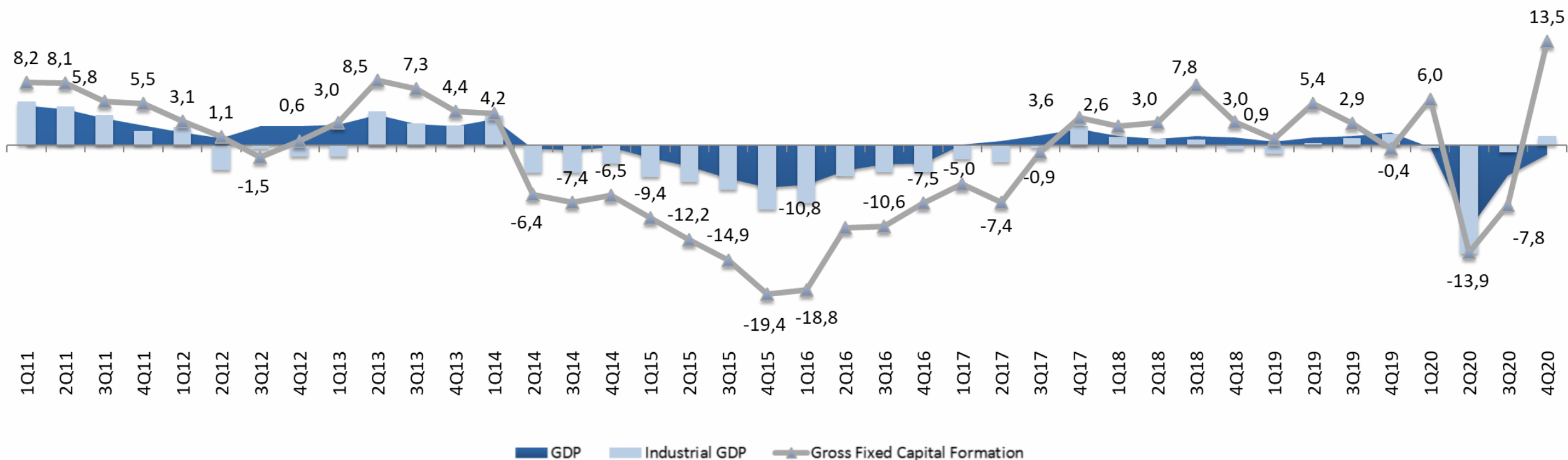


This release contains forward-looking statements subject to risks and uncertainties. Such forward-looking statements are based on the management's beliefs and assumptions on information currently available to the Company. The reservations as to forward-looking statements also apply to information on possible or presumed operating results, as well as any statements preceded, followed or including words such as "believes", "may", "will", "expects", "intends", "plans", "estimates" or similar expressions. Forward-looking statements are not performance guarantees. They involve risks, uncertainties and assumptions because they refer to future events and, therefore, depend on circumstances which may or may not occur. Future results may differ materially from those expressed or suggested by forward-looking statements. Many of the factors which will determine these results and figures are beyond Romi's control or prediction capacity.



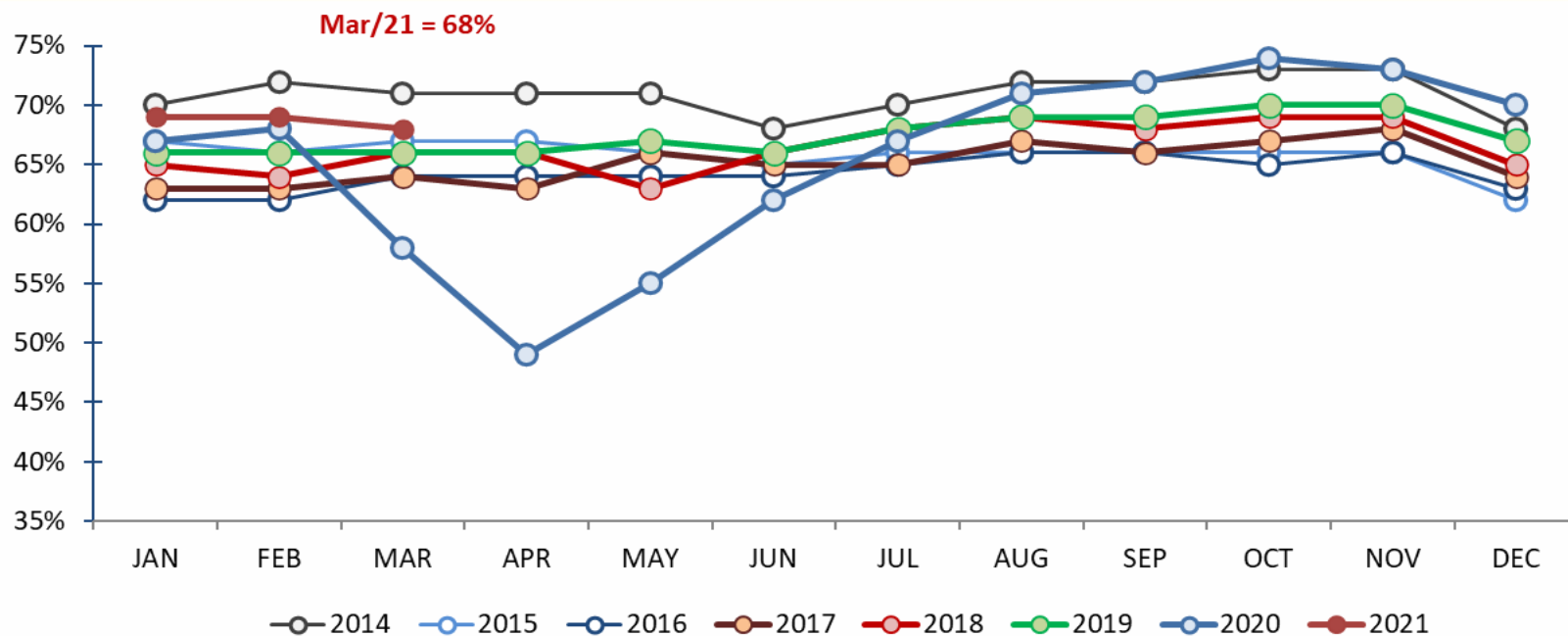
- **EBITDA** in **1Q21** was **R\$ 35.4** (149.0% over EBITDA – adjusted 1Q20);
- **Incoming orders** of **R\$ 408.2M** in **1Q21**, **117.8%** over 1Q20;
- **Order backlog** reaches **R\$ 708M** at the end of **1Q21**, **increased** by **85.5%** compared to 1T20.
- Consolidated net operating revenue in **1Q21** reached **R\$ 222.6 million**, an **increase** of **34.2%** compared to 1Q20. With the higher volume of billing, and the effective control of costs and expenses, **EBITDA - adjusted** in 1Q21 presented a growth of **149.0%** compared to EBITDA – adjusted 1Q20;
- At the **Romi Machines** Unit, net operating revenue **increased** by **59.9%** in 1Q21 compared to 1Q20, due to the resumption of orders from June 2020. The increase in revenue, coupled with an effective control in operating expenses, resulted in an **11.9 p.p.** expansion in operating margin compared to 1Q20;
- At the **Rough and Machined Cast Iron Parts** Unit, net operating revenue **increased** by **65.2%** compared to 1Q20, with the continuous deliveries of large parts and the recovery of the other segments. **Operating margin grew** by **10.6 p.p.**, reflecting the higher production volume, improved operational efficiency.

Conjunctural Indicators – GDP and FBKF

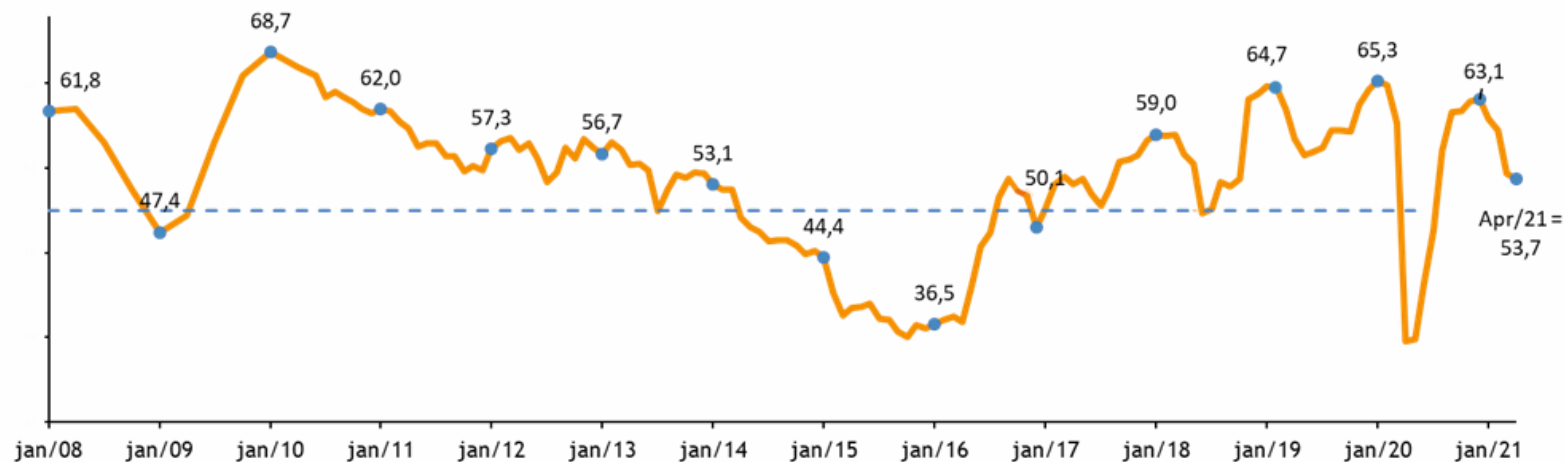


Source: IBGE (current quarter vs. the same quarter last year)

Economic Indexes - Conjunctural



Source: CNI – UCI (Utilization of installed Capacity), February 2021



Source: CNI – ICEI (Industrial Executive Confidence Index), April 2021



Romi Machines



	1Q21	2020
Machines and Equipments	28%	19%
Job shops	18%	19%
Automotive	12%	12%
Agricultural	4%	8%
Tooling	6%	6%
Packing	6%	8%
Construction	2%	4%
Others	25%	25%

B+W Machines



	1Q21(*)	2020
Machines and Equipments	0%	51%
Automotive	0%	21%
Motors and Systems	0%	22%
Aerospace	0%	6%

(*) There were no deliveries in the 1Q21, according to the delivery schedule.

Rough and Machined Cast Iron Parts

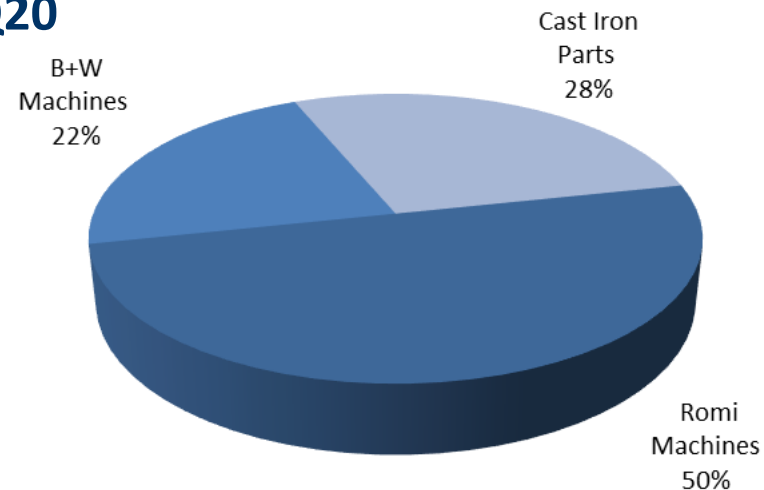


	1Q21	2020
Wind Power	43%	53%
Automotive	28%	22%
Construction	13%	12%
Agriculture	16%	13%
Others	0%	0%

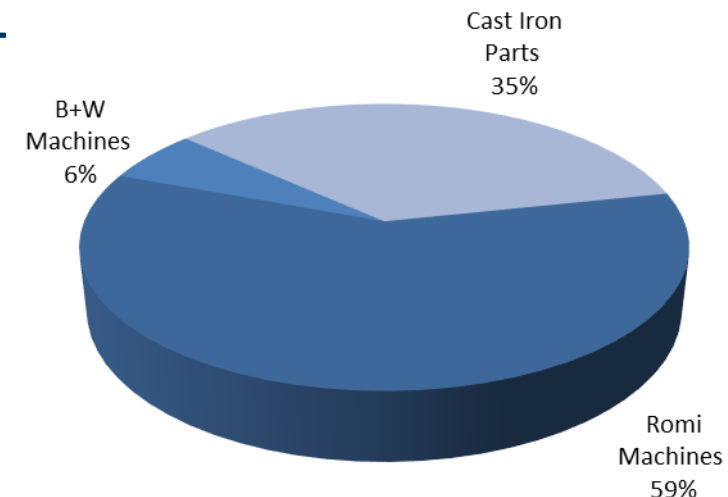
Net Sales per Business Unit



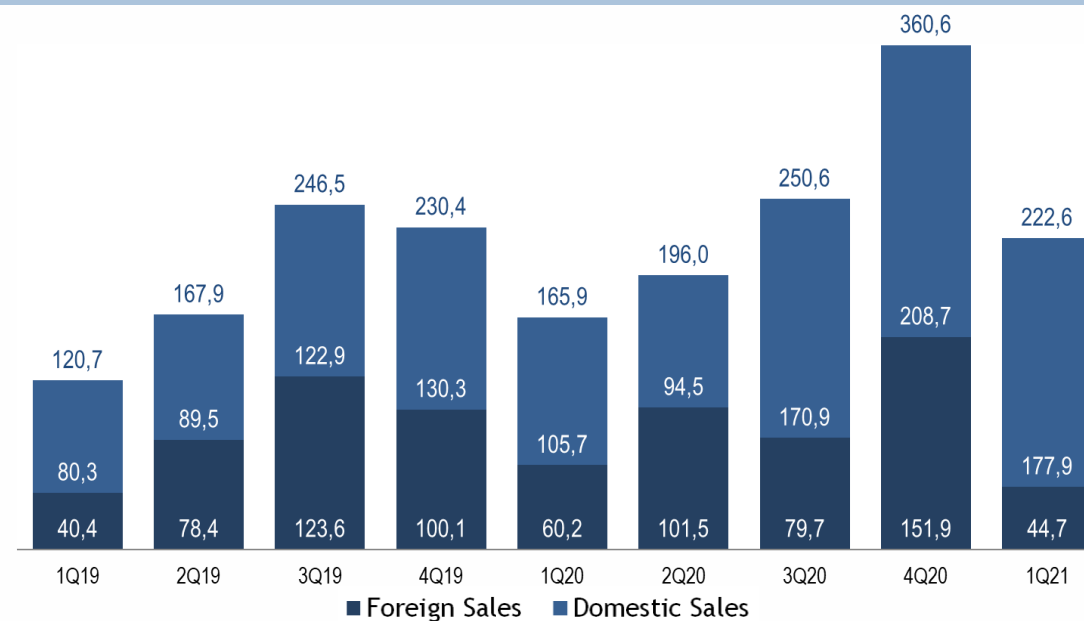
1Q20



1Q21



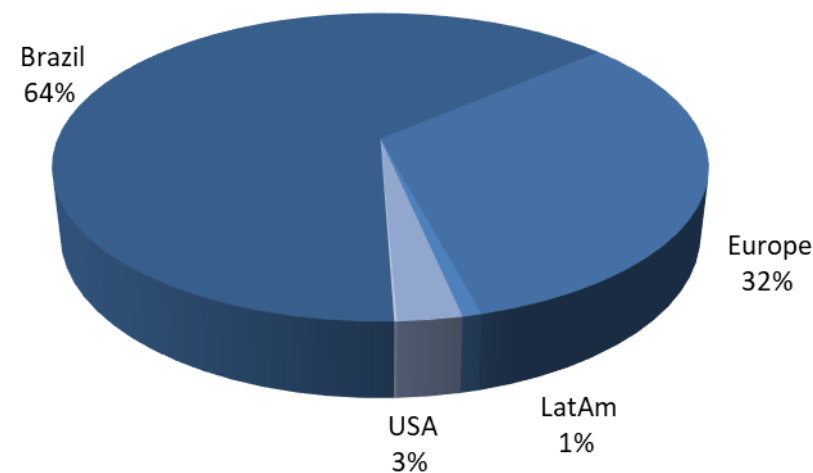
Net Operating Sales (R\$ million)



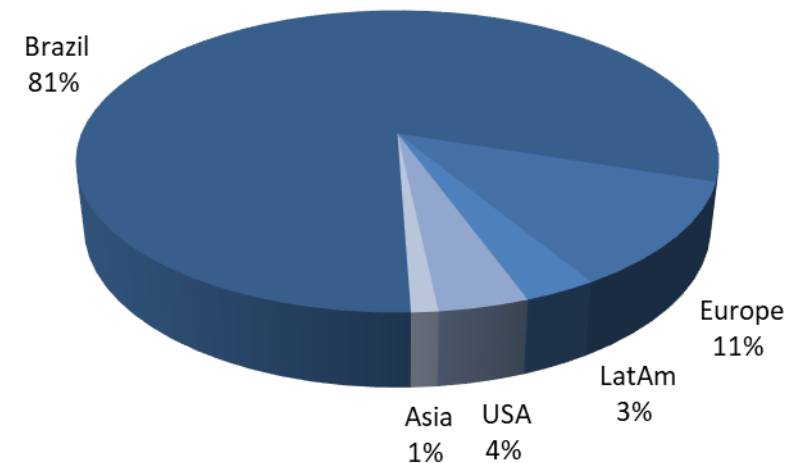
Sales Distribution



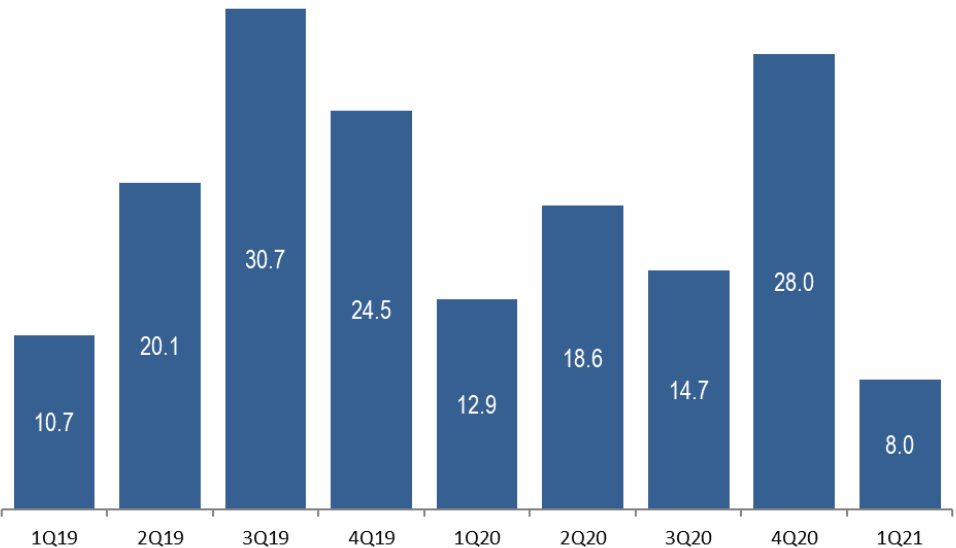
1Q20



1Q21



Foreign Sales (US\$ million)



Order Entry and Backlog



Order Entry (R\$ 000)	1Q20	4Q20	1Q21	Chg. 1Q21/4Q20	Chg. 1Q21/1Q20
Gross Values, sales taxes included					
Romi Machines	87,624	208,471	219,244	5.2%	150.2%
Burkhardt+Weber Machines	20,182	99,346	53,517	-46.1%	165.2%
Rough and Machined Cast Iron Parts	79,616	82,250	135,451	64.7%	70.1%
Total *	187,423	390,067	408,213	4.7%	117.8%

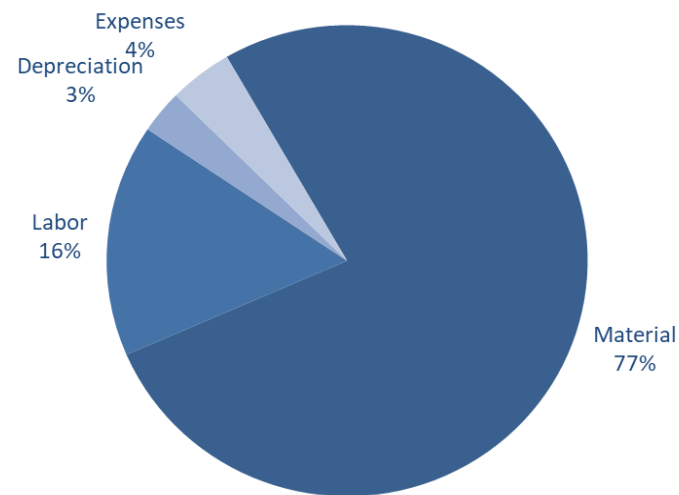
Order Backlog (R\$ 000)	1Q20	4Q20	1Q21	Chg. 1Q21/4Q20	Chg. 1Q21/1Q20
Gross Values, sales taxes included					
Romi Machines	111,063	254,213	340,662	34.0%	206.7%
Burkhardt+Weber Machines	164,039	126,200	185,812	47.2%	13.3%
Rough and Machined Cast Iron Parts	106,829	129,612	181,930	40.4%	70.3%
Total *	381,931	510,024	708,404	38.9%	85.5%

(*) Order backlog and order entry values do not include spare parts and services

Cost of Goods Sold

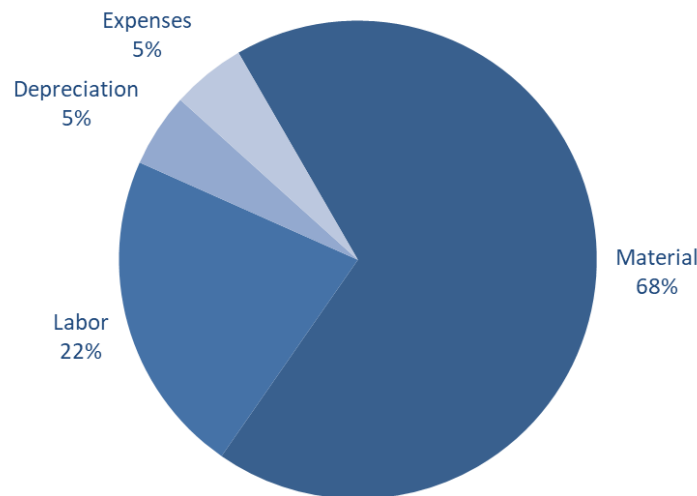


1Q21



17%	Domestic material
17%	FX Related Domestic Material
18%	Metals
25%	Imported Material

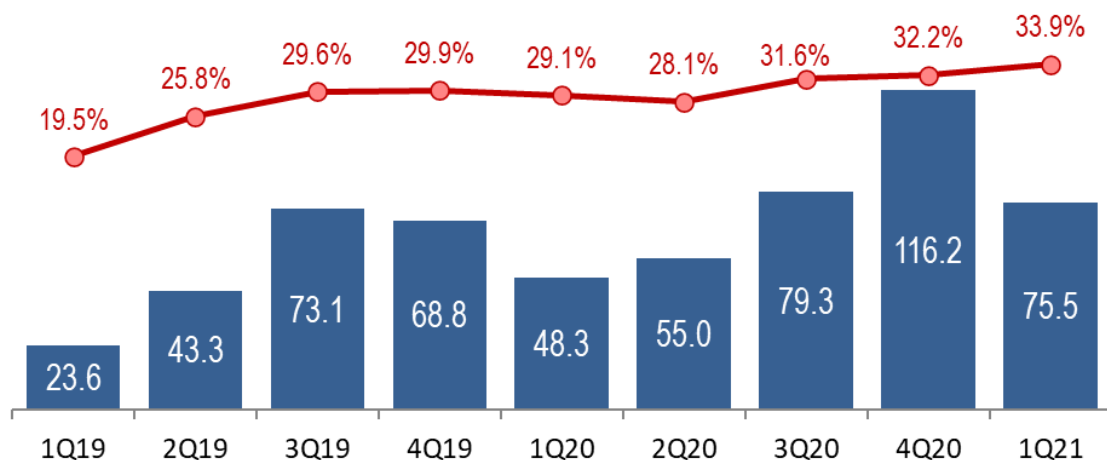
1Q20



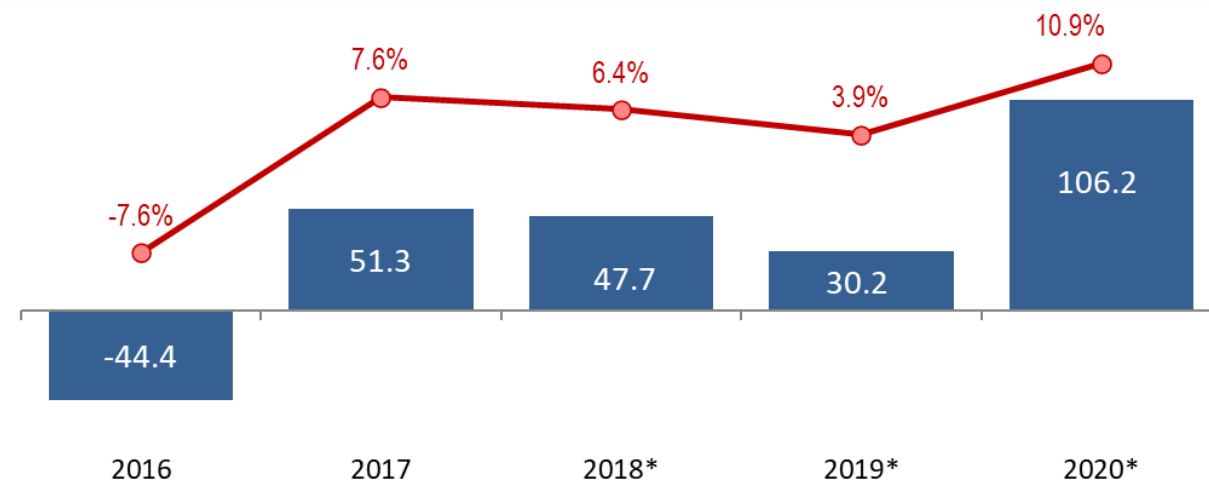
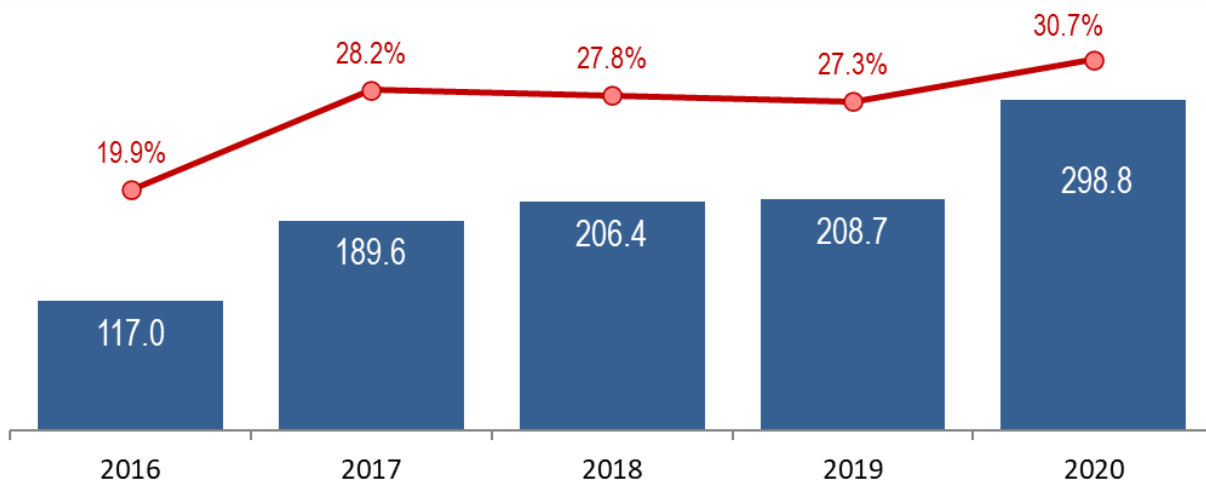
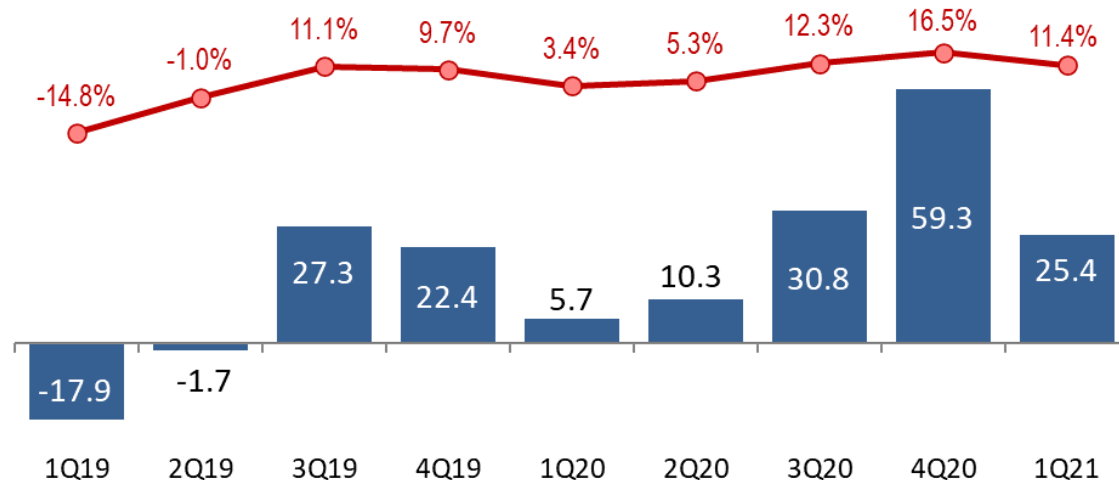
21%	Domestic material
14%	FX Related Domestic Material
14%	Metals
19%	Imported Material

Profitability

Gross Profit (R\$ million) and Gross Margin



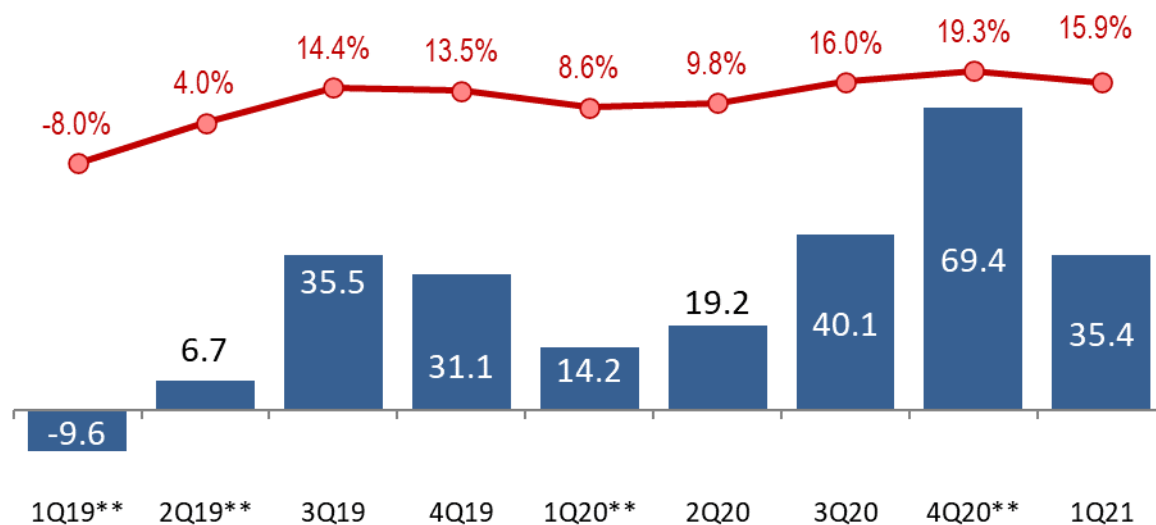
Operating Profit (loss) (R\$ million) and Operating Margin



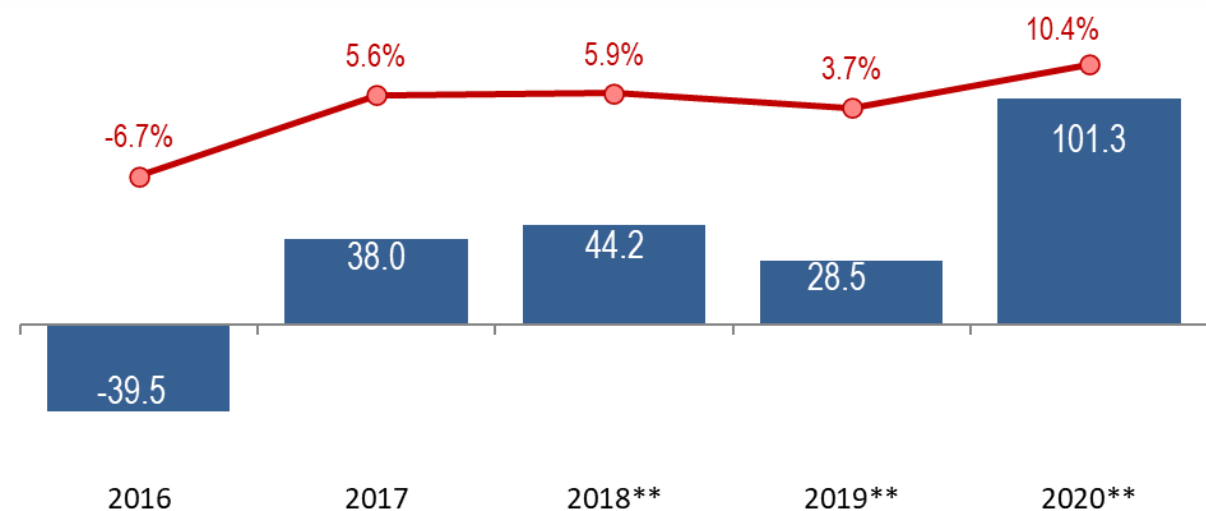
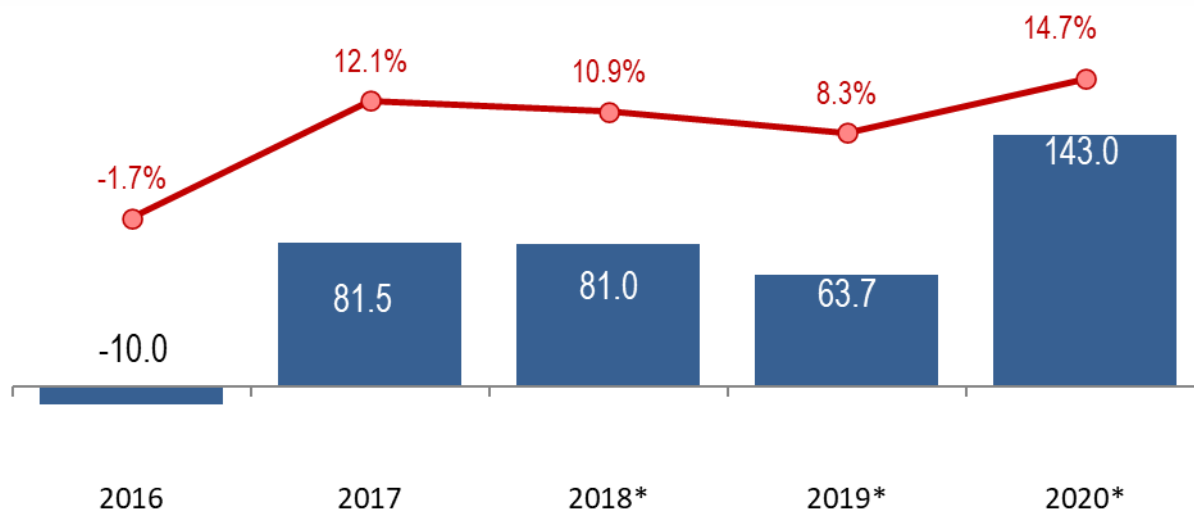
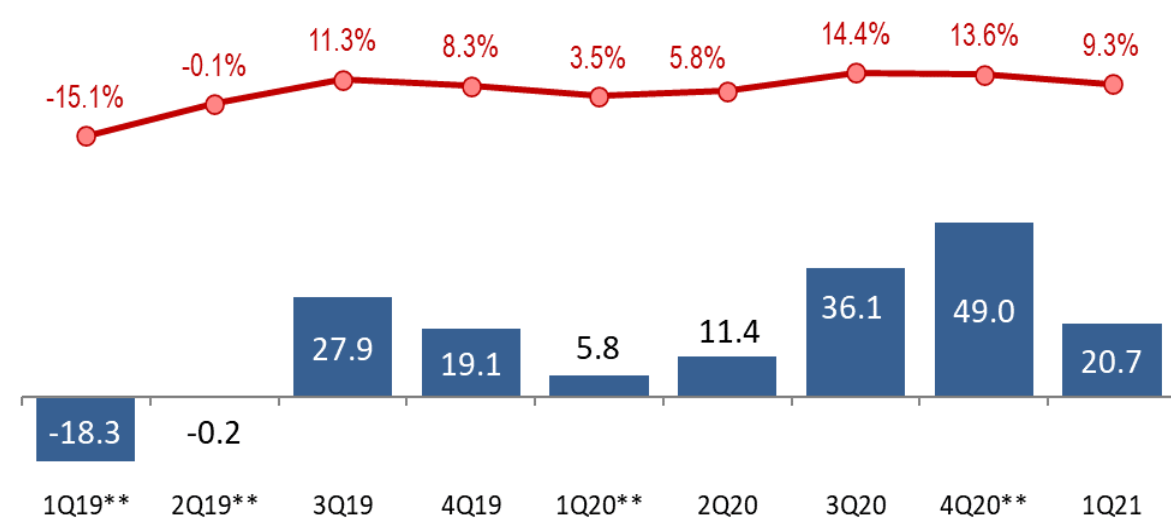
(*) According to the information in the 1Q20 Earnings Release, operating income is adjusted as follows: (i) 2Q18/2018: increased by R\$1.6 million; (ii) 1Q19/2019: reduced by R\$74.3 million; and (iii) 1Q20: increased by R\$1.0 million, (iv) 4Q20: reduced by R\$1.7 million (v) 2020: reduced by R\$0.7 million

Profitability

EBITDA (R\$ million) and EBTIDA Margin



Net income (loss) (R\$ million) and Net Margin



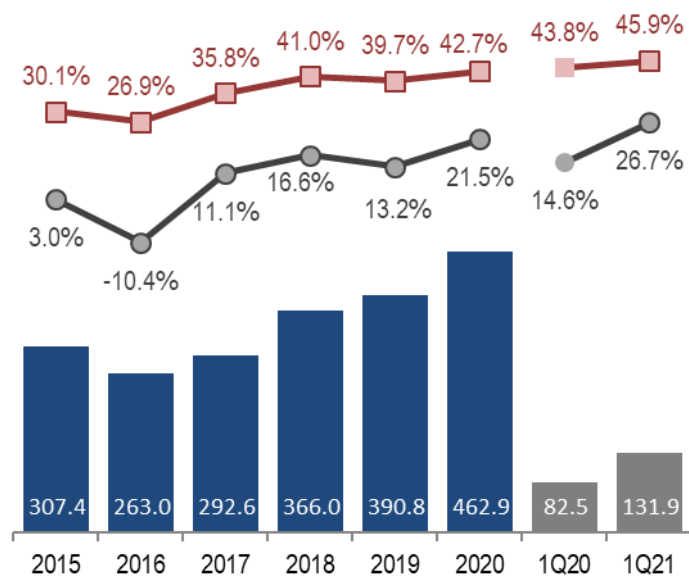
(*) According to the information in the 1Q20 Earnings Release, EBITDA is adjusted by the following aspects: (i) 2Q18/2018: increased by R\$1.6 million; (ii) 1Q19/2019: reduced by R\$74.3 million; and (iii) 1Q20: reduced by R\$1.0 million. (**) According to the information in the 1Q20 Earnings Release, net income is adjusted by the following aspects: (i) 2Q18/2018: reduced by R\$40.1 million; (ii) 1Q19: reduced by R\$105.6 million; and (iii) 2Q19: increased by R\$4.2 million; (iv) 2019: reduced by R\$101.4; and (v) 1Q20: reduced by R\$35.0 million; (vi) 4Q20: reduced by R\$37.4 million; (viii) 2020: reduced by R\$73.4 million.

Business Units' Results

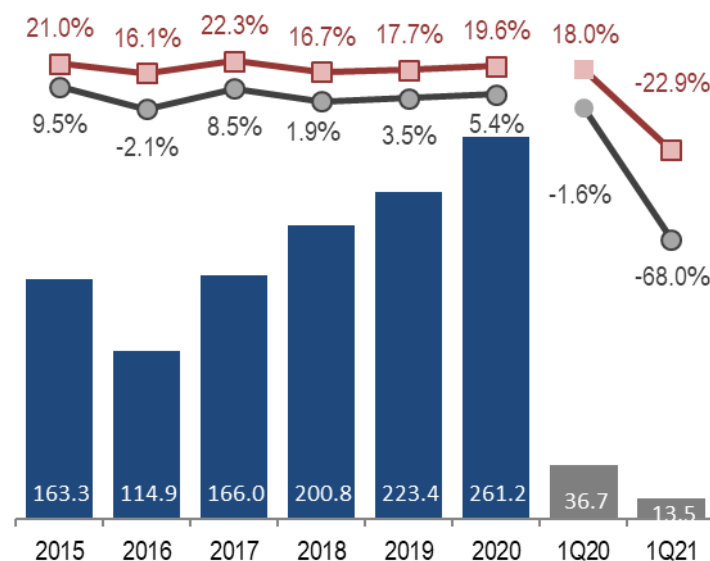


	Quarterly								
Sales	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21
Romi Machines (qty)	137	172	246	248	164	137	230	329	219
Burkhardt+Weber (qty)	2	8	12	7	3	5	2	7	-
Rough and Machined Cast Iron Parts (ton)	3,567	3,836	4,286	3,605	4,095	4,263	7,056	6,528	5,808

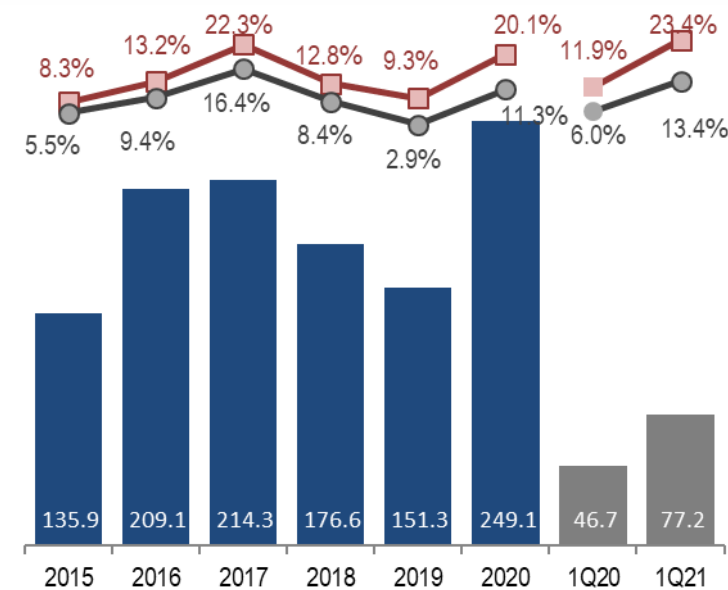
Romi Machines



B+W Machines



Rough and Machined Cast Iron Parts



■ Revenue ■ Gross Margin ● EBTIDA Adjusted

(*) EBTIDA margin is adjusted according to previous slides.

Cash Position

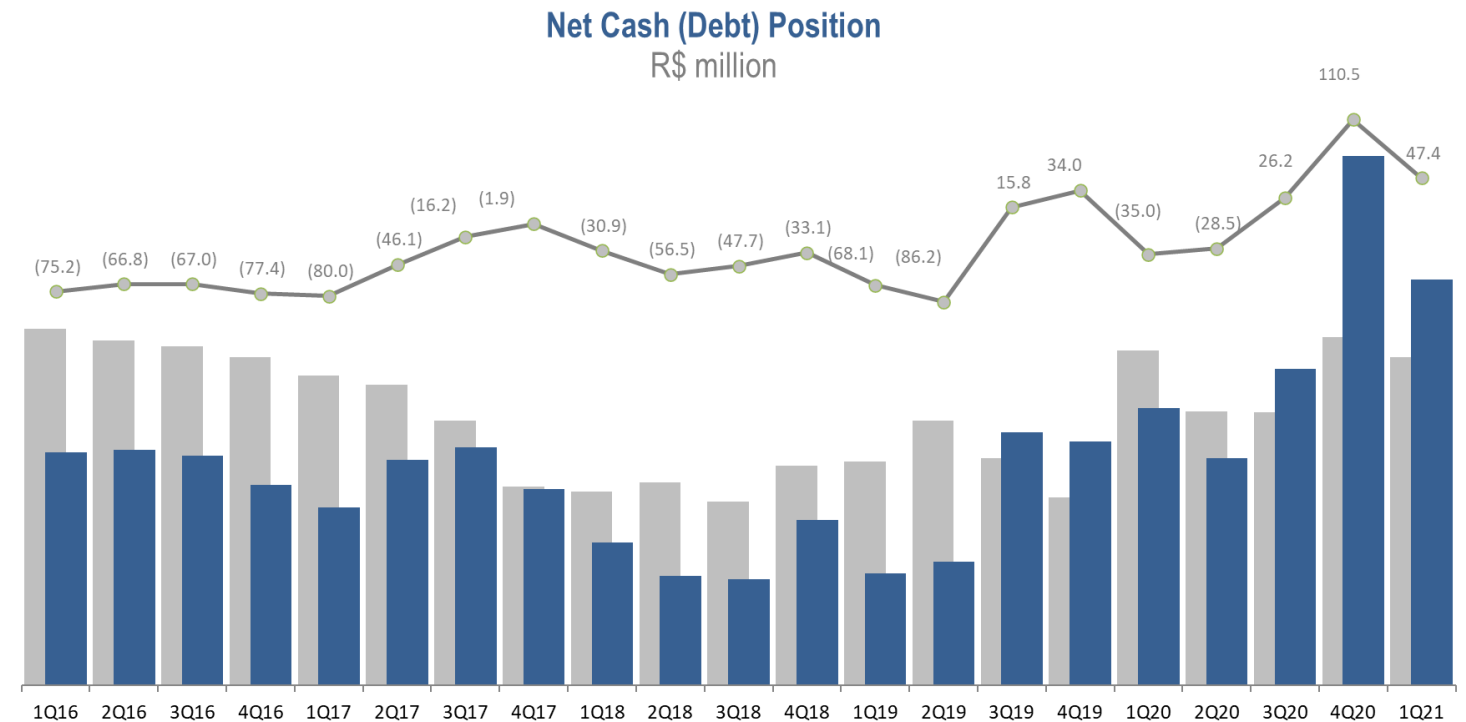
Cash and Cash Equivalent (R\$ MM) - 03/31/2021

	Amount
Bank Deposit Certificate ("CDB")	96.0
Investment funds DI and fixed income	92.2
Financial investments covered by debentures	7.3
Banks	51.7
Total	247.2

Net Cash =	47.4
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Loans* (R\$ MM) - 03/31/2021

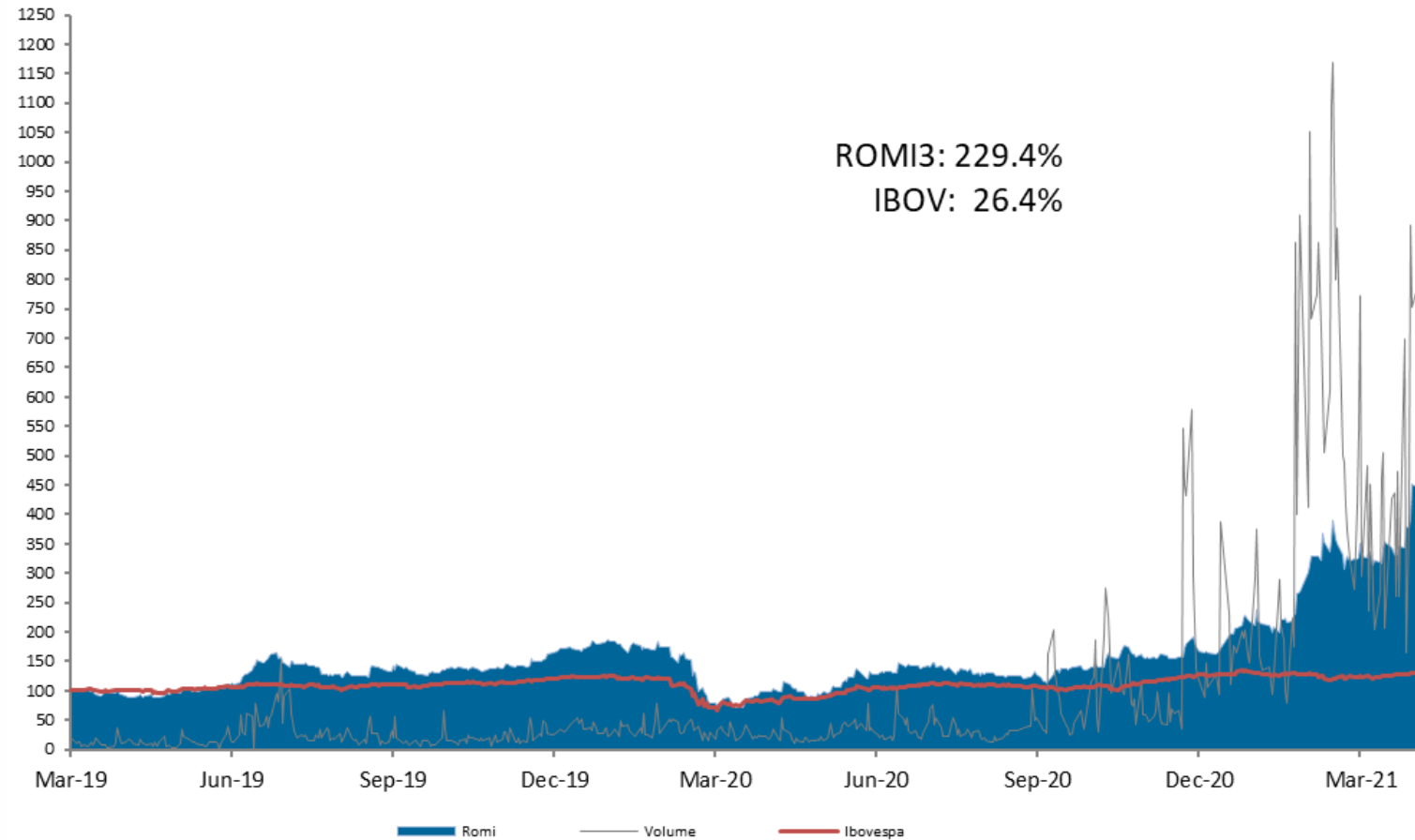
	Amount
2021	53.9
2022	14.0
2023	19.3
2024	106.7
2024 and after	5.9
Total	199.8





Share Performance ROMI3 vs. Ibovespa

From 03/29/2019 to 04/26/2021



Source: B3

ROMI3
B3 LISTED NM

IBRA B3

IDIV B3

IGCT B3

ITAG B3

SMLL B3

IGC-NM B3

IGC B3



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