(A free translation of the original in Portuguese)

Indústrias Romi S.A.

Quarterly information (ITR) at September 30, 2013 and report on review of quarterly information

Report on Review of Quarterly Information

To the Board of Directors and Shareholders
Indústrias Romi S.A.

Introduction

We have reviewed the accompanying parent company and consolidated interim accounting information of Indústrias Romi S.A., included in the Quarterly Information Form (ITR) for the quarter ended September 30, 2013, comprising the balance sheet as at that date and the statements of income and comprehensive income for the quarter and nine-month periods then ended, and the statements of changes in equity and cash flows for the nine-month period then ended, and a summary of significant accounting policies and other explanatory information.

Management is responsible for the preparation of the parent company interim accounting information in accordance with the accounting standard CPC 21, Interim Financial Reporting, of the Brazilian Accounting Pronouncements Committee (CPC), and of the consolidated interim accounting information in accordance with CPC 21 and International Accounting Standard (IAS) 34 - Interim Financial Reporting issued by the International Accounting Standards Board (IASB), as well as the presentation of this information in accordance with the standards issued by the Brazilian Securities Commission (CVM), applicable to the preparation of the Quarterly Information (ITR). Our responsibility is to express a conclusion on this interim accounting information based on our review.

Scope of review

We conducted our review in accordance with Brazilian and International Standards on Reviews of Interim Financial Information (NBC TR 2410 – Review of Interim Financial Information Performed by the Independent Auditor of the Entity and ISRE 2410 – Review of Interim Financial Information Performed by the Independent Auditor of the Entity, respectively). A review of interim information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Brazilian and International Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion on the parent company interim information

Based on our review, nothing has come to our attention that causes us to believe that the accompanying parent company interim accounting information included in the quarterly information referred to above has not been prepared, in all material respects, in accordance with CPC 21 applicable to the preparation of the Quarterly Information, and presented in accordance with the standards issued by the CVM.

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pwc

Indústrias Romi S.A.

Conclusion on the consolidated interim information

Based on our review, nothing has come to our attention that causes us to believe that the accompanying consolidated interim accounting information included in the quarterly information referred to above has not been prepared, in all material respects, in accordance with CPC 21 and IAS 34 applicable to the preparation of the Quarterly Information, and presented in accordance with the standards issued by the CVM.

Other matters

Statements of value added

We have also reviewed the parent company and consolidated statements of value added for the nine-month period ended September 30, 2013. These statements are the responsibility of the Company's management, and are required to be presented in accordance with standards issued by the CVM applicable to the preparation of Quarterly Information (ITR) and are considered supplementary information under International Financial Reporting Standards (IFRS), which do not require the presentation of the statement of value added. These statements have been submitted to the same review procedures described above and, based on our review, nothing has come to our attention that causes us to believe that they have not been prepared, in all material respects, in a manner consistent with the parent company and consolidated interim accounting information taken as a whole.

Campinas, October 22, 2013

PricewaterhouseCoopers
PricewaterhouseCoopers
Auditores Independentes
CRC 2SP000160/O-5

Marcos Roberto Sponchiado
Marcos Roberto Sponchiado
Contador CRC 1SP175536/O-5

Indústrias Romi S.A.

Balance sheet
In thousands of reais unless otherwise stated — **(A free translation of the original in Portuguese)**

Assets	Company September 30, 2013	Company December 31, 2012	Consolidated September 30, 2013	Consolidated December 31, 2012
Current				
Cash and cash equivalents	73.427	45.110	105.144	84.232
Trade accounts receivable	76.782	95.844	103.441	121.658
Onlending of FINAME manufacturer financing	268.546	317.633	268.546	317.633
Inventories	228.988	233.435	280.220	279.095
Related parties	13.464	9.779	735	456
Taxes recoverable	8.174	8.942	8.628	10.316
Other receivables	25.628	26.721	29.226	28.139
	695.009	737.464	795.940	841.529
Non-current				
Trade accounts receivable	8.955	13.842	8.955	13.842
Onlending of FINAME manufacturer financing	208.633	312.805	208.633	312.805
Related parties	41.995	31.076		
Taxes recoverable	430	874	430	874
Deferred income tax and social contribution	55.227	52.004	55.227	52.004
Judicial deposits	1.464	1.697	1.464	1.697
Other receivables	36.461	27.681	37.515	28.628
Assets from discontinued operations			14.562	34.133
Investment in subsidiary and associated companies	99.706	105.601	2.644	1.944
Property, plant and equipment	213.220	223.907	267.646	265.508
Investment properties	14.202	14.202	16.103	16.103
Intangible assets	4.816	6.169	46.949	45.493
	685.109	789.858	660.128	773.031
Total assets	1.380.118	1.527.322	1.456.068	1.614.560

Liabilities and equity	Company September 30, 2013	Company December 31, 2012	Consolidated September 30, 2013	Consolidated December 31, 2012
Current				
Borrowings	70.551	67.605	73.203	70.192
FINAME manufacturer financing	230.666	285.440	230.666	285.440
Trade accounts payable	46.585	30.565	54.202	40.443
Payroll and related taxes	25.161	16.975	29.910	20.399
Borrowings	5.805	9.573	10.024	11.253
FINAME manufacturer financing	15.431	10.844	41.170	41.353
Dividends and interes on capital	43	70	80	112
Profit sharing	322	322	322	322
Other payables	10.120	9.411	17.083	15.981
Provision for net capital deficiency - subsidiary	17.657	4.890		
Related parties	478	435	643	590
Other payables - Discontinued operations			3.066	3.872
	422.819	436.130	460.369	489.957
Non-current				
Borrowings	124.338	142.790	136.549	152.490
FINAME manufacturer financing	195.765	302.279	195.765	302.279
Borrowings	2.067	3.461	2.067	3.461
Provision for tax, labor and divil risks	7.749	6.520	7.749	6.520
Other payables	1.053	615	1.263	299
Deferred income tax and social contribution			24.416	22.284
	330.972	455.665	367.809	487.333
Total liabilities	753.791	891.795	828.178	977.290
Equity				
Capital	489.973	489.973	489.973	489.973
Capital reserve	2.052	2.052	2.052	2.052
Treasury shares		(17.850)		(17.850)
Profit reserve	123.405	157.591	123.405	157.591
Other comprehensive income (loss)	10.897	3.761	10.897	3.761
	626.327	635.527	626.327	635.527
Non-controlling interests			1.563	1.743
Total equity	626.327	635.527	627.890	637.270
Total lilibities and equity	1.380.118	1.527.322	1.456.068	1.614.560

The accompanying notes are an integral part of these Interim financial statements.

Indústrias Romi S.A.

Statement of Income
Quarters and period of nine-months ended September 30

In thousands of reais unless otherwise stated (A free translation of the original in Portuguese)

	Parent company			
	Current quarter 7/1/2013 to 9/30/2013	**Accumulated for current year ending 1/1/2013 to 9/30/2013**	**Same quarter for prior year ended 7/1/2012 to 9/30/2012**	**Accumulated for prior year ended 1/1/2012 to 9/30/2012**
Continued Operations				
Net Operating revenue	135.076	382.223	128.095	323.456
Cost of sales and services	(100.589)	(284.873)	(100.101)	(258.271)
Gross profit	34.487	97.350	27.994	65.185
Operation income (expenses)				
Selling	(13.939)	(41.065)	(13.099)	(42.778)
General and administrative	(12.004)	(37.244)	(16.690)	(54.557)
Research and development	(4.843)	(14.214)	(4.963)	(16.212)
Management profit sharing and fees	(1.503)	(4.484)	(1.569)	(5.343)
Equity in the earnings of subsidiaries	6.007	6.021	2.107	11.344
Other operating income, net	105	164	(43)	(522)
	(26.177)	(90.822)	(34.257)	(108.068)
Operating profit (loss)	8.310	6.528	(6.263)	(42.883)
Financial income (expenses)				
Financial income	3.336	9.372	2.702	15.899
Financial expenses	(3.834)	(13.168)	(5.651)	(16.932)
Foreign exchange gains, net	1.712	4.001	378	1.586
	1.214	205	(2.571)	553
Profit (loss) before taxation	9.524	6.733	(8.834)	(42.330)
Income tax and social contribution				
Current	(2.378)	(2.590)		
Deferred	1.894	4.240	3.612	18.119
Profit (loss) for the quarter				
Profit (loss) for continued operations	9.041	8.384	(5.222)	(24.211)
Profit (loss) for discontinued operations	(13.416)	(24.720)	(2.930)	(9.521)
	(4.375)	(16.336)	(8.152)	(33.732)
Basic and diluted earnings (loss) for continuing operations per share (R$)	0,12	0,12	(0,07)	(0,33)
Basic and diluted loss per share for discontinued operations (R$)	(0,18)	(0,34)	(0,04)	(0,13)

The accompanying notes are an integral part of these Interim financial statements.

Indústrias Romi S.A.

Statement of Income
Quarters and period of nine-months ended September 30
In thousands of reais unless otherwise stated (A free translation of the original in Portuguese)

	Consolidated			
	Current quarter 7/1/2013 to 9/30/2013	**Accumulated for current year ending 1/1/2013 to 9/30/2013**	**Same quarter for prior year ended 7/1/2012 to 9/30/2012**	**Accumulated for prior year ended 1/1/2012 to 9/30/2012**
Continued Operations				
Net Operating revenue	181.916	473.637	154.834	403.281
Cost of sales and services	(130.448)	(343.604)	(118.274)	(314.129)
Gross profit	51.468	130.033	36.560	89.152
Operation income (expenses)				
Selling	(18.391)	(52.489)	(16.384)	(51.932)
General and administrative	(17.451)	(50.796)	(20.982)	(66.792)
Research and development	(4.828)	(14.256)	(5.216)	(16.999)
Management profit sharing and fees	(1.536)	(4.582)	(1.601)	(5.444)
Other operating income, net	105	182	1.070	9.432
	(42.101)	(121.941)	(43.113)	(131.735)
Operating profit (loss)	9.367	8.092	(6.553)	(42.583)
Financial income (expenses)				
Financial income	3.198	10.867	2.996	17.133
Financial expenses	(3.443)	(14.308)	(5.766)	(17.325)
Foreign exchange gains, net	1.715	4.001	375	1.629
	1.470	560	(2.395)	1.437
Profit (loss) before taxation	10.837	8.652	(8.948)	(41.146)
Income tax and social contribution				
Current	(3.585)	(4.420)	(390)	(1.293)
Deferred	1.894	4.504	4.273	18.726
Profit (loss) for the quarter				
Profit (loss) for continued operations	9.146	8.736	(5.065)	(23.713)
Loss for discontinued operations	(13.415)	(24.720)	(2.930)	(9.521)
	(4.269)	(15.984)	(7.995)	(33.234)
Attributable to:				
Controlling interests	(4.375)	(16.336)	(8.152)	(33.732)
Non-controlling interests	106	352	157	498
	(4.269)	(15.984)	(7.995)	(33.234)

The accompanying notes are an integral part of these Interim financial statements.

Indústrias Romi S.A.

Statement of Comprehensive Income
Quarters and period of nine-months ended September 30
In thousands of reais unless otherwise stated (A free translation of the original in Portuguese)

	Parent company			
	Current quarter 7/1/2013 to 9/30/2013	**Accumulated for current year ending 1/1/2013 to 9/30/2013**	**Same quarter for prior year ended 7/1/2012 to 9/30/2012**	**Accumulated for prior year ended 1/1/2012 to 9/30/2012**
Loss for the period	(4.375)	(16.336)	(8.152)	(33.732)
Foreign currency translation effects	2.867	7.136	1.471	6.625
Comprehensive loss for the period	(1.508)	(9.200)	(6.681)	(27.107)

The accompanying notes are an integral part of these Interim financial statements.

Indústrias Romi S.A.

Statement of Comprehensive Income
Quarters and period of nine-months ended September 30

In thousands of reais unless otherwise stated (A free translation of the original in Portuguese)

				Consolidated
	Current quarter 7/1/2013 to 9/30/2013	Accumulated for current year ending 1/1/2013 to 9/30/2013	Same quarter for prior year ended 7/1/2012 to 9/30/2012	Accumulated for prior year ended 1/1/2012 to 9/30/2012
Lossfortheperiod	(4.269)	(15.984)	(7.995)	(33.234)
Foreigncurrencytranslationeffects	2.867	7.136	1.471	6.625
Comprehensivelossfortheperiod	(1.402)	(8.848)	(6.524)	(26.609)
Attributableto:				
Controllinginterests	(1.508)	(9.200)	(6.681)	(27.107)
Non-controllinginterests	106	352	157	498
	(1.402)	(8.848)	(6.524)	(26.609)

The accompanying notes are an integral part of these Interim financial statements.

Indústrias Romi S.A.

Statement of changes in shareholders' equity
In thousands of reais

(A free translation of the original in Portuguese)

	Attributable to the controlling interests										
				Earnings reserve							
	Capital	Capital reserve	Treasury share	Retained earnings	Legal reserve	Total	Other comprehensive cumulative income (loss)	Retained earnings (accumulated deficit)	Controlling interest	Non-controlling interests	Total
At January 1, 2012	489.973	2.052	(4.599)	154.586	41.012	195.598	(5.248)		677.776	1.968	679.744
Profit (loss) for the quarter								(33.732)	(33.732)	498	(33.234)
Foreign currency translation effects							6.625		6.625		6.625
Total comprehensive income for the period							6.625	(33.732)	(27.107)	498	(26.609)
Purchase of treasury shares			(13.251)						(13.251)		(13.251)
Proposed dividends (R$1.68 per share)										(541)	(541)
Loss absortion for the period				(33.732)				33.732	33.732		
At September 30, 2012	489.973	2.052	(17.850)	120.854	41.012	195.598	1.377		671.150	1.925	639.343
At January 1, 2013	489.973	2.052	(17.850)	116.579	41.012	157.591	3.761		635.527	1.743	637.270
Profit (loss) for the quarter								(16.336)	(16.336)	352	(15.984)
Foreign currency translation effects							7.136		7.136		7.136
Total comprehensive income for the period							7.136	(16.336)	(9.200)	352	(8.848)
Cancellation of shares in treasury			17.850	(17.850)		(17.850)					
Loss absortion for the perioed				(16.336)		(16.336)		16.336			
Proposed dividends by subsidiary										(532)	(532)
At September 30, 2013	489.973	2.052		82.393	41.012	123.405	10.897		626.327	1.563	627.890

The accompanying notes are an integral part of these Interim financial statements.

Indústrias Romi S.A.

Statement of cash flow

Period of nine-months ended June 30

In thousands of reais (A free translation of the original in Portuguese)

	Parent company		Consolidated	
	2013	**2012**	**2013**	**2012**
Cash flows from operating activities				
Profit (loss) before taxation from Continued Operations	**6.734**	**(42.325)**	**8.652**	**(41.146)**
Loss before taxation from Discontinued Operations	**(24.720)**	**(9.526)**	**(24.720)**	**(9.521)**
Adjustments from:				
Financial income and expenses and foreign exchange variations	149	4.855	4.172	5.223
Depreciation and amortization	22.869	23.920	26.876	27.947
Allowence for doubtful accounts and for other receivables	9.580	21.191	9.580	21.191
Cost of property, plant and equipment disposals	666	264	930	308
Equity in subsidiaries and provision for net capital deficiency, net of dividends received	18.705	5.438		
Provision for inventory losses	5.672	7.487	5.672	7.487
Provision for tax, labor and civil risks	5.564	5.581	5.564	5.581
Negative goodwill on the acquisition of foreign subsidiary				(8.094)
Cost of assets disposals from discontinued operations			17.950	
Changes in operating assets and liabilities				
Trade accounts receivable	31.635	9.176	35.131	6.986
Related parties	(10.390)	(4.207)	(700)	
Onlending of FINAME manufacturer financing	140.402	157.886	140.402	157.886
Inventory	7.714	(2.634)	2.543	(1.973)
Taxes recoverable	2.229	3.950	3.401	6.485
Judicial deposits	233	(3.296)	233	(3.296)
Other receivables	(3.252)	(14.936)	3.739	(17.241)
Suppliers	15.376	(9.603)	12.713	(10.539)
Related parties	(36)	88		
Payroll and related taxes	3.851	476	4.663	1.608
Taxes payable	(6.452)	550	(6.116)	(2.346)
Advances from customers	4.587	1.311	(183)	1.624
Other payables	1.117	(227)	1.351	719
Changes in operating assets and liabilities from discontinued Operations			1.625	(1.672)
Cash provided by operations	232.232	155.419	253.478	147.217
Income tax and social contribution paid	(1.300)	(596)	(2.027)	(1.720)
Net cash provided by operating activies	230.932	154.823	251.451	145.497
Cash flows from investing activities				
Purchases of property, plant and equipment	(11.495)	(3.023)	(21.917)	(7.030)
Received dividends	7.146			
Acquisition of foreign subisidiary				(46.830)
Cash provided from the acquisition of foreign subsidiary				5.939
Capital increase in foreign sibisdiary	(55)	(2.364)		
Net cash used in investing activities	(4.404)	(5.387)	(21.917)	(47.921)

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The accompanying notes are an integral part of these Interim financial statements

Indústrias Romi S.A.

Statement of cash flow
Period of nine-months ended June 30
In thousands of reais (A free translation of the original in Portuguese)

	Parent company		Consolidated	
	2013	**2012**	**2013**	**2012**
Cash flows from financing activities				
Interest on capital and dividends paid		(11)	(532)	(552)
Purchase of treasury shares		(13.251)		(13.251)
New borrowings	20.339	82.016	22.376	91.100
Payment of other financing	(35.203)	(84.186)	(38.265)	(84.771)
Interest paid	(10.596)	(11.837)	(10.935)	(12.116)
New FINAME manufacturer financing	69.159	126.162	69.159	126.162
Payment of FINAME manufacturer financing	(221.261)	(244.538)	(221.261)	(244.538)
Interest paid - FINAME manufacturer financing	(20.875)	(33.911)	(20.875)	(33.911)
Net cash used in financing activities	(198.437)	(179.556)	(200.333)	(171.877)
Increase (decrease) in cash and cash equivalents	28.091	(30.120)	29.201	(74.301)
Cash and cash equivalents for continued and discontinued operations - at the beginning of the quarter	45.110	83.467	82.320	162.813
Foreign exchanges profts (losses) of cash equivalents of foreign subsidiaries	226	178	(6.127)	257
Cash and cash equivalents for continued and discontinued operations - at the end of the quarter	73.427	53.525	105.394	88.769
Increase (decrease) in chas and cash equivalents from discontinued operations			250	(2.235)
Cash and cash equivalents for continued operations - at the end of the quarter			105.144	91.004

The accompanying notes are an integral part of these Interim financial statements.

Indústrias Romi S.A.

Statement of value added
Period of nine-months ended June 30
In thousands of reais (A free translation of the original in Portuguese)

	Parent company		Consolidated	
	2013	**2012**	**2013**	**2012**
Revenue				
Sales and products and services	463.663	391.609	561.931	487.323
Allowance for doubtful accounts and for other receivables	(7.974)	(21.191)	(8.554)	(21.191)
Other operating income, net		16	352	9.172
	455.689	370.434	553.729	475.304
Inputs purchased from third parties				
Material used	(208.219)	(180.150)	(242.079)	(224.314)
Other costs of products and services	(15.427)	(16.300)	(17.641)	(18.201)
Electricity, third-party services and other expenses	(29.373)	(16.405)	(45.517)	(31.349)
	(253.019)	(212.855)	(305.237)	(273.864)
Gross added value	202.670	157.579	248.492	201.440
Depreciation and amortization	(22.813)	(23.920)	(27.246)	(27.637)
Net value added generated by the Company	179.857	133.659	221.246	173.803
Value added received in transfer				
Equity in the earnings of subsidiaries	(18.699)	1.823	(18.699)	-
Financial income and net foreign exchange gains	13.373	17.484	14.905	18.550
Total value added do distribute	174.531	152.966	217.452	192.353
Distribution of value added				
Employees				
Payroll and related charges	95.946	97.922	135.446	134.789
Sales comissions	1.872	2.412	1.872	2.412
Management profit sharing and fees	4.484	3.950	4.582	4.019
Employee profit sharing				-
Pensions plans	1.391	1.277	1.391	1.277
Taxes				
Federal	53.520	51.651	54.450	53.051
State	15.425	8.642	15.425	8.642
Municipal	959	785	959	785
Interest	13.168	16.932	14.677	16.944
Rentals	4.102	3.127	4.102	3.127
Dividends and interes on capital			532	541
Accumulated profit (loss) for the quarter	(16.336)	(33.732)	(15.984)	(33.234)
Value added distributed	174.531	152.966	217.452	192.353

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The accompanying notes are an integral part of these Interim financial statements

1 General information

Indústrias Romi S.A. (the "Parent company" and/or "Company") and its subsidiaries (together referred to as the "Company" and/or as "Consolidated"), has been listed on the "New Market" of the São Paulo Stock Exchange ("Bovespa") since March 23, 2007, and is based in Santa Barbara D'Oeste, São Paulo. The company is engaged in the assembly and sale of capital goods in general, including machine tools, plastic injection molding machines, industrial equipment and accessories, tools, castings and parts, as well as providing systems analysis and developing data processing software related to the production, sale, and use of machine tools and plastic injectors; the manufacture and sale of raw cast parts and machined cast parts; export and import, and representation on its own account or on account of third parties, and the provision of related services. It also holds investments in other companies, and manages its own and/or third party assets.

The Company's industrial facilities consist of eleven plants in three units located in the city of Santa Bárbara D'Oeste, in the State of São Paulo, and one located in the city of Reutlingen, Germany. The last one is a high-precision tooling machine manufacturer, which was acquired by the Company on January 31, 2012. The Company also holds investments in subsidiaries in Brazil and abroad.

On April 23, 2013, the Company's Board of Directors approved the opening of the process for the voluntary liquidation of the subsidiary based in Italy, Romi Italia S.r.l. ("Romi Italy"). Due to the changes occurred since the date of approval, which are described in Notes 2 (c) and 19 of this report, the operations of Romi Italy are being disclosed as Discontinued Operations. The consolidated balance sheet as at December 31, 2012 and the consolidated statements of income, comprehensive income, cash flows and value added for the quarter ended September 30, 2012, presented for comparison purposes, are being restated due to the reclassification of the balances related to Romi Italy's operations, as mentioned in Note 19.

This quarterly information was approved by the Company's Board of Directors and authorized for issue on October 22, 2013.

2 Basis of preparation and accounting policies

The financial information for the quarter ended September 30, 2013 of the Company and its subsidiaries has been prepared in accordance with CVM Resolution 673, of October 20, 2011, which approves accounting standard CPC 21 (R1) and IAS 34 Interim Financial Reporting issued by the International Accounting Standards Board (IASB).

The accounting policies adopted by the Company in the preparation of the parent company and consolidated quarterly financial information are the same as those used in the preparation of the financial statements for the year ended December 31, 2012 and, therefore, both should be read together.

The parent company financial information presents the measurement of investments in subsidiaries by the equity method of accounting, pursuant to prevailing Brazilian legislation. Accordingly, this parent company financial information is not considered as being in accordance with the International Financial Reporting Standards ("IFRS"), which require the measurement of such investments in the separate financial statements of the parent at their fair value or at cost.

All amounts in thousands of reais unless otherwise stated

As there is no difference between the consolidated equity and consolidated profit attributable to the owners of the Company, disclosed in the consolidated quarterly information prepared in accordance with IFRS and accounting practices adopted in Brazil, and the Company's equity and profit disclosed in the parent company financial information prepared in accordance with accounting practices adopted in Brazil, the Company elected to present this parent company and consolidated quarterly information in a single set.

The purpose of the statement of value added is to disclose the wealth created by the Company and its distribution during a certain period, and is presented by the Company, as required by the Brazilian Corporate Law, as an integral part of its parent company quarterly information, and as supplementary information to the consolidated quarterly information, since this statement is not required by IFRS.

(a) Standards, interpretations and amendments to existing standards effective as at September 30, 2013 and that did not have a material impact on the Company's quarterly information

The interpretations and amendments to existing standards were issued and were effective as at September 30, 2013. However, they did not have a material impact on the Company's quarterly information.

IFRS:

Standard	Subject
IFRS 9	Financial Instruments
IFRS 10	Consolidated Financial Statements
IFRS 11	Joint Arrangements
IFRS 12	Disclosure of Interests in Other Entities
IFRS 13	Fair Value Measurement
IAS 27	Separate Financial Statements
IAS 28	Investments in Associates and Jointly Controlled Entities

CPC/CVM:

Standard	Subject
Instruction 527	Addresses the voluntary disclosure of non-accounting information - EBITDA or EBIT

(b) Notes included in the financial statements as at December 31, 2012 not included in this quarterly information

The quarterly information is presented in accordance with accounting standard CPC 21 and IAS 34 Interim Financial Reporting issued by the International Accounting Standards Board (IASB). The preparation of this quarterly information involves judgment by the Company's management on the relevance and changes that should be disclosed in the notes. Accordingly, this quarterly information includes selected notes and does not comprise all notes presented in the year ended December 31, 2012. As permitted by Circular Letter 03/2011 of the Brazilian Securities Commission (CVM), the following notes are not presented:

- Summary of significant accounting policies (Note 2);
- Business combinations (Note 3);
- Investment property (Note 10);
- Pension plan (Note 18);
- Insurance (Note 19);
- Financial instruments and operating risks (Note 20):
- Net operating revenue (Note 23);
- Expenses by nature (Note 24);
- Finance income (costs) (Note 25); and
- Other operating income, net (Note 26).

(c) Significant accounting assumptions - discontinued operations

On April 23, 2013, the Company's management approved the discontinuance of the activities of the subsidiary based in Italy, Romi Italia S.r.l. ("Romi Italy"), which was also the decision of that company's governance bodies.

Therefore, the assets of Romi Italy were classified as assets from discontinued operations in non-current assets. These assets are stated at the lower of the carrying amount and the fair value less costs to sell. For further details see Note 19.

The Company's management considers that the discontinuance of the activities of Romi Italy satisfies the criteria for its classification as assets from discontinued operations for the following reasons:

- The assets are available for immediate sale, they can be sold to a potential buyer in their current state;
- The Company's management has a plan to sell these assets and started preliminary negotiations;
- On September 18, 2013, certain assets were disposed of and the Company's management expects that the negotiations of the remaining assets will be concluded in 2014.

All amounts in thousands of reais unless otherwise stated

3 Cash and cash equivalents

	Parent company		Consolidated	
	September 30, 2013	September 30, 2012	September 30, 2013	September 30, 2012
Cash	2,643	2,715	17,538	22,508
Bank-Deposit Certificates ("CDBs") (a)	66,870	34,381	81,664	45,781
Short-term investments backed by debentures (a)	3,478	6,378	5,492	14,307
Short-term investments in foreign currency - US$ (Time deposit)		1,389		1,389
Other	436	247	450	247
Total cash and cash equivalents	73,427	45,110	105,144	84,232

(a) These investments are substantially pegged to the Interbank Deposit Certificate (CDI) interest rate.

4 Trade accounts receivable

	Parent company		Consolidated	
	September 30, 2013	September 30, 2012	September 30, 2013	September 30, 2012
Current				
Domesti customers	72,931	92,373	72,931	92,985
Foreign customers	4,633	5,153	37,635	34,741
Allowance for doubtful accounts	(782)	(1,682)	(7,124)	(6,068)
	76,782	95,844	103,441	121,658
Non-current				
Domestic customers	9,200	13,243	9,200	13,243
Foreign customers	1,128	1,789	1,128	1,789
Allowance for doubtful accounts	(1,373)	(1,190)	(1,373)	(1,190)
	8,955	13,842	8,955	13,842

The Company’s maximum exposure to credit risk is the balance of trade accounts receivable.

All amounts in thousands of reais unless otherwise stated

The balance of current trade accounts receivable as at September 30, 2013 and December 31, 2012, parent company and consolidated, is distributed as follows:

	Parent company		Consolidated	
	September 30, 2013	September 30, 2012	September 30, 2013	September 30, 2012
Not yet due	58,995	88,327	84,117	113,111
Past due:				
1 to 30 days	14,323	3,213	15,967	3,207
31 to 60 days	755	850	2,033	1,874
61 to 90 days	268	376	298	427
91 to 180 days	389	2,190	574	2,434
181 to 360 days	582	951	603	958
Over 360 days	2,252	1,619	6,974	5,715
	18,569	9,199	26,448	14,615
Total	77,564	97,526	110,566	127,726
Allowance for doubtful accounts	(782)	(1,682)	(7,124)	(6,068)
Total - current (consolidated)	76,782	95,844	103,441	121,658

The balance of non-current trade accounts receivable as at September 30, 2013, parent company and consolidated, is distributed as follows:

	Parent company and consolidated
Receivables:	
2014	2,588
2015	5,219
2016	1,127
2017	21
Total - non-current (parent company)	8,955

All amounts in thousands of reais unless otherwise stated

The changes in the allowance for doubtful accounts, parent company and consolidated, are as follows:

	Parent Company	Consolidated
As at December 31, 2012	2,872	7,258
Additional allowance recorded	376	404
Receivables written off	(1,093)	(1,095)
Foreign exchange rate variations		1,930
As at September 30, 2013	2,155	8,497

5 Receivables - onward lending of Finame manufacturer financing

	September 30, 2013	December 31, 2012
Current		
FINAME not yet due	240,849	287,228
FINAME awaiting release (a)	1,999	2,557
FINAME past due (b)	31,857	39,791
	274,705	329,576
Allowance for doubtful accounts	(6,159)	(11,943)
	268,546	317,633
Non-Current		
FINAME not yet due	211,451	306,751
FINAME awaiting release	7,994	10,229
	219,445	316,980
Allowance for doubtful accounts	(10,812)	(4,175)
	208,633	312,805
Total	477,179	630,438

The item "Receivables - onward lending of FINAME manufacturing financing" refers to sales to customers financed by funds from the National Bank for Economic and Social Development ("BNDES") (Note 13).

FINAME manufacturer financing refers to funds specifically linked to sales transactions, with terms of up to 45 months, with the option of a grace period of up to 6 months and interest of between 2.5% and 6.5% per year, prefixed or increased by the Long-term Interest Rate ("TJLP"), in accordance with the terms defined by the BNDES at the time of the transaction. As part of the measures adopted by the federal government to foster investment and consumption, the Investment Support Program ("PSI") line of the National Bank for Economic and Social Development (BNDES) that finances capital goods, investments and technology, was extended to December 31, 2013. Up to June 30, 2013 the fixed interest rate is 3.0% per year and 3.5% from that date to December 31, 2013.

The financing terms are also based on the customer's characteristics. Funds are released by the BNDES by identifying the customer and the sale, as well as checking that the customer has fulfilled the terms of Circular 195 of July 28, 2006 issued by the BNDES, through a financial agent, with the formalization of a financing agreement in the name of the Company and consent of the customer to be financed. The amounts, periods and charges of the transaction are fully reflected in the amounts to be received by the Company from the bank mediating the agreement to which the Company is the debtor. The Company retains title to the financed equipment until the final settlement of the obligation by the customer.

Receivables - onward lending of FINAME manufacturer financing include:

(a) FINAME transactions awaiting release: refers to FINAME manufacturer financing transactions which meet the specified terms and have been approved by all parties involved. The preparation of documentation, the issue of the sales invoice, and the delivery of the equipment to the customer have all taken place. The crediting of the related funds to the Company's account by the agent bank is pending at the end of the reporting period, in view of the normal operating terms of the agent.

(b) FINAME past due: refers to amounts receivable not settled by customers by their due dates. The Company records provisions for possible losses on the realization of these balances, at the amount of the difference between the expected value of the sale of the collateral (machinery) recovered through the guarantee and the value of the receivable from the customer. In instances in which the machine guaranteed cannot be located, a full loss provision is made for balance of the receivable.

The machines seized as part of the implementation process are recorded at their book value, not exceeding their market value, under the category of "Other receivables", pending a final court decision, following which they are repossessed and transferred to inventory. As at September 30, 2013, the balance of repossessed machinery, included under the caption "Other receivables" in the parent and consolidated quarterly information amounted to R$ 18,687 (R$ 22,031 as at December 31, 2012) in current assets and R$ 35,513 (R$ 22,777 as at December 31, 2012) in non-current assets.

All amounts in thousands of reais unless otherwise stated

As at September 30, 2013 and December 31, 2012, the balances of "Receivables - onward lending of FINAME manufacturer financing" in the parent and consolidated quarterly information were as follows:

	September 30, 2013	December 31, 2012
Not yet due	242,848	289,785
Past due:		
1 to 30 days	4,942	6,224
31 to 60 days	2,165	3,160
61 to 90 days	2,073	2,726
91 to 180 days	4,311	7,518
181 to 360 days	5,632	8,920
Over 360 days	12,734	11,243
	31,857	39,791
Total - current	274,705	329,576

The expected realization of the non-current receivables relating to the onward lending of FINAME manufacturer financing, parent company and consolidated is as follows:

	Parent company and consolidated
Non-current	
2014 (3 months)	44,636
2015	115,357
2016	45,759
2017	13,297
2018 and thereafter	396
Total - non-current	219,445

All amounts in thousands of reais unless otherwise stated

The changes in the allowance for doubtful accounts, parent company and consolidated, are as follows:

	Parent company and consolidated	
	September 30, 2013	**December 31, 2012**
Opening balance	16,118	13,169
Addition allowance recorded	853	2,949
Closing balance	16,971	16,118

6 Inventories

		Parent company		Consolidated
-	**September 30, 2013**	**December 31, 2012**	**September 30, 2013**	**December 31, 2012**
Finished products	48,899	64,738	68,235	78,190
Used machines	21,479	21,078	21,479	21,078
Work in process	77,955	76,932	99,585	99,612
Raw materials and components	77,742	69,833	88,007	79,361
Imports in transit	2,914	854	2,914	854
Total	228,988	233,435	280,220	279,095

The inventory balances, parent company and consolidated, as at September 30, 2013 are net of the amounts of R$ 53,984 and R$ 59,619, respectively (R$ 46,282 and R$ 54,188, respectively, as at December 31, 2012), corresponding to the provision for slow-moving inventory with remote probability of being realized through sale or use.

The changes in the provision to bring inventory to its net realizable value, parent company and consolidated, are as follows:

	Parent company	**Consolidated**
As at December 31, 2012	46,282	50,851
Inventory sold or written off	(22,843)	(21,777)
Provision recorded or transfer of provision resulting from machines repossessed during the period	30,545	30,545
As at September 30, 2013	53,984	59,619

All amounts in thousands of reais unless otherwise stated

The changes in the provision for inventory losses by class of inventory are as follows:

	Parent company		Consolidated	
	September 30, 2013	December 31, 2012	September 30, 2013	December 31, 2012
Finished products	4,477	2,610	9,037	6,646
Used machines	23,200	21,682	23,200	21,682
Work in process, raw materials and components	26,307	21,990	27,382	25,860
Total	53,984	46,282	59,619	54,188

7 Investments in subsidiaries and associates

The following list shows the investments of the Company in its subsidiaries:

Subsidiary	Country	Main activity
Rominor Comércio, Empreendimentos e Participações S.A. ("Rominor")	Brazil	Ventures and investments in general
Romi Machine Tools, Ltd. ("Romi Machine Tools")	United States of America	Distribution of machine tools and cast and machined products in North America
Interocean Comércio Importadora e Exportadora S.A. ("Interocean")	Brazil	Trading company, not operating during the periods presented
Romi A.L. S.A. ("Romi A.L.") - formerly Favel S.A.	Uruguay	Sales representation for operations in the foreign market
Romi Europa GmbH ("Romi Europe")	Germany	Distribution of machine tools, spare parts and technical assistance.
Sandretto Mexico - S. de RL. de CV	Mexico	Sale of machinery, machine tools, machinery for plastics, casts and machined products in that marketplace
Sandretto UK Ltd.	United Kingdom	Distribution of machinery for plastics and machine tools, spare parts and technical assistance.
Sandretto Industries S.A.S.	France	Distribution of machinery for plastics and machine tools, spare parts and technical assistance.
Metalmecanica Plast B. V.	The Netherlands	Distribution of machinery for plastics and machine tools, spare parts and technical assistance.
Italprensas Sandretto S.A.	Spain	Distribution of machinery for plastics and machine tools, spare parts and technical assistance.
Subsidiaries of Romi Europe:		
-Burkhardt + Weber Fertigungssysteme GmbH ("B+W") (i)	Germany	Production and sale of large scale tooling machines with high technology, precision and productivity, as well as machinery for specialized applications.
Associate B+W:		
-Riello Sistemi (Riello Shangai) Trade Co.,Ltd	China	Agent for sale and post-sale and direct technical assistance services in machine tools produced by B+W.
Subsidiary of B+W:		
- Burkhardt + Weber / Romi (Shangai) Co., Ltda. (ii)	China	Agent for sale and post-sale and direct technical assistance services in machine tools produced by B+W.
Romi Itália S.r.l. ("Romi Italy") (iii)	Italy	In process of liquidation, as mentioned in Note 19.

(i) The Company, on January 31, 2012, through its wholly-owned subsidiary Romi Europe GMBH ("Romi Europe") acquired all of the shares in Burkhardt + Weber Fertigungssysteme GmbH ("B+W") for € 20,500 thousand, equivalent to R$ 46,830 (the "consideration transferred"), entirely paid on the acquisition date.

The B+W acquisition is in line with the Company's strategic plan of expanding its portfolio of products with higher technology content and globally expanding its operational and market bases. B+W produces and sells large scale tooling machines, with a high level of technology, precision and productivity, as well as machinery for specialized applications.

(ii) This subsidiary was established with a capital of €220 thousand, and up to June 30, 2013 € 80 thousand had already been paid up.

(iii) On April 23, 2013, the Company's management approved the beginning of the voluntary liquidation of the subsidiary Romi Itália S.r.l., in which part of the assets and liabilities were disposed of/transferred, as described in Note 19.

All amounts in thousands of reais unless otherwise stated

									September 30, 2013
	Romi Italy and subsidiaries	Romi Europe and subsidiaries	Rominor	Romi Machine Tools	Interocean	Romi A.L.	Sandretto Mexico	Total Continued Operation	Total Discontinued Operation
Investiments:									
Number of shares held	(a)	(a)	6,191,156	3,000	78	13,028	1,188,000		
Ownership interest	100.00%	100.00%	93.07%	100.00%	100.00%	100.00%	100.00%		
Current assets	33,972	69,375	17,107	7,449	15	2,966	221		
Non-current assets	10,351	88,289	5,755	275			2		
Current liabilities	13,664	52,372	301	7,190	10		103		
Non-current liabilities	41,902	29,669		6,946					
Equity (net capital deficiency) of subsidiaries	(11,243)	75,623	22,561	(6,412)	5	2,966	120		
Changes in inventory									
Opening balance as at December 31, 2013	12,891	66,718	23,413	(4,890)	8	2,546	25	89,138	11,573
Foreign exchange variations on foreign investments	396	7,128		(532)		129	15	6,627	509
Capital increase (a)							55	55	
Dividends proposed and paid (b)			(7,146)					(7,146)	
Share of profits (losses) of subsidiaries	(24,530)	1,777	4,731	(990)	(3)	291	25	6,021	(24,720)
Equivalent value - closing balance	**(11,243)**	**75,623**	**20,998**	**(6,412)**	**5**	**2,966**	**120**	**94,695**	**(12,638)**
Investments in subsidiaries		**75,623**	**20,998**		**5**	**2,966**	**120**	**99,712**	
Provision for net capital deficiency of subsidiary	**(11,243)**			**(6,412)**				**(5,017)**	**(12,638)**
Investments in associates									
30% interest in Riello Sistemi (Shangai) Trade Co., Ltd acquired through a business combination								2,644	
Total investiments in associates - consolidated								**2,644**	

(a) The subsidiaries' capital is not divided into quotas or shares in their articles of organization.
(b) On March 11, 2013, the subsidiary Rominor approved the payment of dividends for 2012 and the Company received the amount of R$ 3,848.

All amounts in thousands of reais unless otherwise stated

Related party transactions

The balances and transactions with related parties as at September 30, 2013 and December 31, 2012 are as follows:

(i) Balances

Parent Company	**Receivables**		**Loan receivable**		**Total receivable**		**Payables**	
Balances	**September 30, 2013**	**September 30, 2012**	**September 30, 2013**	**September 30, 2012**	**September 30, 2013**	**September 30, 2012**	**September 30, 2013**	**September 30, 2012**
Direct subsidiaries:								
Romi Europe	895	873	1.261	696	2.155	1.569	117	
Rominor								102
Romi Machine Tools	7.019	4.688	6.949	6.378	13.967	11.066	68	62
Interocean			11	10	11	10		
Sandretto Mexico	103				103			
Romi A.L.							294	271
Sandretto Industries S.A.S.	1.211	147			1.211	147		
Italprensas Sandretto S.A.		25				25		
Sandretto UK Ltd.	2.731	667			2.731	667		
Total continuing operations	11.959	6.400	8.220	7.084	20.179	14.484	478	435
Total discontinuing operations	1.505	3.379	33.775	23.992	35.280	27.371		
Total	13.464	9.779	41.995	31.076	55.459	40.855	478	435

All amounts in thousands of reais unless otherwise stated

(ii) Transactions

	Sales revenue		Operating expenses		Financial income (expenses)	
	September 30, 2013	**September 30, 2012**	**September 30, 2013**	**September 30, 2012**	**September 30, 2013**	**September 30, 2012**
Direct subsidiaries						
Romi Europe	976	983	373	671	(59)	11
Rominor	3		1,000	837		
Romi Italy	4,538	3,261			(4,701)	215
Romi Machine Tools	4,781	7,537			(661)	85
Romi A.L.			172	325	(2)	
Total	10,298	11,781	1,545	1,833	(5,422)	311

In the consolidated quarterly information, receivables and payables refer to trading transactions between B+W and its associate Riello Shangai.

Loans receivable have predetermined maturities, are payable in the short and long terms and bear semi-annual LIBOR plus interest of 1% per annum and foreign exchange variations. The loan agreements between the Company and its subsidiaries are generally intended to increase working capital so as to provide financial support to these subsidiaries.

The subsidiary Rominor is the guarantor of some of the FINAME manufacturing financing transactions involving the Company, and the financing is collateralized by promissory notes and sureties (Note 13). The Company has seven buildings rented to its subsidiary Rominor, which are used by the sales branch operations in Brazil.

The Company entered into trading transactions with certain subsidiaries for the supply and purchase of equipment, parts and pieces, and does not have material transactions with related parties with other than of this nature. Decisions regarding transactions between the Company and its subsidiaries are made by management. Trade notes mature in the short term.

All amounts in thousands of reais unless otherwise stated

Management compensation for the periods ended September 30, 2013 and 2012 was as follows:

	September 30, 2013	September 30, 2012
Fees and charges	4.112	4,939
Private pension plan	310	339
Healthcare plan	62	65
Parent Company	4.484	5,343
Fees and charges of subsidiaries	98	101
Consolidated	4.582	5,444

The amounts shown above comply with the limits established by the Board of Directors and approved at the Annual General Meeting of Shareholders held on March 12, 2013.

8 Investment property

During the first quarter of 2012 Management decided, based on the completion of the property register review and regularization, as well as the perspectives of short and medium-term expansion of operations, to reclassify certain property, totaling R$ 14,202 in the parent company and R$ 16,103 in the consolidated quarterly information, previously recorded as Property, Plant and Equipment to Investment Property for future rental income and capital appreciation.

The investment property is stated at historical cost, and for fair value disclosure purposes the Company contracted an independent expert, who applied a methodology accepted by the "Brazilian Institute of Engineering Appraisals" as well as recent transactions with similar property and assessed the fair value less cost to sell this property at R$ 117,681 in the Parent Company and R$ 141,700 Consolidated.

All amounts in thousands of reais unless otherwise stated

9 Property, plant and equipment

Changes in property, plant and equipment in the parent company and consolidated quarterly information are as follows:

	Parenty company	Consolidated
Net book amount as at December 31, 2012	223,907	265,508
Changes in the period:		
Additions	11,488	21,917
Disposals	(658)	(930)
Depreciation	(21,517)	(23,768)
Foreigh exchangne rate variations		4,919
Net book abount as at September 30, 2013	213,220	267,646
As at September 30, 2013		
Total cost	445,004	522,432
Accumulated depreciation	(231,784)	(254,787)
Net book amount	213,220	267,646

Due to the financing agreements with the BNDES for investments in property, plant and equipment, the Company pledged as collateral machinery and equipment amounting to R$ 55,463 as at September 30, 2013 (R$ 55,463 as at December 31, 2012). These items refer to land, facilities, machinery and equipment.

10 Intangible assets

Changes in intangible assets in the parent company and consolidated quarterly information are as follows:

	Parent company	Consolidated
Net book amount as at December 31, 2012	6,169	45,493
Changes in the period:		
Amortization	(1,353)	(3,077)
Foreign exchange rate variations		4,533
Net book amount as at September 30, 2013	4,816	46,949
As at September 30, 2013		
Total cost	11,050	58,605
Accumulated amortization	(6,234)	(11,656)
Net book amount	4,816	46,949

All amounts in thousands of reais unless otherwise stated

11 Borrowing

Changes in borrowing in the parent company and consolidated quarterly information are as follows:

	Parent company	Consolidated		
	Local currency	Local currency	Foreign currency	Total
Borrowing balance at December 31, 2012	210,395	210,395	12,287	222,682
New borrowing	20,339	20,339	2,037	22,376
Repayment of principal	(35,983)	(35,983)	(2,282)	(38,265)
Payment of interest	(10,596)	(10,596)	(339)	(10,935)
Exchange and monetary variations (principal and interest)	452	452	3,151	3,603
Interest for the period	10,282	10,282	9	10,291
Borrowing balance as at September 30, 2013	194,889	194,889	14,863	209,752
Current	70,551	70,551	2,652	73,203
Non-Current	124,338	124,338	12,211	136,549
	194,889	194,889	14,863	209,752

The maturities of financing recorded in non-current liabilities as at September 30, 2013 in the parent company and consolidated quarterly information were as follows:

	Parent company	Consolidated
2014 (3 months)	8,379	8,802
2015	80,000	80,924
2016	16,835	17,759
2017	13,816	14,740
2018 and thereafter	5,308	14,324
Total	124,338	136,549

All amounts in thousands of reais unless otherwise stated

12 FINAME manufacturer financing

	Parent company and consolidated	
	September 30, 2013	**December 31, 2012**
Current:		
FINAME manufacturer financing	230,666	285,440
Non-current		
FINAME manufacturer financing	195,765	302,279
	426,431	587,719

The agreements related to FINAME Manufacturer Financing are guaranteed by promissory notes and sureties, and the main guarantor is the subsidiary Rominor. The balances are directly related to the balances of the receivables from the onward lending of FINAME Manufacturer Financing (Note 5), considering that the loans are directly linked to sales to specific customers. The contractual terms related to the amounts, charges and periods financed under the program are fully passed on to the financed customers, and the monthly payments by the customers are fully used for the repayment of the related financing agreements. The Company, therefore, acts as an agent for the financing, but remains the main debtor in these transactions.

The balances of the line item ‘FINAME manufacturer financing’ and, consequently, of the line items ‘Receivables - onward lending of FINAME manufacturer financing’ as at September 30, 2013 and December 31, 2012, were adjusted for inflation through the end of the reporting period. The difference of R$50,748 between these line items as at September 30, 2013 (R$42,719 as at December 31, 2012) refers to past-due trade notes, renegotiations in progress, and FINAME transactions not yet disbursed by the agent bank. Management understands that there are no risks to the realization of these receivables since the amounts are collateralized by the financed machinery.

The non-current maturities of the FINAME manufacturer financing as at September 30, 2013, parent company and consolidated, are as follows:

	Parent company and consolidated
2014 (3 months)	41,732
2015	104,673
2016	38,561
2017	10,459
2018 em diante	340
Total	195,765

All amounts in thousands of reais unless otherwise stated

13 Provision for tax, labor and civil risks

The management of the Company and its subsidiaries, based on the opinion of its legal counsel, classified the lawsuits according to the risk of loss, as follows:

	Parent company and consolidated	
	September 30, 2013	**December 31, 2012**
Tax	46,263	40,802
Civil	2,286	1,152
Labor	2,307	1,582
Judicial deposits (d)	(38,874)	(35,111)
Total	11,982	8,425
Current liabilities	4,233	1,905
Non-current liabilities	7,749	6,520
	11,982	8,425

The management of the Company and its subsidiaries, based on the opinion of its legal counsel, classified the tax, civil and labor lawsuits, involving risks of loss classified by management as possible, for which no provision was recognized as follows:

	Parent company and consolidated	
	September 30, 2013	**December 31, 2012**
Tax		
ICMS on the activation of machinery	156	150
Social security contribution - Cooperatives	1,967	1,766
Offsetting of IRPJ 2012 and 2013	1,267	1,267
Civil		
Losses and damages	8,086	5,796
Labor	1,197	1,988
Total	12,673	10,967

All amounts in thousands of reais unless otherwise stated

For lawsuits classified as probable losses, Management recognized a provision for losses. The changes in the provision in the period ended September 30, 2013 are as follows:

	Parent company and consolidated				
	December 31,2012	Additions	Utilizations/ reversals	Inflation adjustment	September 30,2013
Tax	40,802	5,225	(1)	237	46,263
Civil	1,152	1,330	(309)	113	2,286
Labor	1,582	1,543	(944)	126	2,307
(-) Judicial deposits	(35,111)	(3,763)			(38,874)
	8,425	4,335	(1,254)	476	11,982

Based on management's and its legal counsel's assessment, the subsidiaries are not parties to any ongoing lawsuits or exposed to material contingent risks.

As at September 30, 2013, the main lawsuits, which were classified by management as probable losses based on the opinion of legal counsel and, therefore, included in the provision for risks, are as follows:

(a) Tax lawsuits

Refer to the provisions for:

(i) Social Integration Program ("PIS") and Social Contributions on Revenues ("COFINS") related to State Value-Added Tax ("ICMS") on sales, which amounted to R$ 6,935 (R$ 6,280 as at December 31, 2012) and R$ 31,941 (R$ 28,926 as at December 31, 2012), respectively.

(ii) National Institute of Social Security ("INSS") contributions on services provided by cooperatives, amounting to R$ 2,473 (R$ 2,271 as at December 31, 2012).

(iii) During 2012, the Company was assessed by the tax authorities, who disallowed part of the offsetting during the period from June to September 2010, related to social security contribution unduly paid on the directors' fees and independent contractors' fees in the period from October 1989 to July 1994. The authorities alleged that the calculations for the period between the payment date judged undue to the credit offsetting date was performed in disagreement with the requirements of the court and the law. Although the Company's management has presented a defense at the lower administrative court, grounded on the expectation of probable losses, it decided to accrue the amount of R$4,095 (R$ 2,537 as at December 31, 2012), based on the best estimates of the outcome of these assessments.

(iv) The other lawsuits total R$ 819 (R$ 788 as at December 31, 2012).

(b) Civil lawsuits

These refer mainly to civil lawsuits in which the Company is the defendant related mainly to the following claims: (i) revision/rescission of contracts; (ii) indemnities; and (iii) annulment of protest of notes with losses and damages, among others.

(c) Labor lawsuits

The Company has recorded a provision for contingencies for labor lawsuits in which it is the defendant, for which main types of claim are as follows: (i) additional overtime due to reduction of the lunch break; (ii) health hazard premium/hazardous duty premium; (iii) stability prior to retirement; (iv) indemnities for occupational accident/disease; and (v) jointly liability of outsourced companies, among others.

The tax, civil and labor lawsuits assessed as possible losses involve matters similar to those above. The Company's management believes that the outcome of ongoing lawsuits will not result in disbursements higher than those recognized in the provision. The amounts involved do not qualify as legal obligations.

(d) Judicial deposits

The Company has judicial deposits amounting to R$ 40,338 (R$ 36,808 as at December 31, 2012), of which R$ 38,874 (R$ 35,111 as at December 31, 2012) refers to PIS and COFINS levied on ICMS on sales, as mentioned in item (a) (i) and the other deposits are of different nature and classified in non-current assets.

All amounts in thousands of reais unless otherwise stated

14 Income tax and social contribution

Income tax is calculated at the rate of 15% on taxable profits plus a 10% surcharge on taxable profits exceeding R$240, and social contribution is calculated at the rate of 9% on taxable profits. The subsidiary Rominor pays income tax and social contribution on a presumed profit basis.

The table below shows a reconciliation of the tax effect on the parent company's profit (loss) before income tax and social contribution by applying the prevailing tax rates as at September 30, 2013 and 2012:

	Parent company		**Consolidated**	
	September 30, 2013	**September 30, 2012**	**September 30, 2013**	**September 30, 2012**
Profit (loss) before income tax and social contribution - discontinued operations	6,734	(42,325)	8,652	(41,146)
Stardart rates (income tax and social contribution)	34%	34%	34%	34%
Income tax and social contribution at standard rates	(2,289)	14,391	(2,942)	13,990
Reconciliation with the effective rate:				
Share of profits (losses) of subsidiaries and provision for the net capital deficiencies of subsidiaries	2,047	11,344		
Negative goodwill on acqusitions of foreign investments				2,751
Research and development	1,873		1,873	
Other additions (deductions), net (a)	19	(7,616)	1,153	692
Current and deferred income tax and social contribution benefits	1,650	18,119	84	17,433

(a) The amounts in the consolidated quarterly information refer basically to the differences in the calculation of income tax and social contribution between the actual taxable profit and presumed profit basis, due to the fact that the subsidiary Rominor is a taxpayer on a presumed profit basis during the reporting periods, and due to the non-recognition of deferred taxes on the tax losses of foreign subsidiaries.

All amounts in thousands of reais unless otherwise stated

The changes in deferred tax assets and liabilities, parent company and consolidated, for the nine-month period ended September 30, 2013 were as follows:

	Asset		Liability	
	Parent company	Consolidated	Parent company	Consolidated
As at December 31, 2012	52,004	52,004		22,284
Changes in the period:				
Additions	4,240	4,240		6,890
Additions through acqusition of investment				1,224
Realization	(1,017)	(1,017)		1,456
Foreign exchange rate variations				(7,438)
As at September 30, 2013	55,227	55,227		24,416

15 Equity

Share capital

As at September 30, 2013 and December 31, 2012, the Company's subscribed and paid-up capital amounting to 489,973 is represented by 71,757,647 (74,757,547 as at December 31, 2012) book-entry, registered common shares, without par value, all with the same rights and benefits.

Changes in the number of shares

	September 30, 2013
Shares as at December 31, 2012	74.757.547
Treasury shares canceled (i)	(2.999.900)
Total shares	71.757.647

(i) On March 12, 2013 the Extraordinary General Meeting approved the cancelation of 2,999,900 common shares issued by the Company, amounting to R$ 17,850, held in treasury, without capital reduction, acquired during the share repurchase program ended on August 16, 2012.

Legal reserve

As required by Article 193 of Law 6,404/76, the balance of the line item "Legal reserve" is equivalent to 5% of profit for the year, limited to 20% of the share capital.

Loss per share

Basic losses per share are calculated by dividing the loss attributable to the shareholders of the Company by the weighted average number of outstanding common shares during the year, excluding common shares purchased by the Company and held as treasury shares.

	September 30, 2013	**September 30, 2012**
Profit (loss) for the period attributable to the controlling shareholders - continuing operations	8,384	(24,206)
Loss for the period attributable to the controlling shareholders - discontinued operations	(24,720)	(9,521)
Weighted average number of shares outstanding (in thousands)	72,527	72,818
Basic and diluted earnings (losses) per share (parent company and consolidated) - continuing operations	0.12	(0.33)
Basic and diluted earnings (losses) per share (parent company and consolidated) - discontinuing operations	(0.34)	(0.13)

Basic and diluted losses per share are the same, since the Company does not have any instruments diluting the losses per share.

All amounts in thousands of reais unless otherwise stated

16 Segment reporting - consolidated

To manage its business, the Company is organized into three business units, on which the Company's segment reporting is based. The main segments are: machine tools, plastic injectors and cast and machined products. The segment reporting for the quarters ended September 30, 2013 and 2012 is as follows:

					September 30, 2013
	Machine tools	Plastic injection machines	Cast and machined products	Eliminations between segments	Consolidated
Net operating revenue	330,261	58,462	84,914		473,637
Cost of sales and services	(219,921)	(32,088)	(91,595)		(343,604)
Transfers remitted	6,875		13,942	(20,817)	
Transfers received	(11,393)	(5,875)	(3,550)	20,817	
Gross profit	105,823	20,499	3,711		130,033
Operating income (expenses)					
Selling expenses	(36,955)	(12,739)	(2,795)		(52,489)
General and administrative	(37,165)	(7,395)	(6,236)		(50,796)
Research and development	(9,857)	(4,399)			(14,256)
Management fees	(3,234)	(597)	(751)		(4,582)
Other operating income (expenses), net	182				182
Operating profit (loss) from continuing operations before financial income (expenses)	18,794	(4,631)	(6,070)		8,092
Operating loss from discontinued operations before financial income (expenses)		(24,388)			(24,388)
Inventory (*)	209,977	52,539	17,704		280,220
Depreciation and amortization (*)	15,946	1,810	9,120		26,876
Property, plant and equipment, net (*)	171,300	5,723	90,623		267,646
Intagible assets (*)	42,588	4,361			46,949

(*) Amounts related to the Continuing Operation

All amounts in thousands of reais unless otherwise stated

					September 30, 2012
	Machine tools	Plastic injection machines	Cast and machined products	Eliminations between segments	Consolidated
Net operating revenue	290,304	49,733	63,244		403,281
Cost of sales and services	(207,081)	(28,998)	(78,050)		(314,129)
Transfers remitted	9,919		14,118	(24,037)	
Transfers received	(11,580)	(6,527)	(5,930)	24,037	
Gross profit	81,562	14,208	(6,618)		89,152
Operating income (expenses)					
Selling expenses	(36,397)	(13,123)	(2,412)		(51,932)
General and administrative	(51,655)	(10,663)	(4,474)		(66,792)
Research and development	(12,297)	(4,702)			(16,999)
Management fees	(4,242)	(767)	(435)		(5,444)
Other operating income (expenses), net	7,604	1,828			9,432
Operating profit (loss) from continuing operations before financial income (expenses)	(15,425)	(13,219)	(13,939)		(42,583)
Operating loss from discontinued operations before financial income (expenses)		(9,211)			(4,498)
Inventory (*)	250,656	60,034	19,905		330,595
Depreciation and amortization (*)	17,273	1,646	8,371		27,290
Property, plant and equipment, net (*)	159,164	5,509	103,817		268,490
Intagible assets (*)	41,047	4,962			46,009

All amounts in thousands of reais unless otherwise stated

Net operating revenue per geographical region for the same period is as follows:

	Europe	North America	Latin America	Africa and Asia	Total
September 30, 2013	43.790	4.688	421.113	4.046	473.637
September 30, 2012	20.656	3.779	377.887	959	403.281

17 Future commitments

On January 26, 2012, the Company and Centrais Elétricas Cachoeira Dourada S.A., - belonging to Endesa, decided to amend the contact for the supply of electricity entered into on May 1, 2007, in order to adjust the volume of electricity originally contracted to the current needs of the Company. As a result, the supply of electricity has been extended for another year, up to December 31, 2014, and reflects the following commitments which will be adjusted annually by the General Market Price Index ("IGP-M").

Year of supply	Amount
2013 (3 months)	2,738
2014	9,706
Total	12,489

The Company's management believes that this agreement is compatible with the electricity requirements for the contracted period.

18 Discontinued operation – Romi Italy

Romi Italy acquired the set of assets of Sandretto Industrie S.r.l on July 24, 2008, comprising two plants in the cities of Grugliasco and Pont Canavese, both in the region of Turim, in Italy, a set of intangible assets (technology, designs, trademarks, patents, technical and commercial information) and the entire capital of the four wholly-owned subsidiaries of Sandretto, located in the United Kingdom, The Netherlands, Spain and France. This operation was in line with Romi's strategy of expanding its portfolio of products and expanding its operational and market bases.

On April 23, 2013, the Company's Board of Directors approved the opening of the process for the voluntary liquidation of the subsidiary based in Italy, Romi Italia S.r.l. (“Romi Italy”), which was also the decision of that company's governance bodies.

On September 18, 2013, according to a material fact disclosed to the market, the Company sold the following assets, for the amount of one Euro (€ 1.00): Sandretto's finished products inventory and machinery and equipment (a) ("Sandretto Net Assets") to Scout One S.r.l. ("Buyer"); and (ii) Sandretto trademark and intellectual property related to engineering projects to the company controlled by Regione de Piemonte (government body). As an essential part of this process, the transfer of a substantial part of Romi Italy's employees to the Buyer, as well as the labor risks related to these employees, were considered.

(a) Sandretto Net Assets comprises the following:

i) a real property with a total area of 22,481 m², located in the city of Pont Canavese, Piemonte region, where the machining and chemical treatment of the components used in Sandretto machines are carried out;
ii) machinery, equipment, furniture and fixtures of Romi Italy's property, plant and equipment; and
iii) inventories (raw materials, work in process, finished products and spare parts) related exclusively to Sandretto products.

When making the decision, the Company's management took into consideration the appraisal report on Sandretto Net Assets and several legal opinions prepared by independent qualified entities, which considered the potential risks of labor and civil lawsuits had Romi Italy's decision been to dismiss all employees, among other risks.

The summary of the impacts of the sale on Romi Italy's financial statements is as follows:

Amounts expressed in thousands of Reais	**Net book value**	**Sales value**	**Loss**
Inventory Sandretto products (*)	13,254	0	(13,254)
Machinery and equipment	1,219	0	(1,219)
Real property Pont Canavese	2,127	0	(2,127)
Total Loss		**0**	**(16,600)**
Total provision recorded through June 30, 2013			6,939
Amount of the additional provision recorded in 3Q13			**(9,661)**

(*) refers to inventory related to Sandretto products, the inventory of Romi products was not considered;

All amounts in thousands of reais unless otherwise stated

The following assets were not part of the Sandretto Net Assets sold:
i) Romi Italy's real property located in the city of Grugliasco,
ii) sales and post-sale service subsidiaries located in France, England and Spain, which currently sell not only Romi plastic injection machines produced in Brazil, but also Romi machine tools, and will continue to assist in Romi's strategy for expansion and internationalization of its operations.

The Company estimates that the liquidation of the residual assets and liabilities will take approximately one year and that all liabilities known at the base date of this report are recorded in the financial statements shown below, and that the assets are recorded at their realizable values.

The main accounts of the balance sheets as at September 30, 2013 and December 31, 2012 and of the statements of income for the nine-month periods ended September 30, 2013 and 2012 are as follows:

	September 30, 2013	December 31, 2012		September 30, 2013	December 31, 2012
			Liabilities and equity (net capital deficiency)		
Assets					
Current			Current		
Trade accounts receivable	1,360	3,910	Trade payables	869	1073
Inventories	5,086	22,591	Payroll and related taxes	237	1382
Related parties	8,279	5,599	Related parties	5,439	6,381
Other receivables	3,413	248	Other payables	1,956	1,391
	18,138	32,348		8,501	10,227
Non-current					
Other receivables	57	35	Non-current		
			Deferred income tax and social contribution	6	26
Investments in subsidiaries	6,499	5,805	Related parties	33,473	23,711
Property, plant and equipment, net	4,646	7,349		33,479	23,737
	11,202	13,189	Total liabilities	41,980	33,964
			Equity (net capital deficiency)	(12,640)	11,573
Total Assets	29,340	45,537	Total libilities and equity (net capital deficiency)	29,340	45,537

Below we present the reconciliation of the balance sheets of Romi Italy and the balances presented in non-current assets and current liabilities, in line items Assets from Discontinued Operations and Payables - Discontinued Operations, respectively:

	September 30, 2013	December 31, 2012		September 30, 2013	December 31, 2012
Total assets	29,340	45,537	Total liabilities	41,980	33,964
(-)Eliminations			(-) Eliminations		
Related parties	(8,279)	(5,599)	Related parties	(38,914)	(30,092)
Investments in subsidiaries	(6,499)	(5,805)			
Assets from discontinued operations	14,562	34,133	Payables - discontinued operations	3,066	3,872

All amounts in thousands of reais unless otherwise stated

	Current quarter 7/1/2013 to 9/30/2013	Accumulated current year 1/1/2013 to 9/30/2013	Current quarter 7/1/2012 to 9/30/2012	Accumulated current year 1/1/2012 to 09/30/2012
Net operating revenue	3,167	5,106	5,685	14,086
Cost of sales and services	(2,739)	(6,916)	(5,683)	(15,217)
Gross loss	428	(1,810)	2	(1,131)
Operating expenses	(13,724)	(22,578)	(2,814)	(8,080)
Operating loss	(13,296)	(24,388)	(2,812)	(9,211)
Financial expenses	(119)	(332)	(118)	(310)
Loss for the period	(13,415)	(24,720)	(2,930)	(9,521)

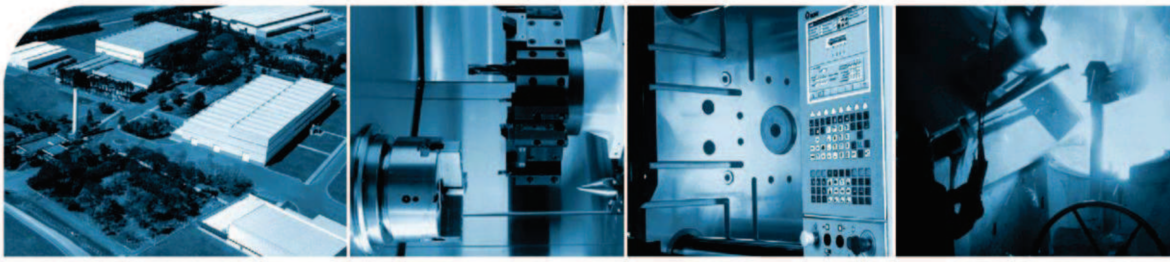
* * *

(A free translation of the original in Portuguese)

Indústrias Romi S.A.

3Q13 Earnings Release

ROMI® | TRADIÇÃO EM INOVAR



October 22, 2013
3Q13 Earnings Release

September 30, 2013

Share Price
ROMI3 – R$ 5.40/share

Market Capitalization
R$ 387.5 million
US$ 173.8 million

Number of Shares
Common: 71,757,647
Total: 71,757,647

Free Float = 51.6%

Investor Relations Contact

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Investor Relations Officer
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Juliana Mendes Calil
IR Coordinator
Phone: (55-19) 3455-9514
jcalil@romi.com

October 23, 2013

Analysts Meeting - APIMEC-SP
Time: 4:00 p.m. (Brazil)
Place: Blue Tree Faria Lima
Av. Brig. Faria Lima, 3989

Earnings Conference Call in English
Time: 12:00 noon (São Paulo)
3:00 p.m. (London)
10:00 a.m. (NY)
Dial-in numbers:
US +1 (855) 281 6021
Brazil +55 (11) 4688 6341
Other + 1 (786) 924 6977
Access code: Romi

ROMI3 NOVO MERCADO BOVESPA BRASIL

Índice de Ações com Tag Along Diferenciado ITAG

Índice de Ações com Governança Corporativa Diferenciada IGC

Santa Bárbara d'Oeste, SP, October 22, 2013 – Indústrias Romi S.A. (BM&FBovespa: ROMI3), domestic market leader in Machine Tools and Plastic Processing Machines, as well as an important producer of Raw and Machined Cast Iron Parts, announces its results for the third quarter of 2013 (3Q13). Except where otherwise stated, the Company's operating and financial information is presented on a consolidated basis, in accordance with International Financial Reporting Standards (IFRS), and monetary amounts are expressed in thousands of Reais.

HIGHLIGHTS

Since the second quarter of 2013 we have been reporting the results obtained by Romi Italy, the Company's Italian subsidiary, whose voluntary liquidation began on April 23, 2013, as Discontinued Operations, segregated from the Company's other operations. Thus, the operating and financial information presented in this report, unless otherwise stated, does not include Romi Italy.

Continuing Operations achieved EBITDA of R$ 18.1 million with an EBITDA margin of 9.9% for the third quarter of 2013

- Net operating revenue from Continuing Operations reached R$ 181.9 million in the quarter, and R$ 473.6 million in the first nine months of the year, up 17.5% and 17.4%, respectively, from the equivalent periods in 2012.
- Gross margin from Continuing Operations came in at 28.3% for the quarter, keeping up the recovery observed in recent quarters.
- For the fifth consecutive quarter, EBITDA from the Company's Continuing Operations was positive, reaching R$ 18.1 million for 3Q13, reflecting a continuous search for operating efficiency and gradual adjustment of prices.
- Profit from Continuing Operations was R$ 9,1 million for the quarter.
- Along the year 2013, the Company's net debt has been decreasing consistently, with reduction of R$ 17.2 in the third quarter and of R$ 36.0 million in the year.
- In 3Q13, order entry was up 31.0% from 3Q12, reaching R$ 206.2 million in the quarter.
- The order backlog totaled R$ 339.3 million as at September 30, 2013, demonstrating a solid outlook for the coming quarters.
- In 3Q13 a portion of the assets of the subsidiary Romi Italy (discontinued operations) was sold for one Euro. The accounting impacts were 2.3 million Euros in 2Q13 and 3.2 million Euros in 3Q13, according to information available in the "Discontinued Operations" section.

	Quarter					Accumulated		
R$'000	3Q12	2Q13	3Q13	Chg. %	Chg. %	2011	2012	Chg. %
Sales Volume				3Q/3Q	3Q/2Q			13/12
Machine Tools (units)	443	304	367	(17.2)	20.7	985	1,090	10.7
Plastic Machines (units)	60	61	49	(18.3)	(19.7)	150	160	6.7
Raw and Machined Cast Iron Parts (tons)	3,561	4,436	4,991	40.2	12.5	10,167	13,024	28.1
Continued Operations Net Operating Revenue	**154,834**	**151,406**	**181,916**	17.5	20.2	**403,281**	**473,637**	17.4
Gross margin (%)	*23.6%*	*28.0%*	*28.3%*			*22.1%*	*27.5%*	
Continued Operations Operating Income (EBIT)	**(6,553)**	**3,389**	**9,368**	(243.0)	176.4	**(42,583)**	**8,092**	(119.0)
Operating margin (%)	*-4.2%*	*2.2%*	*5.1%*			*-10.6%*	*1.7%*	
Continued Operations Net Income	**(5,065)**	**5,135**	**9,146**	(280.6)	78.1	**(23,713)**	**8,736**	(136.8)
Discontinued Operations Net Income	(2,930)	(8,918)	(13,415)	357.8	50.4	(9,521)	(24,720)	159.6
Net Income	(7,995)	(3,782)	(4,269)	(46.6)	12.9	(33,234)	(15,984)	(51.9)
Continued Operations Net margin (%)	*-3.3%*	*3.4%*	*5.0%*			*-5.9%*	*1.8%*	
Continued Operations EBITDA	**2,976**	**12,246**	**18,055**	506.7	47.4	**(15,293)**	**34,968**	(328.7)
Continued Operations EBITDA margin (%)	*1.9%*	*8.1%*	*9.9%*			*-3.8%*	*7.4%*	
Investments	**3,998**	**7,633**	**1,260**	(68.5)	(83.5)	**7,030**	**20,664**	193.9

EBITDA = earnings before interest, taxes, depreciation and amortization.

CORPORATE PROFILE

Indústrias Romi S.A., founded in 1930, is the leader in the Brazilian industrial machinery and equipment market, and an important manufacturer of raw and machined cast iron parts. The Company is listed on BM&FBovespa’s “New Market”, which is reserved for companies with a higher level of corporate governance. Romi manufactures machine tools (Conventional Lathes, CNC (Computerized Numerical Control) Lathes, Lathing Centers, Machining Centers, Vertical and Horizontal Heavy and Extra-Heavy Lathes and Drilling Mills), plastic injection and blow molding machines, and nodular or vermicular gray cast iron parts, which may be supplied in raw or machined form. The Company’s products and services are sold around the world and used by various industrial segments, such as the automotive (light and heavy), agricultural machinery, capital goods, consumer goods, tools, hydraulic equipment and wind energy industries, among many others.

The Company has 11 manufacturing units, four of which are dedicated to the final assembly of industrial machinery. Romi also operates two foundries, three units for component machining, one unit for the manufacture of steel sheet components, and a plant for the assembly of electronic control panels. Of these, nine are located in Brazil and two in Germany. The Company has installed capacity for the production of approximately 3,450 industrial machines and 50,000 tons of castings per year.

The Machine Tools business unit accounted for 72.5% of the Company’s revenue for the third quarter of 2013. The Plastic Processing Machines and Raw and Machined Cast Iron Parts business units contributed 9.7% and 17.8%, respectively, to the revenue for the period.

CURRENT ECONOMIC SCENARIO

The industrial sector in Brazil has been facing difficulties in expanding, pressured by loss of competitiveness and productivity caused by the country’s economic and social conditions, despite the measures to stimulate domestic production implemented by the government and currency depreciation observed in recent months.

This scenario of demand stability discourages businesspeople in the industrial sector to make investments in increasing installed capacity and upgrading of manufacturing facilities.

Nevertheless, good performance has been observed in the sectors of agriculture and trucks. The Machine Tools and Raw & Machined Cast Iron Parts business units have directly benefited from the performance of the commercial automotive (trucks) and agricultural sectors, since they are suppliers of installed capacity, in the case of machinery, and of inputs, in the case of cast iron parts, for these sectors.

According to the National Association of Automotive Vehicle Manufacturers (Anfavea), in the first nine months of 2013, in relation to the same period of 2012, production of trucks grew 50.9%. In the same period, agricultural machinery production grew 19.8%.

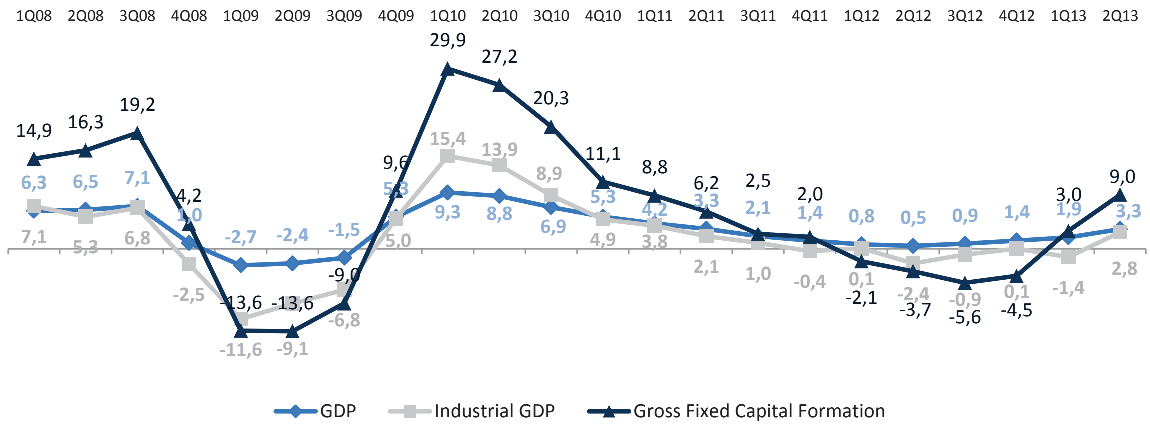
One of the main boosters for this growth is the Investment Sustaining Program (PSI) of the National Bank for Economic and Social Development (BNDES). Offering interest rates of 3.5 % per year, the program not only makes Brazilian companies more competitive against imported product as enables the growth of micro, small and medium businesses, the main consumer market of Romi machines.

The PSI has an important role in stimulating investment, resulting in job creation and competitiveness gains for the domestic industry as a whole. This program has its completion scheduled for the end of 2013 but recent government statements indicate the continuity of the Program for capital goods, where interest rates will be set soon.

The more expensive dollar is also an important factor for the competitiveness of Brazilian industry. Besides stimulating the export it also makes the imported good, the main competitor of Romi products in the Brazilian market, less attractive.

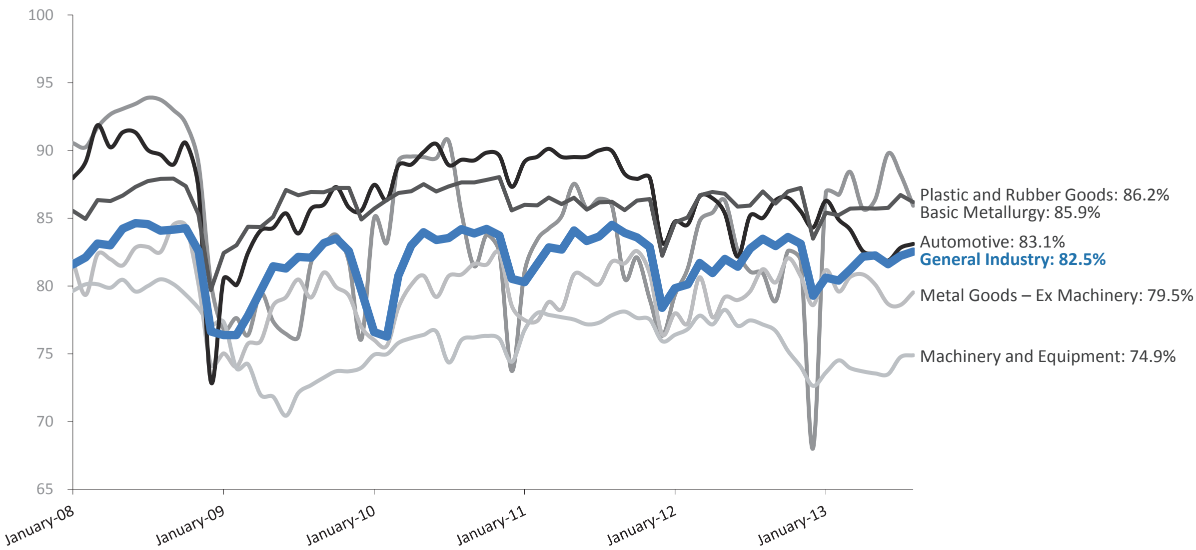
Quarterly economic data published by the IBGE (Brazilian Institute of Geography and Statistics) in September 2013, in comparison with the same period of last year, point to a slight recovery in Industrial GDP, with a 2.8% increase, driven especially by the manufacturing industry, which posted growth of 4.6% in the period. In the same comparison, Gross Fixed

Capital Formation grew 9.0%, attributable to recovery of the transportation sector (agricultural and trucks). The first half of 2013 posted growth of 6.0% in FBKF compared to the same period in the previous year.

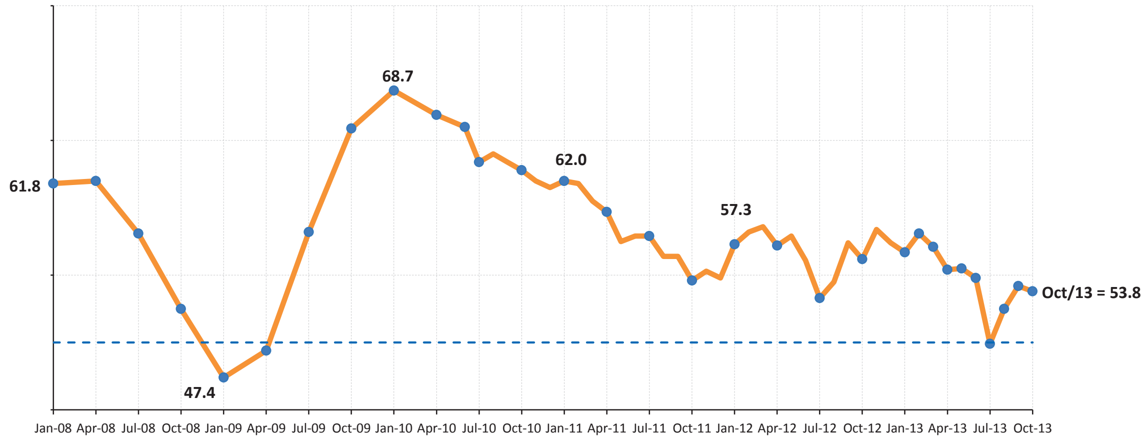


The level of installed capacity utilization by industry in general, prepared by the São Paulo State Federation of Industries (FIESP), has shown stability in 2013. The institution highlights that "the manufacturing sector's performance in 2013 should not recover the losses posted in 2012".

The machinery and equipment sector, the basis of industrial expansion and of which Romi is a part, recorded a utilization level of 74.9% in August 2013.



The Industrial Executive Confidence Index, released by the National Confederation of Industry (CNI), slipped 0.4 points in October, to 53.8, representing a modest decline, after two straight increases, reflecting the frequent oscillations that have marked Brazilian economic activity in recent years.



Source: CNI - ICEI (Business Confidence Index)

Despite the challenging scenario, Romi achieved, between January and September 2013, R$ 615.5 million in new orders, representing a 21.2% rise from the same period last year. In addition, thanks to all the operating adjustments made over the course of 2012, which reduced operating costs and expenses, Romi achieved EBITDA of R$ 35.0 million, with an EBITDA margin of 7.4%, as will be commented further below.

MARKET

Romi's main competitive advantages in the domestic market – products with cutting-edge technology, the company's own nationwide distribution network, ongoing technical assistance, availability of attractive customer credit packages in local currency, and short product delivery times – are all recognized by customers, giving the ROMI® brand name a traditional and prestigious reputation.

Order Entry (R$ 000) Gross Values, sales taxes included	3Q12	2Q13	3Q13	Chg % 3Q13/3Q12	Chg % 3Q13/2Q13
Machine Tools	106,530	173,368	144,518	35.7%	-16.6%
Plastic Machines	29,652	45,484	25,686	-13.4%	-43.5%
Rough and Machined Cast Iron Parts	21,176	37,495	35,949	69.8%	-4.1%
Total	**157,358**	**256,347**	**206,154**	**31.0%**	**-19.6%**

Order Entry (R$ 000) Gross Values, sales taxes included	9M12	9M13	Chg % 13/12
Machine Tools	353,134	402,365	13.9%
Plastic Machines	64,939	96,632	48.8%
Rough and Machined Cast Iron Parts	89,982	116,515	29.5%
Total	**508,055**	**615,512**	**21.2%**

In 3Q13, the Company obtained order entry volume 31.0% greater than in 3Q12, and down 19.6% from 2Q13, taking into account Burkhardt + Weber (B+W), Romi's a subsidiary in Germany. Excluding B+W, order entry in 3Q13 were 7.7% greater than that obtained in 3Q12, and down 26.6% from 2Q13.

In the usual seasonality of Romi's business order entry decreases in the third quarter compared to the second, since Brazil's two main trade shows in the machinery sector (Feiplastic and Feimafe) take place in the second quarter, boosting the market in the period.

In the first nine months of 2013, order entry totaled R$ 615.5 million, up 21.2% from that obtained in the same period of 2012.

The Raw and Machined Cast Iron Parts segment continues to be directly favored by renewed demand for trucks in Brazil and an increase in production in the agricultural segment.

Order Book (R$ 000) Gross Values, sales taxes included	3Q12	2Q13	3Q13	Chg % 3Q13/3Q12	Chg % 3Q13/2Q13
Machine Tools	219,392	246,312	254,591	16.0%	3.4%
Plastic Machines	27,540	45,969	49,219	78.7%	7.1%
Rough and Machined Cast Iron Parts	35,168	37,846	35,505	1.0%	-6.2%
Total	**282,100**	**330,127**	**339,315**	**20.3%**	**2.8%**

Note: The order backlog figures do not include parts, services and resales.

As at September 30, 2013, the order backlog totaled R$ 339.3 million, 20.3% larger than the backlog at the end of 2Q13.

B+W's order backlog, included in the amount allocated under Machine Tools, was R$ 115.7 million on 09/30/2012, R$ 93.6 million on 06/30/2013 and R$ 101.7 in 09/30/2013.

With the potential for a gradual recovery in industrial activity in Brazil and around the world, the Company's backlog should continue to strengthen and reflect the customer base's trust in Romi's products and equipment.

OPERATING PERFORMANCE

NET OPERATING REVENUE

The Company's Net Operating Revenue for 3Q13 reached R$ 181.9 million, up 17.5% from the same period of 2012 and 20.2% greater than the figure for 2Q13. Considering the first nine months of 2013, the figure achieved was 17.4% greater than that for the same period of 2012. In addition, all the business units posed growth, notably the Raw and Machined Cast Iron Parts business unit, whose revenue grew 34.3% in the period.

Romi - Continued Operations	Quarter					Accumulated		
Net Operating Revenue (R$ 000)	3Q12	2Q13	3Q13	Chg % 3Q/3Q	Chg % 3Q/2Q	9M12	9M13	Chg % 13/12
Machine Tools	111,908	99,425	131,965	17.9%	32.7%	290,304	330,261	13.8%
Plastic Machines	19,378	23,311	17,702	-8.6%	-24.1%	49,733	58,462	17.6%
Raw and Machined Cast Iron Parts	23,548	28,670	32,249	36.9%	12.5%	63,244	84,914	34.3%
Total	**154,834**	**151,406**	**181,916**	**17.5%**	**20.2%**	**403,281**	**473,637**	**17.4%**

Note: See the income statement by business unit in the Appendix.

Excluding the amount attributed to B+W, the Net Operating Revenue recorded by the Company in 3Q13 would have reached R$ 136.6 million, up 2.4% from the previous quarter and down 8.0% from 3Q12.

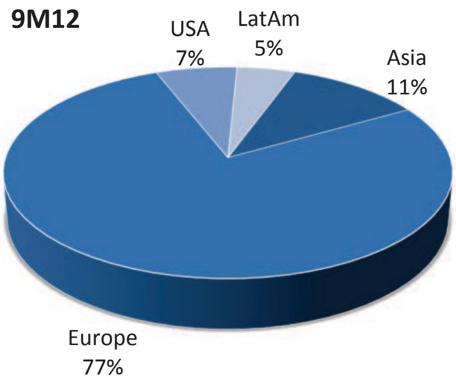
In the first nine months of 2013, excluding the amounts attributed to B+W, the Company's Net Operating Revenue would have reached R$ 390.0 million, 16.2% greater than that for the same period of 2012.

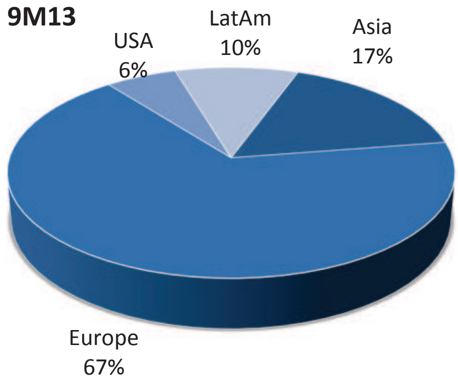
In the domestic market, the net revenue in the first nine months of 2013 was up 20.9% from the same period of 2012.

As for the foreign market, the revenue achieved, in Reais and Dollars, is described in the table below:

Foreign Sales	Quarter					Accumulated		
with B+W	3Q12	2Q13	3Q13	Chg % 3Q/3Q	Chg % 3Q/2Q	9M12	9M13	Chg % 13/12
Net Sales (R$ 000)	35.0	26.8	53.5	52.9%	99.4%	104.0	110.3	6.1%
Net Sales (US$ 000)	17.2	12.8	23.4	35.6%	81.9%	54.2	51.9	-4.2%

The geographic breakdown of this revenue is shown in the following graph:





Machine Tools

This unit's net operating revenue reached R$ 132.0 million in 3Q13, of which R$ 45.4 million refers to the consolidation of B+W's net operating revenue. This consolidated amount represents an increase of 17.9% compared to the same period of last year, and 32.7% compared to 2Q13.

Excluding B+W's effects on this comparison, this business unit's net operating revenue was R$ 86.6 million in the third quarter, and R$ 246.6 for January to September of 2013.

In the first nine months of 2013, the most recurring segments among those served by this business unit were the machinery and equipment industry, services, automotive (light and heave), education and agricultural machinery.

This unit's net operating revenue came in at R$ 330.3 million for the period, representing a 13.8% increase from the same period of 2012. In this period, 1,090 new machines were sold, up 10.7% from the same period of 2012.

Plastic Processing Machines

The Plastic Processing Machines Business Unit's net revenue totaled R$ 17.7 million in 3Q13, representing a drop of 8.6% in relation to 3Q12, and 24.1% from 2Q13.

In 3Q13, the Plastic Processing Machines Business Unit's physical sales totaled 49 units, down 18.3% from 3Q12 (60 units), and 19.7% compared to 2Q13 (61 units).

The sectors with the greatest demand for this business unit's products over the course of the first nine months of 2013 were the packaging, automotive, household goods, and services.

In the nine months period, this unit's net operating revenue reached R$ 58.5 million, representing a 17.6% increase from the same period in 2012. 160 new machines were sold, up 6.7% from the same period in 2012.

Raw and Machined Cast Iron Parts

In 3Q13, this unit's physical sales totaled 4,991 tons, a 40.2% increase from the 3,561 tons sold in 3Q12, attributable especially to demand in the commercial automotive sector (trucks), as well as the wind energy sector.

The segments with the greatest demand for this unit's products in the first nine months of 2013 were: commercial automotive (trucks), wind energy and agricultural machinery.

In the nine months period, this unit's net operating revenue came in at R$ 84.9 million, representing a 34.3% increase from the same period of 2012. 13,024 tons of raw and machined cast iron products were sold in the period, up 28.1% from the same period of 2012.

OPERATING COSTS AND EXPENSES

The gross margin obtained for 3Q13, at 28.3%, was up 468 basis points from 3Q12. Disregarding B+W, gross margin would have been 29.3%.

The improvement in relation to 2012 is mainly attributable to two factors: moderate price recovery, commented upon in the last earnings release and boosted by the Dollar's appreciation, which makes Romi's products more competitive; and the increase in volume sold, which dilutes fixed costs and operating expenses. On the other hand, considering that

approximately 30% of the Company's costs are linked to the exchange rate (between imported materials and local materials that are sensitive to the exchange rate), there was a slight increase in costs, gradually passed through to the price of final products.

Romi - Continued Operations	Quarter					Accumulated		
Gross Margin	**3Q12**	**2Q13**	**3Q13**	**Chg bps 3Q/3Q**	**Chg bps 3Q/2Q**	**9M12**	**9M13**	**Chg bps 13/12**
Machine Tools	27.1%	33.8%	31.9%	480	(187)	28.1%	32.0%	395
Plastic Machines	28.6%	32.2%	38.0%	938	586	28.6%	35.1%	650
Raw and Machined Cast Iron Parts	2.8%	4.5%	8.1%	531	356	-10.5%	4.4%	1,483
Total	**23.6%**	**28.0%**	**28.3%**	**468**	**29**	**22.1%**	**27.5%**	**535**

Romi - Continued Operations	Quarter					Accumulated		
EBIT Margin	**3Q12**	**2Q13**	**3Q13**	**Chg bps 3Q/3Q**	**Chg bps 3Q/2Q**	**9M12**	**9M13**	**Chg bps 13/12**
Machine Tools	-1.7%	7.5%	8.7%	1,038	118	-5.3%	5.7%	1,100
Plastic Machines	-13.8%	-8.5%	-6.2%	761	228	-26.6%	-7.9%	1,866
Raw and Machined Cast Iron Parts	-8.3%	-7.2%	-3.0%	529	423	-22.0%	-7.1%	1,489
Total	**-4.2%**	**2.2%**	**5.1%**	**938**	**291**	**-10.6%**	**1.7%**	**1,227**

Meanwhile, operating margin came in at 5.1% for 3Q13, up 938 bps from 3Q12, and 291 bps from 2Q13. Disregarding B+W, operating margin would have been 3.1%.

A decrease in allowance for doubtful accounts expenses once again impacted comparisons between 2013 and 2012, having gone from R$ 21.2 million for January to September 2012, to R$ 9.6 million for the same period of 2013, resulting from an improvement in the level of delinquency in the Company's portfolio.

In this period, the Company's gross margin reached 27.5%, 535 bps greater than the figure for the same period of 2012. Meanwhile, the Company's operating margin for this period was 1.7%, up 1,227 from the same period last year.

Even with the improvements in volume sold and product prices, still-low utilization of installed capacity had a negative impact on faster recovery of Romi's margins.

Machine Tools

This business unit's gross margin was 31.9% for 3Q13, improving 480 bps in relation to 3Q12 down 187 bps from 2Q13, due mainly to a greater share by B+W.

The operating margin for this business unit came in at 8.7% for the third quarter of 2013, up 1,038 bps from 3Q12 and 118 greater than in 2Q13. This improvement in operating margin is favored by the increase in revenue, which helps dilute costs and expenses.

In the first nine months of the year, this business unit's gross margin was 32.0%, 395 bps greater than that reached for the first nine months of 2012. Meanwhile, the business unit's operating margin was 5.7%, up 1,100 bps from the same period last year.

Plastic Processing Machines

In this business unit, gross margin reached 38.0% for 3Q13, growing 938 bps from 3Q12, and 586 bps from 2Q13. Sales of parts and services in proportion to revenue for the period was significant, driving up gross margin. Thus, with the increase in revenue from machinery, this unit's regular gross margin should be below this level.

Considering the first nine months of 2013, this business unit's gross margin was 35.1%, 650 bps greater than that for the same period in 2012. Meanwhile, the business unit's operating margin for the period was a negative 7.9%, although 1,866 bps above that for the same period last year.

Raw and Machined Cast Iron Parts

This business unit's gross margin was 8.1% for 3Q13, improving 531 bps in relation to 3Q12, and 356 bps in relation to 2Q13. Although utilization of installed capacity was still low, it grew in relation to the previous quarter, and remains the main factor responsible for the improvement in results.

Although this business unit's operating margin was a negative 3.0% for the third quarter of 2013, it showed growth of 529 bps in relation to 3Q12, and 423 bps in relation to 2Q13.

For the first nine months of 2013, this business unit's gross margin was 4.4%, up 1,483 bps from the same period last year. Meanwhile, the business unit's operating margin was a negative 7.1%, up 1,489 bps from the same period in 2012.

This improvement in relation to 2012 is due mainly to the increase in volume sold and measures to improve operating efficiency.

EBITDA AND EBITDA MARGIN

In 3Q13, the Continuing Operations' operating cash generation as measured by EBITDA (Earnings before Interest, Taxes, Depreciation and Amortization) was R$ 18.1 million, representing an EBITDA margin of 9.9% for the period, as shown in the table below:

Reconciliation of Net Income to EBITDA	Quarter					Accumulated		
(R$ 000)	3Q12	2Q13	3Q13	Chg 3Q/3Q	Chg 3Q/2Q	9M12	9M13	Chg 13/12
Continued Operations Net Income	**(5,065)**	**5,135**	**9,146**	**-280.6%**	**78.1%**	**(23,713)**	**8,736**	**-136.8%**
Income tax and social contributions	(3,883)	505	1,691	-143.5%	234.9%	(17,433)	(84)	-99.5%
Net Financial Income	2,395	(2,251)	(1,470)	-161.4%	-34.7%	(1,437)	(560)	-61.0%
Depreciation and amortization	9,529	8,857	8,688	-8.8%	-1.9%	27,290	26,876	-1.5%
Continued Operations EBITDA	**2,976**	**12,247**	**18,055**	**506.7%**	**47.4%**	**(15,293)**	**34,968**	**-328.7%**
Continued Operations EBITDA Margin	**1.9%**	**8.1%**	**9.9%**			**-3.8%**	**7.4%**	

All the factors and effects mentioned in the "Operating Costs and Expenses" section also affected Romi's EBITDA in the period.

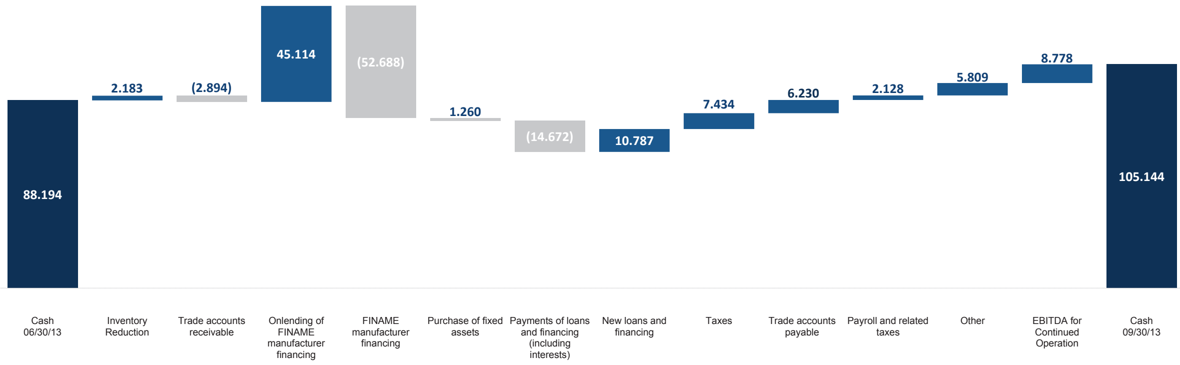
PROFIT

The profit from continuing operations was R$ 9.1 million for 3Q13 and R$ 8.7 million for 9M13, with significant increases from the results obtained in recent quarters.

Taking the Company's total operations into account, that is, Continuing Operations as well as Discontinued Operations, the Company had a R$ 4.3 million loss for 3Q13 and a R$ 16.0 million loss for 9M13.

CHANGES IN CASH AND CASH EQUIVALENTS

The main changes in cash in 3Q13 are described below:



Inventories

The level of inventories decreased by R$ 2.2 million over the third quarter. Managerial measures related to a reduction in production time (lead time) led to a R$ 11.8 million decrease in work in process inventories.

Financing

The main payments in the quarter refer mainly to expansion projects carried out in the years 2008 and 2009.

The funds raised in the quarter are from the BNDES Innovation Line, subject to the rate of 3.5% per year, with payment of principal and interest through 2020.

Payroll and payroll charges

There was a R$ 2.1 million increase in the period related to provisions for payment of 13th salary.

Investments

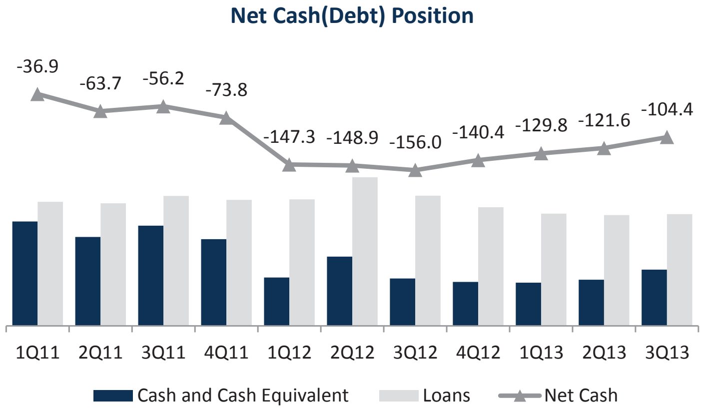
Investments totaled R$ 1.3 million in 3Q13, going towards, in part, maintenance, productivity and upgrading of industrial facilities, as part of the investment plan for the year 2013.

FINANCIAL POSITION

Short-term investments, including those backed by debentures, are made with financial institutions with low credit risk and their yield is substantially pegged to the interbank deposit rate ("CDI"), or time deposit rates (TD), when made abroad. The consolidated position of cash and cash equivalents as at September 30, 2013 was R$ 105.4 million.

Romi's borrowings are used mainly in investments to expand plant capacity and upgrading, and financing exports and imports. As at September 30, 2013, the amount of financing in local currency was R$ 194.9 million, and in foreign currency, R$ 14.9 million, totaling R$ 209.8 million.

The Company's net debt decreased by R$ 17.3 million in the third quarter of 2013. From January to September 2013, the Company's net debt decreased by R$ 36.0 million.



As at September 30, 2013, the Company did not have any derivative transactions.

BURKHARDT + WEBER

We present below an Income Statement and the main Balance Sheet accounts as at September 30, 2013 for B+W, both in condensed form.

As pointed out previously, as it manufactures large machines with a high degree of customization, there is no specific seasonal variation that determines the distribution of B+W's revenue over the four quarters of the year.

Income Statement B+W

R$ 000

	3Q12	2Q13	3Q13	Chg % 3Q/3Q	Chg % 3Q/2Q	9M12	9M13	Chg % 13/12
Net Operating Revenue	**6,409**	**18,042**	**45,355**	**607.7**	**151.4**	**67,818**	**83,676**	**23.4**
Cost of Gods Sold	(6,932)	(14,300)	(33,926)	389.4	137.2	(58,009)	(65,080)	12.2
Gross Profit	**(523)**	**3,742**	**11,429**	**(2,285.3)**	**205.4**	**9,809**	**18,596**	**89.6**
Gross Margin %	*-8.2%*	*20.7%*	*25.2%*			*14.5%*	*22.2%*	
Operating Income (Expenses)	**(4,249)**	**(4,008)**	**(6,294)**	**48.1**	**57.0**	**(4,287)**	**(15,595)**	**263.8**
Selling expenses	(951)	(1,205)	(2,527)	165.7	109.7	(3,882)	(6,019)	55.0
General and administrative expenses	(3,298)	(2,803)	(3,767)	14.2	34.4	(8,527)	(9,576)	12.3
Other operating income, net	-	-	-	-	-	8,122	-	(100.0)
Operating Income before Financial Results	**(4,772)**	**(266)**	**5,135**	**(207.6)**	**(2,030.6)**	**5,522**	**3,001**	**(45.6)**
Operating Margin %	*-74.5%*	*-1.5%*	*11.3%*			*8.1%*	*3.6%*	
Financial Income	**(121)**	**(209)**	**(236)**	**95.1**	**13.0**	**(362)**	**(691)**	**90.9**
Continued Operations Operating Income	**(4,893)**	**(475)**	**4,899**	**(200.1)**	**(1,131.4)**	**5,160**	**2,310**	**(55.2)**
Income tax and social contribution	439	-	(696)	(258.5)	-	590	(434)	(173.6)
Net income	**(4,454)**	**(475)**	**4,203**	**(194.4)**	**(984.9)**	**5,750**	**1,876**	**(67.4)**
Net Margin %	*-69.5%*	*-2.6%*	*9.3%*			*8.5%*	*2.2%*	
EBITDA	**(4,283)**	**737**	**6,322**	**(247.6)**	**757.8**	**8,705**	**6,696**	**(23.1)**
Loss for the period	(4,454)	(475)	4,203	(194.4)	(984.9)	5,750	1,876	(67.4)
Income tax and social contribution	(439)	-	696	(258.5)	-	(590)	434	(173.6)
Financial income, net	121	209	236	95.1	13.0	362	691	90.9
Depreciation	489	1,003	1,187	142.7	18.3	3,183	3,695	16.1
EBITDA Margin %	*-66.8%*	*4.1%*	*13.9%*			*12.8%*	*8.0%*	

€ 000

	3Q12	2Q13	3Q13	Chg % 3Q/3Q	Chg % 3Q/2Q	9M12	9M13	Chg % 13/12
Net Operating Revenue	**2.524**	**6.673**	**14.964**	**493,0**	**124,2**	**26.703**	**30.949**	**15,9**
Cost of Gods Sold	(2.729)	(5.289)	(11.193)	310,1	111,6	(22.841)	(24.071)	5,4
Gross Profit	**(206)**	**1.384**	**3.771**	**(1.931,1)**	**172,5**	**3.862**	**6.878**	**78,1**
Gross Margin %	*-8,2%*	*20,7%*	*25,2%*			*14,5%*	*22,2%*	
Operating Income (Expenses)	**(1.673)**	**(1.482)**	**(2.077)**	**24,1**	**40,1**	**(1.688)**	**(5.768)**	**241,7**
Selling expenses	(374)	(446)	(834)	122,7	87,1	(1.529)	(2.226)	45,6
General and administrative expenses	(1.299)	(1.037)	(1.243)	(4,3)	19,9	(3.357)	(3.542)	5,5
Other operating income, net	-	-	-	-	-	3.198	-	(100,0)
Operating Income before Financial Results	**(1.879)**	**(98)**	**1.694**	**(190,2)**	**(1.822,2)**	**2.174**	**1.110**	**(48,9)**
Operating Margin %	*-74,5%*	*-1,5%*	*11,3%*			*8,1%*	*3,6%*	
Financial Income	**(48)**	**(77)**	**(78)**	**63,5**	**0,8**	**(143)**	**(256)**	**79,3**
Operating Income	**(1.927)**	**(176)**	**1.616**	**(183,9)**	**(1.020,1)**	**2.032**	**854**	**(57,9)**
Income tax and social contribution	173	-	(230)	(232,8)	-	232	(161)	(169,1)
Net income	**(1.754)**	**(176)**	**1.387**	**(179,1)**	**(889,4)**	**2.264**	**694**	**(69,3)**
Net Margin %	*-69,5%*	*-2,6%*	*9,3%*			*8,5%*	*2,2%*	
EBITDA	**(1.689)**	**274**	**2.552**	**(251,1)**	**831,5**	**3.412**	**2.482**	**(27,3)**
Loss for the period	(1.754)	(176)	1.387	(179,1)	(889,4)	2.264	694	(69,3)
Income tax and social contribution	(173)	-	230	(232,8)	-	(232)	161	(169,1)
Financial income, net	48	77	78	63,5	-	143	256	79,3
Depreciation	190	372	857	350,8	-	1.238	1.372	10,8
EBITDA Margin %	*-66,9%*	*4,1%*	*17,1%*			*12,8%*	*8,0%*	

Balance Sheet B+W

	(R$ 000)		(€ 000)	
ASSETS	**06/30/2013**	**09/30/2013**	**06/30/2013**	**09/30/2013**
CURRENT	**61,919**	**66,516**	**21,487**	**22,047**
Cash and Cash equivalents	187	8,608	65	2,853
Trade accounts receivable	13,854	17,960	4,808	5,953
Inventories	44,544	36,565	15,458	12,120
Recoverable taxes	790	291	274	97
Related Parties	611	735	212	244
Other receivables	1,932	2,356	670	781
NONCURRENT	**82,919**	**87,688**	**28,774**	**29,065**
Long-Term Assets	**395**	**410**	**137**	**136**
Other receivables	395	410	137	136
Investments				
Property, Plant and Equipment, net	39,789	42,968	13,807	14,242
Investment in Subsidiaries and Associate Companies	2,080	2,177	722	722
Intangible assets	40,656	42,133	14,109	13,965
TOTAL ASSETS	**144,838**	**154,204**	**50,261**	**51,112**

	(R$ 000)		(€ 000)	
LIABILITIES AND SHAREHOLDER'S EQUITY	**06/30/2013**	**09/30/2013**	**06/30/2013**	**09/30/2013**
CURRENT	**48,870**	**50,593**	**16,959**	**16,769**
Loans and financing	311	207	108	69
Trade accounts payable	5,196	4,512	1,803	1,495
Payroll and related taxes	4,236	4,053	1,470	1,343
Taxes payable	27	3,694	9	1,225
Advances from customers	33,455	31,305	11,610	10,376
Other payables	5,065	6,179	1,758	2,048
Related Parties	579	643	201	213
NON CURRENT	**28,017**	**28,411**	**9,722**	**9,417**
Long-term liabilities				
Loans and financing	12,247	12,018	4,250	3,983
Deferred income and social contribution taxes	15,770	16,393	5,472	5,434
SHAREHOLDER'S EQUITY	**67,951**	**75,199**	**23,580**	**24,925**
Capital	20,244	21,194	7,025	7,025
Capital reserve	2,899	4,737	1,006	1,570
Accumulated defict	44,808	49,267	15,549	16,330
TOTAL LIABILITIES AND SHAREHOLDER'S EQUITY	**144,838**	**154,204**	**50,261**	**51,112**

DISCONTINUED OPERATIONS (ROMI ITALY)

As described previously in this release, the operations of the subsidiary Romi Italy are being presented as Discontinued Operations.

This is an operation acquired on July 24, 2008 comprising two manufacturing plants in Italy, a set of intangible assets (technology , designs , trademarks, patents , technical and commercial information), and the entire capital of four subsidiaries of Sandretto, located in UK , Holland, Spain and France.

Various circumstances led Romi to opt for its voluntary liquidation, decision adopted by the Company's Board of Directors on April 23, 2013.

On September 18, 2013 Romi published a material fact about the one Euro sale of: (i) Sandretto's Net Asset Sandretto, comprising the property at Pont Canavese, inventories of finished goods and materials related exclusively to Sandretto products for Scout One Srl and (ii) Sandretto brand and intellectual property relating to engineering projects to a company controlled by Regione Piemonte (government agency). An essential part of this process was the transfer of a substantial portion of Romi Italy's employees to Scout One, as well as labor risks related to them.

For this decision, the Company's management took into consideration the valuation report of Sandretto's Net Assets and various legal opinions prepared by qualified independent entities, which considered the potential risks of labor and civil proceedings if the decision Romi Italy had been to fire employees, among other risks. Besides this amounts, the Company also considered the efforts of its staff and third parts dedicated to the negotiations and concluded that such trading would be beneficial to shareholders .

The table below shows the impact of the disposal on the financial statements of Romi Italy:

€ 000	Net book value	Sales price	Difference
Sandretto products inventory	4.393	-	(4.393)
Machinery and equipment	404	-	(404)
Pont Canavese property	705	-	(705)
Subtotal (assets)	5.502	-	(5.502)
Total losses recorded through June 2013			2.300
Amount of provision to be recorded in 3Q13			(3.202)

The transaction made in September was of sales of assets, therefore, the legal entity Romi Italy still exists and holds assets that were not part of the assets sold, the most significant being the following: property located in Grugliasco whose market value exceeds their book value of € 4.2 million, and sales and services subsidiaries located in France, England and Spain, which currently sells not only injection molding machines Romi produces in Brazil, but also Romi's machine tools. They will continue to assist Romi's strategy of expansion and internationalization of its operations.

Below are the main groups of accounts of the Income Statement and Balance Sheet:

Income Statement Romi Itália

R$ 000

	3Q12	2Q13	3Q13	Chg % 3Q/3Q	Chg % 3Q/2Q	9M12	9M13	Chg % 13/12
Net Operating Revenue	**5,685**	**507**	**1,432**	**(74.8)**	**182.7**	**14,087**	**5,106**	**(63.8)**
Cost of Gods Sold	(5,683)	(1,450)	(2,727)	(52.0)	88.1	(15,217)	(6,916)	(54.6)
Gross Profit	**2**	**(943)**	**(1,295)**	**(59,945.3)**	**37.3**	**(1,131)**	**(1,810)**	**60.1**
Gross Margin %	*0.0%*	*-186.2%*	*-90.4%*			*-8.0%*	*-35.4%*	
Operating Income (Expenses)	**(2,814)**	**(7,860)**	**(13,724)**	**387.7**	**74.6**	**(8,079)**	**(22,576)**	**179.5**
Selling expenses	(1,020)	(411)	(193)	(81.1)	(53.0)	(3,616)	(1,126)	(68.9)
Research and development expenses	(84)	(11)	(14)	(82.9)	28.6	(461)	(83)	(81.9)
General and administrative expenses	(504)	(834)	(715)	41.7	(14.4)	(1,711)	(1,936)	13.1
Other operating income, net	(1,206)	(6,604)	(12,802)	961.4	93.8	(2,291)	(19,431)	748.2
Operating Income before Financial Results	**(2,812)**	**(8,803)**	**(15,018)**	**434.2**	**70.6**	**(9,209)**	**(24,386)**	**164.8**
Operating Margin %	*-49.5%*	*-1737.8%*	*-1048.6%*			*-65.4%*	*-477.6%*	
Financial Income	**(118)**	**(114)**	**(119)**	**1.4**	**4.7**	**(310)**	**(332)**	**7.1**
Financial income	17	12	14	(18.4)	13.6	57	38	(33.7)
Financial expenses	(135)	(126)	(133)	(1.1)	5.6	(367)	(369)	0.8
Net income	**(2,929)**	**(8,917)**	**(15,138)**	**416.8**	**69.8**	**(9,519)**	**(24,718)**	**159.7**
Net Margin %	*-51.5%*	*-1760.2%*	*-1057.0%*			*-67.6%*	*-484.1%*	
EBITDA for Continued Operation	**(2,691)**	**(8,679)**	**(14,892)**	**453.4**	**71.6**	**(8,862)**	**(24,016)**	**171.0**
Loss for the period for Continued Operation	(2,929)	(8,917)	(15,138)	416.8	69.8	(9,519)	(24,718)	159.7
Financial income, net	118	114	119	1.4	4.7	310	332	7.1
Depreciation	120	124	126	5.0	2.1	347	370	6.6
EBITDA Margin %	*-47.3%*	*-1713.3%*	*-1039.8%*			*-62.9%*	*-470.4%*	

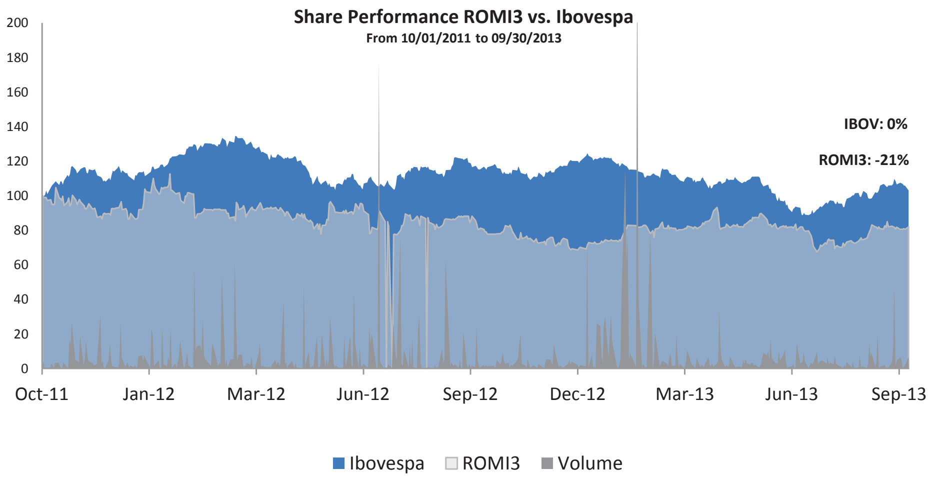
€ 000

	3Q12	2Q13	3Q13	Chg % 3Q/3Q	Chg % 3Q/2Q	9M12	9M13	Chg % 13/12
Net Operating Revenue	**2,211**	**188**	**1,034**	**(53.2)**	**450.1**	**5,759**	**1,756**	**(69.5)**
Cost of Gods Sold	(2,214)	(531)	(892)	(59.7)	68.1	(6,223)	(2,449)	(60.6)
Gross Profit	**(4)**	**(343)**	**142**	**(4,074.0)**	**(141.6)**	**(464)**	**(693)**	**49.4**
Gross Margin %	*-0.2%*	*-182.2%*	*13.8%*			*-8.1%*	*-39.5%*	
Operating Income (Expenses)	**(1,111)**	**(2,770)**	**(4,526)**	**307.6**	**63.4**	**(3,281)**	**(7,671)**	**133.8**
Selling expenses	(404)	(153)	(63)	(84.3)	(58.6)	(1,485)	(414)	(72.1)
Research and development expenses	(33)	(4)	(5)	(85.8)	16.2	(193)	(31)	(84.1)
General and administrative expenses	(199)	(308)	(235)	18.3	(23.6)	(703)	(690)	(1.9)
Other operating income, net	(475)	(2,304)	(4,223)	789.5	83.3	(901)	(6,536)	625.4
Operating Income before Financial Results	**(1,114)**	**(3,112)**	**(4,384)**	**293.5**	**40.9**	**(3,745)**	**(8,364)**	**123.3**
Operating Margin %	*-50.4%*	*-1655.1%*	*-423.8%*			*-65.0%*	*-476.4%*	
Financial Income	**(46)**	**(43)**	**(40)**	**(13.5)**	**(6.3)**	**(125)**	**(120)**	**(4.0)**
Financial income	7	5	5	(31.8)	1.1	23	14	(41.8)
Financial expenses	(53)	(47)	(44)	(15.8)	(5.6)	(148)	(134)	(9.9)
Net income	**(1,160)**	**(3,155)**	**(4,424)**	**281.3**	**40.2**	**(3,870)**	**(8,484)**	**119.2**
Net Margin %	*-52.5%*	*-1677.7%*	*-427.7%*			*-67.2%*	*-483.2%*	
EBITDA for Continued Operation	**(994)**	**(3,066)**	**(4,342)**	**337.0**	**41.6**	**(3,604)**	**(8,231)**	**128.4**
Loss for the period for Continued Operation	(1,160)	(3,155)	(4,424)	281.3	40.2	(3,870)	(8,484)	119.2
Financial income, net	46	43	40	(13.5)	(6.3)	125	120	(4.0)
Depreciation	120	46	42	(65.4)	(9.2)	141	133	(5.8)
EBITDA Margin %	*-44.9%*	*-1630.6%*	*-419.8%*			*-62.6%*	*-468.8%*	

Balance Sheet Romi Italia

	(R$ 000)		(€ 000)	
ASSETS	**06/30/2013**	**09/30/2013**	**06/30/2013**	**09/30/2013**
CURRENT	**31,829**	**17,889**	**11,045**	**5,929**
Trade accounts receivable	2,285	1,360	793	451
Inventories	21,288	5,086	7,387	1,686
Recoverable taxes	584	566	203	188
Related Parties	5,399	8,279	1,874	2,744
Other receivables	2,273	2,598	789	861
NONCURRENT	**13,875**	**11,201**	**4,815**	**3,713**
Long-Term Assets	**70**	**56**	**24**	**19**
Other receivables	70	56	24	19
Investments				
Property, Plant and Equipment, net	7,597	4,646	2,636	1,540
Investment in Subsidiaries and Associate Companies	6,208	6,499	2,154	2,154
TOTAL ASSETS	**45,704**	**29,090**	**15,860**	**9,642**
	(R$ 000)		(€ 000)	
LIABILITIES AND SHAREHOLDER'S EQUITY	**06/30/2013**	**09/30/2013**	**06/30/2013**	**09/30/2013**
CURRENT	**45,021**	**41,725**	**15,623**	**13,830**
Loans and financing	1,506	(250)	523	(83)
Trade accounts payable	427	869	148	288
Payroll and related taxes	695	237	241	79
Taxes payable	243	154	84	51
Advances from customers	484	105	168	35
Other payables	7,646	1,698	2,653	563
Related Parties	34,020	38,912	11,806	12,898
NON CURRENT	**7**	**3**	**2**	**1**
Long-term liabilities				
Other payables	7	3	2	1
SHAREHOLDER'S EQUITY	**676**	**(12,638)**	**235**	**(4,189)**
TOTAL LIABILITIES AND SHAREHOLDER'S EQUITY	**45,704**	**29,090**	**15,860**	**9,642**

CAPITAL MARKETS



Source: BMF&Bovespa

At the end of 3Q13, Romi's common shares (ROMI3) were traded at R$ 5.40, posting appreciation of 2.7% in the quarter (3Q13 vs. 2Q13), and depreciation of 6.9% from the end of 3Q12. The Bovespa index rose 10.3% in relation to the end of 2Q13, and fell 11.6% in relation to the end of 3Q12.

The Company's market capitalization as at September 30, 2013 was R$ 387.5 million, and the average daily trading volume for 3Q13 was R$ 205 thousand.