



ROMI®

A TRADITION OF INNOVATION



Earnings Release 2T07

August 6, 2007



This release contains forward-looking statements subject to risks and uncertainties. Such forward-looking statements are based on the management's beliefs and assumptions on information currently available to the Company. The reservations as to forward-looking statements also apply to information on possible or presumed operating results, as well as any statements preceded, followed or including words such as "believes", "may", "will", "expects", "intends", "plans", "estimates" or similar expressions. Forward-looking statements are not performance guarantees; they involve risks, uncertainties and assumptions because they refer to future events and, therefore, depend on circumstances which may or may not occur. Future results may differ materially from those expressed or suggested by forward-looking statements. Many of the factors which will determine these results and figures are beyond Romi's control or prediction capacity.



Presenters

Title

Américo Emílio Romi Neto

CEO and Chairman of the Board

- ▶ 28 year at the Company

Sergio Roberto Novo

CFO and Investor Relations Director

- ▶ Joined the Company in 2005

Luiz Cassiano R. Rosolen

Investor Relations

- ▶ Joined the Company in 2006



About Romi

2Q07 Highlights

Operacional and Financial Results

Capital Markets

Outlook



Leader in the Brazilian Machine Tools and Plastic Injection Molding Machines markets.

Strong R&D team assures state-of-the-art technology in our products.

Extensive market coverage and broad diversity of sectors and customers served.

Provider of unrivaled support services and financial products.

Solid international presence.

Renowned for the top-notch supply of technically complex and high quality castings and machined castings iron parts.





Internal market demand was firm and invigorated by automotive, durable consumer goods, capital goods and job shop sectors

Brazilian Real appreciation posted some pressure on selling prices both in domestic and export markets

Productivity enhancement and cost reduction initiatives as well as higher production and sales volumes allowed an improvement in margins

Capacity expansion investments and new products development have been allowing the Company to meet demand and capture growth opportunities



Adjusted EBITDA ¹: Increase of 43.0% reaching R\$33,8 millions.

Margin Adjusted EBITDA ¹: Increase of 480 bps to 22.1%.

Net Revenue: Increase of 11.9% reaching R\$ 153,2 millions.

Rough and Machined cast iron parts: Increase of 17.3% in net revenue and increase in EBIT margin of 900 bps to 23.7%.

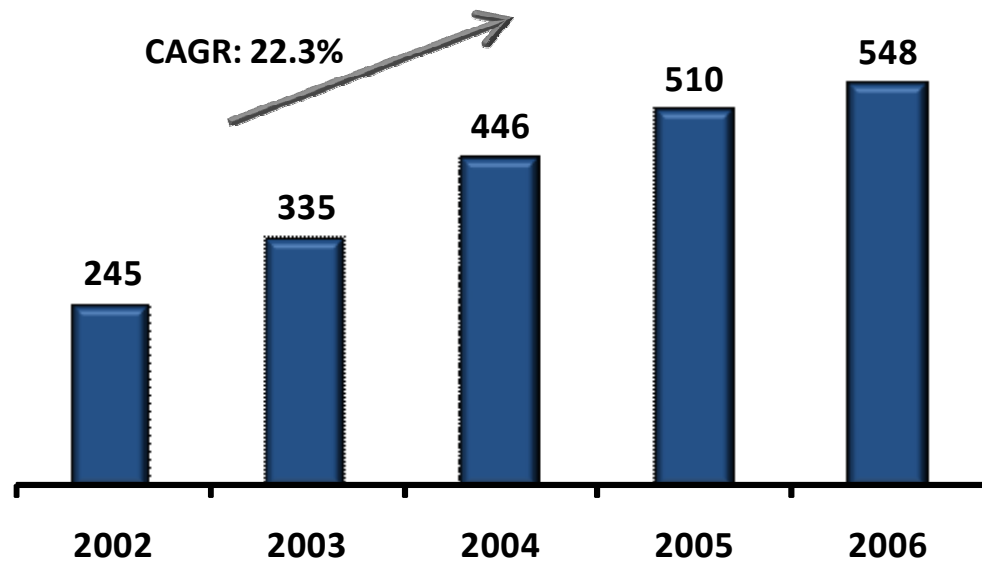
Plastic Injection Molding Machines: Increase of 23.7% in net revenue and increase on EBIT margin of 1510 bps to 20.0%.

Acquisition of the heavy and ultra-heavy machine tools refurbishment division from CNC Service to meet the demand arising from the growth strategy of heavy industry and infrastructure-related sectors in Brazil.

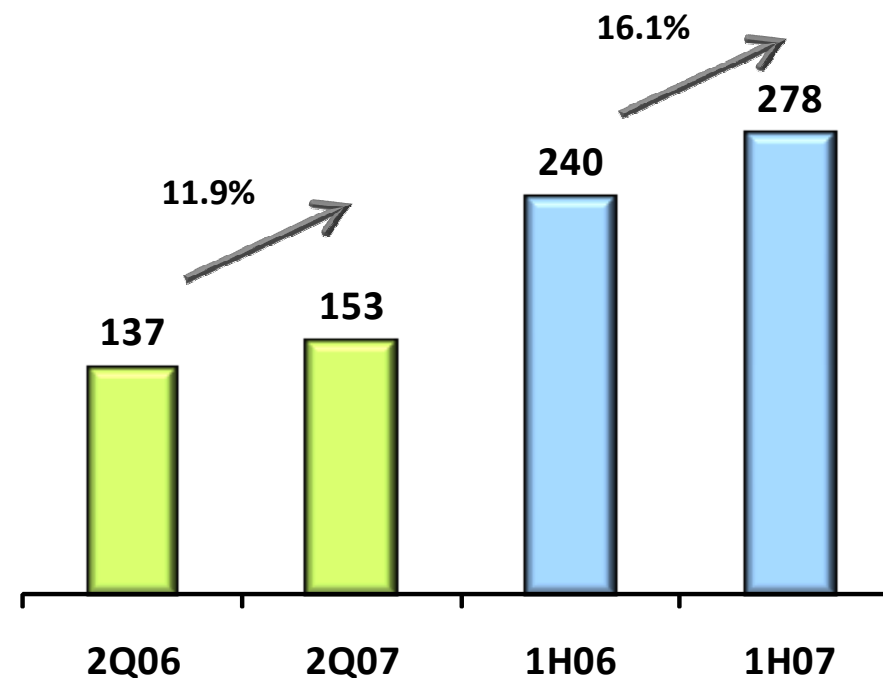
⁽¹⁾ EBITDA Adjusted by the expenses related to Public Offering Shares.



Operating Net Revenue (Consolidated) Annual (R\$ Million)

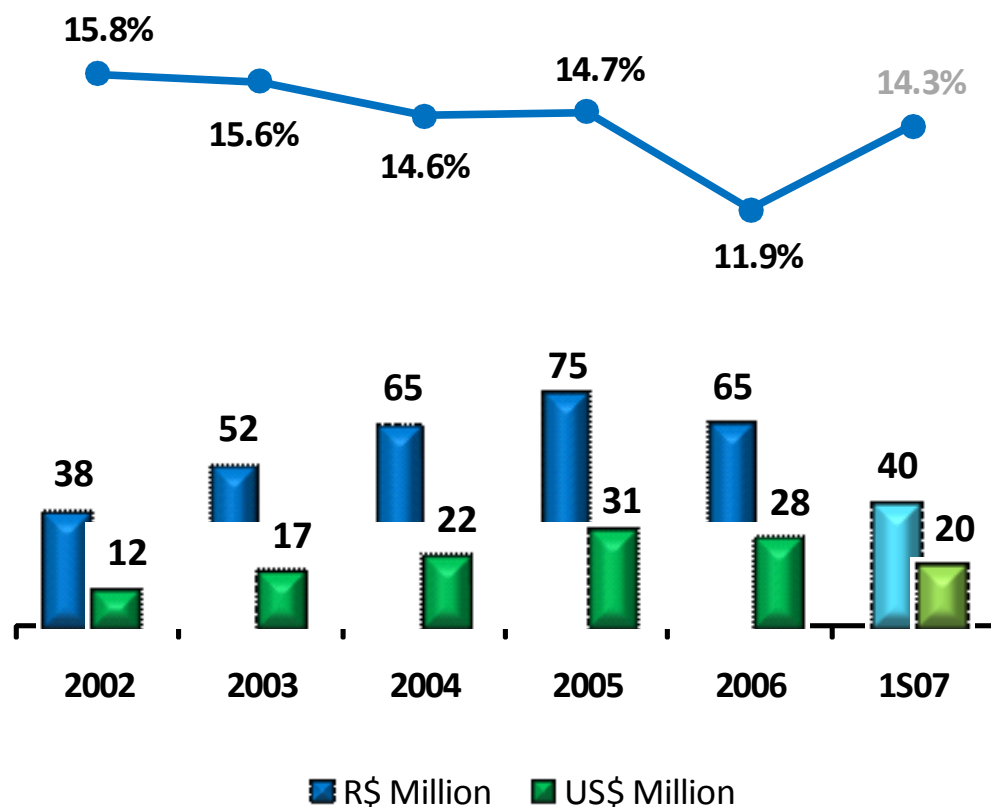


Operating Net Revenue (Consolidated) Quarter and Semester (R\$ Million)

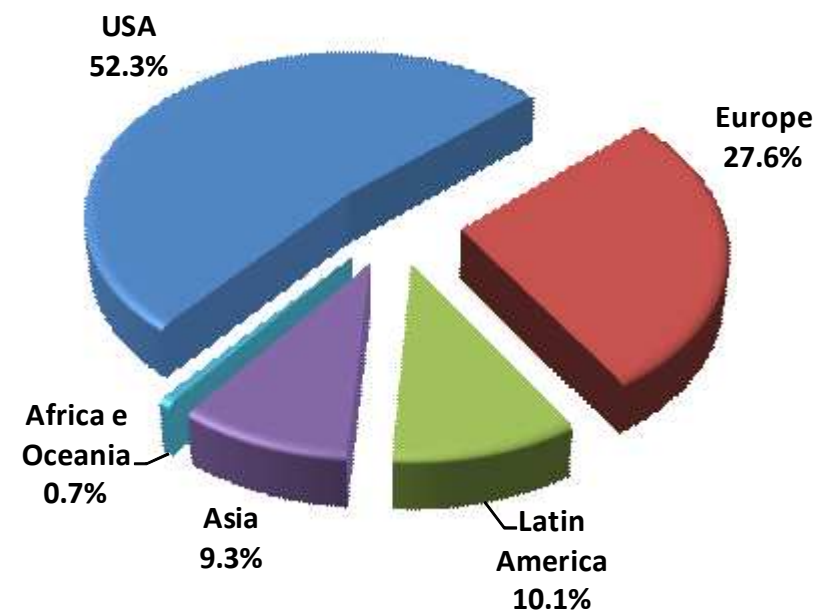




Exports / Operational Net Revenue (%)



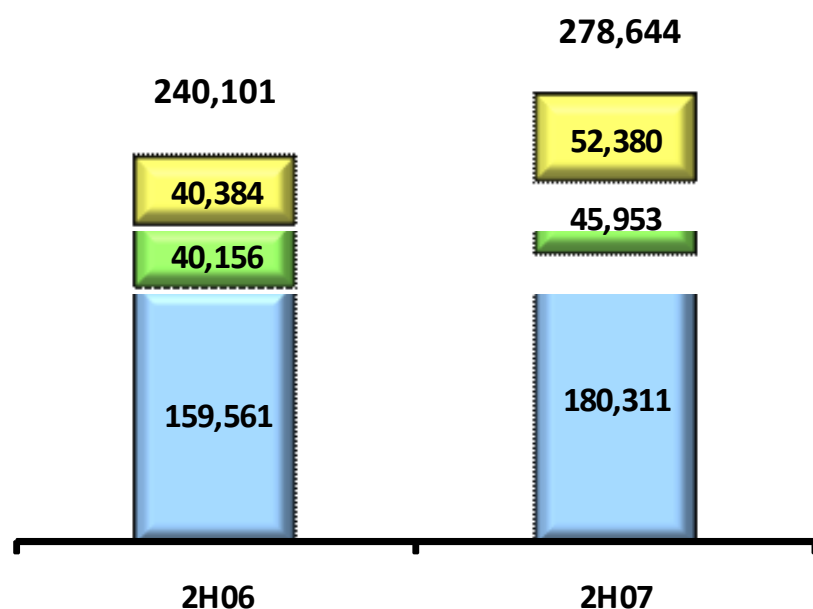
Main International Markets 2H07



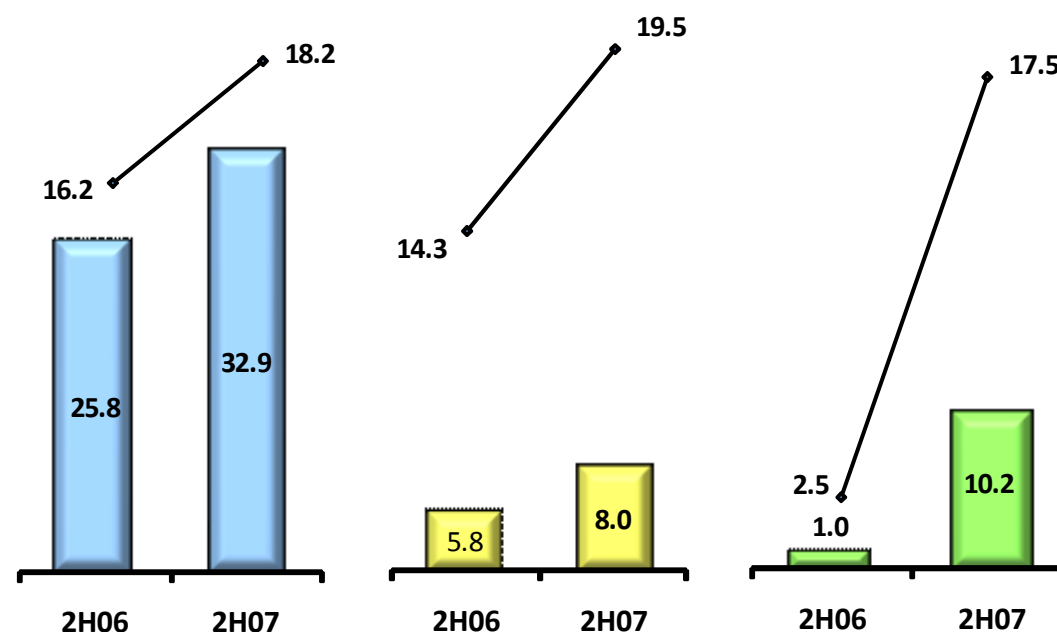
Business Unit Performance



Net Operating Revenue By Business Units (R\$ thousand)



EBIT¹ (R\$ Million) / Margin EBIT¹ (%)

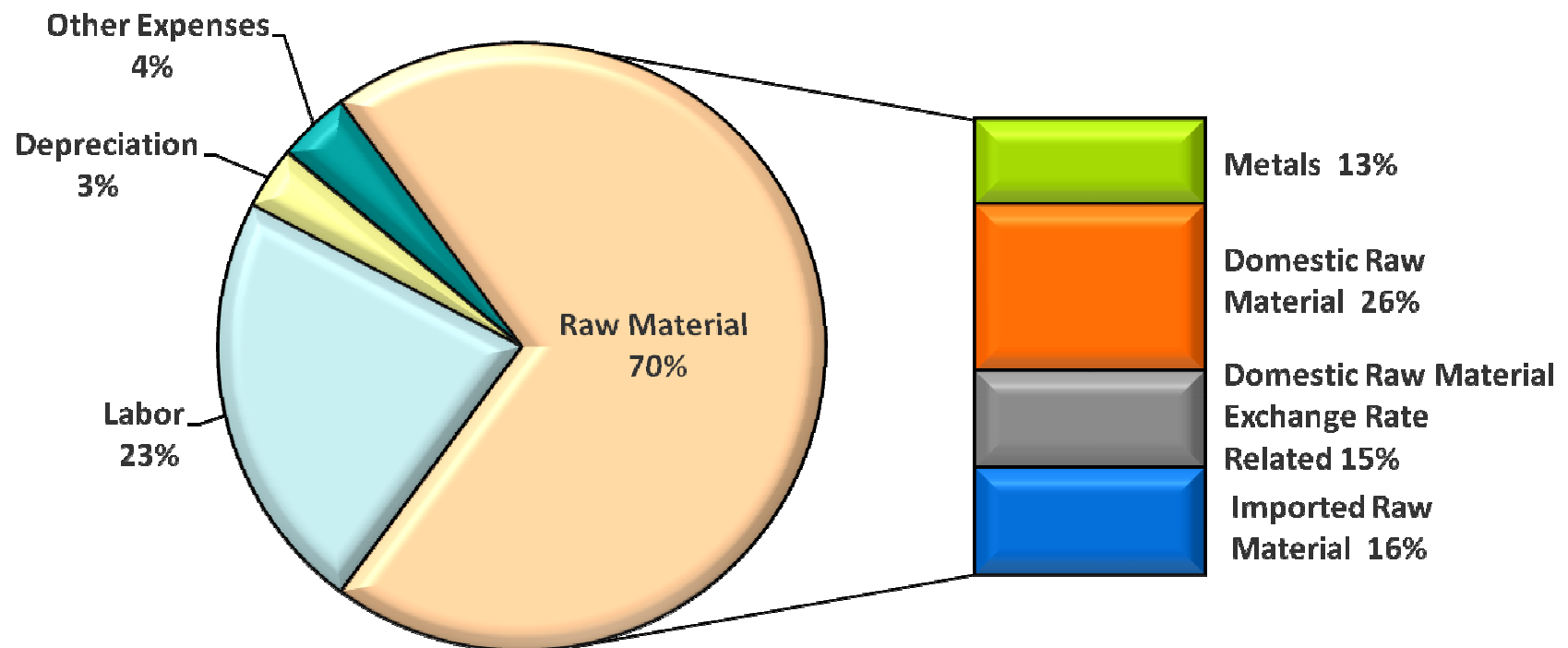


■ Machine Tools ■ Plastic Injection Molding Machines ■ Rough and Machined Cast Iron Parts

(1) EBIT and Margin EBIT by Business Unit adjusted by Public Offering Shares expenses.

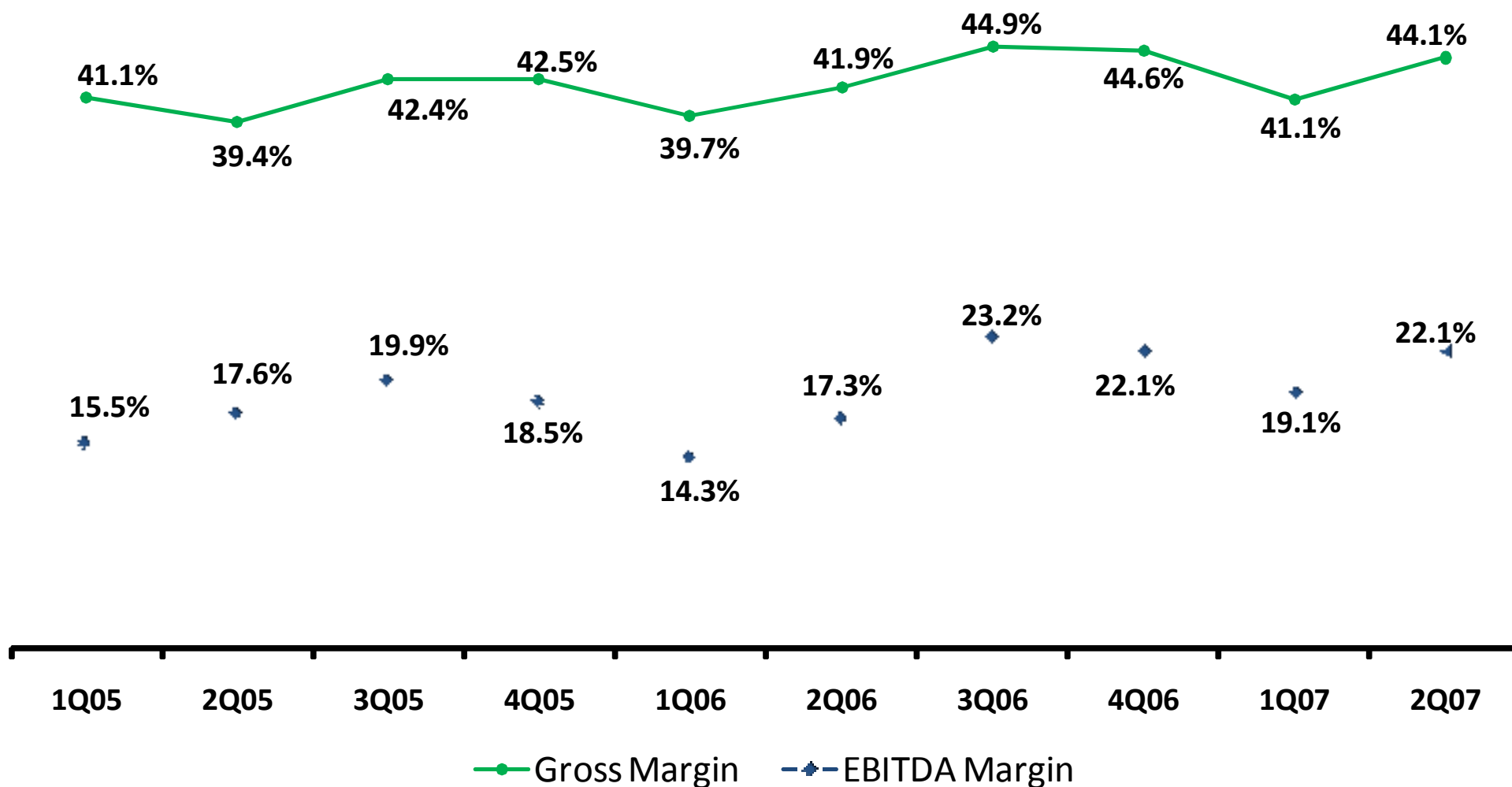


Cost Structure - Consolidated





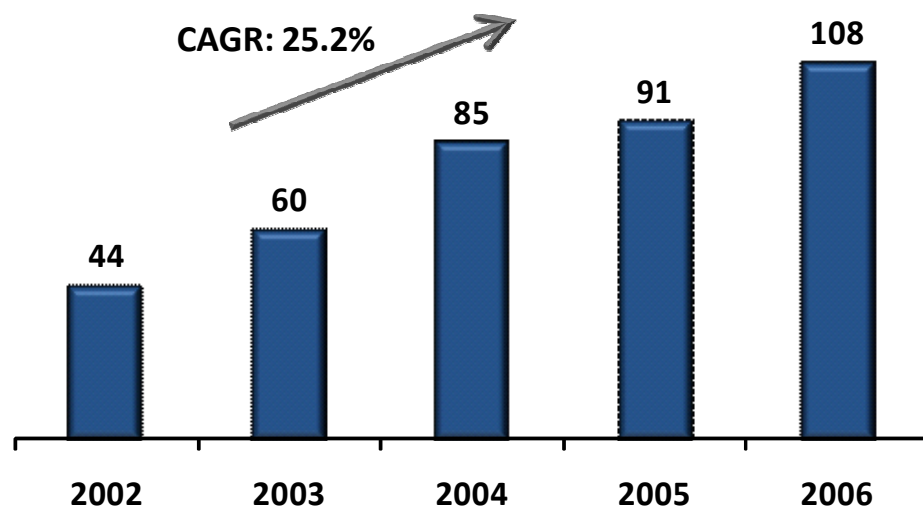
Gross Margin and EBITDA¹ Margin (%)



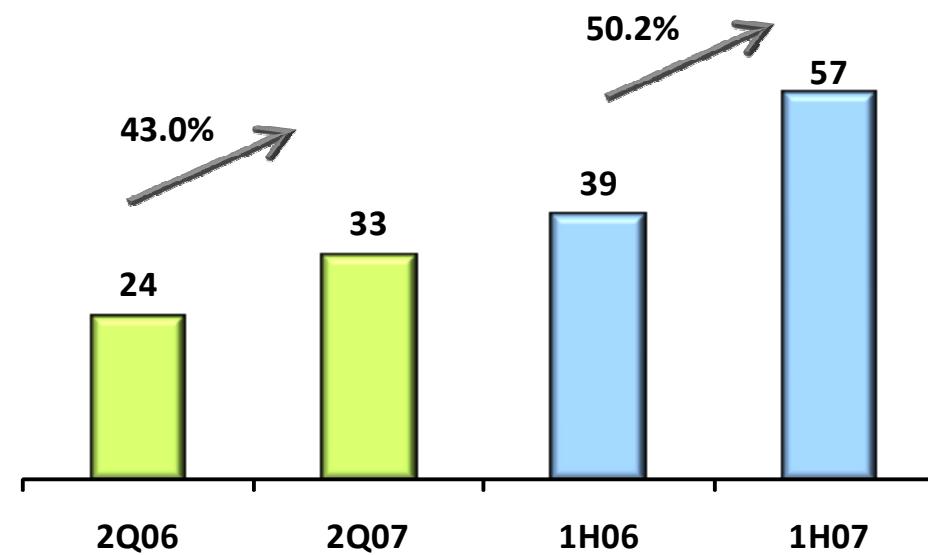
(1) In 2Q07 EBITDA Margin was adjusted by the Public Offering Shares Expenses



EBITDA – Annual (R\$ Million)



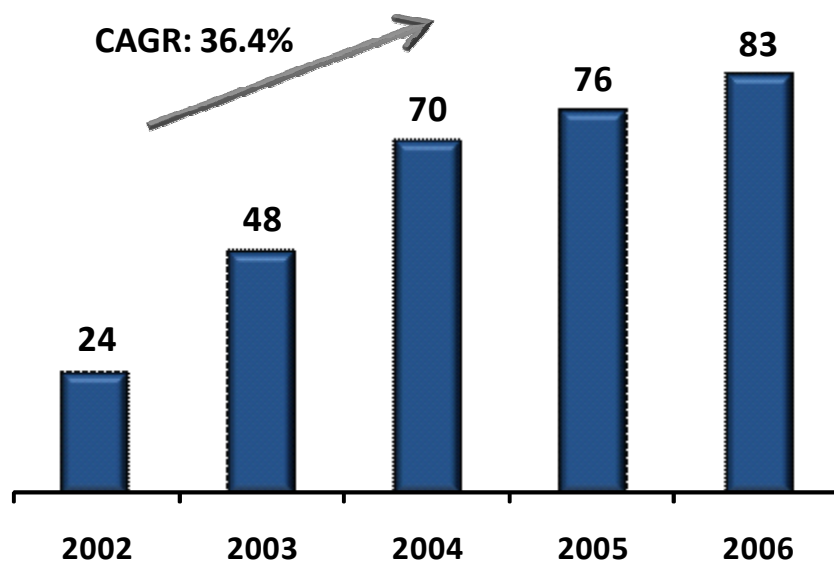
EBITDA¹– Quarter and Semester (R\$ Million)



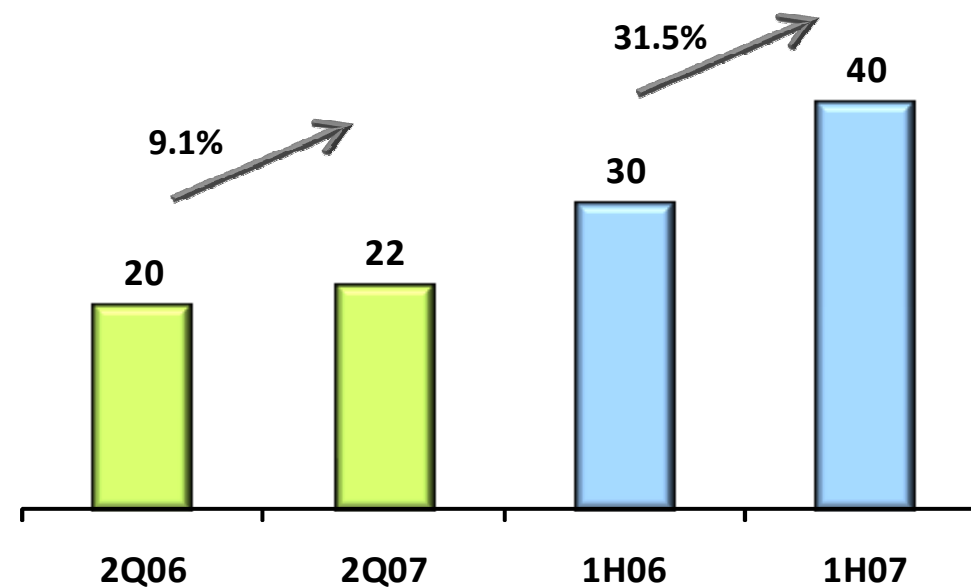
(1) In 2Q07 EBITDA was adjusted by Public Offering Share expenses



Net Income – Annual (R\$ million)

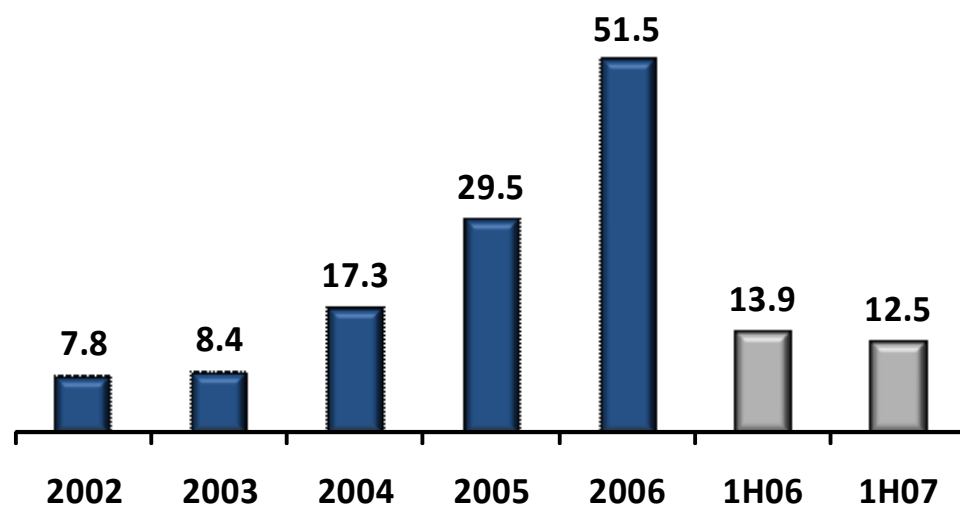


Net Income – Quarter and Semester (R\$ million)

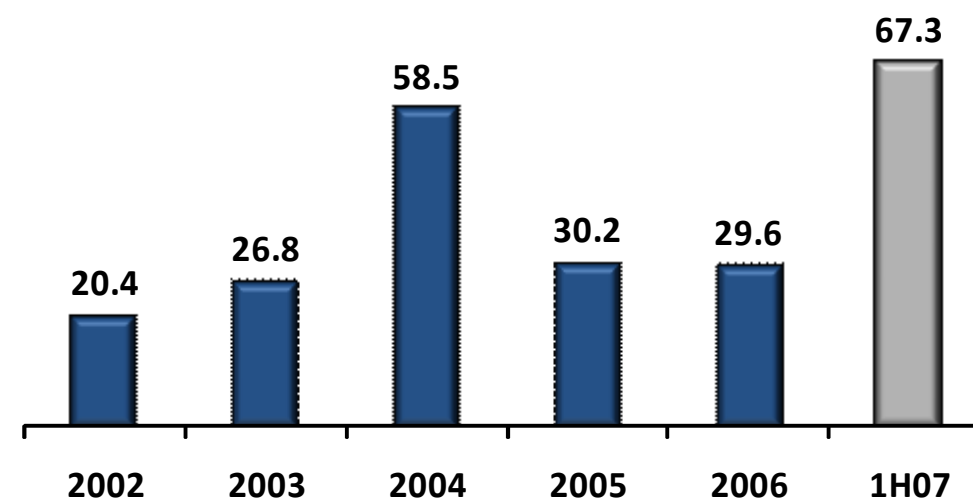




Capex (R\$ Million)

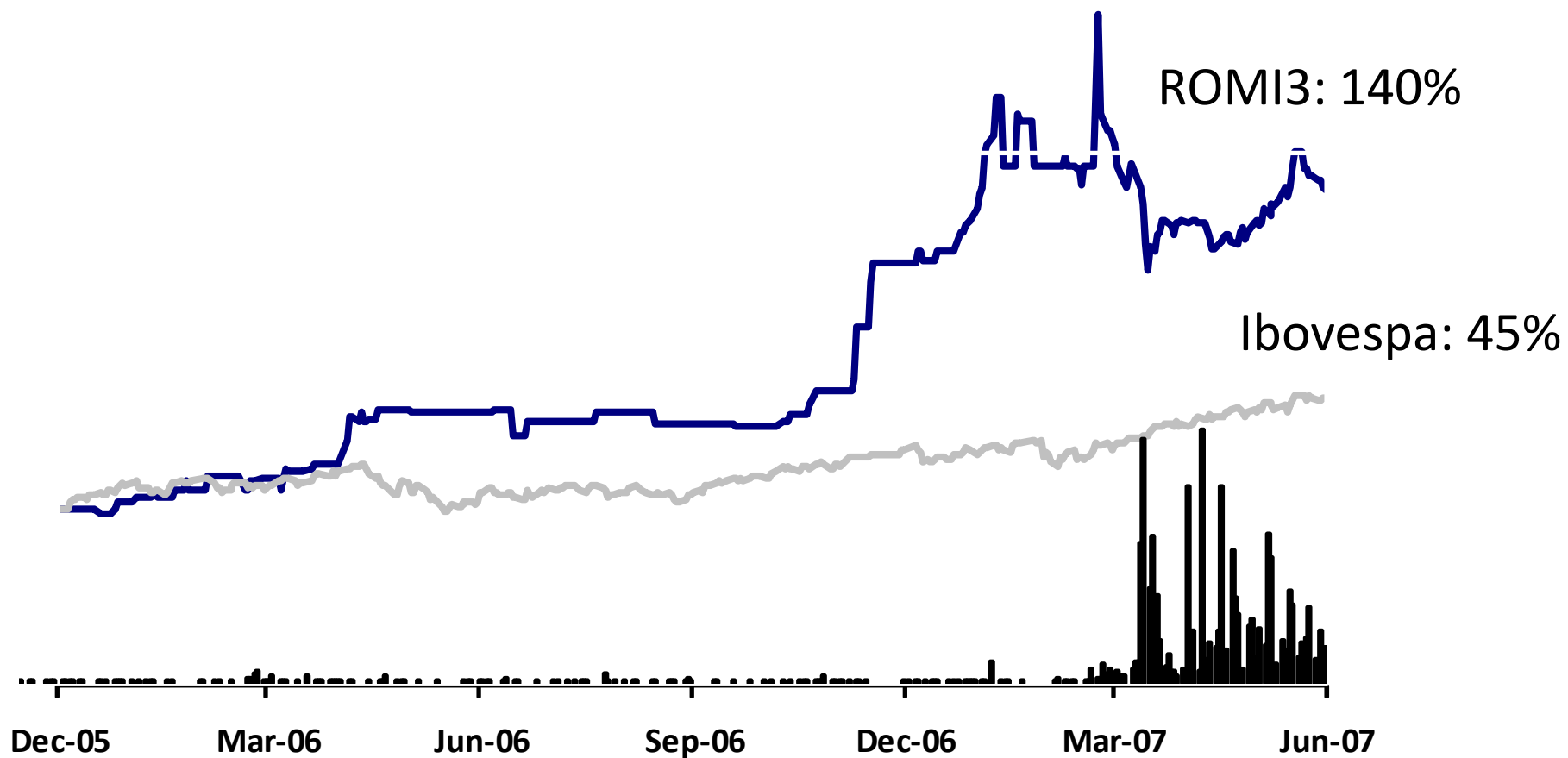


Indebtness (R\$ Thousand)





Romi x Ibovespa (As of June 30, 2007)





Joining the Novo Mercado in March positioned Romi in Bovespa's exchange highest level of Corporate Governance, all shares having vote and 100% tag along rights

New shares issued and sold in the April Public Offering upgraded the free float to 54.7%

Investor Relations team has been reinforced in order to meet the growing investor and analyst demand

New IR website has consolidated as the main relationship channel with investors, with comprehensive and up to date information

INVESTIDORES

- Oferta Pública
- A Romi em Resumo
- Unidades de Negócio
- Sustentabilidade
- Governança Corporativa
- Ações da Romi
- Informações Financeiras
- Comunicados e Atas
- Calendário de Eventos
- Alertas por e-mail
- Perguntas e Respostas
- Notícias
- Contatos

MÁQUINAS-FERRAMENTA

INJETORAS DE PLÁSTICO

FUNDIDOS

ROMICRON®

PEÇAS DE REPOSIÇÃO

Divulgação

02/08/2007 - **Release** Resultados do 2T07

19/07/2007 - **Comunicado ao Mercado:** Aquisição de Participação Acionária

18/07/2007 - **Calendário de Divulgação** dos Resultados do 2T07

04/07/2007 - **Sumário das Deliberações** da AGE realizada em 04/07/2007

20/06/2007 - **Sumário das Deliberações** da AGE realizada em 20/06/2007

31/05/2007 - **Encaminhamento da Proposta** aos Acionistas

31/05/2007 - **Aviso:** Pagamento de Juros sobre o Capital Próprio

21/05/2007 - **Fato Relevante:** Aquisição de Ativos da CNC Service Ltda.

Símbolo	Tipo	Cotação	Variação
ROMI3	CN	20,20(R\$)	(1,46)%

Dados com defasagem de pelo menos 15 minutos.
Última atualização às 17:22 de 04/08/2007
Dados fornecidos pela Enfoque

As informações apresentadas são exibidas apenas com propósito informativo. A empresa não se responsabiliza pela acurácia dos dados nem por quaisquer decisões tomadas com base neles.

24/07/2007
Romi traz tecnologia de ponta para a Feira de Tecnologia Industrial
Máquinas foram especialmente desenvolvidas para a produção de peças da indústria aeronáutica

24/07/2007
Romi realiza lançamentos de 2007 na PLASTECH
Injetora para plástico Primax R Controlmaster 8 é um dos principais destaques da empresa na feira

20/07/2007
Fundição da Romi investe em nova linha de moldagem
Apresenta a nova linha de moldagem

16/07/2007
Romi apresenta máquinas especiais para indústria aeronáutica

Indústria Romi S.A.
Avenida Perola Byington, 56
Santa Bárbara d'Oeste - SP - Brasil
CEP 13492-700
Fone: 55 (19) 3425-9000
Fax: 55 (19) 3425-2299

Copyright © 2005-2007
Todos os direitos reservados



Outlook

Net Operating Revenue

Investments

Margins

Other