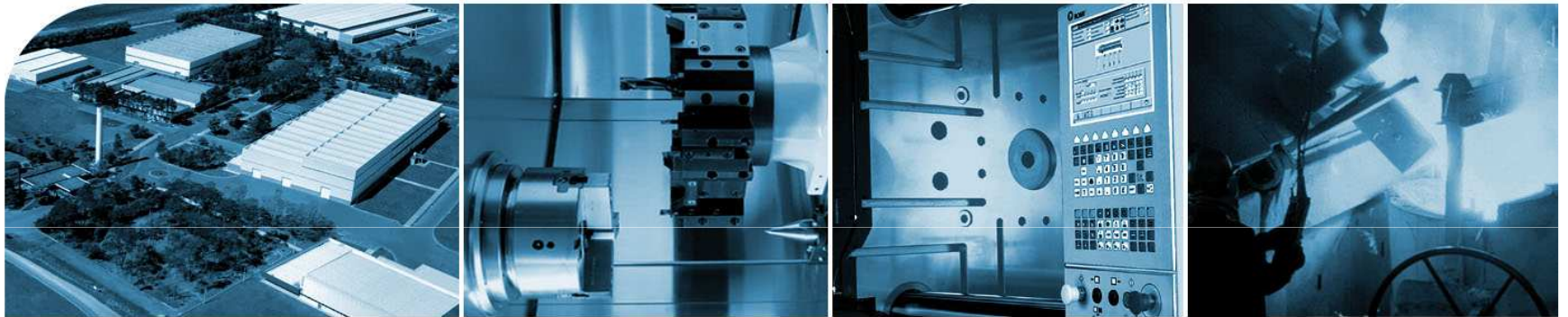




ROMI®

A TRADITION OF INNOVATION



2Q12 Earnings Release

July 25, 2012



Índice de
Ações com Tag Along
Diferenciado **ITAG**

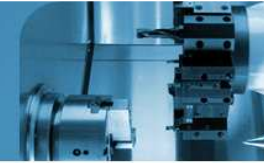
Índice de
Ações com Governança
Corporativa Diferenciada **IGC**

Important Note



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This release contains forward-looking statements subject to risks and uncertainties. Such forward-looking statements are based on the management's beliefs and assumptions on information currently available to the Company. The reservations as to forward-looking statements also apply to information on possible or presumed operating results, as well as any statements preceded, followed or including words such as "believes", "may", "will", "expects", "intends", "plans", "estimates" or similar expressions. Forward-looking statements are not performance guarantees; they involve risks, uncertainties and assumptions because they refer to future events and, therefore, depend on circumstances which may or may not occur. Future results may differ materially from those expressed or suggested by forward-looking statements. Many of the factors which will determine these results and figures are beyond Romi's control or prediction capacity.

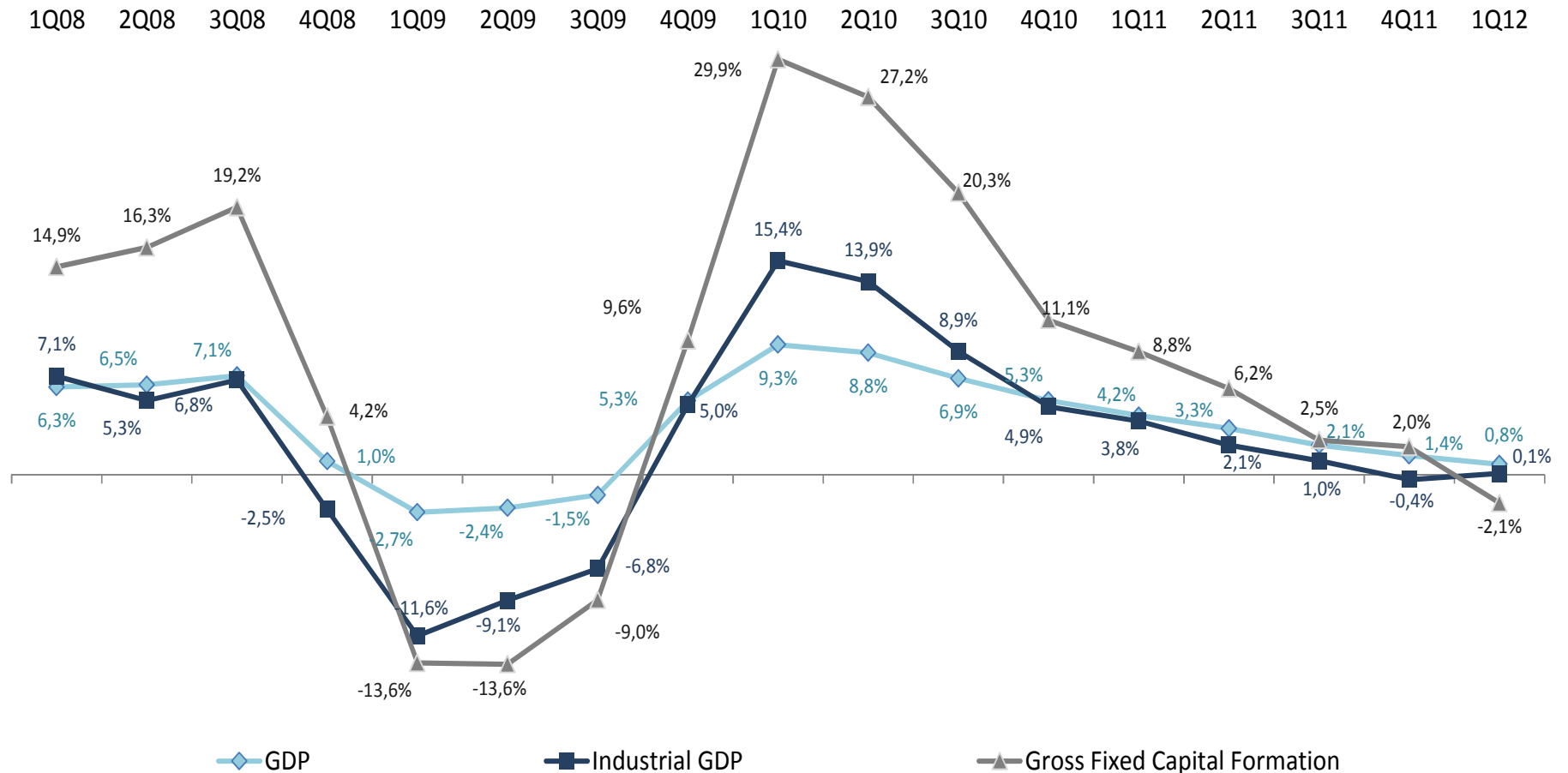


- **New orders reached R\$ 215.1 million** in the quarter, up 14.3% from 2Q11;
- **Romi's net operating revenue** for the first half of 2012 was R\$ 256.8 million;
- New orders for **machine tools** grew 27.4% in 2Q12 in relation to 2Q11;
- In the **Rough and Machined Cast Iron Parts** business unit, new orders expanded 91.4% in 2Q12 in relation to 2Q11, thanks especially to demand for products for the wind energy market.

Economic Indexes – Conjunctural Indicators



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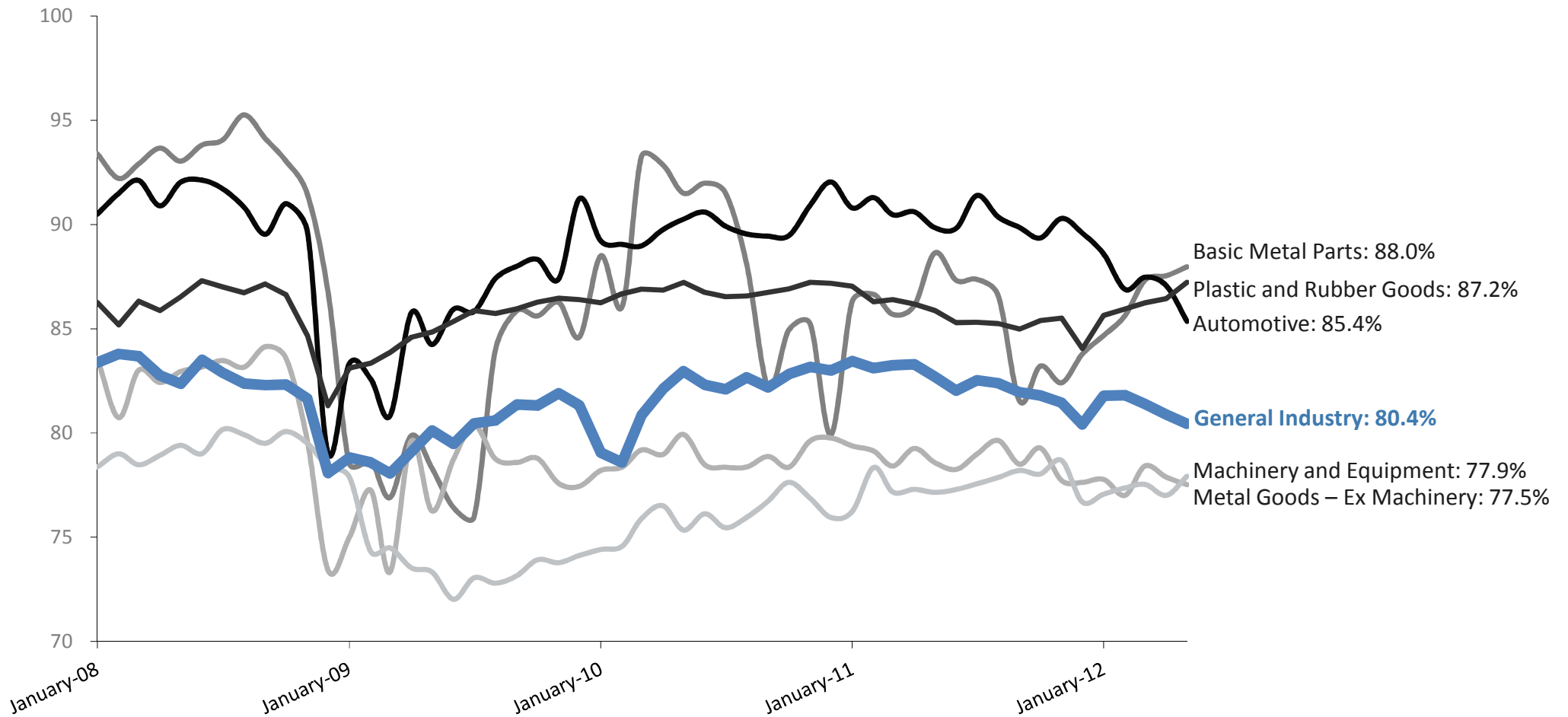
Source: IBGE (quarter this year vs. quarter last year)

Economic Indexes

Level of Activity Index (May, 2012)



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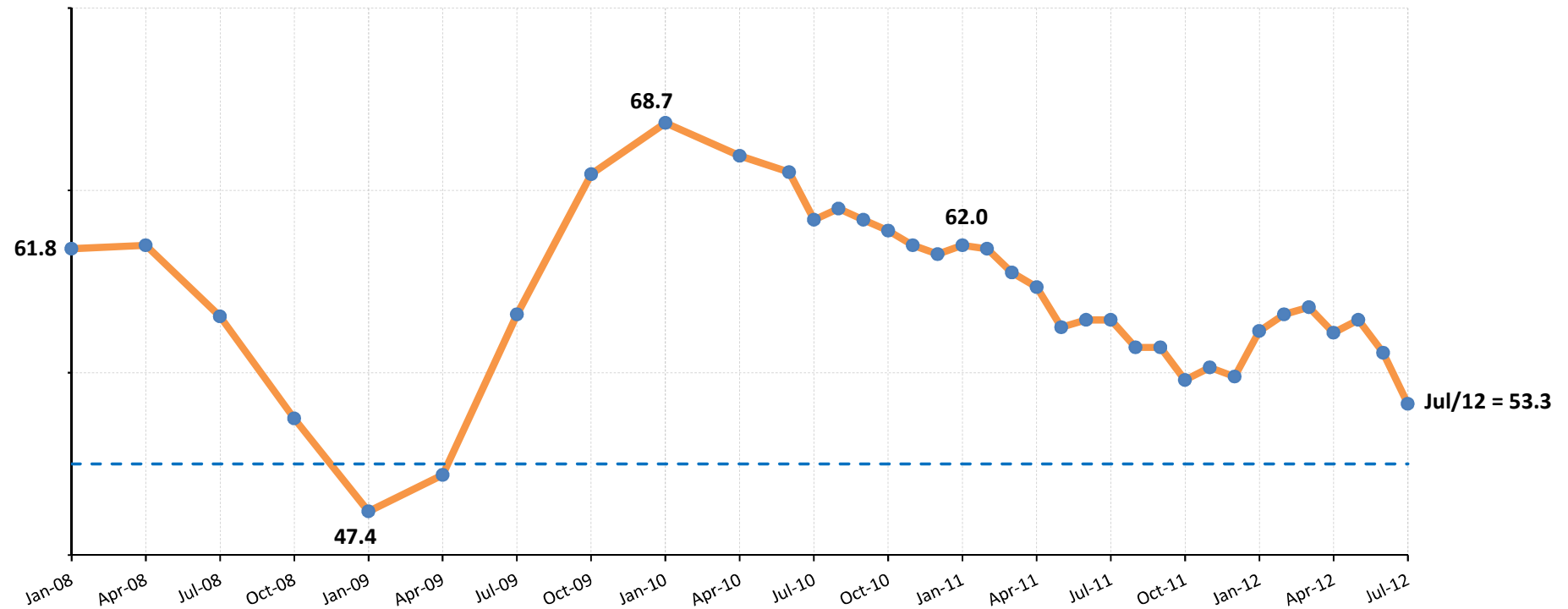


Source: Fiesp – INA Activity Level Indicator - NUCI (Level of Utilization of Installed Capacity)

Economic Indexes – Industrial Entrepreneur Confidence Index



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Source: CNI - ICEI (Industrial Executives' Confidence Index)

Machine Tools



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METAL CHIPPING

METAL CHIPPING					
TURNING			MILLING		
ENGINE LATHES	CNC LATHES		TURNING CENTERS	MACHINING CENTERS	BORING MACHINES
	LIGHTWEIGHT	HEAVYWEIGHT			
					
EXAMPLES OF PARTS PRODUCED IN OUR MACHINES					
	Machine-Tool spindle	Pulley	spindle and roll cylinder set	Automotive transmission gear	Automotive transmission housing
					
					Large size valve

Net Operating Revenues Distribution

	1H12	2011
Job Shops	29%	29%
Automotive	16%	11%
Capital Goods	10%	15%
Tooling	6%	7%
Technical Schools	5%	3%
Agricultural Equipment	5%	4%
Others	29%	30%

Plastic Processing Machines



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PLASTIC PROCESSING MACHINES		
INJECTION MOLDING	BLOW MOLDING	
INJECTION MOLDING MACHINES	PLASTIC BLOW MOLDING MACHINES	PET BLOW MOLDING MACHINES
		
<p>EXAMPLES OF PARTS PRODUCED IN OUR MACHINES</p>     		
18 liter industrial bucket	Plastic blown bottles for the Hygiene, Cleaning, Food, Pharmaceutical and Chemical industries, among others	PET bottles up to 6 liters

Net Operating Revenues Distribution		
	1H12	2011
Packaging	27%	22%
Home Appliances	15%	8%
Automotive	10%	12%
Real Estate	3%	7%
Others	45%	51%

Casting



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FOUNDRY

ROUGH CASTINGS

MACHINED CASTINGS

PARTS PRODUCED OF GRAY, NODULAR AND VERMICULAR IRON CAST

CNC MACHINING CASTS



EXAMPLES OF PARTS PRODUCED



Reducer Housing



Pump Housing



Differential Cage



Fifth Wheel Coupling



Pinion Cage



Wind Generator Hub

Net Operating Revenues Distribution

	1H12	2011
Automotive - Trucks	41%	53%
Agriculture	26%	12%
Construction Equipment	13%	7%
Wind Power	10%	15%
Others	10%	13%

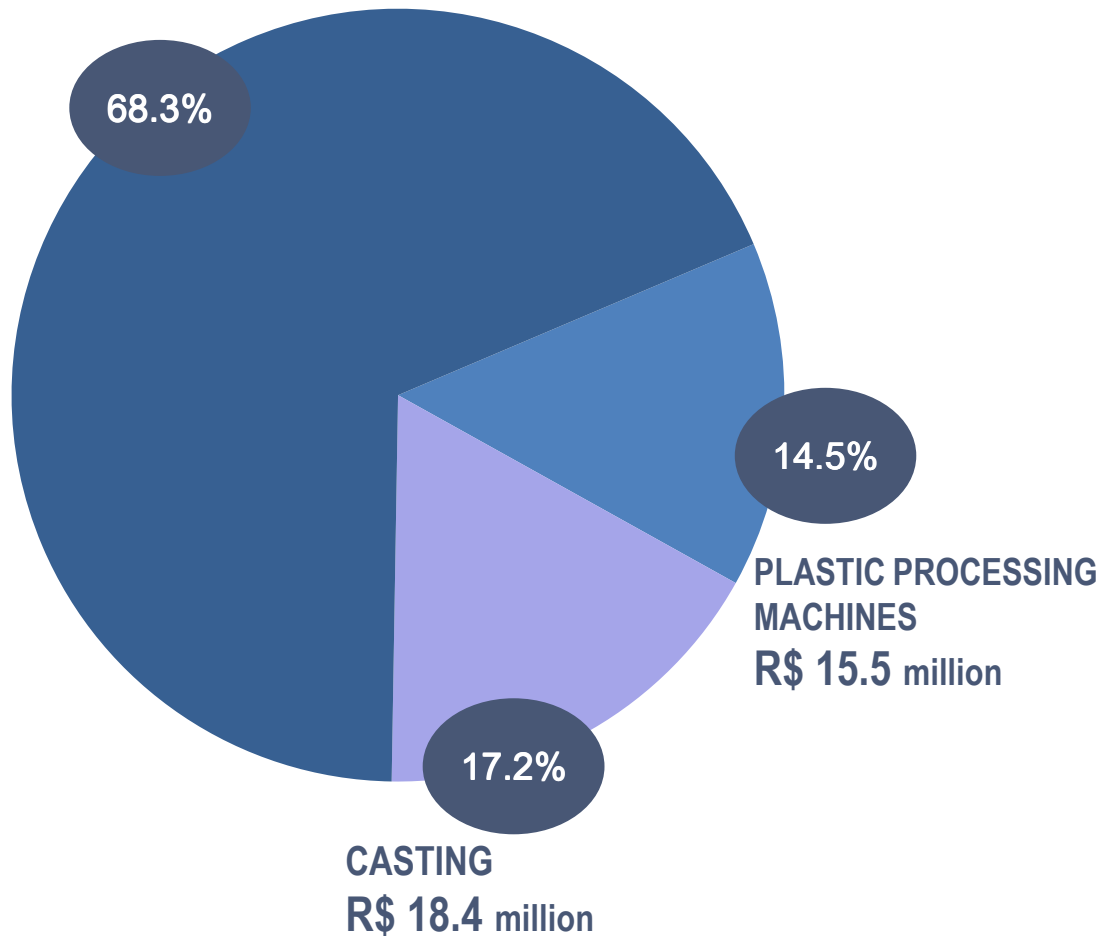
Net Sales per Business Unit

2Q12

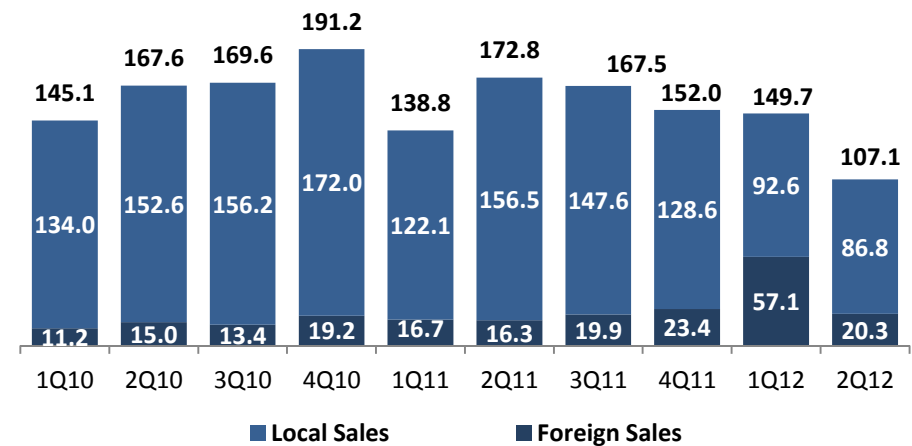
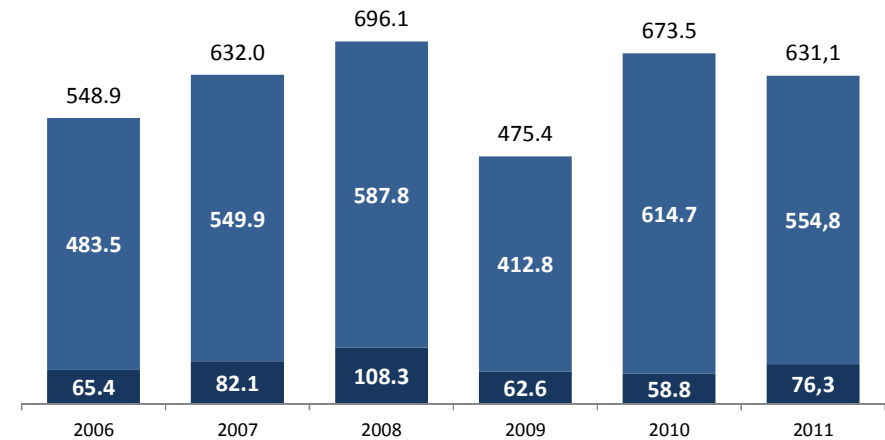


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MACHINE TOOLS
R\$ 73.2 million



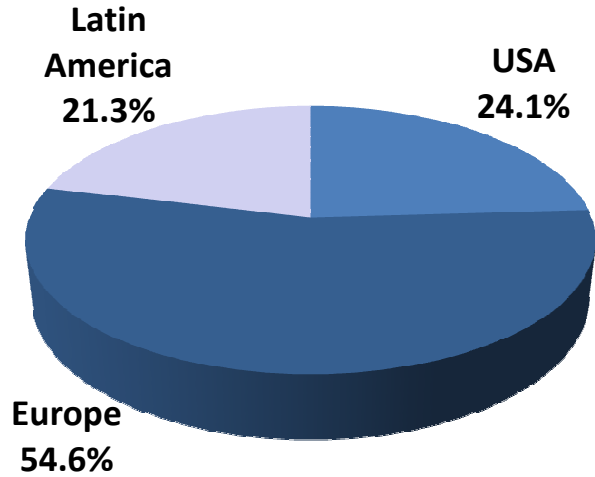
Net Operating Sales (R\$ million)



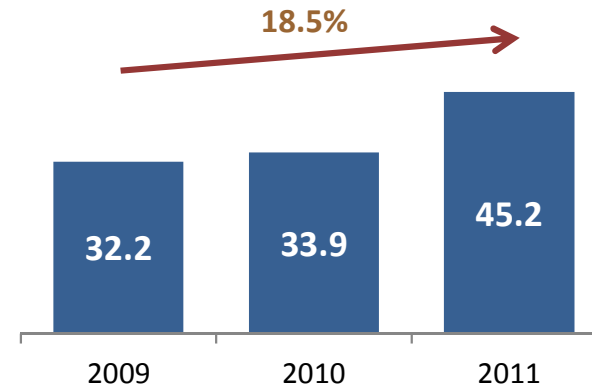
The amount obtained from foreign sales in the 1Q12 takes into account R\$ 37,6 million represented by B+W's acquisition, included in the machine tools business unit.



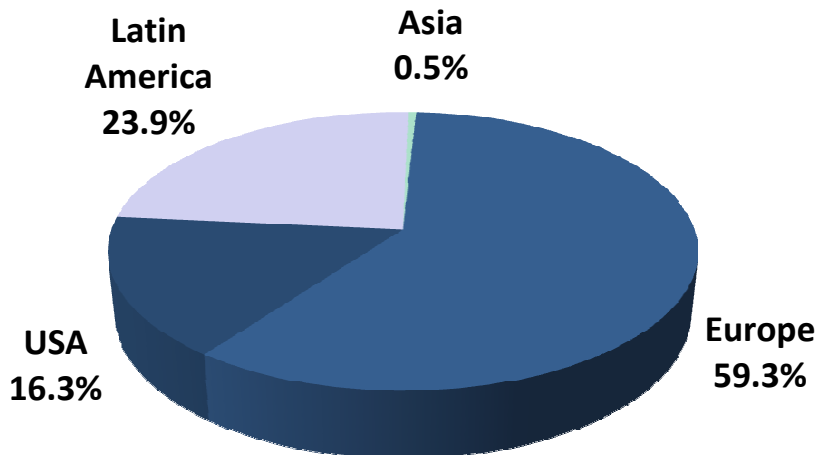
2Q11 Foreign Sales Destination



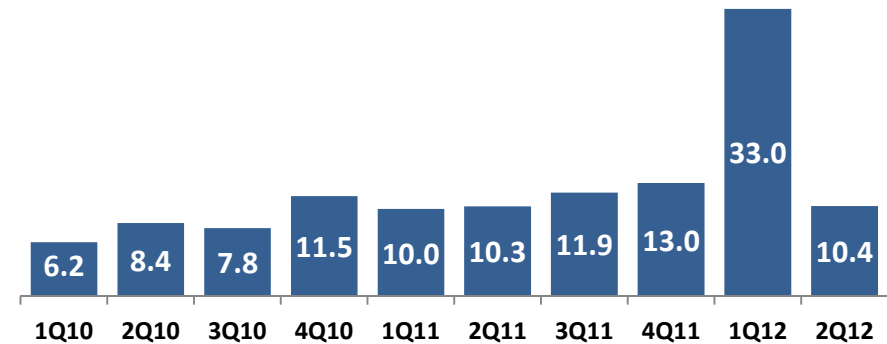
Year Foreign Sales – US\$ million



2Q12 Foreign Sales Destination



Quarter Foreign Sales – US\$ million



Order Entry

R\$ thousand



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Order Entry (R\$ thousand)	1Q10	1Q11	2Q11	3Q11	4Q11	1Q12	2Q12	Chg % 2Q12/2Q11	Chg % 2Q12/1Q12
Machine Tools	94,084	110,370	129,179	113,057	105,751	81,999	164,605	27.4%	100.7%
Plastic Machines	42,138	30,418	37,846	27,861	25,495	25,312	9,975	-73.6%	-60.6%
Rough and Machined Cast Iron Parts	21,968	38,149	21,186	33,304	19,445	28,250	40,555	91.4%	43.6%
Total	158,190	178,937	188,211	174,222	150,691	135,561	215,135	14.3%	58.7%

Order Entry (R\$ thousand)	1H11	1H12	Chg % 1H12/1H11
Machine Tools	239,549	246,604	2.9%
Plastic Machines	68,264	35,287	-48.3%
Rough and Machined Cast Iron Parts	59,335	68,805	16.0%
Total	367,148	350,696	-4.5%

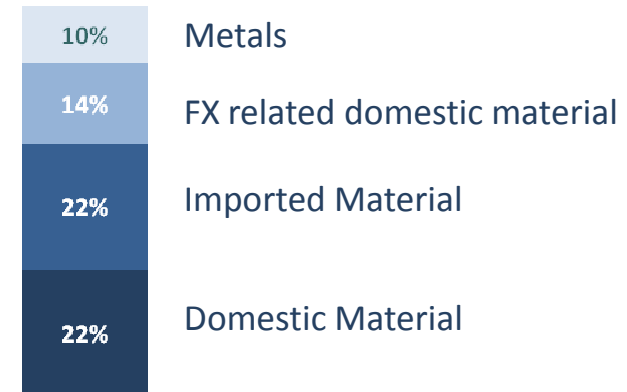
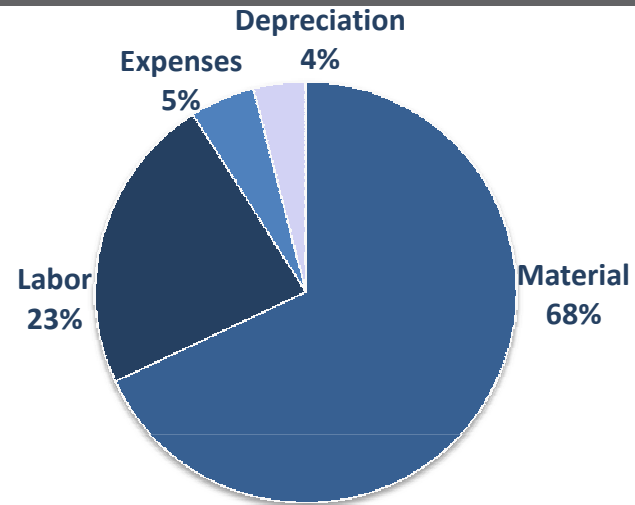
Note: Gross values, including sales taxes

Cost of Goods Sold

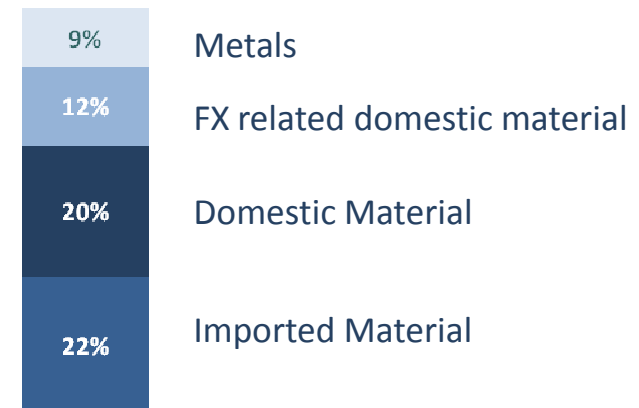
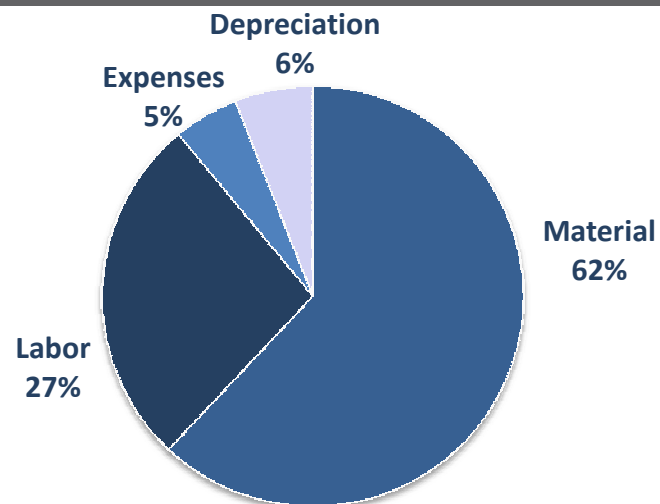


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1H11



1H12

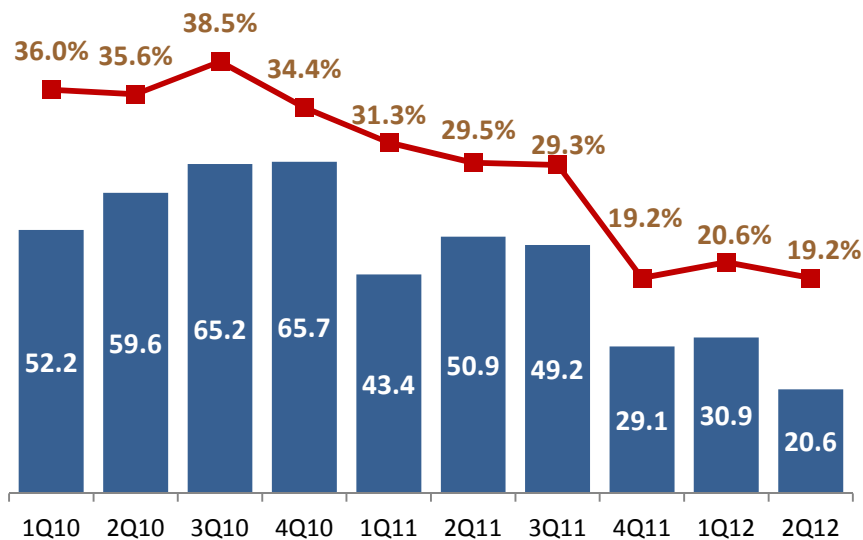
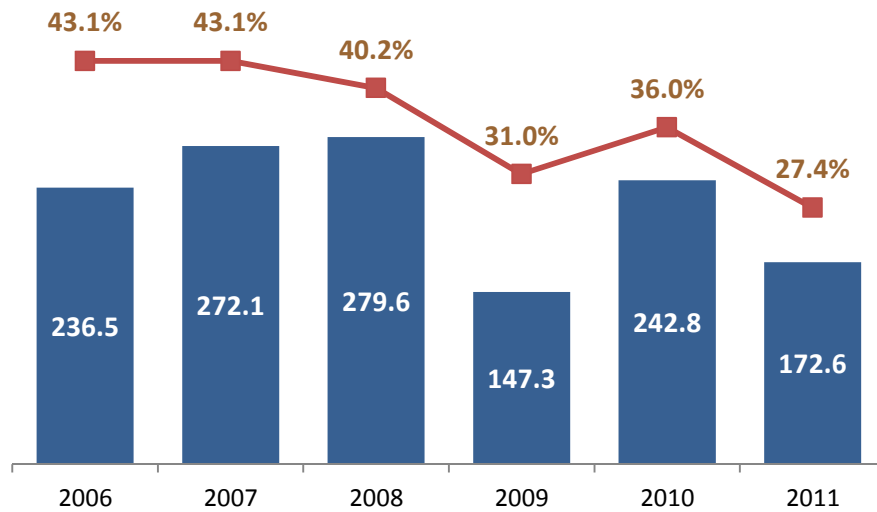


Profitability

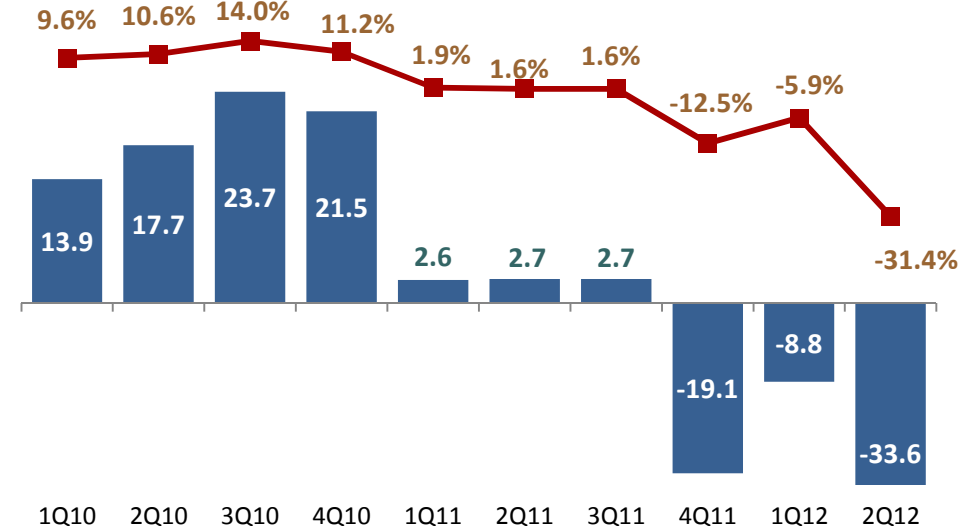
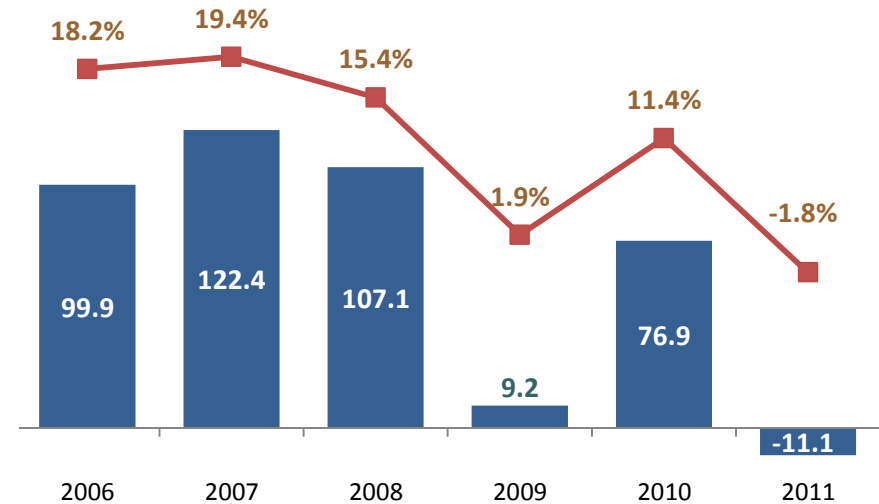


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Gross Profit (R\$ million) and Gross Margin



EBIT (R\$ million) e EBIT Margin

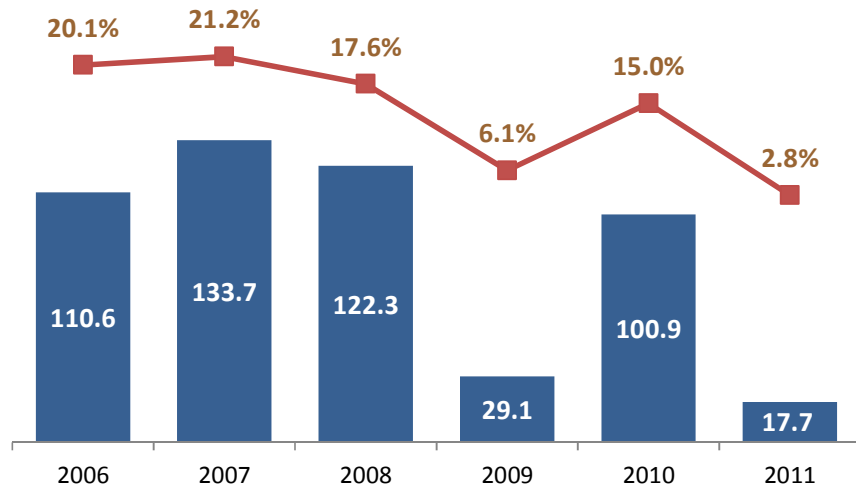


Profitability

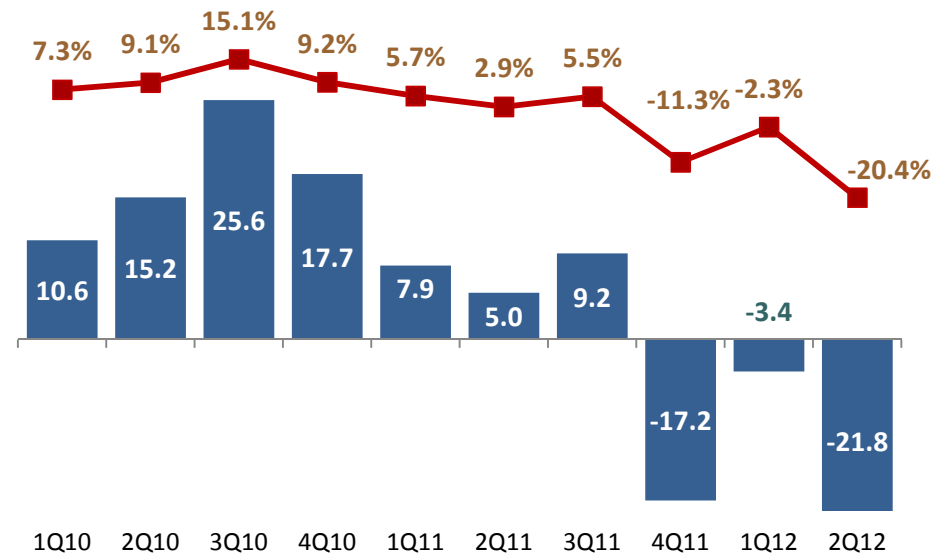
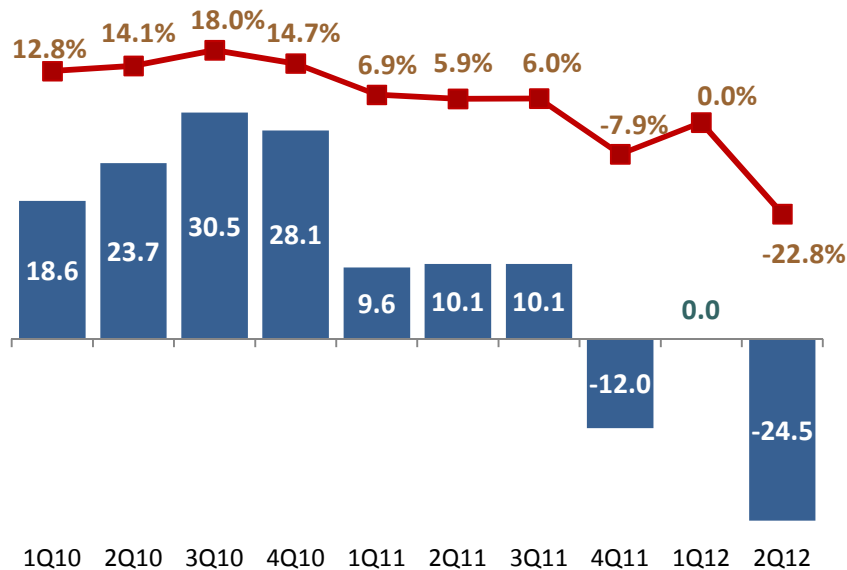
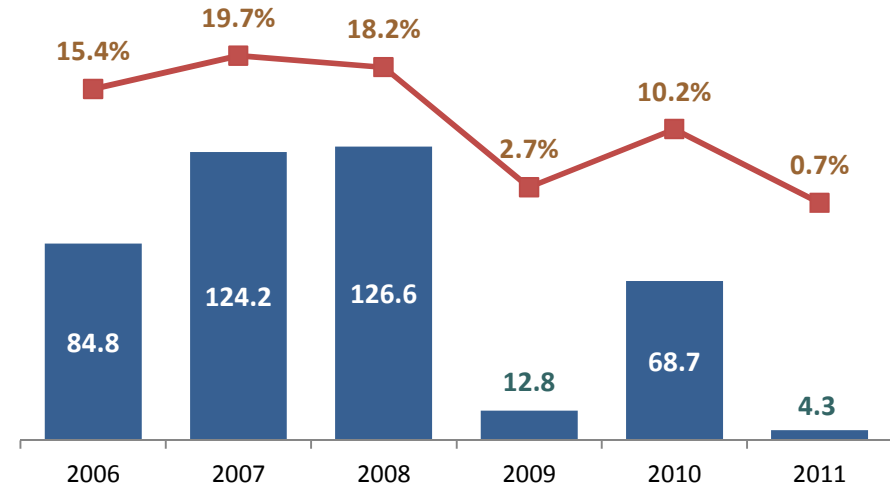


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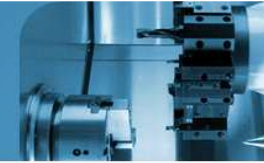
EBITDA (R\$ million) and EBITDA Margin



Net Profit (R\$ million) and Net Margin

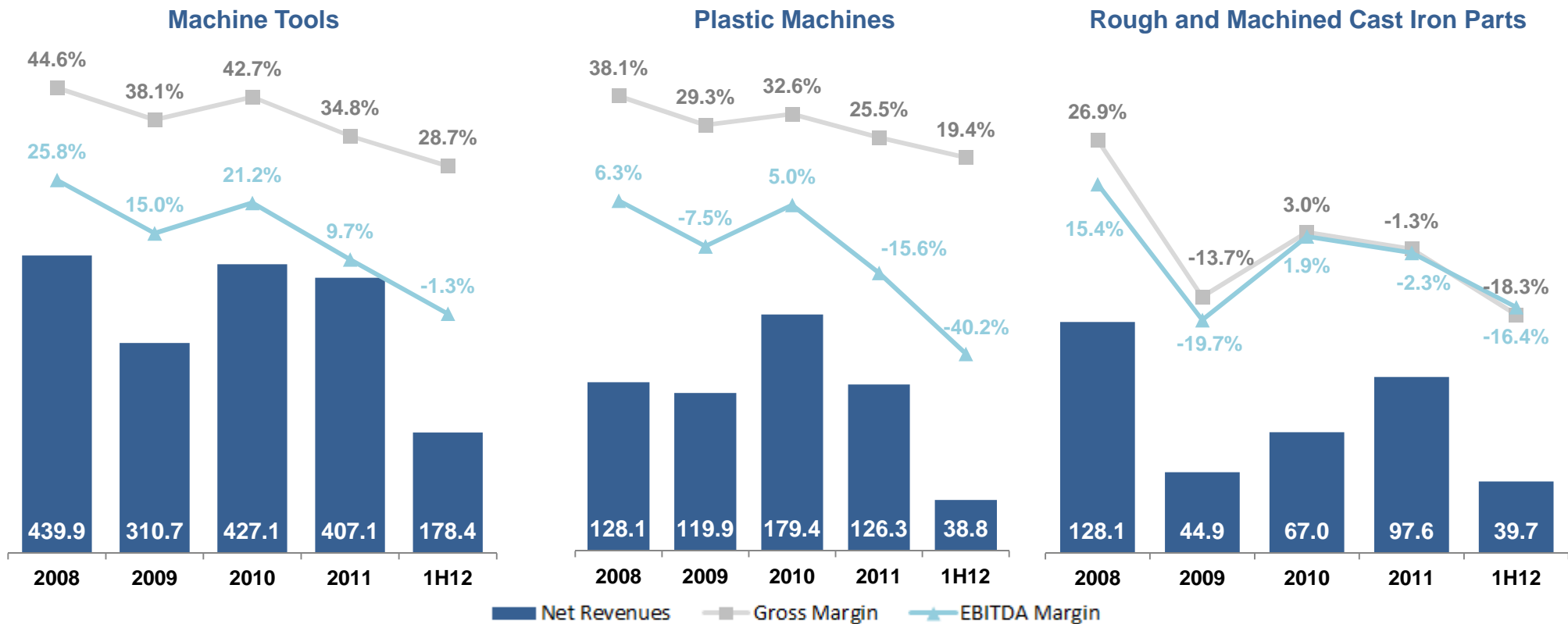


Business Units' Results



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Sales	Quarter						Accumulated		
	1Q11	2Q11	3Q11	4Q11	1Q12	2Q12	2010	2011	1H12
Machine Tools (units)	441	572	519	511	257	311	2,326	2,043	568
Plastic Machines (units)	101	129	96	61	44	43	425	387	87
Rough and Machined Cast Iron Parts (ton.)	3,240	3,850	5,299	4,250	3,515	3,092	11,486	16,639	6,607



Cash Position



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Cash and Cash Equivalent – R\$ million – 06/30/2012

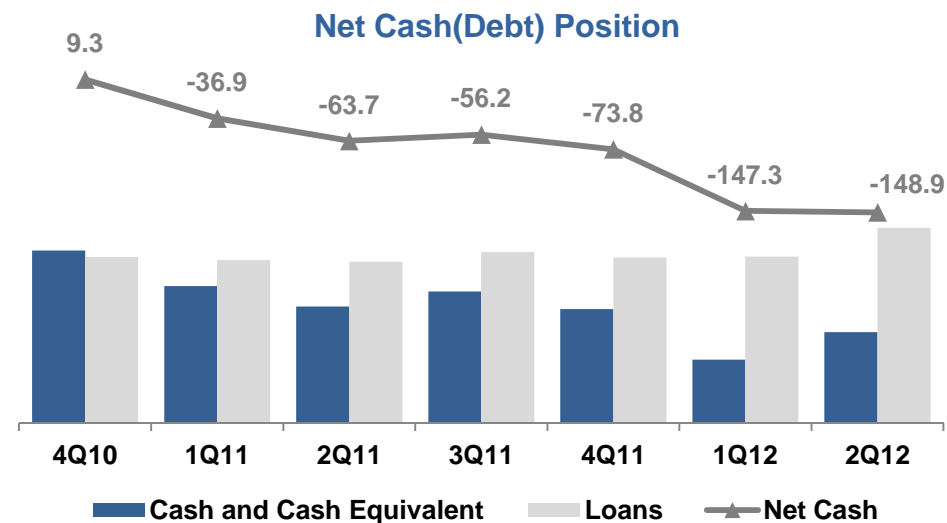
	Amount
Bank Deposit Certificate (CDB)	77.4
Financial Investment with Bonds	37.8
Banks	15.0
Total	130.2

Net Debt = 148.9

Loans* – R\$ million – 06/30/2012

	Amount
2012/2013	120.8
2013 (6 months)	33.9
2014	25.9
2015	70.06
2016	14.9
2017 and afterwards	13.0
Total	279.1

(* without Finame Manufacturer)





- Acquisition: concluded on January 31, 2012
- Consolidation from February 1, 2012:

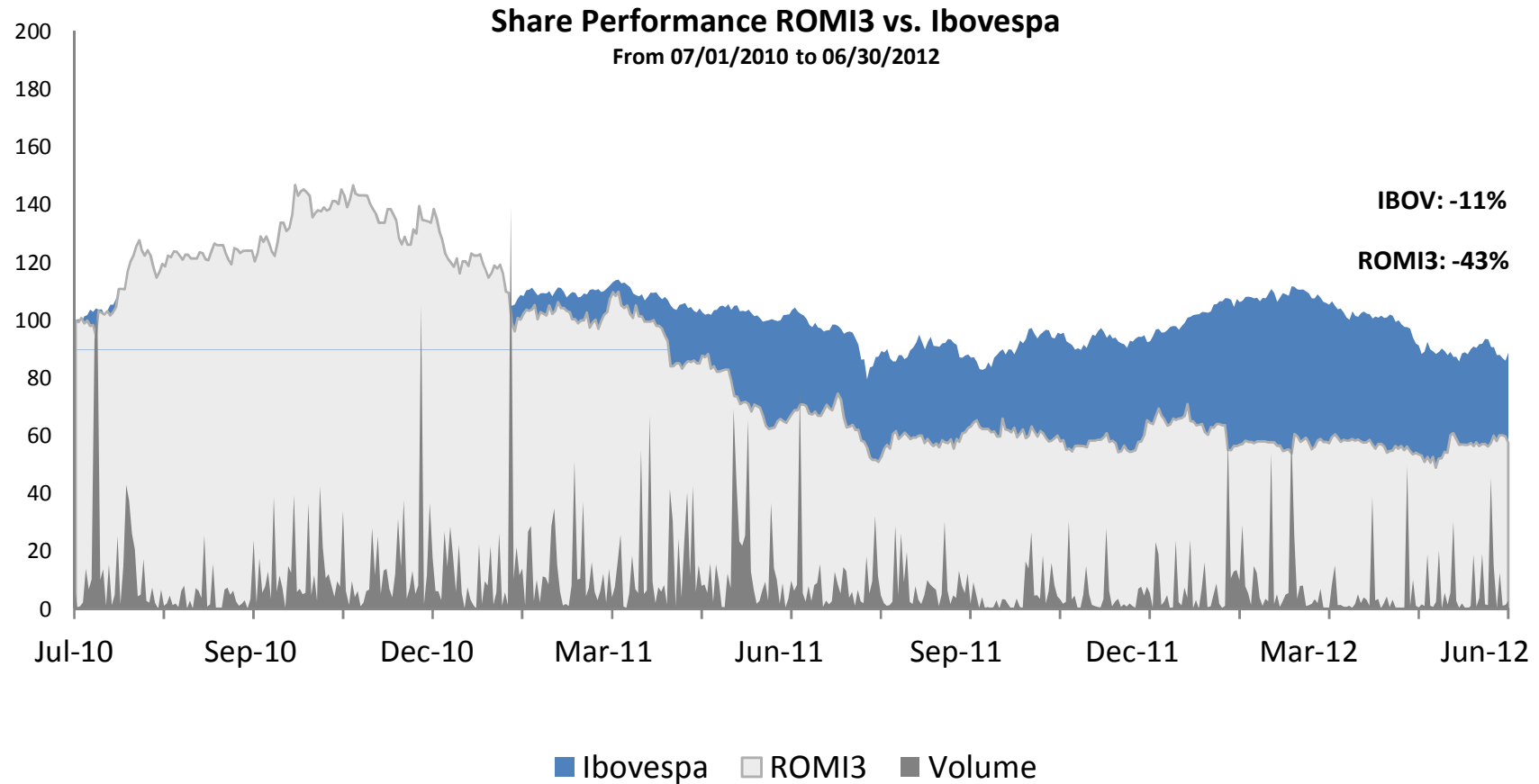
Income Statement (R\$ 000)	2Q12	1H12
Net Operating Revenue	6,410	44,054
EBIT	(4,772)	5,428
EBITDA	(4,282)	6,239
Net Profit	(4,453)	5,172

Balance Sheet (R\$ 000)	03/31/2012	06/30/2012
Cash and Cash equivalents	7,876	7,905
Trade accounts receivable	13,250	19,125
Inventories	45,572	27,966
Other receivables	2,354	4,374
Property, Plant and Equipment, net	28,056	25,545
Intangible	40,159	38,229
Total Assets	137,267	123,144
Trade accounts payable	6,535	5,728
Advances from customers	48,121	32,878
Deferred tax liability	15,681	14,880
Other payables	8,457	9,702
Shareholder's Equity	58,473	59,956
Total Liabilities and Shareholder's Equity	137,267	123,144

Share Performance



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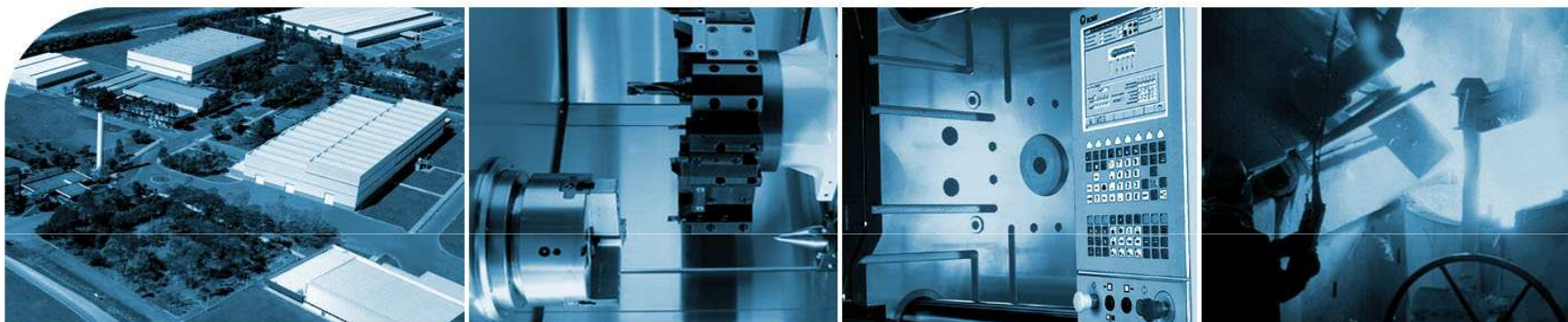


Source: BM&FBovespa



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Fábio B. Taiar

Investor Relations Officer

+ 55 (19) 3455-9418

ftaiar@romi.com

www.romi.com