



ROMI®

A TRADITION OF INNOVATION



IV Encontro Unibanco de Empresas Small & Mid Caps

August 29, 2007



This release contains forward-looking statements subject to risks and uncertainties. Such forward-looking statements are based on the management's beliefs and assumptions on information currently available to the Company. The reservations as to forward-looking statements also apply to information on possible or presumed operating results, as well as any statements preceded, followed or including words such as "believes", "may", "will", "expects", "intends", "plans", "estimates" or similar expressions. Forward-looking statements are not performance guarantees; they involve risks, uncertainties and assumptions because they refer to future events and, therefore, depend on circumstances which may or may not occur. Future results may differ materially from those expressed or suggested by forward-looking statements. Many of the factors which will determine these results and figures are beyond Romi's control or prediction capacity.



Presenters

Title

Américo Emílio Romi Neto

Chairman of the Board

- ▶ 28 year at the Company

Sergio Roberto Novo

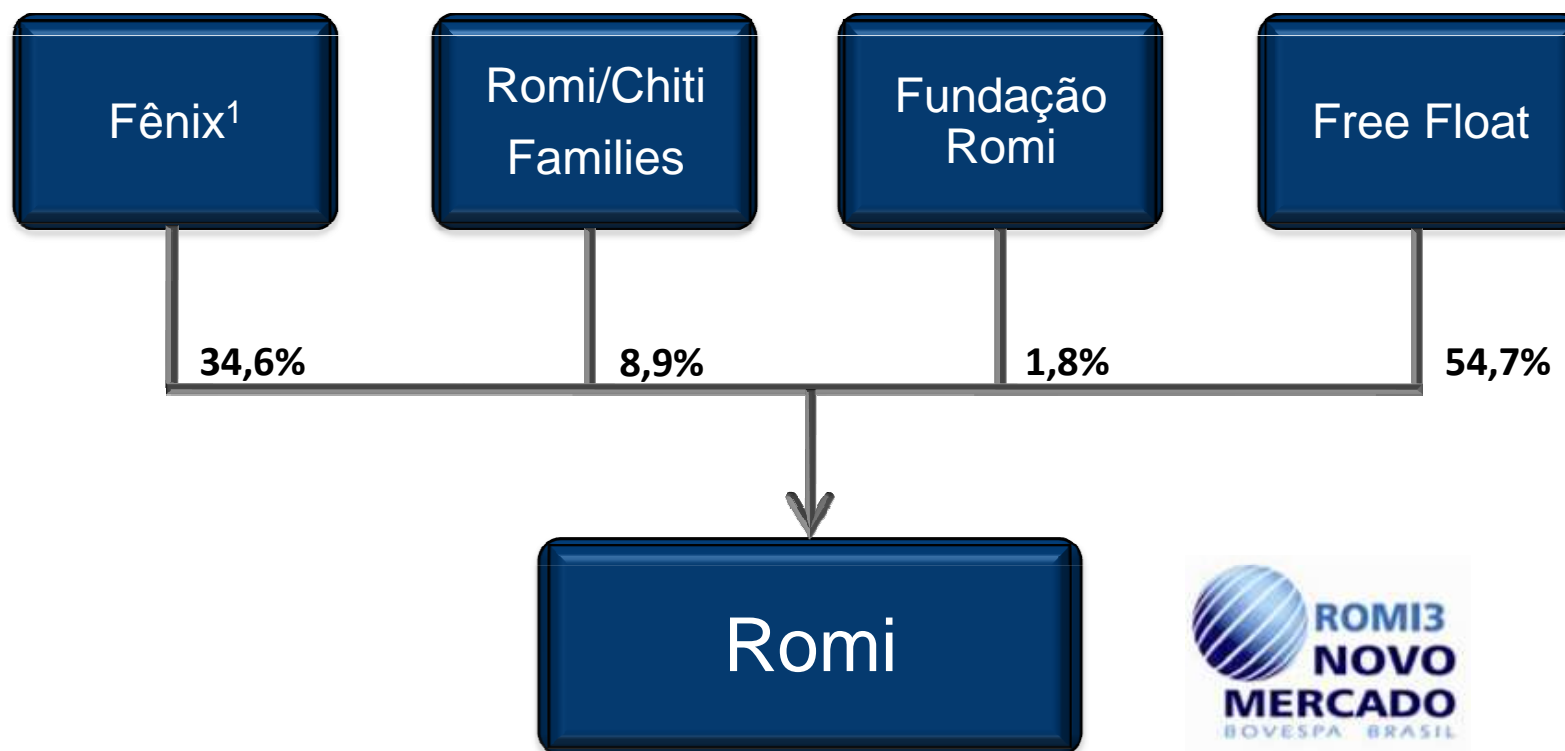
CFO and Investor Relations Director

- ▶ Joined the Company in 2005

Luiz Cassiano R. Rosolen

Investor Relations

- ▶ Joined the Company in 2006



(1) Holding controlled by Romi e Chiti Families



Machine Tools

- ▶ Machines that make parts used by several manufacturing segments
- ▶ “Machine that makes machines”



Plastic Injection Molding Machine

- ▶ Machines that make complex plastic parts



Casting and Machined Castings

- ▶ Cast iron parts used in many products / machines



Percentage of Net Revenue - 1S07

65%

16%

19%

Correlated to

Industrial GDP

Consumption

Industrial GDP



CNC Lathes



Machining Centers



Turning Centers



Some products manufactured by a Machine Tools:





Electrical Plastic Injection Molding Machine



Hydraulic Plastic Injection Molding Machine



Some products manufactured by a Plastic Injection Molding Machines:



Casting and Machined Casting Iron Parts



Company Overview



Throughout its 77 years of history, Romi has built and sold more than 144,000 machines, of which approximately 27,000 were exported

Romi

- ✓ 9 plants, totaling more than 140,000 m²
- ✓ 30 direct sales office throughout Brazil
- ✓ Presence in more than 50 countries. Sales to 37 countries in 2006
- ✓ Approximately 4,200 active costumers
- ✓ Approximately 2,600 professionals

Geographic Presence

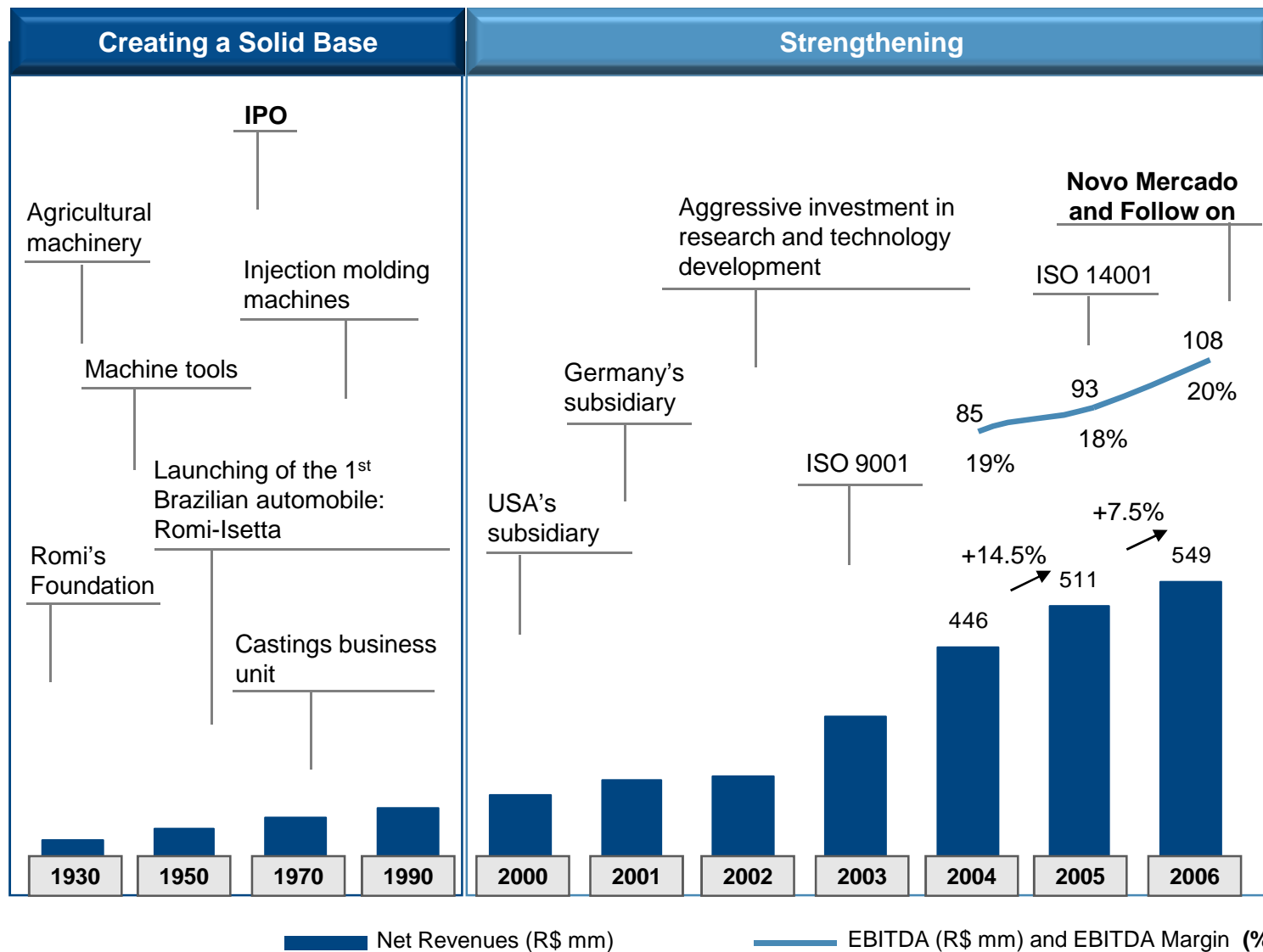


Legend

- Industrial plants
- Subsidiaries
- Sales agents and representative offices



Track Record of Growth and Profitability

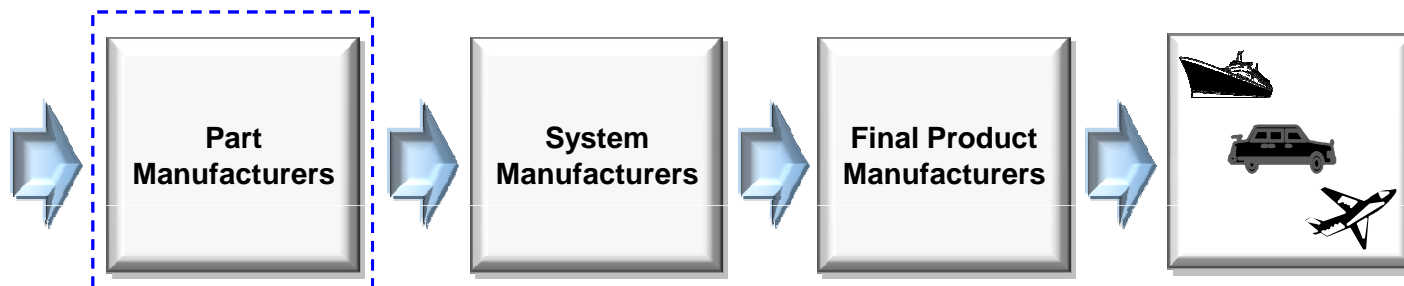


New Era

- Market-oriented corporation
- Strong and sustainable position in industrial machinery
- Several growth drivers
- Product portfolio expansion
- Superior corporate governance standards and practices



Machine Tools



Plastic Injection Molding Machines



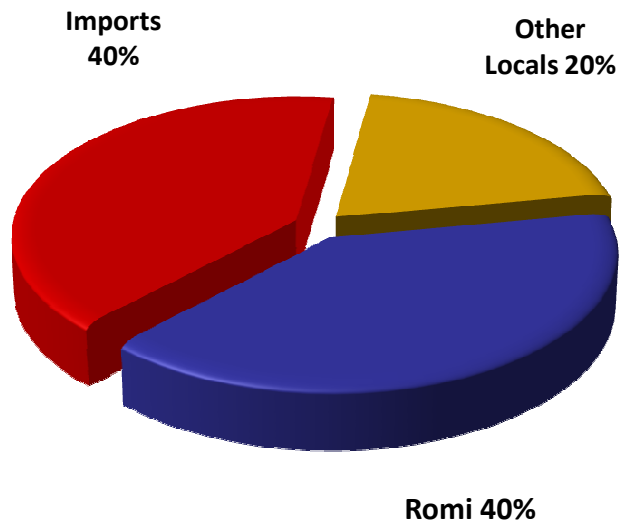
Castings and Machined Castings



 Clientes da Romi

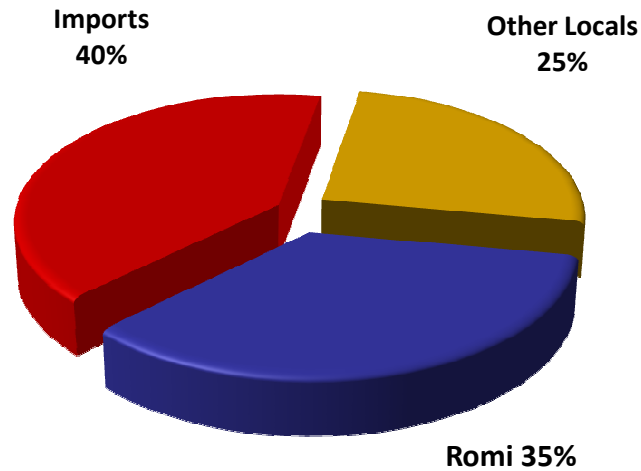


Machine Tools (2006)



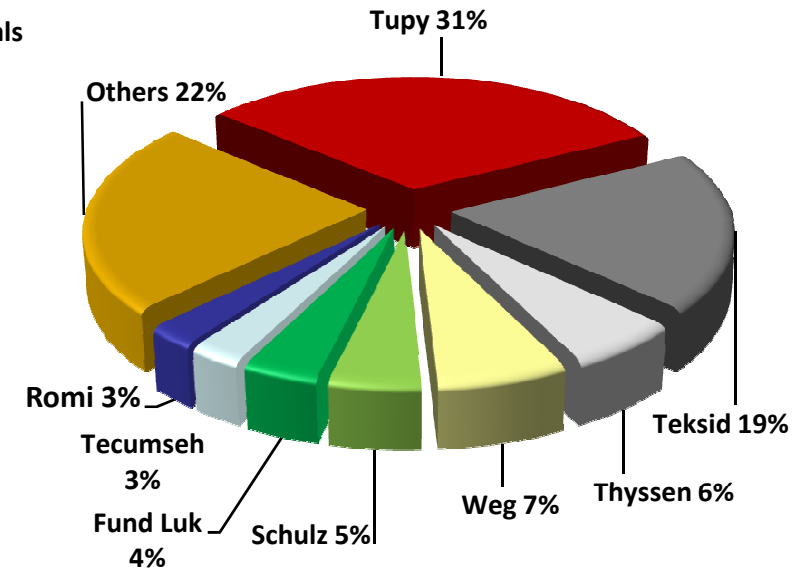
Source: Company Reports

Plastic Injection Molding Machines (2006)



Source: Company Reports

Castings and Machined Castings (2006)¹



Source: Guia Abifa de Fundição

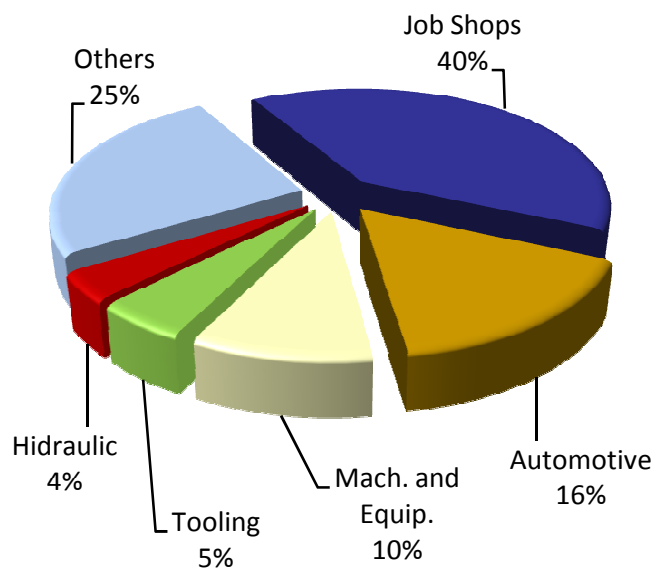
Notes:

¹ Calculated based on the installed capacity of castings

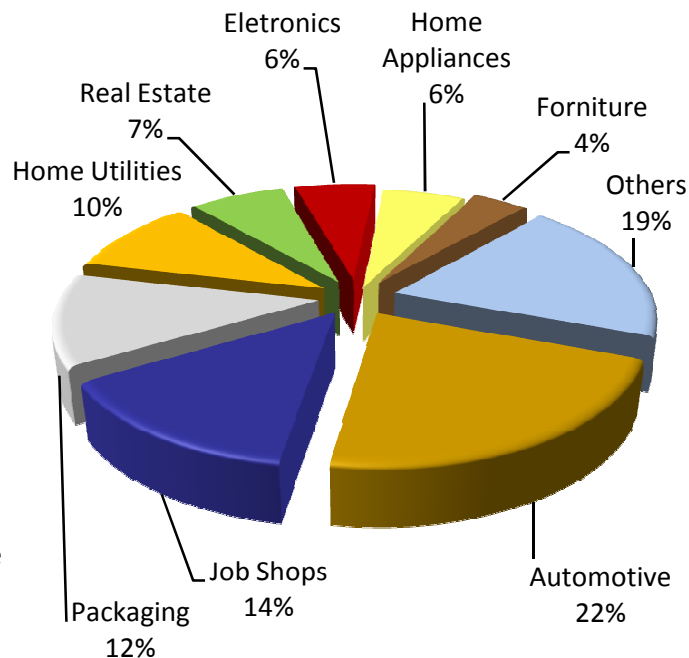
Solid and Diversified Customer Base



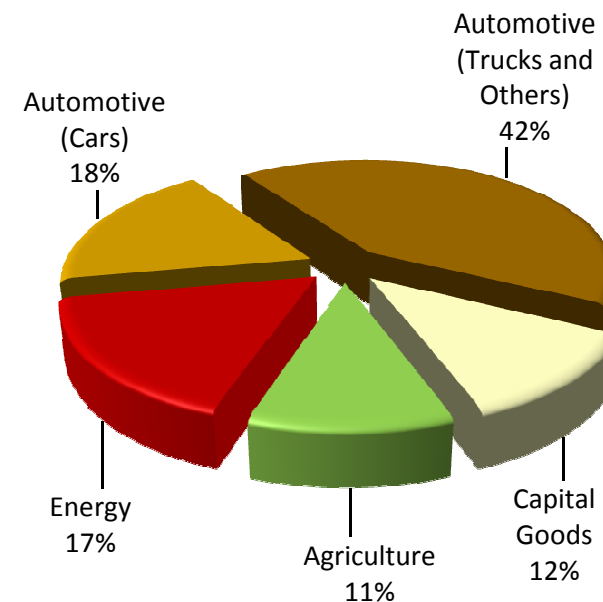
Machine Tools



Plastic Injection Molding Machines



Casting and Machined Castings



Percentage of Net Revenue – 1H07

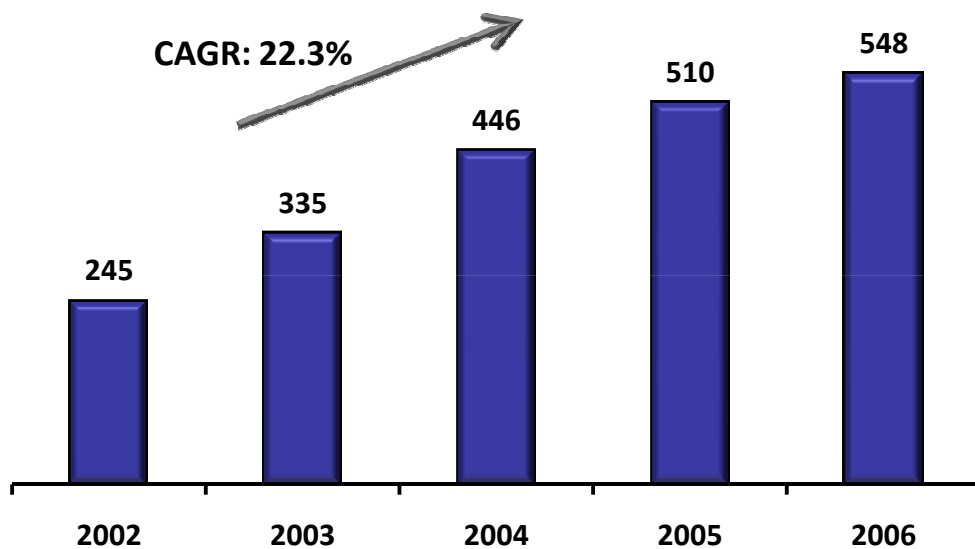
65%

16%

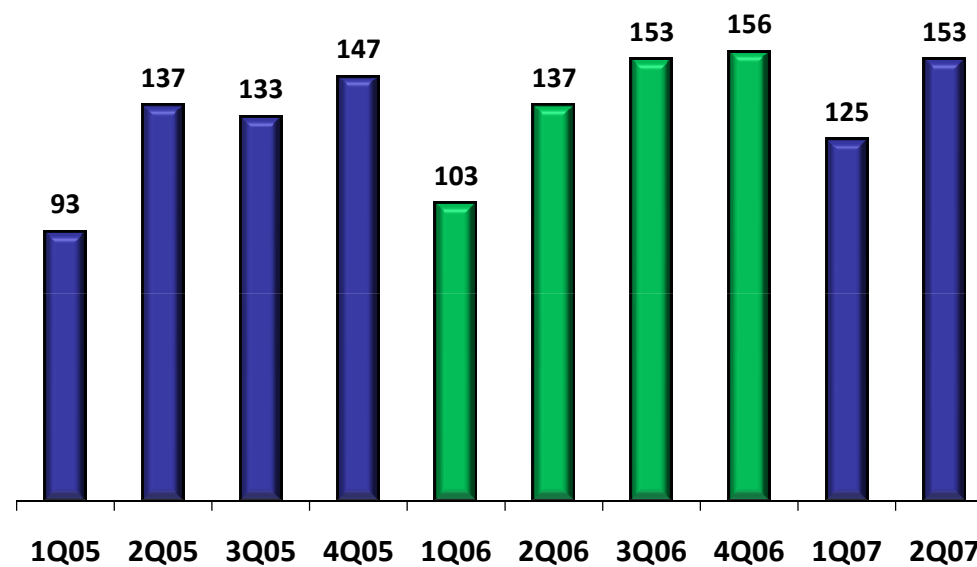
19%



**Operating Net Revenue (Consolidated)
Annual (R\$ Million)**

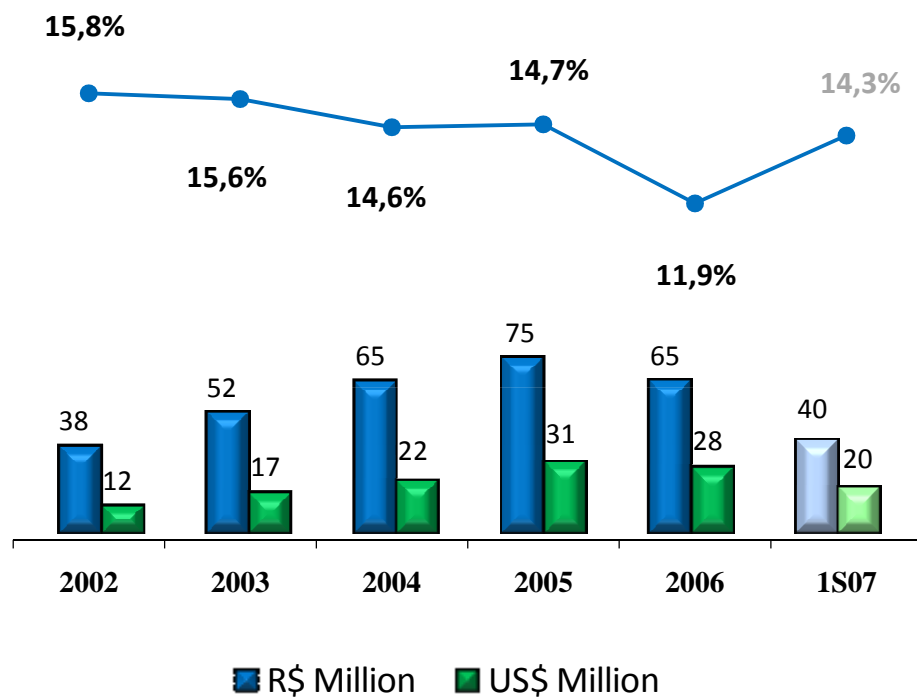


**Operating Net Revenue (Consolidated)
By Quarter (R\$ Million)**

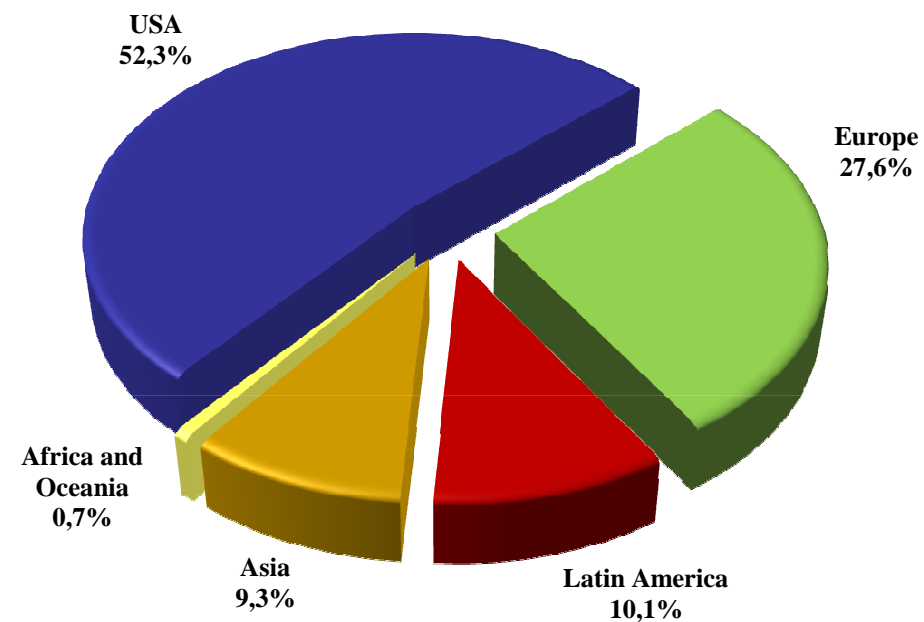




Exports / Operational Net Revenue (%)

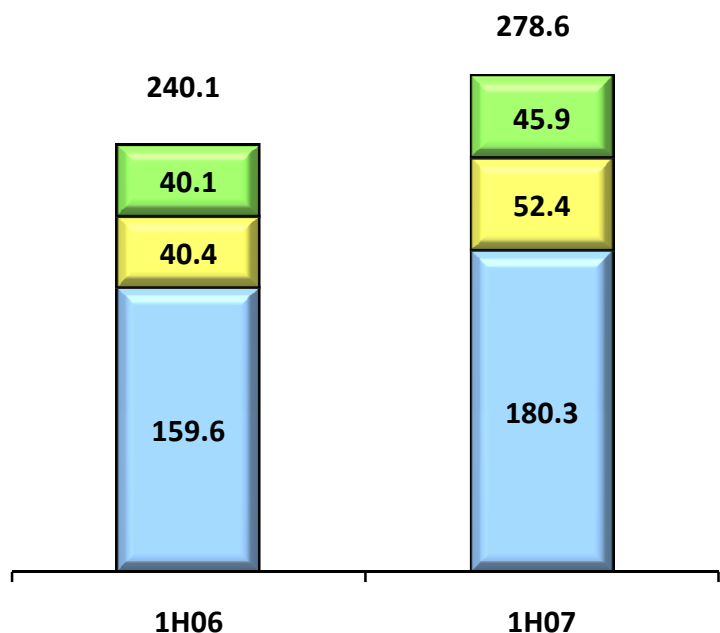


Main International Markets 1H07

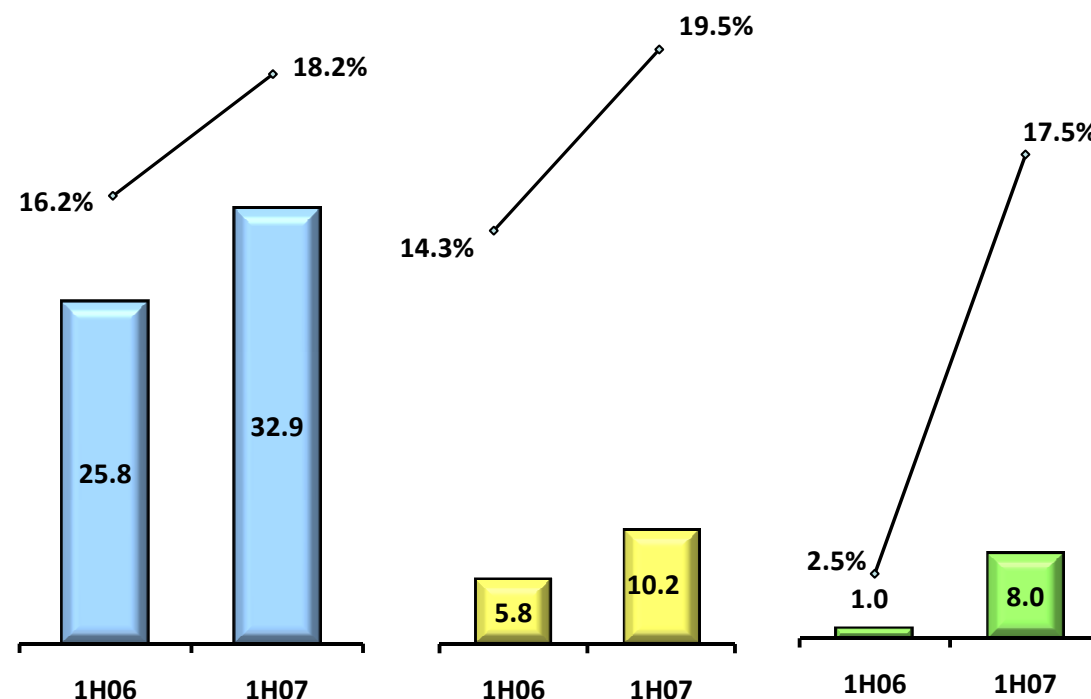




**Net Operating Revenue
By Business Units (R\$ million)**



**EBIT¹ (R\$ million) /
Margin EBIT¹ (%)**

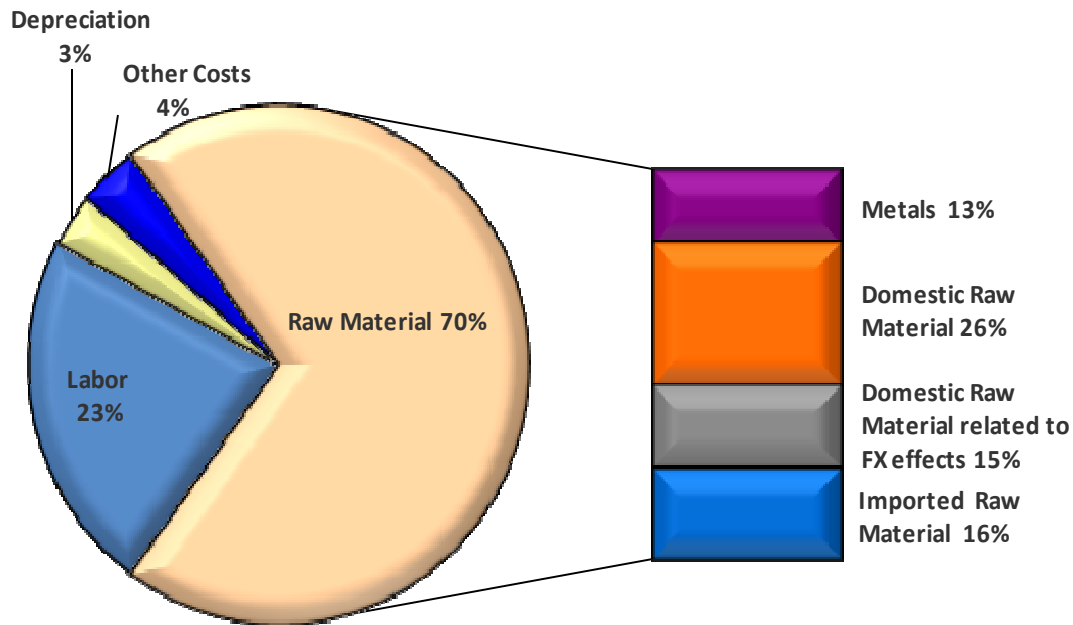


■ Machine Tools ■ Plastic Injection Molding Machines ■ Rough and Machined Cast Iron Parts

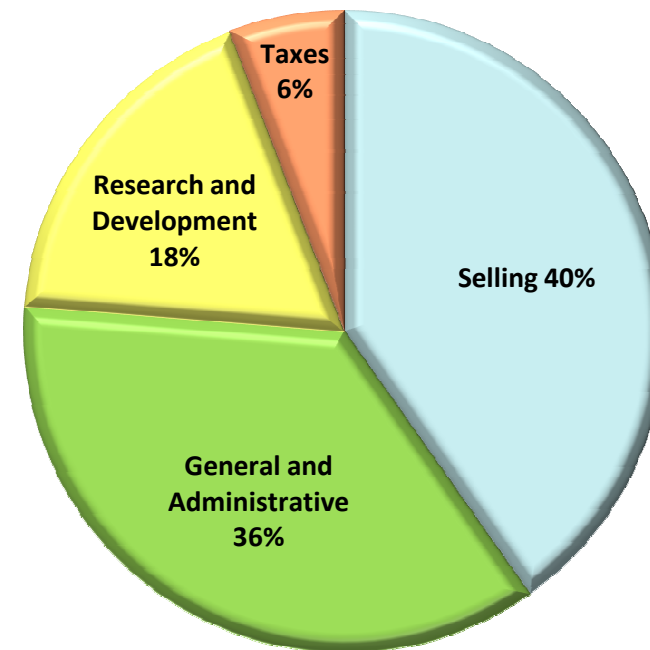
(1) EBIT and Margin EBIT by Business Unit adjusted by Public Offering Shares expenses.



Cost Structure - Consolidated (2H07)



Operational Expenses - Consolidated (2H07)



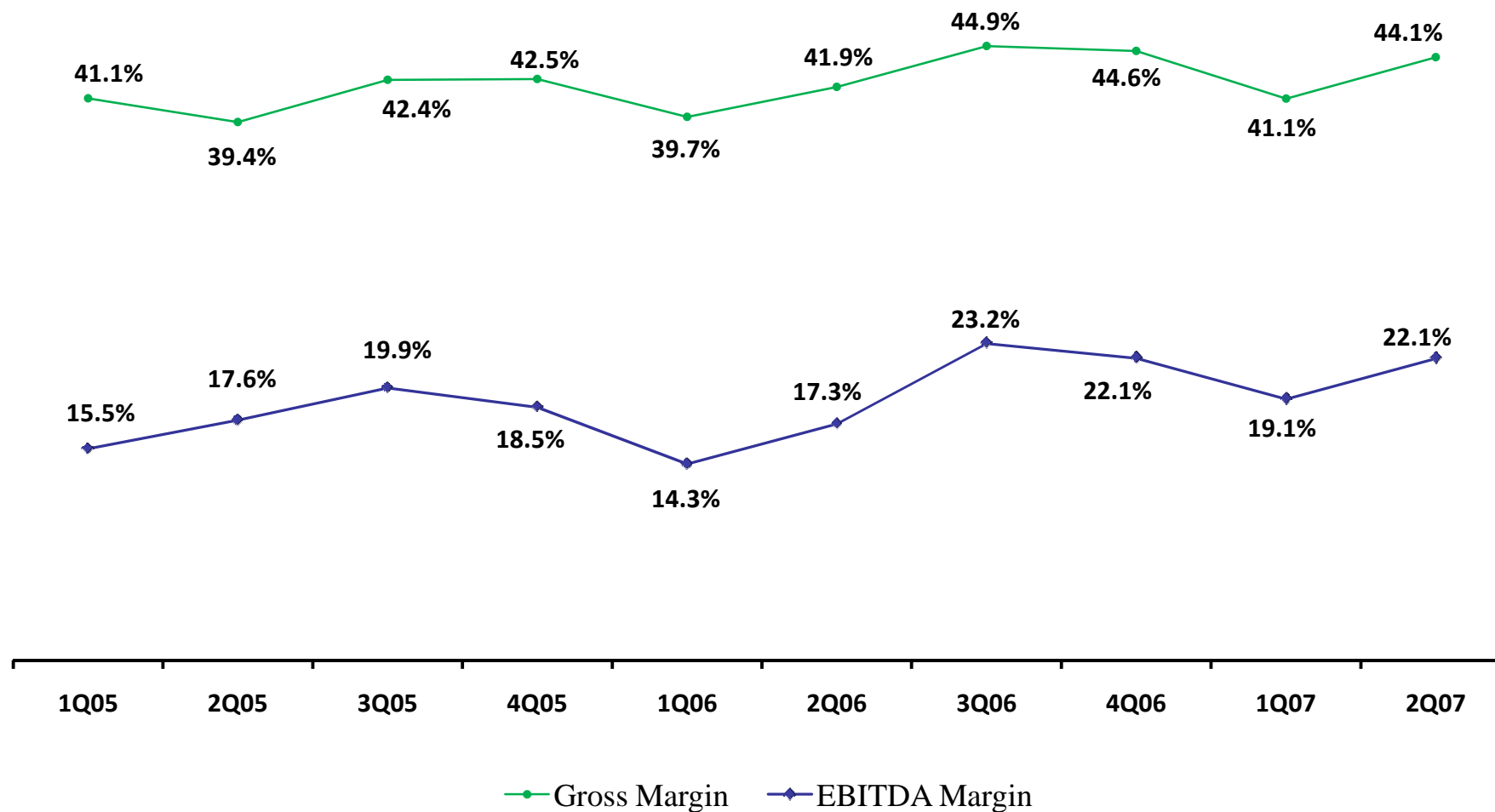
Percentage of Net Revenue – 1H07

57%

24%



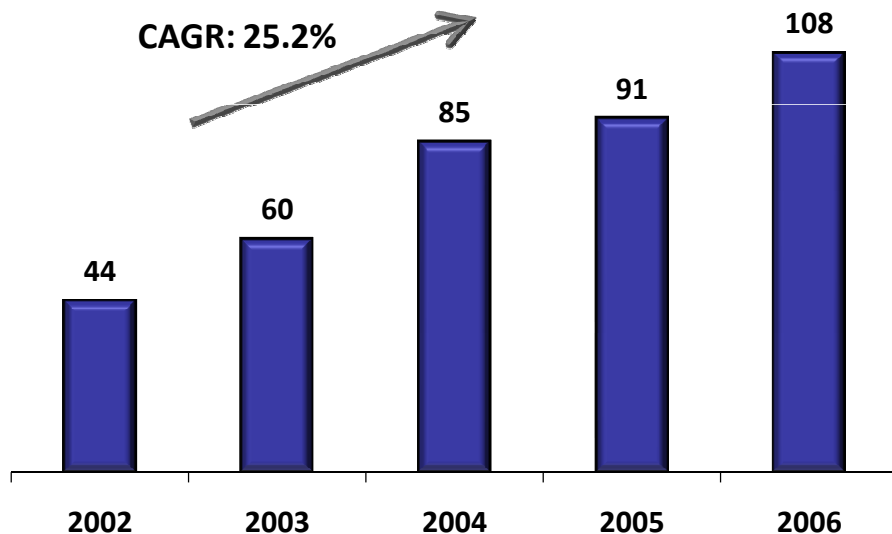
Gross Margin and EBITDA¹ Margin (%)



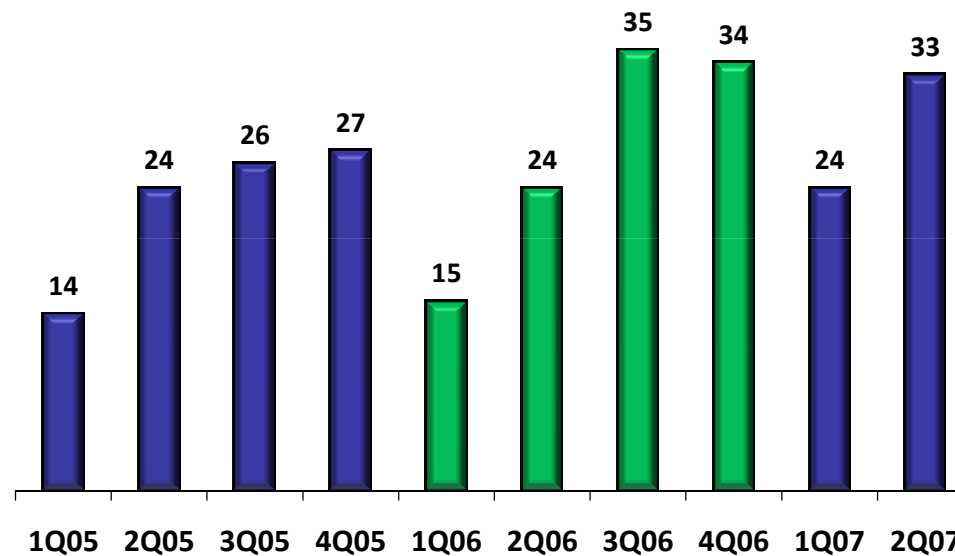
(1) In 2Q07 EBITDA Margin was adjusted by the Public Offering Shares Expenses



EBITDA – Annual (R\$ Million)



EBITDA¹ by Quarter (R\$ Million)

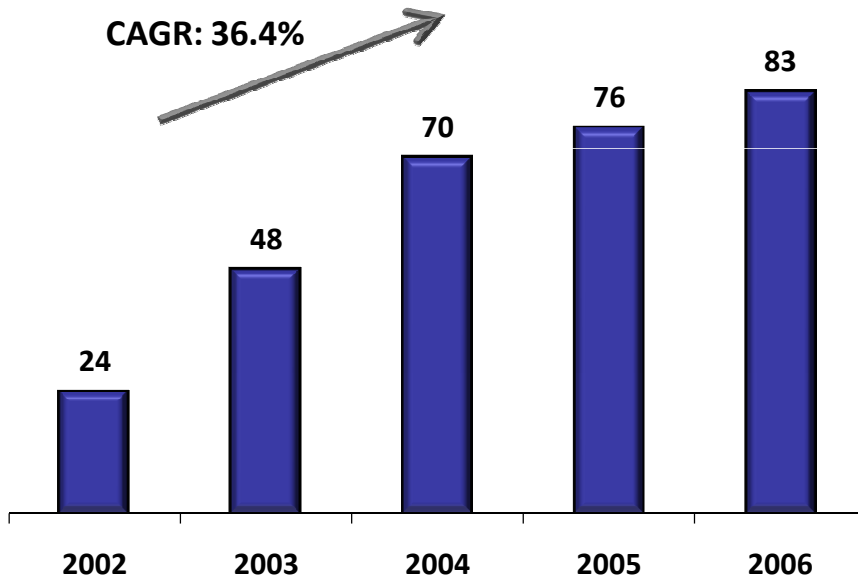


(1) In 2Q07 EBITDA was adjusted by Public Offering Share expenses

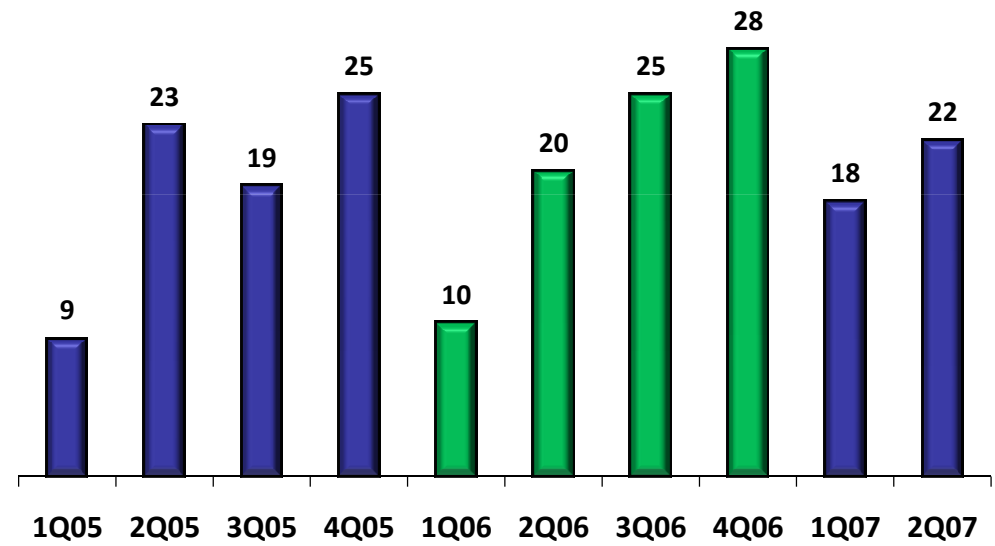
Net Income



Net Income – Annual (R\$ million)

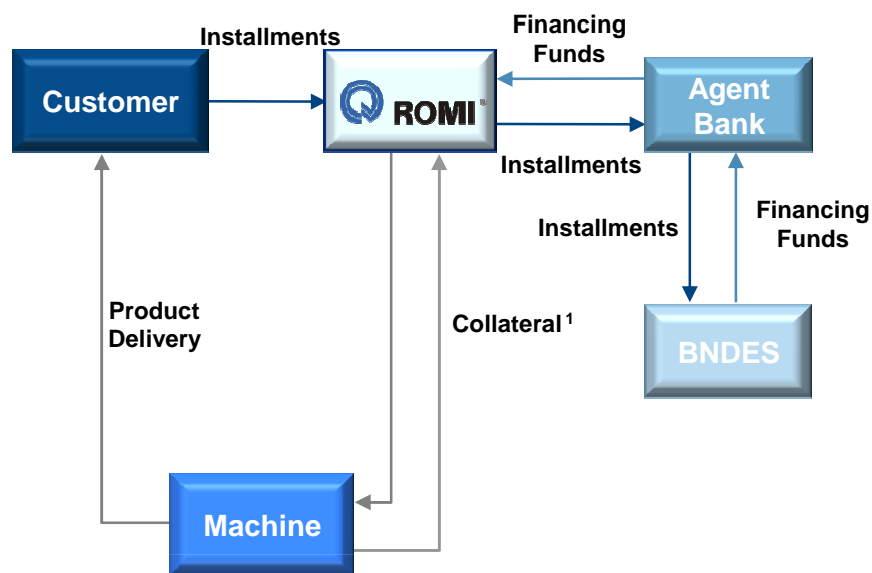


Net Income by Quarter (R\$ million)

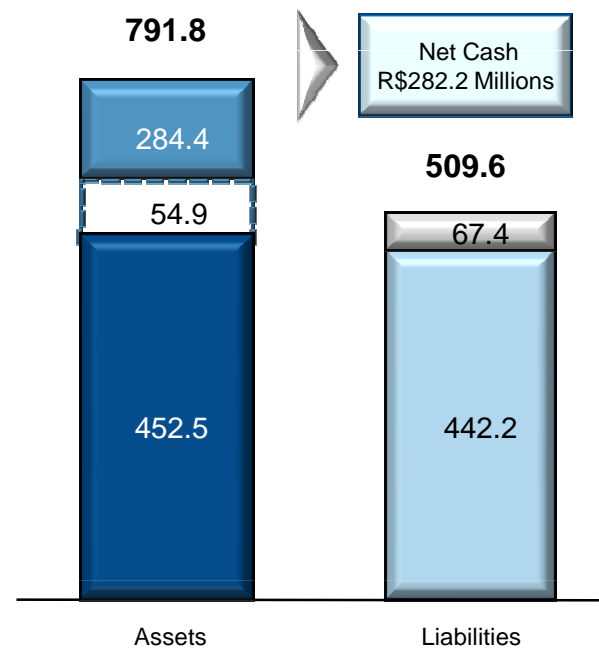




Simplified Mechanism



Indebtedness Overview – 2Q 2007



■ Receivables – Finame Fabricante
■ Payables - Finame Fabricante
■ Cash
■ Other financing
 Finame Fabricante funds to be received from BNDES on orders already shipped

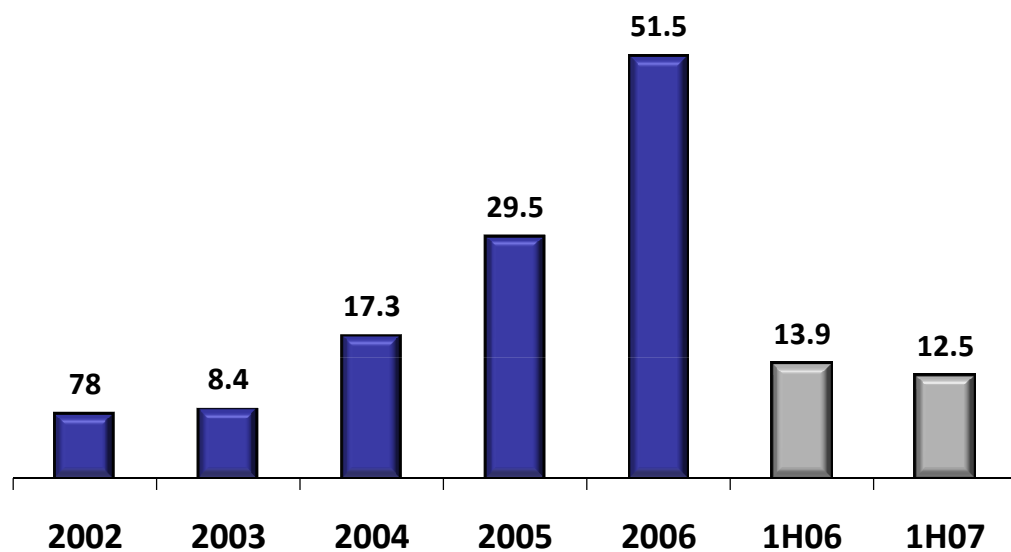
Source: Company reports

Average Default Rate: 1.5%²

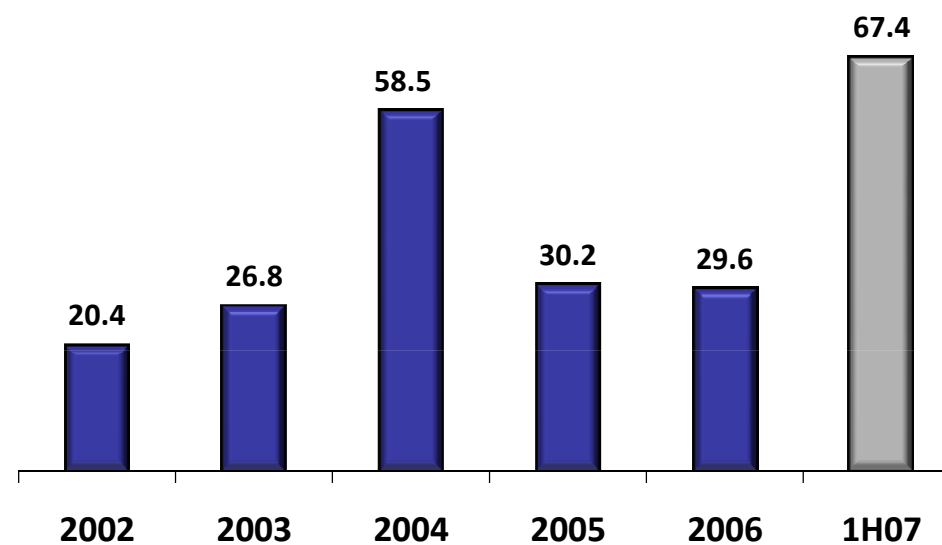
Note:
 1 Collateral always are enough to recovery losses from terminated agreements
 2 Total value of past due installments above 30 days over total amount of receivables from Finame Fabricante - June 30, 2007.



Capex (R\$ Million)

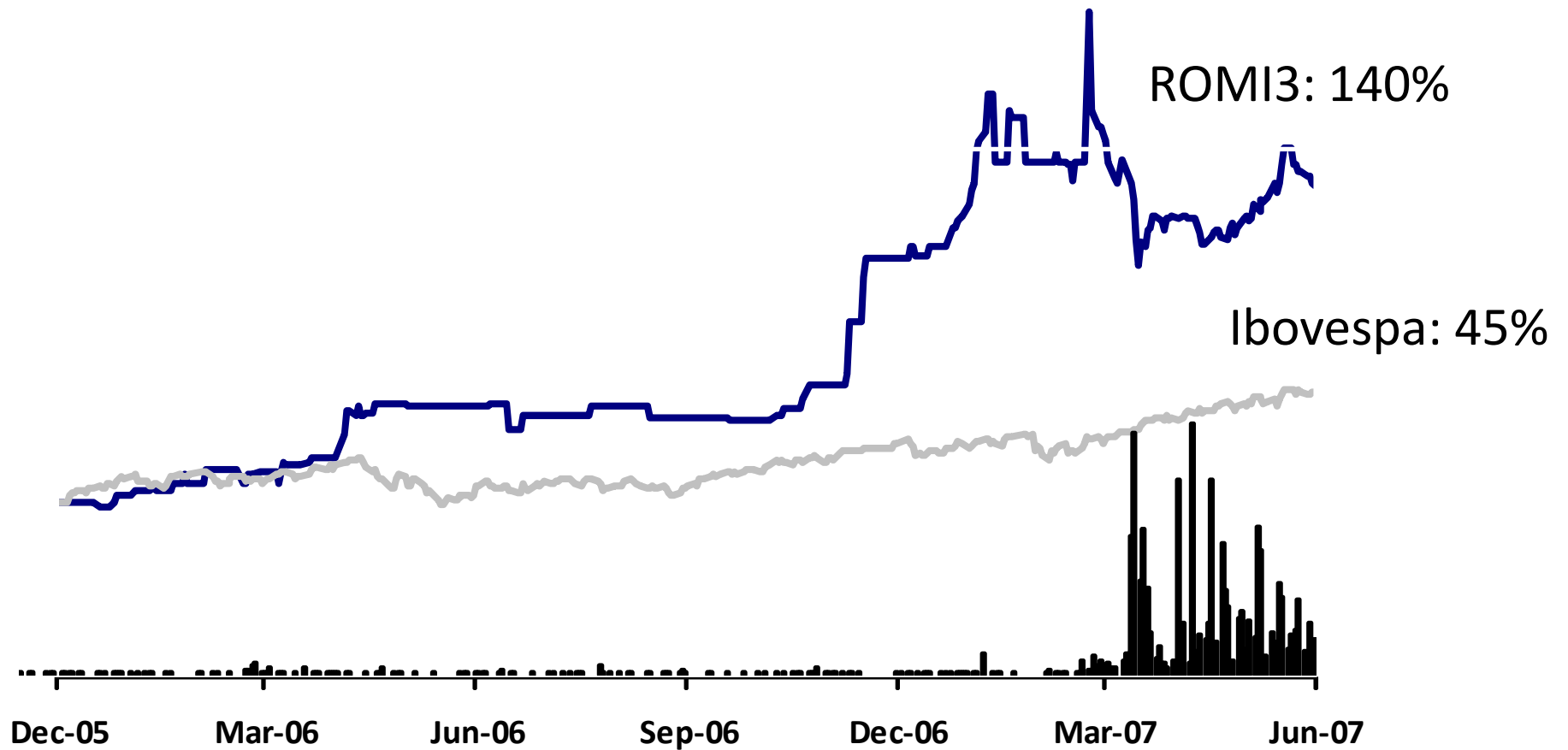


Financing (R\$ Million)





Romi x Ibovespa (As of June 30, 2007)





Outlook

Net Operating Revenue

Investments

Margins

Other