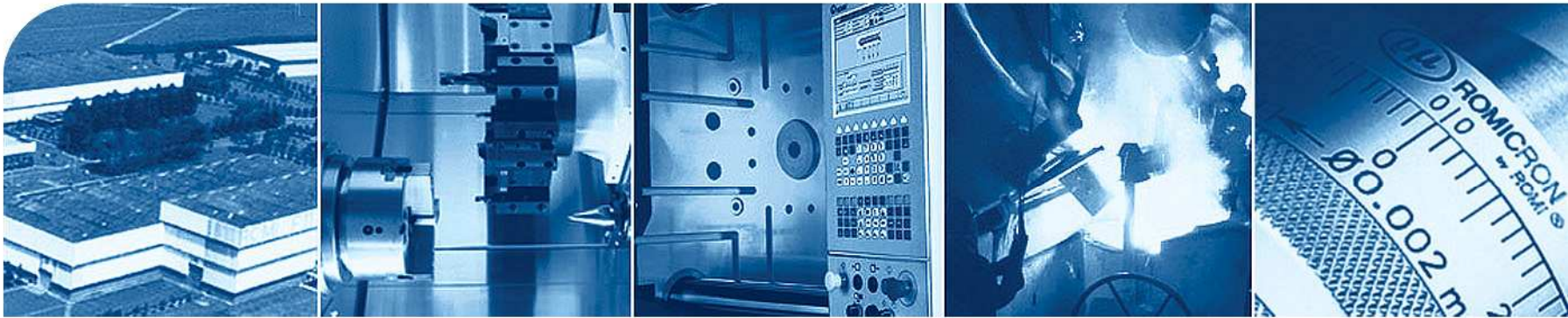




ROMI®

A TRADITION OF INNOVATION



3Q07 Earnings Conference Call and Webcast

November 5, 2007



This release contains forward-looking statements subject to risks and uncertainties. Such forward-looking statements are based on the management's beliefs and assumptions on information currently available to the Company. The reservations as to forward-looking statements also apply to information on possible or presumed operating results, as well as any statements preceded, followed or including words such as "believes", "may", "will", "expects", "intends", "plans", "estimates" or similar expressions. Forward-looking statements are not performance guarantees; they involve risks, uncertainties and assumptions because they refer to future events and, therefore, depend on circumstances which may or may not occur. Future results may differ materially from those expressed or suggested by forward-looking statements. Many of the factors which will determine these results and figures are beyond Romi's control or prediction capacity.



Presenters

Title

Américo Emílio Romi Neto

Chairman of the Board
▶ 29 years at the Company

Livaldo Aguiar dos Santos

CEO
▶ Joined the Company in 2007

Sergio Roberto Novo

CFO and Investor Relations Director
▶ Joined the Company in 2005

Luiz Cassiano Rando Rosolen

Investor Relations Manager
▶ Joined the Company in 2006



	Machine Tools	Plastic Injection Molding Machines	Rough and Machined Cast Iron Parts
Products	CNC Lathes, Turning Centers and Machining Centers.	Hydraulic and electrical plastic injection molding machines, with press force between 40 and 4,000 metric tons.	Cast iron parts, supplied rough or machined.
Market	Automotive, Capital Goods, Tooling, Healthcare equipment, Aerospace, etc.	Automotive, Packaging, Home Appliances, Real Estate, Furniture, etc.	Automotive (cars and trucks), Energy, Agriculture, Capital Goods, etc.
Focus	Domestic and Global Markets	Domestic Market	Domestic and Global Markets
Drivers	Industrial GDP	Industrial GDP, Consumption	Industrial GDP
Revenue 9M07	65.3%	16.2%	18.5%



Machine Tools



Plastic Injection Molding Machines



Rough and Machined Cast Iron Parts



Facilities



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9 manufacturing plants located in Santa Bárbara d'Oeste - SP, totaling more than 140,000 m².



Headquarters



District



Foundry

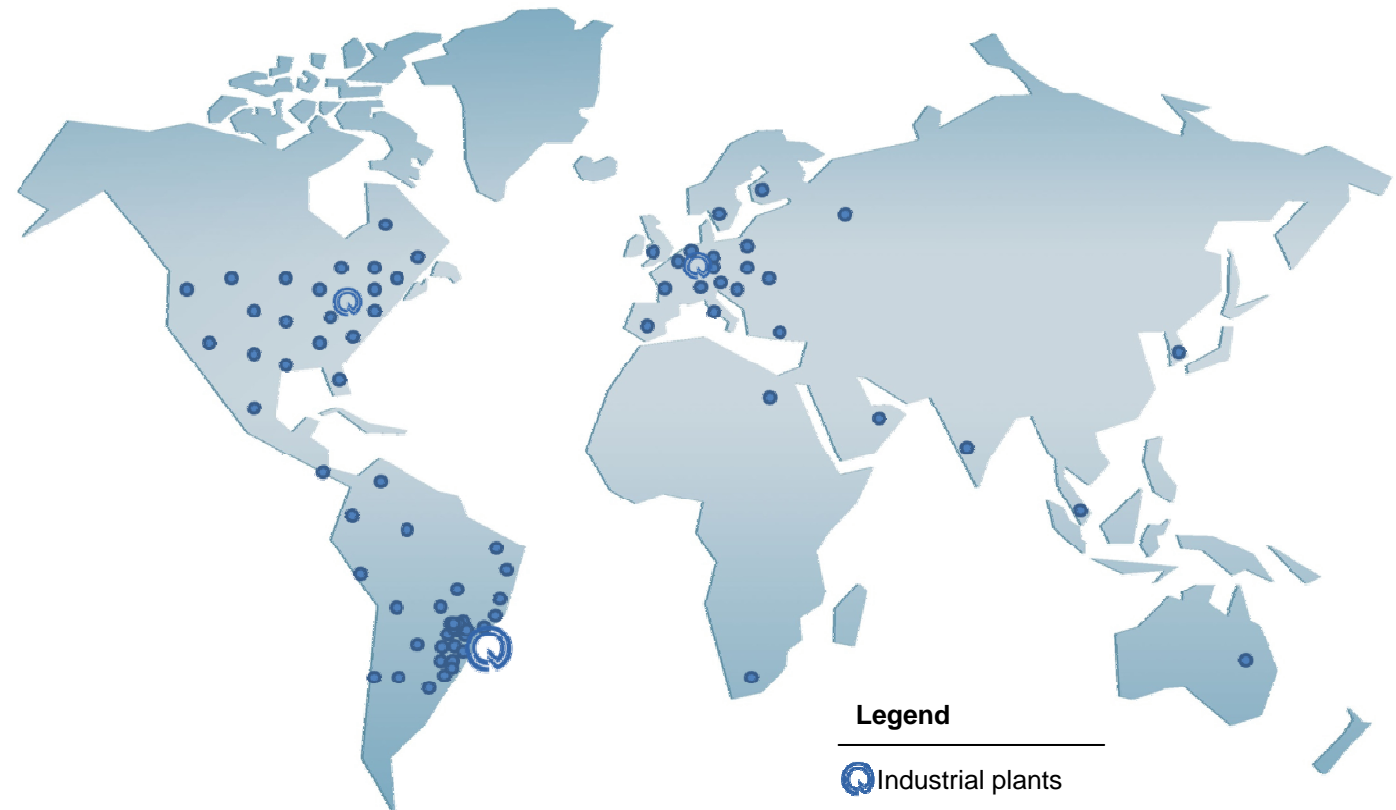


Throughout its 77 years of history, Romi has built and sold more than 144,000 machines, of which approximately 27,000 were exported

Romi

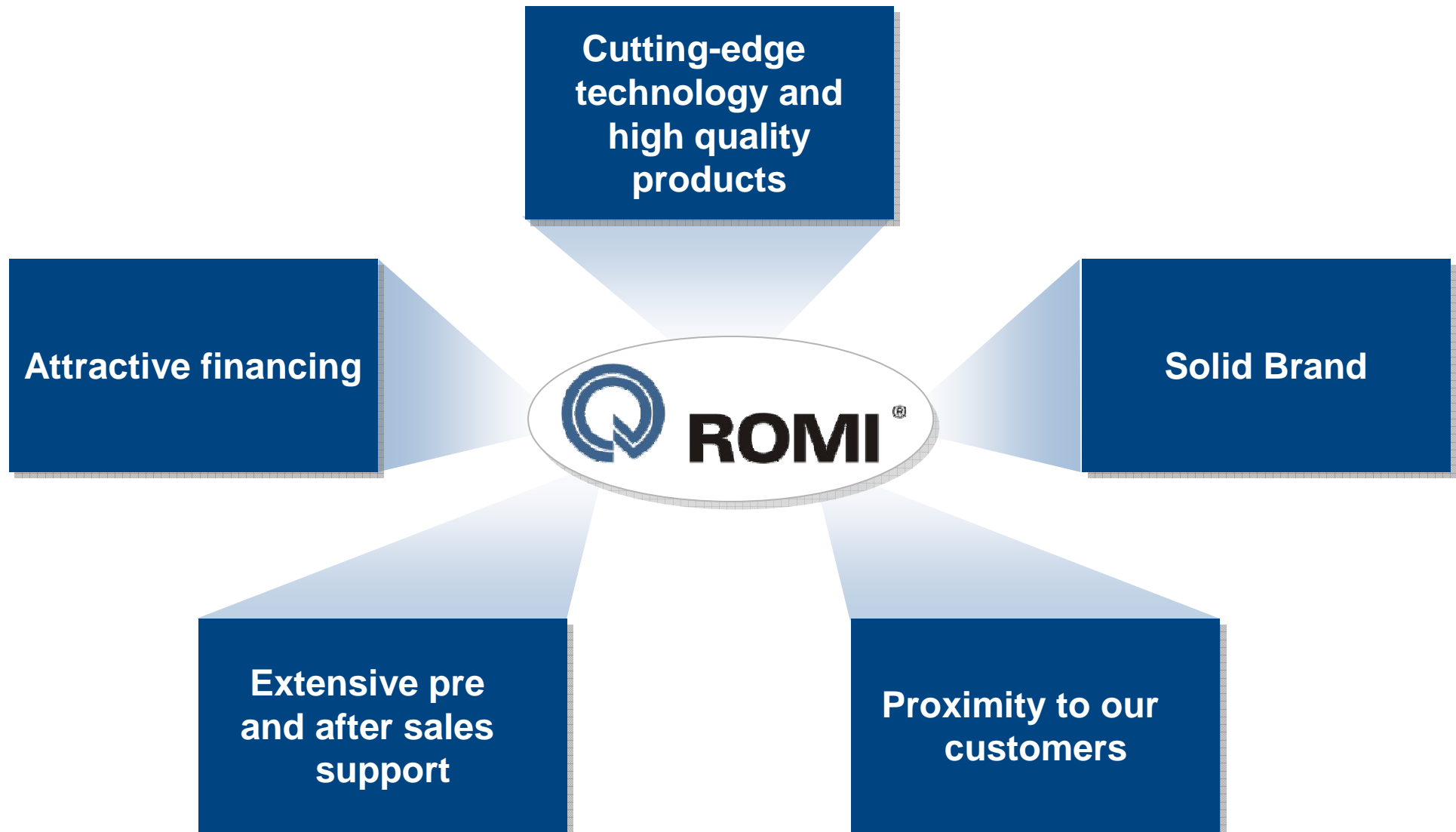
- 30 direct sales office throughout Brazil
- Presence in more than 60 countries, in all continents
- Sales to 37 countries in 2006
- Approximately 4.200 active costumers in Brazil

Global Presence



Legend

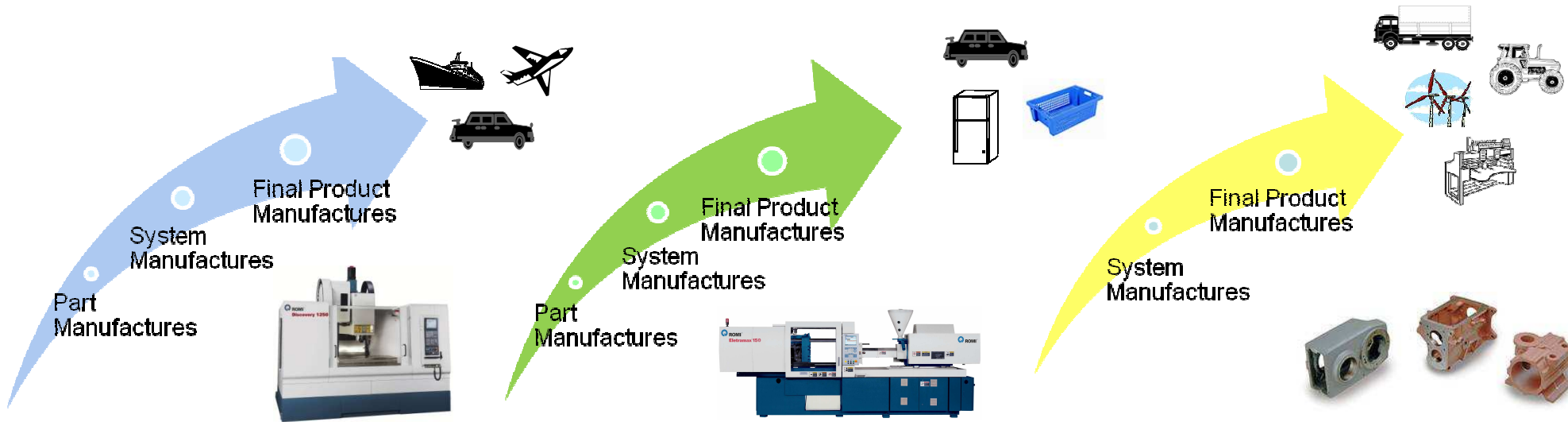
- Industrial plants
- Subsidiaries
- Sales agents and representative offices



Our Clients – 9M07



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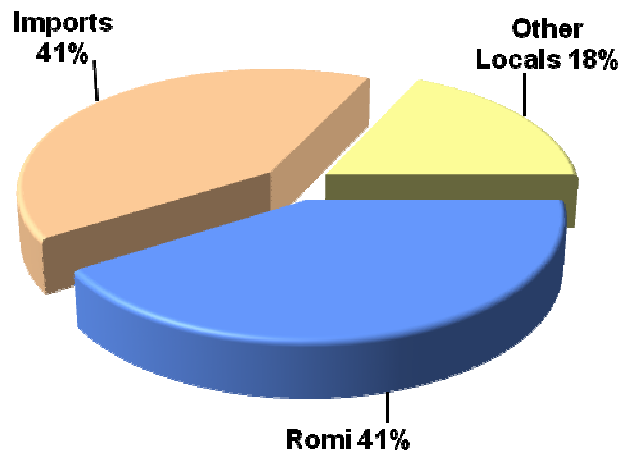
Sector	%
Job Shops	39%
Automotive	15%
Capital Goods	11%
Tooling	4%
Hydraulic	4%
Others	27%

Sector	%
Automotive	18%
Job Shops	17%
Packaging	16%
Home Appliances	12%
Real Estate	10%
Others	27%

Sector	%
Automotive (Trucks)	42%
Automotive (Cars)	18%
Energy Generation	16%
Agriculture	12%
Capital Goods	11%
Land Moving Equipment	1%

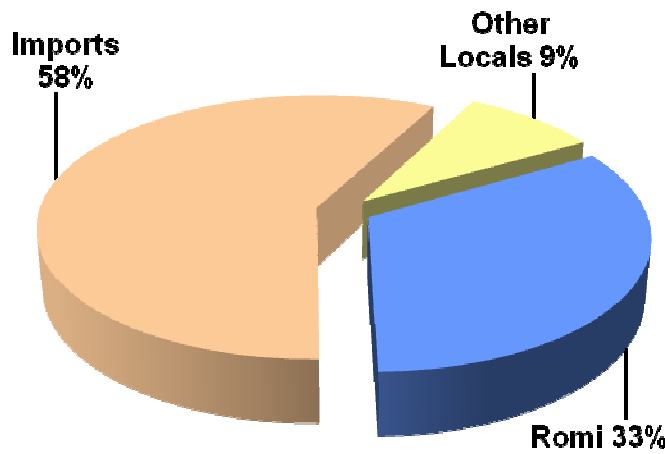


Machine Tools (9M07)



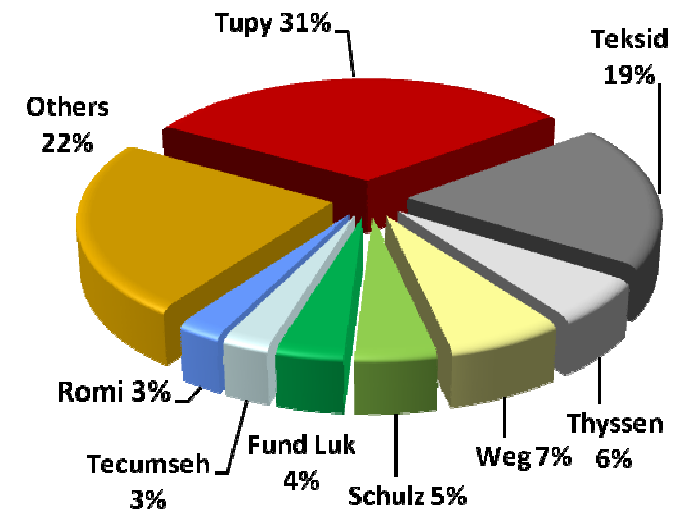
Source: Company Reports

Plastic Injection Molding Machines (7M07)



Source: Company Reports

Rough and Machined Cast Iron Parts (2006)¹







Source: Guia Abifa de Fundição

Notes:




¹ Calculated based on the installed capacity of castings



Consolidated	9M07	Y-o-Y
Net Revenue	R\$ 443.2 _{mi}	12.7% 
Adjusted EBITDA (w/o PO expenses)	R\$ 94.4 _{mi}	31.9% 
Net Income	R\$ 76.4 _{mi}	38.7% 
Order Entry (including sales taxes)	R\$ 583.5 _{mi}	37.2% 




- GDP Growing
- Recognition from costumers, of the outstanding quality of our products e services



Consolidated	9M07	Y-o-Y (basis-points)
Gross Margin	43.2%	120 
Adjusted EBITDA Margins (w/o PO exp.)	22.0%	320 
Net Margin	17.2%	320 




- Strong control over costs and expenses
- Components related to FX effects
- Fixed costs dilution due to higher volume



Net Revenue	9M07	Y-o-Y
Machine Tools	R\$ 289.4 _{mi}	9.2% 
Plastic Injection Molding Machines	R\$ 72.0 _{mi}	12.9% 
Rough and Machined Cast Iron Parts	R\$ 81.8 _{mi}	27.0% 

- Machine Tools: Securing our Market Share
- Plastic Injection Molding Machines: Consolidation of the “Prática” series of products
- Rough and Machined Cast Iron Parts: Gradually fulfilling of additional capacity from 2006 expansion

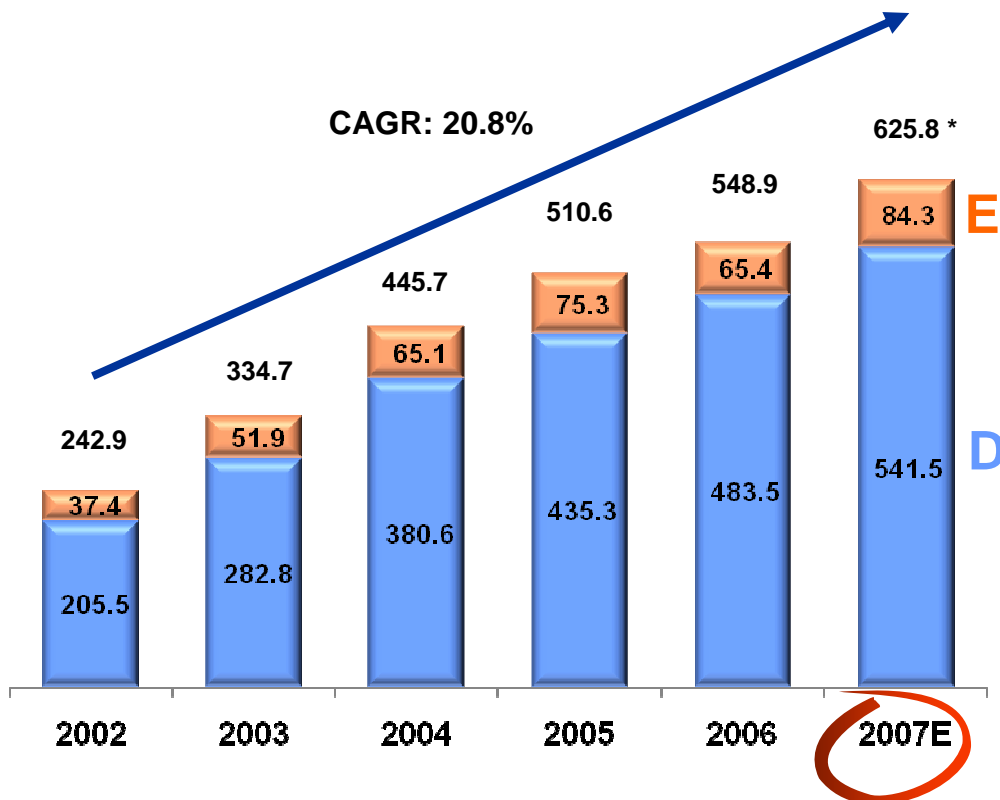


Adjusted EBIT (w/o PO expenses)	9M07	Y-o-Y (basis-points)
Machine Tools	19.8%	110 
Plastic Injection Molding Machines	16.3%	1040 
Rough and Machined Cast Iron Parts	18.4%	350 

- Machine Tools: Our most profitable business
- Plastic Injection Molding Machines: Consolidation of “Prática” series
- Rough and Machined Cast Iron Parts: Higher volume and fixed costs dilution

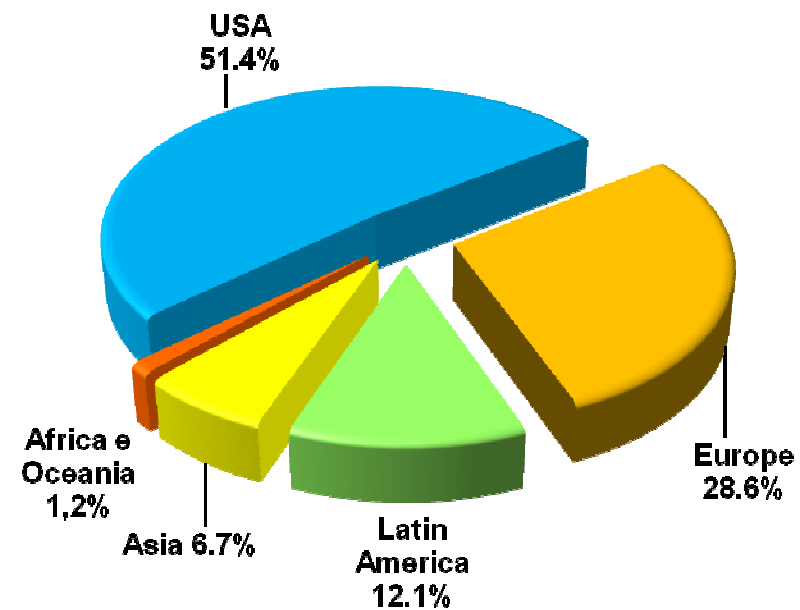


Net Revenue (R\$ mi, Consolidated)



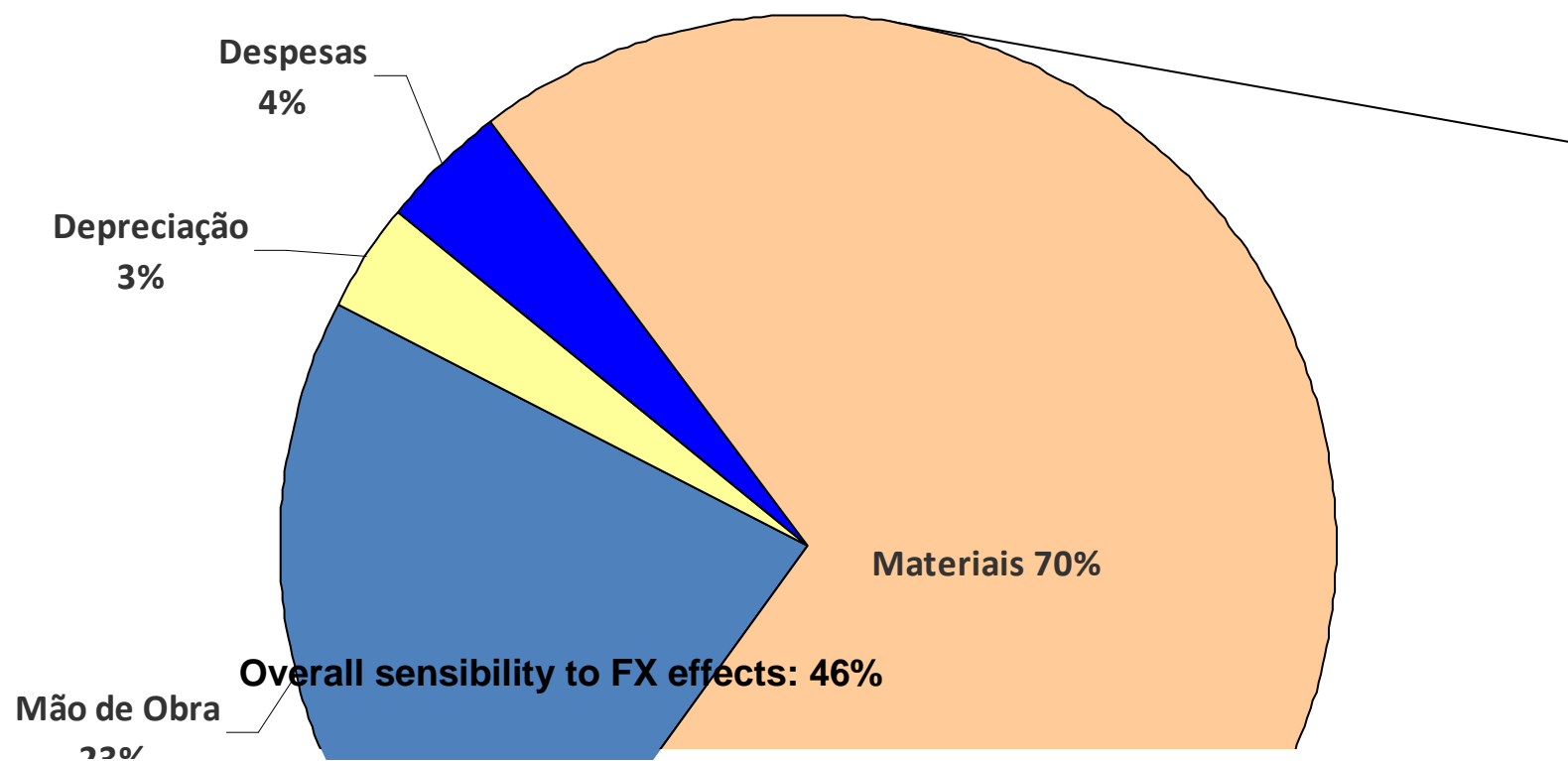
(*) Estimated

Main Markets – Exports 9M07



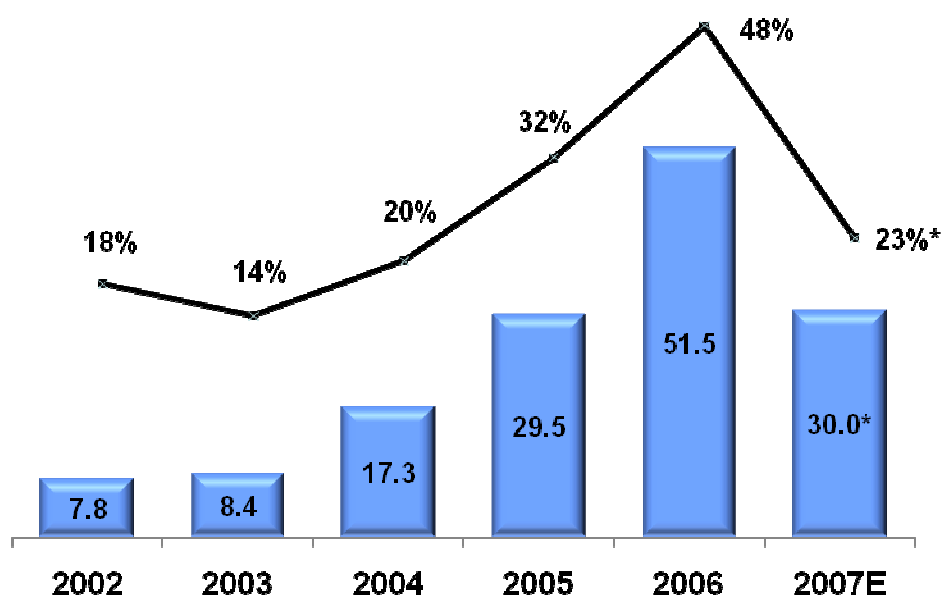


Cost Structure – Consolidated – 9M07

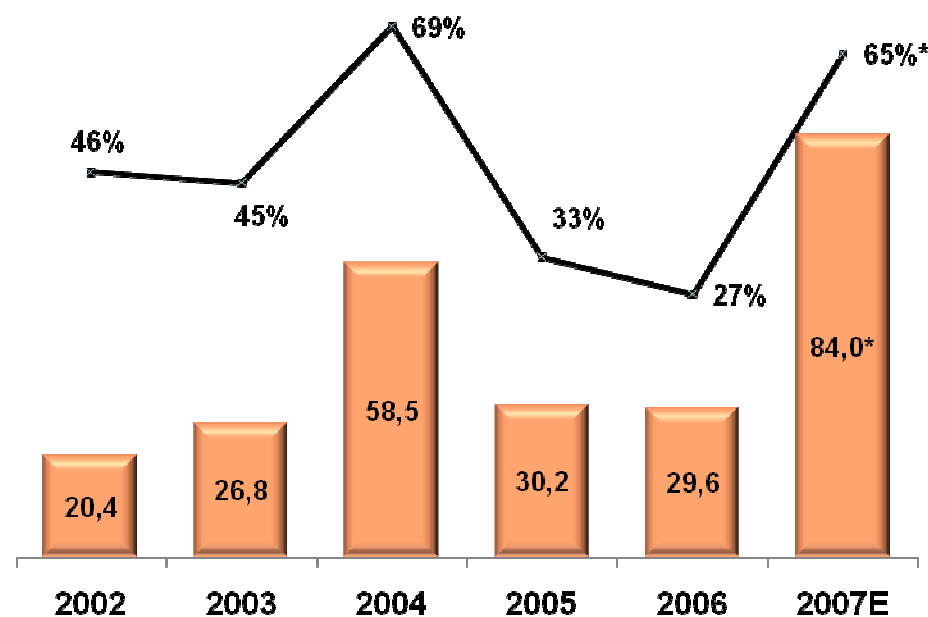




Capex (R\$ Million) / % Over adjusted EBTIDA



Loans (R\$ Million) / % over adjusted EBTIDA



Note: Without Finame Fabricante Financing

(*) Estimated

Expansion Plans



Destination	Public Offering Proceeds	Cash Flow Generation	New Loans	Estimated Total Investment	Schedule
Vulcano Project Increase Capacity of castings and Machined Castings	-	70	160	230	2008 - 2011
Paradiso Project Integration of the facilities in one place, including increase on capacity	-	60	100	160	2008 - 2011
Acquisitions	230	-	-	230	2007 - 2008
Total	230	130	260	620	-

CAPEX Estimated Values (R\$ million)

CAPEX – Organic Growth and Maintenance



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Destination	2008	2009	2010	2011	Total
Vulcano Project Increase Capacity of castings and Machined Castings	60	55	65	50	230
Paradiso Project Integration of the facilities in one place, including increase on capacity	50	40	35	35	160
Maintenance	15	20	20	25	80
Total	125	115	120	110	470

Note: Not considering acquisitions

CAPEX estimated Values (R\$ million)



- Summary:

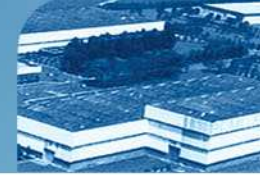
Transfer of manufacturing plants from Headquarters site to District site, parallel to the increase on capacity of the transferred units.

- Beginning: 2006
- Estimated Conclusion: 2011
- Total Investment: R\$ 210 million

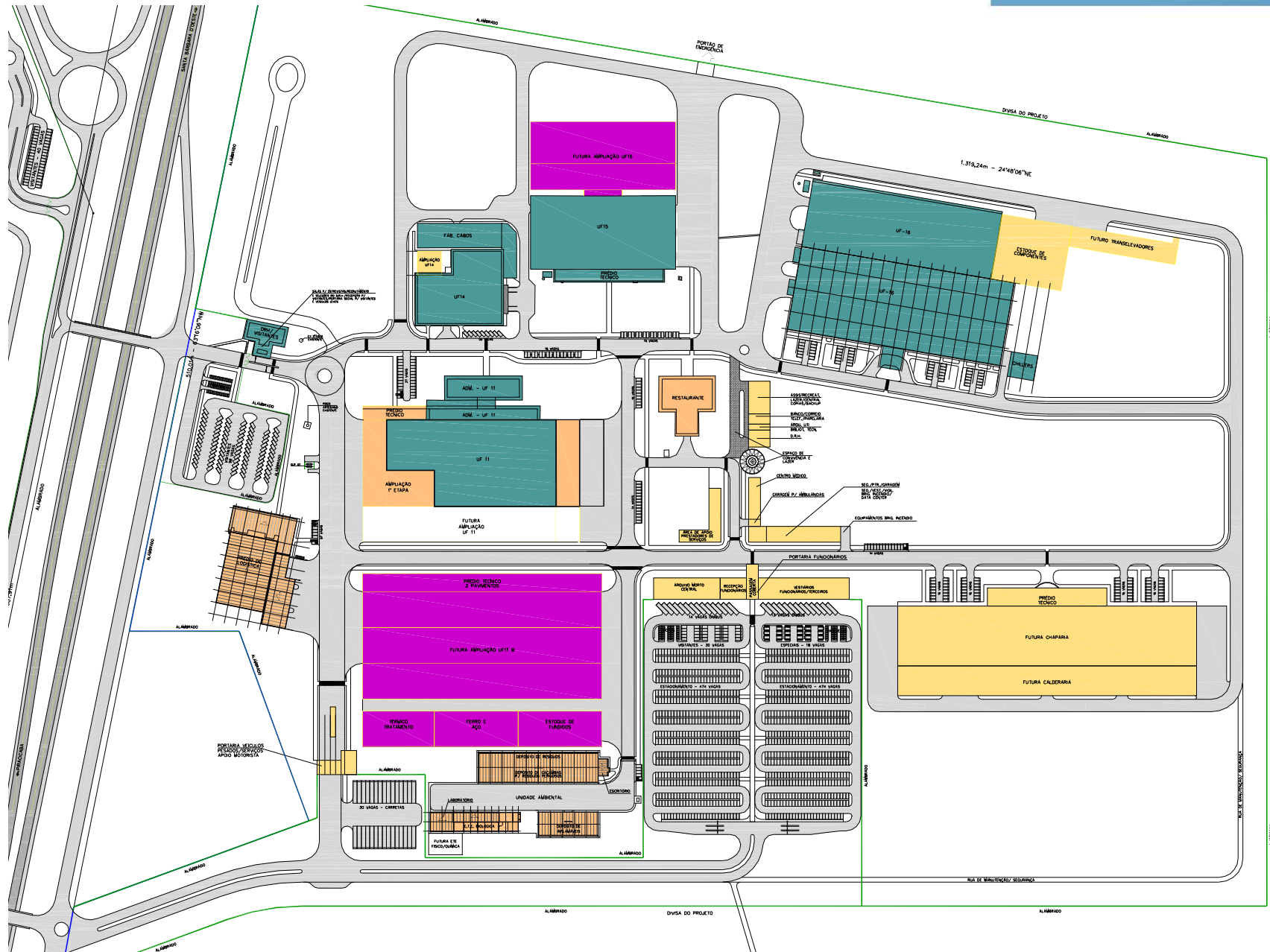
- Payback: 7 years
- Capacity Increase: from 2,900 to 4,800 machines/year (Depending on product mix produced)
- Synergies: Reduction of logistic, power and maintenance expenses. Elimination of duplicated structures. Better productive flow. Reduction of in process inventory.



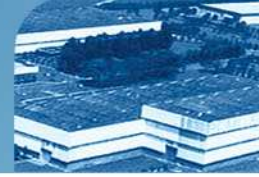
New Investments – Paradiso Project



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New Investments – Paradiso Project



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New Foundry

- ▶ Capacity: 40,000 ton/year
- ▶ CAPEX: R\$ 110 million
- ▶ Payback: 6 years
- ▶ Total area: 24,000 m²
- ▶ Location: To be defined



	Phase 1 2008	Phase 2 2009	Phase 3 2010	Phase 4 2011
Area (m ²)	10,500	10,500	24,000	24,000
Capacity (t/year)	10,000	20,000	30,000	40,000
Investments (R\$ mi)	35	25	35	15
Accumulated (R\$ mi)	35	60	95	110



New Machining Unit (Casting Iron Parts)

- ▶ Capacity: 40,000 ton/year
- ▶ CAPEX: R\$ 120 million
- ▶ Payback: 5 year
- ▶ Total area: 24,000 m²
- ▶ Location: To be defined



	Phase 1 2008	Phase 2 2009	Phase 3 2010	Phase 4 2011
Area (m ²)	12,000	12,000	24,000	24,000
Capacity (t/year)	10,000	20,000	30,000	40,000
Investments (R\$ mi)	25	30	30	35
Accumulated (R\$ mi)	25	55	85	120



Maximization of the market share position already acquired

- ▶ Consolidate position as Brazil's market leader in the machine tools and plastic injection molding machines
- ▶ Explore opportunities on exports, thru sales efforts on products and markets which provide better margins

Broaden Product Portfolio

- ▶ Continue to invest in new products development, especially in the machinery sectors we already play in
- ▶ Enter new segments within the machinery and equipment sector, benefiting from synergies to current businesses

Improve Operational Efficiency

- ▶ Integrate all manufacturing units and headquarter in one site, optimizing usage of Company's infrastructure
- ▶ Implement methodologies aiming new mark of operational excellence

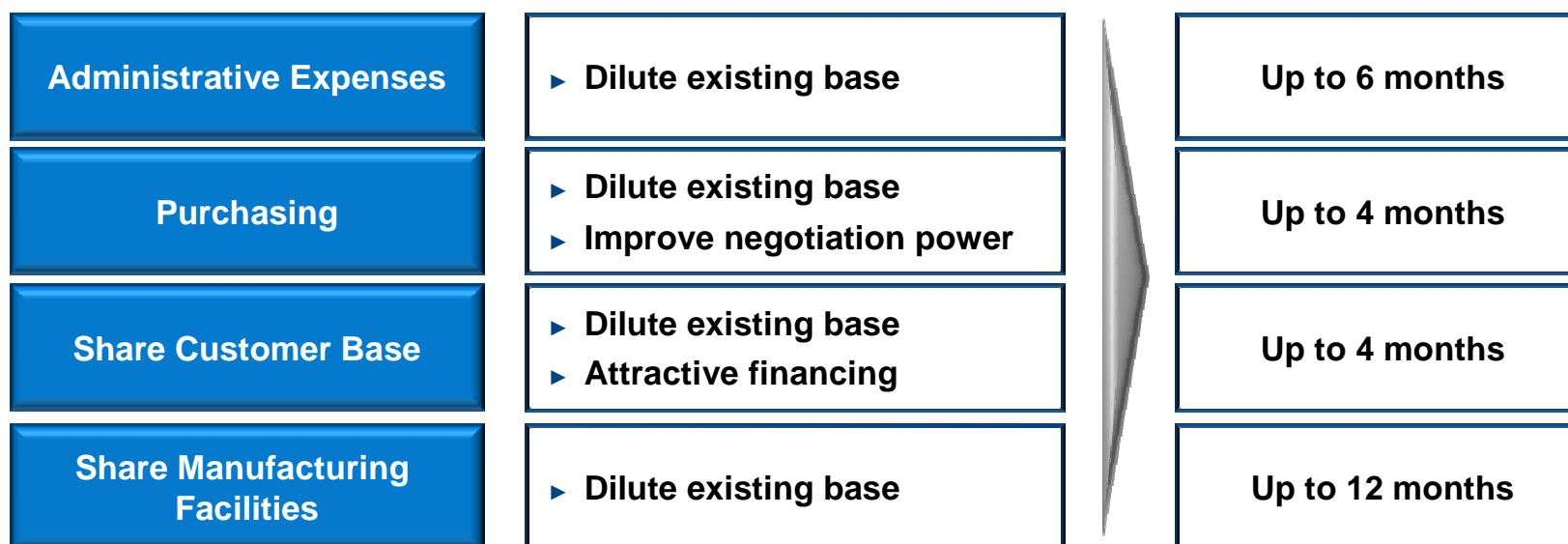
Pursue Acquisition Opportunities

- ▶ Act as consolidators in sectors we already play in or nearby sectors, pursuing profitable acquisitions and strategic alliances



Segment	Number of Companies being considered	Average Revenues per Company (R\$ million)
Machinery and Equipment	5	50 – 200
Castings and Machined Castings	7	70 – 300

Potential Synergies



- Romi aims to acquire 1 to 3 companies in up to 6 months
- Growth through acquisitions, in addition to the organic growth, is an permanent strategy



Consolidated	2007	2008
Net revenue growth	13% - 15%	14% - 18%
Adjusted EBITDA margin (w/o PO Expenses)	21% - 23%	21% - 23%
CAPEX	R\$30 Million	R\$125 Million

Assumptions	2008
Brazilian GDP	4.5%
BRL to USD	1.90
Selic Rate	10.0% (dec/08)



- **Novo Mercado** – The joining the Novo Mercado in March positioned Romi in Bovespa's highest level of Corporate Governance
- **Tag along** - 100%
- **Board of Directors** – one year term, 7 members, being 2 independent and 1 indicated by minor shareholders
- **Diffuse Capital** - new shares issued and sold in the April Public Offering upgraded the free float to 54.7%
- **IR department and new website** – reinforced and restructured, focusing to fulfill the growing demand from investors and analysts
- **Brazilian Institute of Corporate Governance (IBGC) Award** – Best evolution on Corporate Governance - 2007



Índice de Ações com Tag Along Diferenciado



• Improved Liquidity

- Joining Novo Mercado in March
- Public Offering in April
- Average of R\$4.8 million per day April – September
- Hiring of UBS Pactual as Market Maker, beginning October 25, 2007

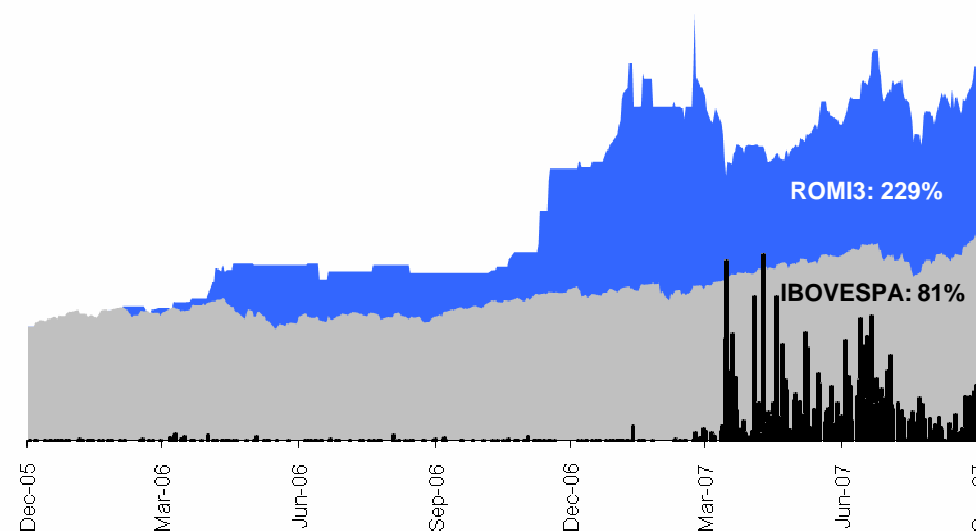
• Public Offering

- R\$ 230 Million (R\$ 243 Million gross)
- Share price R\$15.00
- Gain of 40.9% - April - September (Ibovespa – 28.8%)

• Analysts Coverage

- Regular coverage by 6 local and international financial institutions

Romi vs Ibovespa (As of 09/30/2007)





Number of Employees	2,759
Training	R\$ 2.1 _{mi}
Employees benefits	R\$ 7.4 _{mi}
Environment	R\$ 0.8 _{mi}
Community Social Assistance	R\$ 0.4 _{mi}





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