(Convenience Translation into English from the Original Previously Issued in Portuguese)

Indústrias Romi S.A. and Subsidiaries

Individual and Consolidated Interim Financial Information for the Six-months Period Ended June 30, 2011 and Independent Auditors' Report

Deloitte Touche Tohmatsu Auditores Independentes

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REPORT ON REVIEW OF INTERIM FINANCIAL INFORMATION

To the Shareholders, Board of Directors and Management of
Indústrias Romi S.A.
Santa Bárbara d'Oeste - SP

Introduction

We have reviewed the accompanying individual and consolidated interim financial information of Industrias Romi S.A. (the "Company") and its subsidiaries, included in the Interim Financial Information Form (ITR), for the quarter ended June 30, 2011, which comprises the balance sheets and the related income statements, statements of comprehensive income, statements of changes in equity, and statements of cash flows for the six-month period then ended, and a summary of significant accounting policies and other selected explanatory notes.

Management is responsible for the preparation and fair presentation of the individual interim financial information in accordance with CPC 21 - Interim Financial Reporting and the consolidated interim financial information in accordance with CPC 21 and IAS 34 - Interim Financial Reporting, issued by the International Accounting Standards Board (IASB), as well as for the presentation of such information in accordance with the standards issued by the Brazilian Securities Commission (CVM), applicable to the preparation of Interim Financial Information (ITR). Our responsibility is to express a conclusion on this interim financial information based on our review.

Scope of review

We conducted our review in accordance with Brazilian and international standards on review of interim financial information (NBC TR 2410 and ISRE 2410 - Review of Interim Financial Information Performed by the Independent Auditor of the Entity, respectively). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion on the individual interim financial information

Based on our review, nothing has come to our attention that causes us to believe that the accompanying individual interim financial information included in the ITR referred to above is not prepared, in all material respects, in accordance with CPC 21 applicable to the preparation of Interim Financial Information (ITR) and presented in accordance with the standards issued by the Brazilian Securities Commission.

Conclusion on the consolidated interim financial information

Based on our review, nothing has come to our attention that causes us to believe that the accompanying consolidated interim financial information included in the ITR referred to above is not prepared, in all material respects, in accordance with CPC 21 and IAS 34 applicable to the preparation of Interim Financial Information (ITR) and presented in accordance with the standards issued by the Brazilian Securities Commission.

Other matters

Interim statements of value added

We have also reviewed the individual and consolidated interim statements of value added ("DVA"), for the six-month period ended June 30, 2011, the presentation of which is required by the standards issued by the Brazilian Securities Commission (CVM) applicable to the preparation of Interim Financial Information (ITR), and is considered as supplemental information for IFRS that does not require a presentation of DVA. These statements were subject to the same review procedures described above and, based on our review, nothing has come to our attention that causes us to believe that they are not prepared, in all material respects, in relation to the individual and consolidated interim financial information taken as a whole.

The accompanying interim financial information has been translated into English for the convenience of readers outside Brazil

Campinas, July 26, 2011

Deloitte Touche Tohmatsu

DELOITTE TOUCHE TOHMATSU
Auditores Independentes

Edgar Jabbour
Engagement Partner

Reproduced from the original signed and delivered on August 4, 2011.

Net Operating Revenues rise 3.1% in relation to 2Q10 and are up 24.5% over 1Q11

Highlights

- Net Operating Revenues rise to R$ 172.8 million in 2Q11, an amount that is 3.1% higher than that posted in 2Q10 and 24.5% above 1Q11;
- Net Revenues at the Machine Tools and Rough and Machine Cast Iron Parts business units rise 14.7% and 30.3%, respectively, in relation to 2Q10;
- In 1H11, revenues from foreign market sales were US$ 20.3 million, higher than the US$ 14.6 million accomplished in 1H10;
- EBITDA margin, adjusted with non-recurring items, in the quarter, was 9.0%, higher than the margin achieved in the first quarter (6.9%) specially due to the increase in the volume of machine tools sold;
- Order backlog remains steady, to the tune of R$ 188.2 million in 2Q11, with growth of 5.18% over 1Q11;
- Order backlog at the Rough and Machine Cast Iron Parts business unit rises by 34.8% in the first half of 2011 (1H11) as compared with 1H10, primarily due to start-up of activities in the wind power segment.

ROMI - Consolidated	Quarter					Accumulated		
In Thousand Reais	2Q10	1Q11	2Q11	Chg. %	Chg. %	1H10	1H11	Chg. %
Sales Volume				2Q/2Q	2Q/1Q			1H/1H
Machine Tools (units)	538	441	572	6.3	29.7	1,064	1,013	(4.8)
Plastic Machines (units)	119	101	129	8.4	27.7	201	230	14.4
Rough and Machined Cast Iron Parts (tons)	3,016	3,240	3,850	27.7	18.8	5,449	7,090	30.1
Net Operating Revenue	**167,632**	**138,742**	**172,780**	3.1	24.5	**312,764**	**311,522**	(0.4)
Gross margin (%)	*35.6%*	*31.3%*	*29.5%*			*35.7%*	*30.3%*	
Operating Income (EBIT)	**17,740**	**2,582**	**2,700**	(84.8)	4.6	**31,671**	**5,282**	(83.3)
Operating margin (%)	*10.6%*	*1.9%*	*1.6%*			*10.1%*	*1.7%*	
Net Income	**15,223**	**7,897**	**4,980**	(67.3)	(36.9)	**25,786**	**12,877**	(50.1)
Net margin (%)	*9.1%*	*5.7%*	*2.9%*			*8.2%*	*4.1%*	
EBITDA	**23,711**	**9,573**	**10,114**	(57.3)	5.7	**42,278**	**19,687**	(53.4)
EBITDA margin (%)	*14.1%*	*6.9%*	*5.9%*			*13.5%*	*6.3%*	
Investments	**8,106**	**3,882**	**5,714**	(29.5)	47.2	**12,908**	**9,596**	(25.7)

EBITDA = earnings before interest, taxes, depreciation and amortization.

Corporate Profile

Romi is the leading Brazilian manufacturer of Machine Tools and Plastic Processing Machines. It also has an important share of the Rough and Machined Cast Iron Parts market. The Company's main customer segments are automotive (light and heavy), agricultural machinery, capital goods, consumer goods, tooling, hydraulic equipment, among many others.

The Company has eleven industrial units, four of which are dedicated to the final assembly of industrial machinery. Romi also operate two foundries, three units for the machining of components, one unit for the manufacture of sheet metal components and a plant for the assembly of electronic control panels. The Company has an annual installed capacity for the production of approximately 3,900 industrial machines and about 40,000 tons in castings.

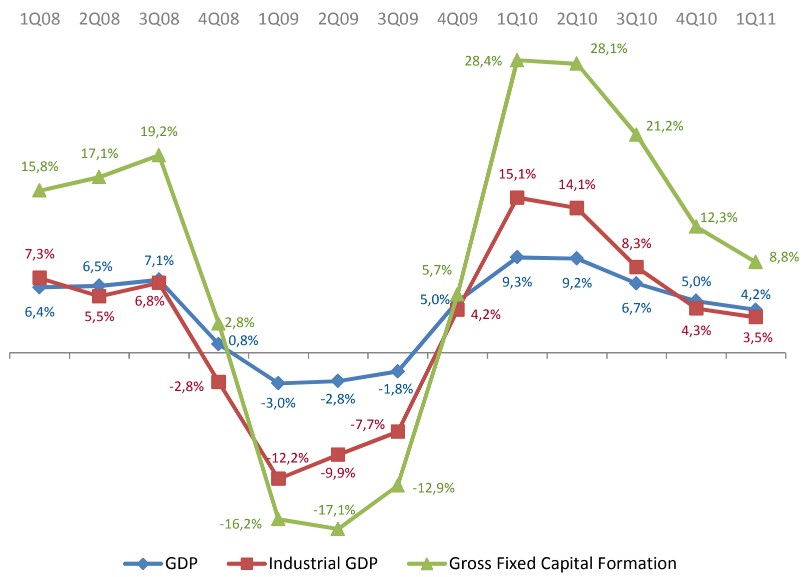
The Machine Tools Business Unit, which accounted for 63.8% of the Company's 2Q11 revenue, comprises lines for Conventional Lathes, CNC (computerized numerical control) Lathes, Machining Centers and Vertical and Horizontal Heavy and Extra-Heavy Lathes. The Rough and Machined Cast Iron Parts and Plastic Processing Machines business units, the latter comprising plastic injection and blow molding machines, contributed 13.4% and 22.8%, respectively, of the revenue in the quarter.

Current Economic Scenario

The concern about the behavior of inflation has been the primary factor in the Brazilian economy in the first half of 2011, resulting in a gradual rise in the Selic rate, which has impacts on the level of economic activity and thus on the level of investments in the country;

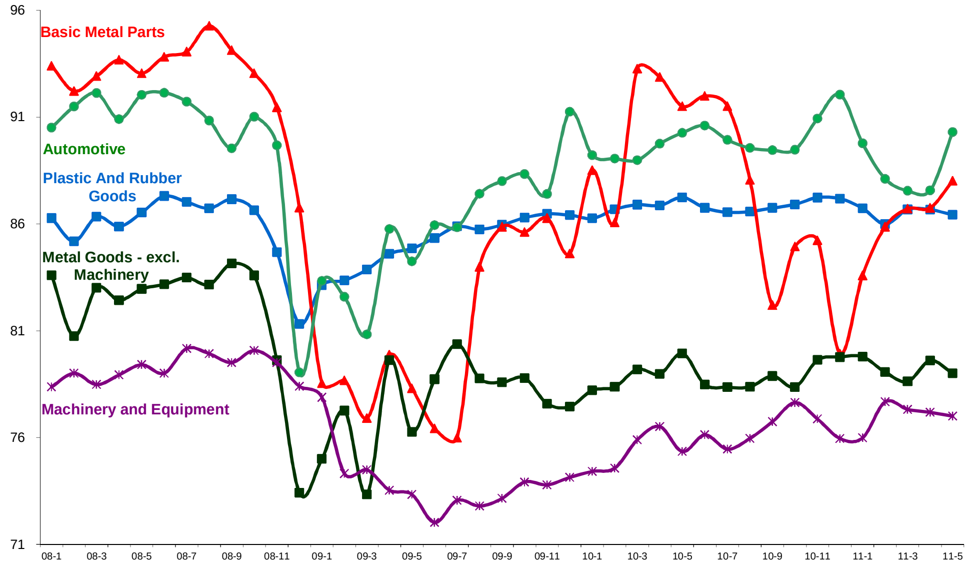
The capital goods industry, more specifically the machinery industry, has a marked cyclical characteristic since it is correlated with the level of investments of other industries.

Economic statistics for 1Q11, as disclosed by the Brazilian Statistics Bureau (IBGE) in June 2001, show a 3.5% rise in industrial GDP, below the 4.2% posted in 1Q10. Gross Fixed Capital Formation (FBKF) rose by 8.8%, well below the 28.4% achieved in 1Q10.



Source: IBGE (quarter this year x quarter last year)

The following graph prepared by the São Paulo State Federation of Industries (Fiesp) shows the FBKF in juxtaposition with the level of utilization of installed capacity (NUCI). The principal sectors to which we sell our products increased their utilization of installed capacity in recent years, and have remained stable since the beginning of 2011.



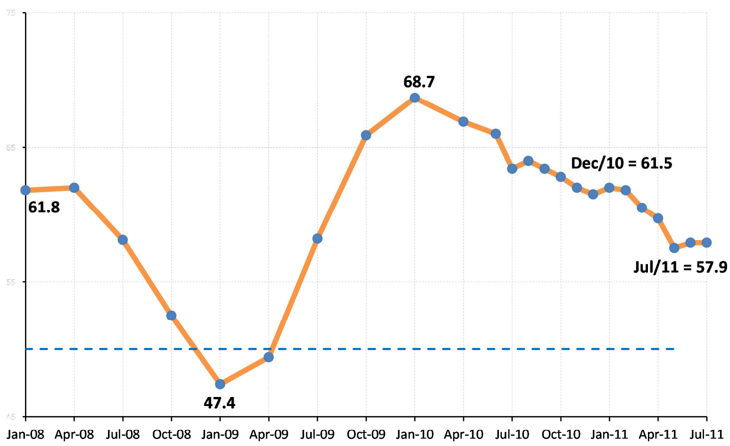
Source: Fiesp -INA Activity Level Indicator - NUCI (Level of Utilization of Installed Capacity)

Specifically in the second quarter of 2011 the Brazilian economy experienced a period of rising interest rates and appreciation of the local currency.

As Romi is engaged in a segment that starts the chain of production (capital goods), the rise in interest rates has cooled off demand for our products, to the extent that industries faced with a scenario of stability in terms of demand, have reduced their investments in increasing installed capacity and modernizing their manufacturing plants.

The exchange rate effect, besides making imported machinery more competitive, directly affects the businesses of our customers, which in general are small- and medium-sized companies that have been forced to compete with imported manufactured products, and made it difficult for them to readjust their prices, losing margins and discouraging investments.

The Industrial Executives' Confidence Index (ICEI) disclosed by the Brazilian Confederation of Industry (CNI) remained virtually stable, closing out a trajectory on the downswing that began in 2010.



Source: CNI - ICEI (Industrial Executives' Confidence Index

Market

The Company's principal competitive advantages in the domestic market – cutting-edge technology products, an own nationwide distribution network, ongoing technical assistance, availability of attractive customer credit packages in local currency, and short product delivery times – are all recognized by customers, giving the ROMI® brand name a traditional and prestigious reputation.

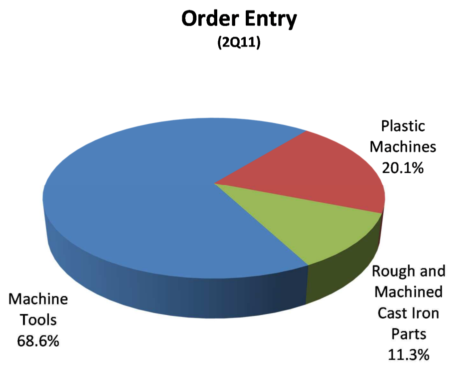
New Orders (gross amounts, including taxes)

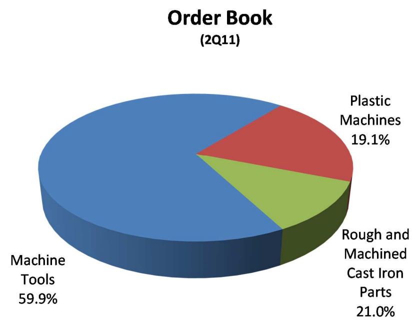
Order Entry (R$ thousand)	1Q10	2Q10	3Q10	4Q10	1Q11	2Q11	1H10	1H11	Change 2Q11/1Q11	Change 2Q11/2Q10	Change 1H11/1H10
Machine Tools	94,084	132,784	111,777	99,194	110,370	129,179	226,868	239,549	17.0%	-2.7%	5.6%
Plastic Machines	42,138	53,187	43,865	32,127	30,418	37,846	95,325	68,264	24.4%	-28.8%	-28.4%
Rough and Machined Cast Iron P	21,968	22,065	24,276	13,729	38,149	21,186	44,033	59,335	-44.5%	-4.0%	34.8%
Total	**158,190**	**208,036**	**179,918**	**145,050**	**178,937**	**188,211**	**366,226**	**367,148**	**5.2%**	**-9.5%**	**0.3%**

In 2Q11 we posted a volume of new orders that was 5.2% higher than the amount in 1Q11 and 9.5% lower than in 2Q10. In the first half of 2011, however, the amount of new orders placed, R$ 367.1 million, was 0.3% over the first half of 2010.

Compared with 2Q10, the Plastic Processing Machine segment dropped in terms of the volume of new orders placed, due to the stiffening competition in the domestic market owing to the appreciation of the Brazilian currency, which allowed foreign machines to reach our market at more attractive prices.

On the other hand, the Rough and Machined Cast Iron Parts business unit was positively influenced in 1Q11 by the automotive and wind power industries, which placed orders for deliveries on a 12 (twelve) month horizon. Accordingly, in 1H11, this segment posted a volume of new orders that was 34.8% higher than the amount obtained in 1H10.





Order Backlog (gross amounts, including taxes, at the end of each period)

Order Book (R$ thousand)	1Q10	2Q10	3Q10	4Q10	1Q11	2Q11	Change 2Q11/1Q11	Change 2Q11/2Q10
Machine Tools	107,763	128,434	124,310	82,656	95,269	103,986	9.2%	-19.0%
Plastic Machines	80,528	77,228	66,470	47,564	41,876	33,139	-20.9%	-57.1%
Rough and Machined Cast Iron P	21,066	19,779	22,543	21,457	43,313	36,530	-15.7%	84.7%
Total	**209,357**	**225,441**	**213,323**	**151,677**	**180,458**	**173,655**	**-3.8%**	**-23.0%**

Note: The order backlog figures do not include parts, services and resale business.

The comparison of the order backlog with the same period last year reflects the effects of the current economic activity dynamics.

Operating Performance

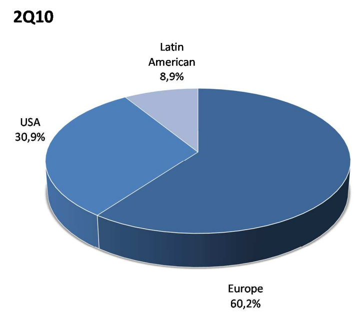
Net Operating Revenues

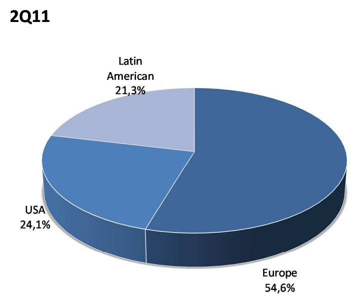
The Net Operating Revenues posted by the Company in 2Q11 reached R$ 172.8 million, up 3.1% over the same period last year and 24.5% higher than the figure obtained in 1Q11.

Considering the figures in the first half of 2011, our Net Operating Revenues reached R$ 311.5 million, an amount similar to the one posted in the same period of 2010.

In 2Q11, revenues from foreign market sales were R$ 16.3 million, up 8.9% over the amount obtained in 2Q10 (R$ 15.0 million). Measured in United States dollars, revenues from foreign market sales in 2Q11 reached US$ 10.3 million, representing an increase of 22.3% in relation to 2Q10 (US$ 8.4 million).

In 1H11, revenues from foreign market sales represented 10.6% (US$ 20.3 million) of our Net Operating Revenues, compared with 7.7% (US$ 14.6 million) in 1H10. Overall for the half, Europe accounted for 62.8% (59.2% in 1H10), the US represented 22.7% (33.1% in 1H10) and Latin America 14.5% (7.0% in 1H10), the latter's share in the portfolio increasing in relation to 1H10.





In the second quarter of this year, Europe represented 54.6% of our revenues from foreign market sales. In relation to the same period last year, the United States saw its share in the Romi sales portfolio drop to 24.1%, while Latin America rose to 21.3%. The increase in revenues from abroad arose mainly due to the gradual recovery, although still a weak one, in the world economy.

Net Operating Revenues (R$ thousands)

Romi - Consolidated	Quarter			Accumulated		
Net Operating Revenue	2Q10	2Q11	Chg % 2Q/2Q	1H10	1H11	Chg % 1H/1H
Machine Tools	96,084	110,236	14.7%	198,964	195,725	-1.6%
Plastic Machines	53,729	39,327	-26.8%	82,590	74,389	-9.9%
Rough and Machined Cast Iron Parts	17,819	23,216	30.3%	31,210	41,407	32.7%
Total	**167,632**	**172,780**	**3.1%**	**312,764**	**311,522**	**-0.4%**

Note: See income statement by Business Unit in Appendix I.

Machine Tools

The net operating revenues of this unit reached R$ 110.2 million in 2Q11, a rise of 14.7% when compared to 2Q10.

In terms of physical sales at the Machine Tools Unit, a total of 572 units were sold in 2Q11, which represents 6.3% growth in relation to 2Q10 (538 units) and 29.7% in comparison with 1Q11 (441 units).

In the domestic market, the principal customers of this Business Unit were the segment that provides milling services, the machinery and equipment industry, and the automotive, tool, energy and petroleum industries.

Plastic Processing Machines

In 2Q11, the net revenues of the Plastic Processing Machines Business Unit totaled R$ 39.3 million, representing a decrease of 26.8% in relation to 2Q10, primarily resulting from the need to promote discounts in order to maintain market share in light of the competition from imported machines.

Physical sales of the Plastic Processing Machines Business Unit in 2Q11 totaled 129 units, rising 8.4% over 2Q10 (119 units), while in comparison with the immediately previous quarter (101 units) there was a rise of 27.7%.

The industries that posted the greatest demand for the products of this Business Unit were packaging, services, automotive, white line and furniture.

Rough and Machined Cast Iron Parts

In 2Q11, the net operating revenues of this unit resulted from sales of 3,850 tons, growth of 27.7%% over the 3,016 tons billed in 2Q10, thanks especially to segments demanding our products where production is on the upswing, such as commercial automotive, trucks, agricultural machinery, capital goods and wind power.

The share of this Business Unit in the Company's total sales has been increasing every quarter, reaching 13.4% in 2Q11. There are good prospects for even more growth in this unit, mainly in the wind power segment, since the demand for generators of this type should increase in Brazil in the years ahead, since it is still quite an incipient industry.

It is important to highlight that the heavy casting manufacturing unit that was built in recent years especially to manufacture parts weighing more than 5 tons with a high level of technology, besides meeting the needs of the wind power segment, has also been meeting the internal demand at Romi itself, producing large-sized parts for machine tools.

Operating Costs and Expenses

Romi has a well integrated productive infrastructure in which we are responsible for the production of various items that make up our machines. This means that our portion of fixed costs is high, since Romi depends on specialized people in several segments, besides the fact that we buy and assemble parts featuring a wide variety of production and delivery terms. This feature is quite important for the business, not only because we dominate the production of strategic items, but also because we need to maintain reasonable inventory levels in order to guarantee agility and swiftness in the delivery of our machines, which is one of our main differentials in relation to competitors, especially foreign ones.

When we achieve greater stability in the demand for capital goods, we will manage to maintain an optimal level of assets. However, the instability of the present business scenario increases the challenge of balancing production and inventory needs.

Romi - Consolidated	Quarter			Accumulated		
Gross Margin (%)	2Q10	2Q11	Chg bps 2Q/2Q	1H10	1H11	Chg bps 1H/1H
Machine Tools	42.7	38.4	-430	41.9	37.5	-440
Plastic Machines	34.4	23.3	-1100	33.4	28.8	-460
Rough and Machined Cast Iron Parts	0.6	-2.8	-340	2.7	-1.1	-380
Total	**35.6**	**29.5**	**-610**	**35.7**	**30.3**	**-550**

Romi - Consolidated	Quarter			Accumulated		
EBIT Margin (%)	2Q10	2Q11	Chg bps 2Q/2Q	1H10	1H11	Chg bps 1H/1H
Machine Tools	16.8	11.8	-500	16.4	9.1	-730
Plastic Machines	6.2	-18.0	-2420	2.1	-10.1	-1220
Rough and Machined Cast Iron Parts	-9.8	-13.8	-390	-8.9	-12.3	-340
Total	**10.6**	**1.6**	**900**	**10.1**	**1.7**	**-840**

Machine Tools

The gross margin of this Business Unit was 38.4% in 2Q11, a drop of 430 basis points in relation to 2Q10. As mentioned before, this scenario came about mainly due to the increased discounts required to maintain the competitiveness of our products in light of the appreciation of the Real.

Plastic Processing Machines

At this Business Unit, the gross margin in 2Q11 reached 23.3%, a drop of 1100 basis points compared to 2Q10, primarily due to the restructuring carried out at Romi Italy, which had an impact of R$ 2.9 million on the gross margin and a total of R$ 5.5 million on the operating margin. Also impacting the margin were the reinforcement in price discounts granted in order to maintain the competitiveness of our products due to the appreciation of the Real.

Rough and Machined Cast Iron Parts

The high levels of investments made in the expansion of this Business Unit have impacted its results negatively due to the high volume of depreciation. Moreover, price pressure due to competition with imported products have also impaired this unit's results. Accordingly, even achieving a significant improvement in net revenues, the performance of this unit was close to the breakeven point.

EBITDA and EBITDA Margin

In 2Q11, operating cash flow generated, as measured by EBITDA (Earnings Before Interest, Taxes, Depreciation and Amortization), was R$ 10.1 million, representing an EBITDA margin of 5.9%. These indicators presented the following performance:

Reconciliation of Net Income to EBITDA	Quarter			Accumulated		
R$ thousand	2Q10	2Q11	Chg % 2Q/2Q	1H10	1H11	Chg % 1H/1H
Net Income	**15,223**	**4,980**	**-67.3%**	**25,786**	**12,877**	**-50.1%**
Net Financial Income	(11)	(3,330)	30172.7%	3,065	(6,059)	-297.7%
Income tax and social contributions	2,528	1,050	-58.5%	2,820	(1,536)	-154.5%
Depreciation and amortization	5,971	7,414	24.2%	10,607	14,405	35.8%
EBITDA	**23,711**	**10,114**	**-57.3%**	**42,278**	**19,687**	**-53.4%**
EBITDA Margin	**14.1%**	**5.9%**		**13.5%**	**6.3%**	

All the impacts mentioned in the section on "Operating Costs and Expenses" also impacted Romi's EBITDA in the second quarter of 2011. The restructuring that took place at our Italian subsidiary, which was begun to make our employee roster there more adequate in order to optimize the resources available, was responsible for an impact of R$ 5.5 million, which if adjusted would give us an EBITDA margin of 9.0%. This restructuring should have an additional impact of roughly another R$ 0.5 million in 3Q11. By reducing production in Italy and maximizing it in Brazil, besides reinforcing our presence in the European market for machine tools through direct sales made by our subsidiaries, are no longer through dealers, is at the heart of our strategy to enhance our performance in Europe.

Profit for the Quarter

Our profit for the second quarter of 2011 was R$ 5.0 million, resulting from the operating effects previously mentioned.

Profit Sharing

As decided by the Romi Board of Directors at a meeting held on June 7, 2011, on July 22, 2011 payments were made related to interest on capital attributable to the mandatory minimum dividend for 2011 in the gross amount of approximately R$ 8.2 million, representing R$ 0.11 per share.

Investments

The investments made in 2Q11, totaling R$ 5.7 million, were basically intended for maintenance, productivity and modernization of our industrial plant, as well as for information technology.

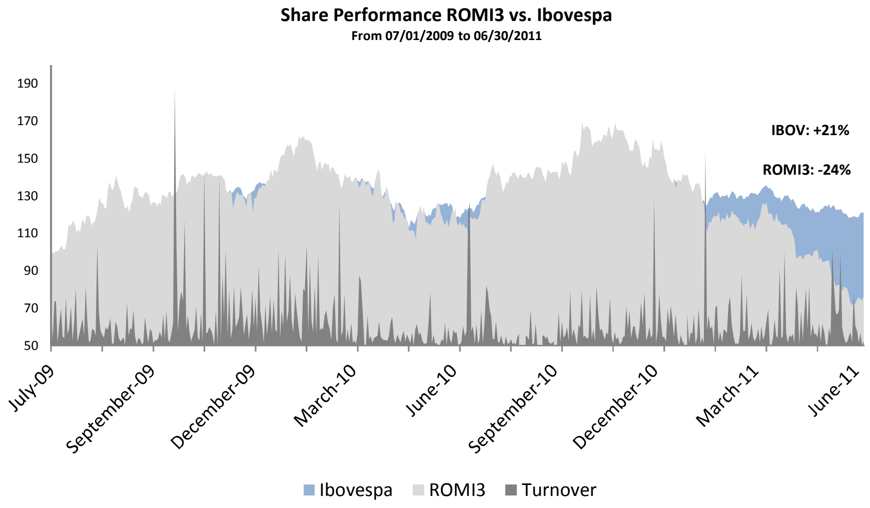
Financial Position

Financial investments, including those backed up by debentures, are made with prime financial institutions and their yield is substantially linked to the Interbank Certificate of Deposit ("CDI") or time deposit (TD) rate, the latter in the case of foreign deposits. The consolidated position of cash and cash equivalents as at June 30, 2011 was R$ 166.7 million, of which R$ 1.4 was in foreign currency and the rest in Brazilian currency. In relation to the previous quarters, the change in this distribution is significant, since the money that was invested overseas for future acquisitions was repatriated during the first quarter of 2011 and since then is included in our cash and cash equivalents in local currency.

The loans taken out by the Company are basically intended for investments in the expansion of our manufacturing plant, modernization efforts and financing for exports and imports. As at June 30, 2011, the amount of financing in local currency was R$ 230.3 million and in foreign currency R$ 192 thousand, totaling R$ 230.5 million.

As at June 30, 2011, the Company has not entered into any derivative transactions.

Stock Market



Source: BMF&Bovespa

At the end of 2Q11, the Company's common shares (ROMI3) were quoted at R$ 6.90, down 38.7% for the quarter (2Q11 x 1Q11) and 38.6% in relation to the end of 2Q10. The Bovespa (São Paulo Stock Exchange) index was down 9.0% as compared with 1Q11 and up 2.4% over the end of 2Q10.

The Company's market capitalization as at June 30, 2011 was R$ 516 million and the average daily trading volume during 2Q11 was R$ 765 thousand.

Arbitration Chamber

Romi's shares are listed on the Novo Mercado of BM&FBovespa, differentiated listing segment that includes those companies that, spontaneously, stand out in adopting the highest standards of corporate governance. Consequently, the Company is subject to the Market Arbitration Chamber (established by BM&FBOVESPA). Thus, its shareholders, officers and members of the Fiscal Council to resolve through arbitration any dispute or controversy that may arise between them, related to or arising from, in particular, the validity, effectiveness, interpretation , violation and its effects of the provisions of the Corporations Law, in its Bylaws, the rules issued by the National Monetary Council, the Central Bank of Brazil and the Brazilian Securities Commission, as well as other rules applicable to the operation of capital market in general, beyond those contained in the Listing Rules of the Novo Mercado, the Participation Agreement, the Novo Mercado and the Rules of Arbitration of the Market Arbitration.

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INDÚSTRIAS ROMI S.A. AND SUBSIDIARIES

BALANCE SHEETS AS OF JUNE 30, 2011 AND DECEMBER 31, 2010
(In thousands of Brazilian reais - R$)

		Company		Consolidated	
ASSETS	Note	06/30/11	12/31/10	06/30/11	12/31/10
CURRENT ASSETS					
Cash and cash equivalents	4	140,667	60,687	166,756	246,935
Trade accounts receivable	5	68,329	76,091	77,615	87,364
Onlending of FINAME manufacturer financing	6	348,571	350,935	348,571	350,935
Inventories	7	277,839	228,223	317,994	263,460
Intercompany receivables	9	12,496	12,466	-	-
Recoverable taxes		13,802	11,698	15,054	14,090
Other receivables		19,312	12,517	20,467	13,924
Total current assets		881,016	752,617	946,457	976,708
NONCURRENT ASSETS					
Trade accounts receivable	5	12,303	14,544	12,303	14,544
Onlending of FINAME manufacturer financing	6	503,044	500,103	503,044	500,103
Intercompany receivables	9	13,681	13,876	-	-
Recoverable taxes		4,065	6,718	7,289	9,943
Deferred income and social contribution taxes		25,411	19,996	25,411	19,996
Escrow deposits		27,471	24,466	27,471	24,466
Other receivables		16,362	18,009	17,703	19,064
Investments in subsidiaries and goodwill	8	59,016	211,538	-	-
Property, plant and equipment, net	10	267,940	271,819	284,951	289,018
Intangible assets	8	4,507	5,333	6,524	7,350
Total noncurrent assets		933,800	1,086,402	884,696	884,484
TOTAL ASSETS		1,814,816	1,839,019	1,831,153	1,861,192

		Company		Consolidated	
LIABILITIES AND SHAREHOLDERS' EQUITY	Note	06/30/11	12/31/10	06/30/11	12/31/10
CURRENT LIABILITIES					
Loans and financing	11	31,276	23,370	31,323	24,927
FINAME manufacturer financing	12	302,694	303,579	302,694	303,579
Trade accounts payable		37,856	39,572	42,662	48,323
Payroll and related taxes		28,585	33,046	31,738	36,422
Taxes payable		6,600	9,983	7,397	11,305
Advances from customers		9,627	7,223	10,263	7,579
Dividends and interest on capital		7,392	9,369	7,441	9,602
Profit sharing		651	2,590	651	2,590
Other payables		3,627	4,761	5,423	5,842
Provision for shareholders' deficit - subsidiary	8	2,814	2,561	-	-
Intercompany payables	9	258	165	-	-
Total current liabilities		431,380	436,219	439,592	450,169
NONCURRENT LIABILITIES					
Loans and financing	11	198,885	212,451	199,030	212,615
FINAME manufacturer financing	12	448,508	454,304	448,508	454,304
Taxes payable		5,061	4,721	5,061	4,721
Reserve for tax, labor and civil claims	13	30,040	26,429	30,040	26,429
Other payables		3,758	3,562	3,910	3,612
Deferred income and social contribution taxes		1,193	1,291	7,218	7,325
Total noncurrent liabilities		687,445	702,758	693,767	709,006
SHAREHOLDERS' EQUITY					
Capital		489,973	489,973	489,973	489,973
Capital reserve		2,052	2,052	2,052	2,052
Retained earnings		199,452	225,656	199,452	225,656
Profit for the period		12,464	-	12,464	-
Cumulative foreign currency translation adjustments		(7,950)	(17,639)	(7,950)	(17,639)
		695,991	700,042	695,991	700,042
NON-CONTROLLING INTERESTS		-	-	1,803	1,975
TOTAL SHAREHOLDERS' EQUITY		695,991	700,042	697,794	702,017
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY		1,814,816	1,839,019	1,831,153	1,861,192

The accompanying selected notes are an integral part of these interim financial information.

(Convenience Translation into English from the Original Previously Issued in Portuguese)

INDÚSTRIAS ROMI S.A. AND SUBSIDIARIES

INCOME STATEMENTS FOR THE SIX AND THREE MONTHS PERIODS ENDED JUNE 30, 2011 AND 2010
(In thousands of Brazilian reais - R$ - except earnings per share expressed in Reais)

		Six months period ended				Three months period ended			
		Company		Consolidated		Company		Consolidated	
	Note	06/30/11	06/30/10	06/30/11	06/30/10	06/30/11	06/30/10	06/30/11	06/30/10
NET OPERATING REVENUE		292,304	289,400	311,522	312,764	165,662	154,540	172,780	167,632
COST OF SALES		(206,393)	(188,650)	(217,173)	(200,971)	(116,776)	(100,988)	(121,876)	(108,035)
GROSS PROFIT		85,911	100,750	94,349	111,793	48,886	53,552	50,904	59,597
OPERATING INCOME (EXPENSES)									
Selling		(29,572)	(26,648)	(35,643)	(29,893)	(15,947)	(14,350)	(19,846)	(16,651)
General and administrative		(28,613)	(27,529)	(34,126)	(34,759)	(15,380)	(14,800)	(18,561)	(18,210)
Research and development		(13,033)	(10,714)	(13,948)	(11,420)	(6,499)	(5,312)	(7,102)	(5,641)
Management profit sharing and compensation		(4,405)	(4,572)	(4,473)	(4,636)	(2,266)	(2,616)	(2,302)	(2,648)
Tax expenses		(867)	(881)	(889)	(983)	(378)	(173)	(353)	(215)
Equity in subsidiaries	8	(4,477)	(850)	-	-	(5,827)	(243)	-	-
Other operating (expenses) income, net		5	1,551	12	1,569	(37)	1,502	(40)	1,508
Total		(80,962)	(69,643)	(89,067)	(80,122)	(46,334)	(35,992)	(48,204)	(41,857)
INCOME FROM OPERATIONS BEFORE FINANCIAL INCOME		4,949	31,107	5,282	31,671	2,552	17,560	2,700	17,740
FINANCIAL INCOME (EXPENSES), NET									
Financial income		10,946	9,169	12,396	10,097	6,023	3,207	6,839	3,674
Financial expenses		(7,694)	(7,601)	(7,785)	(7,701)	(3,866)	(3,865)	(4,068)	(3,908)
Exchange gain (loss), net		1,465	(5,539)	1,448	(5,461)	564	151	559	245
Total		4,717	(3,971)	6,059	(3,065)	2,721	(507)	3,330	11
OPERATING INCOME		9,666	27,136	11,341	28,606	5,273	17,053	6,030	17,751
INCOME TAX AND SOCIAL CONTRIBUTION	14	2,798	(1,759)	1,536	(2,820)	(494)	(2,029)	(1,050)	(2,528)
Current		(2,617)	(4,338)	(3,879)	(5,119)	(2,617)	(3,099)	(3,173)	(3,270)
Deferred		5,415	2,579	5,415	2,299	2,123	1,070	2,123	742
NET INCOME		12,464	25,377	12,877	25,786	4,779	15,024	4,980	15,223
Attributable to:									
Controlling interests		12,464	25,377	12,464	25,377	4,779	15,024	4,779	15,024
Non-controlling interests		-	-	413	409	-	-	201	199
		12,464	25,377	12,877	25,786	4,779	15,024	4,980	15,223
BASIC AND DILUTED EARNINGS PER SHARE - R$		0.17	0.34	0.17	0.34	0.06	0.20	0.06	0.20

The accompanying selected notes are an integral part of these interim financial information.

(Convenience Translation into English from the Original Previously Issued in Portuguese)

INDÚSTRIAS ROMI S.A. AND SUBSIDIARIES

COMPREHENSIVE INCOME STATEMENTS FOR THE SIX AND THREE MONTHS PERIODS ENDED JUNE 30, 2011 AND 2010
(In thousands of Brazilian reais - R$)

	Six months periods ended				Three months period ended			
	Company		Consolidated		Company		Consolidated	
	06/30/11	06/30/10	06/30/11	06/30/10	06/30/11	06/30/10	06/30/11	06/30/10
NET INCOME	12,464	25,377	12,877	25,786	4,779	15,024	4,980	15,223
COMPREHENSIVE INCOME (LOSS)								
Currency translation on foreign investments	679	(1,658)	679	(1,658)	(792)	127	(792)	127
NET COMPREHENSIVE INCOME	13,143	23,719	13,556	24,128	3,987	15,151	4,188	15,350
NET COMPREHENSIVE INCOME ATTRIBUTABLE TO								
Controlling interests	13,143	23,719	13,143	23,719	3,987	15,151	3,987	15,151
Non-controlling interests	-	-	413	409	-	-	201	199
	13,143	23,719	13,556	24,128	3,987	15,151	4,188	15,350

The accompanying selected notes are an integral part of these interim financial information.

(Convenience Translation into English from the Original Previously Issued in Portuguese)

INDÚSTRIAS ROMI S.A. AND SUBSIDIARIES

STATEMENTS OF CHANGES IN SHAREHOLDERS' EQUITY FOR THE SIX-MONTHS PERIODS ENDED JUNE 30, 2011 AND 2010
(In thousands of Brazilian reais - R$)

		Attributable to controlling interests									
				Earnings reserve							
	Note	Capital	Capital reserve	Retained earnings	Legal reserve	Total	Cumulative foreign currency translation adjustments	Profit for the period	Controlling interests	Non-controlling interests	Total
BALANCE AS OF DECEMBER 31, 2009 - adjusted		489,973	2,052	157,886	37,438	195,324	(4,474)	-	682,875	1,997	684,872
Net income for the period		-	-	-	-	-	-	25,377	25,377	409	25,786
Foreign currency translation adjustments		-	-	-	-	-	(1,658)	-	(1,658)	-	(1,658)
Comprehensive income		-	-	-	-	-	(1,658)	25,377	23,719	409	24,128
Interest on capital - Law 9249/95		-	-	(17,940)	-	(17,940)	-	-	(17,940)	-	(17,940)
Proposed dividends (equivalent to R$1.54 per share)		-	-	-	-	-	-	-	-	(648)	(648)
BALANCE AS OF JUNE 30, 2010		489,973	2,052	139,946	37,438	177,384	(6,132)	25,377	688,654	1,758	690,412
BALANCE AS OF DECEMBER 31, 2010		489,973	2,052	184,822	40,834	225,656	(17,639)	-	700,042	1,975	702,017
Net income for the period		-	-	-	-	-	-	12,464	12,464	413	12,877
Foreign currency translation adjustments	8	-	-	-	-	-	679	-	679	-	679
Comprehensive income		-	-	-	-	-	679	12,464	13,143	413	13,556
Interest on capital - Law 9249/95	15	-	-	(17,194)	-	(17,194)	-	-	(17,194)	-	(17,194)
Currency exchange on capital decrease of foreign subsidiary	3	-	-	(9,010)	-	(9,010)	9,010	-	-	-	-
Proposed dividends (equivalent to R$1.99 per share)		-	-	-	-	-	-	-	-	(585)	(585)
BALANCE AS OF JUNE 30, 2011		489,973	2,052	158,618	40,834	199,452	(7,950)	12,464	695,991	1,803	697,794

The accompanying selected notes are an integral part of these interim financial information.

(Convenience Translation into English from the Original Previously Issued in Portuguese)

INDÚSTRIAS ROMI S.A. AND SUBSIDIARIES

STATEMENTS OF CASH FLOWS FOR THE SIX MONTHS PERIODS ENDED JUNE 30, 2011 AND 2010
(In thousands of Brazilian reais - R$)

		Company		Consolidated	
	Note	06/30/11	06/30/10	06/30/11	06/30/10
Cash flows from operating activities:					
Net income for the period		12,464	25,377	12,877	25,786
Adjustments to reconcile net income to net cash provided by (used in) operating activities:					
Current and deferred income and social contribution taxes		(2,798)	1,759	(1,536)	2,820
Financial income and expenses and foreign exchange currency results, net		1,753	3,971	1,708	3,786
Depreciation and amortization		14,028	10,240	14,405	10,607
Allowance for doubtful accounts and other receivables		9,443	4,218	9,836	3,483
Loss (gain) on disposal of property, plant and equipment		83	(1,524)	83	(1,521)
Equity in subsidiaries and provision for shareholders' deficit , net of dividends received		12,339	9,563	-	-
Provision for inventory losses		7,900	500	6,924	127
Reserve for tax, labor and civil claims		4,168	3,453	4,168	3,453
CHANGES IN OPERATING ASSETS					
Trade accounts receivable		14,941	7,135	16,697	10,753
Intercompany receivables		(93)	2,786	-	-
Onlending of FINAME manufacturer financing		18,799	10,746	18,799	10,746
Inventories		(57,516)	(20,963)	(60,979)	(21,209)
Recoverable taxes, net		549	725	1,791	1,572
Escrow deposits		(3,005)	(3,366)	(3,005)	(3,366)
Other receivables		(8,279)	(6,861)	(8,559)	(5,883)
CHANGES IN OPERATING LIABILITIES					
Trade accounts payable		(637)	3,703	(4,776)	5,675
Intercompany payables		57	(27)	-	-
Payroll and related taxes		(5,018)	9,041	(5,302)	9,823
Taxes payable		(6,548)	(2,205)	(7,554)	(2,652)
Advances from customers		2,404	2,241	2,680	2,078
Other payables		(2,627)	(457)	(1,880)	(3,374)
Cash provided by (used in) operating activities		12,407	60,055	(3,623)	52,704
Income tax and social contribution paid		(1,332)	(340)	(2,236)	(904)
Net cash provided (used in) by operating activities		11,075	59,715	(5,859)	51,800
CASH FLOWS FROM INVESTING ACTIVITIES					
Purchase of property, plant and equipment		(8,636)	(10,983)	(8,636)	(11,050)
Proceeds from sale of property, plant and equipment		240	1,492	240	1,492
Capital decrease in foreign subsidiary		154,135	-	-	-
Increase in intangible assets		(50)	(858)	(50)	(858)
Capital increase in subsidiary	8	(13,020)	(167,217)	-	-
Net cash provided by (used in) investing activities		132,669	(177,566)	(8,446)	(10,416)
CASH FLOWS FROM FINANCING ACTIVITIES					
Interest on capital and dividends paid		(17,238)	(18,689)	(18,007)	(19,556)
New loans and financing	11	4,201	20,012	4,201	20,012
Payments of loans and financing	11	(9,559)	(12,433)	(10,910)	(12,557)
Interests paid	11	(7,690)	(7,091)	(7,912)	(6,843)
New loans in FINAME manufacturer		153,967	156,878	153,967	156,878
Payment of FINAME manufacturer financing		(161,557)	(139,332)	(161,557)	(139,332)
Interests paid - FINAME manufacturer		(25,841)	(28,758)	(25,841)	(28,758)
Net cash used in financing activities		(63,717)	(29,413)	(66,059)	(30,156)
INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS		80,027	(147,264)	(80,364)	11,228
Exchange variation changes on foreign cash and cash equivalents		(47)	(2,848)	185	(2,249)
Cash and cash equivalents at beginning of year		60,687	193,247	246,935	225,913
Cash and cash equivalents at end of period		140,667	43,135	166,756	234,892

The accompanying selected notes are an integral part of these interim financial information.

(Convenience Translation into English from the Original Previously Issued in Portuguese)

INDÚSTRIAS ROMI S.A. AND SUBSIDIARIES

STATEMENTS OF VALUE ADDED FOR THE SIX MONTHS PERIODS ENDED JUNE 30, 2011 AND 2010
(In thousands of Brazilian reais - R$)

		Company		Consolidated	
	Note	2011	2010	2011	2010
1. Revenues		348,971	352,296	368,785	377,138
Sales of products and services		357,476	354,983	377,676	379,280
Allowance for doubtful accounts and other receivables		(8,510)	(4,238)	(8,903)	(3,711)
Other operating income, net		5	1,551	12	1,569
2. Inputs purchased from third parties		(158,394)	(155,171)	(165,656)	(175,409)
Materials used		(148,343)	(128,676)	(142,367)	(150,065)
Others costs of products and services		(9,598)	(21,095)	(19,968)	(18,647)
Eletric power, outside service and other expenses		(453)	(5,400)	(3,321)	(6,697)
3. Retentions		(14,028)	(10,240)	(14,405)	(10,607)
Depreciation and amortization	11	(14,028)	(10,240)	(14,405)	(10,607)
4. Wealth created by the Company (1+2+3)		176,549	186,885	188,724	191,122
5. Value added received in transfer		7,934	2,780	13,844	4,636
Equity in subsidiaries and dividends from investments	9	(4,477)	(850)	-	-
Financial income, including exchange gains		12,411	3,630	13,844	4,636
6. Wealth for distribution (4+5)		184,483	189,665	202,568	195,758
7. Distributions of wealth					
Employees		91,221	83,268	107,778	86,409
Payroll and related charges		83,935	67,019	100,424	78,276
Sales commissions		1,597	2,566	1,597	2,566
Manegement and profit sharing compensation		4,405	4,572	4,473	4,636
Employee profit sharing		105	3,711	105	-
Pensions plans		1,179	5,400	1,179	931
Taxes		53,345	54,635	54,360	55,285
Federal		46,729	45,415	47,744	46,065
State		5,805	8,441	5,805	8,441
Municipal		811	779	811	779
Lenders		10,259	8,445	9,774	9,690
Interest		7,694	7,601	7,785	7,701
Rental		2,565	844	1,989	1,989
Dividends and interest on capital paid	17	17,194	17,940	17,779	18,588
Retained earnings		12,464	25,377	12,877	25,786
		184,483	189,665	202,568	195,758

The accompanying selected notes are an integral part of these interim financial information.

1. OPERATIONS

Indústrias Romi S.A. (the "Company"), listed in the "New Market" of BOVESPA since March 23, 2007, is engaged in the manufacture and sale of machine tools, metal cutting machines, plastic injection molding machines, industrial equipment and accessories, tools, castings and parts in general, IT equipment and peripherals, systems analysis and development of data processing software related to the production, sale, and use of machine tools and plastic injectors, manufacturing and sale of rough cast parts and machined cast parts, export and import, representation on own account or for the account of third parties, and provision of related services, as well as holding interests in other commercial or civil companies, as partner or shareholder, and the management of own and/or third-party assets. The Company's industrial facilities consist of eleven plants divided into three units located in the city of Santa Bárbara d'Oeste, in the State of São Paulo and two in Turin, Italy. The Company also holds equity interests in subsidiaries in Brazil and abroad, as described in Note 3.

2. BASIS OF PRESENTATION

The individual and consolidated interim financial statements for the six- month period ended as of June 30, 2011 have been prepared in accordance Deliberation CVM 581, of July 31, 2009 which approved the Accounting Pronouncement Committee CPC 21 ("CPC21") and IAS 34 Interim Financial Reporting issued by *International Accounting Standards Board* - IASB.

The accounting policies adopted for the preparation of the individual and consolidated interim financial statements, are consistent with the accounting policies adopted and disclosed in the financial statements for the year ended December 31, 2010, and accordingly, they should be read together.

In the individual interim financial statements, investments in subsidiaries, joint ventures and associates are stated under the equity method, as required by the legislation prevailing in Brazil. Therefore, these individual interim financial statements are not fully compliant with IFRS, which requires that these investments be stated at fair value or acquisition cost.

Since there is no difference between the consolidated shareholders' equity and the consolidated net income attributable to the Company's shareholders recorded in the consolidated interim financial statements prepared under IFRS and the Brazilian accounting practices, the Company elected to present the individual and the consolidated interim financial statements as a single set in the side by side comparison format.

The income statements, statements of comprehensive income, changes in shareholders' equity, cash flow statements presented as part of the interim financial statements for the six months period ended June 30,2010, presented for comparative purposes, considers the application of the Pronouncements, Interpretations and Instructions issued by the CPC, approved by the Brazilian Securities Exchange Commission ("CVM"), effective for annual periods beginning on or after January 1st , 2010, since the Company, as permitted by the regulatory body, opted for the early adoption of aforementioned CPCs as part of the preparation of the financial statements for the year ended December 31, 2009.

The statements of value added ("SVA") intends to present the wealth created by the Company and its distribution during certain period and is presented by the Company, as required by the Brazilian Corporate Law, as part of the individual interim financial statements and as supplemental information to the consolidated interim financial statements, since it is not required by IFRS.

2.1 Standards, interpretations and amendments of existing standards into force on June 30, 2011 that had no material impact on the financial statements of the Company.

The interpretations and amendments to existing standards have been edited and the following were in force on June 30, 2011. However, there were no significant impacts on the financial statements of the Company:

Standard	Major requirements	Date of entry into force
Improvements in IFRSs - 2010	Changes in several accounting pronouncements	Effective for annual periods beginning on or after January 1, 2011
Amendments to IFRS 1	Exemption limited comparative disclosures for IFRS 7 early adopters	Effective for annual periods beginning on or after July 1, 2010
Amendments to IAS 24	Related party disclosures	Effective for annual periods beginning on or after January 1, 2011
Amendments to IFRIC 14	Prepayments of minimum funding requirement	Effective for annual periods beginning on or after January 1, 2011
Amendments to IAS 32	Classification of emission rights	Effective for annual periods beginning on or after February 1, 2011
IFRIC 19	Extinction of financial liabilities by equity instruments	Effective for annual periods beginning on or after July 1, 2010

a) Standards, interpretations and amendments to existing standards that are not yet in force and were not adopted by the Company in advance.

The rules and amendments to existing standards have been published and the following are mandatory for the Company's accounting periods beginning on April 1, 2011 or after that date or subsequent periods. However, there was no early adoption of these standards and amendments to standards by the Company.

Standard	Major requirements	Date of entry into force
IFRS 9 (as amended in 2010)	Financial instruments	Effective for annual periods beginning on or after January 1, 2013
Improvements in IFRS 1	Disposal of fixed dates for the first time adopters of IFRSs	Effective for annual periods beginning on or after July 1, 2011
Improvements in IFRS 7	Disclosures - transfers of financial assets	Effective for annual periods beginning on or after July 1, 2011
Improvements in IAS 12	Deferred income taxes - recovery of the underlying assets when the asset is measured at fair value model in accordance with IAS 40	Effective for annual periods beginning on or after January 1, 2012

Standard	Major requirements	Date of entry into force
IAS 28 (Revised 2011) "Investments in Associated Entities and Shared Control"	Review of IAS 28 to include the changes introduced by IFRS 10, 11 and 12	Applicable to financial years beginning on or after January 1, 2013
IAS 27 (Revised 2011), "Separate Financial Statements"	Requirements of IAS 27 relating to the financial statements are replaced by IFRS 10. Requirements for separate financial statements are maintained.	Applicable to financial years beginning on or after January 1, 2013
IFRS 10 "Consolidated Financial Statements"	It replaced IAS 27 in relation to the requirements applicable to consolidated financial statements and SIC 12. IFRS 10 determined a single model for consolidation based on control, whatever the nature of investment.	Applicable to financial years beginning on or after January 1, 2013
IFRS 11 "Join Arrangements"	Eliminated the proportional consolidation model for jointly controlled entities, keeping only the equity method model. Also eliminated the concept of "active-controlled," leaving only "operations with shared control" and "entities with shared control".	Applicable to financial years beginning on or after January 1, 2013
IFRS 12 "Disclosure of Interests in Other Entities"	Expands the disclosure requirements of the entities that are consolidated or not the entities which have an influence.	Applicable to financial years beginning on or after January 1, 2013
IFRS 13 "Fair Value Measurement"	Replaces and consolidates all the guidelines and requirements related to fair value measurement contained in other pronouncements of IFRSs in one statement. The FRS 13 defines fair value as guides to determine the fair value and the disclosure requirements related to fair value measurements. However, it does not introduce any new application or amendment with respect to items that must be measured at fair value, which remain in the original pronouncements.	Applicable to financial years beginning on or after January 1, 2013
Amendments to IAS 19 "Employee Benefits"	Elimination of the focus of the aisle ("corridor approach"), with gains or losses recognized as other comprehensive income for pension plans and the results for other long-term benefits, as incurred, among other changes.	Applicable to financial years beginning on or after January 1, 2013

Considering the current operations of the Company and its subsidiaries, management does not expect that these new standards, interpretations and amendments have a material effect on the financial statements from adoption.

The Accounting Pronouncements Committee ('CPC') has not issued their statements and related modifications to new and revised IFRSs listed above. Due to the commitment of the CPC and the Securities and Exchange Commission ("CVM") to keep updated set of standards issued based on the updates made by the International Accounting Standards Board ('IASB'), it is expected that these statements are edited and modified by CPC and approved by the CVM to the date of its entry in force.

Notes included in the financial statements of December 31, 2010 not presented in this Interim Financial Information

The interim financial information is presented in accordance with the technical pronouncement CPC 21 ("CPC 21") and IAS 34 Interim Financial Reporting, issued by the International Accounting Standards Board - IASB. The preparation of these interim financial information involves judgments by management about the relevance and changes that must be disclosed in notes. Thus, these interim financial statements include selected explanatory notes and do not include all the notes presented for the year ended December 31, 2010. As permitted by Circular Letter 03/2011, the Securities Commission (CVM), the following notes are no longer presented:

- Recoverable taxes (note 8);
- Payroll and related taxes (note 14);
- Taxes payable (note 15);
- Shareholders' equity (note 17);
- Management compensation (note 18);
- Pension plan (note 20);
- Insurance (note 21);
- Financial instruments and operational risks (note 22);
- Expense by nature (note 25);
- Financial income and expense (note 26); and
- Other operating income (expense), net (note 27).

3. CONSOLIDATED INTERIM FINANCIAL STATEMENTS

The Company fully consolidated the interim financial statements of all its subsidiaries. There is control when the Company holds, directly or indirectly, most of the voting rights at the Shareholders' Meeting or has the power to determine the financial and operational policies, to obtain benefits from its activities. The consolidated interim financial statements include the accounts of the Company and the following subsidiaries:

Subsidiary	Country	Main activity
Rominor Comércio, Empreendimentos e Participações S.A. ("Rominor")	Brazil	Ventures and equity interests in general
Romi Machine Tools, Ltd. ("Romi Machine Tools")	United States of America	Distribution of machine tools and cast and machined products in North America
Interocean Comércio Importadora e Exportadora S.A. ("Interocean")	Brazil	Trading company, not operating in the periods presented

Subsidiary	Country	Main activity
Romi A.L. S.A. (“Romi A.L.”)	Uruguay	Sales representation for Latin America
Helen Acquisition Corp.	United States of America	Nonoperational holding engaged in holding equity interests in other entities.
Romi Europa GmbH (“Romi Europa”)	Germany	Technical assistance and support to dealers in Europe, Asia, Africa and Oceania
Romi Itália S.r.l. (“Romi Itália”)	Italy	Development of projects, production and sales, technical assistance, distribution, import and export of machinery, equipment for the processing of plastic raw materials and distribution of machine tools.
Romi Itália subsidiaries:		
Sandretto UK Ltd.	United Kingdom	Distribution of machinery for plastics, spare parts services and technical assistance.
Sandretto Industries S.A.S.	France	
Metalmecanica Plast B.V.	The Netherlands	
Italprensas Sandretto S.A.	Spain	

The Company’s management decided, on February 24, 2011, to reduce Helen’s capital throughout cash remittance to the Company, which have been invested in financial assets substantially pegged to the Interbank Deposit Certificate - CDI, which is in liquidation process.

The summarized balances of the balance sheets as of June 30, 2011 and December 31, 2010 and the income statements for the six months period ended June 30, 2011 and 2010 for the most relevant subsidiaries are summarized below:

	Romi Itália and subsidiaries		Rominor	
	06/30/11	12/31/10	06/30/11	12/31/10
Assets:				
Current	47,276	46,869	20,065	25,602
Noncurrent	14,384	14,246	6,219	6,245
Total assets	61,660	61,115	26,284	31,847
Liabilities:				
Current	17,852	20,906	260	3,338
Noncurrent	13,633	13,409	-	-
Shareholders’ equity	30,175	26,800	26,024	28,509
Total liabilities and shareholders’ equity	61,660	61,115	26,284	31,847

	Romi Itália and subsidiaries		Rominor	
	06/30/11	06/30/10	06/30/11	06/30/10
Net operating revenue	16,868	17,122	5,912	6,153
Gross profit	1,560	4,419	5,877	6,118
Income (loss) from operations	(9,772)	(5,205)	7,096	6,927
Income (loss) before taxes	(9,772)	(5,205)	7,096	6,927
Net income (loss)	(9,787)	(5,248)	5,962	5,909
Currency translations on foreign investments	(330)	793	-	-
Net comprehensive income (loss)	(10,117)	(4,455)	5,962	5,909

The interim financial statements for the six months period ended June 30, 2011 and 2010 and the financial statements for the year ended December 31, 2010 of foreign subsidiaries, prepared for the same reporting period of the Company's interim financial statements, have been prepared in accordance with Brazilian accounting practices and IFRS.

Intercompany balances and transactions have been eliminated in consolidations using the following main procedures:

a) Elimination of intercompany balances.

b) Elimination of intercompany inventory profits, when material.

c) Elimination of the Company's investments with the subsidiaries' capital, reserves and retained earnings balances.

d) Elimination of intercompany transactions.

e) Recording of minority interest in a separate caption in the consolidated interim financial statements.

4. CASH AND CASH EQUIVALENTS

	Company		Consolidated	
	06/30/11	12/31/10	06/30/11	12/31/10
Cash	5,031	3,565	9,831	9,792
Bank certificates of deposits (CDB) (a)	115,722	41,078	125,395	52,099
Short-term investments backed by debentures (a)	19,618	13,616	29,821	27,771
Short-term investments in foreign currency - US$ (time deposit)	-	2,271	1,398	157,109
Other	296	157	311	164
Cash and cash equivalents	140,667	60,687	166,756	246,935

(a) These investments intends to minimize the credit risk, which reflects the policy adopted by the Company in managing its financial assets. Such assets are substantially pegged to the Interbank Deposit Certificate - CDI

5. TRADE ACCOUNTS RECEIVABLE

	Company		Consolidated	
	06/30/11	12/31/10	06/30/11	12/31/10
Current:				
Domestic customers	66,723	73,403	67,818	74,641
Foreign customers	6,598	4,295	18,625	14,601
Allowance for doubtful accounts	(4,992)	(1,607)	(8,828)	(1,878)
Total	68,329	76,091	77,615	87,364
Noncurrent:				
Domestic customers	11,149	13,588	11,149	13,588
Foreign customers	1,154	956	1,154	956
Total	12,303	14,544	12,303	14,544

The Company's maximum exposure to credit risk is the balance of trade notes receivable previously mentioned.

An allowance for doubtful accounts is recorded, based on an analysis of trade notes receivable, in an amount considered sufficient by Management to cover potential losses on the realization of receivables, according to criteria defined by Management, as follows: (i) Amounts up to R$ 5, past-due for more than 180 days; (ii) amounts from R$ 6 to R$ 30 (without court-ordered collection) past-due for more than 360 days, and (iii) amounts over R$ 30 (with court-ordered collection) past-due for more than 360 days. An allowance is recognized for the full amount of past-due receivables in all these cases.

The Company has R$ 3,119 as of June 30, 2011 (R$ 5,289 as of December 31, 2010) in sale financing transactions with its customers. In these transactions the Company is jointly liable for the financing repayment. In the event of the customer's default, the Company is liable for the payment and the equipment pledged to the financial institution is transferred to the Company. The balance of trade accounts receivable is presented net of sale financing transactions.

The balance of trade accounts receivables from domestic customers as of June 30, 2011 and December 31, 2010, is as follows:

	06/30/11	12/31/10
Current	60,881	66,067
Past due:		
1 to 30 days	1,500	2,906
31 to 60 days	657	420
61 to 90 days	404	1,889
91 to 180 days	1,642	452
181 to 360 days	507	428
Over 360 days	1,132	1,241
	5,842	7,336
Total current (company)	66,723	73,403
Subsidiaries balances	1,095	1,238
Total current (consolidated)	67,818	74,641

The balance of trade accounts receivable from foreign customers as of June 30, 2011 and December 31, 2010 is as follows:

	06/30/11		12/31/10	
	Company	Consolidated	Company	Consolidated
Current	4,963	12,529	3,444	10,226
Past due:				
1 to 30 days	1,231	1,544	627	1,695
31 to 60 days	113	229	32	174
61 to 90 days	4	199	-	214
91 to 180 days	149	337	27	362
181 to 360 days	22	75	101	131
Over 360 days	116	3,712	64	1,799
	1,635	6,096	851	4,375
Total trade accounts receivables - current	6,598	18,625	4,295	14,601

6. ONLENDING OF FINAME MANUFACTURER FINANCING

	Company and Consolidated	
	06/30/11	12/31/10
Current:		
FINAME falling due	314,840	317,058
FINAME awaiting release (a)	7,050	5,163
FINAME past due (b)	37,543	36,665
	359,433	358,886
Allowance for doubtful accounts	(10,862)	(7,951)
	348,571	350,935
Noncurrent assets:		
FINAME falling due	460,744	469,127
FINAME awaiting release (a)	42,300	30,976
	503,044	500,103
Total	851,615	851,038

Onlending of Finame Manufacturer financing refers to sales to customers financed by funds from the National Bank for Economic and Social Development (BNDES) through a credit line named Finame Manufacturer financing (see Note 12).

FINAME Manufacturer financing refers to funds specifically linked to sales transactions, with terms of up to 60 months, option of up to 12 months grace period and interest between 4,0% and 5,8% per annum, prefixed or increased by long-term interest rate (TJLP), in accordance with financing program defined by BNDES at the time of the transaction. Additionally, the financing terms established by the BNDES are based on the customer's characteristics. Funds are released by the BNDES by identifying the customer and the sale, and the fulfillment, by the customer, of the terms of Circular 195, of July 28, 2006, issued by the BNDES, through a financial agent, with the formalization of a financing agreement in the name of the Company and consent of the customer to be financed. The terms related to amounts, periods and charges of the transaction are fully reflected in the amounts to be received by the Company from the bank mediating the agreement to which the Company is the debtor. The Company has title to the financed equipment until the final settlement of the obligation by the customer.

Amounts receivable - onlending of FINAME Manufacturer financing are represented by:

(a) FINAME awaiting release: refers to FINAME Manufacturer financing transactions already fulfilling the specified terms and approved by the involved parties, including the preparation of documentation, issuance of sales invoice, and delivery of equipment to customer. The credit of the related funds to the Company's account by the agent bank was pending on the date of the interim financial statements, in view of the normal operating terms of the agent bank.

(b) FINAME past-due: refers amounts receivable not settled by customers on the due date, considering the dates of the interim financial statements. The Company, based on the machines title holding (guarantee), only records provision for possible losses for the customer balance amount which exceeds said guarantee fair value.

As of June 30, 2011 and December 31, 2010, the balances as of "Onlending of Finame Manufacturer financing", Company and Consolidated, are as follows:

	Company and Consolidated	
	06/30/11	12/31/10
Current	321,890	322,221
Past due:		
1 to 30 days	6,504	5,734
31 to 60 days	3,560	3,742
61 to 90 days	3,361	3,397
91 to 180 days	7,125	6,250
181 to 360 days	7,522	8,021
Over 360 days	9,471	9,521
	37,543	36,665
Total current	359,433	358,886

Expected realization of noncurrent receivables as of June 30, 2011, Company and Consolidated, is as follows:

	06/30/11
Noncurrent:	
2012 (six months)	138,007
2013	219,920
2014	119,562
2015 and thereafter	25,555
Total noncurrent	503,044

7. INVENTORIES

	Company		Consolidated	
	06/30/11	12/31/10	06/30/11	12/31/10
Finished products	84,226	61,036	102,332	80,209
Work in process	96,098	90,155	102,410	94,771
Raw materials and components	92,477	72,745	108,063	84,078
Import in transit	5,038	4,287	5,189	4,402
Total	277,839	228,223	317,994	263,460

Inventory balance, company and consolidated, is net of the amount of R$ 25,534 and R$ 30,690, respectively (R$ 17,633 and R$ 23,766 as of December 31, 2010), of the provision for slow-moving materials and components with remote probability of being realized through sale or use.

8. INVESTMENTS AND INTANGIBLE

	06/30/2011							
	Romi Itália	Romi Europa	Rominor	Romi Machine Tools	Interocean	Romi A.L.	Helen Acquisition Corp. (d)	Total
Investments:								
Number of shares held	(a)	(a)	6,191,156	3,000	78	13,028	100	-
Ownership interest	99.999%	100%	93.0711%	100%	100%	100%	100%	-
Shareholders' equity (provision for deficit) of subsidiary	30,175	1,174	26,024	(2,814)	13	1,416	-	-
Opening balance of investment	26,800	1,104	26,534	(2,561)	17	1,430	153,636	206,960
Exchange rate changes of foreign investments	140	20	-	180	-	(140)	479	679
Capital Increase (b)	13,020	-	-	-	-	-	-	13,020
Proposed and paid dividends (c)	-	-	(7,862)	-	-	-	-	(7,862)
Equity in subsidiaries and provision for shareholder's deficit of subsidiary	(9,785)	50	5,549	(433)	(4)	126	20	(4,477)
Capital decrease (e)	-	-	-	-	-	-	(154,135)	(154,135)
Book value - closing balance	30,175	1,174	24,221	(2,814)	13	1,416	-	54,185
Investment in subsidiaries	30,175	1,174	24,221	-	13	1,416	-	56,999
Goodwill - JAC Indústria Metalúrgica Ltda. ("JAC")								2,017
Investments - company								59,016
Provision for shareholder's deficit of subsidiary	-	-	-	(2.814)	-	-	-	(2,814)
Intangible:								
Goodwill - JAC Indústria Metalúrgica Ltda. ("JAC")								698
Industrial property - Digmotor								872
Industrial property - Lazzati								2,646
Industrial property - PFG S.r.l.								291
Intangible - company								4,507
Goodwill - JAC Indústria Metalúrgica Ltda. ("JAC")								2,017
Intangible - consolidated								6,524

	12/31/2010							
	Romi Itália e controladas	Romi Europa	Rominor	Romi Machine Tools	Interocean	Romi A.L.	Helen Acquisition Corp. (d)	Total
Investments:								
Number of shares held	(a)	(a)	6,191,156	3,000	78	13,028	100	-
Ownership interest	99.999%	100%	93.0711%	100%	100%	100%	100%	-
Shareholders' equity (provision for deficit) of subsidiary	26,800	1,104	28,509	(2,561)	17	1,430	153,636	-
Opening balance of investment	33,946	2,496	26,834	(2,182)	20	1,624	-	62,738
Exchange rate changes of foreign investments	(3,062)	(692)	-	135	-	(58)	(9,488)	(13,165)
Capital Increase (b)	7,842	-	-	-	-	-	162,737	170,579
Proposed and paid dividends (c)	-	-	(11,335)	-	-	-	-	(11,335)
Equity in subsidiaries	(12,002)	(624)	11,035	-	(3)	(136)	387	(1,343)
Provision for shareholder's deficit of subsidiary	-	-	-	(514)	-	-	-	(514)
Gain (loss) on ownership interest change	76	(76)	-	-	-	-	-	-
Book value - closing balance	26,800	1,104	26,534	(2,561)	17	1,430	153,636	206,960
Investment in subsidiaries	26,800	1,104	26,534	-	17	1,430	153,636	209,521
Goodwill - JAC Indústria Metalúrgica Ltda. ("JAC")								2,017
Investments - company								211,538
Provision for shareholder's deficit of subsidiary	-	-	-	(2,561)	-	-	-	(2,561)
Intangible:								
Goodwill - JAC Indústria Metalúrgica Ltda. ("JAC")								1,309
Industrial property - Digmotor								1,041
Industrial property - Lazzati								2,702
Industrial property - PFG S.r.l.								281
Intangible - company								5,333
Goodwill - JAC Indústria Metalúrgica Ltda. ("JAC")								2,017
Intangible - consolidated								7,350

(a) Pursuant to the Company's corporate acts, capital is not divided into quotas or shares.

(b) During the six months period ended June 30, 2011 and also for the year ended December 31, 2010 there were several capital increases to Romi Italia, through the remittance of cash, totaling € 5,692 e € 3,621 , respectively (equivalent to R$ 13,020 and R$ 7,842, respectively, based on the capitalization date).

(c) In 2010, it was distributed dividends according to the Annual Shareholders' meeting of March 15, 2010, in the amount of R$ 9,362, of which R$ 8,713 according to the Company's ownership interest related to the retained earnings from prior years. The amount of R$ 2,815, of which R$ 2,622 according to the Company's ownership interest, relates to the mandatory minimum dividends proposed on the income for the year ended December 31, 2010. In 2011, the distributed dividends is according to the Annual Shareholders' meeting held on March 14, 2011, which approved the distribution of R$ 8,447, of which R$ 7,862 is according to the Company's ownership interest related to the retained earnings from the year ended December 31, 2010.

(d) Refers to the capital increase in Helen Acquisition Corp. occurred on April 6, 7 and 8, 2010, according to the minutes of the Board of Directors of Helen Acquisition Corp., equivalent to US$ 92 million.

(e) Refer to capital decrease, as explained in note 3.

9. RELATED-PARTY TRANSACTIONS

The balances and transactions with related parties as of June 30, 2011 and December 31, 2010 are as follow:

	Due from related parties		Loans receivables - noncurrent		Total receivable		Due to related parties	
Direct control	06/30/11	12/31/10	06/30/11	12/31/10	06/30/11	12/31/10	06/30/11	12/31/10
Romi Europa	47	25	583	576	630	601	58	51
Rominor	-	2,621	-	-	-	2,621	96	91
Romi Itália	7,959	5,542	7,310	7,182	15,269	12,724	-	-
Romi Machine Tools	4,484	4,272	5,788	6,118	10,272	10,390	47	-
Interocean	6	6	-	-	6	6	-	-
Romi A.L.	-	-	-	-	-	-	57	23
Total	12,496	12,466	13,681	13,876	26,177	26,342	258	165

	Sales		Operating expenses		Financial expenses	
Direct control	06/30/11	06/30/10	06/30/11	06/30/10	06/30/11	06/30/10
Romi Europa	87	92	376	154	-	-
Rominor	-	-	576	506	-	-
Romi Machine Tools	3,711	3,315	-	-	145	116
Romi Itália	4,335	429	-	-	-	-
Romi A.L.	-	-	142	69	-	-
Total	8,133	3,836	1,094	729	145	116

Loans receivable have predetermined maturities, are payable in the current and long term and bear semiannual LIBOR plus interest of 1% per annum and exchange variation. Loan agreements between the Company and subsidiaries are intended basically for working capital of these subsidiaries.

The subsidiary Rominor is the guarantor of part of the FINAME manufacturer financing transactions carried out by the Company and the financing is collateralized by promissory notes and sureties (see Note 12). The Company has property lease agreements with subsidiary Rominor S.A.

The Company has seven buildings rented from its subsidiary Rominor, those are used to place sales branches operations in Brazil.

The Company has comercial transactions with its subsdiaries, for the supply and purchase of equipments and spare parts. Invoices are currently due.

The Company has no transactions with related parties of any kind other than those specified above. The decisions relating to transactions between the Company and its subsidiaries are made by Management.

10. PROPERTY, PLANT AND EQUIPAMENT, NET

Changes in property, plant and equipment as are follows:

	Company	Consolidated
Balance as of December 31, 2010	271,819	289,018
Changes in the period:		
Additions	9,596	9,596
Disposals	(323)	(323)
Depreciation	(13,152)	(13,529)
Exchange rate changes	-	189
Balance as of June 30, 2011	267,940	284,951
Gross Property, plant and equipment as of June 30, 2011	435,987	454,822
Accumulated depreciation as of June 30, 2011	(168,047)	(169,871)

In view of the financing agreements with the BNDES for investment in property, plant and equipment, as of June 30, 2011, R$ 56,032 (R$ 58,404 as of December 31, 2010) of property, plant and equipment items is pledged as collateral. These items are fully represented by machinery and equipment.

11. LOANS AND FINANCING

Changes in financing are as follow:

	Company	Consolidated		
	Local currency	Local currency	Foreign currency	Total
Balance as of December 31, 2010 (current and noncurrent)	235,821	235,821	1,721	237,542
New loans and financing	4,201	4,201	-	4,201
Payments of loans and financing	(9,559)	(9,559)	(1,351)	(10,910)
Interests paid	(7,690)	(7,690)	(222)	(7,912)
Exchange rate (principal and interest)	-	-	44	44
Financial charges	7,388	7,388	-	7,388
Balance as of June 30, 2011	230,161	230,161	192	230,353
Current	31,276	-	-	31,323
Noncurrent	198,885	-	-	199,030

The maturities of the financing recorded in noncurrent liabilities as of June 30, 2011 are as follows:

	Company	Consolidated
2012 (six months)	93,439	93,584
2013	33,468	33,468
2014	25,553	25,553
2015	18,554	18,554
2016 and thereafter	27,871	27,871
Total	198,885	199,030

The Company has certain financing agreements that set out financial ratios to be met by the financial statements annually, which, therefore, have no impact on the consolidated interim financial statements.

12. FINANCING - FINAME MANUFACTURER

	Company and Consolidated	
	06/30/11	12/31/10
Current:		
FINAME manufacturer	302,694	303,579
Noncurrent:		
FINAME manufacturer	448,508	454,304

The agreements related to FINAME Manufacturer financing are guaranteed by promissory notes and surety, and the main guarantor is the subsidiary Rominor. The balances are directly related to the balances of the line item “Amounts receivable - onlending of FINAME Manufacturer financing” (see note 6), considering that the financing are directly linked to sales to specific customers. Contractual terms related to amounts, charges and periods financed under the program are fully passed on to the financed customers, and monthly receipts from the line item “Amounts receivable - onlending of FINAME Manufacturer financing” are fully used for amortization of the related financing agreements. The Company, therefore, acts an agent bank for the financing, but remains as the main debtor of this transaction.

The maturities of FINAME Manufacturer financing recorded in noncurrent liabilities as of June 30, 2011 are as follows:

	Company and Consolidated
2012 (six months)	283,223
2013	146,439
2014	18,772
2015	74
Total	448,508

13. RESERVE FOR TAX, LABOR AND CIVIL CLAIMS

The Company's and subsidiaries' management, along with the legal counsel, classified lawsuits according to the risk of an unfavorable outcome, as specified below:

	Classification of lawsuits (Amounts as of June 30, 2011)			Company and Consolidated Recognized reserve	
	Remote	Possible	Probable	06/30/11	12/31/10
Tax	857	2,451	29,661	29,661	26,409
Civil	1,891	1,561	402	402	379
Labor	11,076	605	2,279	2,279	1,386
Total	13,824	4,617	32,342	32,342	28,174
Current balance	-	-	-	2,302	1,745
Noncurrent balance	-	-	-	30,040	26,429

As of June 30, 2011, the main lawsuits, which were classified by Management as probable loss based on the opinion of legal counsel and, therefore, were included in the reserve for contingencies, are as follows

	Company and Consolidated				
	12/31/10	Additions	Use/reversals	Inflation adjustments	06/30/11
Tax	26,409	3,200	-	52	29,661
Civil	379	23	-	-	402
Labor	1,386	1,060	(259)	92	2,279
	28,174	4,283	(259)	144	32,342

In subsidiaries there are no ongoing litigations or contingency risks to be considered, according to assessment made by Management and its legal counsel.

As of June 30, 2011, the main lawsuits, which were classified by Management as probable loss based on the opinion of legal counsel and, therefore, were included in the reserve for contingencies, are as follows:

a) Tax lawsuits

i. Refer to reserve for PIS and COFINS (taxes on revenue) on ICMS (state VAT) on sales in the amounts of R$ 4,953 (R$ 4,401 as of December 31, 2010) and R$ 22,812 (R$ 20,273 as of December 31, 2010), respectively;

ii. INSS (social security contribution) on services provided by cooperatives in the amount of R$ 1,871 (R$ 1,710 as of December 31, 2010) and R$ 25 (R$ 25 as of December 31, 2010) relating to income tax withholding by the government body, offset in the statement of income tax, but rejected by the authority.

The Company is depositing in escrow PIS and COFINS on ICMS on sales, the amount recorded as of June 30, 2011 was R$ 27,471 (R$ 26,466 as of December 31, 2010).

b) Civil lawsuits

Refer to contractual review claims filed in courts by customers.

c) Labor lawsuits

The Company recognized a reserve for contingencies for labor lawsuits in which it is the defendant, whose main causes of action are as follows:

i. Overtime due to reduction in lunch break;

ii. 40% fine on FGTS (severance pay fund) prior to retirement;

iii. 40% fine on FGTS on the elimination of inflation effects of the Verão and Collor economic plans; and

iv. Indemnities for occupational accidents and joint liability of outsourced companies.

Tax, civil and labor lawsuits assessed as possible loss involve matters similar to those above. The Company's management believes that the outcome of ongoing lawsuits classified as probable losses will not result in disbursements higher than those recognized in the reserve. The amounts involved do not qualify as legal obligations.

14. INCOME AND SOCIAL CONTRIBUTION TAXES

Income tax is calculated at the rate of 15% on taxable income plus a 10% surtax for income exceeding R$ 240 whereas social contribution is calculated at the rate of 9% on taxable income, except for subsidiary Rominor, whose income tax and social contribution are calculated based on the deemed income.

The table below shows a reconciliation of taxes on income before income tax and social contribution by applying the prevailing tax rates as of June 30, 2011 and 2010:

	Company		Consolidated	
	06/30/11	06/30/10	06/30/11	06/30/10
Income before income and social contribution taxes	9,666	27,136	11,354	28,606
Statutory rate (income and social contribution taxes)	34%	34%	34%	34%
Expected income (expenses) and social contribution tax charges at statutory rate	(3,286)	(9,226)	(3,856)	(9,726)
Reconciliation to the effective rate:				
Equity in subsidiaries	(1,522)	(289)	-	-
Interest on capital	5,846	6,100	5,846	6,100
Management profit sharing	(151)	(322)	(151)	(322)
Other (additions) deductions, net (a)	1,911	1,978	(303)	1,128
Income and social contribution tax charges - current and deferred	2,798	(1,759)	1,536	(2,820)

(a) This amount refers basically to the difference in the calculation of income and social contribution taxes between the actual taxable income and presumed income methods, due to the fact that the subsidiary Rominor is a taxpayer under the presumed income regime during the reported periods and due to the non-recognition of deferred income tax on the tax losses of foreign subsidiaries.

Income tax and social contribution income (expenses) was recognized using the tax rate levied on total annual profit determined based on management's best estimate for 2011.

15. INTEREST ON CAPITAL

The company approved the payment of interest on capital in the six months period ended June 30, 2011:

		Amount - R$ mil			
Proceeds	Event - date	Gross	Net of withholding income tax	Gross amount per share (R$)	Payment date
Interest on capital	BDM - 03/15/2011	8,971	7,962	0,12	04/20/2011
Interest on capital	BDM - 06/07/2011	8,223	7,298	0,11	07/20/2011
Total		17,194	15,260		

16. SEGMENT REPORTING

To manage its business, the Company is organized into three business units, on which the company's segment reporting is based. The main segments are machine tools, plastic injectors and cast and machined products. Segment reporting for the six months period ended June 30, 2011 and 2010 are as follows:

	06/30/11				
	Machine tools	Plastic Injection machines	Cast and machined products	Eliminations between segments	Consolidated
Operating revenue, net	195,726	74,389	41,407	-	311,522
Cost of sales	(120,265)	(43,881)	(53,027)	-	(217,173)
Transfer remitted	10,828	-	16,207	(27,035)	-
Transfer received	(12,881)	(9,101)	(5,053)	27,035	-
Gross profit (loss)	73,408	21,407	(466)	-	94,349
Operating income (expenses):					
Selling expenses	(20,477)	(13,805)	(1,361)	-	(35,643)
General and administrative expenses	(21,527)	(9,863)	(2,736)	-	(34,126)
Research and development expenses	(9,827)	(4,121)	-	-	(13,948)
Management profit sharing and compensation	(3,113)	(932)	(428)	-	(4,473)
Tax expenses	(612)	(193)	(84)	-	(889)
Others income (expenses)	7	5	-	-	12
(Loss) income from operations before financial results	17,859	(7,502)	(5,075)	-	5,282
Inventories	214,569	80,798	22,627	-	317,994
Depreciation and amortization	8,032	1,724	4,649	-	14,405
Property, plant and equipment, net	160,068	11,590	113,293	-	284,951
Goodwill	-	2,017	-	-	2,017

	Europe	North America	Latin America	Africa and Asia	Total
Net operating revenue per geographical region	21,807	8,878	280,370	467	311,522

	06/30/10				
	Machine tools	Plastic Injection machines	Cast and machined products	Eliminations between segments	Consolidated
Operating revenue, net	198,964	82,590	31,210	-	312,764
Cost of sales	(111,040)	(44,052)	(45,879)	-	(200,971)
Transfer remitted	9,088	-	19,648	(28,736)	-
Transfer received	(13,634)	(10,956)	(4,146)	28,736	-
Gross profit (loss)	83,378	27,582	833	-	111,793
Operating income (expenses):					
Selling expenses	(19,388)	(9,419)	(1,086)	-	(29,893)
General and administrative expenses	(20,760)	(11,918)	(2,081)	-	(34,759)
Research and development expenses	(8,222)	(3,198)	-	-	(11,420)
Management profit sharing and compensation	(3,233)	(1,041)	(362)	-	(4,636)
Tax expenses	(626)	(287)	(70)	-	(983)
Others income (expenses)	1,567	2	-	-	1,569
(Loss) income from operations before financial results	32,716	1,721	(2,766)	-	31,671
Inventories	163,190	86,905	13,447	-	263,542
Depreciation and amortization	6,792	1,233	2,582	-	10,607
Property, plant and equipment, net	157,091	11,488	112,911	-	281,490
Goodwill	-	4,312	-	-	4,312

	Europe	North America	Latin America	Africa and Asia	Total
Net operating revenue per geographical region	15,502	8,662	288,405	195	312,764

17. FUTURE COMMITMENTS

On May 1, 2007, the Company entered into an electricity supply agreement with the electric power utility Centrais Elétricas Cachoeira Dourada S.A. - CDSA, which belongs to the Endesa Group, for the period from January 1, 2008 to December 31, 2013, under the free consumer regime. The agreement is adjusted annually based on the general market price index (IGP-M) and the amounts are distributed into the following years:

Year of supply	Amount
2011 (six months)	4,766
2012	13,244
2013	13,244
Total	31,254

The Company's management's opinion is that this agreement is compatible with the electric power consumption requirements for the contracted period.

18. APPROVAL OF THE INTERIM FINANCIAL STATEMENTS

The interim financial statements were approved by the Company's Supervisory Board on July 26, 2011.