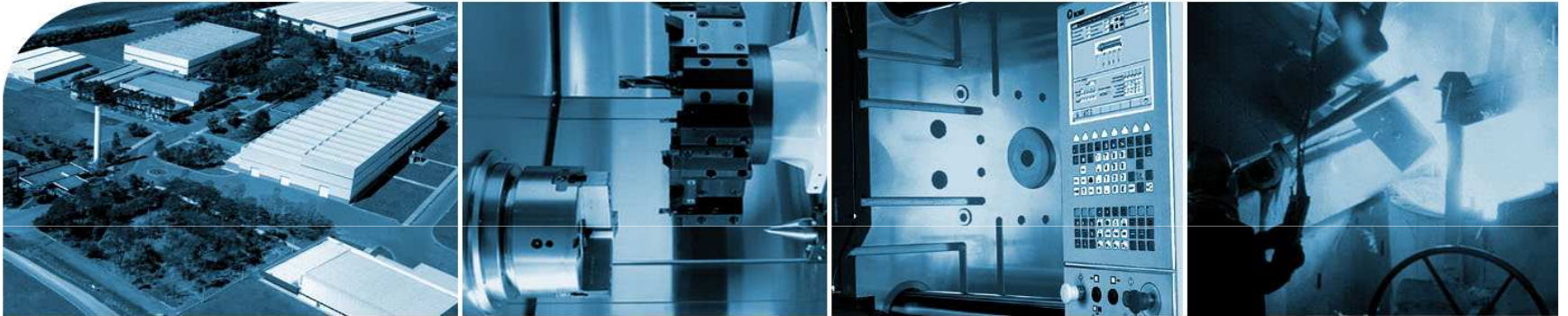




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Earnings Release 1Q10

April 28, 2010

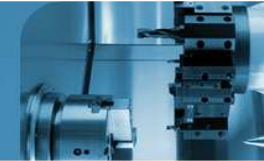


Important Note

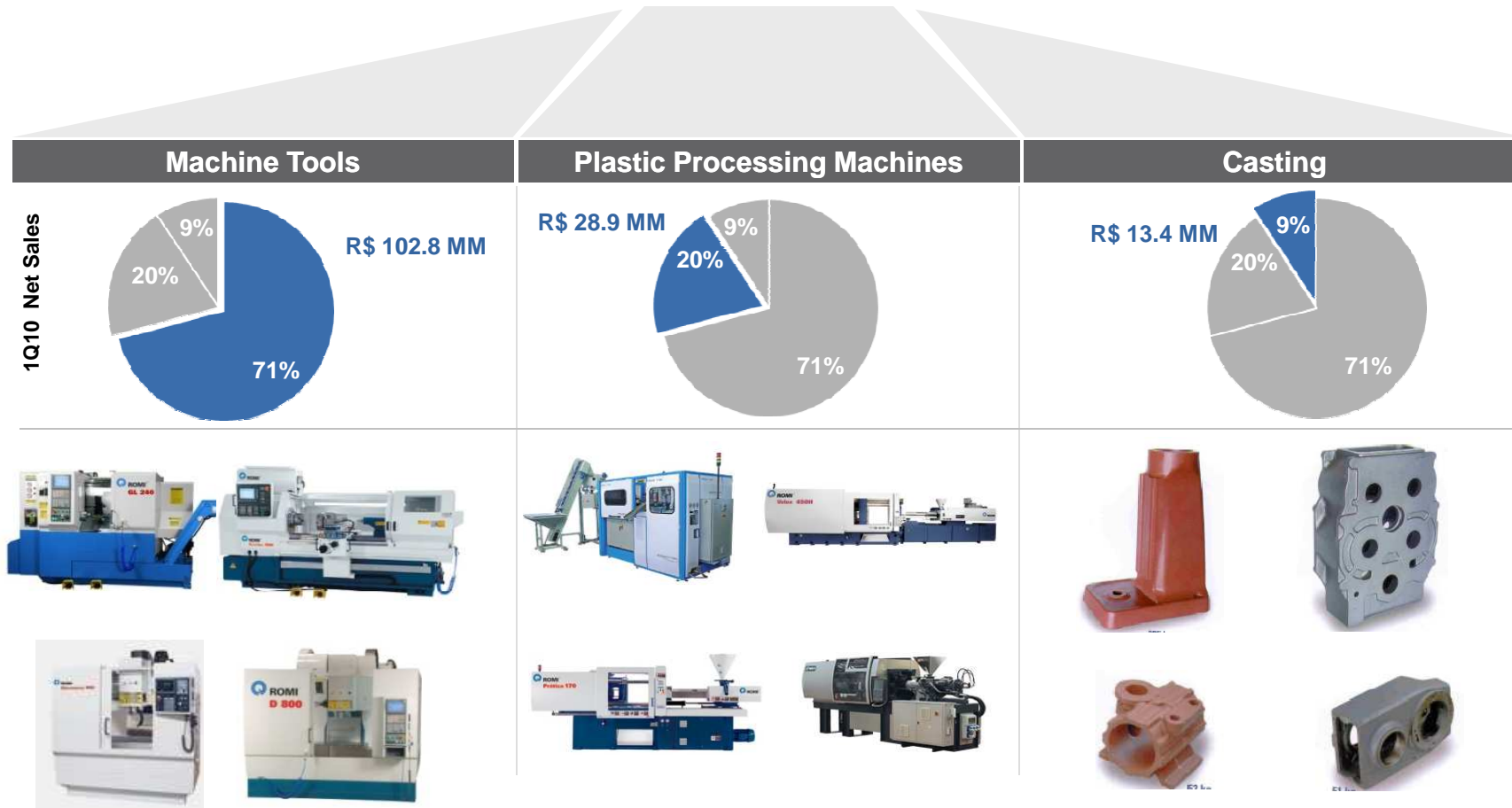


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This release contains forward-looking statements subject to risks and uncertainties. Such forward-looking statements are based on the management's beliefs and assumptions on information currently available to the Company. The reservations as to forward-looking statements also apply to information on possible or presumed operating results, as well as any statements preceded, followed or including words such as "believes", "may", "will", "expects", "intends", "plans", "estimates" or similar expressions. Forward-looking statements are not performance guarantees; they involve risks, uncertainties and assumptions because they refer to future events and, therefore, depend on circumstances which may or may not occur. Future results may differ materially from those expressed or suggested by forward-looking statements. Many of the factors which will determine these results and figures are beyond Romi's control or prediction capacity.

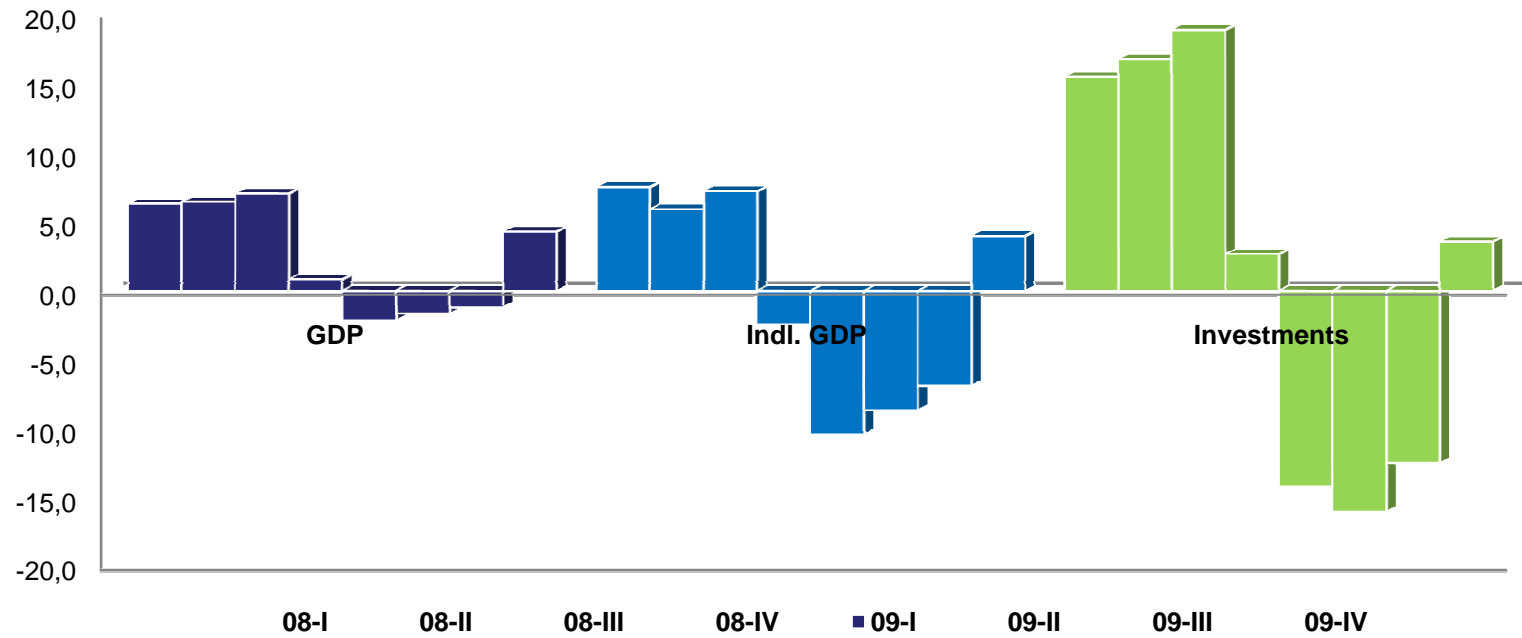


- **Net Operating Revenue reaches R\$ 145.1 million in 1Q10, an increase of 91.5% over 1Q09;**
- **Growth in new orders for Rough and Machine Cast Iron Parts was 24.9% in 1Q10 compared with 4Q09 and 507% in relation to 1Q09;**
- **Order backlog remains steady, to the tune of R\$ 209.4 million in 1Q10, with growth of 5.3% over 4Q09 and 127.8% in relation to 1Q09;**
- **Higher production volume, allied with the ongoing search for enhanced productivity, reflects positively on gross margin of all Business Units;**
- **EBITDA stands at R\$ 18.5 million in 1Q10, growth of 287% over 1Q09.**





GDP – Industrial GDP – Gross Fixed Capital Formation



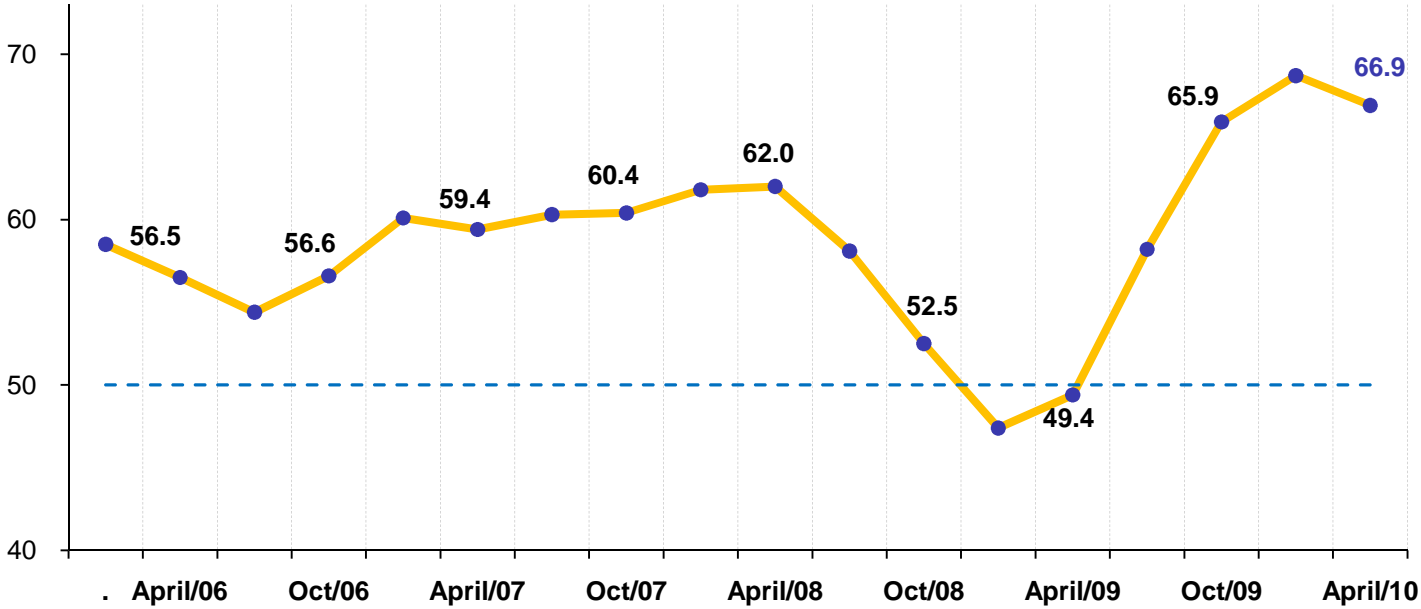
Source: IBGE (quarter x quarter last year)

Industry Confidence Indicator



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ICEI – Industry Confidence Indicator



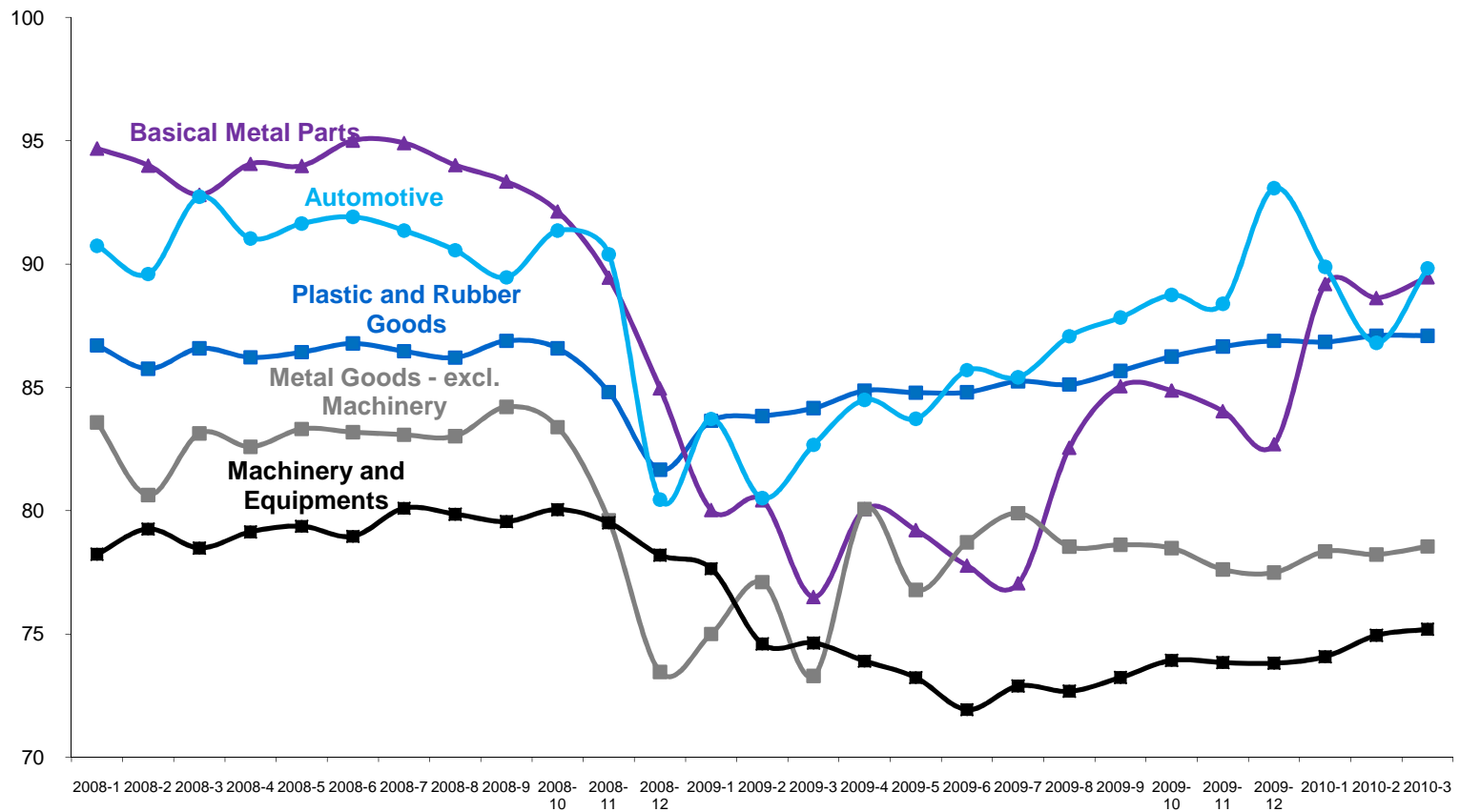
Source: CNI

Capacity Utilization - Brazilian Industry



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Capacity Utilization of some industrial sectors



Source: Fiesp

Machine Tools – Sales main sectors



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	Job Shops	Automotive	Capital Goods	Technical Schools	Tooling	Agricultural Equipment	Oil & Gas	Others
CNC Lathes – Flat Bed	●	●	●	●		●	●	
Heavy CNC Lathes	●		●			●	●	
Machining Center	●	●	●	●	●	●	●	
CNC Lathes Combination	●		●		●	●	●	
CNC Lathes Slant	●	●	●	●		●	●	
Conventional Lathes	●			●				
MF Net Rev. 1Q10	19%	16%	16%	10%	7%	3%	6%	23%
MF Net Rev. 2009	16%	12%	13%	3%	9%	5%	10%	32%



High



Moderate



Low

Plastic Machines and Castings – Sales main sectors



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Plastic Machines



SECTOR	ROL %	
	1Q10	2009
Packaging	10%	26%
Job Shops	17%	13%
Automotive	15%	17%
Home Appliances	24%	3%
Home Utilities	5%	11%
Others	29%	30%

Castings



SECTOR	ROL %	
	1Q10	2009
Automotive (Trucks)	68%	58%
Electricity Generation	7%	23%
Agriculture	19%	14%
Automotive (Cars)	3%	1%
Capital Goods	3%	4%



Order Entry (R\$ thousands)	1Q09	1Q10	% Chg.
Machine Tools	34,040	94,084	176.4
Plastic Machines	15,159	42,138	178.0
Rough and Machined Cast Iron Parts	3,621	21,968	506.7
Total	52,820	158,190	199.5

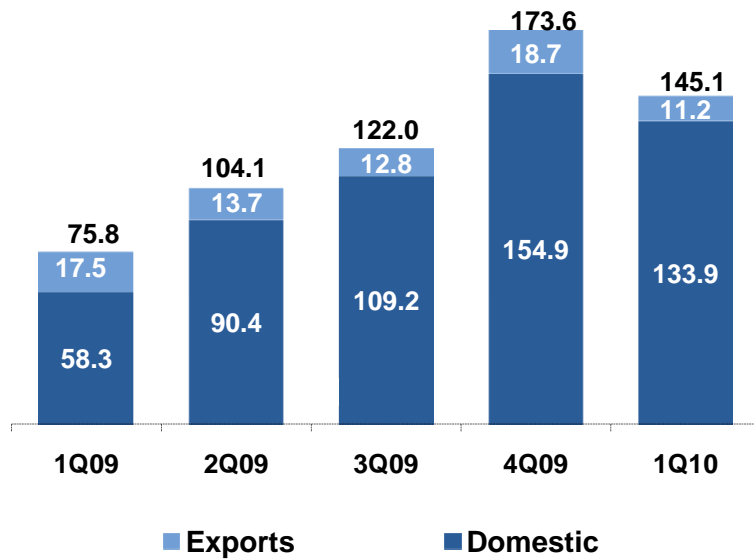
Order Entry (R\$ thousands)	4Q09	1Q10	Var.%
Machine Tools	158,061	94,084	-40.5
Plastic Machines	71,065	42,138	-40.7
Rough and Machined Cast Iron Parts	17,585	21,968	24.9
Total	246,711	158,190	-35.9

Continuous Growth and Profitability

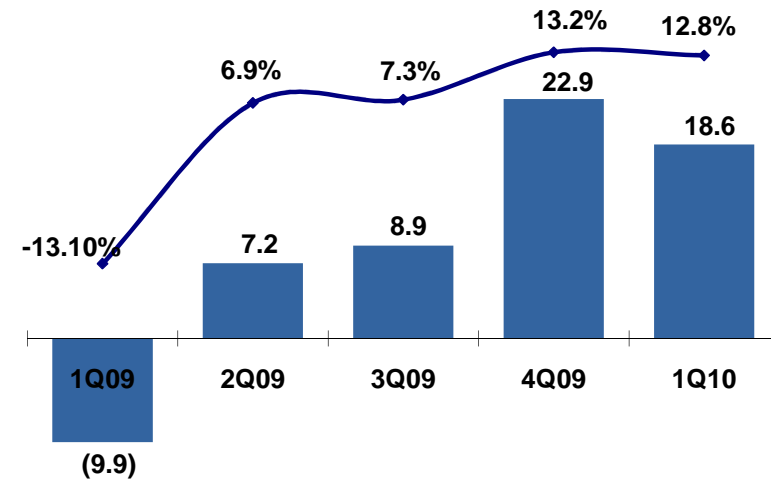


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Net Revenues (R\$ MM)



EBITDA and EBITDA Margin (R\$ MM)



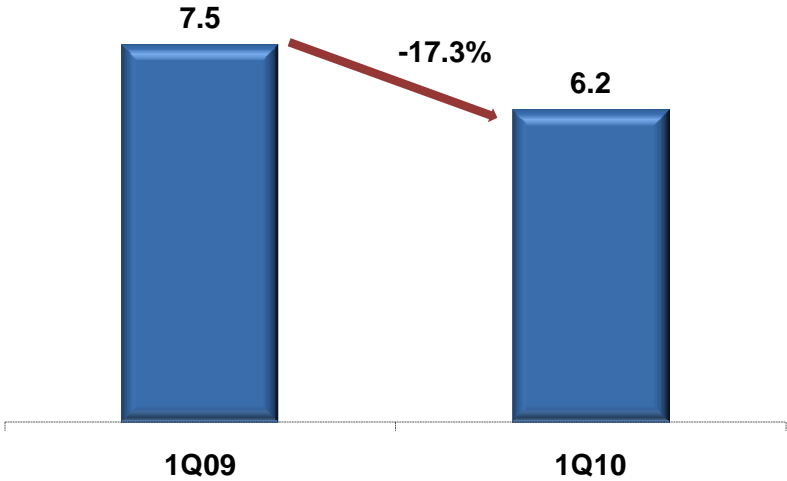
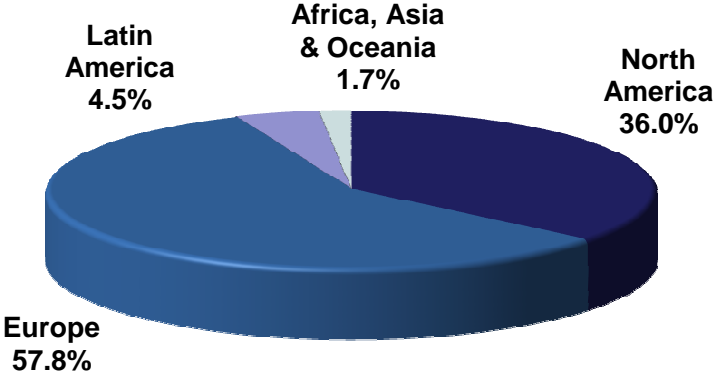
Foreign Markets



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Foreign Markets – 1Q10

Foreign Markets – US\$ MM

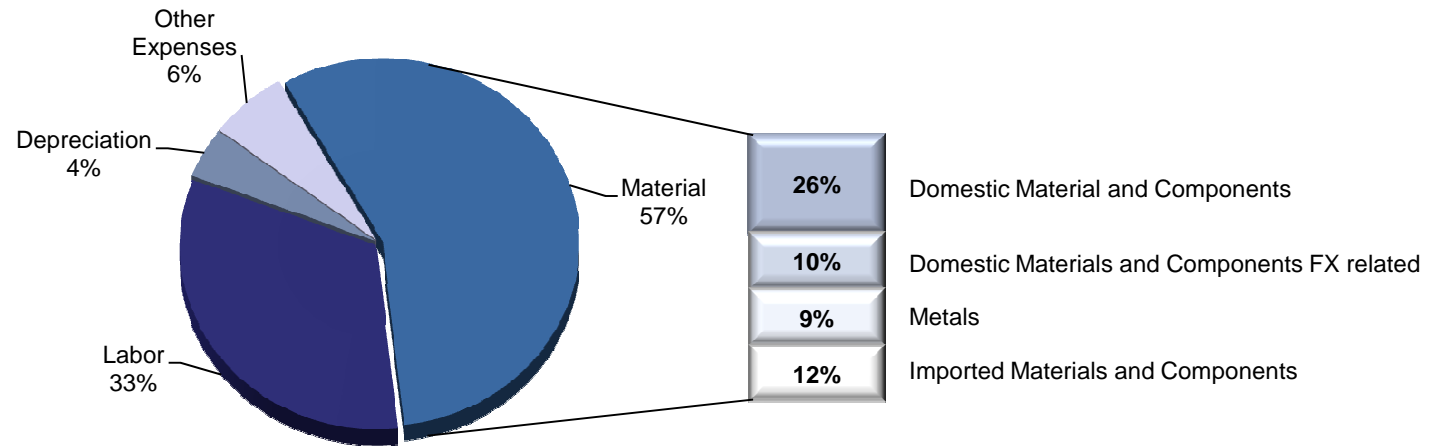


Cost of Goods Sold

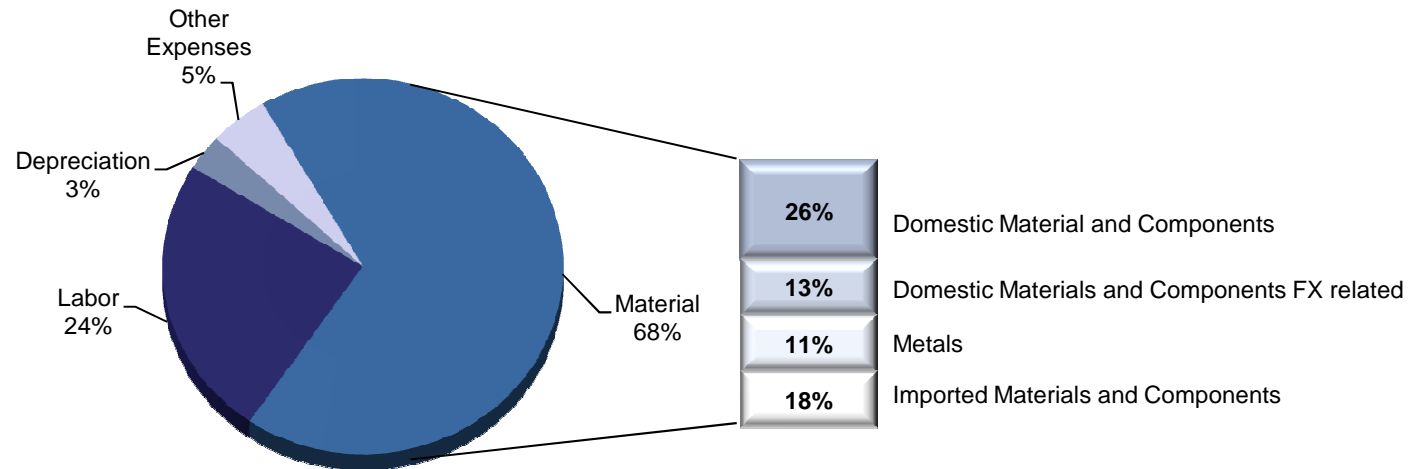


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Cost Structure – Consolidated – 1Q09



Cost Structure – Consolidated – 1Q10



Consolidated Margins



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R\$ mm	1Q10	4Q09	1Q10	QoQ	YoY
Gross Profit	52.2	53.8	25.3	-3.0%	106.4%
Gross Margin	36.0%	31.0%	33.4%	5.0 p.p.	2.6 p.p.
EBITDA	18.6	22.9	-9.9	-19.0%	287.0%
EBITDA Margin	12.8%	13.2%	-13.1%	-0.4 p.p.	25.9 p.p.
Net Income	10.6	17.1	-7.8	-38.2%	234.8%
Net Margin	7.3%	9.8%	-10.3%	-2.5 p.p.	17.6 p.p.

Business Units

Net Revenue and Sales Volume



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	1Q10	4Q09	1Q10	QoQ	YoY
Machine Tools					
R\$ mm	102.9	118.0	50.3	-12.8%	104.4%
Units Sold	526	524	246	0.4%	113.8%
Plastic Machines					
R\$ mm	28.9	43.5	15.4	-33.7%	87.3%
Units Sold	83	120	25	-30.8%	232.0%
Rough and Machined Cast.					
R\$ mm	13.4	12.0	10.0	11.2%	33.5%
Tons Sold	2.423	2.352	1.826	3.0%	32.7%

Business Units Margins



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	1Q10	4Q09	1Q09	QoQ	YoY
Machine Tools					
Gross Margin	41.2%	37.1%	42.5%	4.1 p.p.	-1.3 p.p.
EBIT Margin	16.1%	17.6%	-10.3%	-1.5 p.p.	26.4 p.p.
Plastic Machines					
Gross Margin	31.6%	23.8%	39.4%	7.8 p.p.	-7.8 p.p.
EBIT Margin	-5.6%	-2.9%	-36.1%	-2.7 p.p.	30.5 p.p.
Rough and Machined Cast.					
Gross Margin	5.4%	-3.2%	-21.6%	8.6 p.p.	27.0 p.p.
EBIT Margin	-7.6%	-16.0%	-40.0%	8.4 p.p.	32.4 p.p.

Cash Position



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Cash and Cash Equivalent – R\$ MM

	<u>Amount</u>
Bank Certificate of Deposit (CDB)	62.5
Financial Investments with debentures	28.7
Time Deposit - Abroad	133.3
Banks	<u>12.7</u>
Total	<u>237.2</u>

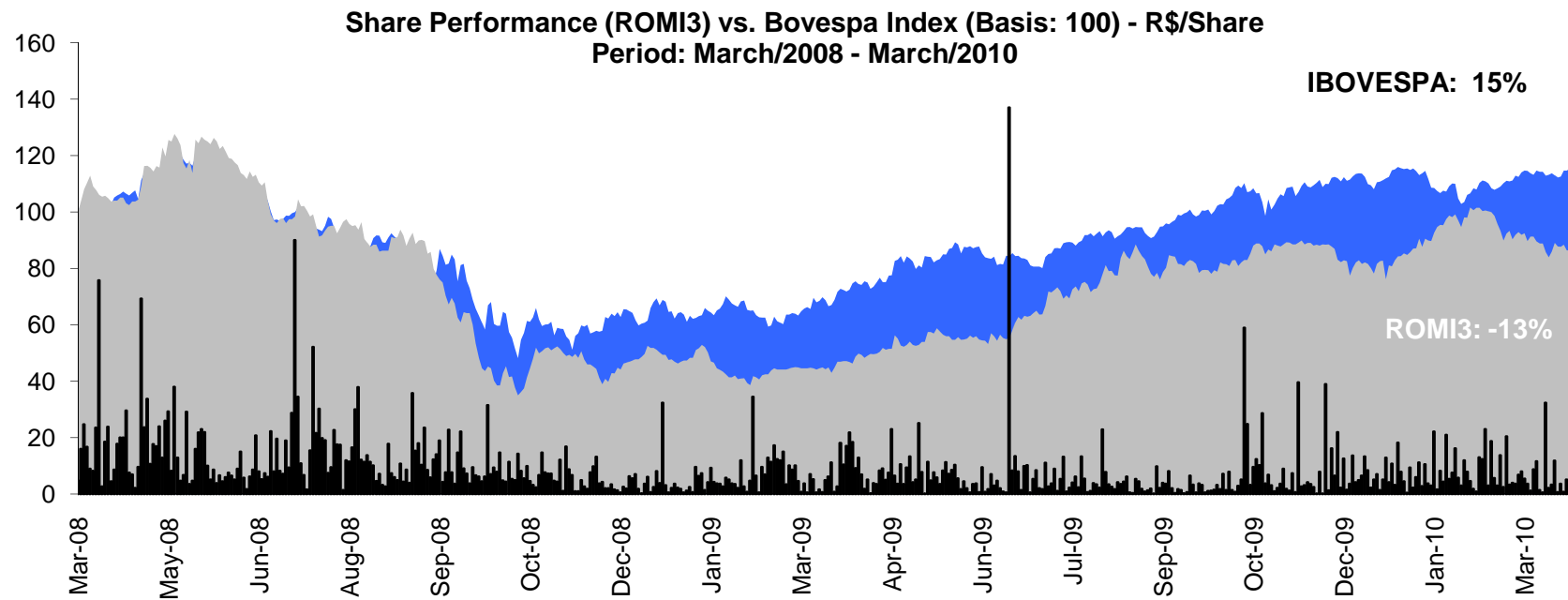
Net Debt = 6.1

Loans – R\$ MM

Loans as of 03/31/2010: 243.3

The maturities of financing recorded as follow:

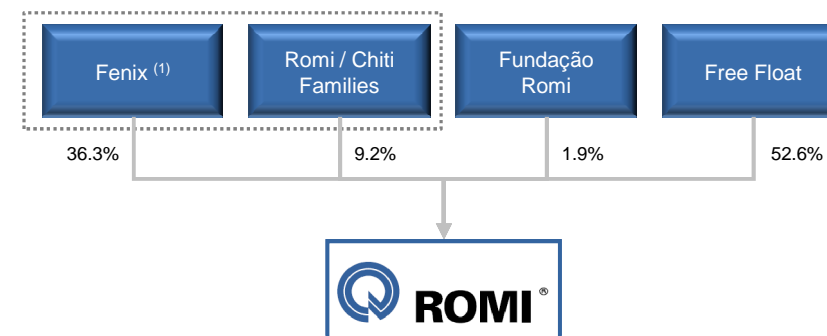
<u>Year</u>	<u>Amount</u>
2010	23.2
2011	16.8
2012	107.7
2013	31.0
2014	23.1
After 2014	<u>41.5</u>
Total	<u>243.3</u>



Source: BM&F Bovespa

- **Novo Mercado** – Joining the Novo Mercado in March 2007 positioned Romi in Bovespa's highest level of Corporate Governance
- **Tag along** - 100%
- **Board of Directors** – One year term, 7 members, being 4 indicated by shareholders and 3 independent
- **Diffuse Capital** - New shares issued and sold in the April Public Offering increasing the free float to 52.6%.
- **Brazilian Institute of Corporate Governance (IBGC) Award** – Best evolution on Corporate Governance – 2007
- **Full IFRS report** – One of the first Companies to reporting on International Financial Reporting Standards since 12/31/2007.
- **CPC s - early adoption** – One of the first Companies to early adopting the statements issued by the Comitê de Pronunciamentos Contábeis - CPC.
- **ISE** – Corporate Sustainability Index – benchmark in the Brazilian market for socially and environmentally responsible investments. Romi Joined this Index in December 2009.

Ownership Structure



(1) Chiti, Romi families.





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