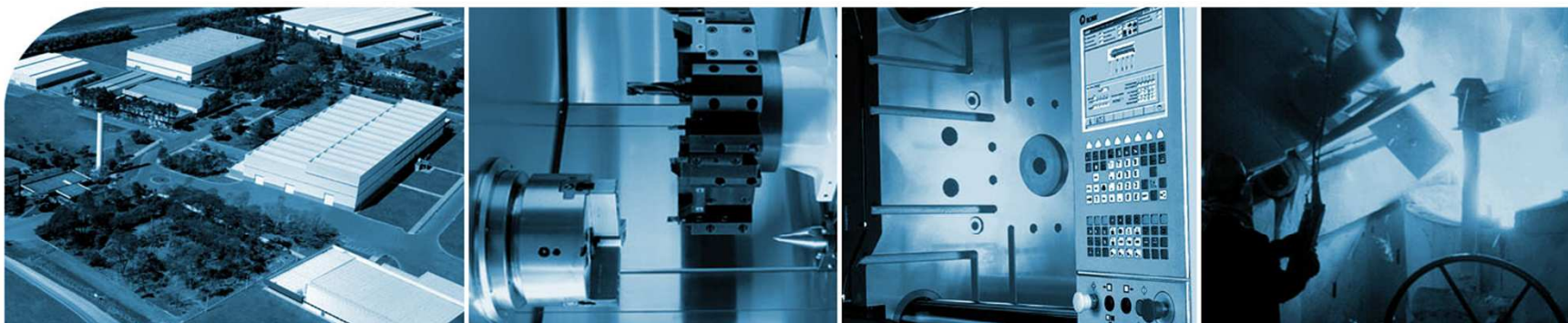




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1Q11 Earnings Release

April 27, 2011



Índice de
Ações com Tag Along
Diferenciado **ITAG**

Índice de
Ações com Governança
Corporativa Diferenciada **IGC**

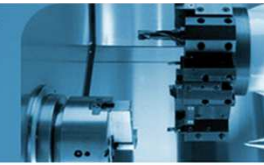
Índice de
Sustentabilidade
Empresarial **ISE**
2011

Important Note



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This release contains forward-looking statements subject to risks and uncertainties. Such forward-looking statements are based on the management's beliefs and assumptions on information currently available to the Company. The reservations as to forward-looking statements also apply to information on possible or presumed operating results, as well as any statements preceded, followed or including words such as "believes", "may", "will", "expects", "intends", "plans", "estimates" or similar expressions. Forward-looking statements are not performance guarantees; they involve risks, uncertainties and assumptions because they refer to future events and, therefore, depend on circumstances which may or may not occur. Future results may differ materially from those expressed or suggested by forward-looking statements. Many of the factors which will determine these results and figures are beyond Romi's control or prediction capacity.



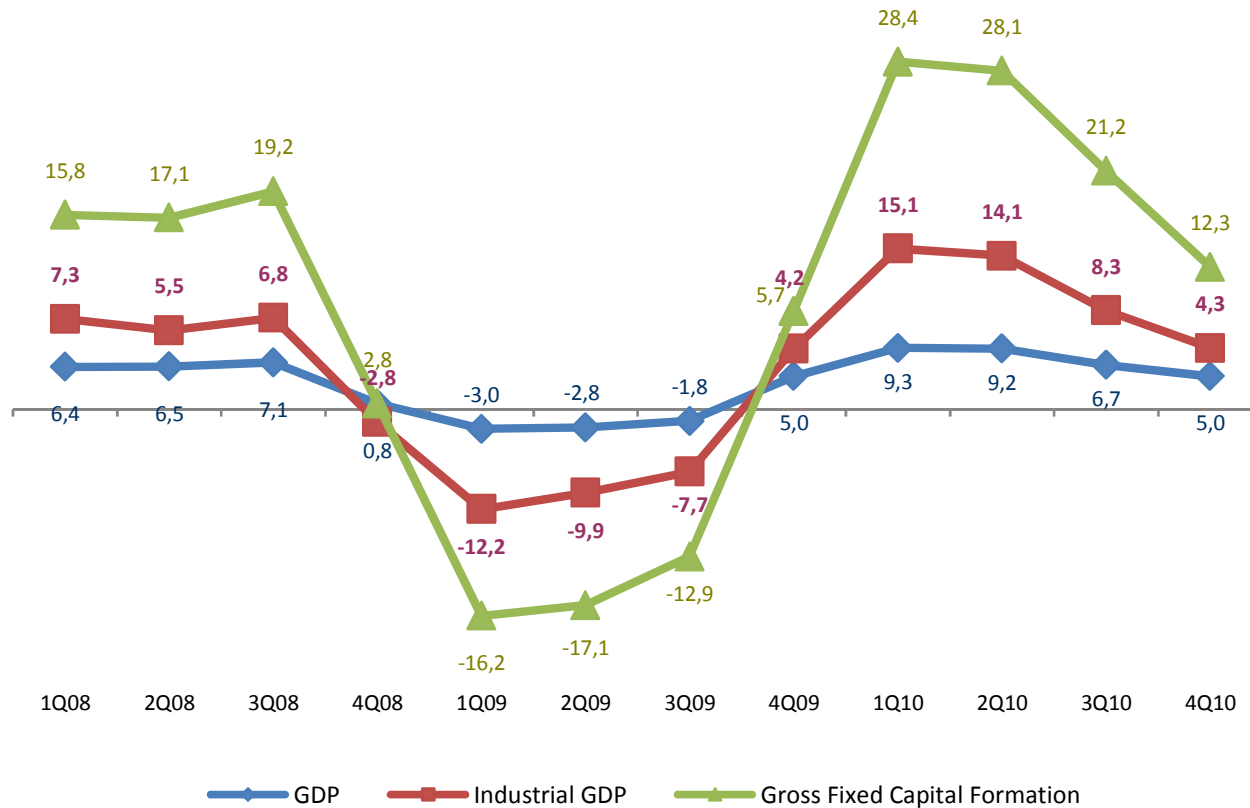
- **Solid Order Entry** on 1Q11 totaling R\$ 178.9 million, allowing the beginning of recomposition of the order book, which represented R\$ 180.5 million at the end of 1Q11;
- **Net Operating Revenue** reaches R\$ 138.7 million on 1Q11, 4.4% lower than the value reached on 1Q10;
- Comparing to 1Q10, the Rough and Machined Cast Iron Parts' **Net Operating Revenue** posted growth of 35.8% and the Plastic Machines', 21.5%;
- Due to reduction of the net operating revenue and to a lower dilution of the fixed costs, specially registered at the Machine Tools unit, **the gross margin** was 31.3% on 1Q11 vs. 36.0% on 1Q10;
- **EBITDA margin** on 1Q11 was 6.9% due mainly to retraction of Net Operating Revenue and machine discount increase.

Economic Indexes

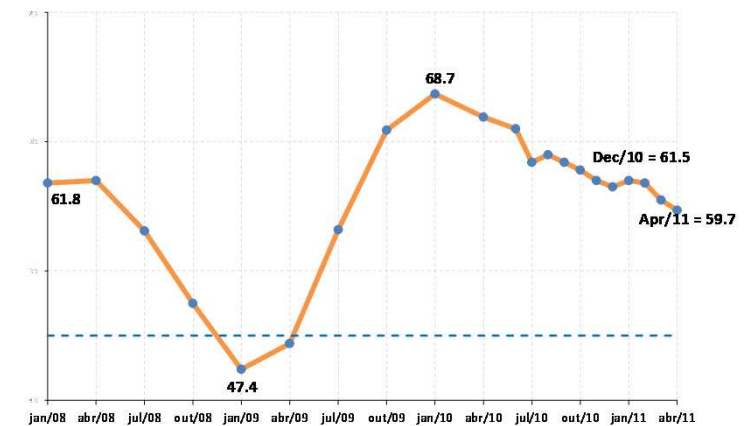


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ICEI – Industry Confidence Indicator



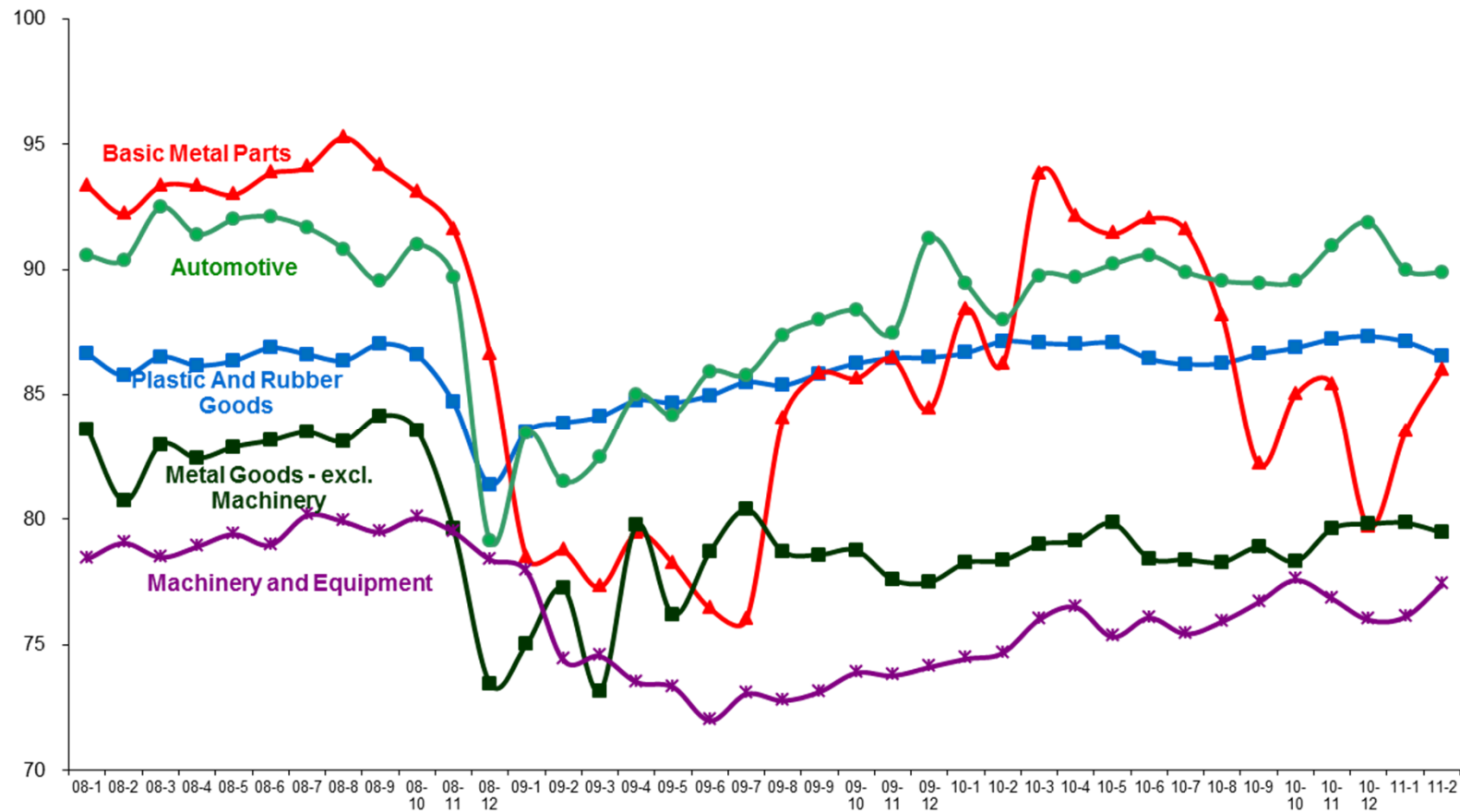
Source: CNI (National Industry Confederation)

Brazilian Industry Capacity



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NUCI – Installed Capacity Utilization Level



Source: São Paulo State Industries Federation (FIESP) – INA (Activity Level Indicator) – NUCI (Installed Capacity Utilization Level)

Machine Tools



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METAL CHIPING

TURNING

MILLING

ENGINE LATHES

CNC LATHES

TURNING CENTERS

MACHINING CENTERS

LIGHTWEIGHT

HEAVYWEIGHT



EXAMPLES OF PARTS PRODUCED IN OUR MACHINES



OUR CLIENTS BUSINESS SECTORS

MACHINING AND TOOLING SHOPS, PARTS MAKER FOR THE AUTOMOTIVE, AVIATION, OIL/ENERGY/SUGAR AND ALCOHOL INDUSTRIES, CAPITAL GOODS AND OTHER

Net Operating Revenues Distribution

	1Q11	2010
Job Shops	29%	22%
Capital Goods	19%	16%
Automotive	8%	11%
Agricultural Equipment	4%	3%
Hydraulic	3%	5%
Others	37%	43%

Plastic Processing Machines



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PLASTIC PROCESSING MACHINES

INJECTION MOLDING

BLOW MOLDING

INJECTION MOLDING MACHINES

PLASTIC BLOW MOLDING MACHINES

PET BLOW MOLDING MACHINES



EXAMPLES OF PARTS PRODUCED IN OUR MACHINES



OUR CLIENTS BUSINESS SECTORS

SERVICE PROVIDERS, PACKAGING MANUFACTURERS FOR THE FOOD, CLEANING AND CHEMICAL SECTORS, AMONG HOUSEWARES, FURNITURE, HI-TECH PARTS FOR THE AUTOMOTIVE AND CAPITAL GOODS, CONSTRUCTION SECTORS AND OTHERS

Net Operating Revenues Distribution

	1Q11	2010
Packaging	36%	39%
Job Shops	14%	11%
Automotive	12%	18%
Furniture	7%	4%
Others	31%	28%

Casting



FOUNDRY

ROUGH CASTINGS

PARTS PRODUCED OF GRAY, NODULAR
AND VERMICULAR IRON CAST

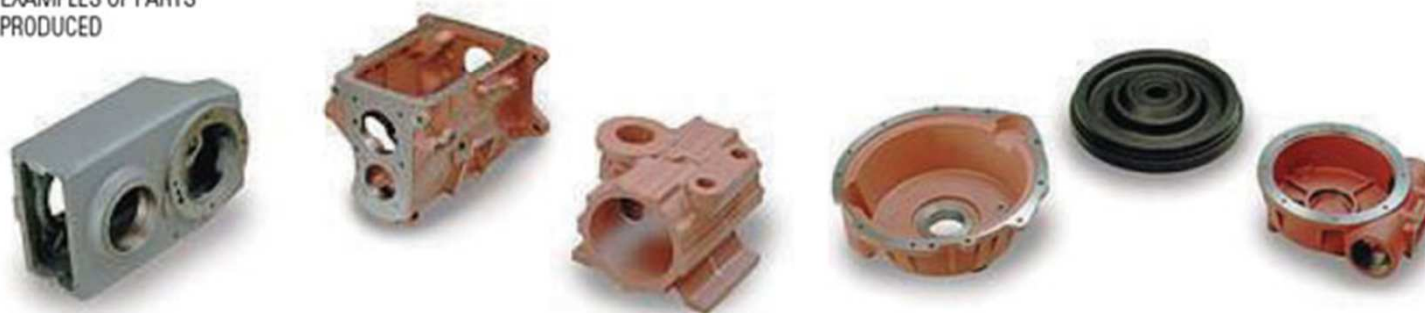


MACHINED CASTINGS

CNC MACHINING CASTS



EXAMPLES OF PARTS PRODUCED



OUR CLIENTS BUSINESS SECTORS

PARTS FOR AUTOMOTIVE INDUSTRIES (CARS AND COMMERCIAL), ENERGY, AGRICULTURE AND CAPITAL GOODS, AMONG OTHERS

Net Operating Revenues Distribution

	1Q11	2010
Automotive - Trucks	67%	70%
Agricultural Equipment	12%	17%
Electricity Generation	8%	3%
Automotive - Cars	8%	2%
Capital Goods	5%	8%

Net Sales per Business Unit

1Q11



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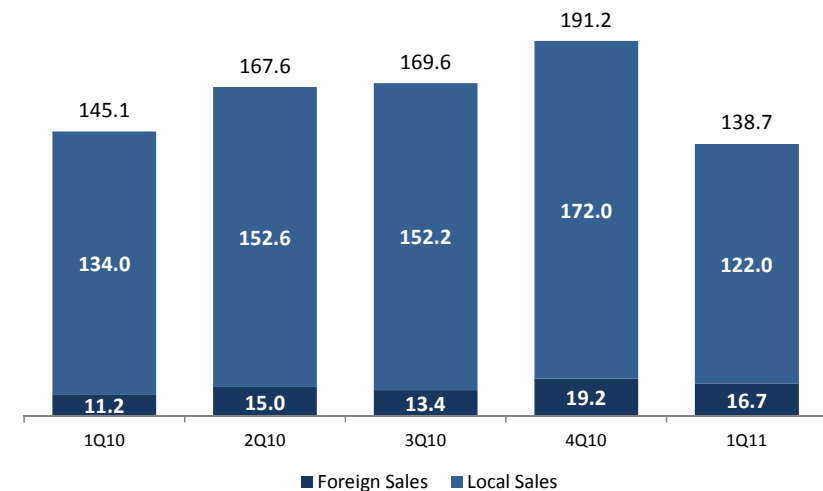
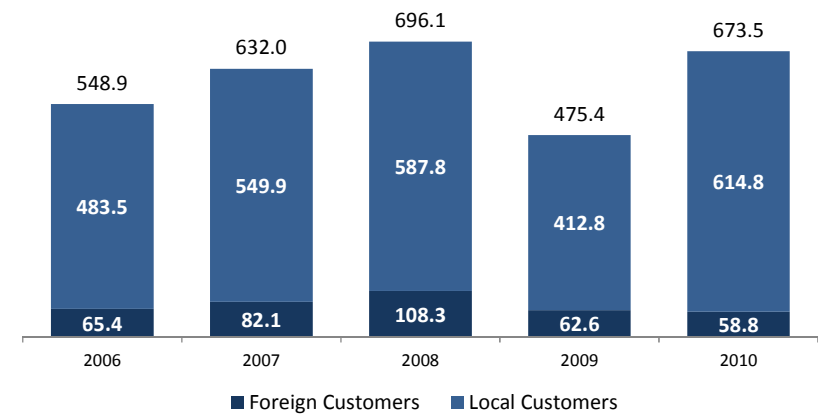
MACHINE TOOLS
R\$ 85.5 million



CASTING
R\$ 18.2 million

PLASTIC PROCESSING MACHINES
R\$ 35.0 million

Net Operating Sales (R\$ million)

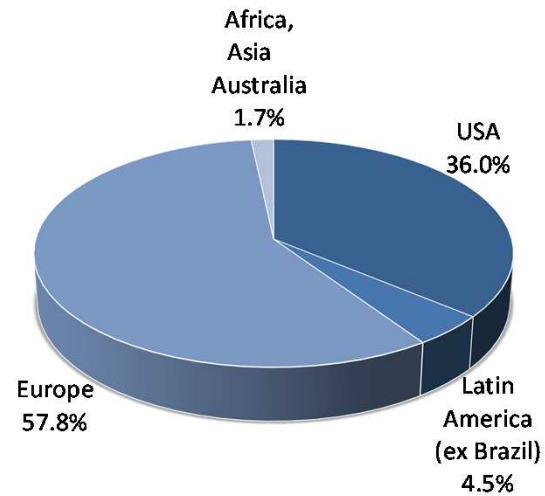


Foreign Market

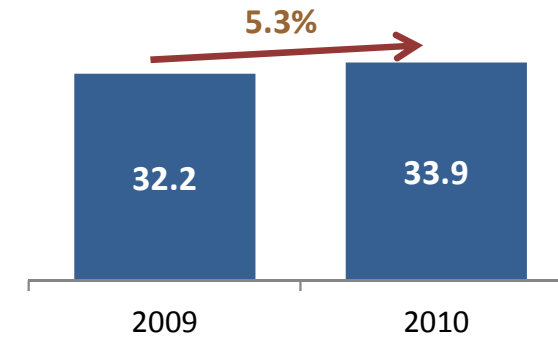


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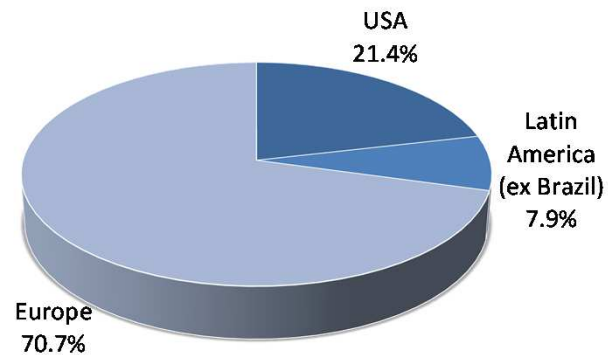
1Q10 Foreign Sales Destination



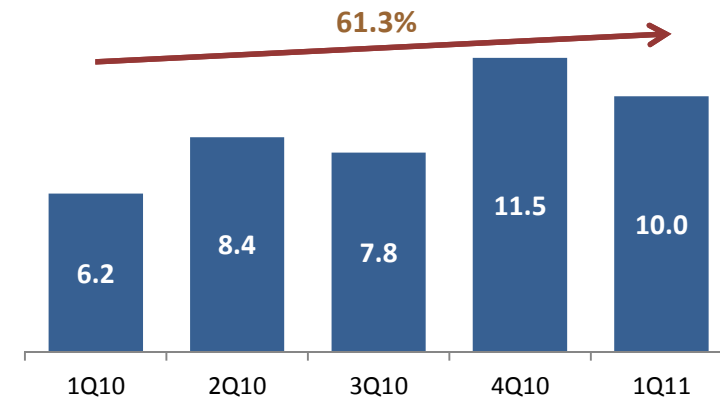
Year Foreign Sales – US\$ million



1Q11 Foreign Sales Destination



Quarter Foreign Sales – US\$ million



Order Entry

R\$ thousand



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Order Entry (R\$ thousand)	1Q10	2Q10	3Q10	4Q10	1Q11	Chg 1Q/1Q	Chg 1Q/4Q
Machine Tools	94,084	132,784	111,777	99,194	110,370	17.3%	11.3%
Plastic Machines	42,138	53,187	43,865	32,127	30,418	-27.8%	-5.3%
Rough and Machined Cast Iron Parts	21,968	22,065	24,276	13,729	38,149	73.7%	177.9%
Total	158,190	208,036	179,918	145,050	178,937	13.1%	23.4%

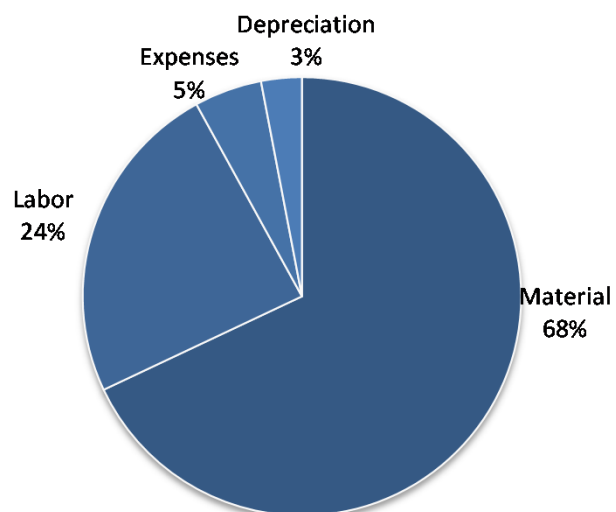
Note: Gross values, including sales taxes

Cost of Goods Sold

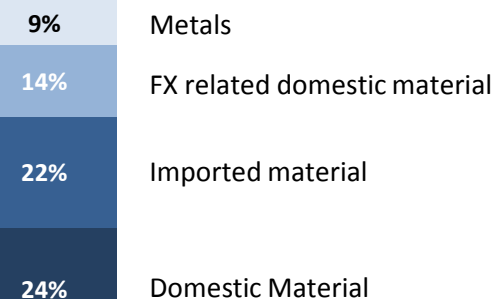
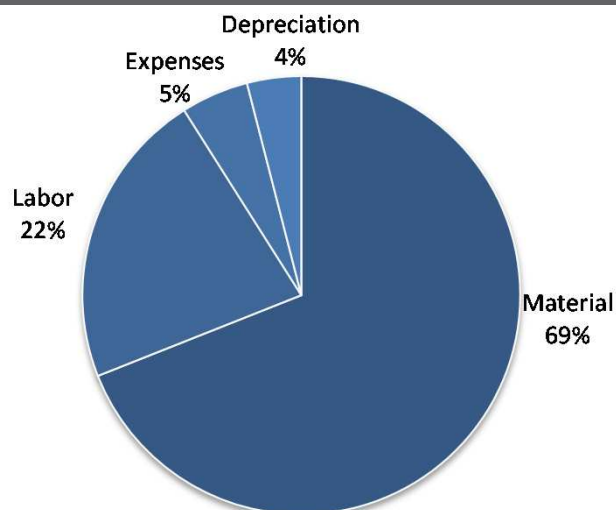


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1Q10



1Q11

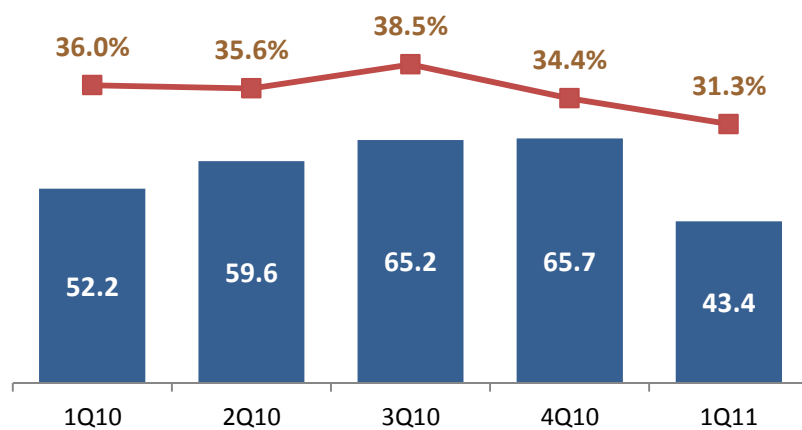


Profitability

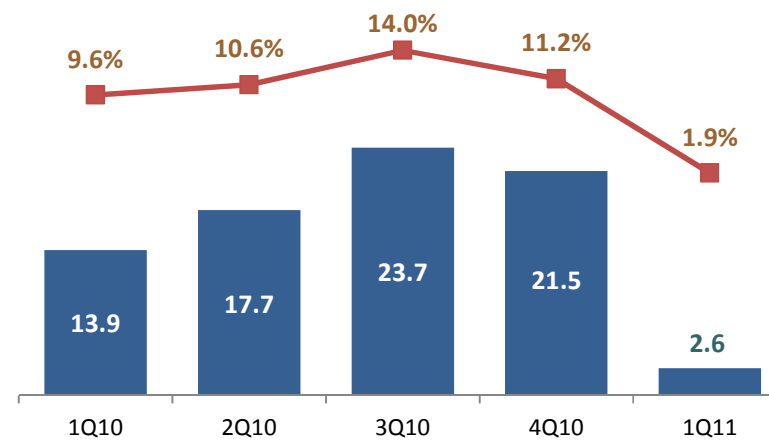


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Gross Profit (R\$ million) and Gross Margin



EBIT (R\$ million) e EBIT Margin

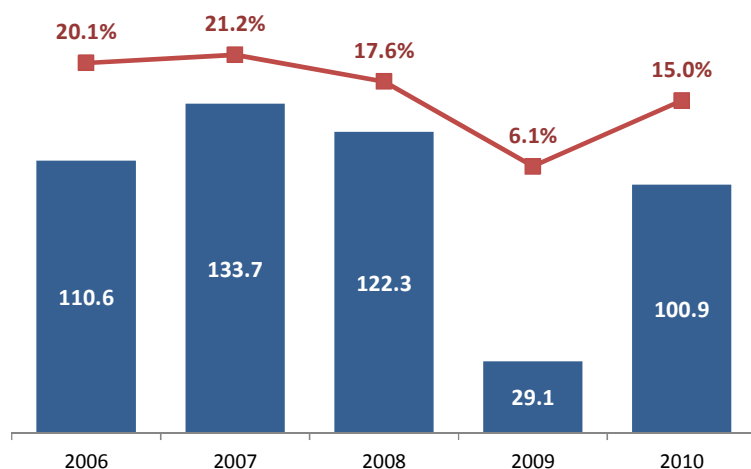


Profitability

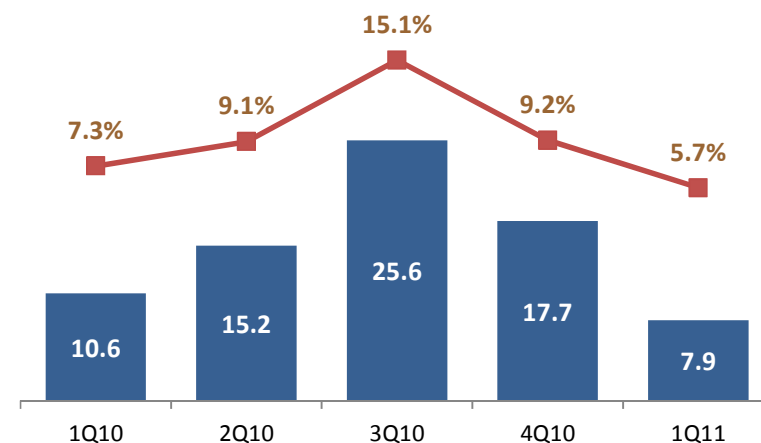
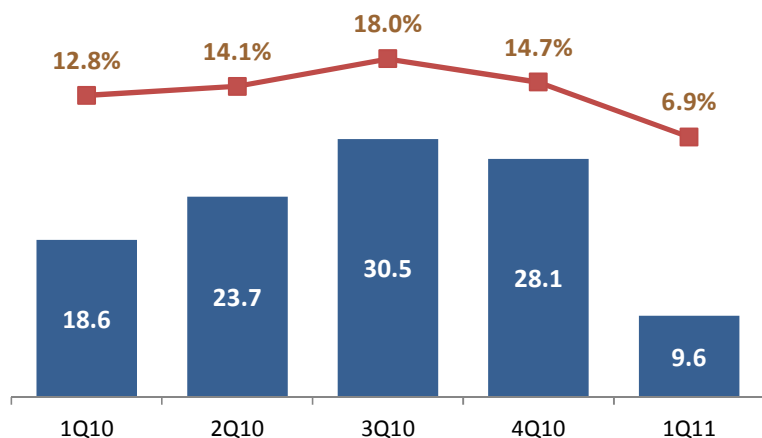
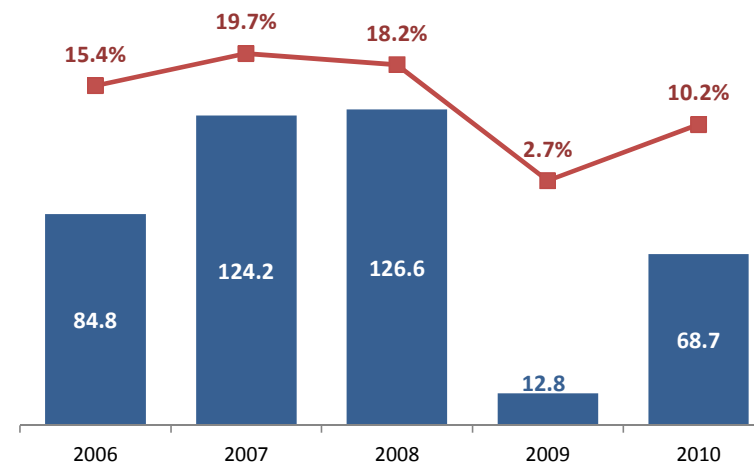


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EBITDA (R\$ million) and EBITDA Margin



Net Profit (R\$ million) and Net Margin



Business Units' Results



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	Quarter				
	1Q10	2Q10	3Q10	4Q10	1Q11
Machine Tools					
Units Sold	526	538	556	706	441
Net Operating Revenues (R\$ thousand)	102,880	96,084	102,952	125,188	85,489
Gross Profit (%)	41.2%	42.7%	45.0%	41.9%	36.3%
EBIT Margin (%)	16.1%	16.8%	19.5%	19.0%	5.7%
Plastic Machines					
Units Sold	83	119	112	111	101
Net Operating Revenues (R\$ thousand)	28,861	53,729	46,998	49,825	35,062
Gross Profit (%)	31.6%	34.4%	36.2%	27.9%	34.9%
EBIT Margin (%)	-5.6%	6.2%	8.2%	0.7%	-1.2%
Rough and Machined Cast					
Units Sold	2,432	3,016	3,403	2,635	3,240
Net Operating Revenues (R\$ thousand)	13,391	17,819	19,602	16,200	18,191
Gross Profit (%)	5.4%	0.6%	9.5%	-4.2%	1.0%
EBIT Margin (%)	-7.6%	-9.8%	-1.2%	-15.8%	-10.3%

Cash Position



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Cash and Cash Equivalent – R\$ million – 03/31/2011

	Amount
Bank Deposit Certificate (CDB)	153.9
Financial Investments with Bonds	32.6
Time Deposit - Abroad	1.4
Banks	8.2
Total	196.1

Net Debt = -36.8

Loans* – R\$ million – 03/31/2011

	Amount
2011	27.9
2012	101.8
2013	32.8
2014	24.9
2015 and afterwards	45.6
Total	233.0

(*) without Finame Manufacturer

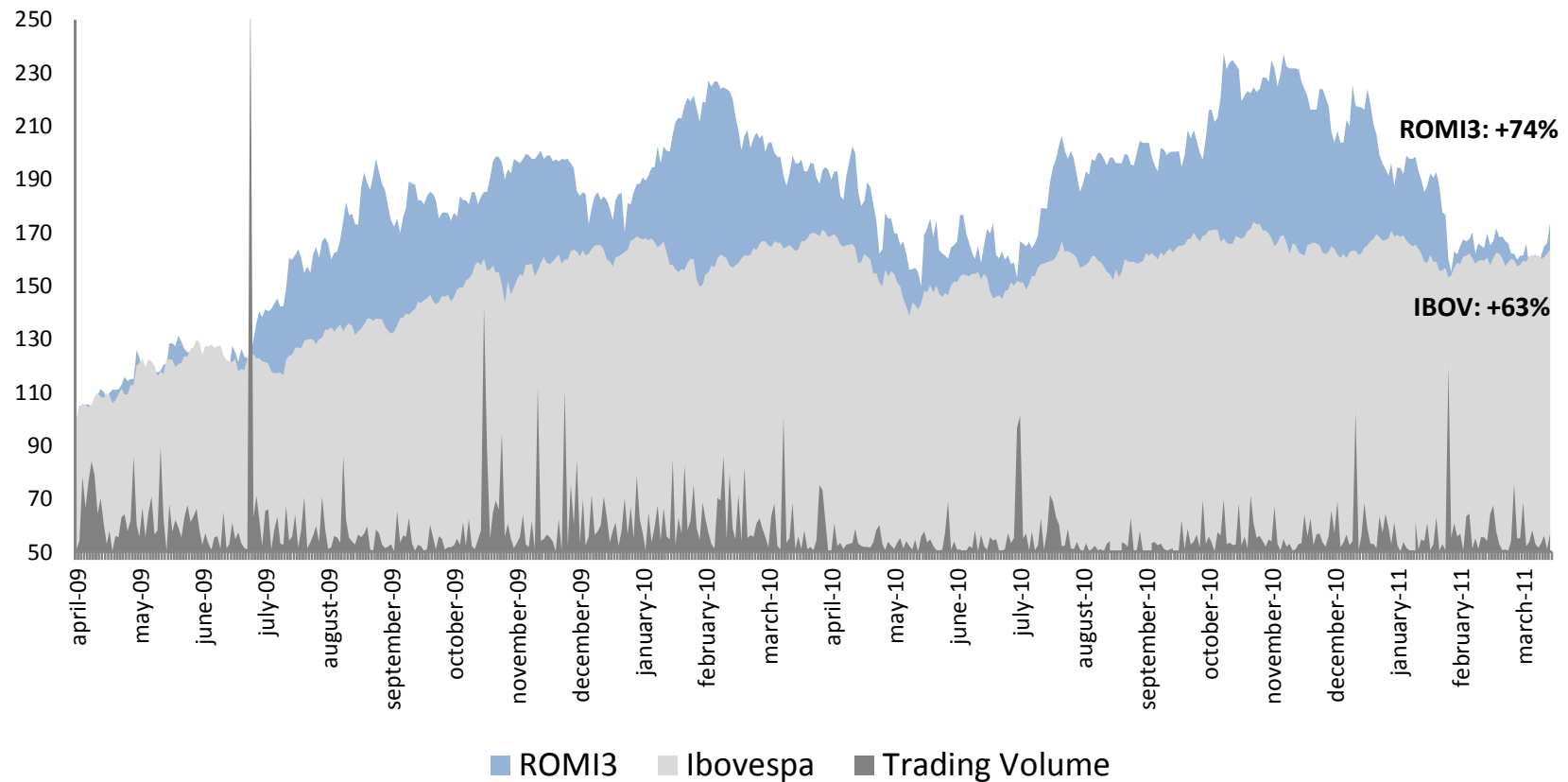
Share Performance



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Share Performance ROMI3 vs. Ibovespa

From 04/01/2009 to 03/31/2011

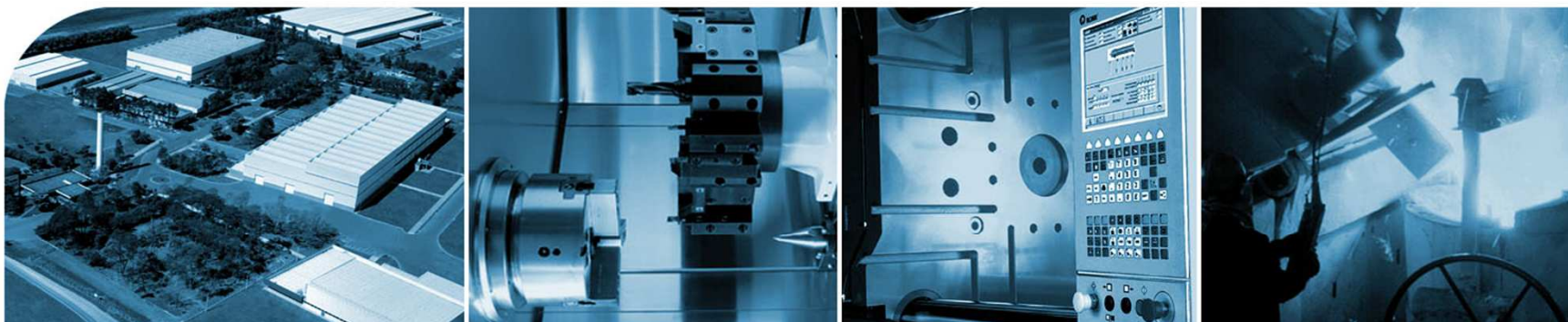


Source: BM&FBovespa



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